

1. First Things First
2. My Beliefs and Values
3. My Family
4. Pivotal Experiences in My Life
5. Guidance for Stewardship
6. My Legacy
7. Closing Thoughts
8. Tone & Voice Questionnaire

Any prompt/question can be skipped.

1. First Things First

Prompt 1.1: Who is this letter to?

My Loved Ones

My Family and Future Generations

My Beautiful Wife

My Loving Husband

My Children and their Children

Enter Specific Names or Text

Prompt 1.2: I am creating this Legacy Letter in order to:

pass along my values and beliefs.

ensure my family knows my wishes.

share my life lessons and experiences.

leave a meaningful legacy.

share with you my values.

express my love and my hopes for the future.

explain why I distributed my estate the way that I did, and provide guidance on how I think you can make the most of it.

share the wisdom I've gathered, my dreams for what lies ahead, and most importantly, my love for each of you.

ensure that my intentions and priorities are understood and honored.

finally say the things I wasn't able to say to you directly.

Say it in your own words here, up to 140 characters.

Prompt 1.3: Please share this Legacy Letter with anyone mentioned in it and:

with my immediate family only.

with my extended family.

with my closest friends.

with any of my family and friends.

with future generations of my family.

as a post on my Facebook Page.

enter Specific Names or Text.

2. My Values

Prompt 2.1: I fundamentally believe:

that kindness always matters.

that honesty is the best policy.

that family is everything.

in the Golden Rule, do unto others as they would do unto you.

that our faith is God comes first.

that people are inherently good.

that I am a lifelong student.

that everything happens for a reason.

being is much more important than having.

love conquers all.

that I am the architect of my life.

that there is a God and that Jesus Christ is his son and our savior.

that there is one God, who is singular, eternal, and the source of all creation.

that there is one God, Allah, and that Muhammad is his final prophet.

that there is something greater than us out there.

that as Americans, we should be productive.

Enter Text up to 140 characters

Prompt 2.2: Looking back on my life, and who I am today, I believe that I am: Select up to four values that describe you best

| | | |
|-------------|--------------|---------------|
| Reliable | Respectful | Steady |
| Responsible | Cooperative | Accountable |
| Hardworking | Honest | Thoughtful |
| Disciplined | Direct | Observant |
| Organized | Logical | Humorous |
| Resourceful | Fair | Attentive |
| Punctual | Humble | Constructive |
| Efficient | Balanced | Respectful |
| Diligent | Dependable | Tactful |
| Patient | Ethical | Consistent |
| Frugal | Strategic | Grounded |
| Methodical | Modest | Generous |
| Persistent | Clear-minded | Loving |
| Practical | Level-headed | Consistent |
| Productive | Analytical | Light-Hearted |
| Focused | Adaptable | Generous |
| Careful | Systematic | Inclusive |
| Accurate | Rational | Empathetic |
| Thorough | Intentional | Caring |

| | | |
|------------------|--------------|----------------------|
| Supportive | Responsible | Patient |
| Helpful | Kind-hearted | Encouraging |
| Engaged | Welcoming | Creative |
| Charitable | Connected | A Team Player |
| Service-oriented | Trustworthy | Socially Responsible |
| Respectful | Approachable | Careful |
| Collaborative | Admired | Insert Your Own |
| Fair-minded | Open-minded | |
| Neighborly | Unified | |
| Compassionate | Peaceful | |
| Involved | Diplomatic | |

Prompt 2.3: When others describe me, I've heard them tell me or others that I am:

| | | |
|-------------|---------------|------------------|
| Reliable | Dependable | Inclusive |
| Responsible | Ethical | Empathetic |
| Hardworking | Strategic | Caring |
| Disciplined | Modest | Supportive |
| Organized | Clear-minded | Helpful |
| Resourceful | Level-headed | Engaged |
| Punctual | Analytical | Charitable |
| Efficient | Adaptable | Service-oriented |
| Diligent | Systematic | Respectful |
| Patient | Rational | Collaborative |
| Frugal | Intentional | Fair-minded |
| Methodical | Steady | Neighborly |
| Persistent | Accountable | Compassionate |
| Practical | Thoughtful | Involved |
| Productive | Observant | Responsible |
| Focused | Humorous | Kind-hearted |
| Careful | Attentive | Welcoming |
| Accurate | Constructive | Connected |
| Thorough | Respectful | Trustworthy |
| Respectful | Tactful | Approachable |
| Cooperative | Consistent | Admired |
| Honest | Grounded | Open-minded |
| Direct | Generous | Unified |
| Logical | Loving | Peaceful |
| Fair | Consistent | Diplomatic |
| Humble | Light-Hearted | Patient |
| Balanced | Generous | Encouraging |

Creative
A Team Player

Socially Responsible

Careful
Insert Your Own

Prompt 2.4: Favorite stories (voice to text)

Stories untold tend to fade. Let's capture one now, while it's still vivid.

This moment is the youngest you'll ever be again. What story do you want remembered? You don't need to write a novel. Just respond like you're talking to someone you love.

Answer the first two that resonate with you.

- *What's a story you've noticed you repeat a lot?*
- *What did Sunday mornings smell like when you were growing up?*
- *What's the best financial decision you ever made?*
- *What song instantly takes you back to your childhood?*
- *One thing I've always wanted you to know about me is...*
- *What was the kitchen like in the house where you spent most of your childhood?*
- *What's a tradition you hope your family never forgets?*
- *What advice would you give someone starting their first job?*
- *People always ask me how I got rich, and here's the real answer...*
- *Have you ever been in a fist fight? What did you learn?*
- *What do you remember about your first paycheck?*
- *Who is the first person you called after the birth of your child?*
- *Tell me about your first big win — in life, business, or love.*

Story 1: Text field with No character limit. And Voice-to-text record option.

Story 2: Text field with No character limit. And Voice-to-text record option.

Prompt 2.5: Which of these speak to you?

Kindness: Treat people gently; everyone is fighting unseen battles.

Gratitude: Be thankful for the small, everyday moments.

Patience: Good things—and understanding—take time.

