

# Environmental stochasticity in ecology and evolution

Easton R White

QE Proposal

1 Dec 2016

# Outline

- How I got here
- Background on environmental stochasticity
- Ch. 1: Role of seasonality in ecology
- Ch. 2: Evolution of phenology
- Ch. 3: Designing marine protected areas under uncertainty
- Ch. 4: Sea star wasting disease
- Timeline

RESEARCH | OPEN ACCESS

# Modeling the population dynamics of lemon sharks

Easton R White  , John D Nagy and Samuel H Gruber

*Biology Direct* 2014 9:23 | DOI: 10.1186/1745-6150-9-23 |

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In prep

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In prep

## The role of spatial structure and landscape heterogeneity in driving local extinctions

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*Contributed Paper*

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# Shifting elasmobranch community assemblage at Cocos Island—an isolated marine protected area

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# Ch 0: Environmental stochasticity

- Ubiquitous in natural systems
- Definitions
- Why it matters
- Past modeling work
- Lewontin and Cohen
- Climate change moving forward

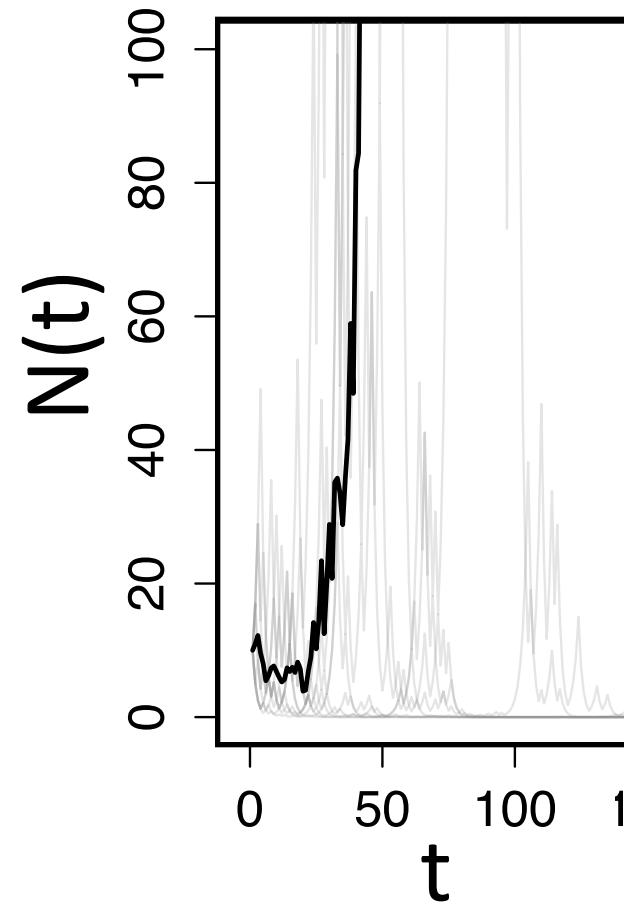
# Environmental stochasticity

- Definition: environmental stochasticity would include dynamic abiotic or biotic factors that may affect many individuals of that population similarly (Lande et al. 2003)
- May include factors like temperature, precipitation, snowfall, pathogens, resource pulses, other species, or human activity (Boyce et al. 2006, Yang et al. 2008, Smith et al. 2011, Lawson et al. 2015)

# Lewontin and Cohen (1969)

$$N(t+1) = R(t)N(t)$$

$$R(t) = \begin{cases} 1.7 \text{ w/ prob 0.5} \\ 0.5 \text{ w/ prob 0.5} \end{cases}$$

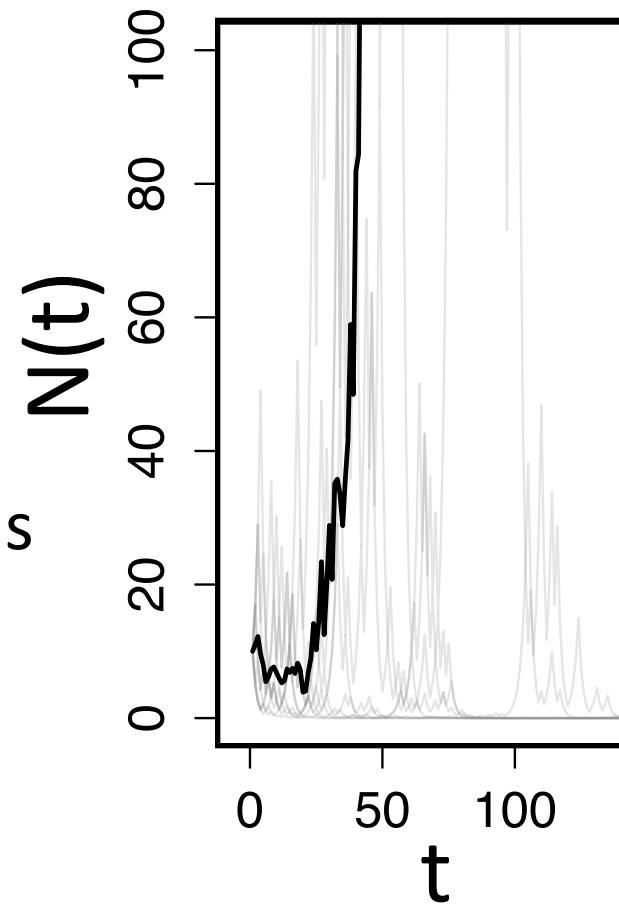


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$$N(t+1) = R(t)N(t)$$

$$R(t) = \begin{cases} 1.7 \text{ w/ prob 0.5} \\ 0.5 \text{ w/ prob 0.5} \end{cases}$$

Stochastic growth rate depends  
on both mean and variance of  
environmental noise



# Environmental stochasticity

- Climate change is expected to increase the variability in several environmental drivers (Vasquez et. al 2015)
- In most cases, environmental stochasticity would be expected to decrease population growth, increasing extinction risk

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# Seasonality definition

A form of environmental stochasticity where a variable experiences regular and predictable changes which recur each year

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A form of environmental stochasticity where a variable experiences regular and predictable changes which reoccur each year

Temperature

Precipitation

Salinity

Wind

Photoperiod

Resource pulses

Upwelling

Human activity

(Fretwell 1972, Altizer et al. 2006, Stevenson et al. 2015)

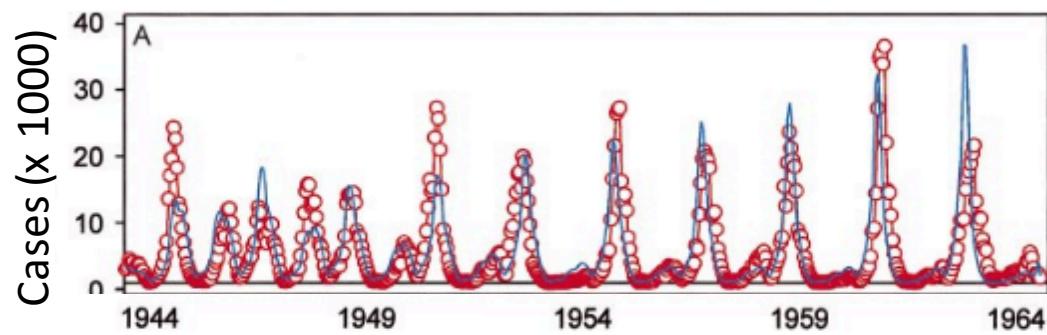
Where has seasonality been overlooked in ecology?

How do modeling results change with the inclusion of seasonal forces?

# Where has seasonality been important?

## Epidemiology

### Measles in the UK

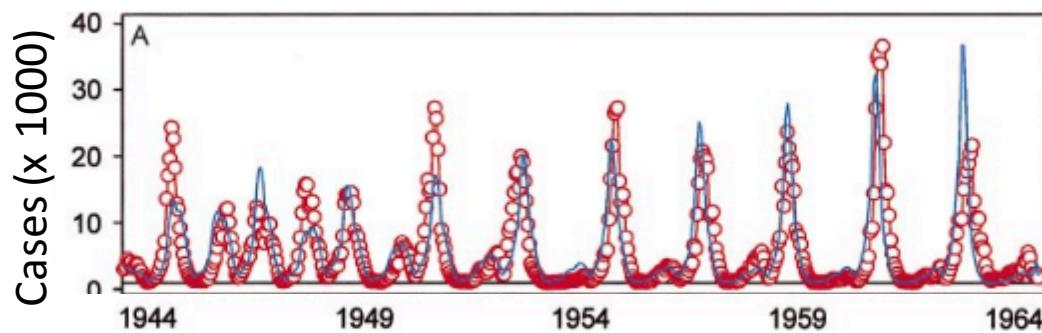


Grenfell et al. 1995

# Where has seasonality been important?

## Epidemiology

### Measles in the UK



Grenfell et al. 1995

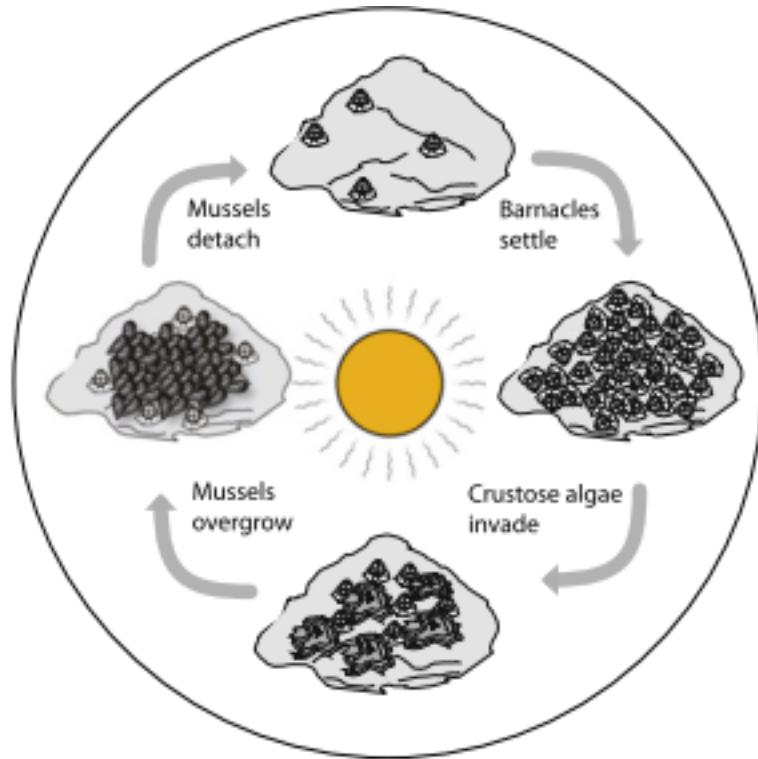
## Ecology

- Phenology (Forrest & Miller Rushing 2010)
- River systems (Power et al. 2008)
- Species interactions (Taylor et al. 2013)
- Animal migration (Shaw & Couzin 2013)
- Food web ecology (McMeans et al. 2015)
- Succession (Beninca et al. 2015)

