

The background image shows a vast field of golden wheat ears swaying in the wind. The sky above is a clear, pale blue.

# Wheat



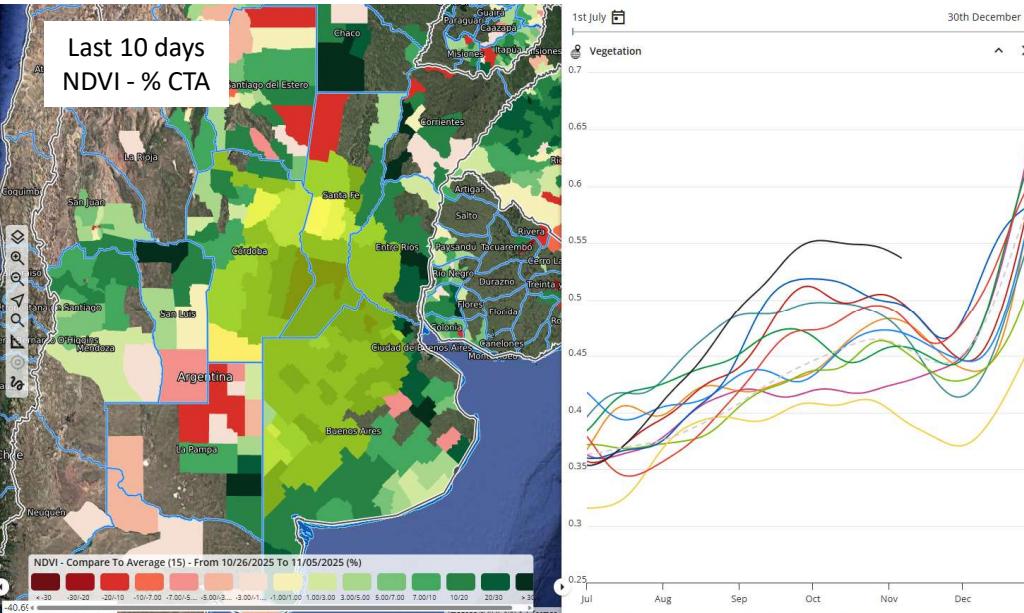
Last Update : November 10

Updated Each Tuesday

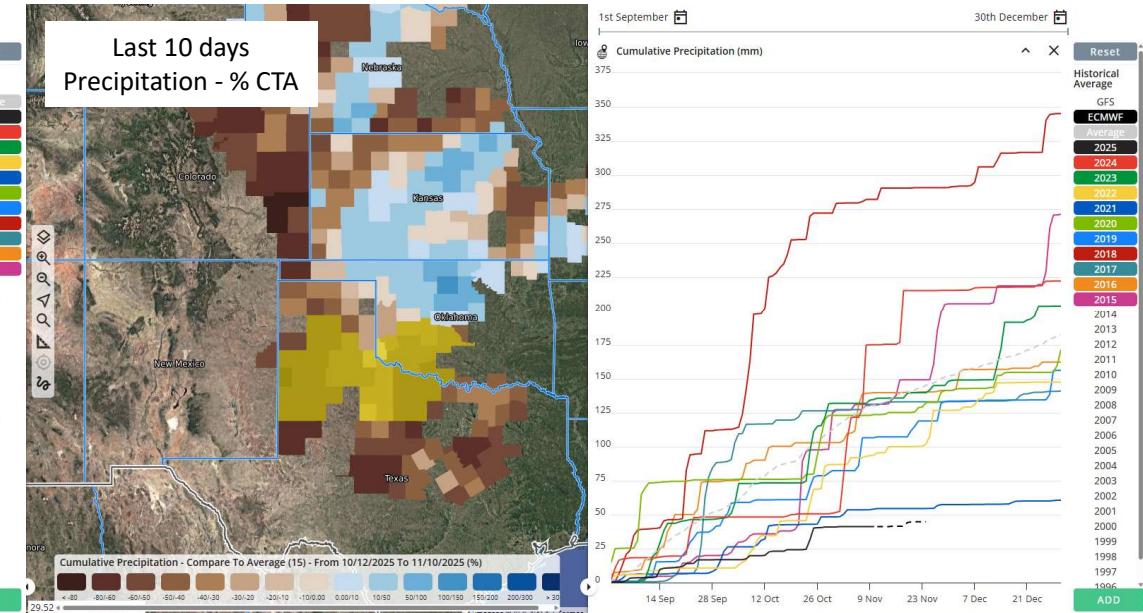
## WHAT ARE THE BIGGEST CHANGES COMPARED TO LAST WEEK

Improvement	Degradation	Stable
		BRA / USA
		CHI / IND
		EUR / RUS
		UKR / KAZ
		AUS / CAN
		UK / ARG

NDVI highlights the excellent condition of wheat crops in Argentina.



The southern part of the winter wheat zone is expected to remain under drought conditions.



Updated Each Tuesday

## PRODUCTION - EarthDaily Agro estimate vs. 5-Year AVG



Series1  
28%  
0%  
-12%

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WHEAT PRODUCTION	5Y AVG	Last Year	USDA	EarthDaily
EUR 27 (17%)	131,00	121,02	140,10	<b>136,93</b>
UNITED KINGDOM (2%)	12,92	11,05	12,50	<b>12,32</b>
CHINA (17%)	137,12	140,10	140,00	<b>140,36</b>
INDIA (14%)	109,06	113,29	117,51	<b>118,64</b>
RUSSIA (11%)	85,12	81,60	85,00	<b>85,14</b>
UNITED STATES (6%)	48,47	53,65	52,45	<b>51,72</b>
CANADA (4%)	31,51	34,96	36,00	<b>35,25</b>
AUSTRALIA (4%)	33,49	34,11	34,50	<b>36,05</b>
KAZAKHSTAN (2%)	14,63	18,58	16,00	<b>16,02</b>
UKRAINE (3%)	25,26	23,40	23,00	<b>22,89</b>
ARGENTINA (2%)	17,36	18,54	19,50	<b>22,21</b>
BRAZIL (1%)	8,09	7,89	7,50	<b>7,10</b>
Others (17%)	124,19	131,48	132,15	<b>132,15</b>
<b>WORLD</b>	<b>778,22</b>	<b>789,67</b>	<b>816,20</b>	<b>816,78</b>

EUROPE DETAILS	USDA	EarthDaily
FRANCE (27%)	34,10	<b>33,76</b>
GERMANY (16%)	22,45	<b>21,55</b>
POLAND (9%)	12,90	<b>13,03</b>
ROMANIA (7%)	12,50	<b>10,22</b>
ITALY (5%)	6,66	<b>7,08</b>
SPAIN (5%)	8,20	<b>7,85</b>

