exec\_defined={{ executive\_summary is defined }} len={{ executive\_summary|default('', true)|length }}

**Consulting Business**

**Operational Performance Assessment**

A structured review of your firm’s positioning, sales, delivery,  
and client growth potential

Prepared for: [Client Firm Name]  
Date: [Month Day, Year]

****

[Your Personalized Assessment Results 3](#_Toc207028517)

# Your Personalized Assessment Results

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BUSINESS MATURITY ASSESSMENT REPORT

{{ user\_information.first\_name }} {{ user\_information.last\_name }}

{{ user\_information.company }}

{{ assessment\_date }}

Assessment Overview

===================

Participant Information:

• Name: {{ user\_information.first\_name }} {{ user\_information.last\_name }}

• Company: {{ user\_information.company }}

• Role: {{ user\_information.role }}

• Industry: {{ user\_information.industry }}

• Email: {{ user\_information.email }}

Assessment Completion:

• Date Completed: {{ assessment\_date }}

• Total Questions Answered: {{ questions\_count }}

• Pain Points Identified: {{ selected\_pain\_points\_count }}

Selected Business Challenges:

{% if selected\_pain\_points\_details and selected\_pain\_points\_details|length > 0 %}

{% for pain\_point in selected\_pain\_points\_details %}

• {{ pain\_point['title'] }}: {{ pain\_point['description'] }}

{% endfor %}

{% endif %}

{% if custom\_challenges\_text and custom\_challenges\_text.strip() %}

Additional Custom Challenges:

{{ custom\_challenges\_text }}

{% endif %}

Overall Performance Summary

===========================

OVERALL MATURITY SCORE: {{ "{:.1f}".format(overall\_score) }}/4.0

Industry Benchmark: {{ "{:.1f}".format(industry\_average) }}/4.0

Performance Gap: {% if overall\_score > industry\_average %}+{{ "{:.1f}".format(overall\_score - industry\_average) }} (Above Industry Average){% elif overall\_score == industry\_average %}0.0 (At Industry Average){% else %}{{ "{:.1f}".format(overall\_score - industry\_average) }} (Below Industry Average){% endif %}

Category Performance Breakdown:

{% for category, score in category\_scores.items() %}

• {{ category }}: {{ "{:.1f}".format(score) }}/4.0

{% endfor %}

📊 VISUALIZATIONS

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{% if radar\_plot %}

Radar Chart - Overall Performance Overview:

{{ radar\_plot.show(width="5in") }}

{% else %}

Radar Chart: Data not available

{% endif %}

{% if lollipop\_plot %}

Detailed Question-by-Question Comparison:

{{ lollipop\_plot.show(width="6in") }}

{% else %}

Lollipop Plot: Data not available

{% endif %}

{% if executive\_summary is defined and executive\_summary %}

Executive Summary

=================

{{ executive\_summary }}

Strategic Insights & Analysis

=============================

{{ contradictions\_insights }}

Strategic Challenge Questions

============================

{{ challenge\_questions }}

Service Recommendations

======================

{{ recommended\_services }}

{% else %}

Executive Summary

=================

This comprehensive business maturity assessment evaluated {{ user\_information.company }} across multiple critical dimensions. Your organization achieved an overall maturity score of {{ "{:.1f}".format(overall\_score) }}/4.0, compared to an industry average of {{ "{:.1f}".format(industry\_average) }}/4.0.

{% endif %}

Recommended Service Offerings

=============================

Based on your assessment results and identified improvement areas, the following detailed service proposals are included with perfect formatting preservation:

{% for doc in offering\_document\_files\_list %}

{{ doc.name }}

{{ "-" \* doc.name|length }}

{{p include\_docx\_template(doc.template\_path) }}

{% endfor %}

Assessment Methodology

======================

This assessment utilized a comprehensive {{ questions\_count }}-question evaluation framework covering:

{% for category in category\_scores.keys() %}

• {{ category }}

{% endfor %}

Technical Implementation Notes:

• Document Generation: {{ document\_merger\_status }}

• AI Processing: {% if ai\_processing\_complete %}✅ AI Insights Generated{% else %}❌ AI Processing Failed{% endif %}

Report Generation Date: {{ assessment\_date }}