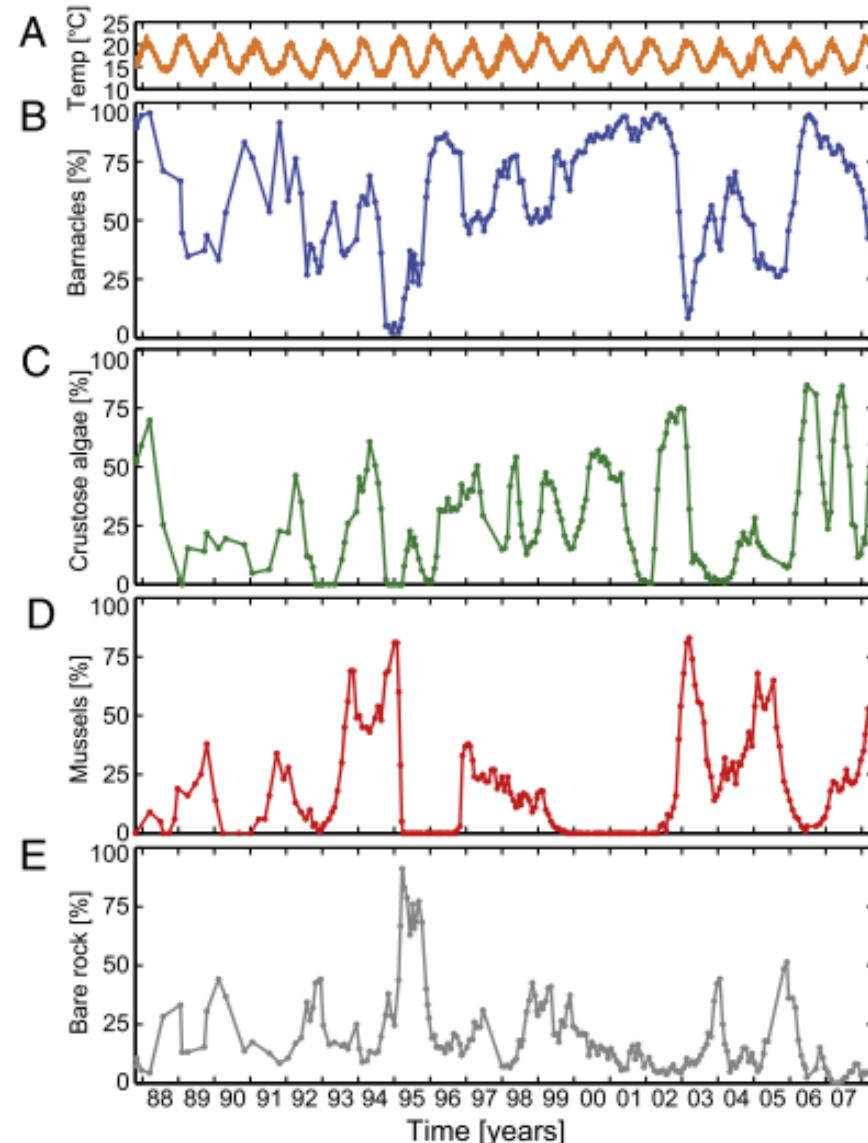
# Modeling seasonality

Modeling approach	Description
Hybrid models	Combines discrete time (between years) and continuous time (within season) models
Impulsive differential equations	Short term perturbations
Numerical methods	Numerical tools can be used to approximate solutions of complicated population models
Periodic matrices	Different transition matrices for each season
Floquet theory	Allows a measurement of invasion rates in strictly periodic environments (Klausmeier 2008)
Successional state dynamics	Approach to modeling seasonally forced food webs as series of state transitions (Klausmeier 2010)
Nonautonomous system of differential equations	Set of differential equations with external forcings
Individual based models	Simulate dynamics of individuals and examine how this scales up to population or community scales

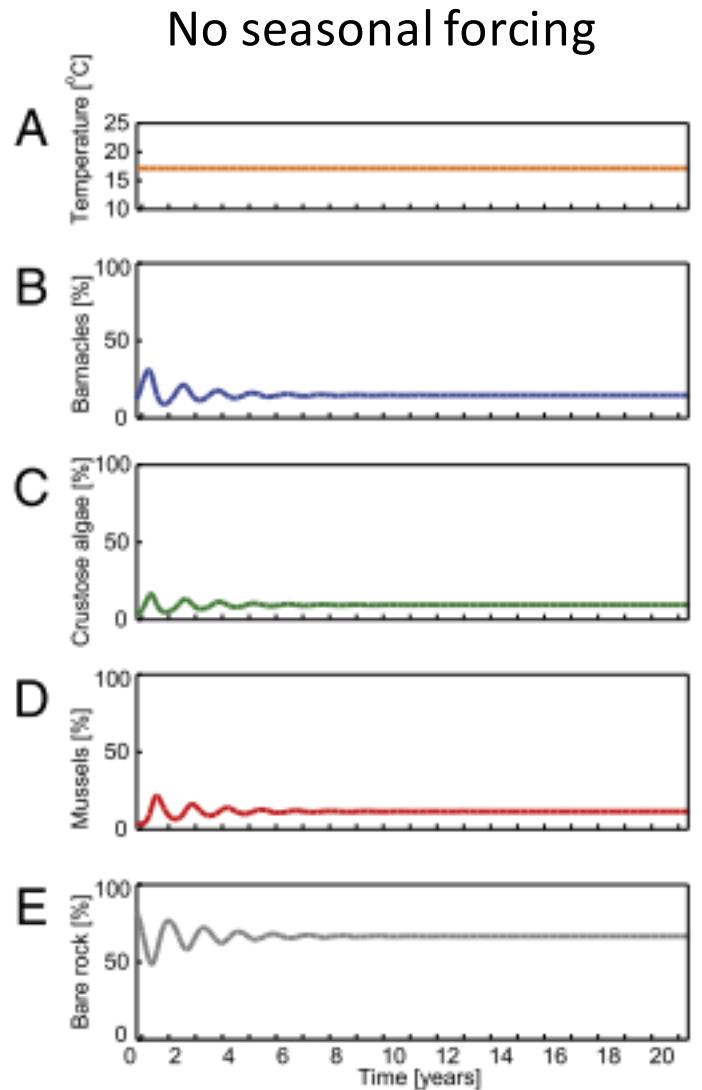
# Where has seasonality been important?



(Beninca et al. 2015)

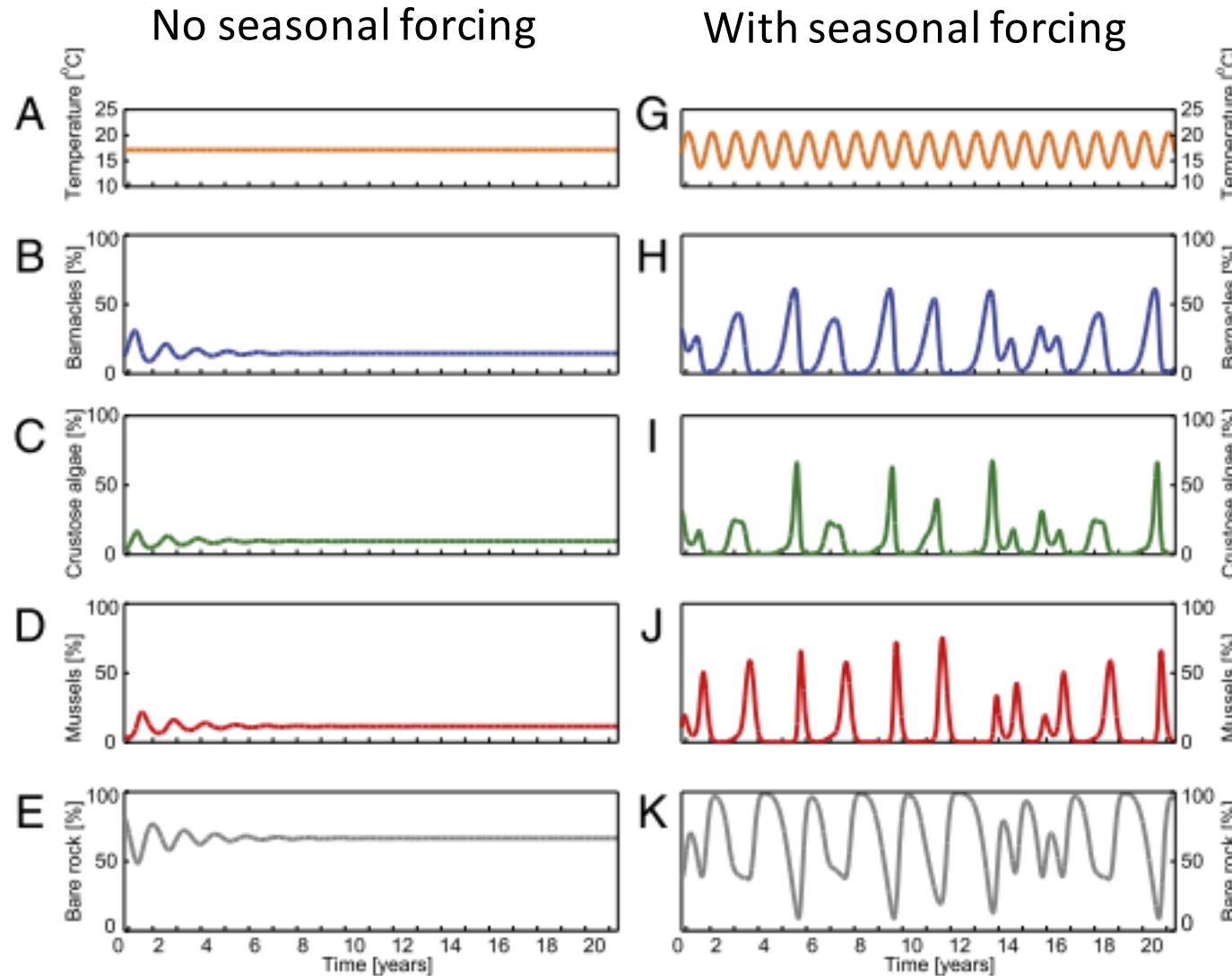


# Basic population models with seasonal forcing terms



(Beninca et al. 2015)

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# Conclusions

- In order to study seasonality, need detailed data across years and several times within each year

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- Mathematical models with seasonality may predict very different dynamics

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- In order to study seasonality, need detailed data across years and several times within each year
- Mathematical models with seasonality may predict very different dynamics
- Seasonality can be the largest source of environmental variability that organisms face in the context of ecological or evolutionary dynamics

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# Chapter 2: Evolution of phenology under environmental variability

- Big questions and setup
- Climate change
- Evolutionary dynamics
- Adaptive dynamics
- Pikas
- PIPs then summary figures

# Timing of events has changed for many species

- Hibernation timing for ground squirrels in Canada (Reale et al. 2003)
- Migrating birds in Europe (Both, Visser, and others)
- Day of first flowering for many plants (Ibanez et al. 2010)
- Bird–Caterpillar–Plant system in the Netherlands (Both et al. 2009)

What timing of reproduction should evolve for organisms in variable environments?

