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| priyanka p pawar  financial adviser and Technical Analyst | |
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| CONTACT 7030574537  pihu.1459@gmail.com  Date Of Birth: 14/04/1994 | | | PROFILE Good-performing financial advisor with 3+ years of experience. Highly skilled in client education, financial planning, and analysis. Client satisfaction score from 85% to 99% through using automation to free up more time to spend with clients. Maintained client returns 10% higher than team average. Investment advisers and overall support managing their finances, proven track record of competitive market share expansion in reaching goals. Driven and detail oriented with ability to thrive in high pressure environment. Adapt at developing key relationships and business development. | | |
| SKILLS  * **Hard skills:** Client education, generating reports, equity analysis, sales * **Soft skills:**Interpersonal skills, communication, collaboration, analytical skills * technical knowledge | | | **Work Expérience Financial Advisor (Mehta Enquîtes Ltd)**   * Executed trades, managed internal systems, and wrote financial plans for 70+ clients with over under management. * Maintained client returns 10% higher than team average. * Increased client satisfaction scores from 85% to 99% through using time-saving automation tools to spend 8 hours more per week with clients. * Increased AUM by 25% in 18 months. * Used data from Valens Research to identify undervalued investments. Raised individual investor client performance by 35%.   **Key Points**   * MArket RESEARCH, ANALYSIS, recruit & solicit clients. assets clients need and GOALS.  Achievements  * **I WAS SELECTED FOR THE BEST PERFORMER FROM MY SENIOR IN THE FIRST YEAR IT SELF** * **MANY OF MY CLIENTS HAVE APPRICOATED AND AWARDED ME FOR MY QUALITY.** * **Hike good insentives** | | |
| EDUCATIONBachelor of Science in IT 2014-2016  In Mumbai University with A Graded  Technical Skills:MS Office, Microsoft Windows and Internet Application, SAS Software Knowledge,  Project: Online Courier services (A) Grade, Oracle, c++, DBMS HSC 2011=2013  Science Stream with A Grade. Good Academic Performance | | |