Simplicity: Happiness doesn't come from having more things.

Humility: No one knows everything; keep learning.

Faith: Belief in something larger—spirituality, God, or purpose—guides life.

Integrity: Always try to do what's right, even if it's hard.

Honesty: Speak truthfully, with compassion.

Family bonds: Relationships with family are treasures worth nurturing.

Forgiveness: Holding onto resentment weighs you down.

Loyalty: Stand by those you love.

Service: Give back; help your community and others in need.

Perseverance: Keep going, even when life gets hard.

Respect: Treat all people with dignity, regardless of differences.

Contentment: Appreciate what you have rather than longing for what you don't.

Frugality: Save and spend wisely; waste nothing.

Joy: Find moments of laughter and delight daily.

Responsibility: Own your actions and their consequences.

Empathy: Understand others' feelings and perspectives.

Resilience: Life has storms; you can weather them and heal.

Generosity: Share your blessings—time, resources, love.

Wisdom: Learn from mistakes, and help others avoid them.

Hard work: A strong work ethic builds character and opportunities.

Hope: Believe in brighter days ahead.

Trustworthiness: Be someone others can rely on.

Tolerance: Embrace differences; the world is richer for them.

Open-mindedness: Don't stop growing or considering new ideas.

Peace: Avoid unnecessary conflict; seek harmony.

Love: Above all, love deeply and express it freely.

3. My Family

Prompt 3.1: Family is important to me because

it provided a foundation for identity, belonging, emotional support, and well-being.

it felt like home, wherever we were.

it gave us all security, love, and guidance.

it shaped our values, beliefs, and behaviors, for generations.

it made me feel belonging and connection to something larger than myself.

it offered a safe space for emotional expression and support.

it provided unconditional love, encouragement, and acceptance.

it weathered the storm through thick and thin.

it was the only place I felt stable.

it gave me unconditional love and acceptance.

it's where I learned how to love and be loved.

it's my foundation and my safe place.

it taught me the value of loyalty and sacrifice.

it's where I learned resilience and strength.

it gave me people who truly understand me.

it's where I can always be myself.

it shaped who I am and how I see the world.

it connected me to my heritage and culture.

it's where I learned to forgive and grow.
it gives me purpose, carrying forward the family name and bloodline.
it gives me certainty of who I can trust.
it showed me how to care for others.
it's where I found laughter, even in hard times.
it gave me traditions that bring me joy.
it reminds me of what truly matters.
it's where I learned responsibility and commitment.
it gave me purpose beyond myself.
it taught me how to be patient and kind.
it helped me face life's challenges with courage.
it gave me security and comfort.
it showed me how to build lasting relationships.
it taught me to appreciate the little things.
it's where I learned about respect and boundaries.
it kept me grounded through successes and failures.
it gave me countless precious memories.
it's where I learned the value of hard work.
it taught me how to communicate and listen.
it showed me what it means to sacrifice for others.
it connected me to something bigger than myself.
it's where I learned to cherish both silence and conversation.
it made me feel like I belong.

it gave me a legacy to carry forward.

it taught me that love often means showing up.

Prompt 3.2a: Which Family Member who is older than you or passed away before you do you want to specifically mention in your letter? We'll ask you to tell us a little about them. This is an opportunity to make sure stories don't get through the generations. The Drop down menu (Spouse, Partner, Mother, Father, Maternal Grandmother, Maternal Grandfather, Paternal Grandmother, Paternal Grandfather, Uncle, Aunt, Child, Sibling, Friend, Enter Text.)

Prompt 3.2b: Enter your Family Member's name.

Prompt 3.2c: If you had to describe your Family Member in a few words, it would be that they were

| | | |
|-------------|--------------|--------------|
| courageous | empathetic | Honest |
| gentle | disciplined | Direct |
| wise | elegant | Logical |
| patient | witty | Fair |
| funny | devoted | Humble |
| nurturing | warm-hearted | Balanced |
| protective | Reliable | Dependable |
| graceful | Responsible | Ethical |
| practical | Hardworking | Strategic |
| thoughtful | Disciplined | Modest |
| loving | Organized | Clear-minded |
| creative | Resourceful | Level-headed |
| spiritual | Punctual | Analytical |
| strong | Efficient | Adaptable |
| optimistic | Diligent | Systematic |
| fair-minded | Patient | Rational |
| joyful | Frugal | Intentional |
| caring | Methodical | Steady |
| resourceful | Persistent | Accountable |
| diplomatic | Practical | Thoughtful |
| determined | Productive | Observant |
| insightful | Focused | Humorous |
| sincere | Careful | Attentive |
| loyal | Accurate | Constructive |
| adventurous | Thorough | Respectful |
| generous | Respectful | Tactful |
| forgiving | Cooperative | Consistent |

| | | |
|---------------|------------------|----------------------|
| Grounded | Service-oriented | Admired |
| Generous | Respectful | Open-minded |
| Loving | Collaborative | Unified |
| Consistent | Fair-minded | Peaceful |
| Light-Hearted | Neighborly | Diplomatic |
| Generous | Compassionate | Patient |
| Inclusive | Involved | Encouraging |
| Empathetic | Responsible | Creative |
| Caring | Kind-hearted | A Team Player |
| Supportive | Welcoming | Socially Responsible |
| Helpful | Connected | Insert Your Own |
| Engaged | Trustworthy | Careful |
| Charitable | Approachable | |

Prompt 3.2d: Tell us a short story about your elder Family Member (voice to text)

Here are ideas for stories about elder Family Members to share. Remember, any story is better than no story. Select any 2 to answer. Skip any that don't spark anything for you.

- “What did he order when you went out to eat?”
- “If I had five more minutes with someone I lost, I’d tell them...”
- “What’s a smell that instantly brings back a childhood memory?”
- “Think of a time your family member said ‘I’m proud of you’—where were you?”
- “What’s the first room you remember from your grandparents’ house?”
- “Did they have a phrase that they always said, and you can hear it in their voice?”
- “Who helped you through your hardest time?”
- “What tradition, habit, or mindset should stay in the family forever?”
- “What’s a moment from your childhood that still makes you smile?”
- “What did your parents or parents teach you without saying a word?”
- “What was your last conversation with someone you loved who has passed?”
- “What’s the story behind the oldest object in your home?”