## YIELD - EarthDaily Agro estimate vs. 5-Year AVG



Series1  
21%  
0%  
-5%

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WHEAT YIELD	5Y AVG	Last Year	USDA	EarthDaily
EUR 27	5,53	5,33	5,87	<b>5,89</b>
UNITED KINGDOM	7,92	7,89	7,67	<b>7,56</b>
CHINA	5,76	5,78	5,93	<b>6,03</b>
INDIA	3,49	3,52	3,59	<b>3,57</b>
RUSSIA	2,99	2,94	3,21	<b>3,21</b>
UNITED STATES	3,23	3,45	3,54	<b>3,50</b>
CANADA	3,10	3,28	3,36	<b>3,31</b>
AUSTRALIA	2,61	2,61	2,72	<b>2,84</b>
KAZAKHSTAN	1,06	0,92	1,31	<b>1,22</b>
UKRAINE	4,25	4,50	4,18	<b>4,16</b>
ARGENTINA	2,84	2,92	3,10	<b>3,31</b>
BRAZIL	2,76	2,58	2,88	<b>2,90</b>

EUROPE DETAILS	USDA	EarthDaily
FRANCE	7,10	<b>7,17</b>
GERMANY	7,81	<b>7,46</b>
POLAND	5,33	<b>5,45</b>
ROMANIA	5,27	<b>5,00</b>
ITALY	3,81	<b>3,90</b>
SPAIN	4,05	<b>4,02</b>

# HOW TO READ THE SLIDE

1

Production figures

Last 30 days  
NDVI - % CTA

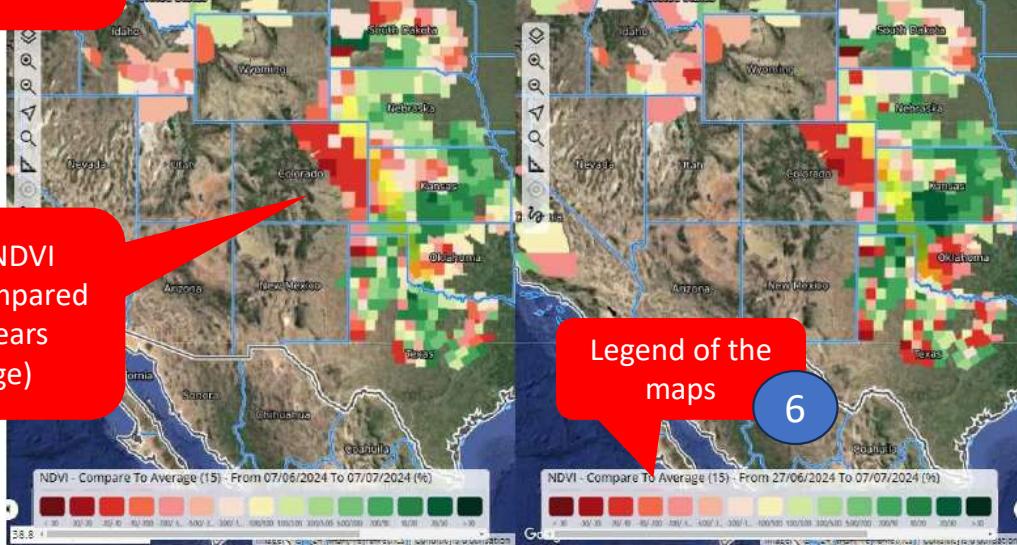
USA W. WHEAT 2024		SY AVG	Last Year	USDA	Last EDA	EDA -	EDA	EDA +
USA	Area Harv	24,44	25,50	25,81	25,81	25,81	25,81	25,81
WINTER	Production	1230,41	1227,24	1294,89	1338,18	1298,04	1338,18	1378,33
WHEAT	Yield	50,35	48,14	50,17	51,85	50,30	51,85	53,41

2019 2020 2021 2022 2023 2024

53,60 51,13 51,83 47,05 48,14 51,85

9% 3% 3% -7% -6% 1%

Yield (Bu/a or T/ha) and variation from 15 Years trend (%)



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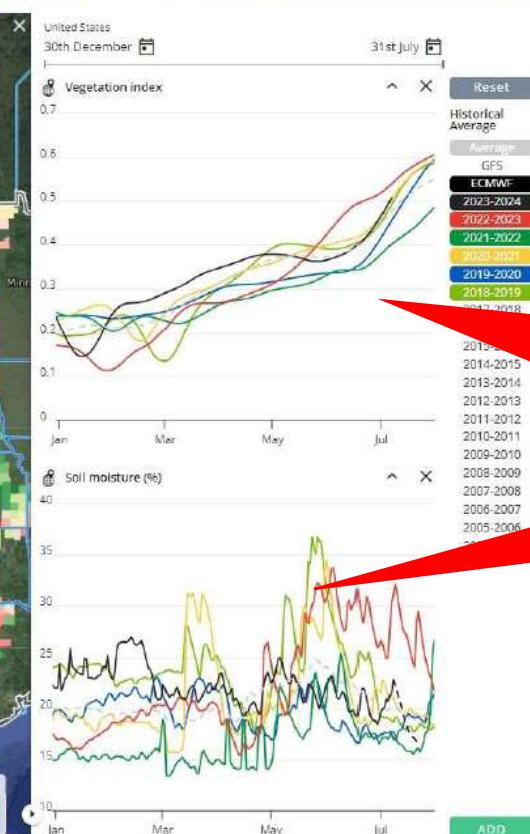
Map Titles

Last 10 days  
NDVI - % CTA

USA 2024	SY AVG	Last Year	USDA	Last EDA	EDA -	EDA	EDA +
USA WHEAT	36,67	37,27	38,79	38,79	38,79	38,79	38,79

Complementary Production figures

3



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Chart 2 : Soil moisture of the last 5 years and current season (black line)

## Glossary

- % CTA = % Compared to Average
- 5Y AVG = 5 Years average
- EDA = EarthDaily Agro
- EDA - = lower range EDA figures
- EDA + = higher range EDA figures
- Last EDA : Last week EDA figures

