

InterSystems IRIS Basics: Connecting an IDE

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InterSystems IRIS Basics: Connecting an IDE

This document tells you how to quickly connect your integrated development environment (IDE) for ObjectScript, Java, .NET, Python, or JavaScript/Node.js to an instance of InterSystems IRIS® and verify that you have successfully connected, using template files downloaded from GitHub.

In addition, the next two sections cover the following:

- Deploying InterSystems IRIS
 - Lists the options for deploying both licensed and free evaluation instances of InterSystems IRIS. If you do not yet have an instance to work with, review this section.
- InterSystems IRIS connection information

Details the information you need to connect an IDE to a licensed or free InterSystems IRIS instance, and to interact with it in other ways, and explains get the information for your instance. Review the section covering the type of instance you are working with, regardless of which IDE you want to connect to InterSystems IRIS.

1 Deploying InterSystems IRIS

This section covers both licensed instances and free evaluation instances.

1.1 Deploying Licensed Instances

If you have purchased one or more licenses from InterSystems, you can deploy a licensed InterSystems IRIS instance using one of these methods:

- InterSystems Cloud Manager
- an InterSystems IRIS container image
- the InterSystems Kubernetes Operator
- an InterSystems IRIS installation kit

1.1.1 InterSystems Cloud Manager

InterSystems Cloud Manager (ICM) is the InterSystems IRIS end-to-end provisioning and deployment solution. Using ICM, you can provision infrastructure and deploy containerized services on public cloud platforms such as Google Cloud Platform, Amazon Web Services, and Microsoft Azure, or in your private VMware vSphere cloud. and you can also deploy services on existing virtual or hardware systems. You can deploy your custom and third-party containers alongside those from InterSystems, and ICM can also install from an InterSystems IRIS installation kit.

For detailed ICM documentation, see the *InterSystems Cloud Manager Guide*. You can try out ICM using *First Look: InterSystems Cloud Manager*. For information on how to obtain and deploy the ICM image, see Launch ICM in the *Inter-Systems Cloud Manager Guide*.

1.1.2 InterSystems IRIS Container Image

Docker images from InterSystems let you use your own tools and methods to deploy InterSystems IRIS in containers on Linux hosts — cloud, virtual, or physical. Persistent storage of instance-specific data makes containerized InterSystems IRIS easy to upgrade, so you can always move your existing configurations to the latest version of InterSystems IRIS with little trouble and minimal downtime.

For a detailed guide to using InterSystems IRIS images, see *Running InterSystems Products in Containers*. For a hands-on experience with InterSystems IRIS images and container, try *First Look: InterSystems Products in Containers*. For information on how to obtain an InterSystems IRIS image, see Downloading the InterSystems IRIS Image in *Running InterSystems Products in Containers*.

You can provision a BYOL (bring your own license) cloud node with an InterSystems IRIS container image and Docker installed on the Google Cloud Platform, Microsoft Azure, or Amazon Web Services public cloud platforms, then add your license and run an InterSystems IRIS container from the image as described in *Running InterSystems Products in Containers* or *First Look: InterSystems Products in Containers*. For more information, see Deploy InterSystems IRIS BYOL on a Cloud Node in *Deploy and Explore InterSystems IRIS*. (You can also use these documents with a free InterSystems IRIS Community Edition image.)

1.1.3 InterSystems Kubernetes Operator

The InterSystems Kubernetes Operator (IKO) extends the open-source Kubernetes API with a custom resource representing an InterSystems IRIS sharded cluster. This resource can be deployed on any Kubernetes platform on which the IKO is installed, letting you take advantage of Kubernetes for automated deployment, scaling, and management of your containerized sharded cluster-based application. For information about using the IKO, see Using the InterSystems Kubernetes Operator.

1.1.4 InterSystems IRIS Installation Kit

You can install and license a development instance of InterSystems IRIS on your local machine or on another on your network by obtaining the latest installation kit for your platform from the InterSystems Worldwide Response Center (WRC) download area. For basic installation instructions, see *InterSystems IRIS Basics: Installation*; for detailed information, see the *Installation Guide*.

