



# CHICONY ELECTRONICS

3Q21財務資料

November 5, 2021

# Safe Harbor Notice

Chicony's statement of its current expectations are forward-looking statements which are subject to significant risks and uncertainties. Actual results may differ materially from those contained in any forward-looking statements.





# 永續概覽

## 公司治理績效

- 入選台指“台灣高薪100指數”
- 列入台指“台灣永續指數”
- 獲選納入“台灣企業社會責任中小型指數”成分股
- 入選富時羅素指數成分股(FTSE4 Good Index)

## 永續價值鏈績效

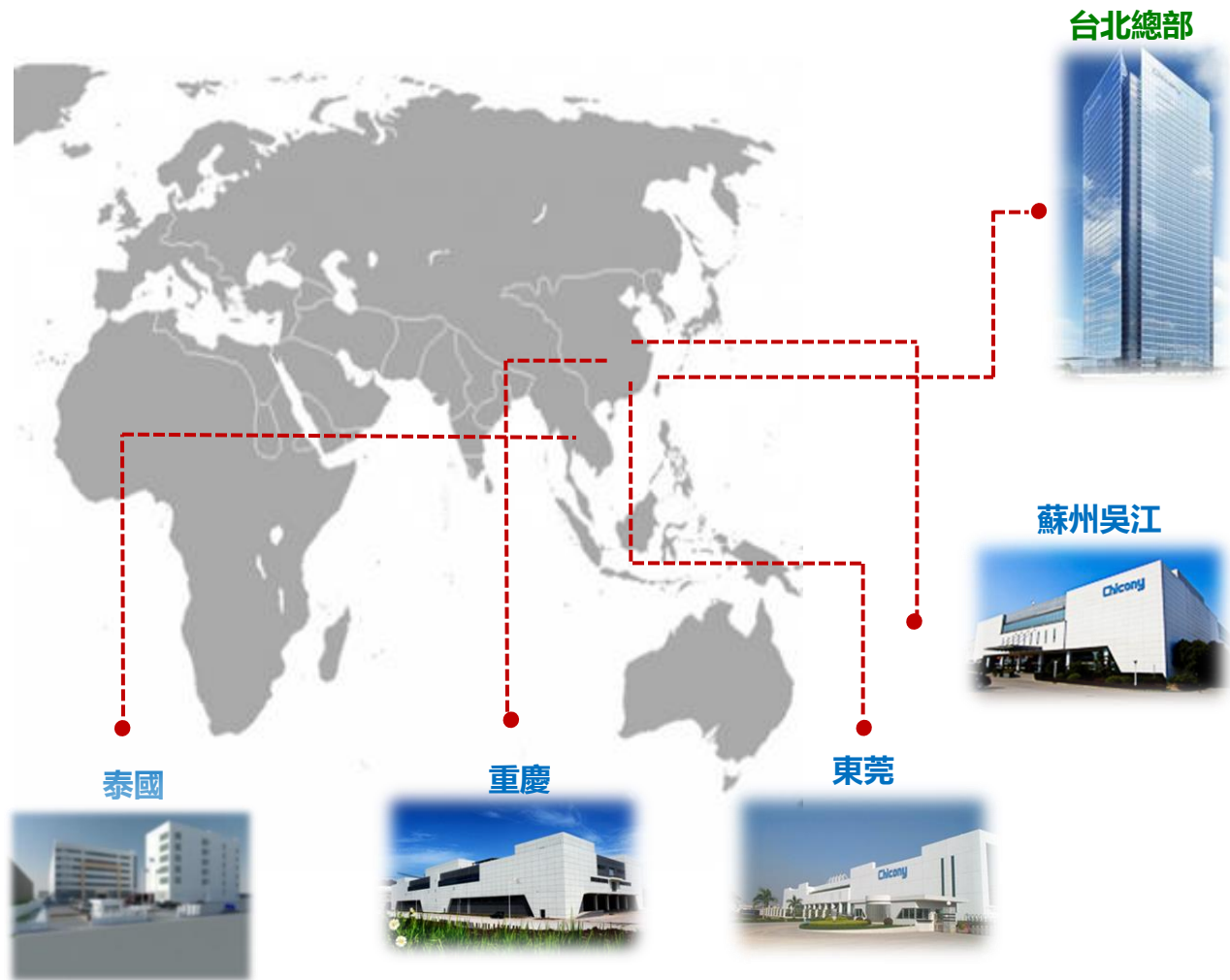
- 輸入裝置產品與攜帶式鍵盤模組已開始提高使用再生塑料於產品中，達10%~30%
- 新增或既有供應商100%簽署“RBA行為準則遵循聲明”，“廠商廉潔承諾書”，“衝突礦產聲明書”
- 為減少工廠運送過程中產生多餘之碳排放，群光電子秉持當地採購理念，除泰國新廠外，各廠區當地採購比平均達76%以上

