



Dylin Webster

VP, Worldwide Customer & Partner Success



413.221.1788

dylin.c.webster@gmail.com

LinkedIn

Global Head of Success & Services

Scope & Experience

- Ownership of all post-sale customer engagement
- \$750m in RUM
- 32,000 global customers
- 700 resources across 10 countries:
 - Customer Success
 - Professional Services
 - Premium Support
 - Technical Consultants
 - Content
 - Operations

Core Competencies

- Collaboration
- Decision Making Quality
- Strategic Mindset
- Driving Vision & Purpose
- Managing Complexity
- Developing Talent
- Instilling Trust





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Global Head of Success & Services: KPIs

Revenue Performance

- 110% Net Revenue Retention
- 97.2% Logo Retention
 - 99.2% ENT
 - 96.4% SMB
- 90.1% Gross Retention
 - 88.9% ENT
 - 92.7% SMB

Operational Discipline

- Leadership Trust +12 over SAP
- 19% increase in customer engagement
- 43% reduction in hours to implement while generating 90+ CSAT
- Built and launched phase one monetized CSM:
 - \$29m in ARR
 - Account penetration from 14% to 42% in 4 quarters



Relevant Experience

2019 - 2021

Global Alignment: 300 CSMs, \$560m in ARR

Led global organization through transformation, launched centers of excellence for 1:many and targeted 1:1 approach.

2015 — 2017

Joined SAP Concur: 20 CSMs, \$100m in ARR

Created customer engagement playbook, developed segmentation, upskilled organization, developed rich bench of talent.

2022 — 2024 (present)

Global Success & Services: 700 resources, \$750m in ARR

Developed and launched new onboarding experiences while coalescing multiple functions into post-sales organization, creating alignment with shared vision and purpose.

2017 - 2019

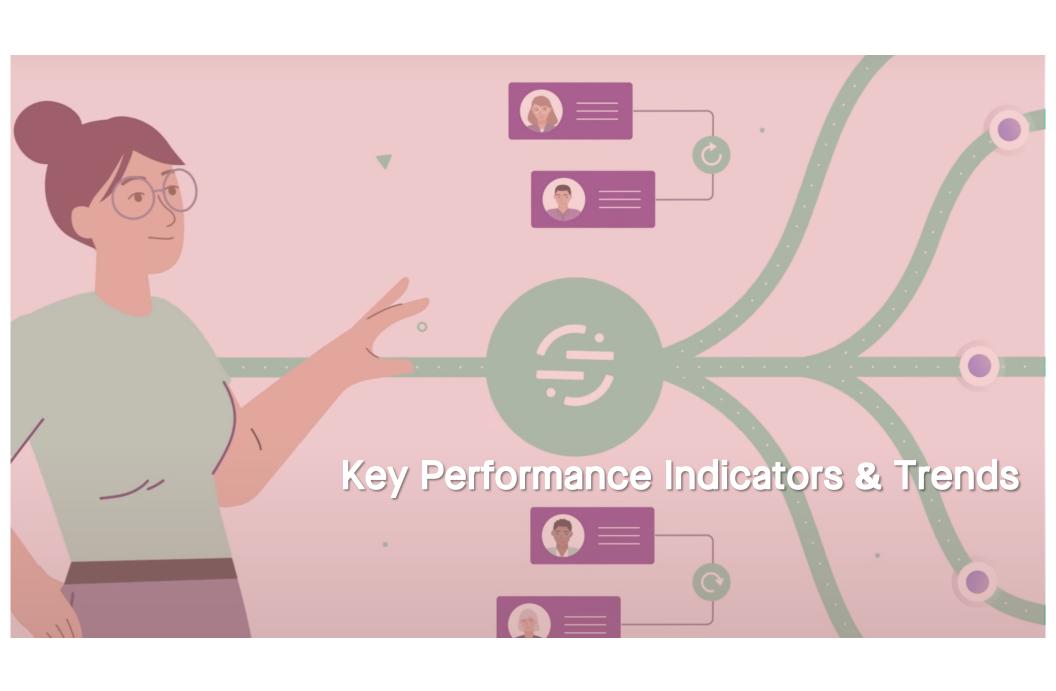
Developed New Functional Roles: 120 CSMs, \$540m in ARR

Enhanced segmentation aligned to customer lifecycle, creating new functions for customer onboarding.

