Please refer to “Data\_Manager\_BI.xlsx” to answer Questions below. **Create a few slides on Power Point to summarize your findings. Use Tableau, Power BI or Excel tables and charts to create a Dashboards with your findings and recommendations. Copy image of the dashboard to Power Point.**

Here’s a snapshot of about 500 unique loan accounts. There are 2 products types, 6 sectors and accounts are held in 12 regions. We also have the balance of the account as of now, the interest rate we charge our clients, and the rate we have to pay Treasury for “borrowing funds” to lend to our clients.

**Question 1 – Data Quality**

1. Some of the data point might have issues that needs our further investigation and cleaning, can you identify what these issues may be? Please prepare some views on your findings.
2. Seeing these issues, what action will you take (open-ended question)?

**Question 2 – Portfolio Overview**

Create a dashboard in Tableau, Power BI or Excel to answer questions below from our Executives (Please keep any calculations on the spreadsheet/BI file and send it back):

1. How are our regions doing in terms of Balances and Revenues? Which Regions is making the highest amount of profit in dollars?
2. Which is our more profitable product? Which is our most profitable and less profitable sectors?
3. How many clients do we have?
4. Top Ten clients based on Balances and Profit?