**Lohitha Kurikala**

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# Professional Summary

Diligent and driven Lead Analyst with over 8 Years’ experience across variety of roles with increasing levels of responsibility in Equity settlements, Derivatives settlements, Private Equity and Retail banking. An effective communicator and team-builder with strong analytical, management and organizational skills.

# Skills

* Highly organized dedicated individual with attention to detail and excellent ability to execute on deliverables.
* Strong problem solving ability to hold clear and concise conversations with internal teams and external counter parties.
* Proficient with the principles, practices, and terminologies related to securities transactions and Retail banking.
* Enthusiastic and quick learner.
* Ability to multitask and prioritize to ensure accurate and timely completion of work.
* Good written and verbal communication skills.
* Great Team Collaborator.

# Experience

TEAM PROCESS LEAD, ACCENTURE. September’22

Client: BARCLAYS.

* Acting as SME for stock loan and Cash Equity process
* Monitoring and getting updates from team members on risky items daily.
* Helping the team members on escalating and resolving the process and access related issues.
* Training new joiners.
* Handling and resolving escalations in time.
* Ensuring team are adhering to Process Time Lines.
* Helping the team and pitching into BAU whenever required to ensure Business continuity.

Senior analyst OPERATIONS, ACCENTURE. December’19 – August’22

Client: BARCLAYS

* Ensuring the timely confirmation and Settlement of SBL and Cash Equity trades.
* Communicating effectively with various teams to investigate and resolve trade breaks.
* Reaching out to Trading Desk and Middle office in case of any discrepancies.
* Minimizing risks, like financial and reputational, by escalating on time to appropriate teams.
* Prioritizing and handling BUY-IN, RD and CSDR Fails.
* Ensuring trade settlement within time frame.

SENIOR ANALYST, bny MELLON, India. November ’18- July’19

* Collecting and Saving the Quarterly LP Capital Account statements in shared path.
* Reconciling the Accounts and Market values of LP investments on daily basis.
* Reconciling the cash flows of LP’s on daily basis.
* Entering the FX rates on daily basis in the internal applications.
* Calculating and updating the LP unfunded commitment amount in the internal applications.

Senior analyst operations, barclays India. September ’14 – April ‘15

* Confirming and Pre- matching the cash flows with counter parties on Derivative products prior to settlement date to minimize exposure and potential risk.
* Ensuring the timely settlement of cash flows as per the regulatory norms
* Analyzing and understanding the cause of exceptions after settlement date and work with related teams on resolution.
* Escalating and resolving disputes with the counterparty if any within the time frame.

associate analyst, wipro Operations. October ’12 – September ‘14

Client: UBS

* Ensuring the timely confirmation and Settlement of all Stock Borrowing and Lending trades.
* Communicating effectively with various teams to resolve prior-day trade breaks.
* Reaching out to Trading Desk in case of any discrepancies.
* Minimizing risks, like financial and reputational, by escalating on time.
* Preparing reports like Weekly Fails and SOD, which helps in Analysing day to day activity and capturing capacity.
* Maintaining good professional relationship with all counterparty to enhance business with them.
* Getting Cross trained in other processes  and Training new joiners.

management trainee, hdfc bank ltd, hyderabad, India May ’11 – MAY ‘12

* Cash Transactions like deposits,withdrawals,DD issuance, fund transfers,NEFT,RTGS transactions and has been one of the vault custodian.
* Resolving customer complaints routed to the branch from various channels like phone banking Email and written complaints received across the counter.
* Initiating outward and inward foreign remittances like FCY cash sale, FCY DD sale, Forex cards.
* Familiarity with Branch Operations/processes.
* Sales generation – CASA & Third Party Products §  Customer Service Delivery & Operations management. Sales Management.
* Managing customer centric banking operations like various customer requests(address change, mobile updation, debit card requests, statement requests, cheque book requests) forwarding customer instructions to the concerned department  & ensuring customer satisfaction by achieving delivery & service quality norms.

# Education

MBA in International Banking and Finance.

Gitam School of International Business, Vizag, India. 2009 – 2011

BTECH in Information Technology

Bharat Institute of Engineering & Technology, Hyderabad, India 2005 – 2009

# Additional Information

Career break - From April 2015 to Oct 2018.

Relocated to USA after marriage, along with husband who was on US Temporary Work Visa. Moved back to India post Visa Tenure.