2007—2015

Built and launched sales and success organizations from Series-B to successful acquisition.

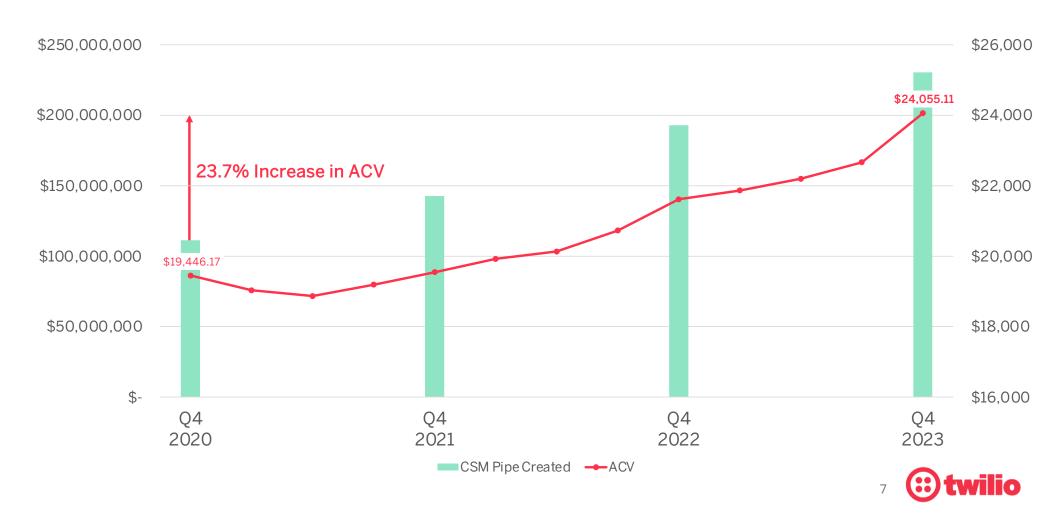




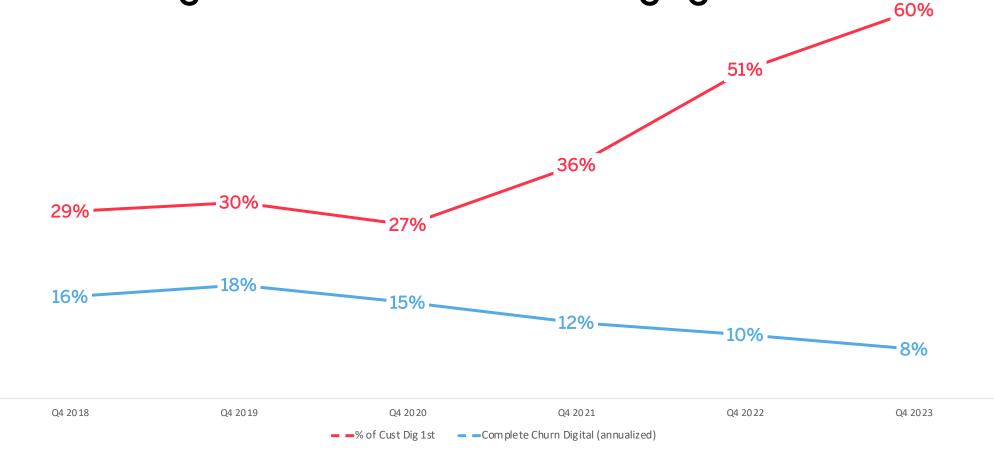
Net Revenue Retention & RUM



Land & Expand: Increasing Average Customer Value

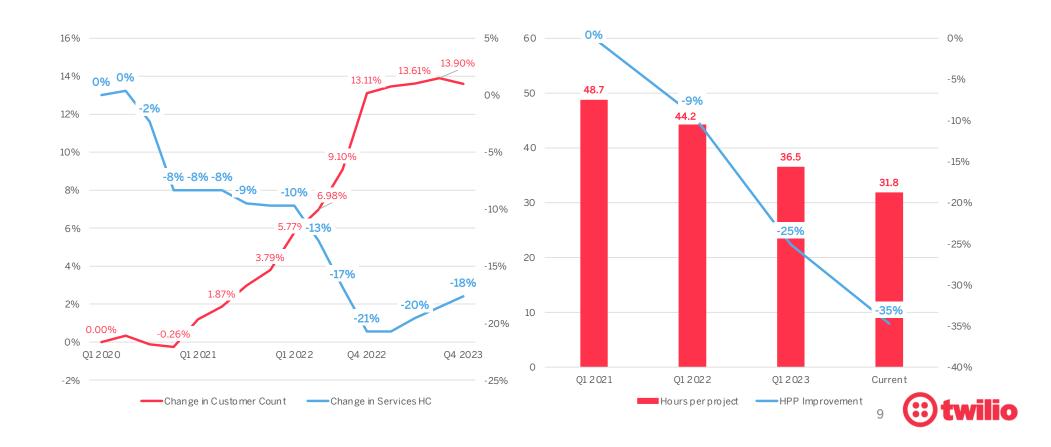


Building Scale in Customer Engagement





Building Scale in Customer Onboarding





Improving Racial & Ethnic Diversity in CS

Challenge

- Lacked racial and ethnic diversity in our front-line and leadership roles
- No buy-in from talent acquisition
- Limited candidate pipeline, heavily reliant on referrals
- Unstructured interview and hiring process

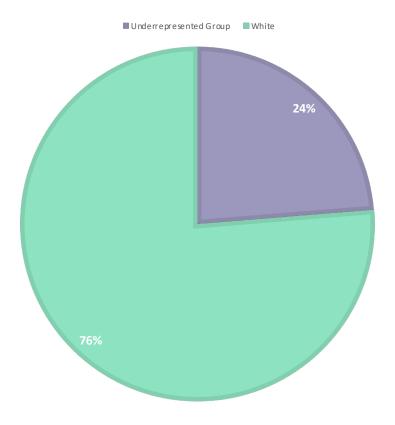
Solution

- Partnered with D&I lead
- Evaluated entire hiring process from sourcing candidates through offer
- Launched recruiting events in partnership with ENGs
- Implemented new interview guidance and trained hiring managers



Results

- Improved front-line racial and ethnic diversity from 14% to 24%
- Improved leadership from 11% to 19%
