

The background of the slide features a blue-tinted satellite photograph of Earth's horizon, showing clouds and landmasses. Overlaid on this are numerous glowing, translucent blue nodes connected by lines, forming a network or mesh pattern that spans across the upper left quadrant.

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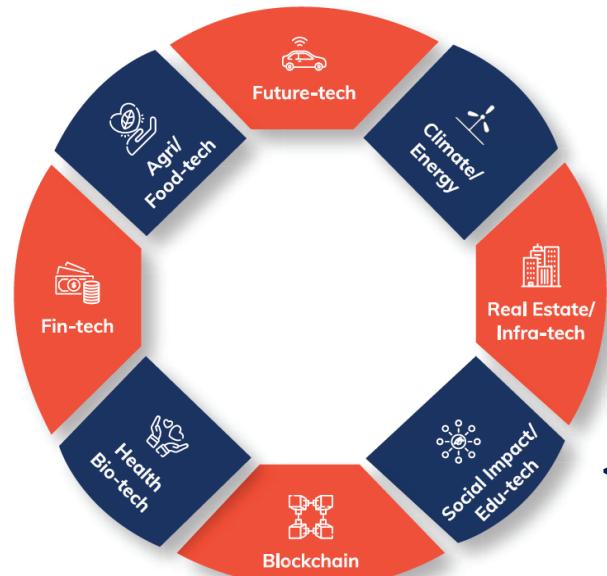
# OUR SOLUTION

EDGE196™ has created a global ecosystem which connects startups with investment (Money), Mentoring and Market access, and simultaneously providing access for investors to participate on a level playing field in tech startup investments.

Two digital assets empower the entire ecosystem. Through EDGE-Q, EDGE196™ aims to provide venture capital investors with access to a pool of promising startups.

EDGE-X offers holders access to our revolutionary EDGE196™ Ecosystem.

EDGE-Q participates in success of our investments by fractional ownership. EDGE-X allows EDGE196™ participants to access to the EDGE196™ Ecosystem for discounted services provided by our innovative companies and partners.



*Focused on creating short-term and long-term value for investors, our mission is to make investing in unicorns available to everyone. EDGE-Q holders grow with our companies. EDGE-X holders get stable access to our services.*

Our focus is predominantly on disruptive and innovative companies, including those involved in the following (not exhaustive) list of industries:

EDGE-Q allows investors to participate in our pool of vetted tech companies alongside founders' dollars.

EDGE-X Is accepted by all of our investee companies and our support partners. Goods and services can be purchased at preferential rates using EDGE-X.

The EDGE<sup>196</sup>™ ecosystem utilizes digital assets, cryptographically secured on the Ethereum blockchain and others.

Purchasers can acquire EDGE-X directly from EDGE<sup>196</sup>™ via Genesis Sale and subsequent Momentum sales. EDGE-X is a liquidity bridge which serves as a transfer of value between holders and service providers.

Revenue raised from EDGE-Q sales is used to fund EDGE<sup>196</sup>™ investment in promising startups.

Startups apply to EDGE<sup>196</sup>™ for funding and undergo a rigorous 3-tier due diligence and vetting process. The winners will have access to EDGE<sup>196</sup>™ funding based on EDGE<sup>196</sup>™ approved business plans and budgets. Some of those that don't make the first cut will have access to EDGE<sup>196</sup>™ global mentors to allow them to refine their offering and potentially win funding approval in subsequent rounds.

Accordingly, EDGE-Q investors will see their investment spread across numerous projects, space, and time. Thus, instead of risking millions of dollars on an individual concept, investors may spread their investment risk over a highly selective portfolio of opportunities.

Because EDGE<sup>196</sup>™ is a private firm, not a venture capital firm, it enables a much broader group of investors to participate in the kinds of unicorn level investment opportunities traditionally accessible only to deep-pocketed venture capital firms and financial institutions.

A level playing field for investors of all sizes to access investment opportunities in promising tech startups