How will selection pressures on reproductive timing change with climate change?

# How is reproductive timing affected by climate change?



collared pika  
(*Ochotona collaris*)



# How is reproductive timing affected by climate change?

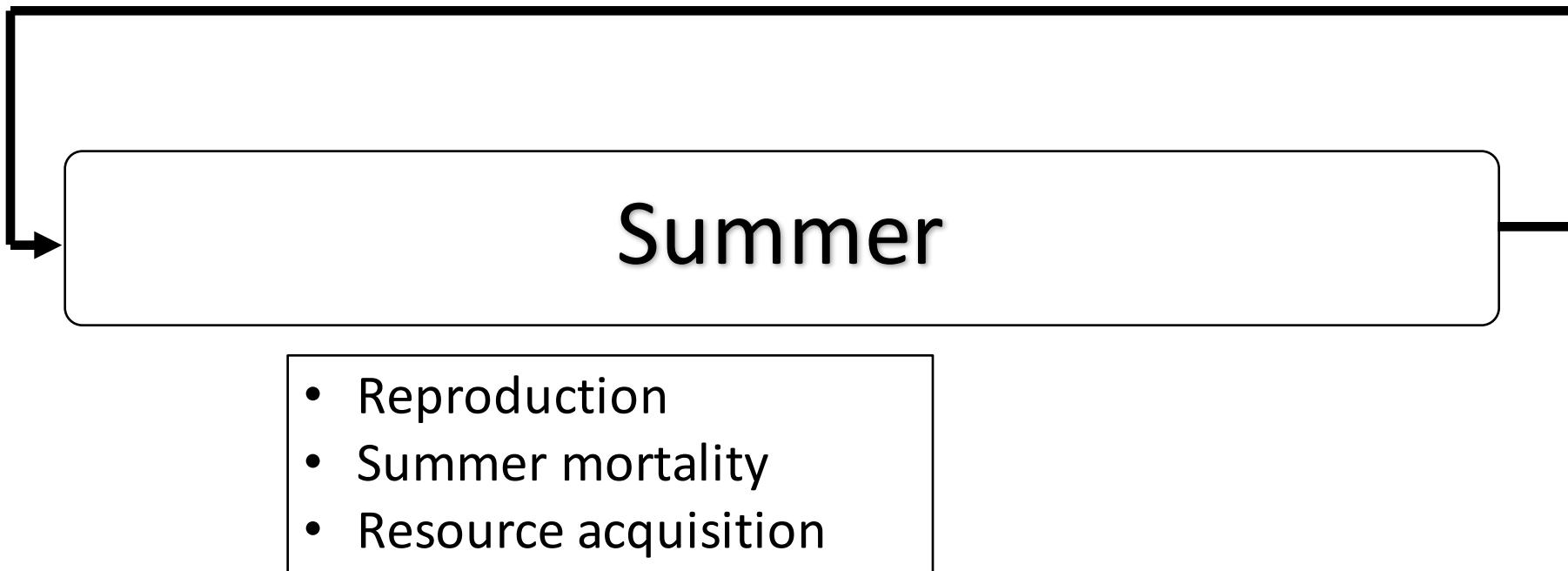


collared pika  
(*Ochotona collaris*)

- Consider them a model species
- Have data available (Franken et al. 2004)
- Possibly threatened by climate change, because of their biology and location

# General Model

winter survival driven by resource reserve



## Within-season dynamics

$$\begin{aligned}
 \text{Snow depth:} \quad & \frac{d}{dt} E(t) = eE(t), \\
 \text{Adult density:} \quad & \frac{d}{dt} A(t) = -u_A A(t), \\
 \text{Juvenile density:} \quad & \frac{d}{dt} J(t) = -(u_J + u_E \frac{E(t)}{K+E(t)}) J(t), \\
 \text{Adult haypile size:} \quad & \frac{d}{dt} B_A(t) = w_A \frac{a_A R(t)}{1+a_A h_A R(t)} - \beta_A B_A(t), \\
 \text{Juvenile haypile size:} \quad & \frac{d}{dt} B_J(t, \tau) = w_J \frac{a_J R(t)}{1+a_J h_J R(t)} - \beta_J B_J(t), \\
 \text{Plant biomass:} \quad & \frac{d}{dt} R(t) = rR(t)(1 - \frac{R(t)}{K_R}) - A(t) \frac{a_A R(t)}{1+a_A h_A R(t)} - J(t) \frac{a_J R(t)}{1+a_J h_J R(t)}
 \end{aligned} \tag{1}$$

## Within-season dynamics

Snow depth:	$\frac{d}{dt} E(t)$	=	$eE(t),$	Juvenile mortality depends on snow depth
Adult density:	$\frac{d}{dt} A(t)$	=	$-u_A A(t),$	
Juvenile density:	$\frac{d}{dt} J(t)$	=	$-(u_J + u_E \frac{E(t)}{K+E(t)})J(t),$	
Adult haypile size:	$\frac{d}{dt} B_A(t)$	=	$w_A \frac{a_A R(t)}{1+a_A h_A R(t)} - \beta_A B_A(t),$	
Juvenile haypile size:	$\frac{d}{dt} B_J(t, \tau)$	=	$w_J \frac{a_J R(t)}{1+a_J h_J R(t)} - \beta_J B_J(t),$	
Plant biomass:	$\frac{d}{dt} R(t)$	=	$rR(t)(1 - \frac{R(t)}{K_R}) - A(t) \frac{a_A R(t)}{1+a_A h_A R(t)} - J(t) \frac{a_J R(t)}{1+a_J h_J R(t)}$	

(1)

## Within-season dynamics

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## Birth pulse

Births of juveniles:  $J(\tau) = \alpha(E, \tau)A(\tau)$  (2)

Juvenile resource reserve at birth:  $B_J(\tau) = 0$

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## Between-season dynamics

Environment initial condition:

Adult density initial condition:

Juvenile density initial condition:

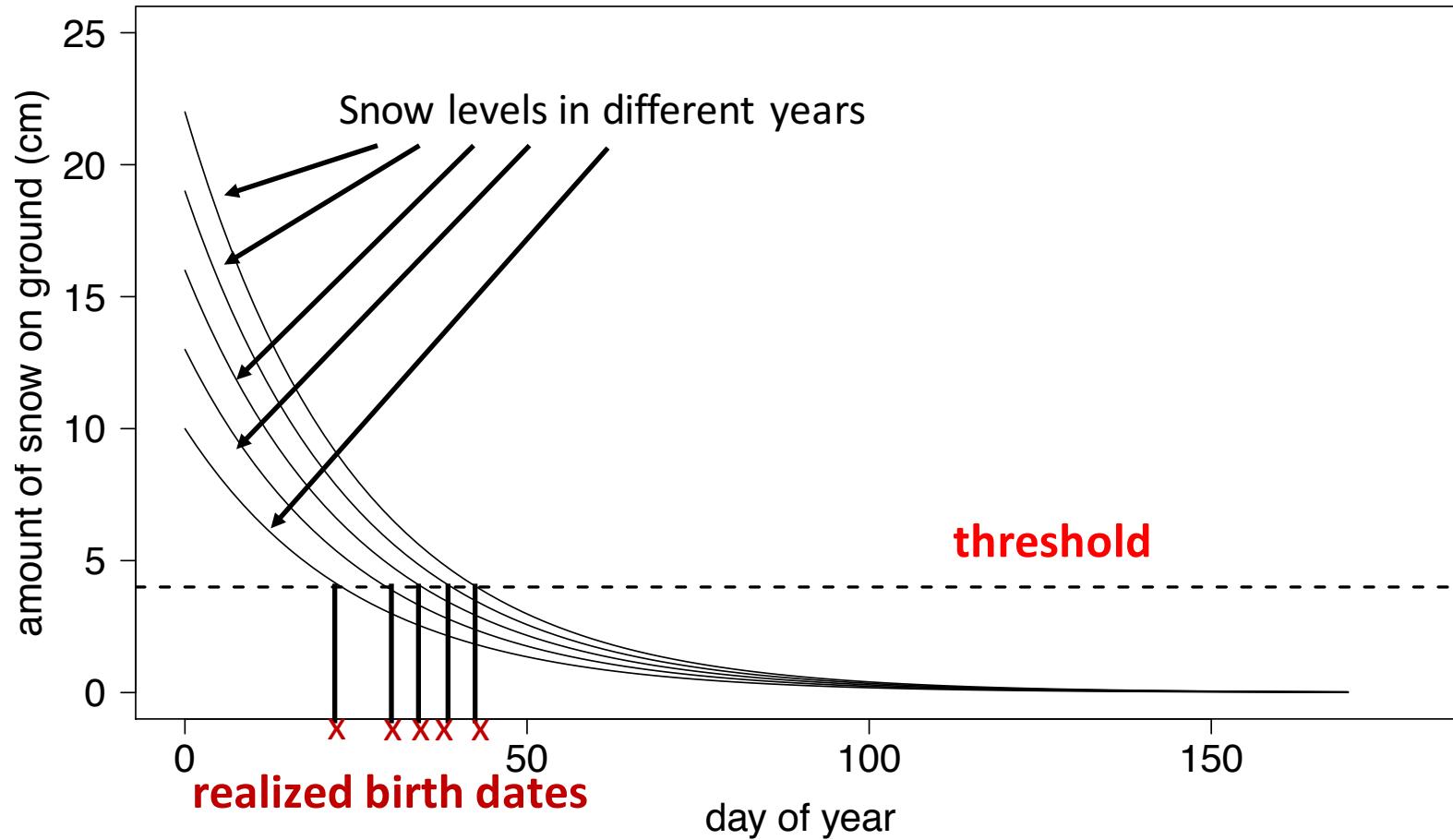
Adult resource reserve initial condition:

Juvenile resource reserve initial condition:

Resource initial condition:

$$\begin{aligned} E(0) &\sim \text{random variable,} \\ A_{n+1}(0) &= A_n(1) \frac{\sigma_A B_A(1)}{k_A + B_A(1)} + J_n(1, \tau) \frac{\sigma_J B_J(1)}{k_J + B_J(1)}, \\ J_{n+1}(0) &= 0, \\ B_A(0) &= 0, \\ B_J(0) &= 0, \\ R(0) &= R^{ini} \end{aligned} \tag{3}$$