Prompt 3.3a: Other than your spouse and children, which Family Member, who is still with us today, do you want to specifically mention in your letter? You can choose as many as you wish. (drop-down menu) Mother, Father, Maternal Grandmother, Maternal Grandfather, Paternal Grandmother, Paternal Grandfather, Uncle, Aunt, Sibling, Friend, Enter Text.

Prompt 3.3b: Enter your current Family Member’s name.

Prompt 3.3c: If you had to describe your Family Member in a few words, it would be that they are

| | | |
|--------------|--------------|----------------------|
| courageous | Efficient | Consistent |
| gentle | Diligent | Grounded |
| wise | Patient | Generous |
| patient | Frugal | Loving |
| funny | Methodical | Consistent |
| nurturing | Persistent | Light-Hearted |
| protective | Practical | Generous |
| graceful | Productive | Inclusive |
| practical | Focused | Empathetic |
| thoughtful | Careful | Caring |
| loving | Accurate | Supportive |
| creative | Thorough | Helpful |
| spiritual | Respectful | Engaged |
| strong | Cooperative | Charitable |
| optimistic | Honest | Service-oriented |
| fair-minded | Direct | Respectful |
| joyful | Logical | Collaborative |
| caring | Fair | Fair-minded |
| resourceful | Humble | Neighborly |
| diplomatic | Balanced | Compassionate |
| determined | Dependable | Involved |
| insightful | Ethical | Responsible |
| sincere | Strategic | Kind-hearted |
| loyal | Modest | Welcoming |
| adventurous | Clear-minded | Connected |
| generous | Level-headed | Trustworthy |
| forgiving | Analytical | Approachable |
| empathetic | Adaptable | Admired |
| disciplined | Systematic | Open-minded |
| elegant | Rational | Unified |
| witty | Intentional | Peaceful |
| devoted | Steady | Diplomatic |
| warm-hearted | Accountable | Patient |
| Reliable | Thoughtful | Encouraging |
| Responsible | Observant | Creative |
| Hardworking | Humorous | A Team Player |
| Disciplined | Attentive | Socially Responsible |
| Organized | Constructive | Insert Your Own |
| Resourceful | Respectful | Careful |
| Punctual | Tactful | |

Prompt 3.3d: Tell us a short story about your current Family Member (voice to text)

Here are ideas for something to share. Remember, any story is better than no story. Select any
2. Now click record and start talking.

- “If we were having coffee right now, what story would you tell me about your childhood?”
- “What’s one story you always end up telling at family gatherings?”
- Think back to your first big job or business deal. What do you remember most?
- “One thing I’ve always wanted you to know about me is...”
- Tell me about your first big win – in life, business, or love.
- When did you last take a big risk and what happened?
- What lesson did you learn the hard way — and never forgot?
- Someone once told me: “You’re not as smart as you think, but you’re braver than you know.” Do you have a quote like that stuck in your head forever?
- What’s the best compliment you’ve ever received?
- What’s something about your work ethic you hope others will remember?

Skip the story for now. (Next)

3.1: My Spouse and Children

Prompt 3.1.1.:How many children do you have?

Prompt 3.1.2: What is your child’s name?

Prompt 3.1.3.: What are your wishes for your child?

you find true happiness.

you they always follow their dreams.

you they remain kind and generous.

you they build strong, loving relationships.

you they stay connected with their siblings and cousins.

you create a family history book: This can be a project for the whole family, helping younger generations connect with their heritage and understand their roots.

you run the 10k you always wanted to run.

you try out for American Idol as you’d always dreamed.

you organize the family reunions.

you find the love of your life.

Prompt 3.1.4.: What do you want for your child to know, whether you've told them before or not? Here are ideas on what to tell them: voice to text

- **What is the story behind your child's name?**
- **Why did you decide to have your child? And what is their birth story?**
- **Any characteristics or talents that stood out at birth or early in childhood?**
- **What's something your child does that reminds you of yourself?**
- **What's a "small" parenting moment that felt huge in the moment?**
- **What's something your child doesn't know you noticed — but you'll never forget?**
- **What was your favorite age or phase of parenting, and why?**
- **Is there a toy, outfit, or item from their childhood you've kept? What story does it tell?**
- **What's a photo that perfectly captures your child's personality?**
- **Where do you picture them when you close your eyes and think of them happy?**
- **What's something you hope your child remembers you taught them — not with words, but by example?**
- **What moment made you say to yourself, "They're going to be just fine"?**

Replicate Prompt 3.1.2-3.1.3 for the number of children selected from drop down menu.

Prompt 3.1.5.: Which spouse would you like to mention in your letter: drop down menu.

Prompt 3.1.6.:Spouse's name:

Prompt 3.1.7:What is memorable about how you met your spouse? voice to text

Prompt 3.1.8:What do you want for your spouse to know, whether you've told them before or not? Here are ideas on what to tell them: voice to text

- **What's one thing your partner does (or did) that always makes you smile?**
- **Tell me about your wedding day.**
- **Tell me about the moment you decided to build a life together.**
- **What's one tradition, phrase, or habit that is "so you two"?**

- *How has your relationship changed over the years?*
- *What do you most admire about your spouse?*
- *What advice would you give your children about choosing a partner?*
- *What would you want your children or heirs to know about your love story?*
- *Do you still have the first note, gift, or letter your spouse gave you? What did it say or represent?*
- *What lesson did you learn from your spouse that changed you forever?*
- *Was there an outfit or item your spouse wore that you'll always remember?*
- *What meal or drink reminds you of them every time?*
- *Is there a sound (a laugh, a song,) that still makes you think of them?*
- *Where did you go on your first real date? What do you remember about that night?*
- *What spot did you return to again and again, no matter how life changed?*
- *What did you and your spouse build together that outlasts both of you?*
- *"If I could relive one moment with my spouse, it would be..."*

Replicate Prompt 3.1.5-3.1.7 for additional spouses selected from drop down menu.

