

**Financing Macroeconomics**  
**November 2-3, 2018**  
**Sponsored by**  
**The Laboratory for Aggregate Economics and Finance**



**Conference Schedule**

*\*speakers are highlighted in author listings\**

**Friday, November 2**

9:00-10:00 **tbd**

**Sydney Ludvigson** (New York University)

10:15-11:15 [\*\*Firm-Level Political Risk: Measurement and Effects\*\*](#)

**Tarek A. Hassan** (Boston University), Stephan Hollander (Tillburg University), Laurence van Lent (Frankfurt School of Finance and Management), and Ahmed Tahoun (London Business School)

11:30-12:30 [\*\*Heterogeneous Global Cycles\*\*](#)

**Maryam Farboodi** (MIT) and Peter Kondor (London School of Economics and CEPR)

[12:30-2:00](#) [Group Photo followed by Lunch Served in the Courtyard](#)

2:00-3:00

**Conditional Dynamics and the Multi-Horizon Risk-Return Trade-Off**  
**Lars Lochstoer** (UCLA - Anderson)

3:15-4:15 **tbd**

**Jules van Binsbergen** (University of Pennsylvania- Wharton)

[8:15](#)

[Dinner at Opal Restaurant & Bar, 1325 State Street](#)

## Saturday, November 3

9:00-10:00 **tbd**  
**Nina Boyarchenko** (*FRB New York*)

10:15-11:15 **tbd**  
**Valentin Haddad** (*UCLA - Anderson*)

11:30-12:30 [Dynamic Information Acquisition and Entry into New Markets](#)  
**Snelhal Banerjee** (*UCSD*) and Bradyn M. Breon-Drish (*UCSD*)

*12:30-2:00 Lunch Served in the Courtyard*

2:00-3:00 **Model Uncertainty, Risk Sharing and the Effects of Volatility on Growth**  
Yulei Luo (*University of Hong Kong*), **Jun Nie** (*FRB Kansas City*) , and Eric Young (*University of Virginia*)

3:15-4:15 **tbd**  
**Konstantin Milbradt** (*Northwestern University - Kellogg*)

**Conference Organizers:** Zachary Bethune, Leland Farmer and Eric Young