

公開資訊觀測站法說會重大訊息資料

開會日期：111年2月8日(二)

開會時間：中文 3:00PM—3:45PM

英文 3:45PM—4:30PM

開會地點：網路直播

參加人員：國內外法人、記者

會議主席：發言人 黃依瑋副總

主要內容：2021年第四季法人說明會資訊

(1) 說明2021年第四季損益表主要數字(自結數)

瑞昱半導體2021年第四季損益表主要資訊如下，詳細資料將以公司正式對外公告財報為準：

營業收入：約新台幣273.7億元,較上季減少約5.5%。

營業毛利率：52.9%

稅後淨利：約新台幣46.1億元

以加權平均流通在外股數計算，每股盈餘為新台幣9.02元。

(2) 說明2021年全年損益表主要數字(自結數)

瑞昱半導體2021年全年損益表主要資訊如下，詳細資料將以公司正式對外公告財報為準：

營業收入：約新台幣1,055億元，較2020年成長35.7%。

營業毛利率：50.4%

稅後淨利：約新台幣168.5億元

以加權平均流通在外股數計算，每股盈餘為新台幣33.00元。

(3) 2022年第一季營運展望

2021年第四季，部分市場受季節性影響略微降溫；展望2022年第一季，市場需求動能維持正向，惟仍需密切注意半導體供應鏈產能狀況及新型冠狀病毒疫情變化。

Announcements for Market Observation Post of Taiwan Stock Exchange Corporation –
Material Information of Analyst and Institutional Investor Meeting

1. Date: Tuesday, February 8, 2022
2. Time: Mandarin Session: 3:00 PM –3:45 PM
English Session: 3:45 PM – 4:30 PM
3. Place: Web conference
4. Audience: Domestic as well as international institutional investors and reporters
5. Subject: 2021 Q4 Earnings Release and Marketing/Sales Update
6. Statement:

6.1 2021 Q4 Financial Results (unaudited)

Sales Revenue: about NT\$27.37 billion, down 5.5% QoQ.

Gross Margin: 52.9%

Net Income: about NT\$4.61billion

EPS: NT\$9.02

6.2 2021 Full Year Financial Results (unaudited)

Sales Revenue: about NT\$105.50 billion, up 35.7% YoY.

Gross Margin: 50.4%

Net Income: about NT\$16.85 billion

EPS: NT\$33.00

6.3 2022 Q1 Company Guidance

In 4Q, 2021, some markets slowed down a bit due to seasonality. Forward looking, the market demand momentum remains positive in 1Q, 2022. Nevertheless, it is still necessary to pay close attention to the circumstances revolving around the semiconductor supply chain capacity and changes in the COVID-19.



REALTEK

瑞昱半導體2021年第四季法人說明會

Realtek 4Q21 Earnings Release

February 8, 2022

4Q21 合併損益表(自結數)

	4Q21		3Q21		QoQ	4Q20		YoY
(單位: 新台幣百萬元)	金額	%	金額	%	%	金額	%	%
營業收入淨額	27,370	100%	28,955	100%	(5.5%)	22,084	100%	23.9%
營業毛利	14,471	52.9%	15,239	52.6%	(5.0%)	9,499	43.0%	52.3%
推銷費用	(1,172)	(4.3%)	(1,161)	(4.0%)	0.9%	(1,001)	(4.5%)	17.1%
管理及總務費用	(936)	(3.4%)	(1,023)	(3.5%)	(8.5%)	(620)	(2.8%)	51.0%
研究發展費用	(7,686)	(28.1%)	(7,702)	(26.6%)	(0.2%)	(5,227)	(23.7%)	47.0%
營業費用合計	(9,793)	(35.8%)	(9,886)	(34.1%)	(0.9%)	(6,847)	(31.0%)	43.0%
營業利益	4,678	17.1%	5,353	18.5%	-12.6%	2,652	12.0%	76.4%
營業外收入及支出	136	0.5%	(261)	(0.9%)	(152.3%)	139	0.6%	(2.0%)
本期淨利	4,605	16.8%	4,888	16.9%	-5.8%	2,625	11.9%	75.4%
每股盈餘 (元)	\$ 9.02		\$ 9.57			\$ 5.15		

註: 數字加總不等, 因四捨五入造成

2021 合併損益表(自結數)

(單位: 新台幣百萬元)	2021		2020		YoY
	金額	%	金額	%	%
營業收入淨額	105,504	100%	77,759	100%	35.7%
營業毛利	53,188	50.4%	33,249	42.8%	60.0%
推銷費用	(4,477)	(4.2%)	(3,434)	(4.4%)	30.4%
管理及總務費用	(3,437)	(3.3%)	(2,120)	(2.7%)	62.1%
研究發展費用	(27,950)	(26.5%)	(19,055)	(24.5%)	46.7%
營業費用合計	(35,864)	(34.0%)	(24,609)	(31.6%)	45.7%
營業利益	17,325	16.4%	8,640	11.1%	100.5%
營業外收入及支出	250	0.2%	717	0.9%	(65.1%)
本期淨利	16,853	16.0%	8,794	11.3%	91.7%
每股盈餘 (元)	\$ 33.00		\$ 17.24		