- 53% women in leadership







Results

- Improved services organizational tenure by 24%
- Reduced attrition from 35% to 8%
- Automated customer touchpoints with tech platform, leading to faster time to go-live and higher customer retention
 - Reduced forecast backlog from €84m to €2.8m



Problem Statement

- Attrition increased in all markets due to compensation misalignment externally and within SAP
- Low-cost markets saw highest attrition at nearly 40%
- Global hiring policy restricted to internal hires only
- Compensation was not competitive internally, therefore no success to backfill
- Loss of talent and tenure created risk in deploying customer revenue

Solution in Phases

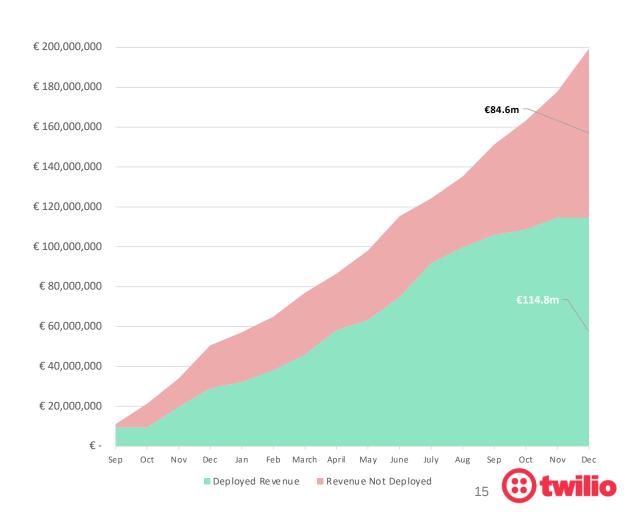
- Built phased business case to executive team and board
- Hiring exception to hire externally
- Leverage the <u>Good Jobs</u> methodology: invest in compensation and the operational model
- Secured funding for phased compensation strategy
- Secured seven figure technology investment to drive operational outcomes



