

Balance Sheet*

USD and Liquid Cryptocurrency	Number of Units	Conversion Rate	Currency	USD Value
Current Assets				
Cash in Checking	\$108,055.00		USD	\$108,055.00
Cash in Savings	\$2,071,841.00		USD	\$2,071,841.00
USD (1)	\$397,147.40		USD	\$397,147.40
BTC (1)	52.83	\$6,494.20	BTC	\$343,088.59
BTC	15.71	\$6,494.20	BTC	\$102,023.88
ETH	1,913.92	\$204.03	ETH	\$390,497.10
ETH (2)	1,861.18	\$204.03	ETH	\$379,736.76
Lumen (1)	45,024.56	\$0.22	XTM	\$9,905.40
Bitcoin Cash (1)	92.03	\$442.62	BCH	\$40,733.88
Bitcoin Gold (1)	113.33	\$25.98	BTG	\$2,944.31
AMPS (estimated value) (1)	226,875.73			\$11,000.00
AMPS (estimated value) (3)				\$100,000.00
Total			USD Equivalent	\$3,956,973.32
Fixed Assets				
Real Estate Property (Estimated value) (4)	\$1,500,000.00		USD	\$1,500,000.00
Total	\$1,500,000.00		USD Equivalent	\$1,500,000.00
Other Assets				
Other Assets	0		USD	\$0.00
Total			USD Equivalent	\$0.00
Total Assets (USD Value)				\$5,456,973.32
Immediate (1 mo) Current Liabilities - Contractual Obligations				
Annual Meeting	\$12,000.00		USD	\$12,000.00
Website	\$120,000.00		USD	\$120,000.00
Validator Expenses	\$225,000.00		USD	\$225,000.00
Total			USD Equivalent	\$357,000.00
Short-Term (12 mo) Current Liabilities - Contractual and Other Obligations				
Immersion, First Amendment to NRE Agreement	\$5,625,025.00		USD	\$5,625,025.00
Reflective Ventures, Management Fee Strategic Partnership	\$2,200,000.00		USD	\$2,200,000.00
Pyroflex, MSA SOW #4 Software Development	\$3,600,000.00		USD	\$3,600,000.00
Pyroflex, MSA SOW #5 Conference Support	\$300,000.00		USD	\$300,000.00
2019 Real Estate Tax (estimate based on 2018 taxes)	\$15,000.00		USD	\$15,000.00
2017 Income taxes payable (estimate) (5)	\$3,500,000.00		USD	\$3,500,000.00
2018 Income taxes payable	TBD		USD	TBD
2018 Crypto (RHOC) taxes payable	TBD		USD	TBD
2018 Founders RHOC taxes payable (6)	\$150,000.00		USD	\$150,000.00
Pithia Legal Expense (7)	\$200,000.00		USD	\$200,000.00
Hacker One, second payment	\$44,000.00		USD	\$44,000.00
Videography, final payment on original contract	\$46,000.00		ETH	\$46,000.00
Total	\$15,680,025.00		USD Equivalent	\$15,680,025.00
Total Liabilities			USD Equivalent	\$16,037,025.00
USD and Liquid Cryptocurrency Assets Less Liabilities			USD Equivalent	\$ (10,580,051.68)
Footnotes				
(1) Based on October 16, 2018 account viewing. Coop assets held in Greg Merredith's account at Bittrex.				
(2) Coop assets held in multi-sig wallet. Treasury has no access to this wallet.				
(3) Coop assets held on a server. Treasury has no access to this server.				
(4) Estimated value based on purchase price in Apr, 2018 of \$1,553,700.				
(5) Taxes are estimated, as of 10/1/2018. 2017 Income Taxes Payable includes estimated income tax and tax on cryptocurrency (RHOC).				
(6) Estimate for remaining 3M RHOC.				
(7) Obligation is in dispute.				
(8) Based on October 22, 2018 Term Sheet.				
Short-Term (12 mo) Potential Obligations				
RChain Developer Relations	\$776,750.00		USD	\$776,750.00
RChain Asia	\$300,000.00		USD	\$300,000.00
Incentivized Testnet Prize	\$61,000.00		USD	\$61,000.00
Total Short-Term (12 mo) Potential Obligations	\$1,137,750.00		USD Equivalent	\$1,137,750.00

RHOC**	Number of Units	Conversion Rate	Currency	USD Value
Current Assets				
RHOC	483,771,074.64	\$0.1311	RHOC	\$63,422,387.89
Total	483,771,075		USD Equivalent	\$63,422,387.89
Fixed Assets				
Total			USD Equivalent	\$0.00
Other Assets				
Shares of Pyroflex Common Stock (8)	1,142,858	\$0.25	RHOC	\$285,714.50
Total			USD Equivalent	\$285,714.50
Total Assets (USD Value)	483,771,074.64	RHOC		\$63,708,102.39
Immediate (1 mo) Current Liabilities - Contractual Obligations				
Total	0.00		USD Equivalent	\$0.00
Short-Term (12 mo) Current Liabilities - Contractual and Other Obligations				
Founders compensation	3,000,000.00	\$0.1311	RHOC	\$393,300.00
Directors compensation Estimate (2017-18)	457,665.90	\$0.1311	RHOC	\$60,000.00
Officer's Contract	170,000.00	\$0.1311	RHOC	\$22,287.00
Board Compensation Estimate (2018-19)	1,830,663.62	\$0.1311	RHOC	\$240,000.00
Total	5,458,330		USD Equivalent	\$715,587.00
Total Liabilities	5,458,330	Total Liabilities	USD Equivalent	\$715,587.00
RHOC Assets Less Liabilities	478,312,745.12	RHOC	USD Equivalent	\$62,992,515.39
Short-Term (12 mo) Potential Obligations				
RChain Solutions Group	11,441,648	\$0.1311	RHOC	\$1,500,000.00
RChain Research Grants	9,153,318	\$0.1311	RHOC	\$1,200,000.00
Reflective Ventures, Office Sublease	1,372,998	\$0.1311	RHOC	\$180,000.00
Resonate	7,627,765	\$0.1311	RHOC	\$1,000,000.00
RChain Asia	5,720,824	\$0.1311	RHOC	\$750,000.00
RChain Europe	8,581,236	\$0.1311	RHOC	\$1,125,000.00
RChain Developer Relations (RHOC)	10,918,520	\$0.1311	RHOC	\$1,431,418.00
Incentivized Testnet Prize	2,488,000	\$0.1311	RHOC	\$326,176.80
Total Short-Term (12 mo) Potential Obligations	57,304,308	RHOC	USD Equivalent	\$7,512,594.80