# Assessment Architecture & Build Package

Transform your IP & expertise into a scalable diagnostic tool.

## 🎯 Overview

This engagement turns your diagnostic framework into a client-facing assessment (built in Docassemble) complete with scoring logic, visual outputs, and a branded PDF report. Ideal for thought leadership, lead-gen, or onboarding support.

## 🧭 Scope of Work

1. Assessment Architecture

* Finalize categories, questions, and scoring schema
* Ensure diagnostic flow supports actionable insights
* Align outcomes with client-facing services

1. Scoring & Recommendation Logic

* Define how scores roll up (by section and total)
* Set service triggers based on threshold logic
* Draft language for GPT prompts or rule-based insights

1. YAML Development

* Build interactive questionnaire with logic and scoring
* Enable plots and conditional text output
* Design output handoff (PDF or screen summary)

1. Report Output & Integration

* Style branded PDF summary with charts and text
* Include recommendations, visual summary, and next steps
* *Optionally: Add GPT coaching insights and roadmap*

## 📄 Deliverables

* Working Assessment YAML File
* Radar Chart + Scoring Engine
* Branded Assessment PDF Report Template
* *Optional: GPT integration for insight generation*

## ⏱️ Level of Effort & Timeline

* 25–40 hours over 2–3 weeks

## 💡 Ideal For:

* + Consultants wanting to scale their insight and lead-gen
  + Firms ready to productize their methodology
  + Experts seeking to create a repeatable qualification tool