Christy Yiran Chen

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Github:

Highly skilled and experienced professional with a proven track record of delivering **business intelligence solutions** across diverse industries, including **financial services**, **corporate finance**, **retail banking**, **marketing** and **CRM**. Possesses a deep understanding of DW, with a strong ability to **analyze**, **present complex data in a simple and meaningful way**.

Core Competency

- ✓ Financial Reporting
- ✓ Customer Transaction
- ✓ Business Requirement
- ✓ Marketing Campaign
- ✓ Budget & Forecasting

- ✓ BI: Power BI, Tableau, Google Analytics,
- ✓ Reporting Automation
- ✓ Snowflake, Databricks, SAS, Azure Data Factory
- ✓ TSQL, Python, SparkSql, PySpark, R, Access, Excel VBA
- ✓ Jira, Confluence, ServiceNow, draw.io

EXPERIENCE

Consultant, Cloud Implementation | EDPYPF Services Incorporated.

Mar 2023 - Present

- Set up and presented Snowflake Environment PoC for management evaluation of Data Warehouse platform
- Azure ADF, Function and Power BI integration with Snowflake and TSQL procedure conversion to SF procedure
- Data **profiling**, **gap** analysis and creating **semantic view** against customer behavior data in snowflake

Data Analyst Intern, Marketing Analytics | EDPYPF Services Incorporated.

Sep 2022 – Mar 2023

- Delivered 2 comprehensive **BRDs** by gathering requirements, identifying **KPIs**, and providing detailed specifications
- Improved campaign targeting accuracy by 10% through PBI customer segmentation dashboards
- Developed **customer migration dashboard** with 9M+ transactions, improving business monitoring.
- ♦ Achieved 10% YoY cost savings through trending, comparison & top-n analyses via an expense control dashboard
- Conducted business analyses on sales performance, Campaign, subscription, market share and competitors
- ♦ Improved **reconciliation** accuracy by **30**% through test planning, case design, scripting and issue tracking

Analyst Intern | ZGC Smart City Co. Ltd

Oct 2021 - Aug 2022

- Automated department-level Access & Excel reporting, improving efficiency by 85%.
- Delivered Monthly Financial Income Statement report design, automation and publishing to Database using VBA.
- Visualized & cleaned patients' relationships data via Neo4j & MySQL to prevent infection chain expansion
- ♦ Extracted, transformed and loaded 200k+ Real Estate data daily into PostgreSQL DB using Python
- Created daily summary dashboard of average 50+ reported cases for Patients Contract Tracker project.

Investment Analyst Intern | Galaxy Securities

May 2021 – Jul 2021

- Designed financial research questionnaire and presented key findings at weekly consumer review meeting.
- ♦ Collected and analyzed financial market data from multiple sources in **Excel** and **R** to extract insights.
- Conducted regression analyses to identify correlations between sales data, stock market index & consumers.
- Submitted analysis report on REIT "First Listing Day" by analyzing a 3GB Wind financial data.

Customer Representative | HUAXIA Bank | Kunming, China

Jul 2020 - Sep 2020

Advised 100+ clients on LPR conversion and assisted with **credit card** applications, recommending tailored financial products to fulfill their financial needs, such as **GIC**, **Mortgage** and **trading** related.

ACDEMIC PROJECTS

- ♦ Bella beat Smart Device Marketing Strategy Analyses & Visualization
- ♦ Market Share Analysis Big Buy Retail Sales
- Business Case for The Source Prepaid Acceleration through self-stores vs. Third Party Store

EDUCATION

Bachelor of Science, Statistics & Economics

University of Toronto

Sep 2017 – May 2021

• Coursework: Data Analysis, Introduction to Computer Programming, Method Data Analysis, Financial Economics Certificates: 1- Google Analytics Advanced - Digital Marketing Campaign KPI Analyses (Dec 2022) | 2- Databases and SQL for Data Science with Python (May 2022) | 3- Forage KPMG Data Analytics Consulting Virtual Internship (2022)