4. Pivotal Experiences in My Life

Prompt 4.1: What are the top 3 events that had the greatest impact on your life:

what I did to make money.

falling in love.

the births of my children.

the deaths of loved ones.

getting married.

going through a divorce.

starting my career.

losing my job.

moving to a new city or country.

buying my first home.

battling illness and healing.

surviving a financial crisis.

building a business.
adopting a child.
reconnecting with family.
volunteering in my community.
achieving a major goal.
going to college.
learning a new language.
becoming a grandparent.
facing a natural disaster.
retiring from work.
winning an award or honor.
discovering a new passion.
helping someone through hardship.
learning forgiveness.
proving myself.
facing discrimination or injustice.
changing my career path.
experiencing spiritual growth.
creating a work of art.
being part of a social movement.
finding unexpected friendship.
losing a close friend.
traveling alone.

standing up for someone.

surprising myself.

Prompt 4.2: "I am most proud of..."

the family I raised.

my professional achievements.

the person I've become.

the ways I've helped others.

my resilience in tough times.

how I've learned from my mistakes.

my marriage and partnership.

my children's accomplishments.

serving my community.

building lasting friendships.

my faith and spiritual journey.

my commitment to my values.

how I've grown wiser with age.

mentoring younger people.

creating financial security.

caring for my parents as they aged.

making time for joy and laughter.

traveling and exploring the world.

learning new skills throughout life.

maintaining my health.

staying true to who I am.

writing or creating art.

building a successful business.

overcoming personal challenges.

preserving family traditions.

speaking up for what's right.

being financially responsible.

supporting friends in need.

learning to forgive.

maintaining optimism.

being a good listener.

teaching others valuable lessons.

Prompt 4.3: Give a short example or story about a pivotal moment in your life. This is probably a story that you find yourself repeating. Choose the first one that you connect to, and start recording.

- “What’s a story you’ve noticed you repeat a lot?”
- “What’s the best financial decision you ever made?”
- “One thing I’ve always wanted you to know about me is...”
- “What advice would you give someone starting their first job?”
- “People always ask me how I got rich, and here’s the real answer...”
- “What do you remember about your first paycheck?”
- “Tell me about your first big win — in life, business, or love.”
- “How did becoming a parent change you?”

5. Guidance for Stewardship

Prompt 5.1: “I want my heirs to make the most of any inheritance by...”

investing wisely for long-term growth.

saving at least 60% of it for future security.

pay off their home mortgage.

using it to pursue further education.

traveling and expanding their horizons.

immediately hire a financial advisor who is a fiduciary.

using at least 10% to support causes they care about.

purchasing a home to build stability.

helping family members in times of need.

paying off debts and becoming debt-free.

setting aside money for emergencies.

starting or growing a business.

planning for retirement.

living below their means to preserve wealth.

being generous but prudent.

seeking professional financial advice.

learning about taxes and how to manage them.

keeping family heirlooms safe and cherished.

documenting family history and stories.

creating lasting memories instead of buying things.

maintaining properties passed down to them.

using wealth to build stronger relationships.

investing in their health and well-being.

passing on traditions and values, not just money.

giving anonymously to help others.

staying humble regardless of wealth.
preserving land or properties for future generations.
making environmentally conscious investments.
avoiding unnecessary luxury spending.
planning carefully for their children's futures.
building a family legacy of financial literacy.
using wealth to make the world a better place.
protecting wealth from unnecessary risks.
working with the following trusted advisors to preserve family wealth.

Prompt 5.2: "It's important to me that my family understands the following about my financial intentions and values..."

I value education over material wealth.
Wealth is a tool, not an identity.
Family unity matters more than money.
I want them to avoid unnecessary conflicts over money.
I believe in generosity balanced with wisdom.
Financial independence is important.
Our family name carries responsibility.
I want them to stay humble.
I hope they help those less fortunate.
I want them to invest in experiences, not just possessions.
honesty and integrity matter in financial dealings.
wealth should be used to create opportunities.

stewardship means protecting what's been built.

secrecy causes harm; open communication is better.

I trust them to make good choices.

Preserving wealth for future generations is important.

Our traditions and stories are part of our wealth.

mistakes with money are part of learning.

It's okay to seek professional help.

Wealth comes with responsibility.

generosity should be given freely, not for recognition.

it's important to leave something meaningful behind.

preserving properties and heirlooms honors our past.

simplicity and moderation are virtues.

thoughtful giving is more powerful than reckless spending.

planning for taxes is wise stewardship.

Family relationships matter more than financial disputes.

Legal planning is crucial to protect wealth.

Knowledge is the best inheritance.

every dollar should align with our values.

Protecting privacy around wealth is critical.

Prompt 5.3: "Regarding financial literacy, I hope my heirs will..."

spend the time to learn how to invest wisely.

understand budgeting and saving.

seek out financial education.

teach their own children about money.

ask questions and keep learning.

know how taxes affect wealth.

avoid high-interest debt.

read books about personal finance.

talk openly about money with family.

stay cautious of financial scams.

consult financial advisors.

keep good financial records.

understand how credit works.

learn about different types of investments.

manage property wisely.

protect their credit scores.

research big purchases carefully.

plan for retirement early.

save consistently over time.

live within their means.

build an emergency fund.

understand how insurance protects wealth.

think long-term about financial decisions.

prioritize financial independence.

avoid emotional spending.

protect assets with legal planning.

stay informed about financial laws.

teach their partners financial skills.

value experiences over things.

protect the family legacy through learning.

use technology to track their finances.

Prompt 5.5: "When it comes to personal finance, here is the advice I want to pass on based on what I've learned over the years:"

Spend less than you earn and save the difference consistently.

Live on a written budget and give every dollar a job.

Avoid debt whenever possible, especially high-interest debt.

Start investing early and let compound interest do the heavy lifting.

Own a piece of the market through low-cost index funds.

Keep investing simple and don't chase trends.

The market will go up and down — stay calm and stay the course.

Focus on long-term goals, not short-term noise.