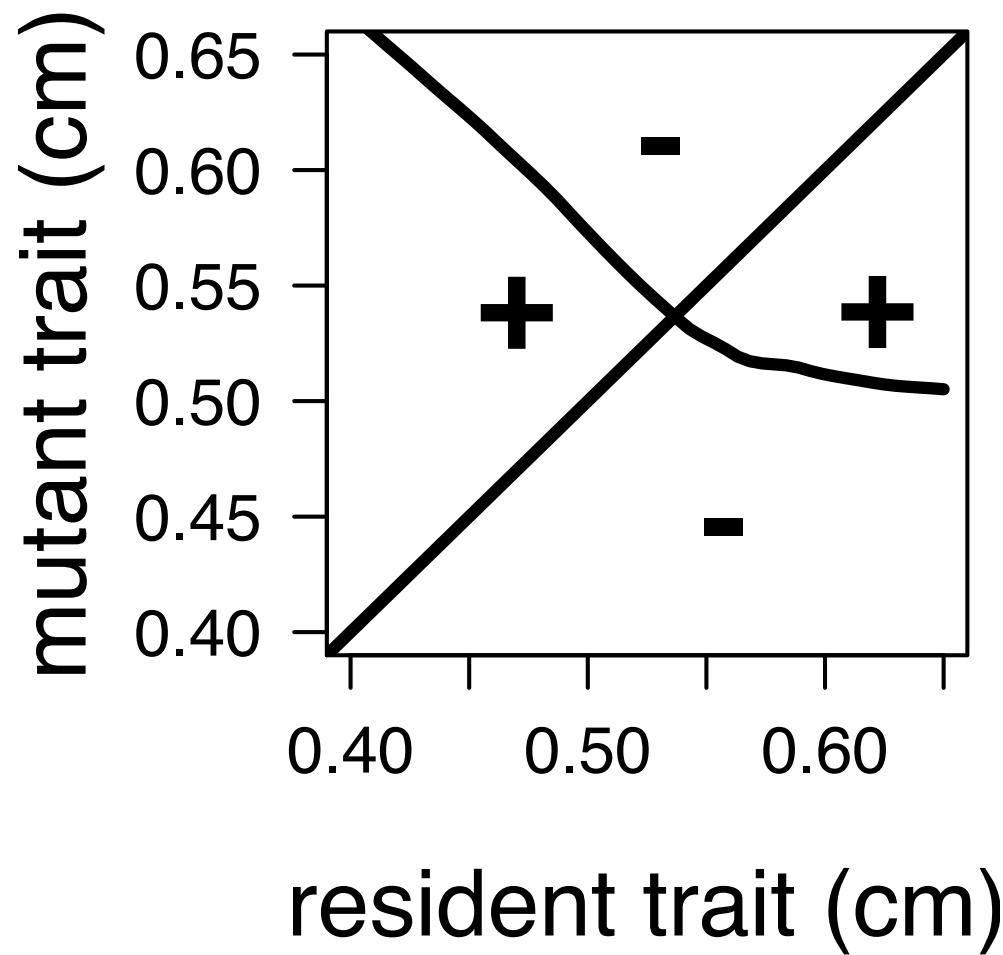
# Reproductive timing cue based on snow depth



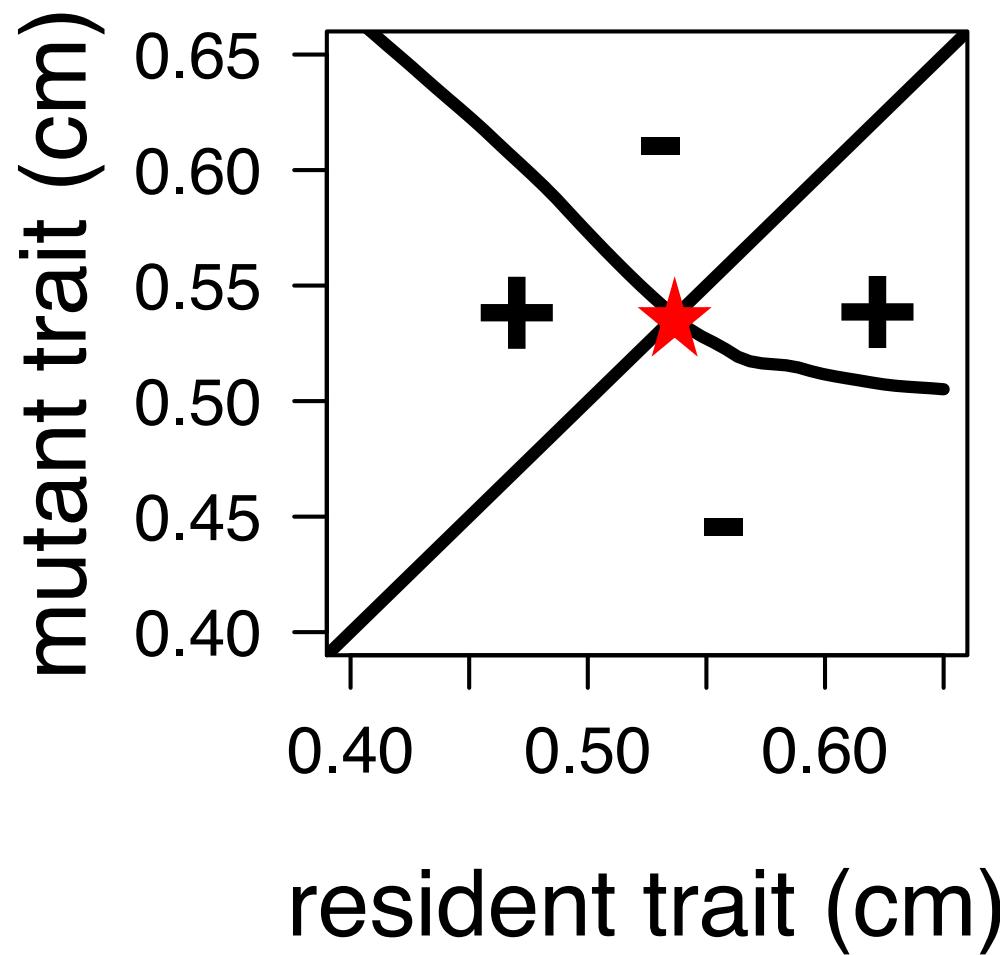
# Adaptive dynamics

- We ignore genetic component (timescale separation between evolutionary and ecological timescales)
- Instead use game theoretical approach, which allows for frequency dependence (Diekman 2004, Brannstrom et al. 2013)

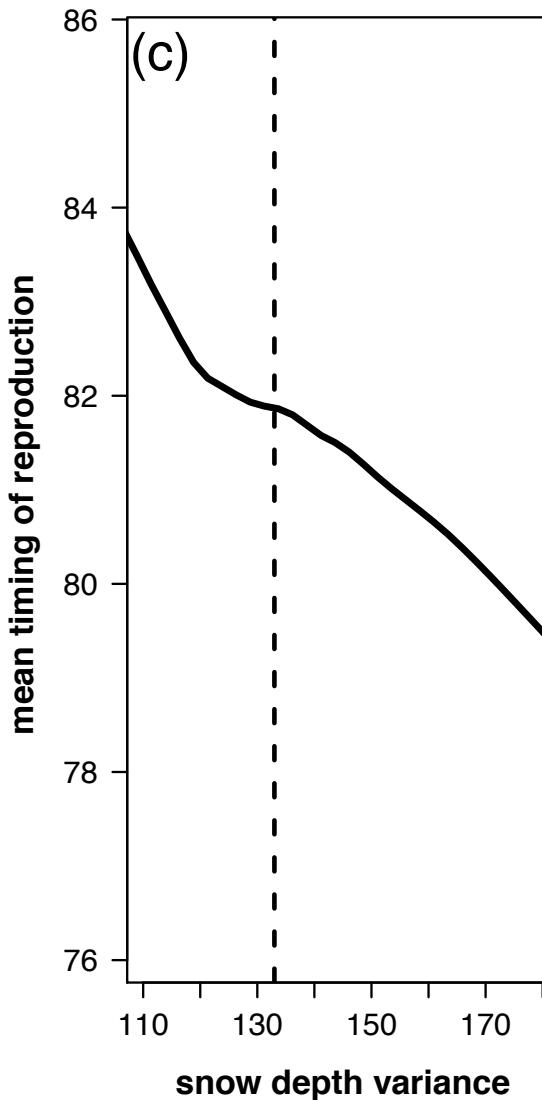
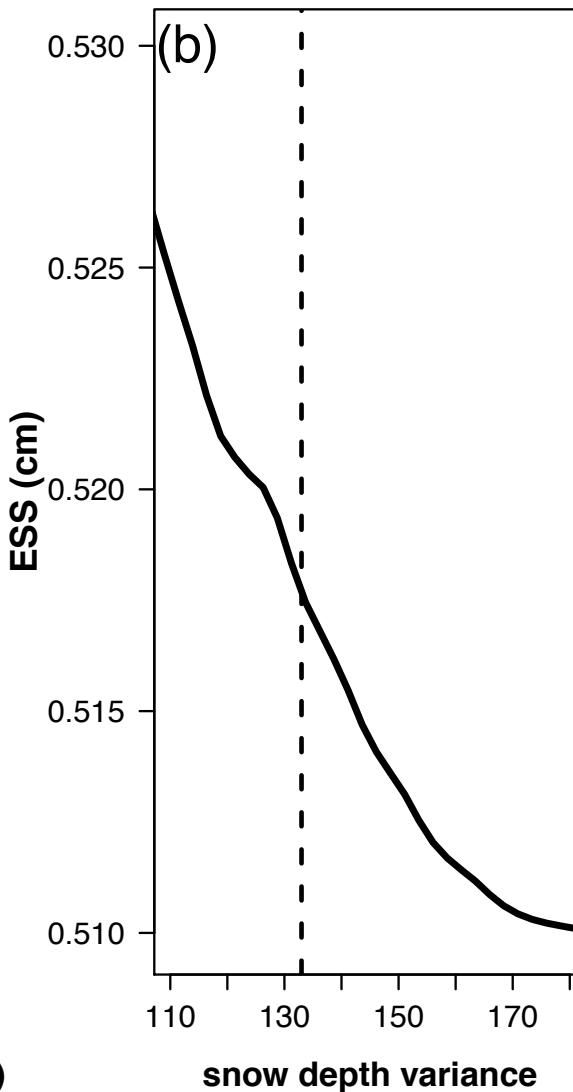
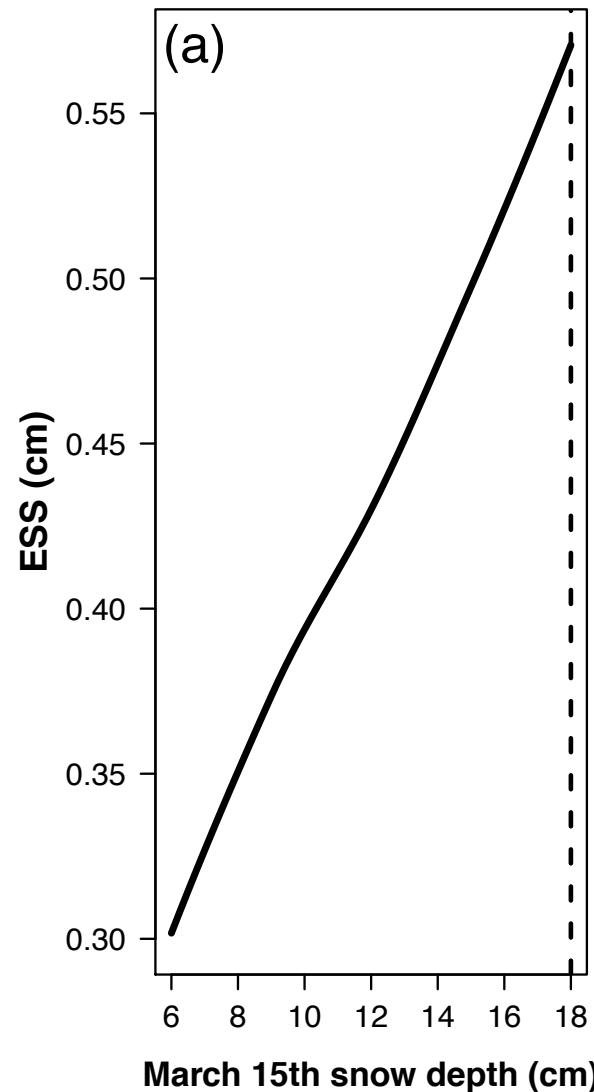
# Pairwise invasibility plot



