

**Nuvama Wealth and Investment Limited (NWIL)**

Registered Office / Corporate Office : 801-804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051. Contact at +91-22-66203030
Broking services offered by Nuvama Wealth and Investment Limited under SEBI Registration No.: INZ000005231 (Member of NSE, BSE, MSEI, MCX and NCDEX). Depository Participant
SEBI Registration No.: IN-DP-656-2021 with NSDL having DP ID: IN302201 & IN303719 and with CDSL having DP ID: 12032300. Customer care: 1800-102-3335 or write to us at
helpdesk@nuvama.com for Trading queries and dpservicesnwil@nuvama.com for DP queries and Website: www.nuvamawealth.com. Customer Care : 1800-102-3335.
Investor Grievance No: 040-40316936/ 41151621. Email ID: complianceofficer.nwil@nuvama.com / nwil.dpcompliance@nuvama.com

Ver: June, 2024

Account Details Addition/Modification Request Form (Trading & DP A/c)

Date: 05-08-2024

Dear Sir/Madam,

I/We request you to make following additions/modifications to my/our account in your records.

PLEASE FILL ALL THE DETAILS IN BLOCK LETTERS IN ENGLISH. Please mark (✓) on the appropriate column.**Account Holder's Details**

Date of Birth: 20-06-1962 Task ID: 1176428

☐ Physical ☐ Scan

PAN NO. B F P P S 0 4 3 3 A

Father's Name: KESHAVMURTHI CHARI

Mother's Name:

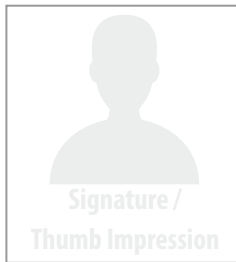
NWIL Trading Code 8 0 1 9 2 1 5 6

NWIL DP ID - 12032300 0 8 0 1 5 0 9 8

NWIL DP ID - IN 303719

NWIL DP ID - IN 302201

Client Name	SANJAY KESHAVMURTHI CHARI .	Second Holder	Third Holder
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**I/We wish to update the below changes**

1. Annual Income Income Range to be updated on Annual Basis	<input type="checkbox"/> <1 Lac <input type="checkbox"/> 1-5 Lac <input checked="" type="checkbox"/> 5-10 Lac <input type="checkbox"/> 10-25 Lac <input type="checkbox"/> 25-1 Cr <input type="checkbox"/> 1 Cr-5Cr <input type="checkbox"/> >5Cr	If >5Cr, Please Specify
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Net worth as on Date 05-Aug-2024

2. Change in Name	First / Sole Holder	Second Holder	Third Holder
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3. Update Date of Birth	D D M M Y Y Y Y
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4. Bank Details	Existing Details (As per Demat records)	New Details
Trading:- EQ. COMMODITY <input type="checkbox"/> Add new & default <input type="checkbox"/> Change in existing records <input type="checkbox"/> Add new bank <input type="checkbox"/> Change of default* Demat:- <input type="checkbox"/> Bank default	Bank Name:	Bank Name:
	Bank Address:	Bank Address:
	A/c No.:	A/c No.:
	A/c Type: <input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> Overdraft	A/c Type: <input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> Overdraft
	MICR* <input type="text"/>	MICR* <input type="text"/>
Note*: For availing ECS facility, MICR code is mandatory. The 9 digit code of the bank & branch appearing on the cheque issued by the bank.		
IFS Code: <input type="text"/>		IFS Code: <input type="text"/>

*Default bank account for a trading or demat account means the bank account where funds payout and cash corporate actions like dividend, etc will be credited.

5. Address Details	Existing Details (As per Demat records)	New Details
<input type="checkbox"/> Correspondence Address	Address:	Address:
	Pin Code: City:	Pin Code: City:
	State: Country:	State: Country:
<input type="checkbox"/> Permanent Address	Address:	Address:
	Pin Code: City:	Pin Code: City:
	State: Country:	State: Country:
<input type="checkbox"/> Both of the above		

Ver: June 2024

6. Contact Details	Existing Details (As per Demat records)										New Details									
	Tel.:					Mob.: 9 7 3 1 2 3 1 9 7 4					Tel.:					Mob.: 9 7 3 1 2 3 1 9 7 4				
	Email ID: charisanjay@gmail.com										Email ID: charisanjay@gmail.com									
Authorised Person Name: _____ (Name of Authorised Person in whose name the mobile no. and email id is registered [Only for non individual account])																				

7. ECN activation and other electronic communication for Trading and Demat account: <input checked="" type="checkbox"/> Yes																			
I/We hereby give our consent and authorise you to send digital contract notes, bills, ledgers, statement of funds and securities, transaction statements, Monthly/Quarterly demat statement of accounts/holding statement(s)/bills or other reports, Statement(s), related notices, Circulars, amendments and such other correspondence, documents, records, by whatever name called (hereafter referred to as "statement(s)" issued from time to time, at the email id : charisanjay@gmail.com																			
For receiving Demat Statement of Account in electronic form:																			
I. Client must ensure the confidentiality of the password of the email account.																			
II. Client must promptly inform the Participant if the email address has changed.																			
III. Client may opt to terminate this facility by giving 10 days prior notice. Similarly, Participant may also terminate this facility by giving 10 days prior notice.																			

