

Edward Kerr

EDUCATION

University of Oxford	Oxford
MSc Financial Economics	2017 – 2018
University College London	London
BSc Economics: First Class Honours and Dean's List (top 5%)	2014 – 2017
Grammar School at Leeds	Leeds
A2: Mathematics A*, Economics A*, Geography A*	2012 – 2014

WORK EXPERIENCE

Montagu Private Equity LLP	London
<i>Investment Manager</i>	Jul-21 – Present
<ul style="list-style-type: none">Member of the UK investment team, responsible for origination, deal execution and portfolio company supportIndependently originated numerous opportunities, with outcomes ranging from several first-time meetings with Management to an offer being made for a listed companyTransaction experience includes ISI's acquisition of EPFR (\$200m EV) and Waystone's acquisition of Link Fund Solutions (£140m EV), as well as final round bids for EquiLend, Pirum, SAI360 and S&P Engineering SolutionsCurrently in three weeks exclusivity for a US healthcare business and last 4 bidder for a data carveout from NIQSupport on ISI Markets (\$60m EBITDA data business) and FPL (UK's third largest funeral provider) with regular dialogue on strategy, valuation and exit planning, alongside active contribution in monthly board meetingsSelected to spend six months in New York to help establish our newly opened office, organised a training day in Paris, centralised the management of internal tools/resources and promoted early, on a mid-year cycle	
Morgan Stanley Investment Banking	London
<i>Associate</i>	Jul-18 – May-21
<ul style="list-style-type: none">Highly ranked Associate in the UK & Ireland Team, promoted after two years as AnalystStrong technical skills, inquisitive mindset and experienced in presenting complex analysis clearly to clientsValued team member, selected to mentor the new analysts and organise a 'teach-in' seriesExtensive live deal experience, including:<ul style="list-style-type: none">Aston Martin's placing and subsequent rights issue, raising £550mSale of ReAssure to Phoenix Group for £3.2BnIAG's €2.7Bn capital raise£1.6Bn IPO of TrainlineEvaluating Government support for a potential £1.5Bn bailout of Virgin Atlantic	
Rothschild Investment Banking	Leeds
<i>Summer Analyst</i>	Jul-16 – Sep-16
<ul style="list-style-type: none">Company valuation analysis, critically evaluated in the context of operational performance and industry trendsIn-depth research, learning nuances of investigative data collection despite limited reporting, such as piecing together the ownership structure of an overseas network of holding companiesMet with clients and attended several corporate events that reinforced the importance of relationships	

SKILLS & INTERESTS

- Ultra runner (participating in several 80km and 100km trail races) and triathlons (Ironman 70.3 distance)
- Coached tennis, represented UCL and Queen's College at football and currently learning Krav Maga
- Self-taught the fundamentals of coding and working on a project using Python, JavaScript, SQL, CSS & HTML
- Creative with strong presentation / artistic skills