## 永續環境保護績效

- 2020年開始導入SBTi及TCFD專案，未能定期進行氣候變遷風險及機會管理的盤點與揭露
- 台北總公司與中國各廠區、泰國廠區完成ISO 14064-1:2018查證，作為SBTi的減量基礎
- 中國各廠區為配合“打贏藍天保衛戰三年行動計畫”，進行原物料供應商之調查，不合格之原物料均全數更換

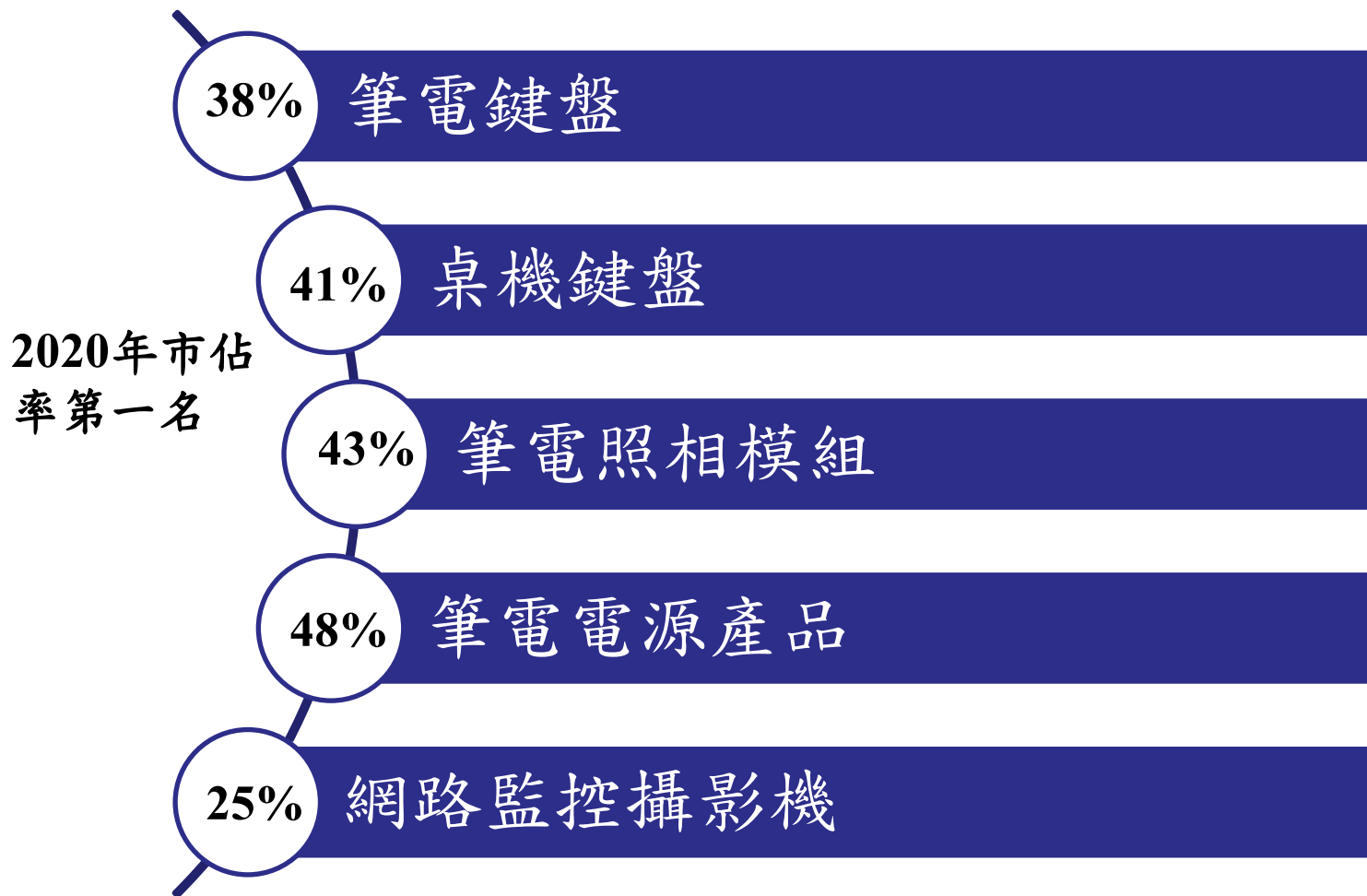


# 群光全球製造網




# 世界第一名領導廠商

群光持續達成領先地位



# 穩定的股利分派政策

A tall, modern skyscraper with a glass facade, illuminated