

Financing Macroeconomics
November 2-3, 2018
Sponsored by
The Laboratory for Aggregate Economics and Finance



Conference Schedule

speakers are highlighted in author listings

Friday, November 2

9:00-10:00 **tbd**

Sydney Ludvigson (New York University)

10:15-11:15 **Firm-Level Political Risk: Measurement and Effects**

Tarek A. Hassan (Boston University), Stephan Hollander (Tillburg University), Laurence van Lent (Frankfurt School of Finance and Management), and Ahmed Tahoun (London Business School)

11:30-12:30 **Heterogeneous Global Cycles**

Maryam Farboodi (MIT) and Peter Kondor (London School of Economics and CEPR)

12:30-2:00 Group Photo followed by Lunch Served in the Courtyard

2:00-3:00

Conditional Dynamics and the Multi-Horizon Risk-Return Trade-Off

Lars Lochstoer (UCLA - Anderson)

3:15-4:15

tbd

Jules van Binsbergen (University of Pennsylvania- Wharton)

8:15

Dinner at Opal Restaurant & Bar, 1325 State Street

Saturday, November 3

9:00-10:00 **Bank-Intermediated Arbitrage**

Nina Boyarchenko (*FRB New York*), Thomas M. Eisenbach (*FRB New York*), Pooja Gupta (*FRB New York*), Or Shachar (*FRB New York*), and Peter Van Tassel (*FRB New York*)

10:15-11:15 **tbd**

Valentin Haddad (*UCLA - Anderson*)

11:30-12:30 **Dynamic Information Acquisition and Entry into New Markets**

Snelhal Banerjee (*UCSD*) and Bradyn M. Breon-Drish (*UCSD*)

12:30-2:00 Lunch Served in the Courtyard

2:00-3:00 **Model Uncertainty, Risk Sharing and the Effects of Volatility on Growth**

Yulei Luo (*University of Hong Kong*), **Jun Nie** (*FRB Kansas City*), and Eric Young (*University of Virginia*)

3:15-4:15 **tbd**

Konstantin Milbradt (*Northwestern University - Kellogg*)

Conference Organizers: Zachary Bethune, Leland Farmer and Eric Young