# Pairwise invasibility plot



# Predicted ESS



# Conclusions

- Environmental-based cue was more realistic than timing-cue
- Earlier spring timing predicts advancement of reproductive timing, but increased variability in spring timing selects for later reproductive timing (depends on model conditions)
- Including environmental stochasticity can reverse model predictions

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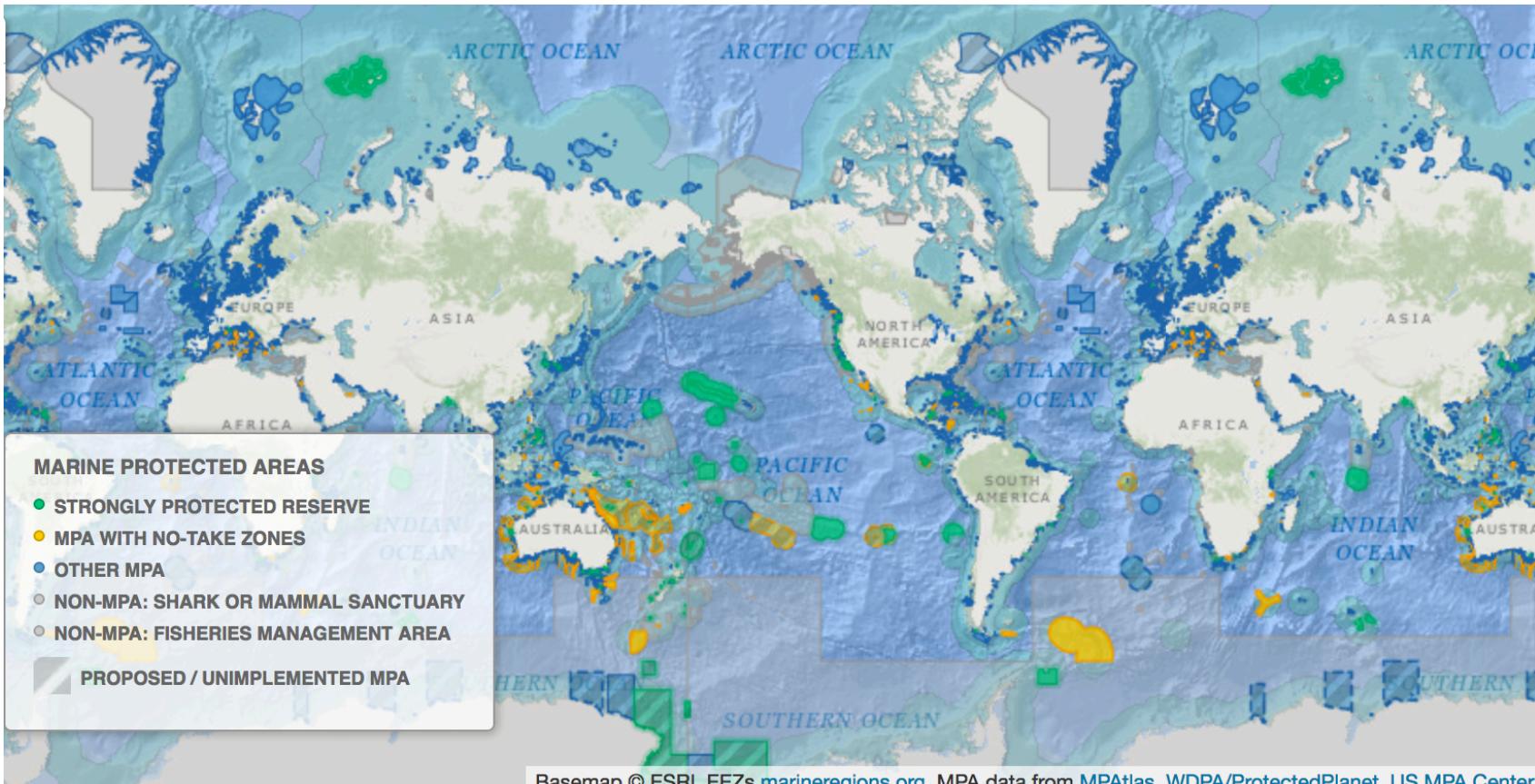
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# Chapter 3: Designing marine reserves for resilience to extreme events

- Introduction
- Big questions here
- Theoretical approaches
- Empirical examples
- Future directions

# MPA history and motivation

- Proliferation of MPAs in past few decades as ecosystem-based management (Lester et al. 2009, Edgar et al. 2014)



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- A lot of past work on spacing and size guidelines (Botsford et al. 2001, Hastings & Botsford 2003, Hastings & Botsford 2006, Baskett et al. 2007, White & Rogers-Bennett 2010, White et al. 2010, Brown et al. 2015)

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- Various approaches to design MPAs in Australia, California, and elsewhere (Brown et al. 2015)

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- Various approaches to design MPAs in Australia, California, and elsewhere (Brown et al. 2015)
  - Static approach (e.g. MARXAN) – not worried about persistence
  - Dynamic (often bio economic) approaches – examine connectivity and persistence (White et al. 2014)

# MPA objectives

- Need to be very clear about objectives of MPAs
- What should we maximize?
  - Resilience
  - Robustness
  - Harvesting
  - Biodiversity

# Uncertainty in MPA design

- Recruitment and dispersal are both highly variable (White & Rogers-Bennett 2010, Williams & Hastings 2013)
- Rare events (often driven by anthropogenic factors) are hard to predict

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- Rare events (often driven by anthropogenic factors) are hard to predict
- Need MPA models that account for environmental variability
  - Some past work on recruitment variability (White et al. 2010)
  - Including catastrophes (Allison et al. 2003, Wagner et al. 2007, McGilliard et al. 2011)

# Uncertainty in MPA design

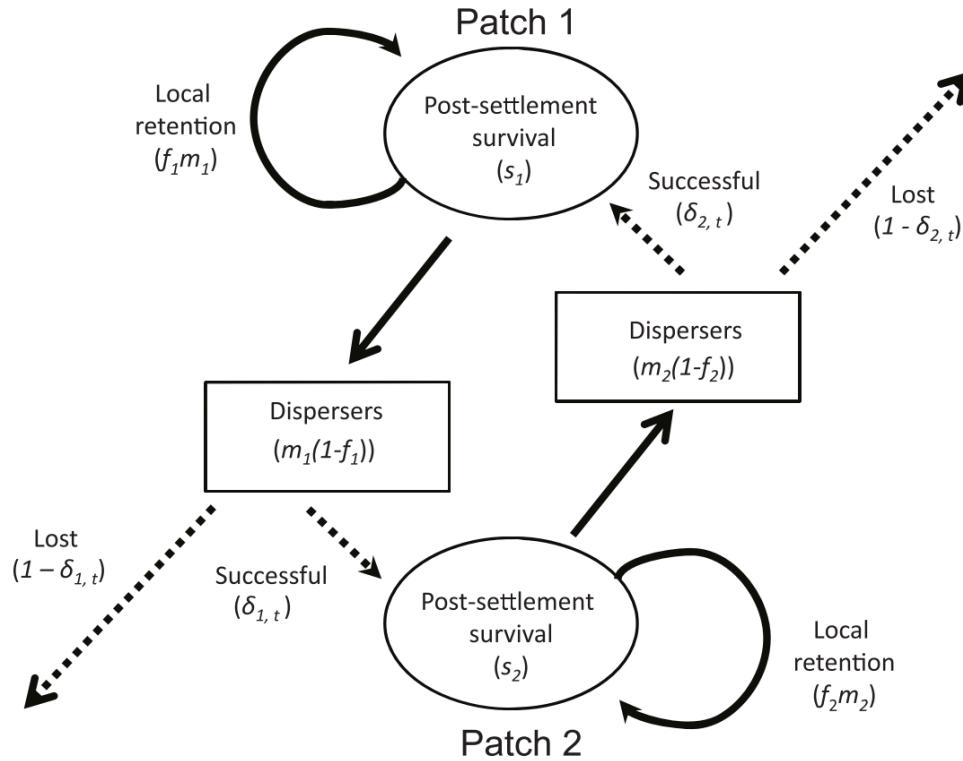
- Recruitment and dispersal are both highly variable (White & Rogers-Bennett 2010, Williams & Hastings 2013)
- Rare events (often driven by anthropogenic factors) are hard to predict
- Need MPA models that account for environmental variability
  - Some past work on recruitment variability (White et al. 2010)
  - Including catastrophes (Allison et al. 2003, Wagner et al. 2007, McGilliard et al. 2011)
- Including uncertainty can change management recommendations (Cabrel et al. 2016)
- Adaptive management may be best strategy

How do we design MPAs given high levels of uncertainty?

