

Income Statement for The Coca Cola Company (\$KO) and Future Forecasts for 2025, 2026 and 2027

CONSOLIDATED STATEMENTS OF INCOME - USD (\$) \$ in Millions	12 Months Ended					
	Dec. 31,	Dec. 31,	Dec. 31,	Dec. 31,	Dec. 31,	Dec. 31,
	2022	2023	2024	2025	2026	2027

Net Operating Revenues	\$43,004	\$45,754	\$47,061	\$48,943	\$51,391	\$54,474
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YoY % Growth		6.39%	2.86%	4.00%	5.00%	6.00%
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Cost of goods sold	18,000	18,520	18,324	18,507	18,877	19,444
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YoY % Growth/Decline		2.89%	-1.06%	1.00%	2.00%	3.00%
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Total Gross Profit	25,004	27,234	28,737	30,436	32,513	35,030
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Gross Margin %		59.52%	61.06%	62.19%	63.27%	64.31%
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Blue numbers are hypothetical values to forecast prices and can be changed.

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	Dec. 31,	Dec. 31,	Dec. 31,	Dec. 31,	Dec. 31,	Dec. 31,
	2022	2023	2024	2025	2026	2027

Selling, general and administrative expenses	12,880	13,972	14,582	15172	15417	16887
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% of Sales	29.95%	30.54%	30.99%	31.00%	30.00%	31.00%
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Other operating charges	1,215	1,951	4,163	4405	4757	5090
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% of Sales	2.83%	4.26%	8.85%	9.00%	8.00%	7.00%
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Total Operating Expenses	14,095	15,923	18,745	19,577	20,174	21,977
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% of Sales	32.78%	34.80%	39.83%	40.00%	39.26%	40.34%
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CONSOLIDATED STATEMENTS OF INCOME
- USD (\$)
\$ in Millions

	12 Months Ended					
	Dec. 31, 2022	Dec. 31, 2023	Dec. 31, 2024	Dec. 31, 2025	Dec. 31, 2026	Dec. 31, 2027
Operating Income	10,909	11,311	9,992	\$10,768	\$11,820	\$12,529
Operating Margin	25.37%	24.72%	21.23%	22.00%	23.00%	23.00%
Interest income	449	907	988	781	892	887
Interest expense	882	1,527	1,656	1,355	1,513	1,508
Equity income (loss) — net	1,472	1,691	1,770	1,644	1,702	1,705
Other income (loss) — net	-262	570	1,992	767	1,110	1,289
Income Before Income Taxes	11,686	12,952	13,086	\$12,605	\$14,011	\$14,903
Income taxes	2,115	2,249	2,437	\$2,521	\$2,802	\$3,130
Tax Rate	18.10%	17.36%	18.62%	20.00%	20.00%	21.00%
Consolidated Net Income	9,571	10,703	10,649	\$10,084	\$11,208	\$11,773
Net Income Margin	22.26%	23.39%	22.63%	20.60%	21.81%	21.61%
Net Income Growth YoY%		11.83%	-0.50%	-5.31%	11.15%	5.04%

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These blue numbers were grabbed using averages from the previous years, to obtain a similar expense.

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