055

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Slide Title

USA – WINTER WHEAT– Evolution of NDVI

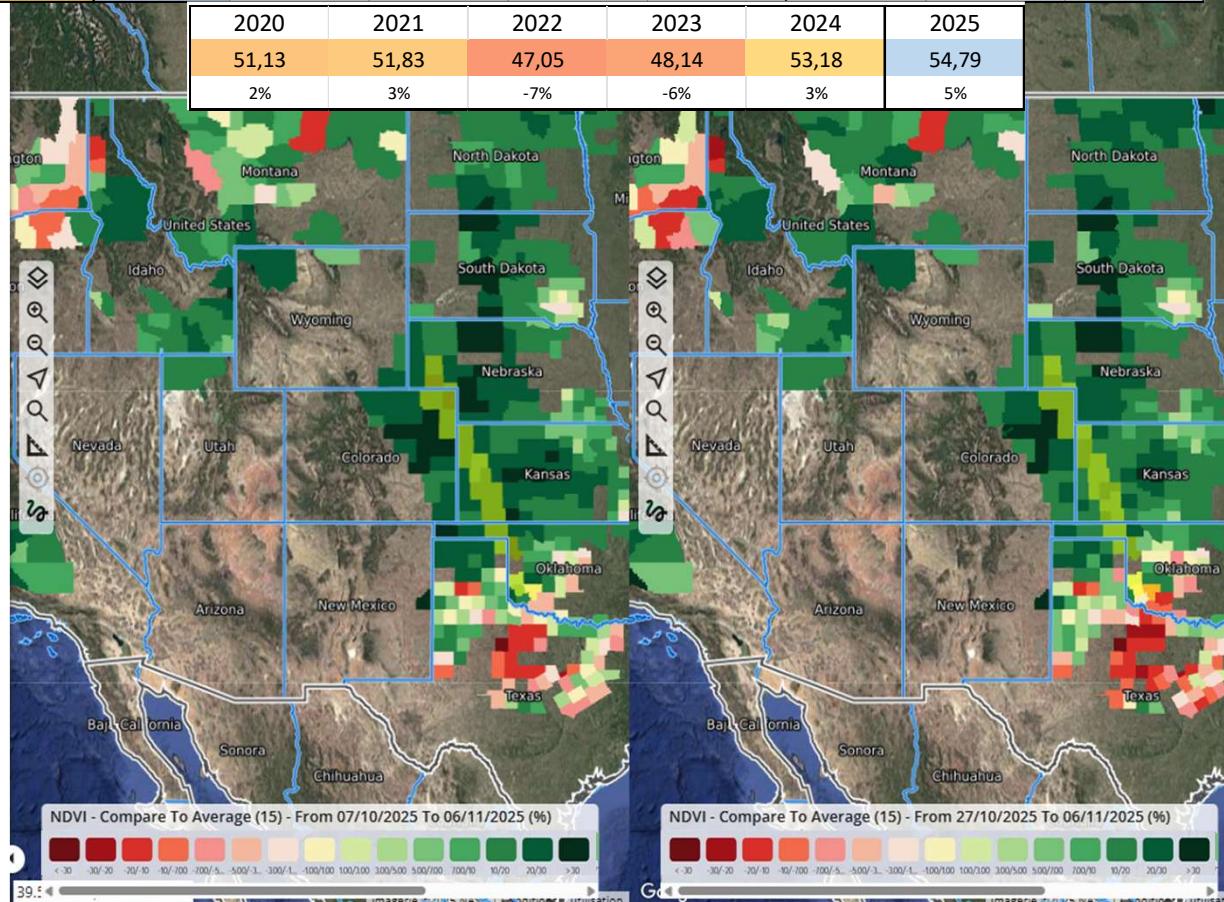
9

Last 30 days  
NDVI - % CTA

Last 10 days  
NDVI - % CTA

USA 2025	5Y AVG	Last Year	USDA	Last EDA	EDA -	EDA	EDA +
USA WHEAT	Area Harv	37,03	38,47	36,56	36,56	36,56	36,56
	Production	1780,96	1971,32	1927,04	1900,47	1824,45	1900,47
	Yield	48,07	51,24	52,70	51,98	49,90	51,98

USA W. WHEAT 2025		5Y AVG	Last Year	USDA	Last EDA	EDA -	EDA	EDA +
USA	Area Harv	24,69	25,59	24,74	24,74	24,74	24,74	24,74
WINTER	Production	1241,79	1360,92	1355,14	1355,14	1314,48	1355,14	1422,89
WHEAT	Yield	50,26	53,18	54,79	54,79	53,14	54,79	57,53



