

SHUBHA JAGADISH

Email: shubhadj52@gmail.com

Phone: +44 7708016806

36A, Worple Road, Staines-upon-Thames, UK

Staines - TW18 1EA

EDUCATION

MBA (Master of Business Administration) Finance
Visvesvaraya Technological University- INDIA

BBM (Bachelor of Business Management) Kuvempu University – INDIA

EXPERIENCE

Work experience #1

- **Knowledge Specialist** in **JPMorgan Chase & Co.** on Mortgage June 2021- July 2022 (under Mphasis Payroll)
- Process: Libor Remediation Newly Migrated Project on Mortgage
- Country: USA

Process & Responsibilities:

- Worked for Libor support.
- Checking the document before processing the request with given Loan number
- Check all Loan documents are provided from the clients with the Maturity date and effective dates are matching with Document and the client central before processing the request.
- Update the Metadata Form with required filled taken from the document
- Worked on agreement analysis and Pricing analysis. (Applicable Rate, Applicable margin, etc)

Transfers processing:

Master Agreement, Credit Agreement, Promissory Note, Indentures, Libor Tracker.

Application Used:

DMS(SDE), Metadata Form

Work experience #2

- **Financial Analyst** in **Deutsche Bank** from January 2016 – September 2016 (under Byte Consulting Payroll)
- Process: CRD Retention Information from legal documents at different stages of the Securitization Transaction Lifecycle e.g., Periodic pool uploads and Bond payment.
- Country: Germany

Process & Responsibilities:

- CRD II which is a part of compliance with the regulatory requirement under CRD2 applicable for investment in Securitization Transaction of Asset Backed Securities (ABS, CDO, CMBS, RMBS, Credit card and other SPV)
- Sourcing the documents from sources like Bloomberg, Trustee, Servicer or Originator website etc for various securitization deals in the global market.

Work experience #3

- **Trainee** in **Team Global** from September 2014 – March 2015
- Process: LCL and FCL services and needs to update and generate the invoices and communicating with customer through mail and calls regarding their container status and tracking for the updates.
- Country: India

Seminar & Conferences

- Attended Work shop on Leadership Training Camp

Awards & Achievements:

- Appreciation Award from JPMC Libor Leadership Team
- Certificate of Excellence in placement & Training cell
- Served as placement coordinator & helped in placement activity in the mega Job fair 2013

Skill Set:

- Process implementation
- Problem Solving
- Adaptable to work in a team
- Communication & Presentation skills
- Confident and friendly approach

Internship:

Completed **Internship** From Sharekhan Pvt Ltd (Special Task: A Study on Volatility of selected power sector companies share price with respect to BSE Sensex) from 06-04-14 to 08-07-14 (Certified).

Your Sincerely
SHABA JAGADISH