

# SmartMatch 0.2 implementation

## PRIMARY OBJECTIVE

Provide suggestion of top matches to matchmakers.

## TECHNOLOGIES USED

- Google Sheets
  - Contains sample data that resembles our Postgres
  - [https://docs.google.com/a/seekpanda.com/spreadsheets/d/1\\_G-YDPJBpLBOzCMxcYSVradpXjL35SysgzZJHldI9gM/edit?usp=sharing](https://docs.google.com/a/seekpanda.com/spreadsheets/d/1_G-YDPJBpLBOzCMxcYSVradpXjL35SysgzZJHldI9gM/edit?usp=sharing)
- Sample job creation form
  - Mimics our live job creation flow
  - Note that submissions sent to this job creation form will automatically show up in the Google Sheets link provided
  - **These submissions may take up to 15 minutes to show up in Google Sheets**
  - <https://seekpanda.typeform.com/to/GhsdMR>
- Slack
  - Used to communicate the results of the match
- Github
  - To host the repo containing your source code
- AWS / Heroku
  - To deploy your app whose purpose is reading new jobs and pushing the results of the matchmaking to Slack

## SCOPE & DELIVERABLES

### *Phase 1: Data engineering*

- ☐ Review the Google Sheets doc and decide if you want to migrate it to your own database or if you want to keep the data on Google Sheets or put it on a Postgres instance
- ☐ Write a script jobs that migrates jobs data currently in job\_details into the relevant fields which are currently blank
- ☐ Write a script for pandas that migrates the price data currently in prices into the relevant fields which are currently blank

### *Phase 2: Write a script to generate sorted matches for one type of service only*

- ☐ Identify jobs having `service_type = interpreting` (in-person)
- ☐ Introduce a temporary variable called `match_percentage`
- ☐ For each job, calculate `match_percentage` (detail below) for all pandas
- ☐ Return a sorted array (in descending order of match percentage) of the `name` and `target_price` fields of the top matching pandas

### *Phase 3: Set up a webhook to push the results to Slack*

- ☐ Use the job creation form to create sample jobs, and send those to Slack
- ☐ Inform us about the top 3 matches on the `#sandbox` channel: “Hey guys! For job [www.seekpanda.com/#/jobs/jobid](http://www.seekpanda.com/#/jobs/jobid), please invite (in order) these people: `name ($target_price)`, `name ($target_price)`, `name ($target_price)`”. Pay attention to the formatting such that the result looks like (for example) “Hey guys! For job [www.seekpanda.com/#/jobs/653](http://www.seekpanda.com/#/jobs/653), please invite (in order) these people: Rachel Huang (\$250), Skye Wu (\$125), Kate Xiao (\$90)”

### Match percentage

|   | Component            | Definition  | Possible values   |
|---|----------------------|---|---|
| 1 | location_match       | Boolean variable to see if locations match (if <code>jobs.location = pandas.basecity</code> ) | 1 if TRUE<br>0 if FALSE   |
| 2 | industry_weight      | How much does a customer care about industry?   | 0.8 if <code>jobs.industry_depth = "Critical"</code> .<br>Being able to understand terminology is a major determinant of success”<br>0.5 if “Important. I’m willing to tolerate some amount of unfamiliarity.”<br>0.3 for all other cases |
| 3 | industry_performance | How well does this panda know an industry?  | 1 if <code>jobs.industry</code> appears in <code>pandas.specialities</code><br>0.5 if <code>jobs.industry</code> appears in <code>pandas.capabilities</code><br>0.1 for all other cases   |

`match_percentage = industry_weight * industry_performance * location_match`

### Slack webhook

Webhook URL: <https://hooks.slack.com/services/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>

*This will automatically post to a channel called `#sandbox` in SeekPanda’s Slack*