Build an emergency fund before you invest aggressively.

Make decisions when you're calm, not when you're emotional.

Don't try to time the market — time *in* the market matters more.

Diversify to reduce risk and protect your future.

If you don't understand an investment, don't put your money into it.

Know that wealth is built slowly and steadily, not overnight.

Avoid financial fads and stick to proven strategies.

Build assets, not liabilities.

Don't confuse busyness with productivity — invest your energy wisely.

Your career is your most important early investment.

Protect your assets through estate planning and insurance.

Give generously — money is most powerful when it has purpose.

Keep learning about money your whole life.

Stick to your plan even when others are panicking.

Be patient. Wealth grows over decades, not days.

Know the difference between speculation and investing.

Protect your future self by making disciplined choices today.

Know your "enough" — wealth is not the same as happiness.

Hire help when needed, but stay informed and in control.

Pigs get fed, hogs get slaughtered. Don't be greedy — remember that risk and reward go hand in hand.

Invest in your health first, also your education and your relationships.

Money can open doors, but character is what keeps them open.

"My financial philosophy in a sentence is..." (User writes in their own words.)

Prompt 5.6: "I wish to provide the following guidance for my heirs to make the most of their inheritance:"

Use this inheritance to build a strong foundation for your future.

Invest thoughtfully and with a long-term perspective.

Seek professional financial advice before making big decisions.

Pay off debt and avoid unnecessary new obligations.

Spend on experiences that create lasting memories.

Use these resources to pursue your education or career goals.

Remember that wealth is a tool, not a destination.

Make choices that align with your values, not social expectations.

Set aside funds for emergencies and future security.

Share your good fortune with others through generosity.

Use what you've received to create opportunities for others.

Be mindful not to let money change who you are.

Work to preserve and grow this inheritance for the next generation.

Use part of your inheritance to give back to your community.

Consider using trusts or legal tools to manage your own estate.

Talk openly with your family about financial goals and plans.

Keep your lifestyle grounded and sustainable.

Avoid making rushed or emotional financial decisions.

Protect your privacy and your assets wisely.

Stay humble, no matter your wealth.

Continue learning about personal finance and wealth management.

Teach your children what responsible stewardship looks like.

Support causes that matter to you.

Don't be afraid to say "no" when needed—even to family or friends.

Balance enjoying today with preparing for tomorrow.

Value people over possessions.

Remember that what you do with this gift reflects who you are.

Maintain the integrity of family heirlooms and property.

Be generous, but also discerning.

Live simply, give freely, and plan carefully.

Treat this inheritance as both a gift and a responsibility.

Honor my efforts by living a life of meaning and purpose.

Prompt 5.7: "I wish to provide the following guidance for my heirs to make the most of their inheritance:"

Use this inheritance to build a strong foundation for your future.

Invest thoughtfully and with a long-term perspective.

Seek professional financial advice before making big decisions.

Pay off debt and avoid unnecessary new obligations.

Spend on experiences that create lasting memories.

Use these resources to pursue your education or career goals.

Remember that wealth is a tool, not a destination.

Make choices that align with your values, not social expectations.

Set aside funds for emergencies and future security.

Share your good fortune with others through generosity.

Use what you've received to create opportunities for others.

Be mindful not to let money change who you are.

Work to preserve and grow this inheritance for the next generation.

Use part of your inheritance to give back to your community.

Consider using trusts or legal tools to manage your own estate.

Talk openly with your family about financial goals and plans.

Keep your lifestyle grounded and sustainable.

Avoid making rushed or emotional financial decisions.

Protect your privacy and your assets wisely.

Stay humble, no matter your wealth.

Continue learning about personal finance and wealth management.

Teach your children what responsible stewardship looks like.

Support causes that matter to you.

Don't be afraid to say "no" when needed—even to family or friends.

Balance enjoying today with preparing for tomorrow.

Value people over possessions.

Remember that what you do with this gift reflects who you are.

Maintain the integrity of family heirlooms and property.

Be generous, but also discerning.

Live simply, give freely, and plan carefully.

Treat this inheritance as both a gift and a responsibility.

Honor my efforts by living a life of meaning and purpose.

Do your best to avoid paying excess taxes on any of this. Get help when you need it.

Prompt 5.8 Why I'm Leaving This to You

A personal note from me to you — the story behind each gift.

Prompt 5.9: "For [Drop down menu]: any real property, any cash, the house, the family house, the rental property, commercial properties, my business, my retirement account, liquid assets, my stock account, my family heirloom, my car, keep in mind that: insert text field with voice to text option

- **any real property**

it remain in the family and never be sold.

it be passed down to your children.

it be used as a family vacation home.

it be rented out and the income used for family expenses.

it be sold and the proceeds divided among my heirs.

it be sold only if financially necessary.

it be preserved as a legacy property.

it be maintained and kept in good condition.

it be converted into a community or charitable space.

it be kept mortgage-free for the next generation.

it be used to create new memories for future generations.

it be protected from division or sale by outside parties.

it be held in trust for future family use.

it be passed to whoever is best able to care for it.

it be used as a home base for future family gatherings.

it be donated to a cause I care about.

it be kept in the family name as long as possible.

it be the setting for annual family reunions.

it be honored for the memories we made there.