1.2 Deploying Free Evaluation Instances

If you are not yet an InterSystems IRIS user, you can explore its many features and try it out with your preferred languages and tools and your own code by deploying a free evaluation instance. There are several options for doing this:

- Deploy an instance of InterSystems IRIS Community Edition in the cloud or on your own system.
- Launch an InterSystems Learning Labs instance on the web.

1.2.1 InterSystems IRIS Community Edition

InterSystems IRIS Community Edition comes with a free built-in 13-month license (and some functionality restrictions). You can deploy Community Edition in two ways:

- Provision a cloud node hosting a running Community Edition container on the Google Cloud Platform, Microsoft Azure, or Amazon Web Services public cloud platforms.
- Pull the Community Edition image from the InterSystems Container Registry (ICR) or the Docker Store and use it to deploy a container on the system of your choice.

For instructions for deploying and using InterSystems IRIS Community Edition in the cloud or on your own system, see *Deploy and Explore InterSystems IRIS*.

1.2.2 InterSystems Learning Labs

The InterSystems Learning Labs web page lets you quickly and easily launch a lab instance of InterSystems IRIS for training, development, and testing, with a free 30-day license. Your InterSystems Learning Labs instance includes an integrated IDE and plenty of samples to work with, and you can connect your own IDE.

To launch an InterSystems Learning Labs instance, you must be logged into learning.intersystems.com; you can easily create an account if you do not have one. (Like Community Edition, the Learning Labs instance has some functionality restrictions.)

2 InterSystems IRIS Connection Information

To connect an IDE to an InterSystems IRIS instance, you first need to select the instance, then determine the needed connection information, as follows:

- Host identifier: the IP address or hostname of the instance's host.
- Superserver and web server port numbers for the instance.
- Valid credentials for the instance.
- The name of an existing namespace on the instance.

It is also helpful to know the URL of the instance's web-based Management Portal, and how to open the InterSystems Terminal on the instance, which requires the instance's name.

How you determine this information depends on how you deployed the instance you are working with, as follows:

- InterSystems Cloud Manager
- InterSystems IRIS in a Container
- InterSystems IRIS Installation Kit
- InterSystems IRIS Community Edition
- InterSystems Learning Labs

2.1 InterSystems Cloud Manager

For InterSystems IRIS instances in containers deployed by ICM, the host identifier is the IP address or hostname of the provisioned or existing node the container is deployed on. You can always review the hostnames and IP addresses of the nodes in your deployment using the **icm inventory** command.

The default superserver and web server port numbers are 1972 and 52773, respectively; you can specify different numbers by including the SuperServerPort and WebServerPort properties in the defaults.json file. The Management Portal URL portal incorporates the host identifier and the web server port, for example http://40.122.36.160:52773/csp/sys/UtilHome.csp. The credentials for an IDE connection or the Management Portal are one of the predefined user accounts and the default password you set when deploying services on your infrastructure with the **icm run** command, or an account and password you have previously added to the instance.

To open the Terminal for an instance deployed by ICM, you can use the **icm session** command with the **-interactive** option and the **-machine** option specifying the node hosting the instance; no authentication is required.

You can always connect your IDE to the **USER** namespace that exists in all InterSystems IRIS instances, but if you used the **Namespace** property in the definitions son file or the **-namespace** option when deploying to specify a different default

execution namespace, you may want to connect to that instead. You can also connect to a different namespace you previously created using the Management Portal.

2.2 InterSystems IRIS in a Container

For an InterSystems IRIS instance in a container deployed by you from an InterSystems image (including on a BYOL cloud node), the host identifier is the IP address or hostname of the system the container is running on.

