

Annie Jose

Chartered Accountant

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Chartered Accountant with 8 years of experience in Financial Reporting & Accounting. Adept in providing analytical insights and maintaining meticulous attention to detail. Excellent academic record and exposure to working in multi-cultural teams, manufacturing industry, IT and academics.



Experience

April 2023 - Reporting and Financial Analysis Lead (Senior Reporting Analyst)

Current Volvo Construction Equipment, Bengaluru

- Research & resolve IFRS technical queries and align with Global Group Accounting team
- Plan and drive month-end/year-end processes as per timelines
- Guide & train team members
- Review and analysis of monthly financials
- Conduct periodical GL review and identify issues
- Present oral and written monthly legal entity results to Global Head of VCE, Accounting
- Compilation of financial statements as per Ind AS
- Lead & SPOC for statutory audit by Big 4 & cost audit
- Master finance SPOC for S/4 Hana implementation project-UAT, GL mapping to align with global chart of accounts
- Preparation of board decks, other presentation materials for CFO
- Preparation of projected financial statements

Apr 2022 - Senior Reporting Analyst

Mar 2023 Volvo Construction Equipment, Bengaluru

- Performed & coordinated for month close activities and P&L analysis
- Drove internal controls related activities as Internal controls SPOC for India entity-RACM matrix update, co-ordinate with teams across the entity for assessment of controls, conduct periodic reviews with Global Head of IC for remediation of issues, handle internal audit
- Technical research on financial reporting issues
- Handled statutory audit/Ind AS audit by Big 4-review & preparation of schedules, financial statement compilation, preparation of bridge financials (IFRS vs Ind AS)
- SPOC for a system integration project-GL mapping, UAT

- ◆ **Oct 2021 - Mar 2022** **Consultant, Financial Reporting**
Volvo Construction Equipment, Bengaluru
Worked closely with Head of Financial Reporting for month close & year-end close processes, group audit and remediation of internal control issues.
- ◆ **Jan 2019 - Mar 2020** **ACCA-Financial Accounting Tutor**
ANSA India Private Limited, Chennai
Taught Financial Accounting at ANSA, the first Platinum Approved Learning Partner of ACCA in India
- Conducted class room and online sessions for a batch size of 15 to 30 students
 - Prepared IFRS summaries covering key principles for students' reference
- ◆ **May 2017 - Oct 2017** **Deputy Manager, Finance**
Preethi Kitchen Appliances Private Limited, wholly owned subsidiary of Philips India Limited, Chennai
Reported to the Commercial Controller and was responsible for handling of specific financial matters related to Tamil Nadu, the largest sales region and managing key stakeholders.
- Performed trade claims management, SCM claims settlement, sales return accounting and controls
 - Handled period end closures
 - Performed expense variance analysis
 - Ensured compliance to processes/guidelines
- ◆ **Apr 2012 - Oct 2016** **Senior Associate Consultant**
Robert Bosch Engineering and Business Solutions Private Limited, Bengaluru
Served as a consultant in the functional area of SAP FI, SAP Funds Management and a key contributor in several roll-outs and support projects. Undertook additional project administration activities.
- Performed end-to-end configurations on SAP for roll-outs
 - Liaised with multiple stakeholder groups for business requirement gathering for development requests
 - Provided live support for closure activities
 - Prepared incident summaries for senior management reviews
- ◆ **Jun 2007 - Mar 2011** **Articled Assistant**
Babu A. Kallivayalil & Co., Chartered Accountants, Kochi
Handled Audit, Taxation, Corporate Affairs and Certifications for a diverse clientele, including companies (Government, Public and Private), banks, trusts, societies and partnership firms.
- Handled Statutory Audits, Internal Audits and Income Tax Audits for multiple clients
 - Performed branch audit and limited review of banks
 - Worked on various aspects of Taxation, including computation of tax liability, preparation & filing of returns, drafting responses to notices from IT department
 - Prepared forms for filing with Registrar of Companies and drafted directors' reports, resolutions & notices



Education & certifications

- Jul 2018** Diploma in International Financial Reporting (IFRS), ACCA
- Jan 2012** Chartered Accountancy, The Institute of Chartered Accountants of India
- Mar 2007** Std.XII, CBSE, St.Antony's Public School, Anakkal, Kerala
- Mar 2005** Std.X, ICSE, Our Lady of Mercy School, Aroor, Kerala



Accomplishments

- Cleared all levels of CA in the first attempt
- Among Top 0.10% candidates for Mathematics (100%) and Accountancy (99%) in 2007 CBSE XII board exams