A (brief) introduction to ordination and the vegan package

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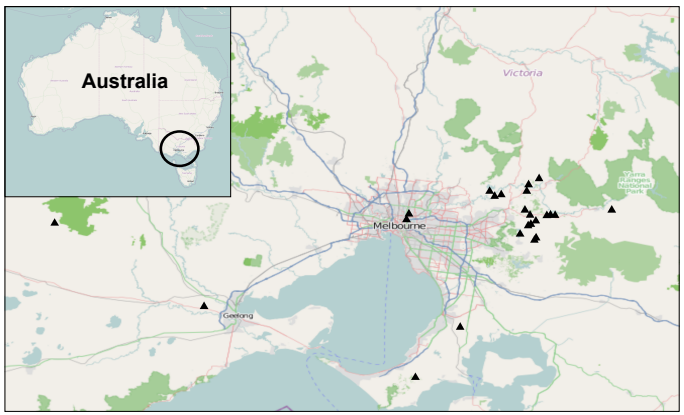
SEFS9, July 5th 2015

Topics adressed

	Raw data	Transformed data	Unimodal	Distance-based	Model-based
Unconstrained	PCA	tb-PCA	CA, DCA	PCoA, NMDS	MM, LVM
Constrained	RDA	tb-RDA	CCA	db-RDA	CAO, CQO
Other				Permanova, Dispersion	manyglm

Datasets

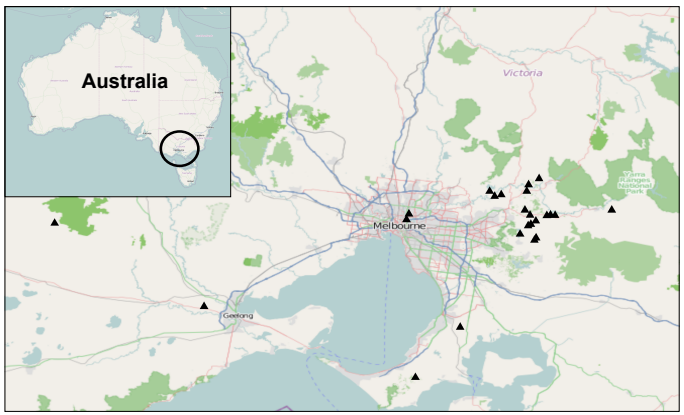
Exercise: Salinization and Pestices



- Macroivertebrates
- 24 sites
- covering a salinity and toxicity gradient

The dataset is published in: Szöcs, E., Kefford, B.J., Schäfer, R.B., 2012. Is there an interaction of the effects of salinity and pesticides on the community structure of macroinvertebrates? Science of the Total Environment 437, 121–126.

Exercise: Salinization and Pestices



- Macroivertebrates
- 24 sites
- covering a salinity and toxicity gradient

Questions:

- Interaction between salinization and pesticides?
- Which species are affected?
- Other influences?

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Exercise: Salinization and Pestices

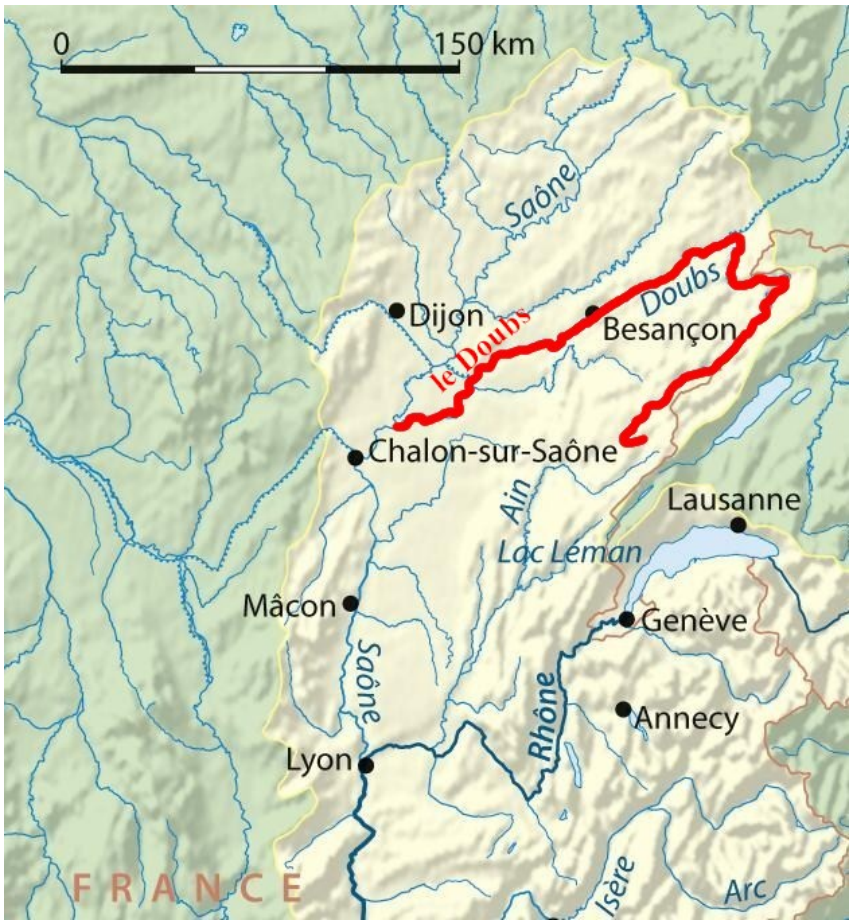

```
setwd('yourpath/3-IntroVeganPackage/data/')
abu <- read.table('melbourneAbu.csv', sep = ';', header = TRUE)
env <- read.table('melbourneEnv.csv', sep = ';', header = TRUE)
```

```
dim(env)

[1] 24 23

dim(abu)

[1] 24 76
```

24 sites, 22 environmental variables, 75 taxa

```
head(env[ , 1:10])

    ID    T   pH oxygen Depth maxwidth minwidth rifperc poolperc Bedrock
1 1-11 16.8 7.67   80.1   0.9       15     12.0       0      100       0
2 2-11 16.5 7.29   83.0   0.9       30     15.0       0      100       0
3 3-11 17.3 7.20   77.9   0.4        4      2.5       0      100       0
4 4-11 15.6 7.84   72.0   0.7        8      2.5       0      100       0
5 5-11 17.2 6.97   69.9   0.9        7      4.0       0      100       0
6 6-11 15.5 7.26   80.0   0.2        3      2.0       5       95       0
```

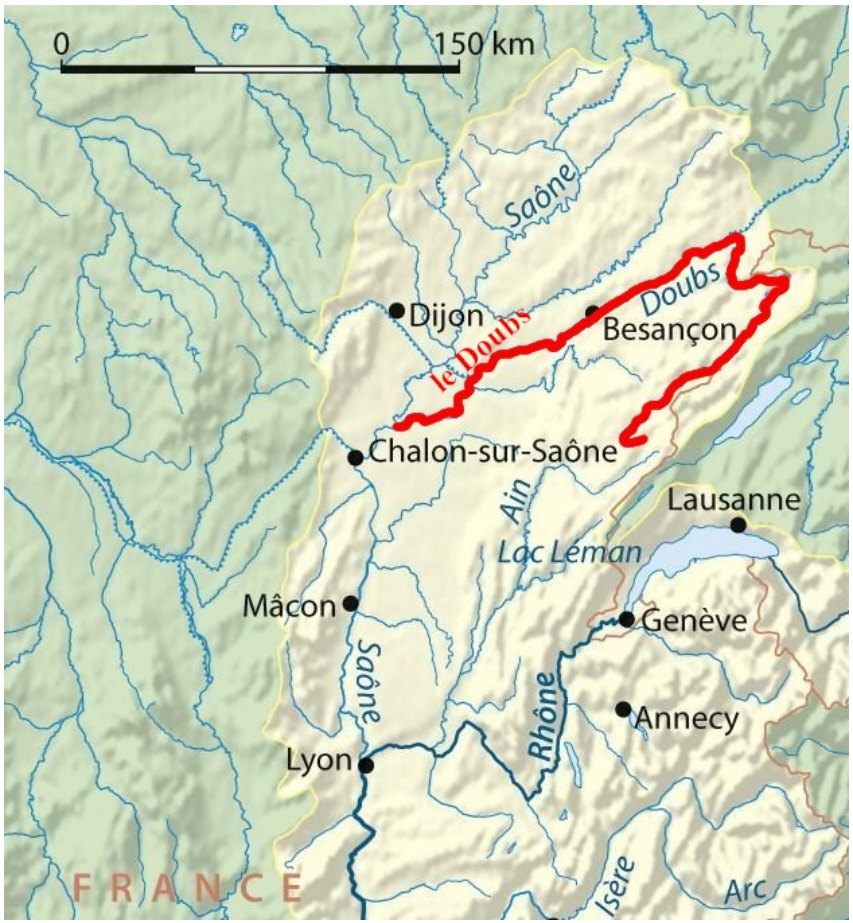
Demonstration: Doubs river fish communities



