Purely Functional System Configuration Management

HotOS XI, San Diego, CA

Eelco Dolstra¹ Armijn Hemel²

¹Universiteit Utrecht, Faculty of Science, Department of Information and Computing Sciences

²Loohuis Consulting

May 8, 2007



The state of the art in system configuration management

Upgrading considered harmful

After an upgrade from SUSE 10.0 to 10.2:

\$ /etc/init.d/squid start
Starting WWW-proxy squid
startproc: signal catched /usr/sbin/squid: Aborted

Cause: /etc/squid/squid.conf wasn't updated.

Overview

- ▶ Operating systems are installed and managed using tools that have an *imperative model*
- ► This causes lots of problems: upgrading is unreliable, rollbacks are hard, etc.
- ► This paper shows that it is possible to implement a system with a *purely functional model*
- ▶ Implemented in a Linux distribution called NixOS

Introduction

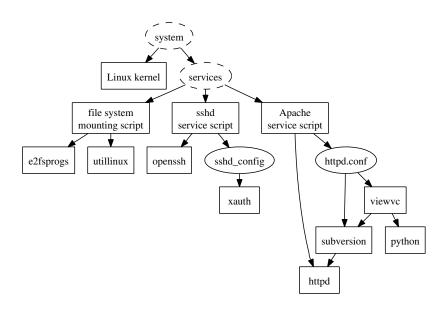
What is a system configuration?

The static parts that make up a system, e.g.,

- Software packages
- Configuration files
- System scripts

Not included: mutable state.

Example of a configuration



Imperative model

System configuration tools have an *imperative model*: configuration actions are *stateful*.

Examples

- Package management tools such as RPM, apt, Windows installers perform destructive updates: they overwrite existing files.
- Windows installers overwrite registry entries.

Why is statefulness bad?

- No predictability (determinism)
 - If an action depends on an ill-defined initial state, then the result is probably ill-defined
 - ▶ This is why upgrading is riskier than a full re-install
- Configuration actions clobber the previous configuration
 - No atomicity
 - No rollbacks
 - Hard to safely test a configuration
- No traceability
 - Configuration is the result of a sequence of (sometimes manual) imperative actions over time
 - ► Hard to reproduce a configuration

Why is statefulness bad?

- No predictability (determinism)
 - ► If an action depends on an ill-defined initial state, then the result is probably ill-defined
 - ▶ This is why upgrading is riskier than a full re-install
- Configuration actions clobber the previous configuration
 - No atomicity
 - No rollbacks
 - Hard to safely test a configuration
- ► No traceability
 - Configuration is the result of a sequence of (sometimes manual) imperative actions over time
 - ► Hard to reproduce a configuration

Why is statefulness bad?

- No predictability (determinism)
 - ► If an action depends on an ill-defined initial state, then the result is probably ill-defined
 - This is why upgrading is riskier than a full re-install
- Configuration actions clobber the previous configuration
 - No atomicity
 - No rollbacks
 - Hard to safely test a configuration
- No traceability
 - Configuration is the result of a sequence of (sometimes manual) imperative actions over time
 - Hard to reproduce a configuration

There is a better way!

- Purely functional languages like Haskell
 - ▶ No mutable variables, data structures
 - Function result only depends on function arguments: $x = y \Rightarrow f(x) = f(y)$
 - Referential transparency
- ► No referential transparency in existing system CM tools

There is a better way!

Goal: purely functional system configuration management

- ► The entire configuration should be rebuildable from a single declarative specification
- ▶ All static parts of the configuration should be *immutable*
 - ▶ No /bin, /usr, /etc...

There is a better way!

Goal: purely functional system configuration management

- ► The entire configuration should be rebuildable from a single declarative specification
- ▶ All static parts of the configuration should be *immutable*
 - ▶ No /bin, /usr, /etc...

Nix: Purely functional package management

- Package manager developed at Utrecht University: http://nix.cs.uu.nl/
- Purely functional package management:
 - ▶ Purely functional language to describe how to build packages.
 - Build results only depend on declared inputs.
 - Packages never change after they have been built.

Nix store

Central idea: store all packages in isolation from each other:

```
/nix/store/axrzx0rh0ivw...
-firefox-2.0.0.3
```

Paths contain a 160-bit **cryptographic hash** of **all** inputs used to build the package:

- Sources
- Libraries
- Compilers
- ▶ Build scripts

```
nix/store
 19w6773m1msy...-openssh-4.6p1
     bin
     \vdash ssh
     sbin
     ∟ sshd
 smkabrbibqv7...-openssl-0.9.8e
 ∟ lib
     Libssl.so.0.9.8
  c6jbgm2mc0a7...-zlib-1.2.3
  └ lib
     └ libz.so.1.2.3
 im276akmsrhv...-glibc-2.5
  └ lib
        libc.so.6
```

Nix expressions

```
Nix expressions describe how to build packages.
{stdenv, fetchurl, openssl, zlib}:
stdenv.mkDerivation {
 name = "openssh-4.6p1";
  src = fetchurl {
    url = http://.../openssh-4.6p1.tar.gz;
    sha256 = "Ofpjlr3bfind0y94bk442x2p...";
  buildCommand = "
    tar xjf $src
    ./configure --prefix=$out --with-openssl=${openssl}
    make; make install ";
```

NixOS

Taking it all the way

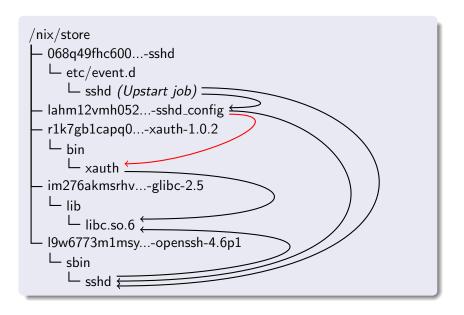
- ► Since we can build packages...
- ...why not build all the other stuff that goes into a configuration?
- ▶ It's all the same, really. As long as it's pure, we can build it!