any cash

use it as a financial cushion, not a lottery ticket

invest it in launching a business you believe in

use it to put down roots—buy a home, relocate, or start fresh

fund your education or pay it forward for someone else's

give boldly to causes I care about

surprise someone who needs help, even if I never knew them

build or improve something lasting in the family or community

grow people, not just portfolios—support mentorship or personal growth

take a trip I never had the chance to—say my name when you get there

leave unexpected gifts—inside a book, birthday card, or glove box

keep things simple and stress-free—don’t let the money be a burden

buy time—take a sabbatical, cut back on work, or savor life more

seek wisdom—books, retreats, therapy, or learning experiences

leave some for the next generation to be stewards of generosity

invest in beauty—art, design, or meaningful, not just practical, things

split it fairly, not just equally—honor contribution and connection

use it as launch fuel, not golden handcuffs

tithe or give a portion back—gratitude is the real currency

keep a little “just because”—for joy, for spontaneity, for living

honor legacy—create a scholarship, name a bench, plant a tree

fund quiet freedom—not flashy wealth

celebrate milestones—weddings, babies, retirements

support someone’s dream they’re afraid to chase alone

donate anonymously, generously, unexpectedly

create a giving circle with family—learn to give together

start or contribute to a donor-advised fund

explore ethical investing or impact funding

set aside a sum for handwritten gifts at the right moment

use it to create family experiences, not just financial gain
turn part of it into a story—make it meaningful, not just monetary

the house

it remain in the family and never be sold.
it be passed down to your children.
it be used as a family vacation home.
it be rented out and the income used for family expenses.
it be sold and the proceeds divided among my heirs.
it be sold only if financially necessary.
it be preserved as a legacy property.
it be maintained and kept in good condition.
it be converted into a community or charitable space.
it be kept mortgage-free for the next generation.
it be used to create new memories for future generations.
it be protected from division or sale by outside parties.
it be held in trust for future family use.
it be passed to whoever is best able to care for it.
it be used as a home base for future family gatherings.
it be donated to a cause I care about.
it be kept in the family name as long as possible.
it be the setting for annual family reunions.
it be honored for the memories we made there.

the family house

it remain in the family and never be sold.

it be passed down to my children.

it be passed down to your children.

it be used as a family vacation home.

it be rented out and the income used for family expenses.

it be sold and the proceeds divided among my heirs.

it be sold only if financially necessary.

it be preserved as a legacy property.

it be maintained and kept in good condition.

it be converted into a community or charitable space.

it be kept mortgage-free for the next generation.

it be used to create new memories for future generations.

it be protected from division or sale by outside parties.

it be held in trust for future family use.

it be passed to whoever is best able to care for it.

it be used as a home base for future family gatherings.

it be donated to a cause I care about.

it be kept in the family name as long as possible.

it be the setting for annual family reunions.

it be honored for the memories we made there.

the rental property

it be sold only if absolutely financially necessary.

it remain in the family and never be sold.

it be passed down to my grandchildren.

it be used as a family vacation home.

it be sold and the proceeds divided among my heirs.

it be maintained and kept in good condition.

it be converted into a community or charitable space.

it be protected from division or sale by outside parties.

it be held in trust for future family use.

it be passed to whoever is best able to care for it.

it be donated to a cause I care about.

it be kept in the family name as long as possible.

commercial property and land

It be held long-term as income-producing family assets.

It be transferred into an LLC or trust for continued management.

It be professionally managed to provide steady income to my heirs.

It be sold at a strategic time to maximize return.

It be retained unless a compelling financial need arises.

It be preserved as part of the family's real estate legacy.

It be refinanced or redeveloped to create multi-generational wealth.

It be protected from liquidation in the event of a family dispute.

It be maintained with professional oversight to avoid disputes.

It be kept under centralized family control for better governance.

It be used to teach future generations about real estate and investing.

It be liquidated and used to fund specific legacy goals (e.g., scholarships, memorials).

It be included in a family holding company for tax and succession planning.

It be preserved and protected as undeveloped land.

It be held in trust for future family use or development.

It be developed responsibly in line with family values.

It be donated to a land trust or environmental cause.

It be evaluated for commercial development only if it aligns with family goals.

It be offered to family first before any outside sale.

It be used to create a legacy project like a vineyard, retreat center, or family compound.
It be preserved as a memorial site or spiritual sanctuary for future generations.

my business

it remain family-owned and operated by future generations
it be sold only if there is no willing or capable family successor
it continue operating with my key employees retained and empowered
it be transitioned to a trust or holding company for future family benefit
it be converted into a passive investment with professional management
it be split fairly among heirs with clearly defined roles or ownership stakes
it be passed to the heir most aligned with my values and vision
it be liquidated and proceeds distributed only after thorough consideration
it be donated to a charitable foundation aligned with our mission
it be used to establish a family office or legacy foundation
it be evaluated for franchising or expansion before any sale
it be kept under the family name and brand indefinitely
it be maintained to provide jobs for family members or community
it be professionally valued before any transfer decision is made
it be protected from forced sale or division in case of disputes
it be gifted with clear instructions and mentoring for succession

My liquidated retirement account / brokerage accounts / liquid assets

it be transferred into a high-yield savings account within 30 days of my passing.

it be used as an emergency fund for my children.

you open a brokerage account and invest 50% of it in a portfolio of index funds.

it be used to support aging relatives if needed.

it be used for future family milestones (weddings, births, etc.).

it be maintained until needed for a larger purchase (home, car, etc.).

it be placed in a trust for future educational needs.

My heirs use their discretion to divide it amongst themselves and my grandchildren.

it be used to pay final expenses or taxes.

it be kept intact for long-term investment.

it be used to support a charitable cause.

it be held until market conditions improve for investment.

it be used for my grandchildren's education.

it be used to seed a family investment fund.

it be spent only with group consensus from the heirs.

it be safeguarded from risky or emotional spending.

it be transferred into a money market or CD for protection.

it be used for long-term charitable giving.

it be used to cover the upkeep of family property.

it be reinvested with professional guidance from my accountant and investment advisor.

my gold and silver

be kept in physical secure storage for future generations.

be sold and the proceeds divided among _____.

be gifted to a specific heir with an appreciation for tangible assets.

be used to establish or fund a family emergency reserve.

be held as a hedge against inflation or economic instability.

be donated to a charitable organization aligned with my values.

be split equally among my children or grandchildren.

be stored in a family vault or trusted institution under the family name.

be used to teach future generations about asset diversification and economic history.

be preserved and passed down with a letter explaining their origin and importance.

be maintained under a trust or legal structure to avoid mismanagement or liquidation.

be liquidated only with unanimous family agreement.

never sold.

my family heirloom

they be passed to the next generation as listed.

they be used in daily life rather than stored away.

they be shared at family gatherings so their stories can be retold.

