
Meetali Talpade

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EDUCATION

MET Institute of Management, Bandra <i>MBA Finance, (First Class)</i>	Mumbai 2017
D.G. Ruparel College, Matunga <i>BA Political Science, (First Class)</i>	Mumbai 2014
D.G. Ruparel College, Matunga <i>HSC, (First Class)</i>	Mumbai 2011
Holy Cross Convent, Thane <i>SSC, (First Class)</i>	Mumbai 2009

WORK EXPERIENCE

ResponsAbility Investments AG <i>Research Analyst</i> <i>Asset management firm</i>	Mumbai May 2022 - April 2023
<ul style="list-style-type: none">Assisted team in evaluating new investment opportunities in Health, Water & Sanitation (WASH).Assisted in the investment assessment process, including producing investment proposals, creating financial projections, due diligence and primary research.Conducted secondary Research on industry benchmarks, comparable investment cases, sector risks, competition, and recently completed transactions in the market.Assisted in the administration of transactions and the monitoring of existing investees.	
Mahuli Farms <i>Manager</i> <i>Family Business - Hospitality sector</i>	Shahapur-MH August 2019 -November 2021
<ul style="list-style-type: none">Assisted in assessing returns on investments and strategic plans, annual budgeting analysis, and payroll reports.Provided financial analysis for projects, contract reviews, and vendor negotiationsPrepared basic monthly/Quarterly financial forecasts, and participated in the planning and budgeting process.Assisted in the Loan Process.Overall Business Administration	

Morningstar
Research Associate

Mumbai
April 2019-July 2019

- Proficiently managed data collection across specialized areas such as PE, VC, M&A, People, Service Providers, Investors, Limited Partners, Funds, and News.
- Analysed substantial data from news, regulatory filings, and websites, extracting vital details about financing rounds, company management, financials, and service providers. Recorded findings using a web-based tool.
- Conducted comprehensive secondary research across the private investment life cycle, focusing on companies, deals, people, funds, and service providers.
- Extracted pertinent information from news, regulatory filings, and websites to capture essential data points, including financing rounds, company management, financial statements, and service providers. Entered findings into a user-friendly web tool.

SVC Bank
Internship - Trade Finance Intern

Mumbai
June 2016-July 2016

- Analysed remittance documents and created a new remittance flow on SVC private software.
- Proficiently handled transaction processing, ensuring error-free input and electronic payment creation (Swift/SFMS/RTGS)
- Reviewed daily mail documents and delegated the workflow.

KEY ACADEMIC PROJECTS

- Intellectual Property Rights” under the guidance of Prof. Anant Ambdekar. Studies different components of IPR and TRIPS.
- Project on Training in Raychem under the guidance of Prof. Farida Virani- Understanding Training Process in Raychem.

SKILLS, INTERESTS & MISCELLANEOUS

Skills:

Investment research, Primary and Secondary Research, Private Equity, Entrepreneurial Mindset, Due Diligence, Risk Assessment, Market Research and Analysis, Operations Management, Project Management, Business Administration, Customer Experience, Leadership, Business Development, Strategic Planning, Microsoft Office, Bloomberg, Pitchbook, Financial Analysis, Planning Budgeting and forecasting, Financial Statement Analysis, Solution Focused.

DOB: 06/12/1993

Languages: English, Hindi, Marathi, French.

Interests: Reading, Watching Movies & TV series in various languages, Theatre, visiting art galleries.