註: 數字加總不等，因四捨五入造成

4Q21 合併資產負債表(自結數)

	4Q21	3Q21	4Q20
(單位: 新台幣百萬元)	金額	金額	金額
現金及金融資產-流動	52,891	54,847	43,707
應收帳款淨額	15,989	16,633	13,653
存貨淨額	16,549	15,515	8,623
其他流動資產	817	814	829
基金與投資	3,916	3,798	2,856
固定資產	6,345	5,637	4,494
無形資產	2,232	2,265	2,067
其他非流動資產	2,494	2,475	1,867
資產總計	101,232	101,986	78,096
短期借款	13,342	12,908	11,457
應付帳款	11,443	12,781	10,989
其他流動負債	34,036	39,277	23,683
非流動負債	3,485	2,431	2,498
股東權益	38,926	34,588	29,469
負債及股東權益總計	101,232	101,986	78,096

註: 數字加總不等, 因四捨五入造成

4Q21 合併現金流量表(自結數)

	4Q21	3Q21	4Q20
(單位: 新台幣百萬元)	金額	金額	金額
營業活動之淨現金流入(出)	3,832	4,777	5,639
投資活動之淨現金流入(出)	(3,137)	(533)	4,172
籌資活動之淨現金流入(出)	(5,717)	(1,831)	(7,725)
當期淨現金流入(出)	(5,022)	2,413	2,086

註: 數字加總不等, 因四捨五入造成

4Q21 Consolidated Income Statement (Unaudited)

	4Q21		3Q21		QoQ	4Q20		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%	Amount	%	%
Net Sales	27,370	100%	28,955	100%	(5.5%)	22,084	100%	23.9%
Gross Profit	14,471	52.9%	15,239	52.6%	(5.0%)	9,499	43.0%	52.3%
Selling Expenses	(1,172)	(4.3%)	(1,161)	(4.0%)	0.9%	(1,001)	(4.5%)	17.1%
Administration Expenses	(936)	(3.4%)	(1,023)	(3.5%)	(8.5%)	(620)	(2.8%)	51.0%
R&D Expenses	(7,686)	(28.1%)	(7,702)	(26.6%)	(0.2%)	(5,227)	(23.7%)	47.0%
Operating Expenses	(9,793)	(35.8%)	(9,886)	(34.1%)	(0.9%)	(6,847)	(31.0%)	43.0%
Operating Income	4,678	17.1%	5,353	18.5%	-12.6%	2,652	12.0%	76.4%
Net Non-Operating Income	136	0.5%	(261)	(0.9%)	(152.3%)	139	0.6%	(2.0%)
Net Income	4,605	16.8%	4,888	16.9%	-5.8%	2,625	11.9%	75.4%
EPS (NT\$)	\$ 9.02		\$ 9.57			\$ 5.15		

Note : Sums may not equal totals due to rounding.

2021 Consolidated Income Statement (Unaudited)

	2021		2020		YoY
(in NT\$ Millions)	Amount	%	Amount	%	%
Net Sales	105,504	100%	77,759	100%	35.7%
Gross Profit	53,188	50.4%	33,249	42.8%	60.0%
Selling Expenses	(4,477)	(4.2%)	(3,434)	(4.4%)	30.4%
Administration Expenses	(3,437)	(3.3%)	(2,120)	(2.7%)	62.1%
R&D Expenses	(27,950)	(26.5%)	(19,055)	(24.5%)	46.7%
Operating Expenses	(35,864)	(34.0%)	(24,609)	(31.6%)	45.7%
Operating Income	17,325	16.4%	8,640	11.1%	100.5%
Net Non-Operating Income	250	0.2%	717	0.9%	(65.1%)
Net Income	16,853	16.0%	8,794	11.3%	91.7%
EPS (NT\$)	\$ 33.00		\$ 17.24		

Note : Sums may not equal totals due to rounding.

4Q21 Balance Sheet (Unaudited)

	4Q21	3Q21	4Q20
(in NT\$ Millions)	Amount	Amount	Amount
Cash and financial Assets-current	52,891	54,847	43,707
Accounts Receivable	15,989	16,633	13,653
Inventories	16,549	15,515	8,623
Other Current Assets	817	814	829
Funds and Investments	3,916	3,798	2,856
Fixed assets	6,345	5,637	4,494
Intangible assets	2,232	2,265	2,067
Other non-current assets	2,494	2,475	1,867
Total Assets	101,232	101,986	78,096
Short-term borrowings	13,342	12,908	11,457
Accounts payable	11,443	12,781	10,989
Other current liabilities	34,036	39,277	23,683
Non-current liabilities	3,485	2,431	2,498
Total Equities	38,926	34,588	29,469
Total Liabilities and Equity	101,232	101,986	78,096

Note : Sums may not equal totals due to rounding.

4Q21 Cash Flow Statement (Unaudited)

	4Q21	3Q21	4Q20
(in NT\$ Millions)	Amount	Amount	Amount
Cash flows from operating activities	3,832	4,777	5,639
Cash flows from investing activities	(3,137)	(533)	4,172
Cash flows from financing activities	(5,717)	(1,831)	(7,725)
Net increase (decrease) in cash	(5,022)	2,413	2,086

Note : Sums may not equal totals due to rounding.

Q&A

Thank You