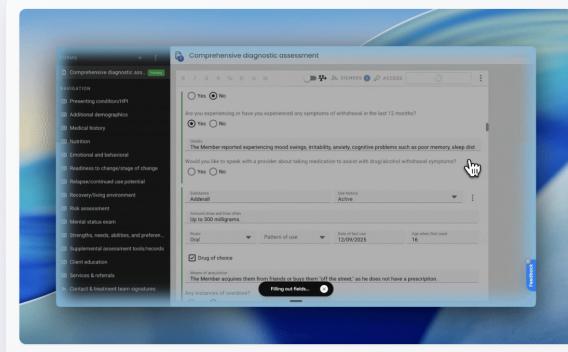


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AI Documentation That Actually Works

Perspectives transforms patient conversations into complete clinical notes—automatically. Record your sessions, and we'll handle the documentation.

**70%**

Less time on notes

2 min

Average completion time

100%

HIPAA compliant

Get Your Evenings Back

Stop staying late to finish notes. Document a full session in under 2 minutes. No more charting after hours.

Actually Accurate

Built specifically for behavioral health. Understands clinical terminology, treatment plans, and progress notes—not generic transcription.

Privacy First

HIPAA compliant and encrypted end-to-end. Your patient data stays private. We never train AI models on your sessions.

How It Works

1 Record or Dictate

Start recording during your session, or dictate notes afterward. Works with in-person and telehealth.

2 AI Generates Notes

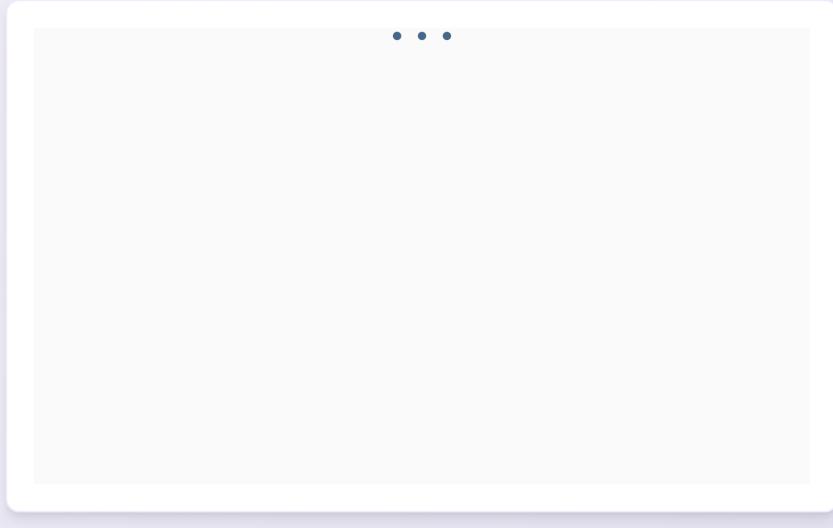
Our AI extracts key information and generates structured clinical documentation matched to your forms.

3 Review & Submit

BestNotes forms are auto-filled. Quick review, click submit. Done in minutes, not hours.

Book a Call

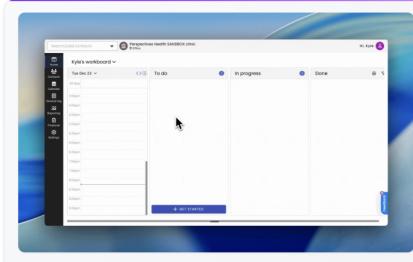
Have questions about Perspectives? Want personalized onboarding support? Schedule a quick demo call with our team to learn how Perspectives can help your organization.



Setup

▼ 1. Enable Perspectives in your Fresh Account

Go to the settings tab on the sidebar and click **Security**, then click **Permission Groups**. Navigate to the clinical group, open the **User Settings** tab, and check the box for **Access Perspectives AI**.



► 2. Install the Chrome Extension

► 3. Pin the Extension

► 4. Log in to BestNotes

Obtaining Consent

► Consent Requirements

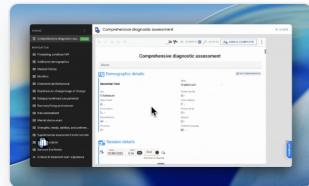
How to use Perspectives in BestNotes Fresh

▼ Recording a session

1. Hover over the orb and hit the microphone button to start recording. Conduct your session as usual. If you close out the sidebar, Perspectives will still continue recording.

2. When you're done with your session, hit the end session button. Add in the patient you are recording and the form or forms you are trying to fill out.

3. Click **Generate Note**. Once the forms are finished loading, go to the page for the form you would like to fill out, and hit the fill form button to populate the form.



Next

▶ Dictating a session

▶ Telehealth



Book a Demo