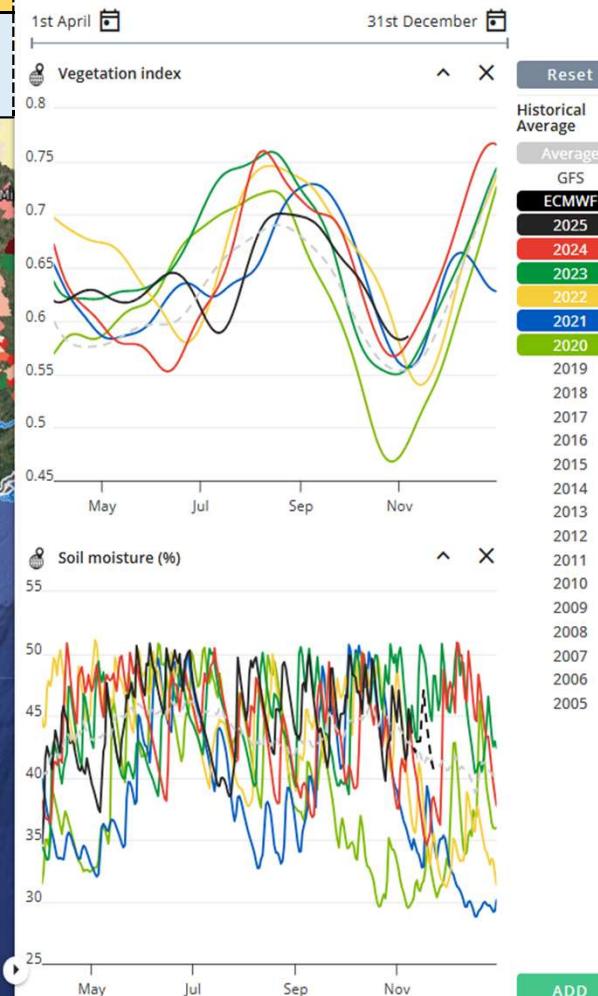
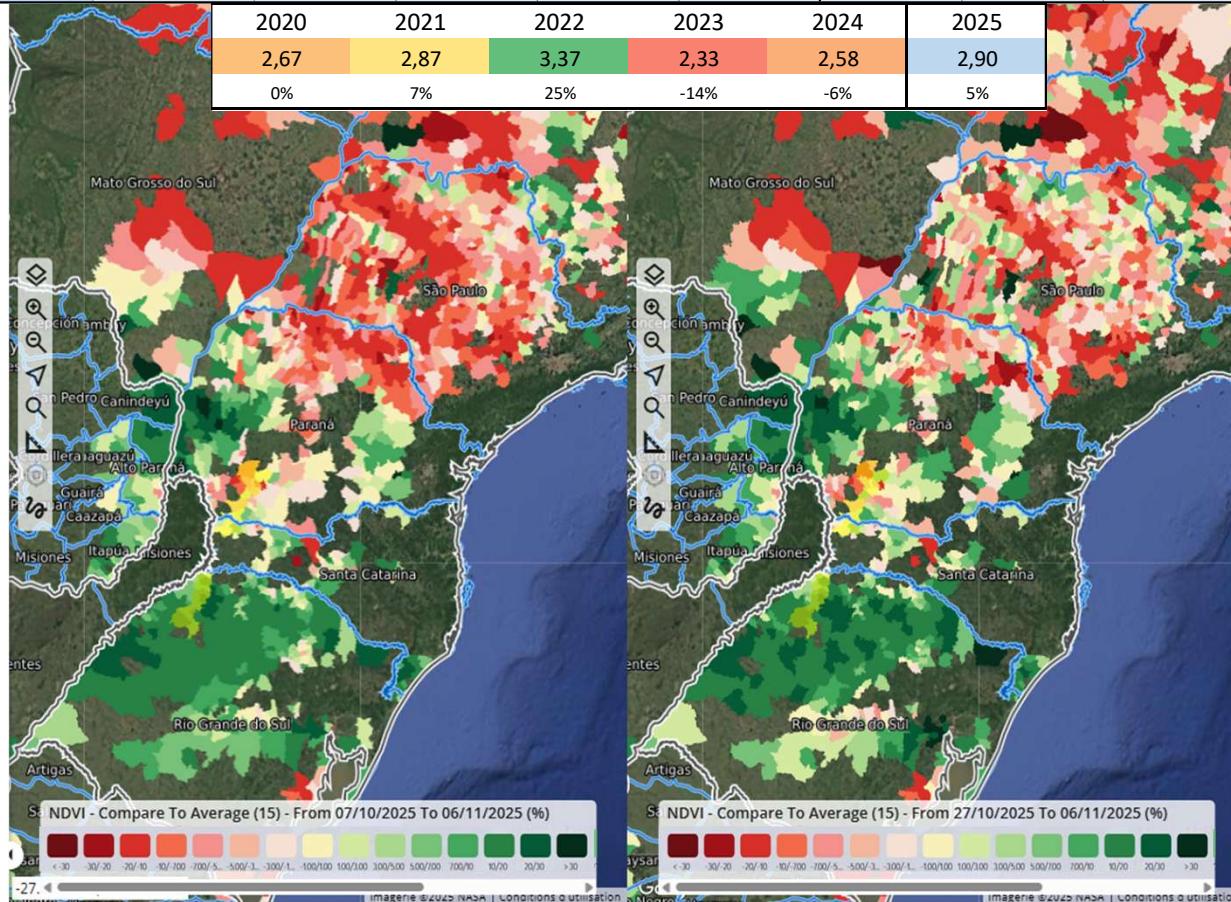
## USA – WINTER WHEAT– Evolution of NDVI