The superserver and web server port numbers depend on how you publish the instance's ports when you create and start the container with the **docker run** command; for more information, see Running InterSystems IRIS Containers in Running InterSystems Products in Containers. As an example, if you publish the instance's web server port (always 52773) as 52773 (as described in the cited section) and your browser is running on the same system as the container, the Management Portal URL is http://ocalhost:52773/csp/sys/UtilHome.csp. The credentials for an IDE connection or the Management Portal are one of the predefined user accounts and the default password you set when creating the container (see Authentication and Passwords in Running InterSystems Products in Containers), or an account and password you have previously added to the instance

To open the Terminal for an instance in a container, you can use the **docker exec** command to run the **iris terminal** command within the container, and you can also use **docker exec** to open a shell within the container and run **iris terminal** from that; for examples, see Interacting Using the InterSystems Terminal in *Deploy and Explore InterSystems IRIS*. To use the **iris terminal** command you need the instance name, which in any container from InterSystems is always IRIS. As described in Ownership and Directories in *Running InterSystems Products in Containers*, commands issued from outside an InterSystems IRIS container using **docker exec** are executed inside the container as **irisowner** and do not require authentication, so you do not need to log into the Terminal.

You can always connect your IDE to the **USER** namespace that exists in all InterSystems IRIS instances, but you can also connect to a different namespace you previously created using the Management Portal.

2.3 InterSystems IRIS Installation Kit

For an InterSystems IRIS instance installed from a kit, the host identifier is the hostname or IP address of the system the instance is running on; you can use **localhost** if it is installed locally.

InterSystems IRIS installation sets the superserver and web server port numbers to 1972 and 52773 by default. However, if you have more than one instance of InterSystems IRIS installed on asystem, the superserver and web server ports of the instances vary; to display the port numbers for all of the instances, you can use the iris list command on the operating system command line.

On a Windows system, you can open the Management Portal by clicking the InterSystems IRIS icon in the system tray and selecting **Management Portal**. On all systems, you can use the URL http://host:webserverport/csp/sys/UtilHome.csp, where host is the host identifier and port is the web server port number, for example http://localhost:52773/csp/sys/UtilHome.csp.

To open the Terminal for an installed instance:

- On Windows systems, you can select the Terminal option on the InterSystems IRIS launcher menu.
- On all systems, you can use the iris terminal command on the operating system command line, with the instance name
 as an argument. The instance name is set when you install the instance and cannot be changed; you can use the iris
 list command to display it.

The credentials for all purposes are one of the predefined user accounts and the default password **SYS** (you are prompted to immediately change the password for the account after doing this), or an account and password you have previously added to the instance.

You can always connect your IDE to the **USER** namespace that exists in all InterSystems IRIS instances, but you can also connect to a different namespace you previously created using the Management Portal.

2.4 InterSystems IRIS Community Edition

You can deploy Community Edition in one of two ways:

- When you provision a cloud node hosting a running InterSystems IRIS Community Edition container on a public cloud platform, the IP address (host identifier) of the cloud node, the instance's superserver and web server port numbers (always 1972 and 52773, respectively), and the Management Portal URL for the instance are displayed when you first connect to the node using SSH, and can be displayed at any time by entering iris info on the Linux command line. The portal URL incorporates the IP address and the web server port, for example http://40.122.36.160:52773/csp/sys/UtilHome.csp.
- When you pull the Community Edition image from the InterSystems Container Registry or the Docker Store and deploy an InterSystems IRIS Community Edition container on a system of your choice, the host identifier is the IP address or hostname of the system the container is running on. The superserver and web server port numbers depend on how you publish the instance's ports when you create and start the container with the docker run command, as described in Deploying InterSystems IRIS Community Edition on Your Own System in Deploy and Explore InterSystems IRIS. As an example, if you publish the instance's web server port (always 52773) as 52773 (as described in the cited section) and your browser is running on the same system as the container, the Management Portal URL is http://localhost:52773/csp/sys/UtilHome.csp.

To information about opening the Terminal for any Community Edition instance, see Interacting Using InterSystems Terminal in *Deploy and Explore InterSystems IRIS*.

