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| DHARA NIKUNJ PATEL | +91 8623062500  dhara.patel9900@gmail.com |



***Summary***

Professional having 3+ Years of experience as a Power BI Developer & 6+ year as a financial data analyst. Associate Power BI Developer with expert IT involvement in MS SQL Server Database Design, Development, Integration, Reporting and Analysis. seeking a position to build winning environments that consistently add value, deliver measurable results, and enhance organizational viability and growth.



***IT SKILLS***

* Tool: - Power BI.
* Database: - SQL Server 2018
* Operating System: - Windows
* Microsoft Package: - Word, Excel, Power Point
* Microsoft Azure (including SQL servers, Azure data factory, etc.), and Azure Cost Management reporting.

***PROFESSIONAL EXPERIENCE***

**Principal Financial Group Ltd.** **2020-Present**

***Power BI Developer***

Collecting, collating, carrying out complex data analysis in support of customer & management requests. Designing solutions to solve business problems.

* Improved overall decision-making 25% by designing and developing BI reports and providing invaluable insights.
* Building Analysis Servicing reporting models
* Developing Visual Reports, dashboards & KPI’s using Power BI Desktop
* Excellent Analytical thinking for translating data into informative visuals and reports.
* Explore data in variety ways and across multiple visualizations using power BI
* Implementing row level security on data and understand application security layer models in Power BI.
* making DAX queries in Power BI Desktop
* Scheduled Automatic refresh and scheduling refresh in power BI service
* Adept in developing, publishing & scheduling Power BI reports as per business requirements
* Analyzing Data Using different SQL Quarries.
* Created workspace and manage workspace access.
* Created Bookmarks and ToolTip
* Ordering, creation, and configuration of Azure resources for new projects
* Test new versions & release for all Microsoft Azure services
* Publishing the reports on Power BI Services.

***Key Power BI Skills:***

* Using Dax for Some results.
* Data Modeling
* Raw Level Security
* Schedule refresh by Power BI Gateways
* Power Bi Service

***Project:- Retirement Plan BI***

* Loan Tracking/Loan Disbursement track: Develop report for Disbursed loan Location, Interest, Year, Month wise.
* Death claim: Death claim report for percentage, Reason, claimed by whom, Year, Month Wise
* Money Withdrawal: Withdraw Money from Retirement plan report by category wise.

**Principal Financial Group Ltd.** **2015-2020**

***Process Specialist analysis***

* Responsible for working on Different plan for managing and handling employee and employer’s contribution data.
* Investing Employee’s contribution/stock funds into selected investment plans.
* Working on processing of withdrawals data. And also track withdrawal numbers in excel sheet
* Processing taxation as per federal and state regulations. Auditing and highlighting errors requests processed by junior employees.
* Responsible for processing and repayment of loan application of employees & maintaining data as well keep updating to BI team.
* Work on loan processing requests by analyzing and determining the appropriate loan amount the participant can get on high contributions value.
* Working on Death claims which is claimed by beneficiaries and maintain data as well.
* To handle functions like correction of payout, Tax calculation of the Individual Retirement Plans.

**Syntel State Street PVT. Ltd.** **2013-2014**

***Financial Analyst***

* Creates and analyzes daily reports for prior working day on daily basis and perform Month to date (MTD) audit check to ensure the return we have loaded are accurate.
* Two codes created target which used by client and source used by as on system we loaded return for source which directly triggered in target.
* When we loaded return at application, we are run the report for particular code on the application and checking data populated on application or not.
* We get raw data from vendors like J.P Morgan, Rimes, Barclays, Iboxx etc.
* Analyzing the abilities of portfolio to generate the excess return above the bench mark.
* Complete reconciliation of cash, positions, on daily, weekly and monthly basis between ‘Custodian’ and ‘Client’ transactions and comparing the net assets value for the entire portfolio. Also pointing out any out of tolerance differences.
* Cash reconciliation is done on a daily basis to know the position of the cash balance at the end of day if any out of balance. We have to compare all entries.

***Education***

**Gujarat Technological University** 2010-2012

MBA, Finance 70 %

**Veer Narmad South Gujarat University** 2007-2010

BBA, Finance 65.67 %

**Gujarat Higher Secondary Education Board** 2007-2010

12th, Commerce 71 %

**Gujarat Secondary Education Board** 2005

10th 70.71



***Personal Details***

**Date of Birth:** 7Th July 1989

**Gender:** Female

**Marital Status:** Married

**Address:** 805, Shubh Aaugasta, Near EON-IT Park, Kharadi - 411014

**Languages:** English, Hindi & Gujarati