Last 30 days  
NDVI - % CTA

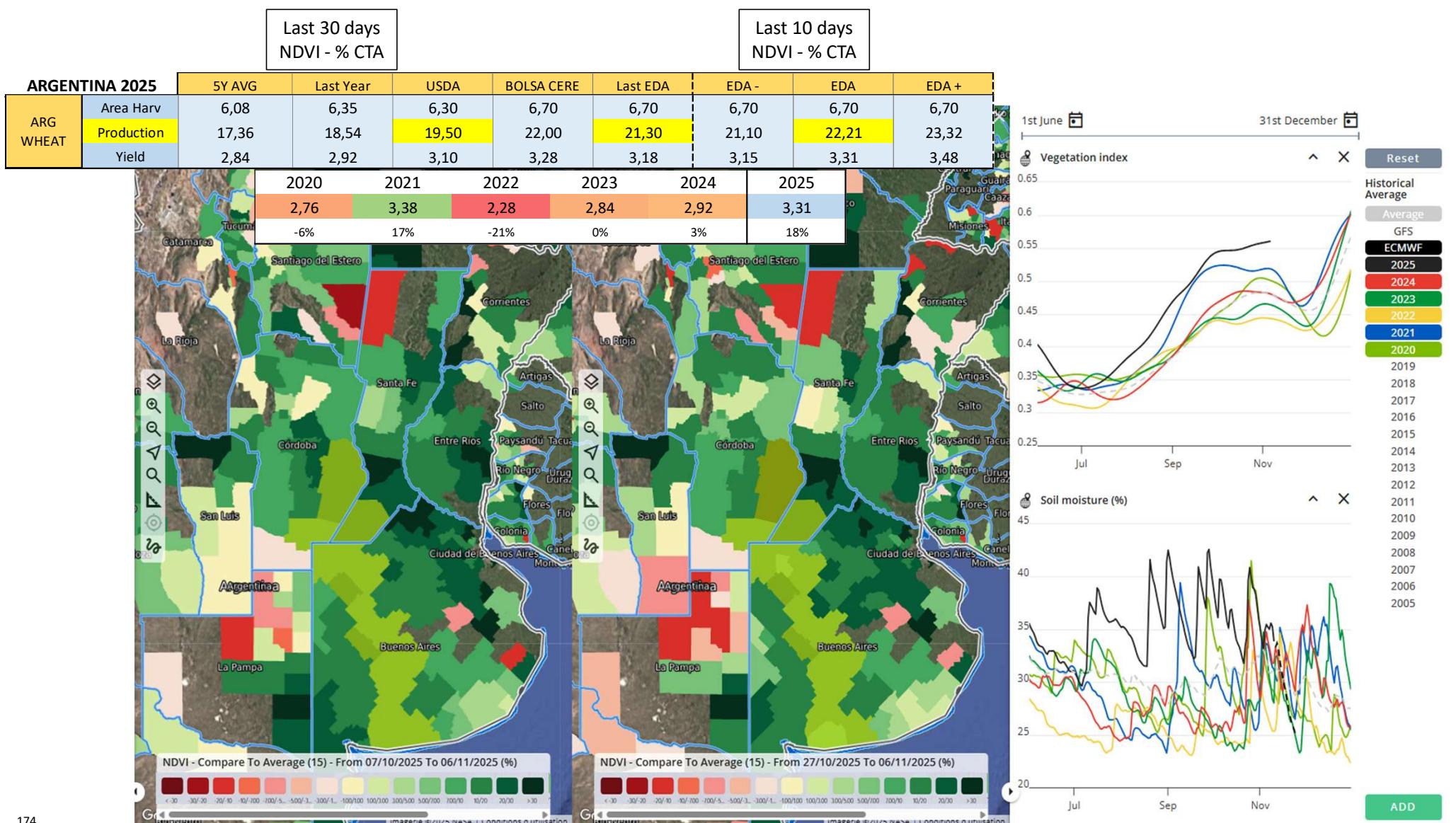
Last 10 days  
NDVI - % CTA

BRAZIL 2025

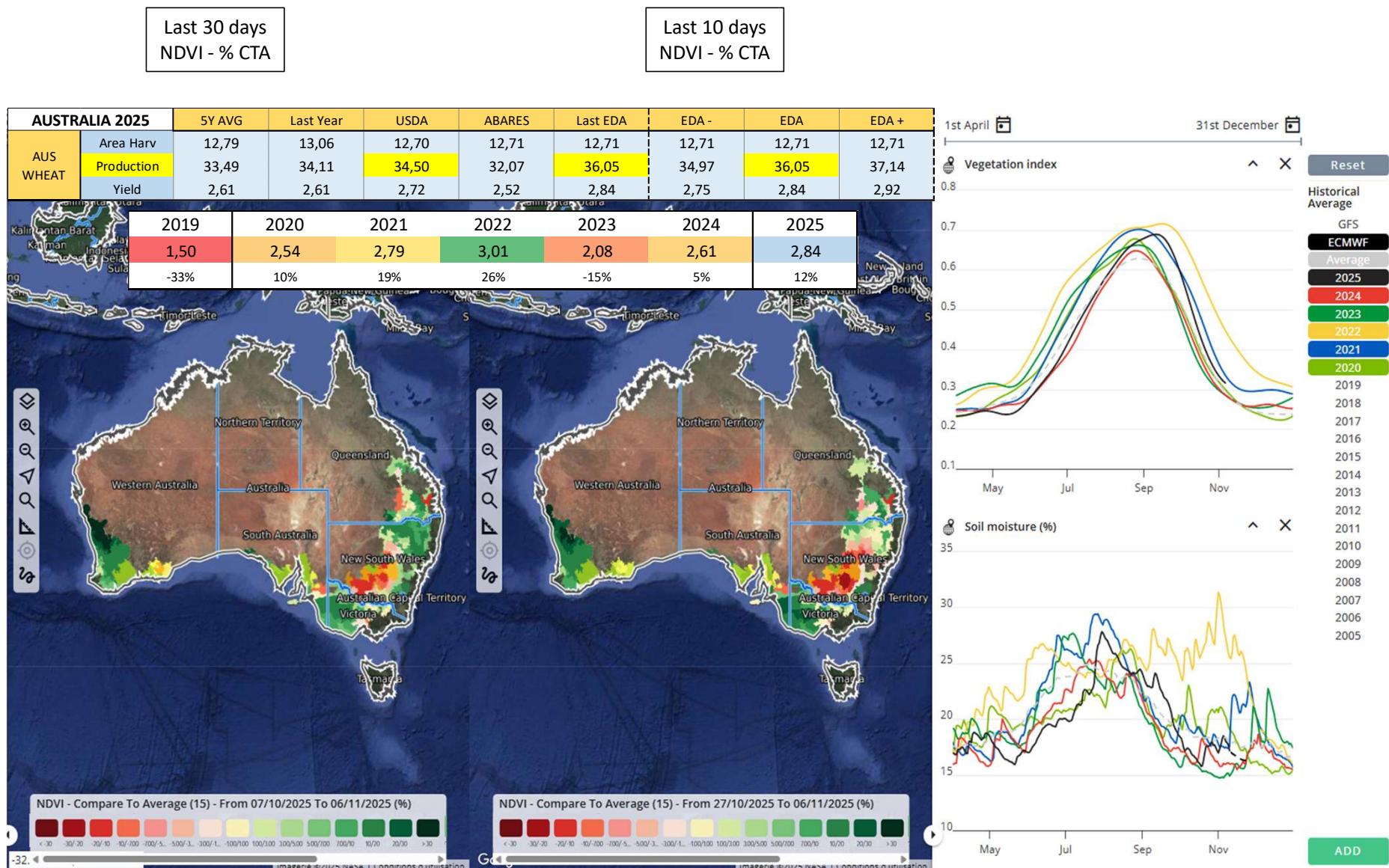
	5Y AVG	Last Year	USDA	CONAB	Last EDA	EDA -	EDA	EDA +
BRA WHEAT	Area Harv	2,94	3,06	2,60	2,45	2,45	2,45	2,45
	Production	8,09	7,89	7,50	7,54	7,10	7,10	7,46
	Yield	2,76	2,58	2,88	3,08	2,90	2,76	2,90
		2020	2021	2022	2023	2024	2025	
		2,67	2,87	3,37	2,33	2,58	2,90	
		0%	7%	25%	-14%	-6%	5%	