- Fish
- 30 sites along the Doubs River

Verneaux, J. (1973) Cours d'eau de Franche-Comte (Massif du Jura). Recherches ecologiques sur le reseau hydrographique du Doubs. Essai de biotypologie. These d'etat, Besancon. 1–257.

Demonstration: Doubs river fish communities



- Fish
- 30 sites along the Doubs River

Questions

- How does fish composition change downstream?
- Environmental drivers?

Verneaux, J. (1973) Cours d'eau de Franche-Comte (Massif du Jura). Recherches ecologiques sur le reseau hydrographique du Doubs. Essai de biotypologie. These d'etat, Besancon. 1–257.

Demonstration: Doubs river fish communities — Species

```
setwd('your/workingdirectory')
Dabu <- read.table('doubsAbu.csv', sep = ',', header = TRUE)
Denv <- read.table('doubsEnv.csv', sep = ',', header = TRUE)
Dspa <- read.table('doubsSpa.csv', sep = ',', header = TRUE)
```

```
dim(Dabu)

[1] 30 27
```

30 sites, 27 taxa

```
head(Dabu[ , 1:18])

  CHA TRU VAI LOC OMB BLA HOT TOX VAN CHE BAR SPI GOU BRO PER BOU PSO ROT
1   0   3   0   0   0   0   0   0   0   0   0   0   0   0   0   0   0   0
2   0   5   4   3   0   0   0   0   0   0   0   0   0   0   0   0   0   0
3   0   5   5   5   0   0   0   0   0   0   0   0   0   1   0   0   0   0
4   0   4   5   5   0   0   0   0   0   1   0   0   1   2   2   0   0   0
5   0   2   3   2   0   0   0   0   5   2   0   0   2   4   4   0   0   2
6   0   3   4   5   0   0   0   0   1   2   0   0   1   1   1   0   0   0
```

Demonstration: Doubs river fish communities — Environment

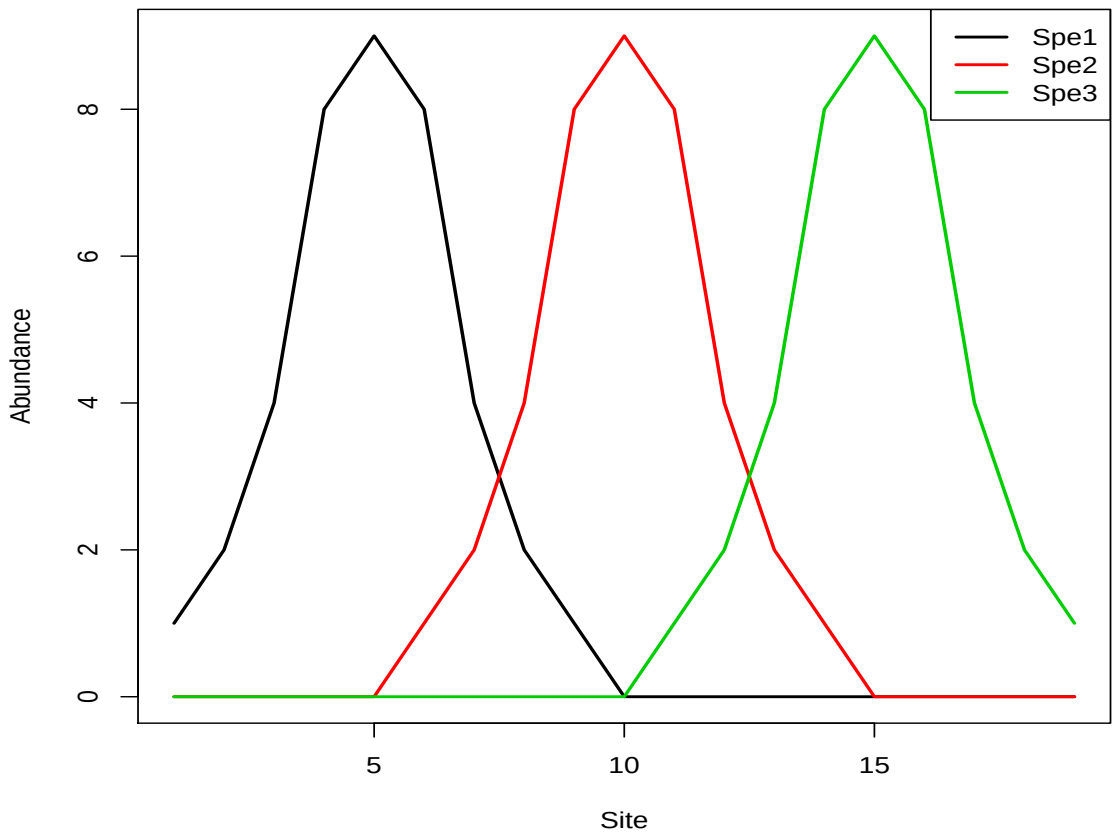
```
dim(Denv)

[1] 30 11
```

30 sites, 11 variables

```
head(Denv)

   das alt  pen  deb  pH dur  pho  nit  amm  oxy dbo
1  0.3 934 48.0 0.84 7.9  45 0.01 0.20 0.00 12.2 2.7
2  2.2 932  3.0 1.00 8.0  40 0.02 0.20 0.10 10.3 1.9
3 10.2 914  3.7 1.80 8.3  52 0.05 0.22 0.05 10.5 3.5
4 18.5 854  3.2 2.53 8.0  72 0.10 0.21 0.00 11.0 1.3
5 21.5 849  2.3 2.64 8.1  84 0.38 0.52 0.20  8.0 6.2
6 32.4 846  3.2 2.86 7.9  60 0.20 0.15 0.00 10.2 5.3
```

Exercise: Dummy abundances

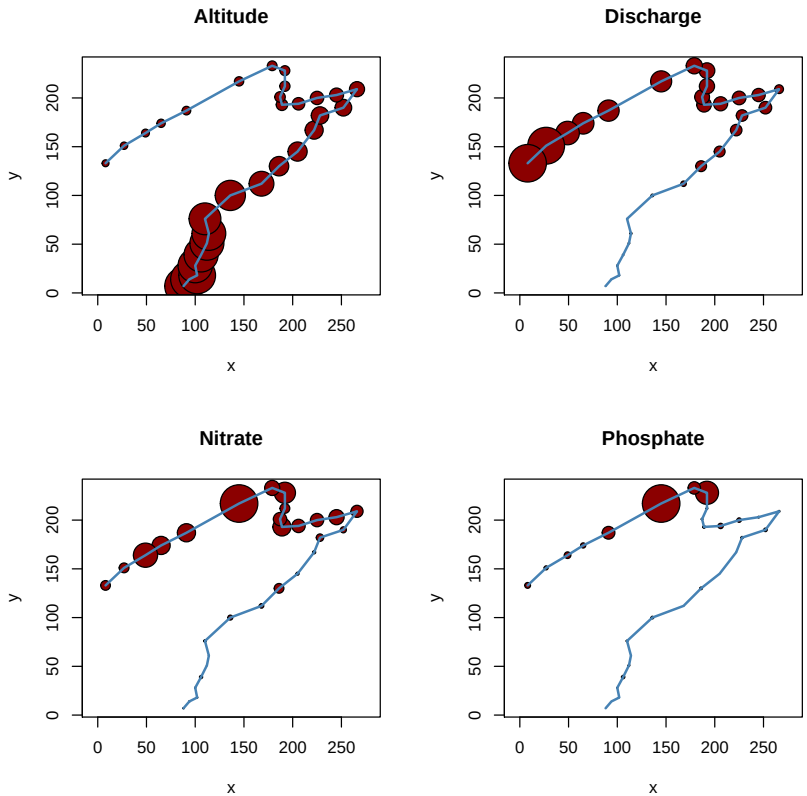
```
dummy <- read.table('dummydata.csv', header = TRUE, sep = ';')
matplot(dummy[ , -1], type = 'l', xlab = 'Site', ylab = 'Abundance',
        lty = 'solid', lwd = 2)
legend('topright', legend = colnames(dummy)[-1],
        col = 1:3, lty = 'solid', lwd = 2)
```