The credentials for an IDE connection and the Management Portal are one of the predefined user accounts and either the new default password you provided when changing the password on first connecting to the cloud node (see Change the Default Passwords in *Deploy and Explore InterSystems IRIS*) or the default password SYS, if you are on your own system or logging into the cloud instance without having connected to the node first. When you use SYS, you are prompted to immediately change the password for the account you are using. You can also use an account you previously created on the instance.

You can always connect your IDE to the **USER** namespace that exists in all InterSystems IRIS instances, but you can also connect to a different namespace you previously created using the Management Portal.

2.5 InterSystems Learning Labs

All connections to the containerized InterSystems IRIS instance that is part of your InterSystems Learning Labs configuration are set up during the Learning Labs launch, and all the connection information you need is displayed on the launch page, as follows:

- The URL for the integrated IDE.
- A set of credentials for all purposes.
- The Management Portal URL.
- The web server port number (always 80).
- Under External Connections, the server's IP address and the superserver port number (labeled InterSystems IP and InterSystems Port); you can use these to connect an IDE such as InterSystems Studio or Visual Studio Code with the ObjectScript extension to the instance.

A Terminal option is available on the **InterSystems** menu in the integrated IDE (as is a **Management Portal** option), so you don't need to keep track of the instance name.

3 ObjectScript IDEs

This section covers the IDEs you can use to develop ObjectScript code on an InterSystems IRIS instance: Visual Studio Code (VS Code) with the ObjectScript extension, and Studio.

3.1 Visual Studio Code

Visual Studio Code (VS Code) is a free source code editor made by Microsoft for Windows, Linux, and macOS. While it can be used out of the box as a .NET, Python, or JavaScript IDE with InterSystems IRIS, available extensions enable you to use VS Code to develop code in ObjectScript, which is stored and versioned on the client system and compiled, run, and debugged on an InterSystems IRIS server. Information about installing the extensions, connecting to one or more InterSystems IRIS instances, and using VS Code for ObjectScript is available at https://intersystems-community.github.io/vscode-objectscript/. VS Code can connect to any InterSystems IRIS instance regardless of the platform the instance is running on, using the DNS name or IP address of the host, the name of the instance, and the instance's superserver port number, which is 1972 by default (but may be different is more than one instance is installed on the system).

3.2 Studio

InterSystems IRIS application developers can also the Studio IDE, a client application running on Windows systems; see *Using Studio* for detailed information. Studio can connect to any InterSystems IRIS instance regardless of the platform the instance is running on, using the DNS name or IP address of the host, the name of the instance, and the instance's superserver port number, which is 1972 by default (but may be different is more than one instance is installed on the system).

4 Java IDEs

This section provides connection instructions for Eclipse, IntelliJ, and NetBeans, which you can use to develop Java code that interacts with InterSystems IRIS using the InterSystems Native API, JDBC, and the Java Gateway.

4.1 Eclipse

To connect Eclipse to InterSystems IRIS, use the following steps. (Click **Next** to advance to the next panel of each dialog as needed.)

First, import the sample package,

- Select File > Import > Git > Projects from Git.
- Choose Clone URI. Copy and paste https://github.com/intersystems/Samples-java-helloworld into the URI field.
- 3. Select the master branch, configure local storage, then choose Import existing Eclipse projects.
- Confirm the import by clicking Finish.

Next, update the sample code and run it.

- Open samples-java-helloworld > src > main.java.com.intersystems.samples > HelloWorld.java and make the following changes:
 - a. Change the package declaration at the top to package main.java.com.intersystems.samples;.
 - b. Configure the username, password, IP address, and port for your instance (see InterSystems IRIS Connection Information) in the variable declarations at the top of the main method. These values are used to construct the

InterSystems JDBC connection string, in the form jdbc:IRIS://ipAddress:superserverPort/namespace, for example jdbc:IRIS://12.345.678.910:1972/USER.

- 2. Run the code by selecting Run > Run.
- 3. The **Console** tab displays the message Hello World! You have successfully connected to InterSystems IRIS via JDBC.