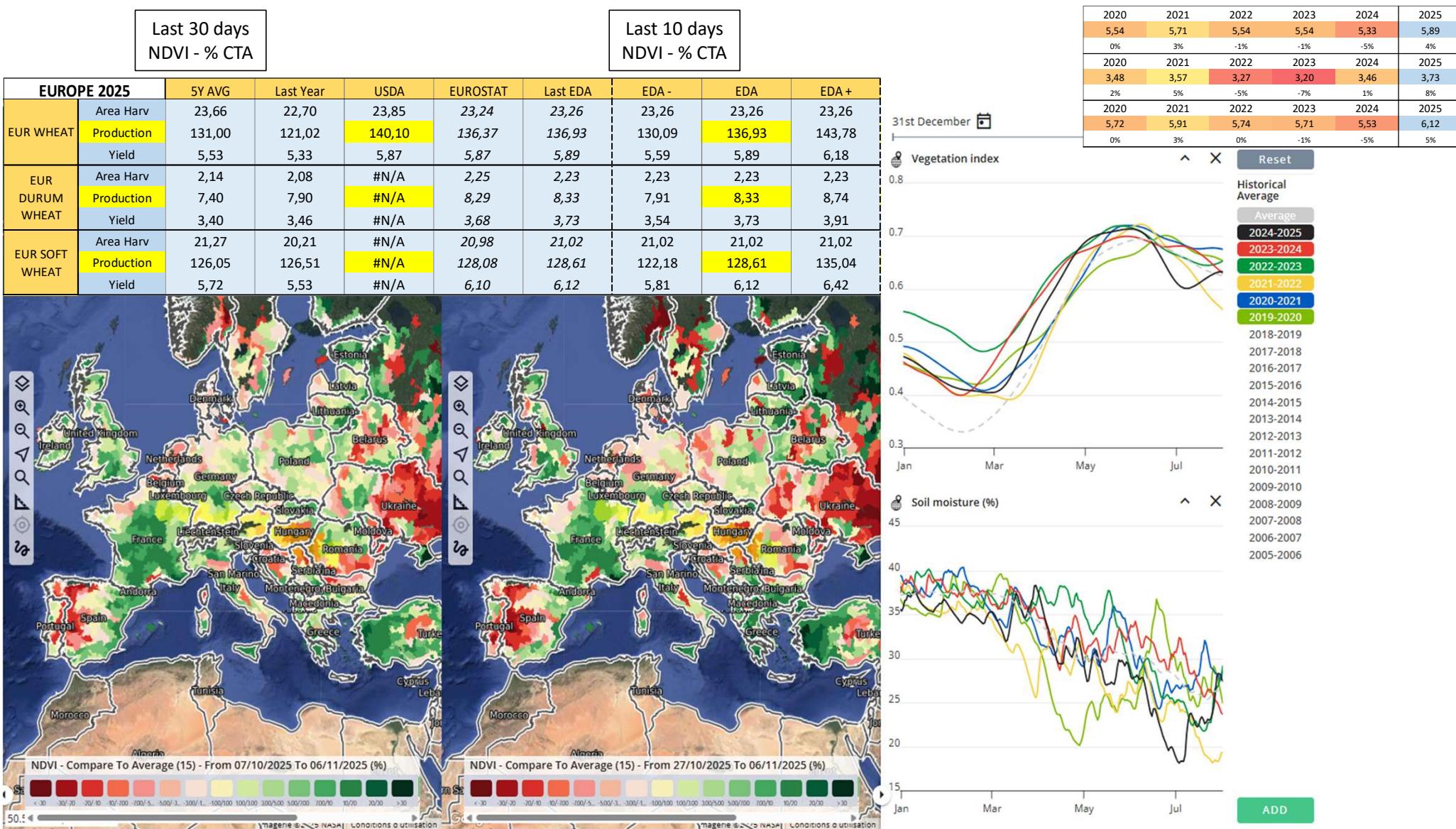


## BRA –WHEAT– Evolution of NDVI



**ARG – WHEAT – Evolution of NDVI**



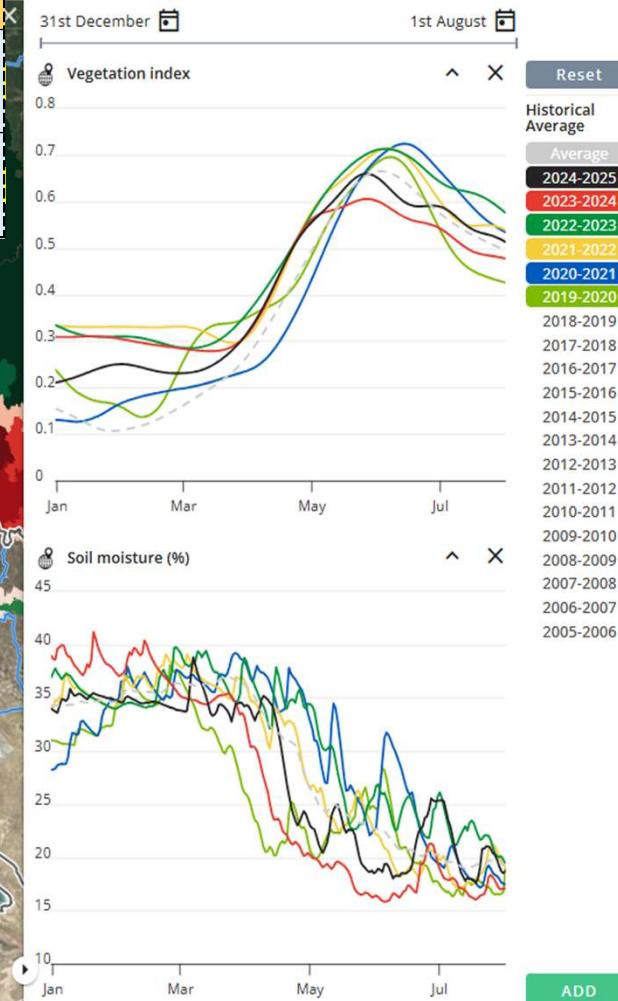
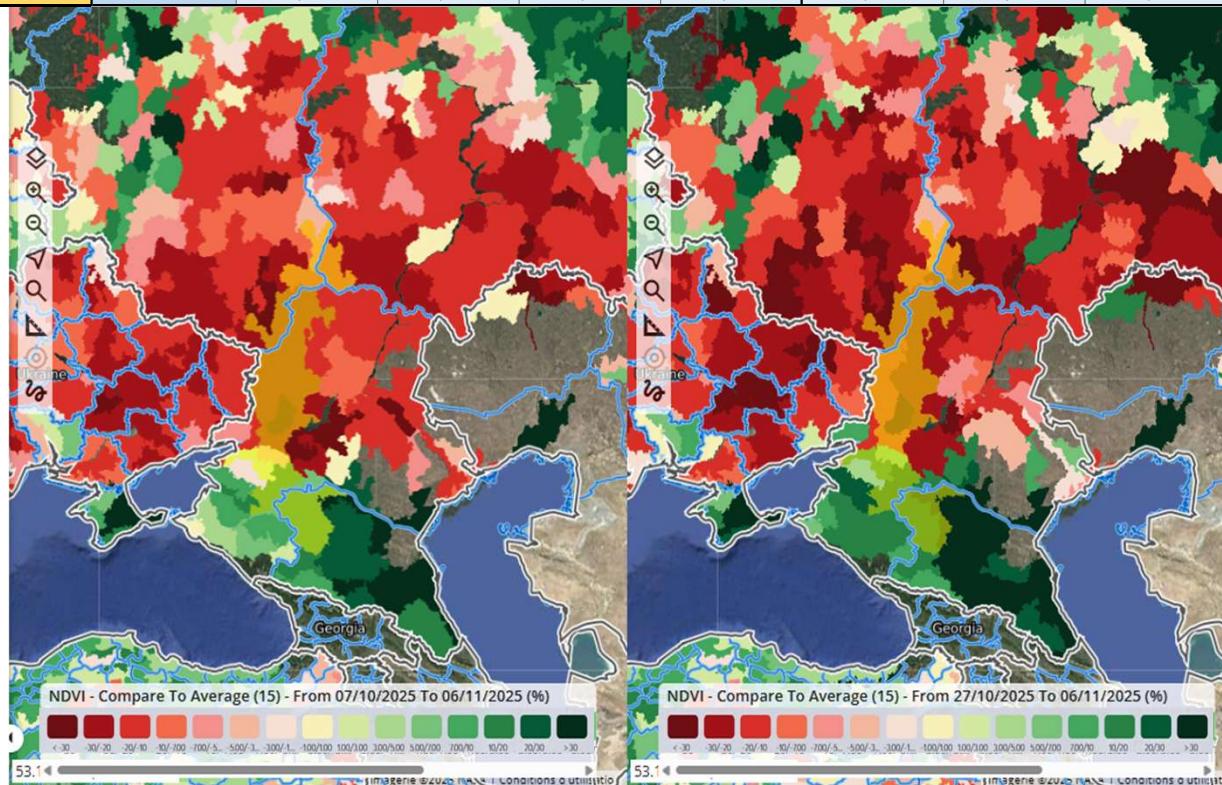


