

Edward Kerr

EDUCATION

University of Oxford MSc Financial Economics	Oxford 2017 – 2018
University College London BSc Economics: First Class Honours and Dean's List (top 5%)	London 2014 – 2017
Grammar School at Leeds A2: Mathematics A*, Economics A*, Geography A*	Leeds 2012 – 2014

WORK EXPERIENCE

Montagu Private Equity LLP <i>Investment Manager</i>	London Jul-21 – Present
<ul style="list-style-type: none">Member of the UK investment team, responsible for origination, deal execution and portfolio company support, with a focus on software, data and capital markets technology businessesBuilt differentiated relationships with managers, industry experts and advisers – independently originating numerous opportunities, from several first-time management meetings to an offer being made for a listed companyStrong commerciality, having evaluated 100s of businesses against our investment criteria and led the commercial, financial, tax and technology due diligence workstreams for 2-3 transactions per yearFrequent interaction with management teams, having developed a warm and open style for asking probing, well informed and pertinent questionsHoned technical skills with detailed LBO modelling and financial analysisTransaction experience includes the acquisition of Tyber LLC, EPFR, Waystone's acquisition of LFS, Janes' acquisition of RWR, as well as final round bids for EquiLend, Pirum, SAI360 and S&P Engineering SolutionsSupport two companies: ISI Markets and FPL, with regular dialogue on business strategy, valuation, management incentives, budgeting and exit planning, alongside active contribution in monthly board meetingsSelected to spend six months in New York to help establish our newly opened office, organised a training day in Paris, centralised the management of internal tools/resources and promoted early, on a mid-year cycle	
Morgan Stanley Investment Banking <i>Associate</i>	London Jul-18 – May-21
<ul style="list-style-type: none">Highly ranked Associate in the UK & Ireland Team, promoted after two years as AnalystStrong technical skills, inquisitive mindset and experienced in presenting complex analysis clearly to clientsValued team member, selected to mentor the new analysts and organise a 'teach-in' seriesExtensive live deal experience, including:<ul style="list-style-type: none">Aston Martin's placing and subsequent rights issue, raising £550mSale of ReAssure to Phoenix Group for £3.2BnIAG's €2.7Bn capital raise£1.6Bn IPO of TrainlineEvaluating Government support for a potential £1.5Bn bailout of Virgin Atlantic	
Rothschild Investment Banking <i>Summer Analyst</i>	Leeds Jul-16 – Sep-16
<ul style="list-style-type: none">Company valuation analysis, critically evaluated in the context of operational performance and industry trendsIn-depth research, learning nuances of investigative data collection despite limited reporting, such as piecing together the ownership structure of an overseas network of holding companiesMet with clients and attended several corporate events that reinforced the importance of relationships	

SKILLS & INTERESTS

- Ultra runner (participating in several 80-100km trail races) and triathlons (Ironman 70.3 distance)
- Coached tennis, represented UCL and Queen's College at football and currently learning Krav Maga
- Self-taught the fundamentals of coding and working on a project using Python, JavaScript, SQL, CSS & HTML
- Creative with strong presentation / artistic skills