If you are not successful, confirm that the Java execution environment is set properly by doing the following:

- Right-click the samples-java-helloworld project in the Package Explorer pane and choose Build Path > Configure Build
 Path....
- 2. On the Libraries tab, choose Add Library > JRE System Library > Execution environment > and choose an execution environment, such as JRE-1.1 (jre 1.8.0_172). Click Finish and then Apply and Close.

4.2 IntelliJ

To connect IntelliJ to InterSystems IRIS, use the following steps. (Click **Next** to advance to the next panel of each dialog as needed.)

First, create the sample project.

- 1. Select VCS > Checkout from Version Control > Git.
- 2. On the Clone Repository dialog,
 - a. Copy and paste https://github.com/intersystems/Samples-java-helloworld into the Clone URI field.
 - b. For the **Directory** field, enter the path to the location where you want the local GitHub repository created.
- 3. Click **Clone**, then choose **Yes** in the popup to create a project based on this source.

Next, update the sample code and run it.

- Open src/main/java.com.intersystems.samples.helloworld.java and configure the username, password, IP address, and
 port for your instance (see InterSystems IRIS Connection Information) in the variable declarations at the top of the
 main method. These values are used to construct the InterSystems JDBC connection string, in the form
 jdbc:IRIS://ipAddress:superserverPort/namespace, for example jdbc:IRIS://12.345.678.910:1972/USER.
- 2. In the Project pane, right-click HelloWorld.java and choose Run 'HelloWorld.main()'.
- 3. The **Output** pane displays the message Hello World! You have successfully connected to InterSystems IRIS via JDBC.

If you are not successful, confirm that the Java execution environment is set properly by doing the following:

- 1. Choose Build Path > Build Project.
- 2. Edit the configuration and add a new application configuration, selecting **com.intersystems.samples.HelloWorld** for the main class.
- 3. If the error Error: java: invalid source release: 9 is displayed, change the project SDK and project language level to 1.8 in the following locations:
 - File > Project Structure > Project Settings
 - File > Project Structure > Module Settings > Sources: Language Level tab
 - File > Project Structure > Module Settings > Dependencies: Module SDK tab

4.3 NetBeans

To connect NetBeans to InterSystems IRIS, use the following steps. (Click **Next** to advance to the next panel of each dialog as needed.)

First, create the sample project.

- 1. Select Team > Git > Clone.
- 2. Copy and paste https://github.com/intersystems/Samples-java-helloworld into the Repository URL field.
- 3. Select **Master** as the branch to be fetched, choose the location where you want the local GitHub repository to be created, and click **Finish**.

Next, update the sample code and run it.

- Open HelloWorld.java and configure the username, password, IP address, and port for your instance (see InterSystems IRIS Connection Information) in the variable declarations at the top of the main method. These values are used to construct the InterSystems JDBC connection string, in the form jdbc:IRIS://ipAddress:superserverPort/namespace, for example jdbc:IRIS://12.345.678.910:1972/USER.
- 2. In the **Project** pane, open the Dependencies folder, then right-click **intersystems-jdbc-3.0.0.jar** and choose **Manually install artifact**. Navigate to the folder you recently cloned, select **intersystems-jdbc-3.0.0.jar**, and click **Install Locally**.
- 3. In the Project pane, right-click HelloWorld.java and choose Run File.
- 4. The **Output** pane displays the message Hello World! You have successfully connected to InterSystems IRIS via JDBC.

5.NET IDEs

This section provides connection instructions for Microsoft's Visual Studio and Visual Studio Code, which you can use to develop .NET code that interacts with InterSystems IRIS through the InterSystems Native API, the ADO.NET Managed Provider for .NET, InterSystems XEP, and the .NET Gateway.

5.1 Visual Studio

To connect Visual Studio to InterSystems IRIS, use the following steps. (Log into GitHub if necessary.)

First, create the sample solution.

- Select View > Team Explorer.
- 2. In the Team Explorer Connect pane, select **Local Git Repositories > Clone**, copy and paste https://github.com/intersystems/Samples-dotnet-helloworld into the URL box, and click **Clone**.