8. DP Details for Trading A/c. (Tick) <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL <input type="checkbox"/> CCRL <input type="checkbox"/> NERL <input type="checkbox"/> Comtrack <input type="checkbox"/> Comris																			
EQ. COMMODITY		DP Name:																	
<input type="checkbox"/> <input type="checkbox"/> Default		DP ID:										Client ID:							
(Tick) <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL <input type="checkbox"/> CCRL <input type="checkbox"/> NERL <input type="checkbox"/> Comtrack <input type="checkbox"/> Comris																			
EQ. COMMODITY		DP Name:																	
<input type="checkbox"/> <input type="checkbox"/> Addition		DP ID:										Client ID:							

9. Change in Signature (New)	First / Sole Holder	Second Holder	Third Holder
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I/We wish to update the Name / Address / Contact Details / Signature Changes as mentioned on the form in KRA / Demat / Trading Records

Declaration: Apart from the above information, all the information available with you is current and latest unless notified. The same may be considered. I/We hereby declare that the details furnished above are true and correct to the best of my /our knowledge and belief and I/we undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or or misleading or misrepresenting, I am/ we are aware we may be held liable for it.

I/We am/are also aware that for Aadhaar OVD based KYC, my/our KYC request shall be validated against Aadhaar details. I/We hereby consent to sharing my/our masked Aadhaar card with readable QR code or my/our Aadhaar XML/Digilocker XML file, along with passcode and as applicable, with KRA and other Intermediaries with whom I/We have a business relationship for KYC purposes only.

Signature	First / Sole Holder	Second Holder	Third Holder
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Additional Information	
<ul style="list-style-type: none">The forms should be complete in all respects (Date, Account Details, Pan Number, Date of Birth, Task Id, Change information, Clients' Signature etc.).All Proofs should have client's original self attestation and must be verified with Original Document (OSV). The self attested Proof must have stamp and signature of the employee.Existing Details should match with Demat records.Bank Verification Letter will be additionally required if the Name on Bank Proof does not match with the name in Trading & Demat Records.Name change in Commodity Section should be as per the requirement of respective Exchange.Annual Income Range is mandatory and is required to be updated on Annual Basis.Address and Signature change can not be done simultaneously.Family declaration required if email and Mobile is already mapped to family (as per SEBI circular)	

For office use only

Instruction No.: _____ Date of Instruction: _____

Nuvama Wealth and Investment Limited Pos 1200003261
Signature verified as per our record

Signature verified	Maker	Checker

	Name	Date	Designation	Signature
In Person Verification done by				
Documents verified by				

ACKNOWLEDGEMENT RECEIPT

Reference/Task ID: _____

We hereby acknowledge the receipt of your instruction for addition/modification of the following Account subject to verification:

Account Holder's Details		First / Sole Holder				Second Holder				Third Holder									
Modification request for (Specify reason)		<input type="checkbox"/> Annual Income <input type="checkbox"/> Bank <input type="checkbox"/> Address <input type="checkbox"/> Contact Details <input type="checkbox"/> ECN <input type="checkbox"/> Demat <input type="checkbox"/> Name <input type="checkbox"/> D.O.B. <input type="checkbox"/> Signature																	
NWIL Trading Code										NWIL DP ID – 12032300									
NWIL DP ID – IN 303719										NWIL DP ID – IN 302201									

Depository Participant Seal and Signature

Registered Office: Eight Floor 801 to 804, Inspire BKC G Block, BKC Main Road, Bandra Kurla Complex,
Bandra East, Mumbai-400051

Reactivation of Trading account

NUVAMA WEALTH AND INVESTMENT LIMITED
(Formerly Known as Edelweiss Broking Limited)

Date 05-08-2024

Eight Floor 801 to 804, Inspire BKC G Block,
BKC Main Road, Bandra Kurla Complex,
Bandra East, Mumbai-400051

Dear Sir/Madam,

I/We SANJAY KESHAVMURTHI CHARI . having PAN BFPPS0433A a trading account
with Unique Client Code/Account Code 80192156 allotted to me/us by Nuvama Wealth & Investment Limited

1. I/We am/are not trading in Equity/Currency/Futures/Commodity contracts on the NSE/BSE/MCX/NCDEX/MSE trading platforms since last one year. However, I/We am/are desirous to start trading again in existing dormant segments in NSE/BSE/MCX/NCDEX/MSEI exchange(s). In this regard, you are requested to reactivate my trading account to allow trading across existing dormant segments of exchange(s) after ensuring due diligence from your side.

2. I/We hereby undertake that:

Part A <input type="checkbox"/>	Part B <input checked="" type="checkbox"/>
There are no changes in respect of my KYC details as provided to you at the time of account opening and amended thereafter from time to time.	My/Our KYC details with you are incorrect and/or have changed from the details submitted at the time of account opening and amended thereafter from time to time. Enclosed is the modification form with new details to update in your system.
I/We further declare that I/we will inform Nuvama Wealth and Investment Limited for any updation of KYC details through a modification forms.	

I/We also hereby confirm that I/We have updated my/our latest income details (not older than 12 months) in my/our trading/demat account.

I/We declare that the information given above is true to my knowledge.

Yours Sincerely,

Individual Client	Non-Individual Client
Sign:	Sign:
Client Name:	Client Name: (The name & signature will be the Authorized Signatory - Designated Director/Managing Partner/Karta/Proprietor)

ATTESTATION / FOR OFFICE USE ONLY

Details	KYC Verifications & Documents verified with Original carried out by	In Person Verification Done by
Name of the Employee		
Employee Code		
Designation of the Employee		
Date		
Signature		