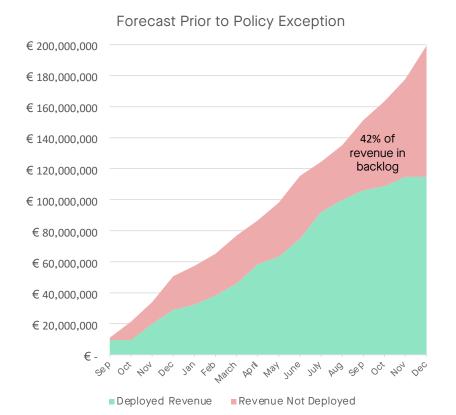


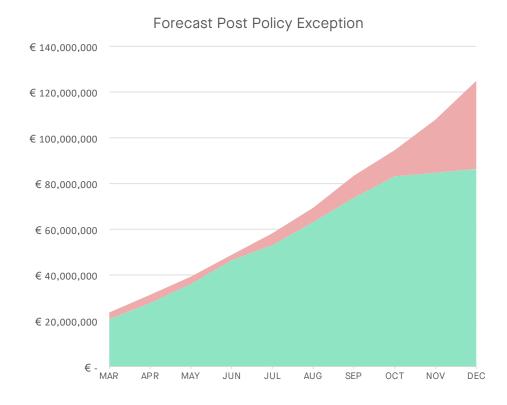
Initial Business Case to Board

- Tasked with >16k projects/quarter
- 12.2% of workforce lost YTD with no backfill
 - Salary misalignment
 - Hiring policy constraints
- If we maintain status quo:
 - €21.6m in backlog by EOY
 - €84.6m by Dec '23
 - Represents ~11% of overall RUM & 42% of revenue sold in period
 - Implementations start 6.2 months after sale
- Based on previous backlogs, we expect:
 - €10m+ increased churn
 - €5.5m in CMs



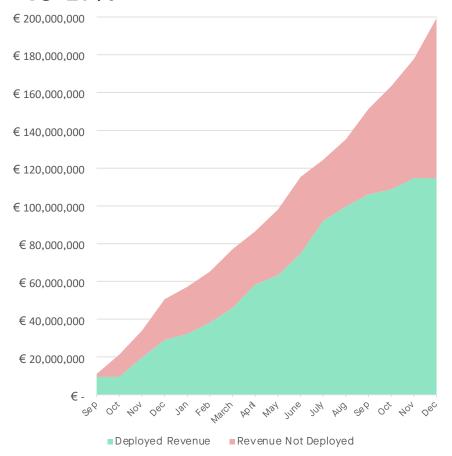
Revenue Backlog Projections Pre- and Post-Hiring Externally

