

Internal Notes

Target release	
Epic	
Document status	DRAFT
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Goals

- Allow Agenda Pro users (doctors, secretaries) to post internal electronic notes in order to facilitate internal communication
- Make Agenda Pro an even sexier product

Background and strategic fit

Taking notes, and sharing notes, is part of the daily business of most professional activities. This is also a feature that is often requested, and that our competitors offer - we should do so as well.

Assumptions

- We are in MVP mode and will not develop a full-featured, over-engineered experience - K.I.S.S. !
- After initial launch we might consider adding more features based on doctor requests and real need / advantage for us as a global business
- We will not integrate any specific security or privacy features. Let's assume this is just the electronic version of the secretary or doctor sticking real post-IT notes on the computer screen
- Notes are "generic", meaning they are not linked to any other specific entity like a patient or an appointment

Requirements

#	Title	User Story	Importance	Notes
1	Add a note	As a user, I want to be able to add a note from anywhere in the application.	Must have	<ul style="list-style-type: none">• A note has a creation date, and a text field
2	Delete a note	As a user, I want to be able to delete a note	Must have	
3	Display all notes	As a user, I want to be able to display all notes	Must have	<ul style="list-style-type: none">• Condensed list showing the first xxx characters• Clicking on a note opens it up fully• Default sort order: by date of creation
4	Edit a note	As a user, I want to be able to edit a note's content	Must have	<ul style="list-style-type: none">• Opening a note directly allows editing mode
5	Change a note's color	As a user, I want to be able to chose a note's color from a predefined list of 6 colors	Nice to have	
6	@reference someone	As a user, I want to be able to "@reference" someone by providing his Pro username/login	Nice to have	<ul style="list-style-type: none">• Autocomplete based on linked accounts• One can reference oneself
7	Filter notes	As a user, I want to be able to filter the list view based on a "@reference" filter	Nice to have	<ul style="list-style-type: none">• "Display all notes that contain "@alain" ...

8	My notes	As a user, I want to be able to quickly see all "notes for me"	Nice to have	<ul style="list-style-type: none"> Based on "@reference"
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User interaction and design

Based on current Agenda Pro screenshots, let's build some quick mockups displaying the new UI elements.

Questions

Below is a list of questions to be addressed as a result of this requirements document:

Question	Outcome

Not Doing