at night. The name "Chicony" is visible at the top.

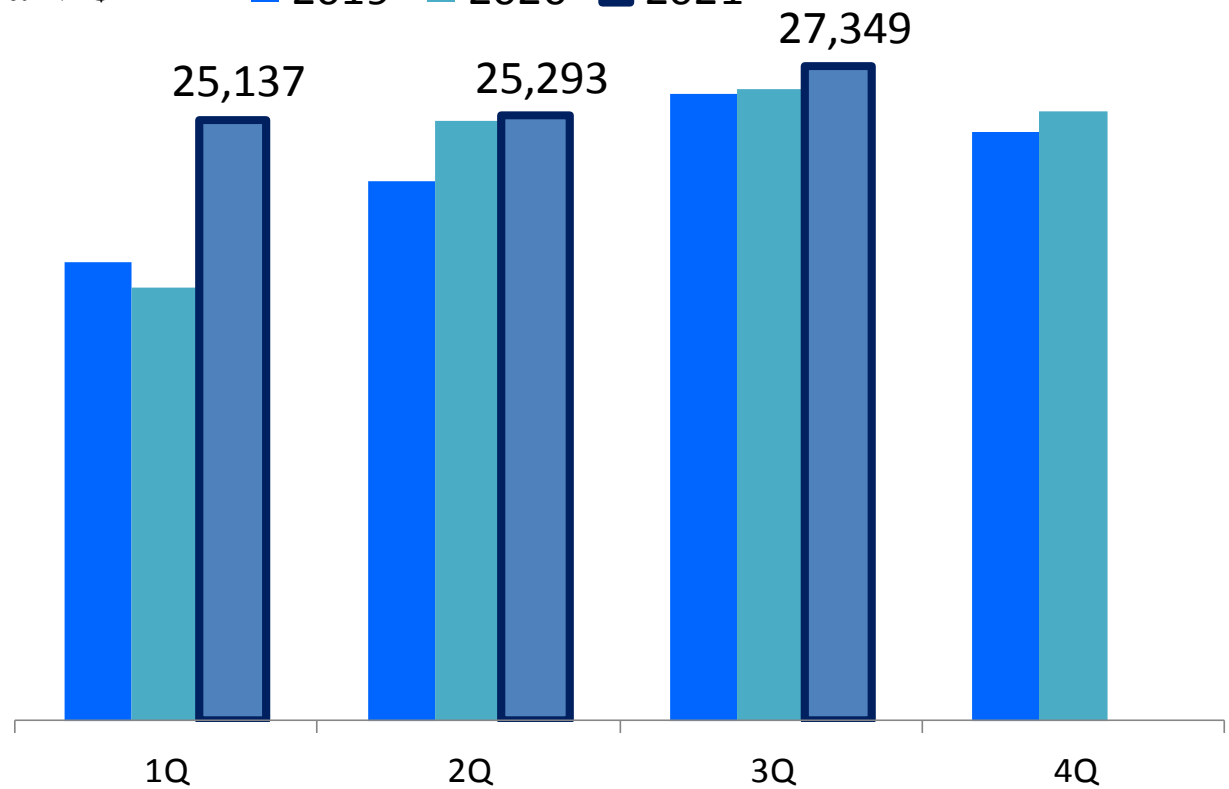
Chicony	2016	2017	2018	2019	2020
EPS	5.24	5.9	5.22	8.45	7.80
Cash Dividend	4.25	4.45	3.80	5.90	5.50
Stock Dividend	0.05	0.05	0	0	0
Dividend Payout %	82%	76%	73%	70%	71%
Cash Yield Rate %	5.25	6.1%	4.8%	7.1	5.2