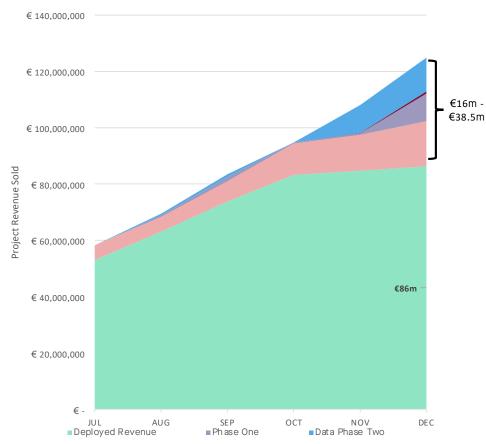






Technology investment further reduces projected backlog to 17%

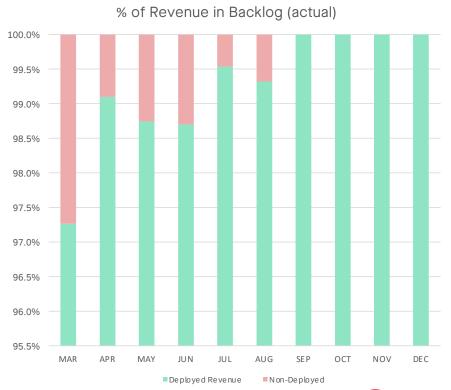


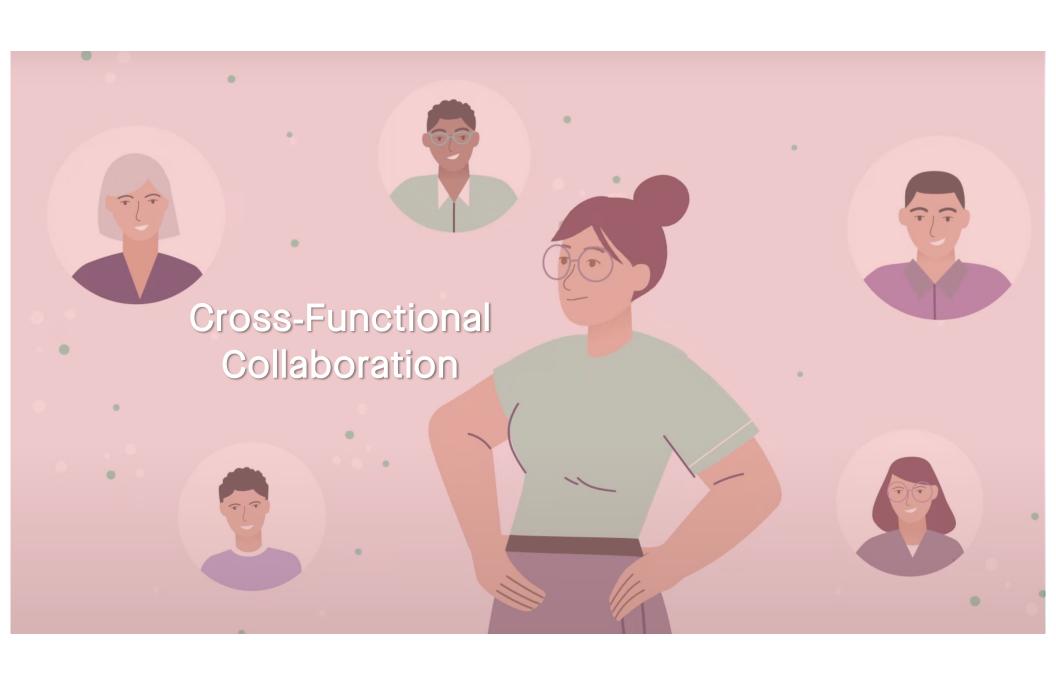




Final outcome

- Successfully mitigated majority of backlog
- Backlog high-point: 2.8% of rev sold
- Zero backlog in Q4
 - External hiring approval
 - Investment in compensation, which reduced attrition
 - Investment in technology platform to drive efficiency
- For additional efficiency data, see slide 9









Partnership Outcomes

- 1. Customer Adoption
 - 2. Pipeline
 - 3. Renew & Expand
- 4. Customer References



Sales & Success Partnership

Approach

Define Understand KPIs for each team Shared Success How do our actions support or hinder each other's success? Establish common goals and vision **Partnerships** Partnerships within segments at Each Level Align leaders between orgs: communication, collaboration AEs and CSMs joint territory planning Roles & CS engagement model built in collaboration Engagement and consultation with sales (see Appendix) Measurable and defined RACI model for ambiguous tasks

Example: Partnership Framework









Partnership Outcomes

- 1. Pipeline
- 2. Revenue Generation
- 3. Customer Advocacy

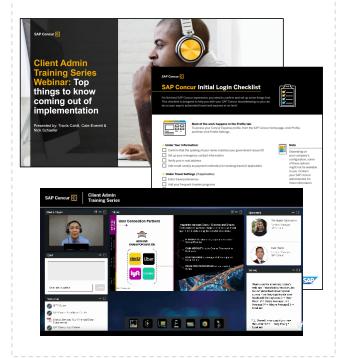


Marketing & Success Partnership

Results by the Numbers: 2023

- · Launched 34 virtual events
- Engaged 72% of customers
- Generated \$31m in pipeline
- Built In-Product Tours:
 - 303 Tours
 - Viewed 100k times

Co-Developed Assets







Brent LaBathe

SAP Concur Global Head of Sales (2019 – Dec 2022)



Dylin is a great example of someone who embodies a great deal of depth and breadth of understanding. Not only of their functional area, but also other areas of the business, which makes partnering with them easy and frequent. They are flexible in their approach, open to understanding, and committed to following through in a way that creates harmony between our teams in a unified GTM focus.



Mari-Frances Bentvelzen

SAP Concur Business Head and GM through Q1 2023



Dylin personifies what excellent cross-functional teamwork should look like. Dylin clearly sees the importance and intersectionality of how working together helps drive success across organizations. Dylin has always leaned into seeking to understand what is important to cross functional teams and then tying that to outcomes-based success for all. They are always flexible in their approach and commit to the follow through, which in turn has earned Dylin a high level of trust throughout the organization.