How does the frequency and magnitude of rare events affect the design of MPAs?

# Theoretical approach

- Discrete time, spatially explicit, and probably age/size structured (citations)

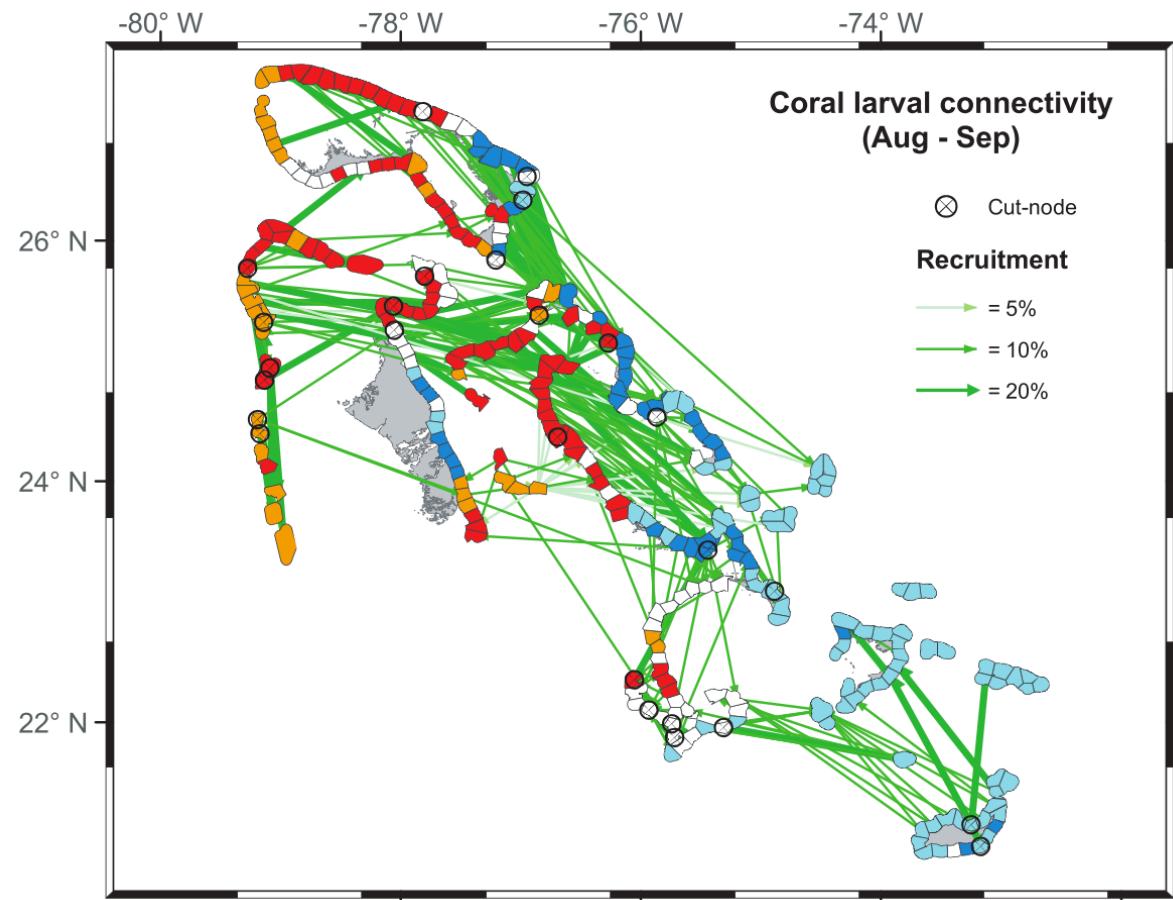


# Potential empirical examples

- Coral reefs in the Caribbean
- Fishery dynamics off of California

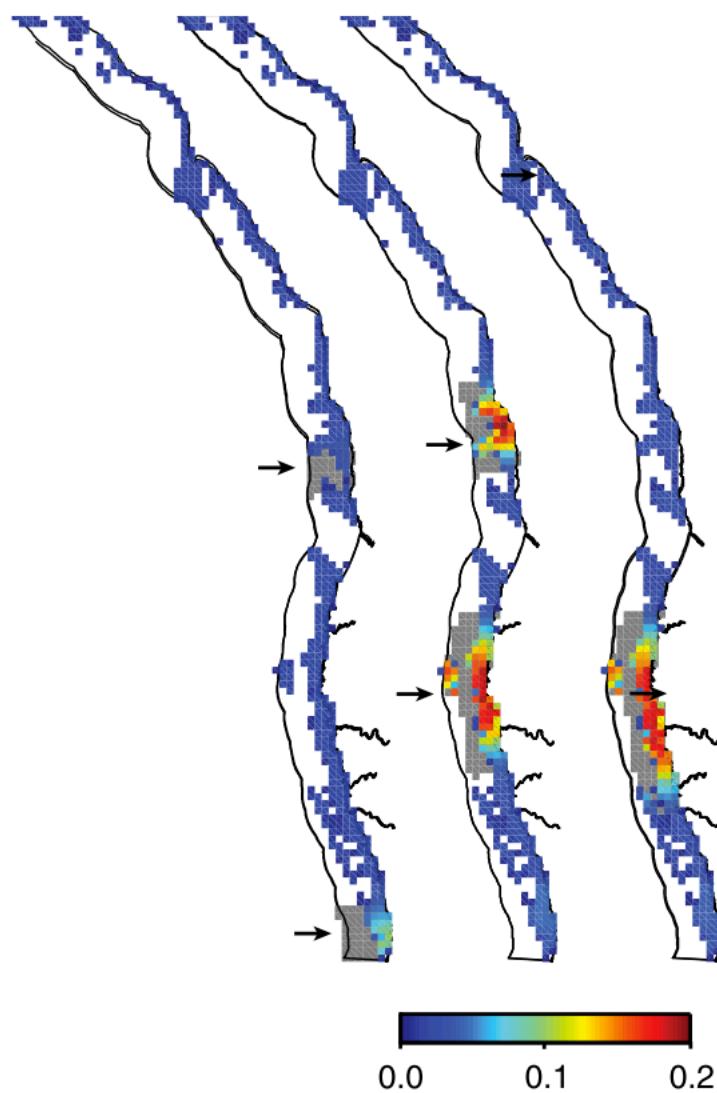
# Coral reef example

- Past work has examined MPA design in static (MARXAN framework, Mumby et al. 2011)
- Need to account for environmental variability (hurricanes, bleaching)



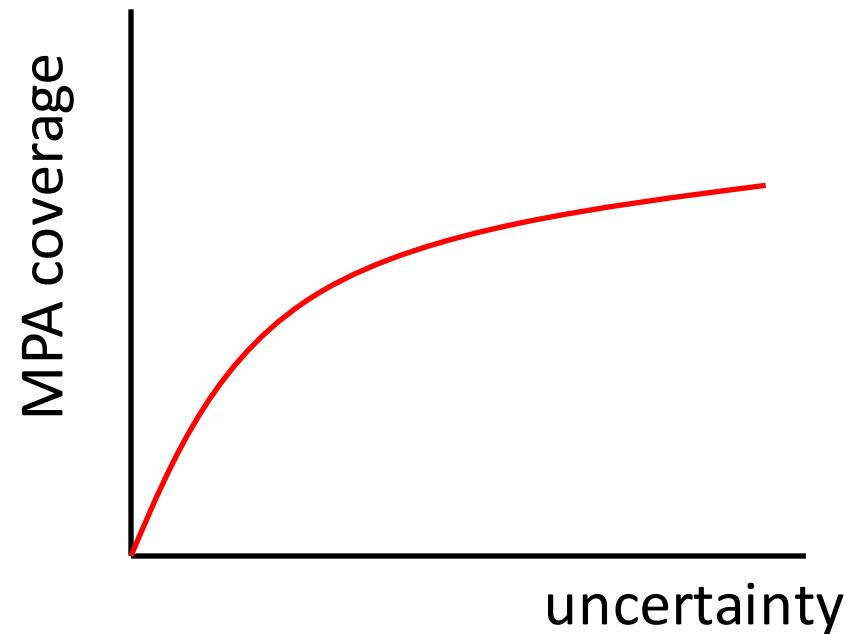
# California fishery example

- California MPA system (White et al. 2010, 2013, Botsford et al. 2014)
- Should account for variability in recruitment and dispersal (especially in unusual conditions, like El Nino)



# Possible results

- Including environmental stochasticity into models of MPA design will produce different results than those that ignore this uncertainty



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- Including environmental stochasticity into models of MPA design will produce different results than those that ignore this uncertainty
- Models will likely result in more area need in MPAs and more closely spaced
- Multiple sets of disturbances may interact with one another

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- Including environmental stochasticity into models of MPA design will produce different results than those that ignore this uncertainty
- Models will likely result in more area need in MPAs and more closely spaced
- Multiple sets of disturbances may interact with one another
- High levels of uncertainty may require that you use adaptive management strategy

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# Chapter 4: Modeling sea star wasting disease

