## VIDHI BATAVIA

#### **SUMMARY**

SEEKING AN OPPORTUNITY IN A REPUTED COMPANY TO UTILIZE MY KNOWLEDGE & SKILLS, WHILE ENSURING TO CONTRIBUTE TO THE COMPANY'S GROWTH AND SUCCESS.

#### **EXPERIENCE**

#### FORENSIC ANALYST 05/2021 to 12/2022

## KPMG INDIA, PUNE

- Demonstrated consistent hard work and dedication to achieve results and improve
- Built and maintained courteous and effective working relationships.
- Identified issues, analysed information and provided solutions to problems.
- Achieved service time and quality targets.
- Developed team communications and information for meetings.
- Exceeded goals through effective prioritisation and consistent work ethic.

## VISITING FACULTY - FINANCIAL MANAGEMENT 01/2019 to 12/2021 **ISST**, PUNE

- Enhanced student outcomes by providing extra tutoring, mentoring and training support to underachieving students.
- Monitored and documented student grades, behaviour and participation.
- Created interactive presentations on related topics following curriculum requirements.

## **ACCOUNTS EXECUTIVE 01/2012 to 12/2017 BM PHARMACY**, PUNE

- Processed transaction documents, verified entries and compared system reports to
- Supervised payroll, electronic deposits and employee pay adjustments.
- Processed journal entries, online transfers and payments.
- Reported sales taxes by calculating requirements on paid invoices.
- Handled cash and deposits using proper accounting procedures and documentation.
- Maintained accounts receivable documentation electronically and on paper.
- · Charged expenses to appropriate accounts, evaluating transactions and recording entries.
- Reconciled bank and credit card accounts weekly, monthly and quarterly.
- Analysed cost control and provided timely financial information to support corporate goals.

## **PORTFOLIO MANAGEMENT EXECUTIVE 12/2008 to 10/2009** Standard Chartered Bank, INDORE

- Forecasted future market trends to determine selling patterns and avoid taking financial risks
- Developed comprehensive understanding of financial statements, enhancing opportunities to assess risk.
- Contacted clients to provide reports summaries and breakdowns.
- Kept up-to-date on latest market trends and investment opportunities through in-depth

research and information from contacts.

• Worked with clients to identify areas of poor investment quality and implemented appropriate, remedial action.

#### **SKILLS**

- Analytical Thinking
- Decision Making
- Time Management
- Creation of Reports
- · Communication skills
- · Problem-solving

Critical Thinking

#### **EDUCATION**

**RGPV UNIVERSITY**, BHOPAL

**D.PHARM**, 2015

**DAVV UNIVERSITY, INDORE** 

Master of Business Administration, FINANCE AND HR, 2008

**DAVV UNIVERSITY**, Indore, MP **BACHELOR OF COMMERCE**, 2006

### **PARTICIPATIONS**

- NCFM MODULE Capital Market
- NCFM MODULE Derivative Market
- Participation in the Global Investment Meet, Indore

В2

 Participation in the Hyurisko Event , Indore

## **LANGUAGES**

Gujarati: First Language

English: C1 Hindi:
Advanced Upper

Upper Intermediate

#### **HOBBIES**

- MARATHON PARTICIPATION
- YOGA
- TREKKING
- CYCLING

# ADDITIONAL INFORMATION

DOB: 18.02.86STATUS: MARRIED