Unconstrained Ordination

Principal Components Analysis (PCA)
Principal coordinates analysis (PCoA)
Nonmetric Multidimensional Scaling (NMDS)

Principal Components Analysis (PCA) — Why?



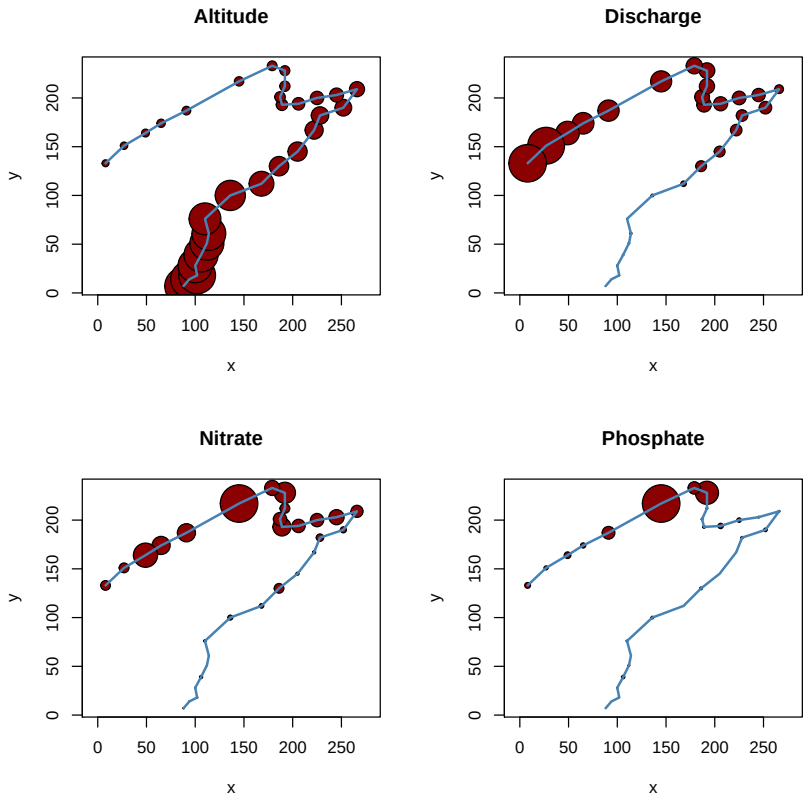
- 11 variables

Questions:

- Which variables are correlated?
- Which sites have similar conditions?
- How do conditions change downstream?

Solutions?

Principal Components Analysis (PCA) — Why?



- 11 variables

Questions:

- Which variables are correlated?
- Which sites have similar conditions?
- How do conditions change downstream?

Solutions?

- pairwise comparisons
- 3D possible
- more than 3 dimensions?

Principal Components Analysis (PCA) — What?

- *"Look from another angle on the data"*
- PCA is just a rotation of the coordinate system
- The rotation is done so that the first axis contains as much variation as possible
- Second axis than most of remaining variation

Short Demo.

Principal Components Analysis (PCA) — What?

- *"Look from another angle on the data"*
- PCA is just a rotation of the coordinate system
- The rotation is done so that the first axis contains as much variation as possible
- Second axis than most of remaining variation

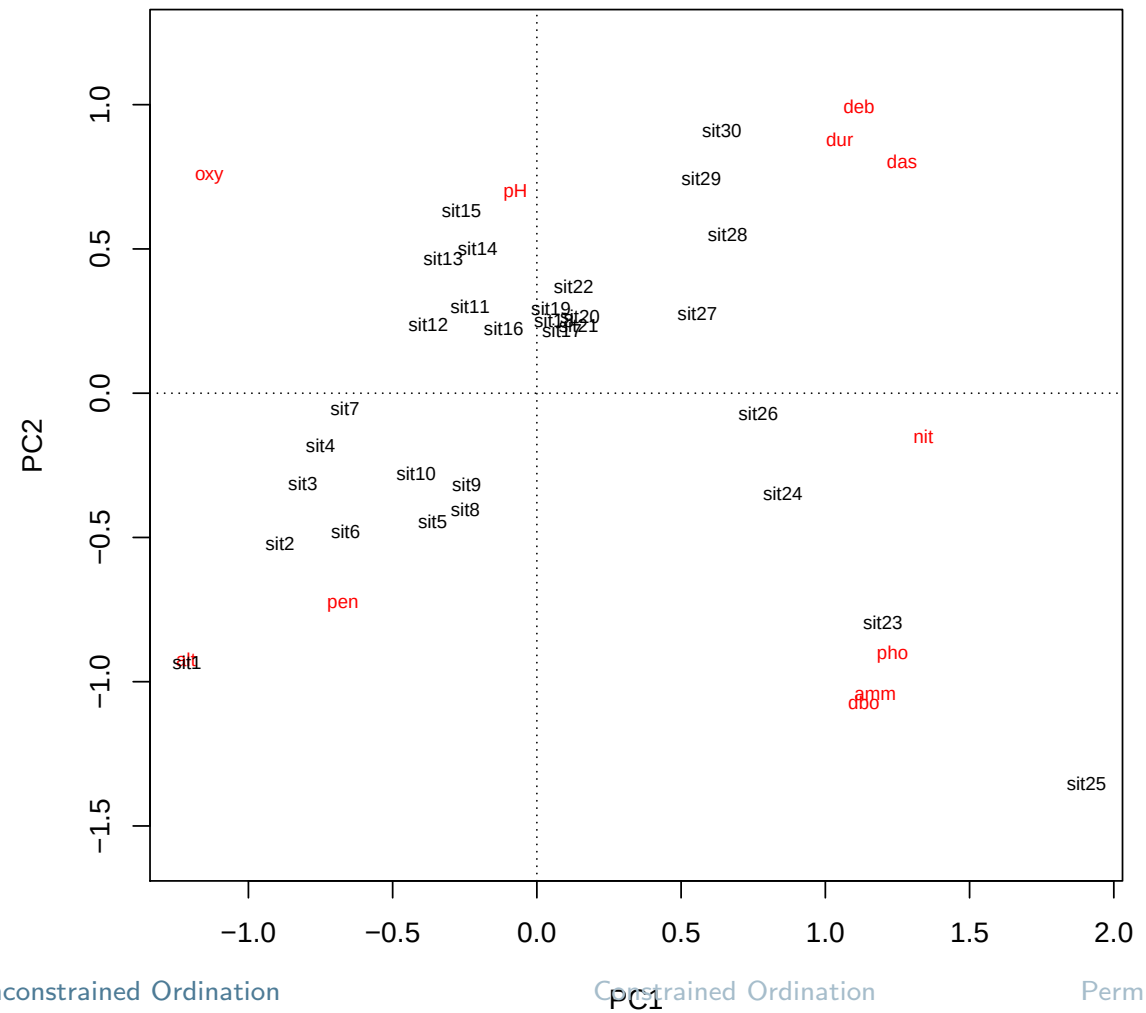
Short Demo.

