## 2015–2016 Dependent Student Verification Packet

You have been selected by the UC Santa Cruz Financial Aid and Scholarship Office for a process called "verification". In this process, we will compare information you provided on the financial aid application with information you provide in this packet. If necessary, we will make corrections and update your application. If you filed an IRS extension, STOP, do not submit this packet. Submit the 2015–16 Tax Extension Packet for Dependent Students.

Priority Due Date: June 1, 2015 postmark

Submit the completed and **signed** forms to:

UC Santa Cruz Financial Aid and Scholarship Office 205 Hahn Student Services Building 1156 High Street Santa Cruz, CA 95064

To protect your personal information, please mail <b>copies</b> of your document to the Financial Aid and Scholarship Office. If you have questions about the information contained in this packet, please contact us at 831-459-2963.
Please be advised that due to FERPA laws, our office will only speak with third parties (including parents) if authorized on the "Authorization to Release Information" form provided directly to UCSC students.
Use the checklist below before mailing your information to avoid delays:
Federal Tax Returns (Do not send your state return.) Be sure the return is signed.  Attach signed copies of both the parent/s and student's 2014 1040,1040A, or 1040EZ IRS federal tax returns along with all schedules and attachments —include all pages.
W-2 and/or 1099 Forms Include copies of all 2014 W-2 and/or 1099 forms received from your employer(s) if applicable.
Signatures Signatures are required on the tax return and the certification found on the last page of this packet.
Answer All Questions Answer every question. DO NOT LEAVE BLANKS. If something does not apply to you, respond using "N/A" (not applicable) or a "0" (zero). A blank answer will mean the information is incomplete and you will be asked to complete a new packet which may delay your eligibility for financial aid.

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UCSC Student's ID /Account Number (Do not use CRUZ ID)  UCSC Student's Last Name  First Name
2015–2016 Dependent Student Verification Packet
1. Print the student's name and ID/account number clearly at the top of all pages of this packet and all documents attached.  2. The parent and student who provided the financial aid application information must complete and sign the Certification on page 5.  3. The parent and student must answer all questions. IF THE ANSWER IS ZERO, OR IS NOT APPLICABLE, WRITE IN A "O".  Student living arrangements during the 2015-16 academic year (check one):  On Campus  Off Campus  With parent(s)
DO NOT LEAVE BLANKS.
FEDERAL TAX RETURNS AND INCOME INFORMATION
STUDENT  Please report income earned. Submit copies of all W-2s and 1099s \$  Also, list below the names of all employers, the amount earned and whether an IRS W-2 form was provided.
Employer's Name Amount Earned Was IRS form provided? (Answer Yes or No)
I am not required to file a 2014 Federal Tax Return.  I filed a 2014 Federal Tax Return; a signed copy is attached including all W-2s, 1099s, schedules and attachments as applicable.  I filed a 2014 Foreign Tax Return, a signed copy of the foreign return plus a certified translated in English copy is attached, converted to US Dollars.
PARENT Please report income earned. Submit all W-2s and 1099s \$  Also, list below the names of all employers, the amount earned and whether an IRS W-2 form was provided.
Employer's Name Amount Earned Was IRS form provided? (Answer Yes or No)
I am not required to file a 2014 Federal Tax Return.  I filed a 2014 Federal tax Return. A signed copy is attached including all W-2s, 1099s, schedules and attachments as applicable.  I filed a 2014 Foreign Tax Return. A signed copy of the foreign return plus a certified translation in English, converted to U.S. Dollars, is attached.  Do you own and control more than 50% of a business with over 100 employees? Oyes Ono
In 2013 or 2014, did you or anyone in your household receive benefits from any of the Federal programs listed? Mark all programs that apply:  Supplemental Security Income  Supplemental Nutrition Assistance Program (SNAP)  Free or reduced price lunch  TANF  WIC

UCSC Student's ID /Account Number (Do not use CRUZ ID)	UC	SC Student's Last Name		Fil	rst Name	
		DO NOT LEAVE BLANKS				
	OTH	HER INCOME INFORM	ATION			
Child support <b>received</b> by foster care or adoption paym		y of your children. Do not inc		ARENT /vr.	<b>STUDE</b>	NT /vr.
Name of person who paid child support	Name of person to whom child support was paid	Name of child for whom support was paid	Amount of child support paid i	,	1 2311	
<ol> <li>Housing, food, and other and others (including cash of on-base military housing</li> <li>Veterans noneducation had been selected.</li> </ol>	payments and cash value of or the value of a basic miling penefits, such as Disability,	of benefits). Don't include the tary allowance for housing Death Pension, or Depende	ne value \$	/yr. /yr.	\$	/yr. /yr.
4. Other untaxed income n include the untaxed portion include extended foster car credit, welfare payments, u Workforce Investment Act allowance, combat pay, ber foreign income exclusion, contact.	ns of health savings accour re benefits, student aid, ear ntaxed Social Security Bene educational benefits, on-ba nefits from flexible spendin	nts from IRS Form 1040—lin ned income credit, additior efits, Supplemental Security se military housing or a mil g arrangements (e.g. cafete	e 25. Don't nal child tax Income, itary housing	,		,
List source:  5. Money received as gifts of elsewhere on this form. Do non-custodial parent that is	not include financial aid. In	nclude money received fron		/yr.	\$	/yr.
Please state source:			\$	N/A /yr.	\$	/yr.
<ol><li>Child support paid by yo requirement. Do not includ</li></ol>	u because of divorce or sep e support for children in yc		gai \$	/yr.	s N/A	/yr.

Name of person who paid child support	Name of person to whom child support was paid	Name of child for whom support was paid	Amount of child support paid in 2014

- 7. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
- 8. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.
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- 9. Earnings from work under a cooperative education program offered by a college.

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RETURN TO: UC Santa Cruz Financial Aid and Scholarship Office, 205 Hahn Student Services Building, 1156 High Street, Santa Cruz, CA 95064 Phone: (831) 459-2963 Web: financialaid.ucsc.edu.