## EUR – WHEAT – Evolution of NDVI

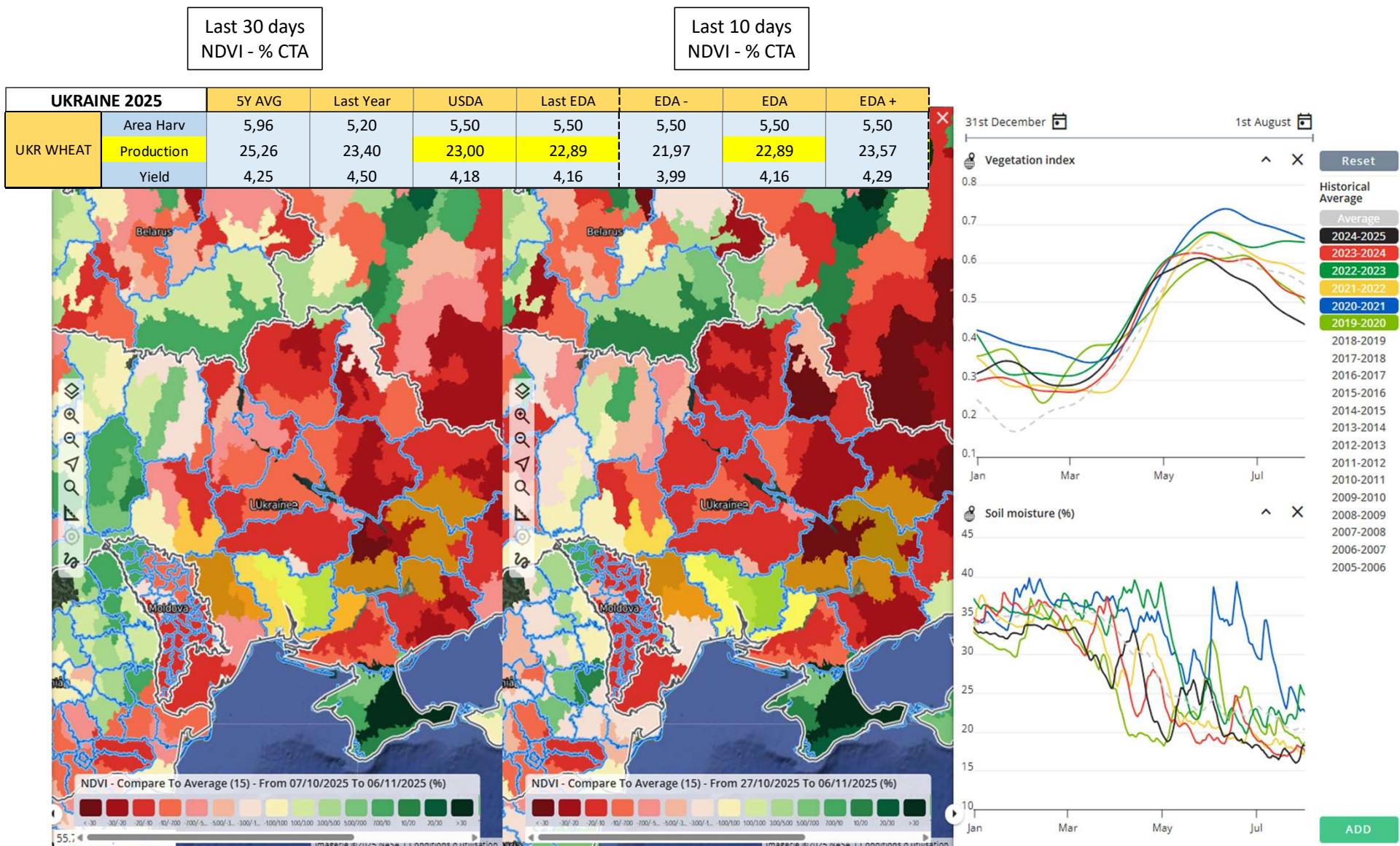
Last 30 days  
NDVI - % CTA

Last 10 days  
NDVI - % CTA

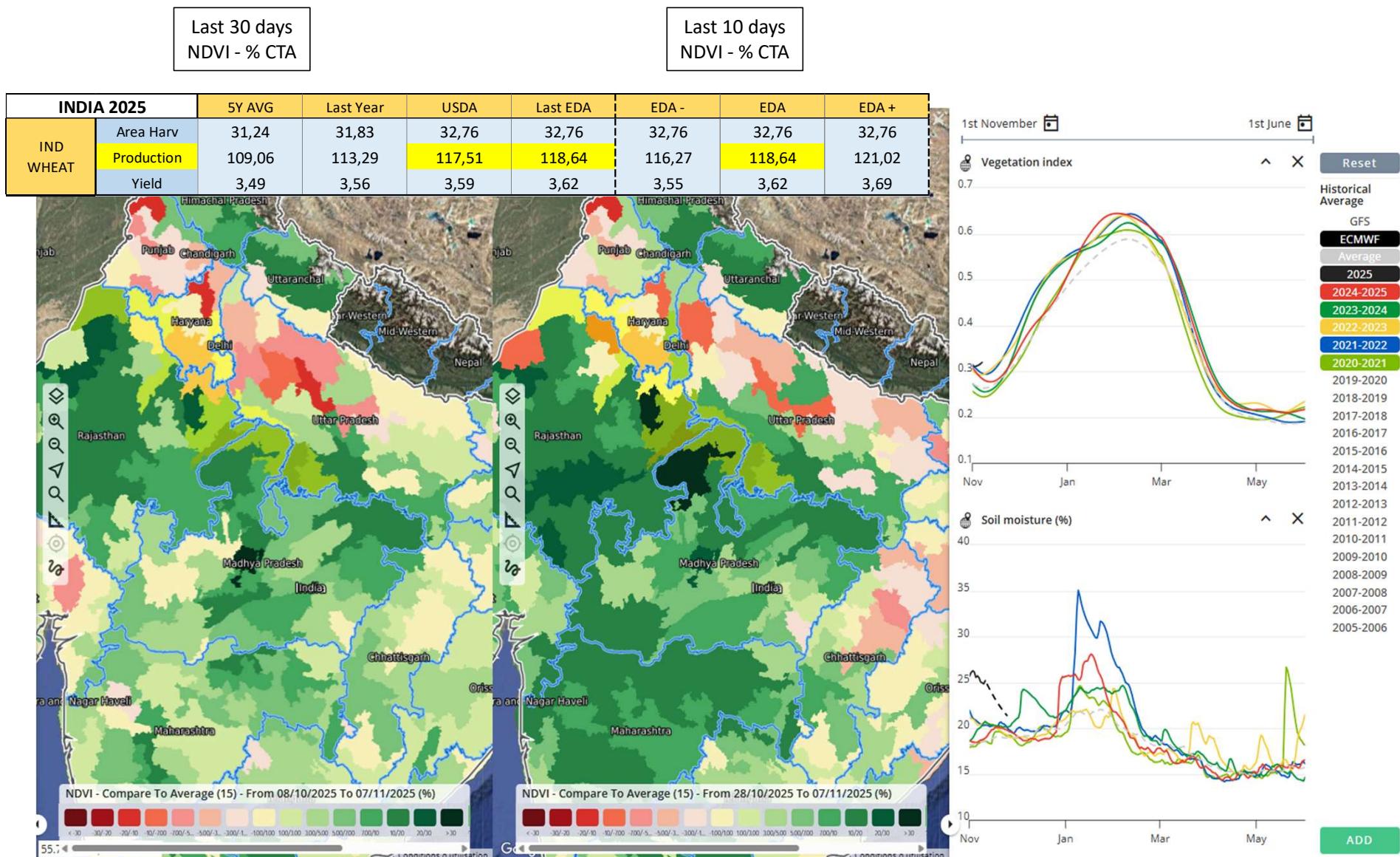
RUSSIA 2025		5Y AVG	Last Year	USDA	Last EDA	EDA -	EDA	EDA +
RUS WINTER WHEAT	Area Harv	15,82	15,70	15,50	15,50	15,50	15,50	15,50
	Production	60,54	55,80	61,50	61,35	60,12	61,35	62,58
	Yield	3,82	3,55	3,97	3,96	3,88	3,96	4,04