Maths:

- The covariance (or correlation) matrix is decomposed into its Eigenvectors and Eigenvalues.
- The Eigenvectors give the rotation needed
- The Eigenvalues stretch the axes

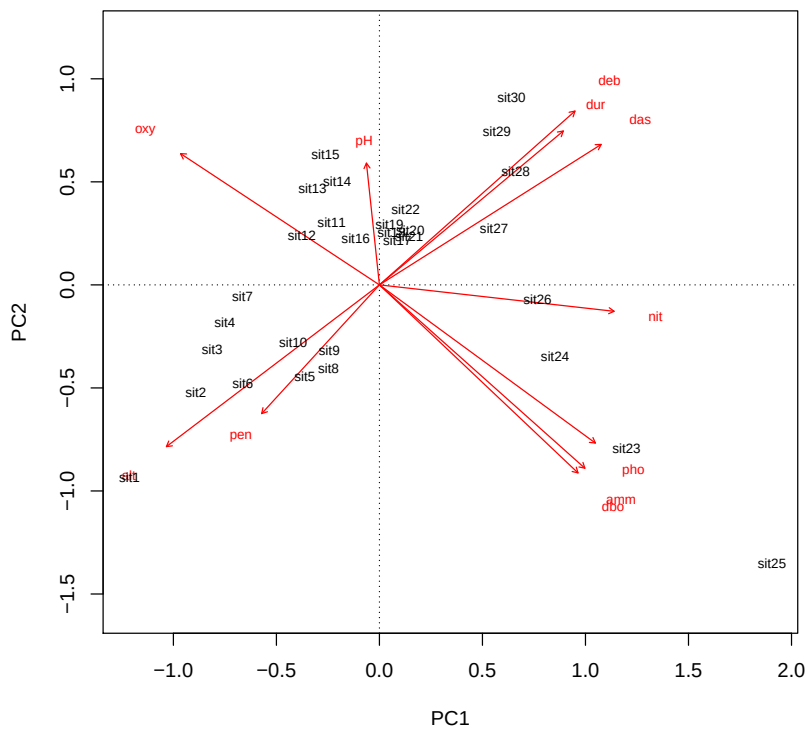
Principal Components Analysis (PCA) — How?


```
require(vegan)
PCA <- rda(Denv, scale = TRUE)
plot(PCA, scaling = 3)
```



Principal Components Analysis (PCA) — Interpretation? (I)

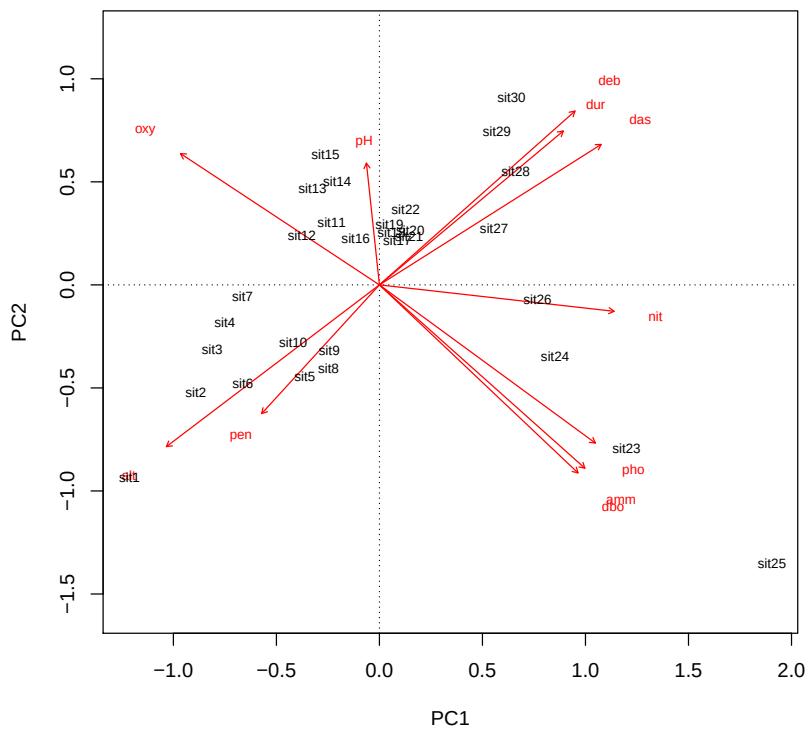

```
biplot(PCA, cex = 5, scaling = 3)
```



- angle between variables **approx.** their correlation
- distance between sites **approx.** their euclidean distance
- projecting a site on a variable **approx.** the relative value

Principal Components Analysis (PCA) — Interpretation? (I)

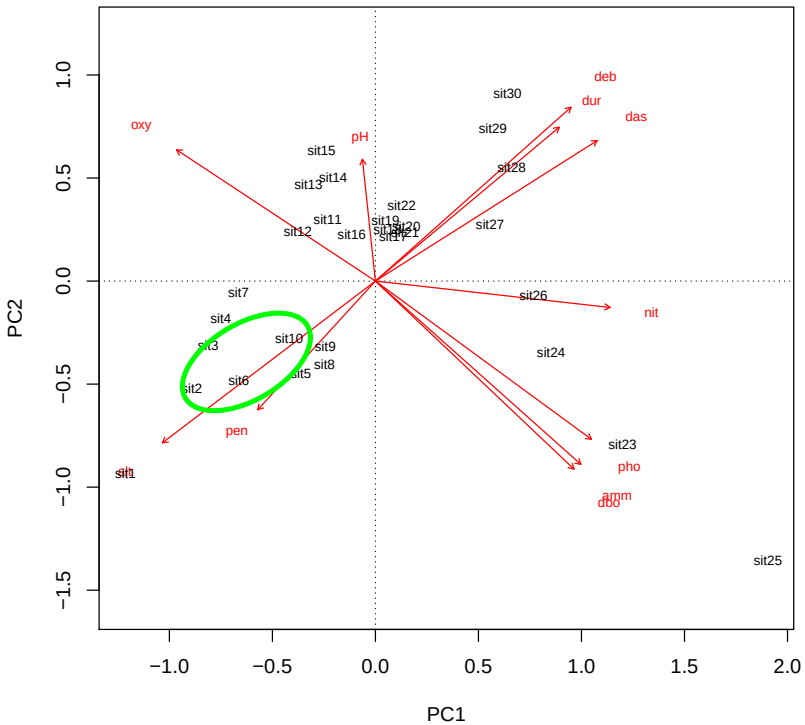

```
biplot(PCA, cex = 5, scaling = 3)
```



- angle between variables **approx.** their correlation
- distance between sites **approx.** their euclidean distance
- projecting a site on a variable **approx.** the relative value

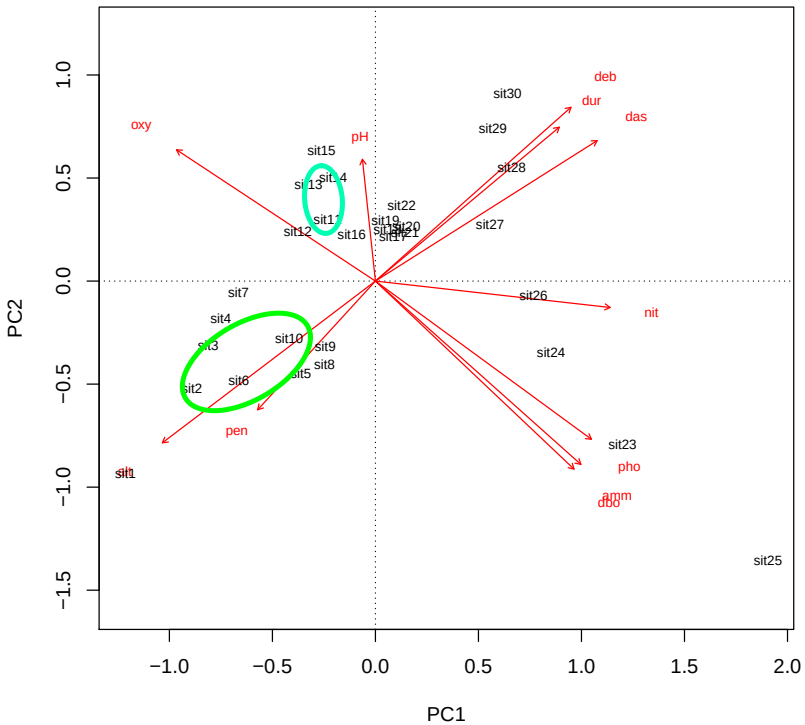
- `scaling = 1` - to interpret (only) distances between sites
- `scaling = 2` - to interpret (only) correlations between variables

