

ELIZABETH RIESE

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SUMMARY

- Completing a 1-year banking career development program with RBC in March 2024.
- Over 2 years of experience in the finance and banking industry.
- Advanced data and computer management skills including proficiency with Excel (pivot tables, VBA etc.)
- Enthusiastic lifelong learner who fosters positive and meaningful professional relationships.

EXPERIENCE

Institutional Client Credit Management Transaction Associate - ICCM 2023 (3 months) - Present
RBC Career Launch Program Rotation 3: RBC Capital Markets, Toronto, (Hybrid)

- Conducting compliance reporting including limit excesses, ATE triggers, and NAV monitoring and participated in the KYC process as required using Excel and RBC's information management systems.
- Collaborating with Institution Client Credit Management Team and IT to develop an automation tool which streamlines part of the compliance reporting process to reduce manual compliance reporting volume.
- Initiating and maintaining contact with trading professionals, Group Risk Management – Credit, Market Risk, Trading Credit Risk, Trading Documentation and RBC Law Group.
- Maintaining familiarity and basic understanding of trading products including FX, swaps and securities finance and non-trading products such as trade finance letters of credit and nostro limits.

Government Relations and Fundraising Associate 2023 (3 months)
RBC Career Launch Program Rotation 2: Teach for Canada – Gakinaamaage, Toronto (Remote)

- Developed a high touch fundraising program strategy in support of Indigenous education, centered around personalized corporate and foundation engagement in the United States.
- Created a customized stewardship strategy through data analysis to increase the retention and engagement of U.S. donors.
- Conducted high level research towards a strategy for fundraising in Saskatchewan and Alberta to identify potential major donors.
- Evaluated the effectiveness and feasibility of potential digital software solutions towards the current stewardship strategy's context and fundraising research process of the team.

Commercial Service Advisor 2023 (6 months)
RBC Career Launch Program Rotation 1: Global Banking Customer Service Team, Toronto (Hybrid)

- Built and developed Excel spreadsheet to measure team's email response rate from collaborative inbox data; used to communicate team's performance to VP's and identified key trends in team's performance.
- Consistently exceeded daily completed client email request benchmark by 50% while ensuring strict guidelines of policies/procedures for data protection were always followed.
- Maintained a thorough knowledge of RBC commercial banking products and services including issuing VISA card products, changing credit limits, loan/mortgage maintenance and issuing stop payments.
- Investigated and identified backups of unknown bank account transactions for commercial clients.

EDUCATION

MITx MicroMasters Data, Economics, and Development Policy (DEDP) 2023 - Present
Massachusetts Institute of Technology

BSc. Honours in Economics, Mathematics and Statistics 2022
University of Toronto