Next, update the sample code and run it.

- 1. Double-click HelloWorld.sln to see the files in the solution, then open helloworld.cs.
- 2. Configure the username, password, IP address, and port for your instance (see InterSystems IRIS Connection Information) using the variable declarations,
- 3. Press the F5 key to run the program.

4. A command window displays the message Hello World! You have successfully connected to InterSystems IRIS. Press any key to continue.

5.2 Visual Studio Code

With the ObjectScript extension, Visual Studio Code can be used to develop ObjectScript Code on InterSystems IRIS; see ObjectScript IDEs.

To connect Visual Studio Code to InterSystems IRIS, use the following steps. (Log into GitHub if necessary.)

- 1. In your web browser, download or clone https://github.com/intersystems/Samples-dotnet-helloworld.
- 2. In Visual Studio Code, use File > Open Folder to open the folder you recently downloaded or cloned from GitHub.
- 3. Expand samples-dotnet-helloworld and select helloworld.cs.
- 4. Configure the username, password, IP address, and port for your instance (see InterSystems IRIS Connection Information) using the variable declarations.
- 5. Use View > Terminal to open the terminal and execute the following commands:

```
csc /reference:InterSystems.Data.IRISClient.dll helloworld.cs
.\helloworld.exe
```

6. The Output pane displays the message Hello World! You have successfully connected to InterSystems IRIS. Press any key to continue.

6 Python IDEs

This section provides instructions for connecting your favorite Python-focused IDE, such as Visual Studio Code, PyCharm, Spyder, IDLE/IdleX, or Vim to InterSystems IRIS. When you have connected using the following steps (log into GitHub if necessary). you can explore the InterSystems IRIS Native API for Python using First Look: InterSystems IRIS Native API for Python.

- 1. In your web browser, download or clone https://github.com/intersystems/Samples-python-helloworld.
- In your IDE, open the folder you recently downloaded or cloned from GitHub, then open hello_world.py.
- 3. Configure the username, password, IP address, and port for your instance (see InterSystems IRIS Connection Information) using the variable declarations.
- 4. In the Terminal of your IDE, do the following:
 - a. Install the InterSystems Native API for Python using one of the following commands:
 - Microsoft Windows:
 - pip install wheel\irisnative-1.0.0-cp34.cp35.cp36.cp37-none-win_amd64.whl
 - UNIX®/Linux:
 - pip install wheel/irisnative-1.0.0-cp34-abi3-linux_x86_64.whl
 - Apple macOS:
 - pip install wheel/irisnative-1.0.0-cp34-abi3-macosx_10_13_x86_64.macosx_10_14_x86_64.whl
 - b. Run the code with the command python hello_world.py.

5. The Output pane displays the message Hello World! You have successfully connected to InterSystems IRIS.

Note: The Python code sample and supporting wheel files are designed for Python 3 because Python 2 will retire in 2020; Python 2 versions are available from InterSystems Learning Services.

7 Javascript IDEs

This section provides instructions for connecting your favorite IDE for JavaScript and Node.js, such as Visual Studio Code, Vim, or Webstorm, to InterSystems IRIS. When you have connected using the following steps (log into GitHub if necessary). you can explore the InterSystems IRIS Native API for Node.js using First Look: InterSystems IRIS Native API for Node.js.

- 1. In your web browser, download or clone https://github.com/intersystems/Samples-nodejs-helloworld.
- In your IDE, open the folder you recently downloaded or cloned from GitHub, then open hello_world.js.
- 3. Configure the username, password, IP address, and port for your instance (see InterSystems IRIS Connection Information) using the variable declarations.
- 4. In the Terminal of your IDE, do the following:
 - a. Install the InterSystems Native API for Node.js with the command npm install --save intersystems-iris-native.
 - b. Run the code with the command node hello_world.js.
- 5. The Output pane displays the message Hello World! You have successfully connected to InterSystems IRIS.