Conversations in time: interactive visualization to explore structured temporal data

by Earo Wang, Dianne Cook

Abstract An abstract of less than 150 words.

Introduction

- An ensemble of graphics
- · Accelerate the exploratory data visualization process

Background and motivation

Interactive visualization systems with linking views

- {ggobi} and {xggobi}
- {cranvas} and {cranvastime}
- crossfilter.js & dc.js
- {crosstalk} and html widgets

Tidy temporal data and workflow

The tsibble package (Wang et al., 2020) introduces a unified temporal data structure, referred to as a tsibble, to represent time series and longitudinal data in a tidy format (Wickham, 2014). That said, a tsibble extends the data. frame and tibble class with temporally contextual metadata: index and key. The index declares a data column that holds time-related indices. The key identifies a collection of related series or panels observed over the index-defined period, which can contain multiple columns. Below displays the monthly Australian retail trade turnover data, available in the tsibbledata package. The Month column holds year-months as index. The State together with Industry are the identifiers for these 152 series, highlighted as key. Note that the column Series ID could be an alternative option for setting up key, but State and Industry are informative. The index and key are "sticky" columns to a tsibble, forming critical pieces for fluent temporal data analysis.

```
#> # A tsibble: 64,532 x 5 [1M]
#> # Key: State, Industry [152]
#>
    State
                                                     `Series ID`
                                                                   Month Turnover
                         Industry
                         <chr>
                                                                   <mth>
                                                                            <db1>
#> 1 Australian Capital ~ Cafes, restaurants and cat~ A3349849A 1982 Apr
                                                                              4.4
#> 2 Australian Capital ~ Cafes, restaurants and cat~ A3349849A 1982 May
                                                                              3.4
#> 3 Australian Capital ~ Cafes, restaurants and cat~ A3349849A 1982 Jun
                                                                              3.6
#> 4 Australian Capital ~ Cafes, restaurants and cat~ A3349849A 1982 Jul
                                                                              4
#> 5 Australian Capital ~ Cafes, restaurants and cat~ A3349849A 1982 Aug
                                                                              3.6
#> # ... with 64,527 more rows
```

The **feasts** and **fable** packages, part of the **tidyverts** suite, aim to make time series analysis easier. They provide analytical and forecasting tools for the tsibble data structure, generating tsibble-centered workflow. Functions, such as features() and model(), summarise a sequence of indexed values down to a single statistic or model by every observational unit. The output is a normal table, where each row corresponds to an observational unit denoted by "key". In the context of relational databases, the "key" acts like a foreign key in a reduced form of tsibble, while the index and key together operates like a primary key.

At the early stage of exploratory temporal data analysis, time series plots and scatterplots goes hand by hand. (insert figures below)

Shared temporal data for coordinated views

The **tsibbletalk** package, inspired by the **crosstalk** package, introduces a shared tsibble data structure to enable reactivity for temporal data (i.e. a tsibble). The as_shared_tsibble() function turns a tsibble to a mutable tsibble SharedTsibbleData, as an R6 subclass of SharedData from {crosstalk}. A *tsibble* data object holds a set of interrelated series, identified by the "key", in a data frame. When the "key" includes more than two variables, there can exist intrinsic structures in all combinations of variables: either nesting or crossing. (Add an example here)

The spec argument in the as_shared_tsibble() function takes a symbolic formula to allow users to specify structured combinations, using / and * adopted from Wilkinson notation (10.2307/2346786) for nesting and crossing expressions respectively. By default, the specification assumes crossing structure for all units.

Specifying the structure is particularly useful, when there's a hierarchical structure in the data. For such case, a new function plotly_key_tree() can help to visualise the "key" structure as a dendrogram, using plotly. This type of plot gives an overview of structured information in the data. Owing to its interactivity, each node in the tree plot is clickable and linked to other plots, and in turn the navigation at various levels is made easier.

When the key structure involves crossing only, one-to-one linking is the default.

- One-to-many linking: marking a single point of interest highlights all other points that share particular data values (categorical linking)
- Constructing recursive lists. Lists of key values, and json
- Self-linking: a single data source

Slicing and dicing time

The other critical aspect of a tsibble is "index", that provides foundational temporal context. A common tool in time series analytical toolkit is seasonal plots that lay time series not on the whole time scale, but on an origin-less relative time unit, for example gg_season() in the {feasts} package. It helps to examine and emphasise periodic/aperiodic patterns, comparing to time series plots that primarily focus on trends. Standard seasonal plots break the overall time into two components: seasonal periods on the x-axis, and grouped by their corresponding lower-resolution time. For example, monthly data can be decomposed into months separated by years, and hourly data into hours grouped by days. Data collected at lower-level resolutions often exhibits more than one seasonal patterns. To discover typical seasonal or non-typical profiles, it is helpful to quickly browse through many possible periods. Interactivity ought to be enabled.

The {tsibbletalk} package provides a pair of UI and server functions, as a shiny module, to help with finding interesting time slices in a shiny application. The pair, decoupled to tsibbleDiceUI() and tsibbleDiceServer(), presents a clean interface and forms a resusable piece. Like all shiny modules, users should supply a unique session id. The UI function tsibbleDiceUI() shows a slider that controls the number of periods, and a plot specified by users. The server function tsibbleDiceServer() is the workhorse, transforming data and updating the plot. It expects a ggplot (converted to plotly via ggplotly()) or plotly object. This plot can be line charts, or other graphical elements (such as boxplots). But it assumes that tsibble's time index is plotted on the x-axis. The other mandatory argument is to specify the number of seasonal periods that requires shifting.

(Data flows) Transformed data generally requires redrawing the plot, and worsen the performance of shiny. The underlying tsibble data is called back and transformed in R. Using the plotly.js react method, only transformed data is sent to the server side, while keeping the rest configuration unchanged (e.g. layout and graphical elements). It is performant, and users will not experience notable delay in response to the change in the slider input. Dissect time index, and propagate transformed data to shiny server.

Case study: monthly domestic tourist trips in Australia

Conclusions and discussions

Bibliography

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Earo Wang
The University of Auckland
Department of Statistics
The University of Auckland
New Zealand
earo.wang@auckland.ac.nz

Dianne Cook
Monash University
Department of Econometrics and Business Statistics
Monash University
Australia
dicook@monash.edu