# 3Q21 需求暢旺，營收創新高

## 2019~2021 Quarterly Revenue

Unit: NT\$M

■ 2019 ■ 2020 ■ 2021





# 3Q21 營業利益率高於市場預期

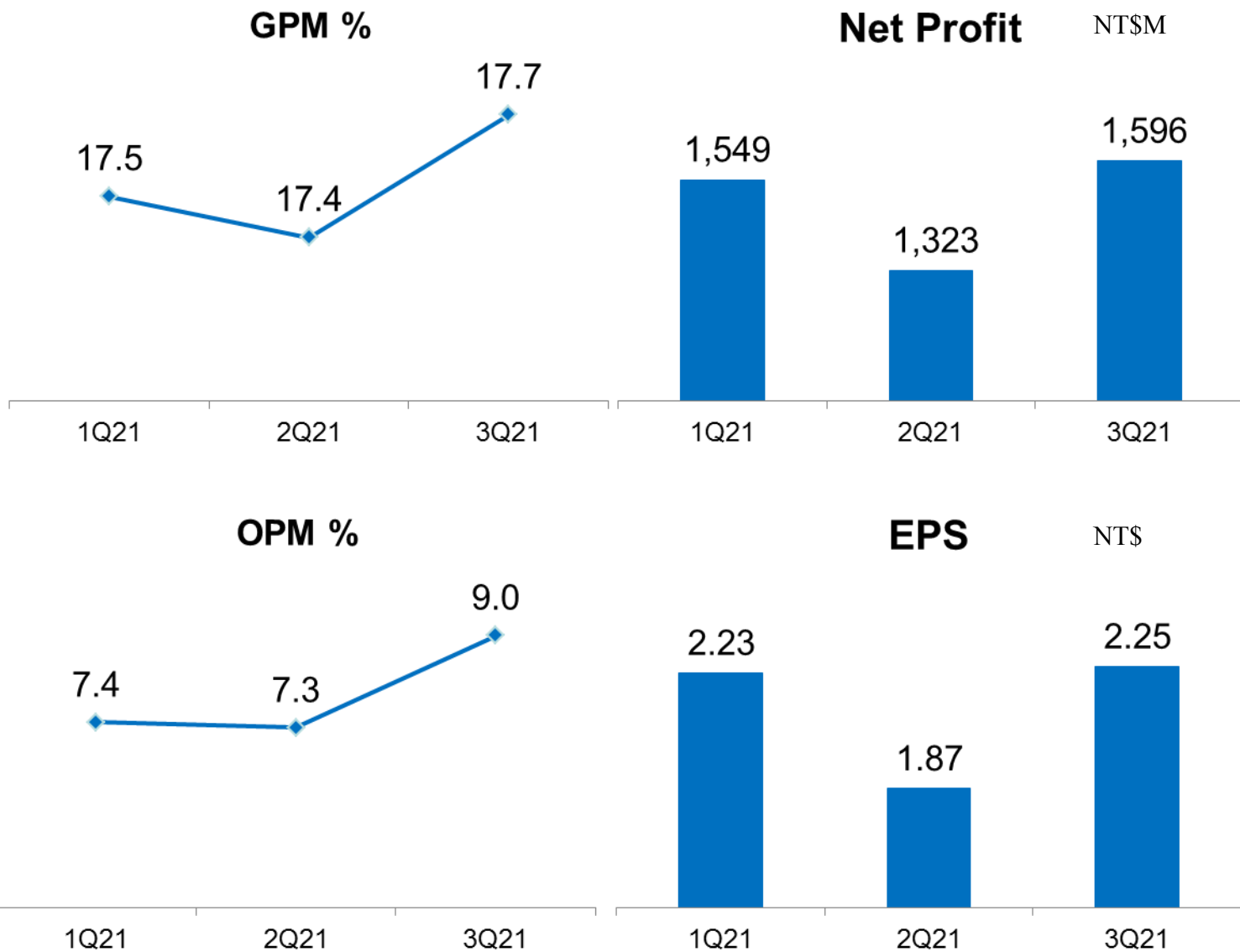
Million NT\$	3Q 2021		2Q 2021		QoQ %	3Q 2020		YoY %
Net Sales	<b>27,349</b>	<b>100.0</b>	25,293	100.0	<b>8.1</b>	26,421	100.0	<b>3.5</b>
COGS	<b>(22,498)</b>	<b>(82.3)</b>	(20,892)	(82.6)		(20,981)	(79.4)	
Gross Profit	<b>4,851</b>	<b>17.7</b>	4,401	17.4	<b>10.2</b>	5,440	20.6	<b>-10.8</b>
Operating Expense	<b>(2,402)</b>	<b>(8.8)</b>	(2,554)	(10.1)		(2,689)	(10.2)	
Operating Profit	<b>2,449</b>	<b>9.0</b>	1,847	7.3	<b>32.6</b>	2,751	10.4	<b>-11.0</b>
Other Income/Expense	<b>1</b>	<b>0.0</b>	177	0.7		(54)	(0.2)	
Profit Before Tax	<b>2,450</b>	<b>9.0</b>	2,025	8.0	<b>21.0</b>	2,697	10.2	<b>-9.1</b>
Tax	<b>(459)</b>	<b>(1.7)</b>	(388)	(1.5)		(535)	(2.0)	
Net Income	<b>1,596</b>	<b>5.8</b>	1,323	5.2	<b>20.7</b>	1,787	6.8	<b>-10.7</b>
After Tax EPS	<b>2.25</b>		1.87		<b>20.3</b>	2.55		<b>-11.8</b>