they be preserved as symbols of our family's legacy.
they be handled with care and stored properly.
they be kept in the family and never sold or donated.
they be divided respectfully according to emotional value, not just monetary worth.
they be given to the person who will cherish them most.
they be protected from damage or loss.
they be documented in a family heirloom journal.
they be used to teach future generations about our family history.
they be photographed and catalogued before distribution.
they be included in a family time capsule or archive.
they be donated if no one wishes to keep them.
they be displayed in a meaningful place.
they be used as a way to stay connected to our roots.
they be appreciated for their sentimental value.
they be handled with fairness and grace.
they not be allowed to cause conflict.

they be passed on along with their stories and significance.

my car

It stays in the family garage until my grandkid is old enough to drive stick.
It's gifted to the person who actually remembered to take it for oil changes.
It goes to the heir most likely to name it, talk to it, and treat it with respect.
It's preserved like a time capsule — glovebox receipts, mixtape, dog hair and all.
It gets one last great road trip, then donated to a good cause.
It becomes a teaching car — so future drivers in the family learn how to parallel park and curse softly.
It's sold and the proceeds go into a "coffee and carwash" fund for my descendants.
It's converted into a sculpture, art car, or wild planter — something that sparks joy.
It's given to someone outside the family who really needs it. Bonus points if they love music and open windows.
It's wrapped in a bow and gifted as a surprise to someone I always meant to spoil.

It goes to the person who sat shotgun the most — you earned it.
It's retired with honors, photos, and maybe a little ceremony.
It's passed to the first family member who says “dibs” in my memory.
It's traded in for a fleet of electric scooters named after me.
It's kept until my great-grandchild uses it in their senior prom photo.
It's given to the one person who won't let it get dusty.
It stays in the family until the odometer rolls over again — a second lifetime.

- *This property holds special meaning for me because...*
- *I hope you'll use this place to...*
- *I'm leaving you this home because...*
- *My dream is that this home becomes...*
- *I chose you for this property because you always...*
- *Every time I walked into _____, I felt _____. I hope you feel that too.*
- *I'm leaving this house to you because you always cared about _____.*
- *This business represents...*
- *I started this business with the belief that...*
- *I hope you'll continue this work by...*
- *You've shown the values I hoped to see in someone who would...*
- *I'm entrusting this to you because you understand the importance of...*
- *This business grew from _____, and I want you to grow it with _____.*
- *You always showed a gift for _____, which is why I chose you for this.*
- *More than money, this business stands for _____.*
- *I want you to take this and go...*
- *This isn't just a vehicle — it's a reminder of _____.*
- *This belonged to someone I admired: _____.*
- *I'm passing this down because I see the same qualities in you.*
- *You always admired this, and I want it to remind you of...*
- *This piece tells a story about _____.*
- *When you wear this, remember that _____.*
- *I'm leaving this account to you so you have the freedom to...*
- *I want this to give you the ability to...*
- *This gift is meant to help you...*
- *Use this to build, explore, or create...*
- *This money isn't just financial — it represents my wish that you _____.*
- *I believe in your ability to _____, and this is here to support that.*
- *I want you to have this because you carry the spirit of...*
- *You may not realize it yet, but you are someone who can...*
- *I hope this heirloom always reminds you to _____.*

- *I'm giving you this because of who you are, especially when you _____.*

Optional: Replicate Prompt 5.9 for additional assets.

6. My Legacy

Prompt 6.1: "I hope to be remembered for..."

how deeply I loved.
the way I showed up for others.
the values I lived by.
how I made people feel seen and heard.
my honesty and integrity.
my generosity with time and resources.
my sense of humor.
the way I brought people together.
my faith and spiritual convictions.
the traditions I passed down.
how I stayed true to myself.
the lessons I taught my family.
the way I listened.
my strength during hard times.
my commitment to justice and fairness.
my creativity and unique perspective.
the warmth I brought into every space.
my ability to forgive and ask for forgiveness.
the joy I found in simple things.
how I served my community.
how I lifted others up.
my love for learning.
the memories I created with loved ones.

how I prioritized relationships over things.
the quiet strength I offered.
my cooking, and my comfort level in the kitchen.
the wisdom I tried to share.
my deep love for family.
my steady presence through life's ups and downs.
my laughter.
the faith I kept.
the hope I passed on.
Free-form field

Prompt 6.2: "The causes that have always been important to me are..."

advancing social justice.
protecting the environment.
promoting education and mentorship.
supporting healthcare and well-being.
helping the homeless.
animal welfare.
mental health awareness.
ending hunger and poverty.
supporting veterans.
fostering community arts.
children's welfare.
disaster relief efforts.
clean water initiatives.

preserving historic places.

fighting human trafficking.

global health issues.

supporting immigrants and refugees.

women's rights.

LGBTQ+ rights.

prison reform.

literacy programs.

sustainable farming.

elder care and advocacy.

affordable housing.

voting rights and democracy.

religious freedom.

civil liberties.

cultural preservation.

youth sports and development.

hospice care.

supporting foster youth.

financial literacy education.

Prompt 6.3: "I hope that my family will carry forward this guiding purpose or legacy"

Build generational wealth

Be wealthier as a family than we are today, 100 years from now

Honor our roots and build our future

Live with integrity and intention

Grow love, legacy, and leadership

Protect and pass down wisdom
Preserve assets for historical value
Spread the word of God
Put education first
Uplift every generation
Be stewards of faith and fortune
Nurture character over comfort
Leave every place better than we found it
Give generously, live humbly
Invest in people and purpose
Build a family of builders
Lead with love and loyalty
Preserve our story, protect our values
Multiply what matters
Pass on more than possessions
Strengthen our name for generations to come

Prompt 6.4: "What does it mean to be part of this family?" If you had a vote in your Family Core Values after you are gone, which would you choose? Select up to 5.

