

**Financing Macroeconomics**  
**November 2-3, 2018**  
**Sponsored by**  
**The Laboratory for Aggregate Economics and Finance**



**Conference Schedule**

*\*speakers are highlighted in author listings\**

**Friday, November 2**

9:00-10:00 **tbd**

**Sydney Ludvigson** (*New York University*)

10:15-11:15 **Firm-Level Political Risk: Measurement and Effects**

**Tarek A. Hassan** (*Boston University*), **Stephan Hollander** (*Tillburg University*), **Laurence van Lent** (*Frankfurt School of Finance and Management*), and **Ahmed Tahoun** (*London Business School*)

11:30-12:30 **Heterogeneous Global Cycles**

**Maryam Farboodi** (*MIT*) and **Peter Kondor** (*London School of Economics and CEPR*)

*12:30-2:00 Group Photo followed by Lunch Served in the Courtyard*

2:00-3:00 **Conditional Dynamics and the Multi-Horizon Risk-Return Trade-Off**  
**Lars Lochstoer** (*UCLA - Anderson*)

3:15-4:15 **tbd**

**Jules van Binsbergen** (*University of Pennsylvania- Wharton*)

*8:15 Dinner at Opal Restaurant & Bar, 1325 State Street*

## Saturday, November 3

9:00-10:00 **tbd**  
**Nina Boyarchenko** (*FRB New York*)

10:15-11:15 **tbd**  
**Valentin Haddad** (*UCLA - Anderson*)

11:30-12:30 [Dynamic Information Acquisition and Entry into New Markets](#)  
**Snelhal Banerjee** (*UCSD*) and Bradyn M. Breon-Drish (*UCSD*)

*12:30-2:00 Lunch Served in the Courtyard*

2:00-3:00 **Model Uncertainty, Risk Sharing and the Effects of Volatility on Growth**  
Yulei Luo (*University of Hong Kong*), **Jun Nie** (*FRB Kansas City*) , and Eric Young (*University of Virginia*)

3:15-4:15 **tbd**  
**Konstantin Milbradt** (*Northwestern University - Kellogg*)

**Conference Organizers:** Zachary Bethune, Leland Farmer and Eric Young