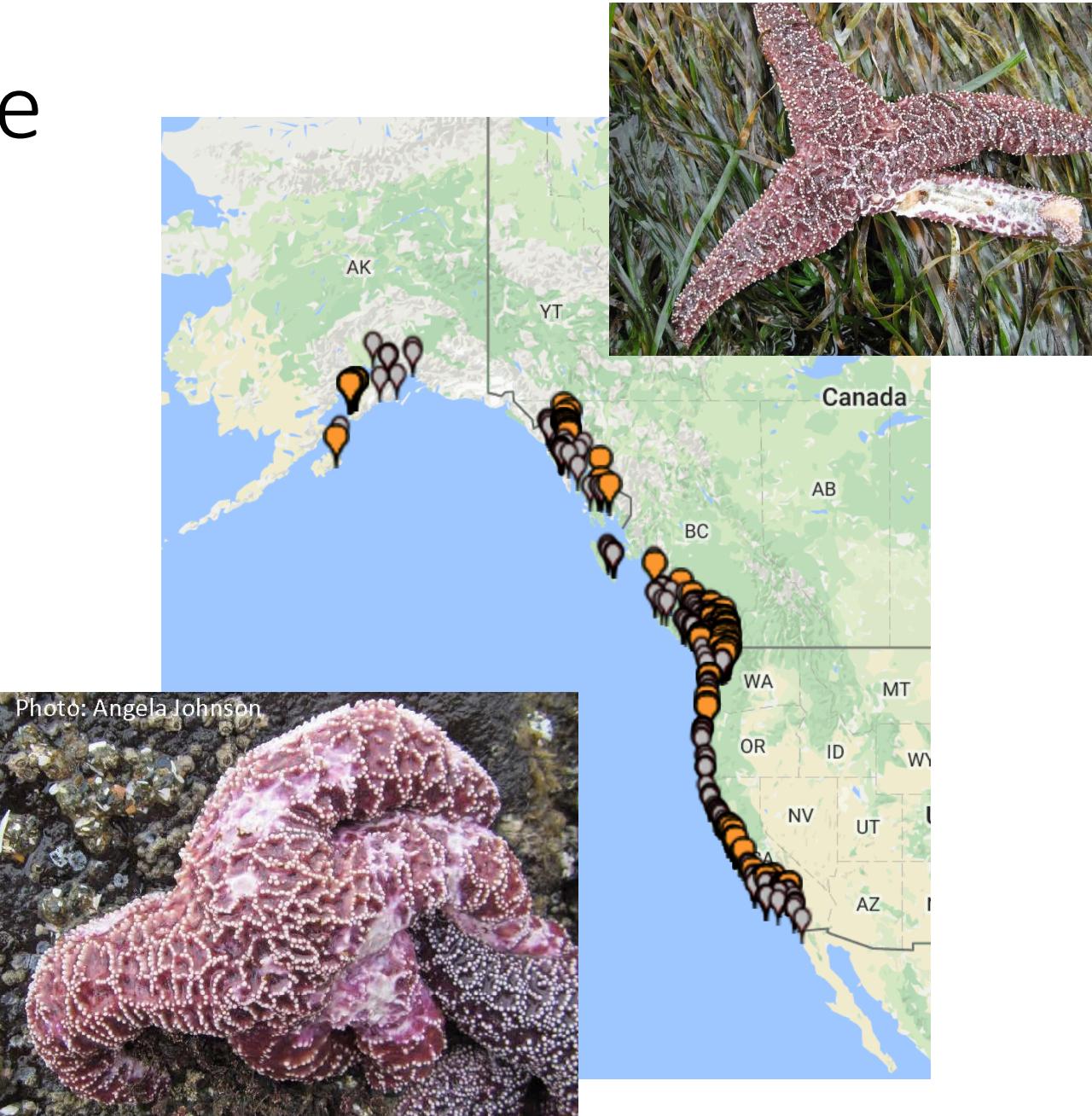
- Introduction
- Big questions here
- Simple model
- Potential results
- Future directions

# Disease, conservation biology, and climate change

- Disease risk is not usually incorporated into conservation biology  
(Lafferty & Gerber 2002)
  - Can dramatically decrease population size and have community-level effects
  - E.g. Caribbean urchin *Diadema antillarum* in 1983
- Climate change is expected to have a number of effects on disease risk:
  - Pathogen growth and reproduction  
(Harvell et al. 2002 Harvell et al. 2009)
  - Host susceptibility
  - Species interactions

# Sea star wasting disease

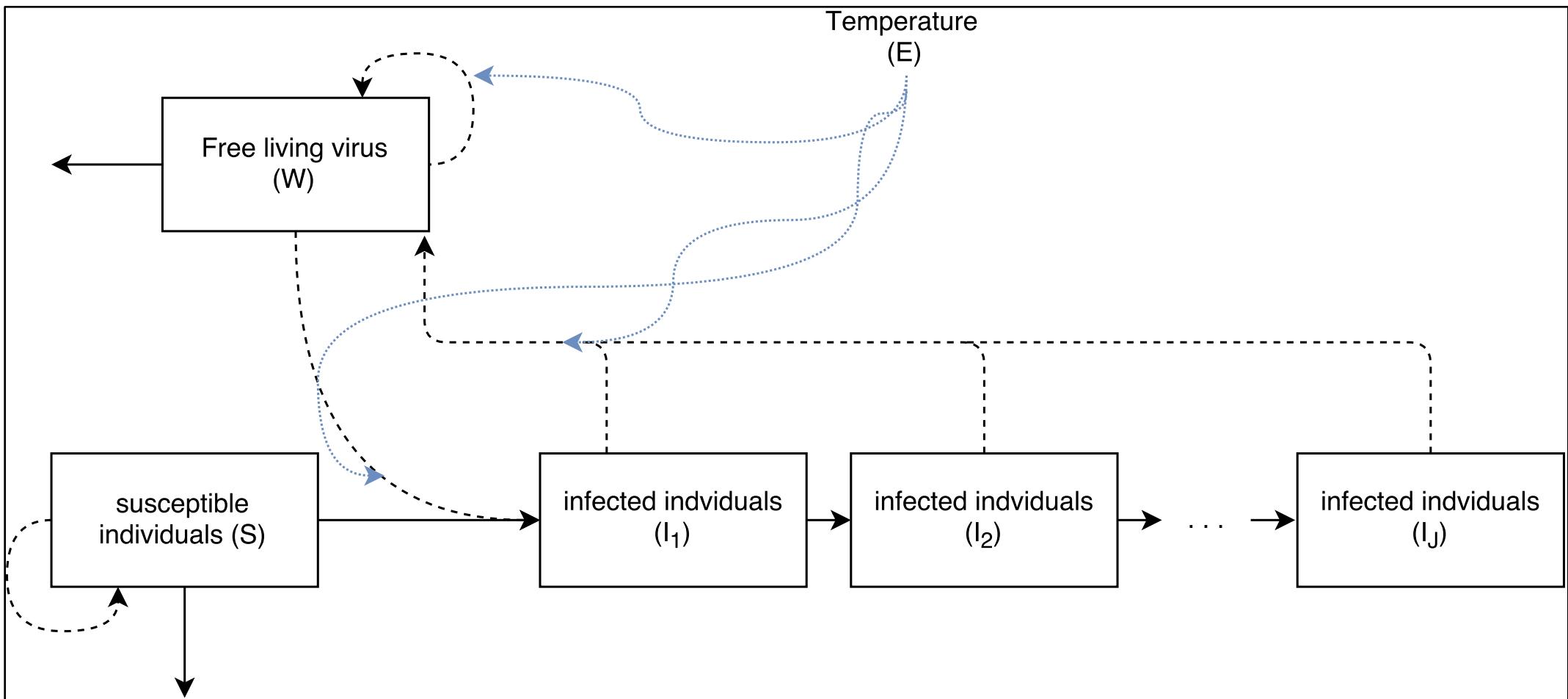
- Outbreak first noticed in summer of 2013, which was unusually warm in many places
- Affects over 20 species of sea stars
- Longterm data available from MARINe program (UCSC)
- Caused by a virus (Hewson et al. 2014)
- Larger stars showed disease signs sooner than juveniles, but diseased juveniles died more quickly



Is the disease spatially spread, environmentally-triggered, or both?

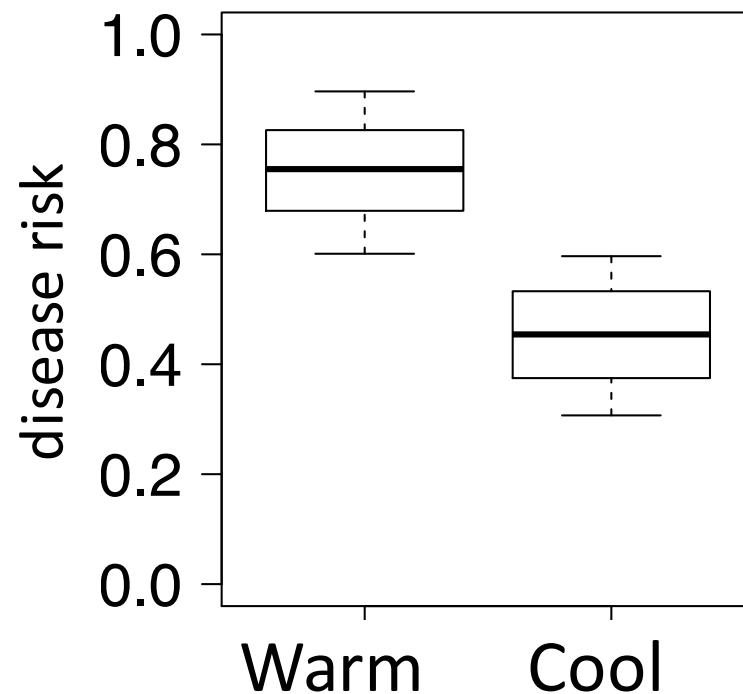
What management actions may be appropriate?

# Proposed modeling framework



# Possible results

- High densities or warming may promote disease outbreaks



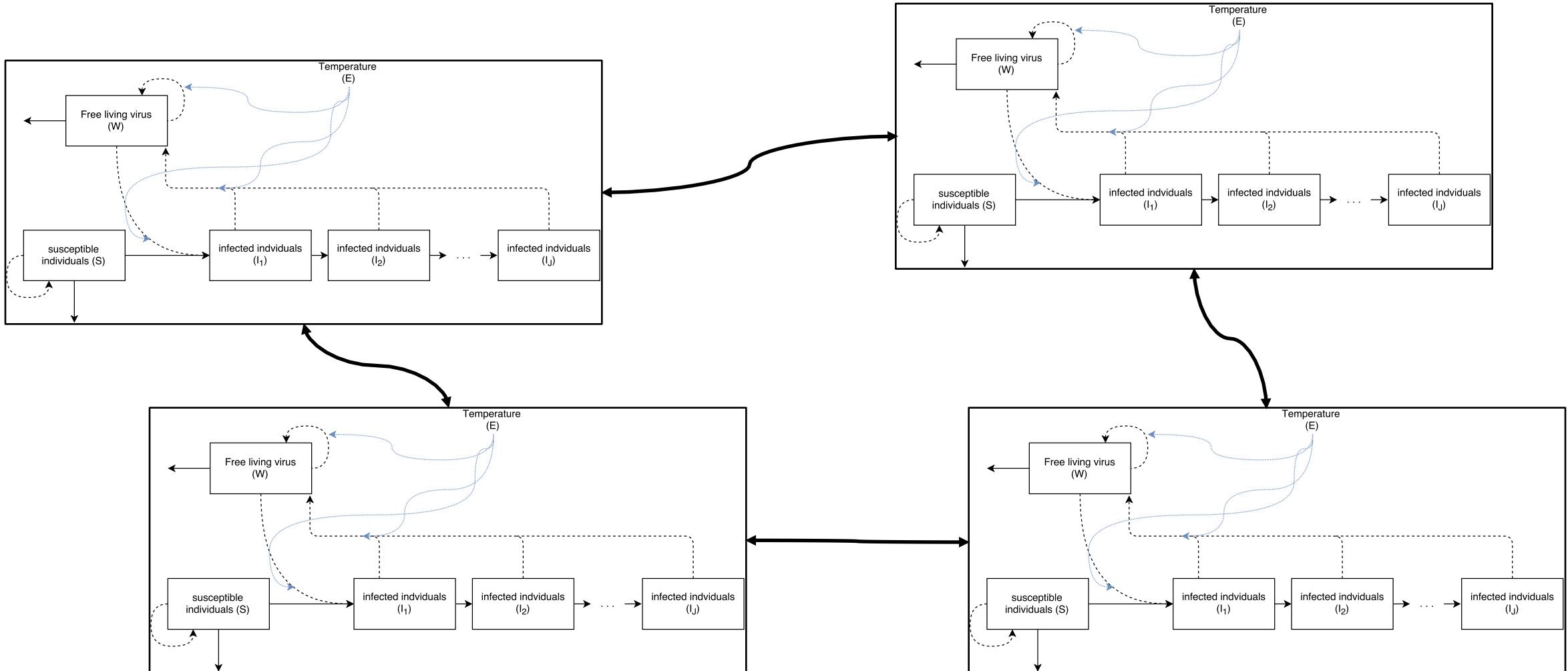
# Possible results

- High densities or warming may promote disease outbreaks
- If the disease is environmentally-triggered, we could use temperature to predict future outbreaks (Maynard et al. 2016)