RUS WHEAT	Area Harv	28,41	27,80	26,50	26,50	26,50	26,50	26,50
	Production	85,12	81,60	85,00	85,14	82,96	85,14	87,17
	Yield	2,99	2,94	3,21	3,21	3,13	3,21	3,29



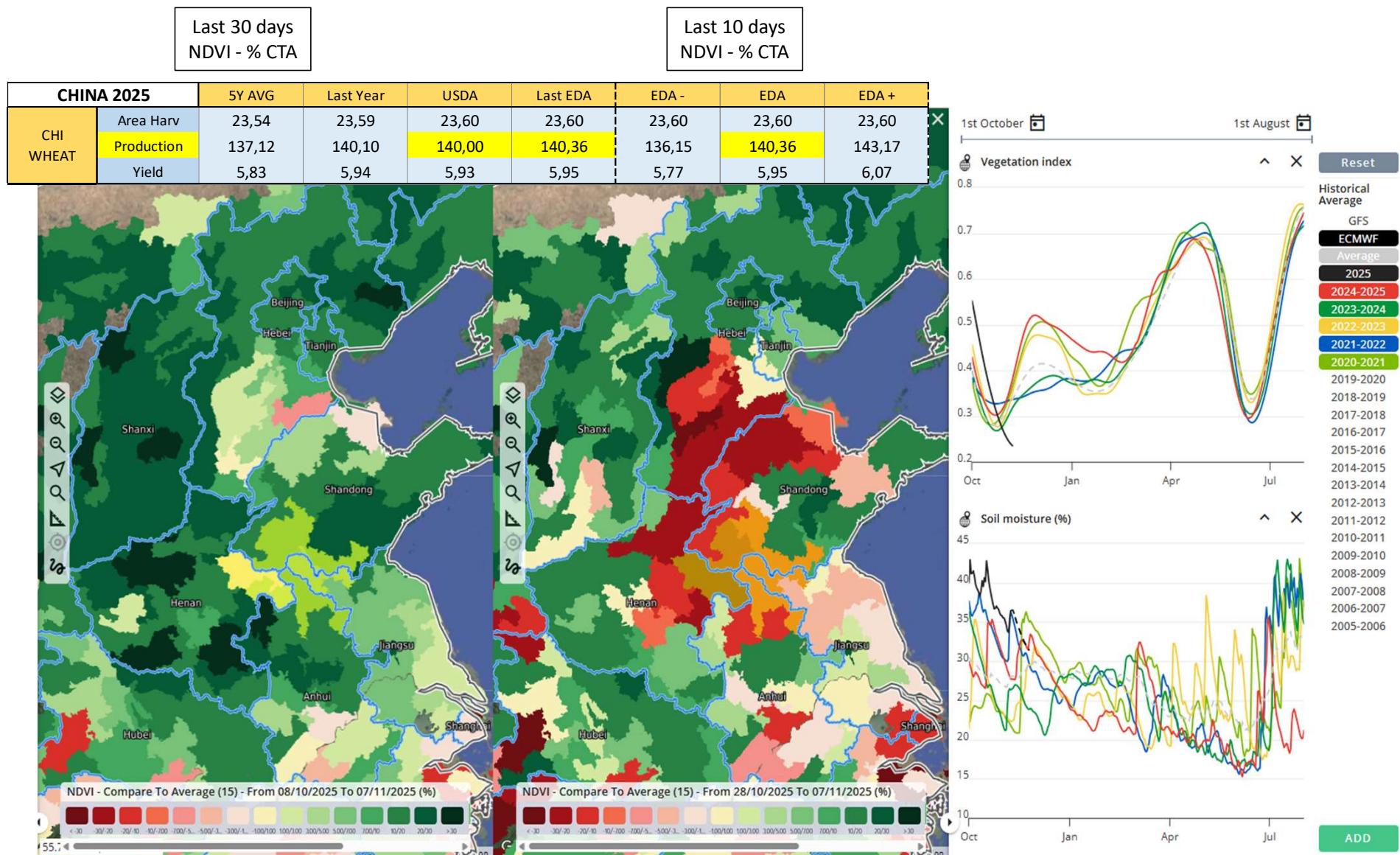
## RUS – WINTER WHEAT – Evolution of NDVI



## UKR – WINTER WHEAT – Evolution of NDVI



IND – WHEAT – Evolution of NDVI



CHI – WINTER WHEAT – Evolution of NDVI