#### YASMEEN.Y

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Result-driven professional, targeting assignments in **Logistics/Client Servicing** in a **Financial Service** sector of repute

**Location Preference: Bangalore & Chennai** 

### CORE COMPETENCIES

**Logistic Coordination** 

**Backend Operations** 

**Customer Service Delivery** 

**Operation Management** 

**Standard Operations Procedure** 

**Escalation Management** 

**SLA Monitoring** 

MIS Documentation

### PROFILE SUMMARY

- A competent B.B.A professional, having nearly 10 years of organisational experience; currently associated with FundsIndia, Royapettah, Chennai
- Awarded with the **QA Champ Award** in FundsIndia
- Solutions Driven & Customer Centric Professional; skilled in providing the earliest possible notification of potential service disruption or degradation and recommending procedures to minimize the impact to customer
- Developed business rationale and benefits of any proposed changes within the organization
- Expertise in ensuring sufficient continued communication and transparency & contractual visibility to both parties along with continuous evaluation of quality, cost & delivery covering project

### ORGANISATIONAL EXPERIENCE

FundsIndia, Whites Road, Royapeeth, Chennai as Sr. Coordinator Logistics (Client Acquisition) Sep'13 -Present Key Result Areas:

- Leading daily service delivery, continuous development and improvement of provider services in accordance with targets / objectives included in service plans
- · Collecting documents and activating the accounts
- Initiating E-Aadhar process for immediate activation
- Managing multiple locations like Bangalore, Chennai, Kolkata, Pune and Hyderabad
- Ensuring that all aspects of service delivery, community engagement and staffing are focussed on quality of outcomes and securing equal and fair treatment and access for all
- Implementing:
  - o Standard Operations Procedures of Retentions Pickups, Timely Deliveries, and Customer Service Activities
  - o MF, FD, Equity, IFA, execution support and financial advisory
- Executing strategies for market penetration & increasing share of existing products
- Working on platform of Ezoho CRM
- Scheduling pick ups, downloading pick ups from Ezoho CRM and assigning the pick ups and documents; finally collecting them from the customers
- Attending escalations from customers
- Reviewing & interpreting the competition & market information to fine-tune strategies
- Driving operational excellence set as a standard by the clients and adhering to the standard operating procedures

#### Highlights:

Awarded with the "QA Champ Award" in Oct'17

- Implemented cost saving measures to increase the productivity of the organization
- Received appreciation from seniors for the commendable performance

## PREVIOUS EXPERIENCE

## Water Today Pvt. Ltd., Egmore, Chennai as Marketing Coordinator and Secretary Role:

Feb'11 -Sep'13

- Monitored attendance of the employees, telephonic calls and couriers
- Coordinated with BDMs on a daily basis
- Created basic day plan, DSR reports & call sheets from BDMs
- Followed up for payments for magazines and expo from customers
- Performed payment follow-ups for magazines & expo for customers
- Generated achievement report and magazine master on a monthly basis
- Coordinated for monthly magazine from customers
- Prepared stall bookings and expo master updation report on daily basis
- Collected customer's company's profile & logos
- Dispatched magazine and invoices to customers
- Formulated monthly & weekly review reports

## Hewlett Packard India Sales Pvt. Ltd., Chetpet, Chennai as Call Admin Role:

Sep'08 -Aug'10

#### Raised:

- Quotations to customers & engineers
  - Invoices to the customers
- Interacted with the engineers & customers from six regions Bangalore, Chennai, Kolkata, Mumbai, Hyderabad & Delhi
- Followed up with the engineers whether they visited the site or not to rectify customer problem
- Worked in Work Flow Management & Field Resource Management
- Managed customer calls, mails & couriers
- Reported to manager and performed everyday cash & cheque depositing in the bank

# Way of Life Trust, Parpia, International, Kodambakkam as Secretary and Admin to Chairman & MD

Dec'07 -Aug'08

#### Role:

- Performed official letter communication and dispatched it to the concerned authority
- Conducted clients calls and organized weekly & monthly reports to Chairman
- Administered the company & petty cash
- Managed interviews, mails, customer calls & couriers
- Maintained files within the organization

## ACADEMIC DETAILS

- Pursuing MBA from Madras University
- BBA from Madras University in 2009

## **OTHER COURSE**

Completed Diploma in PCP

## **TRAINING**

• Attended motivational training program from M.M Sri Ram

## IT SKILLS

- MS Office
- Tally
- Typing

## PERSONAL DETAILS

**Date of Birth:** 02.06.1988

**Languages Known:** English, Hindi, Urdu & Arabic

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