Principal Components Analysis (PCA) — Interpretation? (II)



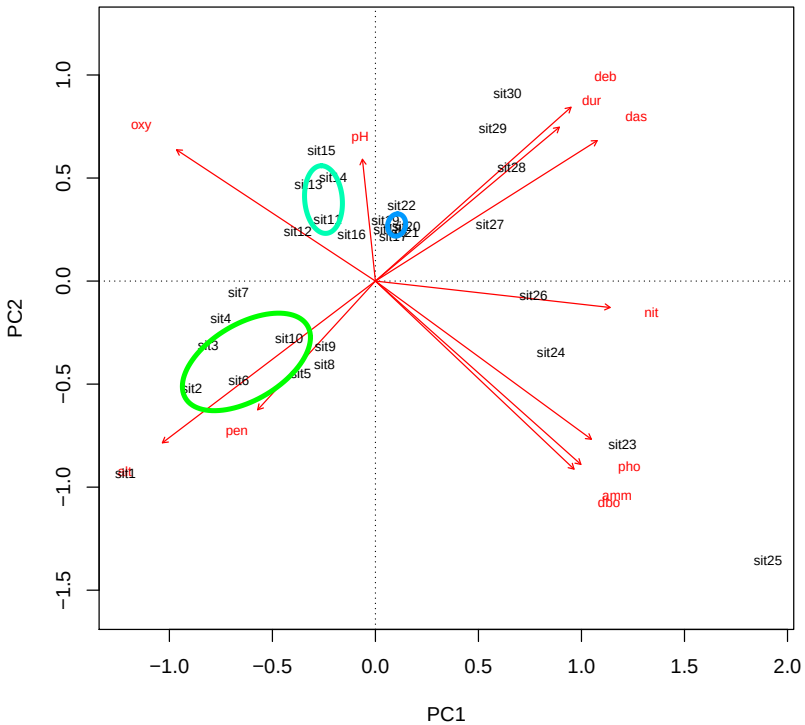
- high altitude + slope, low discharge

Principal Components Analysis (PCA) — Interpretation? (II)



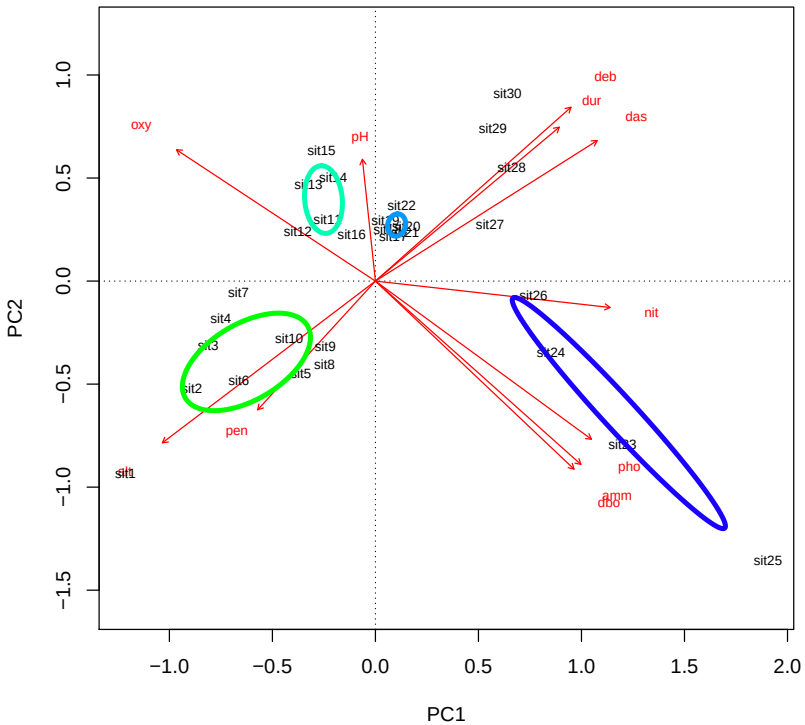
- high altitude + slope, low discharge
- high oxygen, low nutrient

Principal Components Analysis (PCA) — Interpretation? (II)



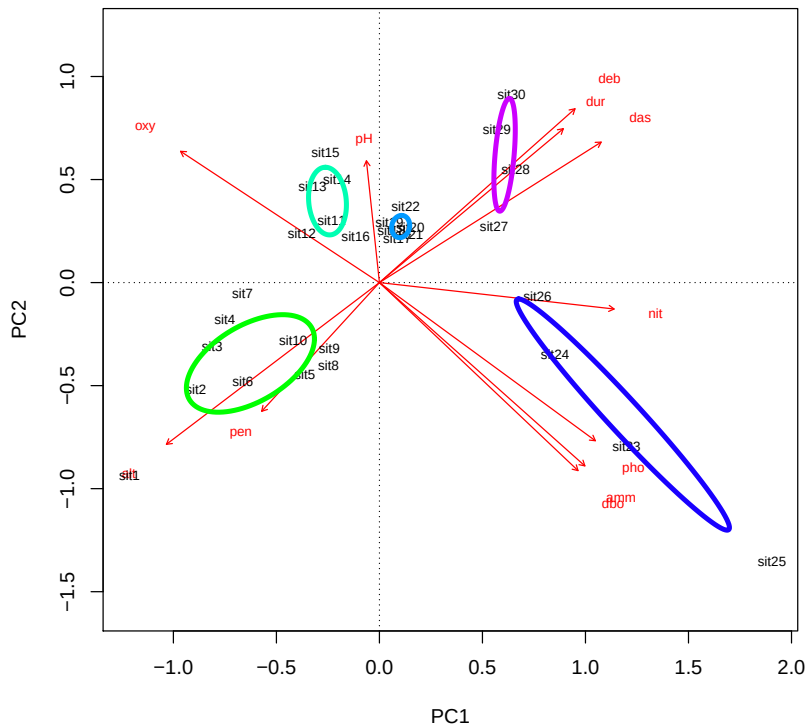
- high altitude + slope, low discharge
- high oxygen, low nutrient
- intermediate

Principal Components Analysis (PCA) — Interpretation? (II)



- high altitude + slope, low discharge
- high oxygen, low nutrient
- intermediate
- nutrient rich

Principal Components Analysis (PCA) — Interpretation? (II)



- high altitude + slope, low discharge
- high oxygen, low nutrient
- intermediate
- nutrient rich
- high discharge, low altitude, medium nutrient

Principal Components Analysis (PCA) — Interpretation? (III)


```
summary(PCA, display = NULL, scaling = 3)


Call:
rda(X = Denv, scale = TRUE)

Partitioning of correlations:
              Inertia Proportion
Total              11          1
Unconstrained      11          1

Eigenvalues, and their contribution to the correlations

Importance of components:
                          PC1    PC2     PC3     PC4     PC5     PC6    PC7
Eigenvalue             5.9687 2.1638 1.06516 0.73873 0.40027 0.33565 0.1727
Proportion Explained   0.5426 0.1967 0.09683 0.06716 0.03639 0.03051 0.0157
Cumulative Proportion  0.5426 0.7393 0.83616 0.90331 0.93970 0.97022 0.9859
                          PC8     PC9    PC10     PC11
Eigenvalue            0.10821 0.02368 0.01707 0.005993
Proportion Explained  0.00984 0.00215 0.00155 0.000540
Cumulative Proportion 0.99575 0.99790 0.99946 1.000000

Scaling 3 for species and site scores
* Both sites and species are scaled proportional to eigenvalues
 on all dimensions
* General scaling constant of scores:
```

Your turn!

