
PROFILE SUMMARY

Highly skilled financial professional with a strong background in financial analysis, forecasting, modeling, and budgeting. Proven expertise in providing decision support to company management and stakeholders. Experienced in building complex financial reports and dashboards using tools such as Power BI, Excel, and Tableau. Known for successfully streamlining processes, reducing costs, and improving financial performance. Adept at collaborating with cross-functional teams and senior management to develop and execute financial strategies. Proficient in SAP S4 HANA, SAP BPC, and IBM Cognos for data analysis and reporting. Strong knowledge of IFRS and US GAAP standards. Excellent leadership and communication skills with a track record of training and mentoring team members. Committed to ensuring compliance and maintaining data accuracy. Holds an MBA in Finance and a postgraduate certificate in Investment Banking.

WORK EXPERIENCE (11 Years)

Burberry Ltd – Leeds England, UK **Finance Analyst -May 22- May 23**

Role: working in Reporting & Decision support (RDS team), responsible for financial analysis, forecasting, modelling and budgeting support to company management and stakeholders.

Achievements

- Successfully built a new high profile Fraud report for high profile stakeholders with an appreciation of game changing report in power BI.
- Created a excel macro (VBA) which is adopted by the team leading to a time saving by 20%

Roles & responsibilities

- **Financial Analysis & Reporting:** Prepare accurate monthend financial performance reporting and MIS reporting as per IFRS standards . Building complex financial forecasting and monitoring the budget. Building Key performance metrics (KPI)
Responsible for IBS reports, reports related to Opex cost, PO analysis, Intercompany cost, etc
- **Strategies Development & Stakeholder management :** Developing Financial analytics, to assist senior management in making strategic decisions
- **Budgeting & Forecasting:** Collaborating with other departments to develop budget plans. Leading the team to develop detailed budget plans based on historic data, market trends. Reporting & Monitor budget, key metrics and provide regular reports to management highlight areas of concerns and opportunities for cost efficiency. Performing variance analysis and analyze reasons driving the cost with commentary to senior management.
- **Training & Reporting:** Train new joiners and team members and supporting the team. Manage daily, weekly, monthly and adhoc reporting of fraud reporting, OTC, AR, AP and various other metrics reporting

Other Responsibilities

- Responsible for end to end OTC, P2P and bad debts analysis reporting for the company.
- Design new reports in Power BI, excel and tableau to senior Stakeholders.
- Ensure that the financial reporting & strategies are in compliance with the standards.

Yorkshire Water (Kelda group) **Master Data Analyst - Oct 2020 – Feb 2022**

Role: Monitor, Maintain and examine master and key data of the company. Responsible for Key performance metric reporting building dashboard and visualization to senior stakeholders

Achievements

- Successful in building automated reports in SAP Web intelligence.
- UAT project - Involved as team member in testing of new accounting software SAP FIORI, reconciliation software.

Roles & Responsibilities:

- **Dashboards & reporting:** Responsible for month end activities, headcount reporting, Intercompany accounting and interpret trend analysis and create interactive dashboards to stakeholders. Collection, maintenance and reporting of financial data from Procure to pay, Account receivables reporting, record to report and bank account reconciliations.
- **Governance of data:** Monitoring financial data. Monitor the data in SAP S4 and ensure that the data is accurate and in compliance with the standards. Process key risk and control review before migrations/ transition to master data.
- **Strategies and Planning:** Collaborate with business partners to evaluate the financial analysis and guidance for strategic initiatives and automate various reports. Coordinate and update budgets and forecast, run financial models to support different budget and forecast scenarios.
- Assist with senior stakeholders for automation and streamlining of internal and corporate reporting processes. Proactively manage risk, prepare and communicate analysis to assist management in decision making.

In UK, it is a regular and common practice to take up temporary contract roles. Below 2 roles are contract roles in UK.

Lorien Resourcing Ltd Analyst -Mar 19 – Apr 20

Achievements

- Successful in setting a AWS cost report to the company which is reported to the stakeholder. Reduction in AWS cost of the company by 10 % by streamlining the usage of AWS software across the organization.
- Successful in implementing a new P2P system- from JD EDWARDS to Oracle Fusion. Worked as SPOC for new P2P system with Implementing manager and the company and conducted various UATs.

Role & Responsibilities: Responsible for record to report, Intercompany cost, Tech cost, Accounts payables and receivables streamlining and reporting, End to end purchase to pay processing, Accounts payables & receivables & reporting in JD Edwards.

RobertHalf (Contract), Analyst - Apr-18- Oct 18

worked in a Popular UK based Insurance company in Towergate Insurance and UK based IT company (Premier Farnell Ltd)

Responsibilities

- ♦ Consolidating and analyzing financial data, build reports for cost reduction and improve financial performance on highly pressurized timelines. P2P processing & reporting in JD Edwards, reconciliation of accounts.
- ♦ End to end Procure to Pay Reporting, OTC and AR reporting, Query management, Vendor management, trend analysis & reconciliation of P&L items and Balance sheet items.

TATA CONSULTANCY SERVICES- Mumbai , Accounts Executive- Mar 16 – Feb 17

Role: Responsible for MIS reporting/Financial planning and Reporting for standalone and subsidiary companies

Achievements

- Created automated headcount report for the last 3 years as quick reference documents for senior management by using advanced Excel.

Roles & Responsibilities

- **Reporting & Analysis:** Worked as a part of corporate finance team, responsible for monthly General Ledger accounting and group Reporting as per US GAAP and IFRS for standalone and its subsidiaries using different systems like SAP S4 HANA, IBM COGNOS
- **Budgeting & Forecasting:** Consolidating and analysing financial data, preparation of monthly budget and forecasting according to historical trend and monitoring the financial performance. Assembling and summarizing data to structured reports on financial status and risk. Provide creative alternatives and recommendation for cost efficiency and improve finance performance.
- **Automation & UATs:** Automation of reports by coordinating with the concerned team and implementing the new automated reports in the team and performing UAT testing for those reports.
- **Other Responsibilities:** Responsible for MIS reporting concentrating on the cost reporting including Facility management, headcount, Project report, IOU profitability and performing variance analysis, reconciliation of accounts.
- Compliance advisory services to different business units on internal controls (SOX Compliance) to meet Corporate Guidelines. Primary focal point of contact for Business to liaise with Internal Auditors and External Auditors in relation to cost reporting.

OTHER ROLES

RGN Price & Co, Mumbai ,Analyst -Jan 2013 – Feb 2016

Eclerx Services Ltd, Mumbai , Financial Analyst - Jul 2011 – Jan 2013

- Awarded Best performer twice in 2012

ACADEMIC QUALIFICATION

- ♦ Indian Institute of Management – Indore (IIM), Post graduate certificate program in Investment Banking in Nov 2022
- ♦ Dr. D.Y. Patil University, Mumbai , Master of Business Administration (MBA) in Finance
- ♦ Bachelor of Commerce (Accounting & Finance), 2009 - 86% - Birla Institute of Management- Mumbai University

KEY SKILLS

- ♦ Statistical Analysis, Financial planning & forecasting, MIS reporting, team handling, SOX compliance, JD Edwards knowledge on capital markets, record to Report, purchase to Pay (P2P), OTC, Accounts payable, Recievable, reconciliations, Accounting ERP, US GAAP , advance excel,power Pivot & Tableau.

COMPUTER SKILLS

- ♦ ERP System Experience: SAP S4 HANA, SAP BPC,IBM COGNOS
- ♦ Software Experience : Cognos for reporting, Advanced Excel, VBA,Power Bi, Tableau, Ms Office Suite, Sharepoint.

Gomathi Iyer- July 2023