

**Financing Macroeconomics**  
**November 2-3, 2018**  
**Sponsored by**  
**The Laboratory for Aggregate Economics and Finance**



**Conference Schedule**

*\*speakers are highlighted in author listings\**

**Friday, November 2**

9:00-10:00 **tbd**

**Sydney Ludvigson** (New York University)

10:15-11:15 **Firm-Level Political Risk: Measurement and Effects**

**Tarek A. Hassan** (Boston University), Stephan Hollander (Tillburg University), Laurence van Lent (Frankfurt School of Finance and Management), and Ahmed Tahoun (London Business School)

11:30-12:30 **Heterogeneous Global Cycles**

**Maryam Farboodi** (MIT) and Peter Kondor (London School of Economics and CEPR)

*12:30-2:00 Group Photo followed by Lunch Served in the Courtyard*

2:00-3:00

**Conditional Dynamics and the Multi-Horizon Risk-Return Trade-Off**

**Lars Lochstoer** (UCLA - Anderson)

3:15-4:15

**tbd**

**Jules van Binsbergen** (University of Pennsylvania- Wharton)

*8:15*

*Dinner at Opal Restaurant & Bar, 1325 State Street*

## Saturday, November 3

9:00-10:00 **Bank-Intermediated Arbitrage**

**Nina Boyarchenko** (*FRB New York*), Thomas M. Eisenbach (*FRB New York*), Pooja Gupta (*FRB New York*), Or Shachar (*FRB New York*), and Peter Van Tassel (*FRB New York*)

10:15-11:15 **tbd**

**Valentin Haddad** (*UCLA - Anderson*)

11:30-12:30 **Dynamic Information Acquisition and Entry into New Markets**

**Snelhal Banerjee** (*UCSD*) and Bradyn M. Breon-Drish (*UCSD*)

*12:30-2:00 Lunch Served in the Courtyard*

2:00-3:00 **Model Uncertainty, Risk Sharing and the Effects of Volatility on Growth**

Yulei Luo (*University of Hong Kong*), **Jun Nie** (*FRB Kansas City*), and Eric Young (*University of Virginia*)

3:15-4:15 **tbd**

**Konstantin Milbradt** (*Northwestern University - Kellogg*)

**Conference Organizers:** Zachary Bethune, Leland Farmer and Eric Young