Example

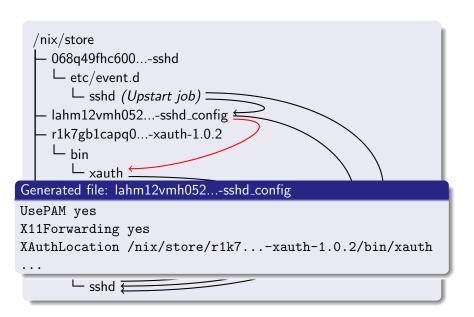
Nix expression for sshd_config

```
{writeText, forwardX11, xauth}:
writeText "sshd_config" "
  UsePAM yes
  ${if forwardX11 then "
    X11Forwarding yes
    XAuthLocation ${xauth}/bin/xauth
  " else "
    X11Forwarding no
  " }
11
```

Example



Example



NixOS

Status

What we have:

- ► Hardware support: networking, sound, video
- RAID, LVM
- System daemons: SSH, Apache, CUPS, dhcpd, NTP, Cron, Mingetty, ...
- ► X11
- ► KDE, most of Gnome
- ► All the applications and tools in Nixpkgs (850 or so Unix packages)

NixOS



NixOS — Grub boot menu

```
NixOS - Default

NixOS - Configuration 27 (2007-04-16 16:18:13)

NixOS - Configuration 26 (2007-04-16 16:17:40)

NixOS - Configuration 25 (2007-04-16 15:31:26)

NixOS - Configuration 24 (2007-04-04 19:09:46)

NixOS - Configuration 23 (2007-04-04 19:06:14)

NixOS - Configuration 22 (2007-04-04 11:53:53)

NixOS - Configuration 21 (2007-03-01 16:36:00)

NixOS - Configuration 20 (2007-02-28 14:20:35)
```

Use the 1 and 1 keys to select which entry is highlighted. Press enter to boot the selected OS, 'e' to edit the commands before booting, or 'c' for a command-line.

NixOS - Configuration 19 (2007-02-28 10:35:47) NixOS - Configuration 18 (2007-02-28 02:30:04) NixOS - Configuration 17 (2007-02-22 22:45:12)

GNU GRUB version 0.97 (639K lower / 130048K upper memory)

The top-level system configuration

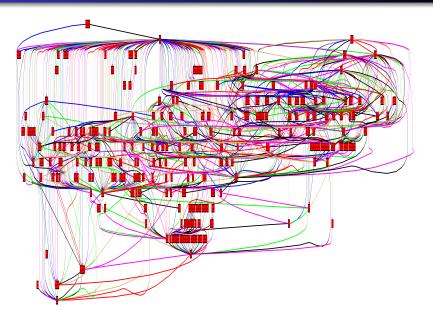
/etc/nixos/nixos/system/system.nix

- ► Top-level Nix expression.
- ► Calls other expressions to build the Upstart jobs, kernel, initrd, boot scripts...
- Takes as argument a system configuration nested attribute set specifying system parameters.
- ▶ To build and activate a configuration:
 - \$ nixos-rebuild switch

The system configuration file

```
/etc/nixos/configuration.nix
 boot = { grubDevice = "/dev/hda"; };
 fileSystems = [
    { mountPoint = "/";
      device = "/dev/hda1";
 ];
  swapDevices = [ { device = "/dev/hdb1"; } ];
  services = {
    sshd = {
      enable = true;
      forwardX11 = true;
```

A complete system configuration



Evaluation

How pure are we?

- ▶ No /bin (with 1 exception), /sbin, /lib, /usr.
 - ► Sole exception: /bin/sh
- ► Almost all of /etc resides in the Nix store
 - ► E.g. sshd_config, Upstart job specifies full store path
 - ▶ But some configuration files are cross-cutting (/etc/resolv.conf. /etc/services), so we symlink them in /etc
- Mutable state (/var): don't do anything special with it
 - ▶ Nasty: hybrid configuration+state: /etc/passwo

Evaluation

How pure are we?

- ▶ No /bin (with 1 exception), /sbin, /lib, /usr.
 - ► Sole exception: /bin/sh
- ► Almost all of /etc resides in the Nix store
 - ► E.g. sshd_config, Upstart job specifies full store path
 - But some configuration files are cross-cutting (/etc/resolv.conf, /etc/services), so we symlink them in /etc
- ▶ Mutable state (/var): don't do anything special with it
 - Nasty: hybrid configuration+state: /etc/passwo

Evaluation

How pure are we?

- ▶ No /bin (with 1 exception), /sbin, /lib, /usr.
 - ▶ Sole exception: /bin/sh
- ► Almost all of /etc resides in the Nix store
 - ► E.g. sshd_config, Upstart job specifies full store path
 - But some configuration files are cross-cutting (/etc/resolv.conf, /etc/services), so we symlink them in /etc
- ▶ Mutable state (/var): don't do anything special with it
 - Nasty: hybrid configuration+state: /etc/passwd

The downside

- ▶ X11/KDE configuration takes up 656 MiB in 236 store paths.
- ► That's okay, but...
- ...if Glibc changes, than we'll need another 656 MiB.
- Analogous to purely functional data structures:
 - x : tail list is cheap
 - ▶ init list ++ [x] is expensive

Conclusion

- ▶ NixOS shows that a purely functional system configuration model is feasible and practical.
- Advantages: reproducibility, determinism, predictable upgrading.
- ▶ Disadvantage: can take up to 2x as much disk space.

More information / download

- ▶ http://www.nixos.org/
- ► ISO images for x86, x86_64.