# 1~3Q21 EPS 成長5% YoY達6.35元

Million NT\$	1~3Q 2021		1~3Q 2020		YoY %
Net Sales	<b>77,779</b>	<b>100.0</b>	69,628	100.0	<b>11.7</b>
COGS	<b>(64,131)</b>	<b>(82.5)</b>	(56,339)	(80.9)	
Gross Profit	<b>13,648</b>	<b>17.5</b>	13,288	19.1	<b>2.7</b>
Operating Expense	<b>(7,503)</b>	<b>(9.6)</b>	(6,947)	(10.0)	
Operating Profit	<b>6,145</b>	<b>7.9</b>	6,342	9.1	<b>-3.1</b>
Other Income/Expense	<b>682</b>	<b>0.9</b>	(266)	(0.4)	
Profit Before Tax	<b>6,827</b>	<b>8.8</b>	6,076	8.7	<b>12.4</b>
Tax	<b>(1,312)</b>	<b>(1.7)</b>	(1,056)	(1.5)	
Net Income	<b>4,488</b>	<b>5.8</b>	4,216	6.1	<b>6.5</b>
After Tax EPS	<b>6.35</b>		6.02		<b>5.5</b>

# 今年以來，EPS與獲利率於第三季達到高峰



# 2021年前三季營收寫下新高歷史紀錄，EPS 達到6.35元

