

# ELIZABETH RIESE

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## SUMMARY

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- Currently an Associate in RBC CFO Group with 2+ years of experience in finance and banking industry
- Completed one year RBC banking rotation program in March 2024 with exceptional performance reviews.
- Enthusiastic lifelong learner who fosters positive and meaningful professional relationships.

## EXPERIENCE

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### RBC CFO Office, U.S. Data Strategy and Analytics Associate

2024 - Present

*RBC CFO Group, Toronto, (Hybrid)*

- Leads annual review of documentation for 70+ regulatory reports across all U.S. divisions of RBC Bank, ensuring compliance with both Federal Bank and RBC regulations and policies from draft to publication.
- Built a comprehensive and interactive project management Excel dashboard for tracking team's regulatory reporting process; updates key deadlines, risk ratings and progress to enhance team's workflow visibility.
- Assisted in the closure of regulatory matters with the Federal Reserve Bank by supporting documentation review, compliance validation, and final reporting efforts.
- Oversee the annual process of identifying key reports based on importance and associated risks, ensuring alignment with compliance standards and senior leadership.

### RBC Institutional Client Credit Management Transaction Analyst - ICCM

2023 - 2024 (6 months)

*RBC Career Launch Program Rotation 3: RBC Capital Markets, Toronto, (Hybrid)*

- Reduced compliance reporting volume by 100-200 cases weekly by developing an automation tool, streamlining processes and significantly reducing manual reporting for the ICCM team.
- Conducted compliance reporting on funds using Excel and RBC Capital Market systems, overseeing key processes such as limit excesses, ATE triggers, and NAV monitoring while supporting the KYC process.
- Maintained liaison with global trading professionals, including teams from Group Risk Management, Trading Credit Risk, and RBC Law Group, to ensure smooth communication and risk management.
- Developed in-depth knowledge of trading and non-trading products while ensuring their comprehensive risk management e.g. FX, swaps, securities finance, trade finance letters of credit, nostro limits etc.

### RBC Government Relations and Fundraising Associate

2023 (3 months)

*RBC Career Launch Program Rotation 2: Teach for Canada – Gakinaamaage, Toronto (Remote)*

- Tripled the organization's average donor outreach from 30 to 100 per month by developing high level fundraising strategies and conducting extensive research which streamlined the donor outreach process.
- Fundraised \$100,000.00 USD in total by producing a high touch fundraising program in support of Indigenous education, centered around personalized corporate and foundation engagement in the U.S.
- Increased the retention and engagement of U.S. donors by 70% using a customized stewardship strategy created with econometric data analysis models, Excel reporting and Salesforce data.
- Effectively communicated and summarized the team's weekly progress to executives and key stakeholders through presentations that were informative, concise, and professional.

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## EDUCATION

### MITx MicroMasters Data, Economics, and Development Policy (DEDP)

2023 - Present

Massachusetts Institute of Technology

### BSc. Honours in Economics, Mathematics and Statistics

2022

University of Toronto