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- High densities or warming may promote disease outbreaks
- If the disease is environmentally-triggered, we could use temperature to predict future outbreaks (Maynard et al. 2016)
- Culling in spatial framework may be appropriate

# Spatial modeling (Sokolow et al. 2009)



# Broader implications

- Including environmental stochasticity into models can alter, or even reverse, predictions of deterministic models
- Environmental stochasticity, or uncertainty more generally, needs to be taken into account by managers and conservation biologists
- Adaptive management may be only way forward given large levels of uncertainty

# My timeline

Names	Spring 2016	Summer 2016	Fall 2016	Winter 2017	Spring 2017	Summer 2017	2017- 2018	Summer 2018
Chapter 1	Lit Review and Writing		Finish Writing					
Chapter 2	Lit Review and Writing	At IIASA	Finish Writing					
Chapter 3			Lit Review	Collect Data	Modeling	Modeling	Analysis and Writing	Defend
Chapter 4			Lit Review			Data and modeling	Analysis and Writing	Defend

# Additional slides

# General phenology model

Environment:

$$\begin{aligned} \frac{d}{dt} E(t) &= h(E(t)), \\ \frac{d}{dt} A(t) &= -A(t)u_A(A(t)), \\ \frac{d}{dt} J(t, \tau) &= -J(t, \tau)u_J(E(t), \hat{J}(t)), \\ \frac{d}{dt} J^i(t) &= -J^i(t)u_J^i(E(t), \hat{J}(t)), \\ \frac{d}{dt} B_A(t) &= f_A(c_A(R(t)), B_A(t)) - \delta(B_A(t), s(t, E(t))) \\ &\quad - g_A(B_A(t)), \\ \frac{d}{dt} B_J(t, \tau) &= f_J(c_J(R(t)), B_J(t, \tau)) - g_J(B_J(t, \tau)), \\ \frac{d}{dt} B_J^i(t) &= f_J^i(c_J(R(t)), B_J^i(t)) - g_J(B_J^i(t)), \\ \frac{d}{dt} R(t) &= k(R(t)) - A(t)c_A(R(t)) - \hat{J}(t)c_J(R(t)) \end{aligned} \tag{1}$$

Births of juveniles:

$$J(\tau, \tau) = A(\tau)\alpha(s(\tau, E(\tau))), \tag{2}$$

Juvenile resource reserve at birth:

$$B_J(\tau, \tau) = B_J^{ini}(B_A(\tau))$$

# General phenology model

Environment:

$$E(0) \sim \text{random variable},$$

Adult abundance:

$$\begin{aligned} A_{n+1}(0) &= l_A(B_A(1), A_n(1))A_n(1) \\ &\quad + \int_0^1 ml_J(B_J(1, \tau), J_n(1, \tau))J_n(1, \tau)d\tau \\ &\quad + \sum_{i=1}^N ml_J^i(B_J^i(1), J_n^i(1))J_n^i(1) \end{aligned}$$

Non-mature juvenile abundance:

$$J_{n+1}^1(0) = \int_0^1 (1 - m)l_J(B_J(1, \tau), J_n(1, \tau))d\tau, \text{ when } i = 0,$$

Non-mature juvenile abundance:

$$J_{n+1}^{i+1}(0) = (1 - m)l_J^i(B_J^i(1), J_n^i(1))J_n^i(1), \text{ when } i > 0, i < N,$$

Adult resource reserve:

$$B_A(0) = B_A^{ini},$$

Non-mature juvenile  
resource reserve:

$$B_J^i(0) = B_J^{i,ini},$$

Resource:

$$R(0) = R^{ini}$$

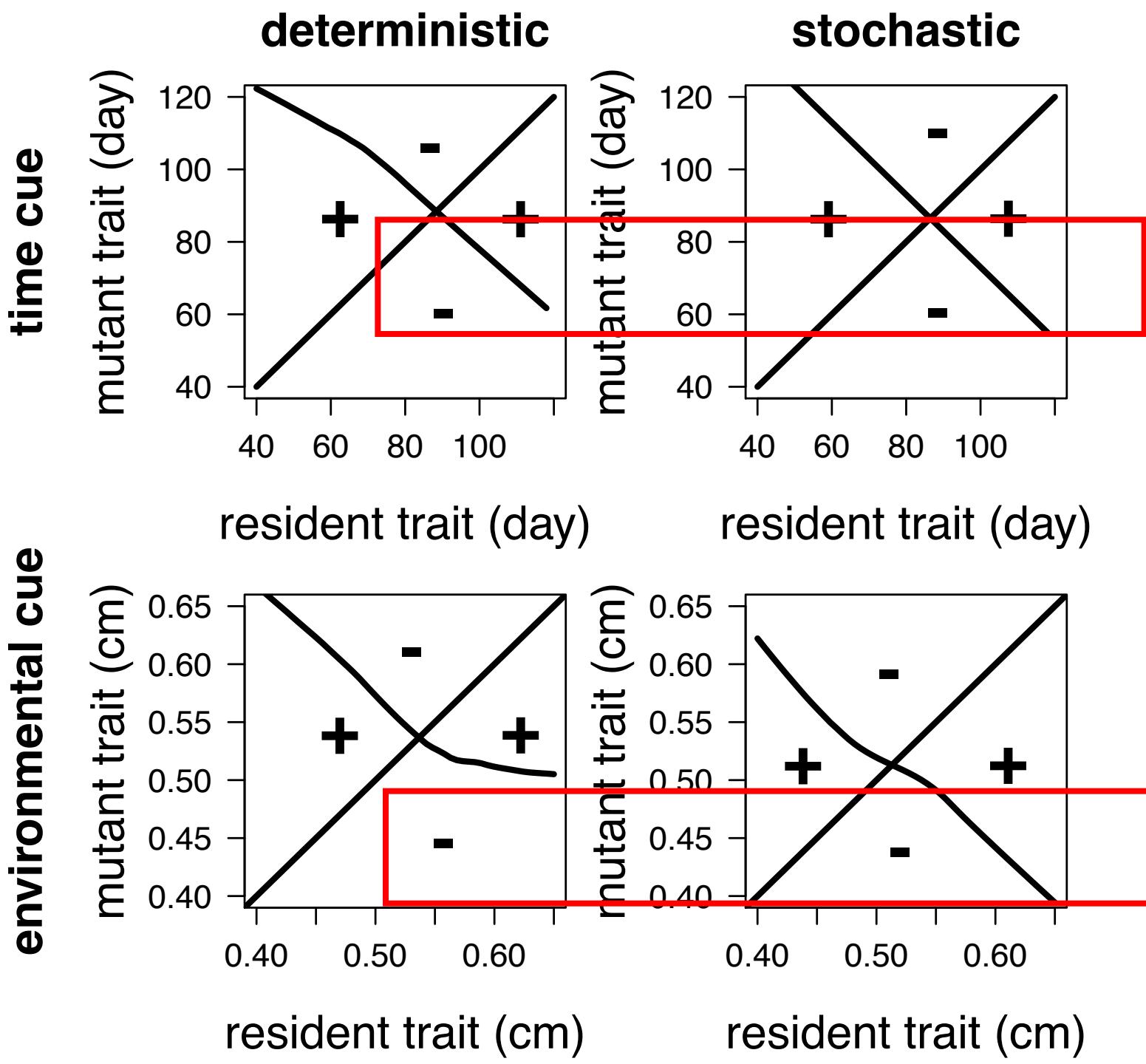
(3)

# Pika model parameters

Notation	Parameter	Units	Estimate	Reference
$e$	decay parameter for snow depth	1/time	-0.04	Environment Canada
$E[0]$	average snow depth on March 15th	cm	18.00	Environment Canada
$\sigma_E$	standard deviation of snow depth on March 15th	none	12.00	Environment Canada
$u_A$	adult mortality rate	1/time	-0.001	Smith (1978), Supp. Mat.
$u_J$	summer mortality rate of juveniles with no snow present	1/time	-0.01	Supp. Mat.
$u_E$	maximum summer mortality rate of juveniles with snow present	1/time	-0.50	Supp. Mat.
$K$	half-saturation constant for $E[t]/(K + E[t])$	cm	15.00	Supp. Mat.
$w_J$	conversion of resources into resource reserve	reserve/(grams consumed)	0.33	Smith and Ivins (1984)
$\beta_J$	decay of body condition	1/time	-0.001	Dearing (1997)
$w_A$	conversion of resources into resource reserve	reserve/(grams consumed)	0.33	Smith and Ivins (1984)
$\beta_A$	decay of body condition (change in haypile size without renewal)	1/time	-0.001	Dearing (1997)
$r$	intrinsic rate of growth	1/time	0.044	McIntire and Hik (2005)
$K_R$	carrying capacity per meter squared	grams	150.00	McIntire and Hik (2005)
$a_A$	per capita adult attack rate	area/time	1.50	Supp. Mat.
$a_J$	per capita juvenile attack rate	area/time	1.50	Supp. Mat.
$\sigma_A$	max adult over winter survival	none	0.90	COSEWIC (2011)
$K_A$	half saturation constant for adult over winter survival	reserve	2500.00	Morrison et al. (2009)
$\sigma_J$	max juvenile over winter survival and maturation probability	none	0.90	COSEWIC (2011)
$K_J$	half saturation constant for juvenile over winter survival and maturation probability	reserve	2500.00	Morrison et al. (2009)
$s(t)$	number of offspring per year	# female offspring/female	1.50	Smith and Weston (1990)

Table 1: Default model parameters derived from literature or calculated in the supplementary material for the Collared pika (*Ochotona collaris*) population at Ruby Ridge, Yukon, Canada.

Comparing  
cues and  
deterministic  
vs stochastic  
scenarios



# MPA additional material

# Sea star wasting additional material

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