Load the Melbourne dataset (only environmental variables).

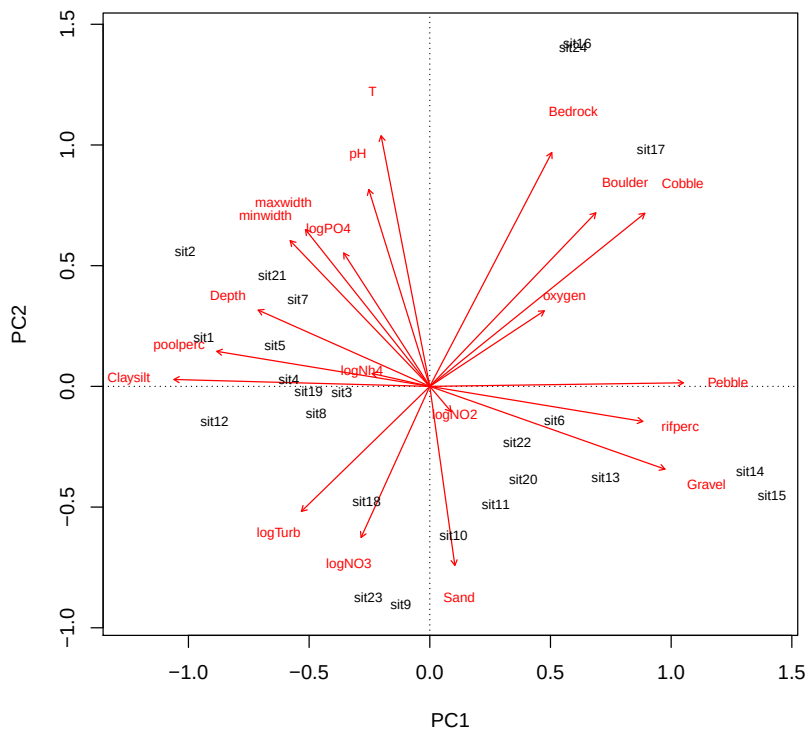
Exclude the variables ID, logCond and logmaxTU.
Perform a PCA.

Which variables are correlated?
How much variance is explained by the first 2 axes?
How could the two PCA axes be interpreted?

Exercise

```
take <- env[ , !names(env) %in% c('ID', 'logCond', 'logmaxTU')]
PCA <- rda(take, scale = TRUE)
cumsum(PCA$CA$eig / PCA$tot.chi)[1:2]

      PC1       PC2
0.2839873 0.4537452
```

```
biplot(PCA, scaling = 3)
```



- multiple variables interrelated
- 1st axis can be intepreted as *hydrological gradient*
- 2nd axis can be intepreted as *chemistry gradient*

Excursus — Principal component regression (PCR)

Question:

- How is diversity related to salinity, pesticides and other variables?

Excursus — Principal component regression (PCR)

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- How is diversity related to salinity, pesticides and other variables?

Problem:

- Only 24 sites
- but 22 (partly correlated) explanatory variables
- strongy hypotheses about salinity and pesticides

A Solution:

Excursus — Principal component regression (PCR)

Question:

- How is diversity related to salinity, pesticides and other variables?

Problem:

- Only 24 sites
- but 22 (partly correlated) explanatory variables
- strongy hypotheses about salinity and pesticides

A Solution:

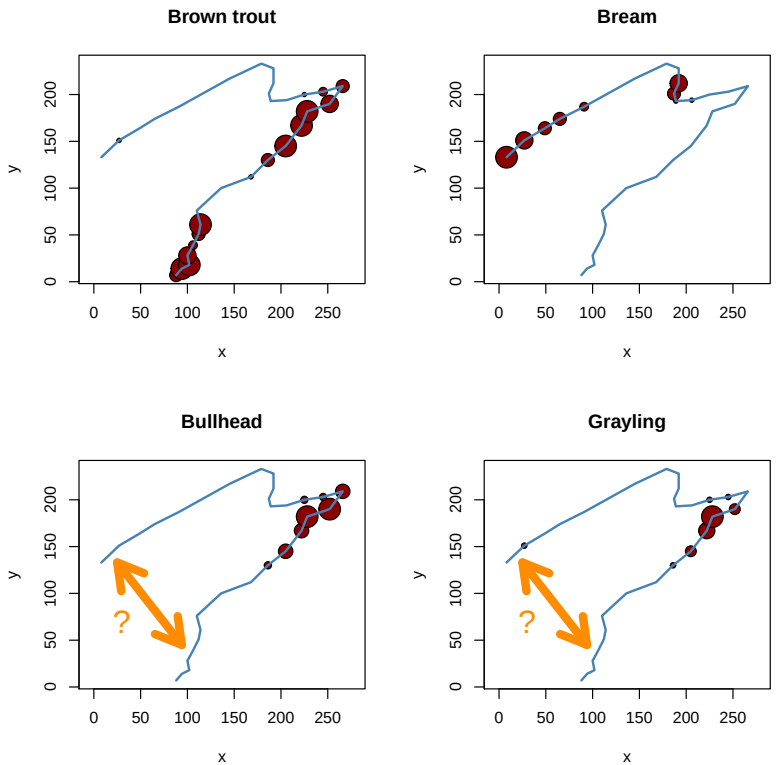
- Reduce number of variables to *Principal Components*
- regress these

Excursus — principal component regression (PCR)


```r
div <- diversity(abu[ , -1], index = 'shannon')
pc <- scores(PCA, choices = c(1, 2), scaling = 1, display = 'sites')
model_data <- data.frame(div, pc, logCond = env$logCond, logmaxTU = env$logmaxTU)
model <- lm(div ~ PC1 + PC2 + logCond + logmaxTU, data = model_data)
summary(model)
```

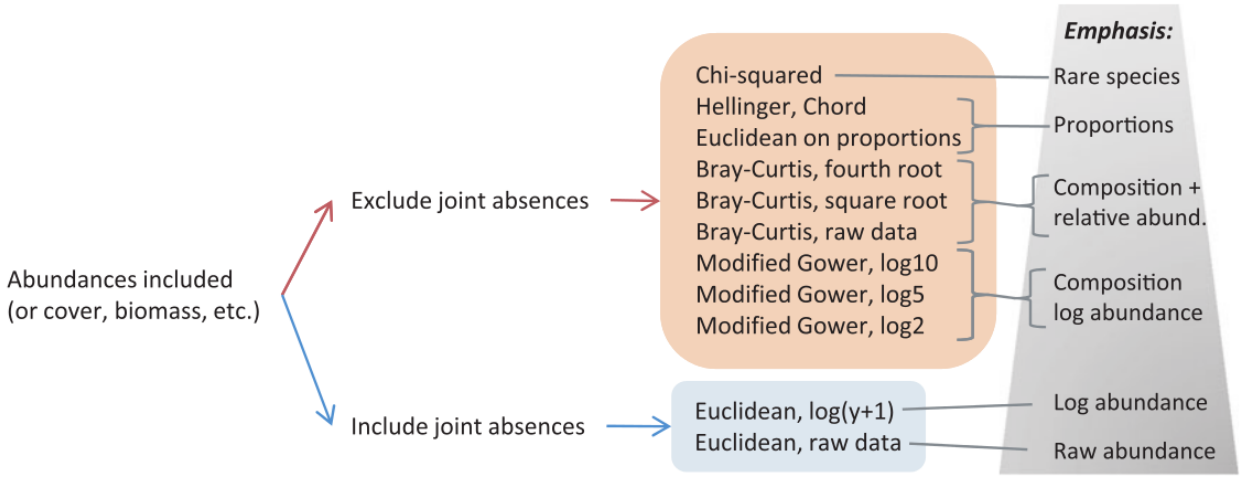
```
Call:
lm(formula = div ~ PC1 + PC2 + logCond + logmaxTU, data = model_data)

Residuals:
     Min       1Q   Median       3Q      Max
-0.64415 -0.15688  0.02063  0.18219  0.57929

Coefficients:
            Estimate Std. Error t value Pr(>|t|)
(Intercept)  1.83079    0.43429   4.216 0.000468 ***
PC1          0.01971    0.16691   0.118 0.907262
PC2          0.02192    0.19570   0.112 0.911996
logCond     -0.20942    0.13050  -1.605 0.125049
logmaxTU    -0.12572    0.07316  -1.718 0.101994
---
Signif. codes:  0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1

Residual standard error: 0.3645 on 19 degrees of freedom
Multiple R-squared:  0.2682, Adjusted R-squared:  0.1141
F-statistic: 1.741 on 4 and 19 DF,  p-value: 0.1827
```

Abundances — The Problem with zeros



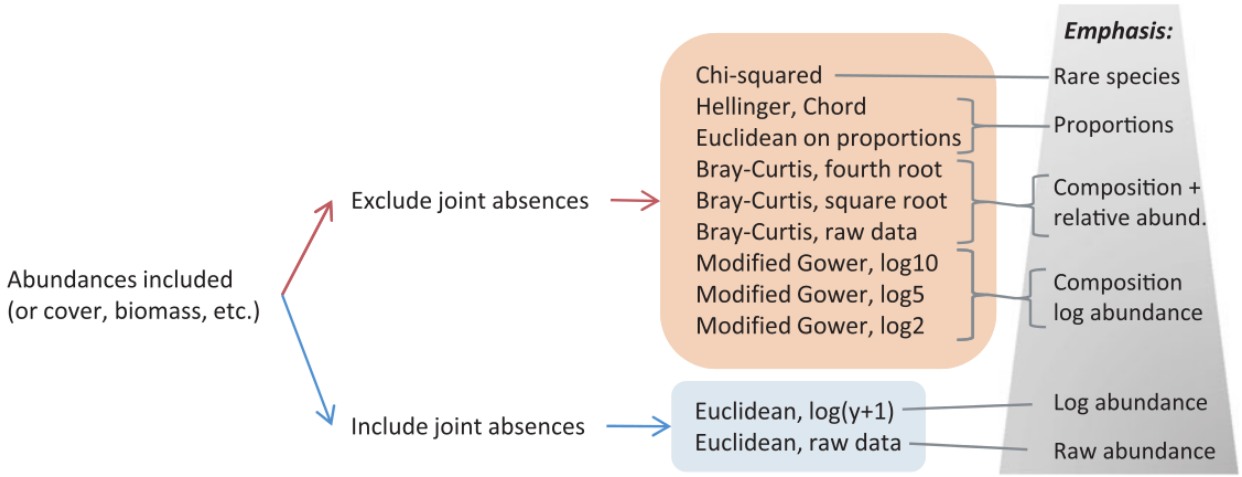
- Species may be absent due to different factors (too high flow, too saline, etc.)
- *Absence* contains less information then *Presence*
- PCA preserves the euclidean distance between sites
- Need another measure of similarity for (raw) abundances

Dissimilarity measures



Anderson, M.J., Crist, T.O., et al. , 2011. Navigating the multiple meanings of beta diversity: a roadmap for the practicing ecologist. Ecology Letters 14, 19–28.

Dissimilarity measures




```
     Spe1 Spe2 Spe3
sit1    0    4    8
sit2    0    1    1
sit3    1    0    0
```

```
vegdist(mat, method = 'euclidean')
```

```
         sit1     sit2
sit2 7.615773
sit3 9.000000 1.732051
```

```
vegdist(mat, method = 'bray')
```

```
           sit1      sit2
sit2 0.7142857
sit3 1.0000000 1.0000000
```

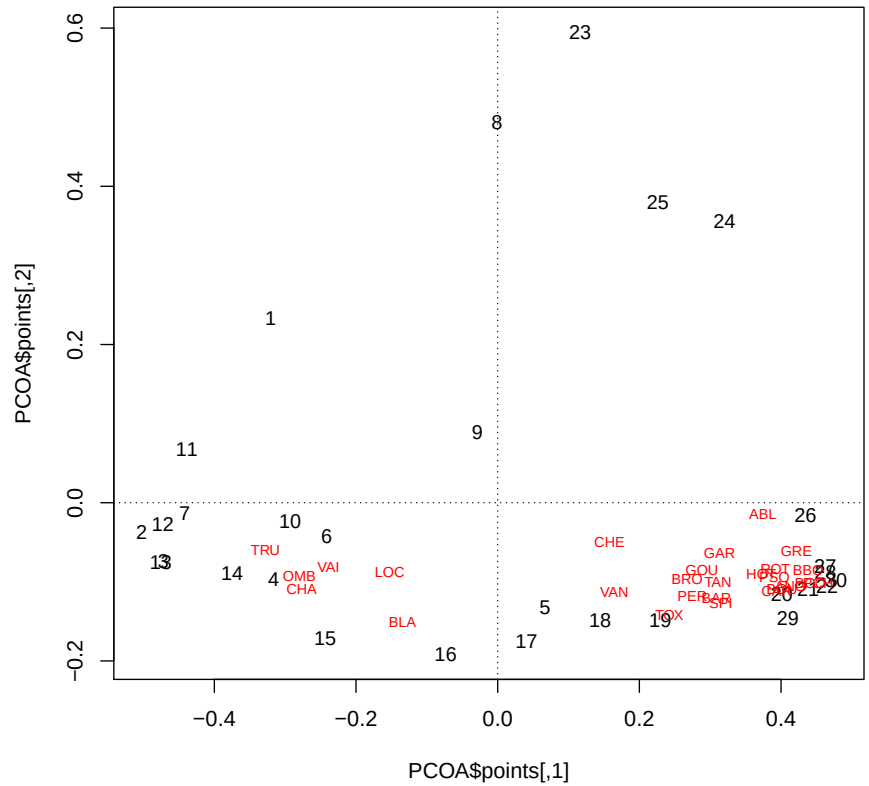
Anderson, M.J., Crist, T.O., et al. , 2011. Navigating the multiple meanings of beta diversity: a roadmap for the practicing ecologist. Ecology Letters 14, 19–28.

Principal coordinates analysis (PCoA)

- Works on distance matrices
- Species can be added as *weighted averages*
- Eigenvalue based
- PCoA with euclidean distance == PCA

Principal coordinates analysis (PCoA)


```r
# Distance matrix
Dabu_dist <- vegdist(Dabu, method = 'bray')

# PCoA
PCOA <- cmdscale(Dabu_dist, eig = TRUE)

# Create plot
plot(PCOA$points, type = 'n',
     xlab = 'PCOA1', ylab = 'PCOA2')
text(PCOA$points,
     labels = rownames(Dabu), cex = 0.9)
abline(h = 0 , lty = 'dotted')
abline(v = 0 , lty = 'dotted')
# Add species as weighted averages
wa <- wascores(PCOA$points, Dabu)
text(wa, labels = colnames(Dabu),
     col = 'red', cex = 0.7)
```



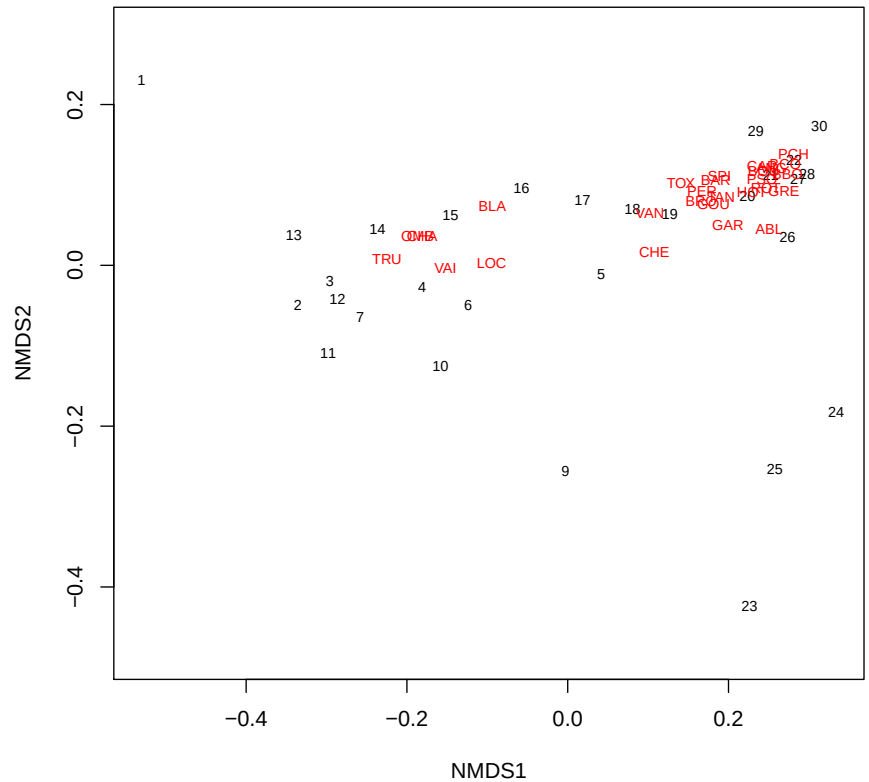

```r
# explained variance
(PCOA$eig / sum(PCOA$eig))[1:2] * 100

[1] 49.24914 15.95758
```

Nonmetric Multidimensional Scaling (NMDS)

- Similar to PCoA
- Does not preserve exact distances between objects
- Possibly better representation in low dimensions
- **Not** eiegnvalue based, iterative algorithm
- Axes have no meaning, just the relativ distances

Nonmetric Multidimensional Scaling (NMDS)

```r
# Distance matrix
Dabu_0 <- Dabu[!rowSums(Dabu) == 0, ]
Dabu_dist <- vegdist(Dabu_0, method = 'bray')

# NMDS
NMDS <- metaMDS(Dabu_dist, k = 2)

# Plot
plot(NMDS, type = 't')

# Add species as weighted averages
wa <- wascores(NMDS$points, Dabu_0)
text(wa, labels = colnames(Dabu),
     col = 'red', cex = 0.7)
```




```r
  # Stress value
  NMDS$stress

[1] 0.07376279
```

Your turn!

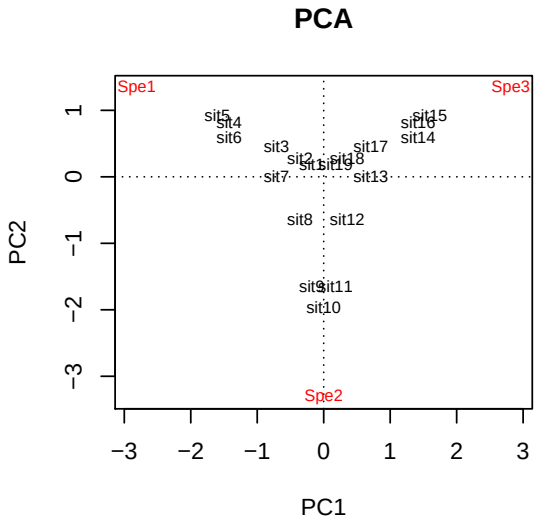
Using the artificial dummy dataset.

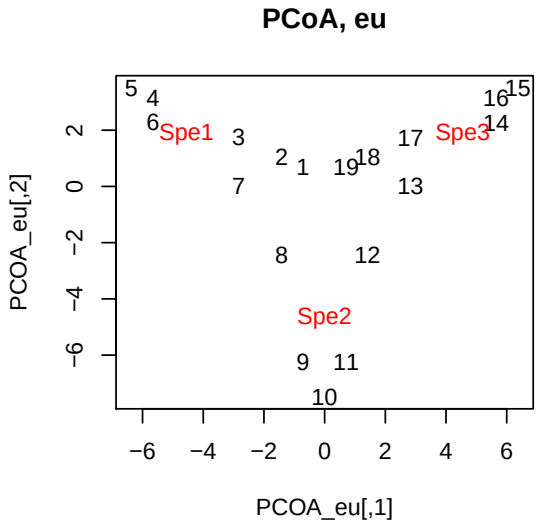
Run:

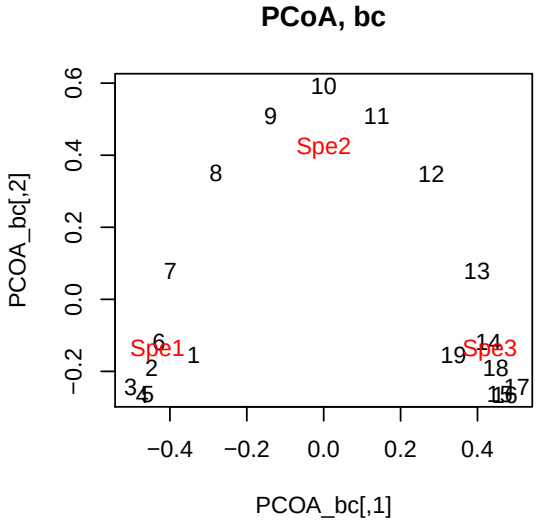
1. PCA
2. PCoA with euclidean distance
3. PCoA with bray-curtis distance
4. NMDS with bray-curtis distance

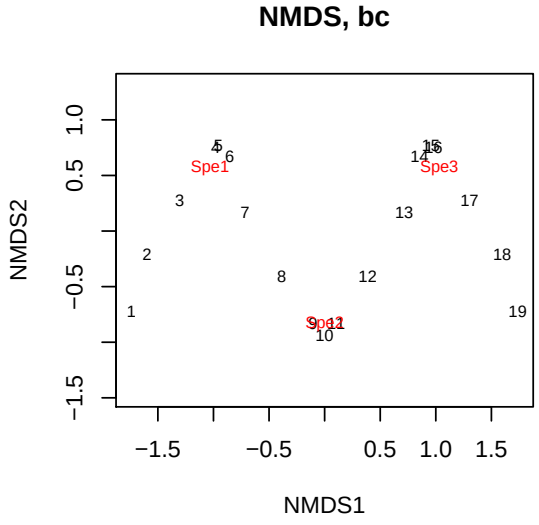
What are the differences

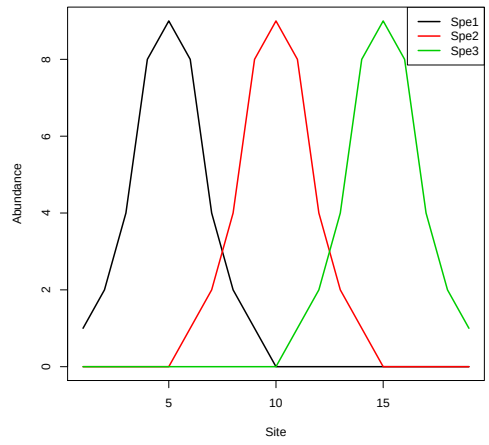
Exercise


PCA
Spe1
Spe3
Spe2
sit1
sit2
sit3
sit4
sit5
sit6
sit7
sit8
sit9
sit10
sit11
sit12
sit13
sit14
sit15
sit16
sit17
sit18
sit19
PC1
PC2


PCoA, eu
Spe1
Spe2
Spe3
PCOA_eu[,1]
PCOA_eu[,2]


PCoA, bc
Spe1
Spe2
Spe3
PCOA_bc[,1]
PCOA_bc[,2]


NMDS, bc
Spe1
Spe3
NMDS1
NMDS2


Spe1
Spe2
Spe3
Abundance
Site

Indirect Gradient Analysis

Your turn!

Using the melbourne data.

Constrained Ordination

Constrained Ordination

- Redundany analysis (RDA)
- Transformation-based RDA
- Distance-based RDA

Your turn!

Using the melbourne data.

Permutation Tests

Your turn!

Using the melbourne data.

Usefull topics not covered here

- Distance-based hypothesis testing ((PER-)MANOVA, SIMPER, ANOSIM)
- Dispersion measures (β-Diversity, Functional diversity)
- Model-based ordination / hypothesis testing (See work of David Warton et al.)