Prompt 6.5: "If my family created a physical memorial in my honor, what appeals to me most is"

my ashes scattered in a beautiful location that you enjoy visiting with family

a park bench beneath the trees

a constellation named after me

a grave stone is enough

my ashes mounted into quality jewelry and distributed to my immediate family

my ashes stored in a tiny hourglass and used as a timer during family game night

a child who carries my name

a quiet visit to where I rest

a tree planted in my honor

a plaque at our local library

a scholarship fund in my name at my alma mater
a memorial garden in a favorite place
my name on a community center wall
a donation to a museum or cultural site
a commemorative brick at the botanical gardens
a walking trail or path dedicated in my memory
a street or alley named after me
a memorial tile at a favorite sports stadium
a family recipe engraved in stone
my name included in a time capsule
a personalized bench at my alma mater
a swing in a neighborhood park
a collection of my letters or journals archived
an annual gathering or family picnic in my name
a memorial tree grove for future generations
a sculpture or public art piece
a painted mural that tells part of my story
my name on a donor wall at a hospital
a community fridge or pantry donated in my honor
a bench at the beach I loved
a memorial stone placed on family land
a piece of jewelry passed down through generations
a cabin, house, or property preserved in the family name

a song, poem, or story written in my memory

7. Closing Thoughts

Prompt 7.1: "Above all, I want you to know..."

how much I love you.

that I've always been proud of you.

that my love doesn't end with this letter.

how grateful I am to have had you in my life.

that I see the best parts of me in you.

that you made my life better by being in it.

how much joy you brought me.

that I've carried you in my heart every day.

that you were one of my greatest gifts.

how often I thought of you even when I didn't say it.

that our memories are my treasures.

that I trust you to carry my values forward.

how proud I am of the person you've become.

that I wish you peace, always.

that my hope for you is lifelong happiness.

that love is what matters most.

that I never stopped rooting for you.

how lucky I felt to be your [parent/sibling/friend/etc.].

that you are enough, exactly as you are.

that your presence in my life was a blessing.

that I want you to live a full, beautiful life.

that I've made peace with my journey.

that I tried to live by example.

that you can always return to my words for comfort.

that the bond we share is forever.
that I hope you'll tell your children about me.
that everything I did, I did out of love.
that you can find strength in your own story.
that I believe in you.
that this letter is my way of holding your hand once more.

Prompt 7.2: "If you ever find yourself in a hard season, I hope you will remember..."

you've made it through hard times before.
you are stronger than you think.
you are never alone.
I've been through darkness too, and I found my way.
that love surrounds you, even in silence.
you can begin again.
that hope always returns.
you don't have to carry everything by yourself.
there's no shame in asking for help.
this moment will pass.
your story isn't over yet.
healing is never linear.
light still exists, even if you can't see it now.
peace often follows persistence.
you can break down and still rebuild.
your feelings are valid.
just one breath at a time is enough.
you don't have to be perfect — just present.
my love is still with you.
that grief is love looking for somewhere to go.

you were never meant to carry this alone.
strength is quiet sometimes.
there is always tequila. Cheers.
that I would sit beside you, if I could.
that you have what you need to get through.
even the worst days won't last forever.
that being gentle with yourself is powerful.
storms pass — always.
you are allowed to rest.
the sun still rises.
you matter.

Prompt 7.3: "My advice for how to handle challenges in life is..."

to stay calm and take things one step at a time.
to lean on family and friends when you need help.
to remember that hard times don't last forever.
to keep faith in yourself and in something greater.
to look for the lesson in every hardship.
to take care of your mental health.
to never be afraid to ask for help.
to focus on what you can control.
to believe that better days will come.
to keep a sense of humor, even in tough times.
to be gentle with yourself during struggles.
to pray or meditate for guidance.

to forgive yourself for mistakes.

to write things down when you're overwhelmed.

to exercise and stay physically healthy.

to stay connected with people who care.

to keep your perspective and not lose hope.

to avoid making big decisions in emotional moments.

to trust that time can heal wounds.

to let go of what you can't change.

to find comfort in small daily routines.

to learn from past experiences.

to count your blessings, even during trials.

to seek professional help when needed.

to maintain your integrity, no matter the challenge.

to face problems with courage and honesty.

to remind yourself that you've overcome things before.

to stay patient and persistent.

to believe in your own resilience.

to find solace in helping others.

to know that feelings are temporary.

to accept that life has seasons of both joy and sorrow.

Prompt 7.4: “One message I want to pass on to the next generation is...”

You are loved — always, and without condition.

Keep going — your life has purpose.

Stay true to your values no matter the pressure.

Build a life that feels right to you.

Never stop learning, growing, and becoming.

Listen to your inner voice — it's wiser than you think.

Be kind — even when it's hard.

Choose love over fear.

Stay curious.

Stand up for what's right.

Keep your word.

Take care of your soul.

Stay close to the people who know your heart.

Let faith guide you, even in uncertainty.

Don't rush — good things take time.

Laugh often and out loud.

Invest in your people — they're your true wealth.

Apologize quickly and forgive freely.

Make room for joy.

Chase your dreams with courage.

Protect your peace.

Make decisions you'll be proud of years from now.

Trust that you are enough.

Take responsibility for your actions.

Take care of your mind, body, and spirit.

Remember where you came from.

Be a good steward of your blessings.

Choose meaning over convenience.

Give more than you take.

Leave the world better than you found it.

⊕ Optional Free-Form Field:

“One message I want to leave behind is...” (User writes in their own words.)

Prompt 7.5: What name do you want to use to sign your letter?

Prompt 7.6: One last thing I want for you to know:

thank you for loving me.

thank you for letting me love you.

I carry no regrets about loving you.

I leave you with my full heart.

I'm proud of our time together.

I'll always be with you in spirit.

this letter is a part of me I'm leaving behind.

I hope you'll find comfort in these words.

I'll be cheering you on from wherever I am.

please continue building a life you love.

keep telling your story.

live bravely and with purpose.

forgive me for any times I fell short.

remember me with laughter, not only tears.

keep our traditions alive.

love each other fiercely.

create your own legacy.

find peace in your own way.

visit the places that brought me joy.

keep looking for beauty in the world.

trust your heart.

be good to each other.
stay close to the people who matter.
love will always guide you.
remember that I believed in you.
I'm proud of all that you've done.
continue to grow.
know that I left nothing unsaid.
carry this letter forward.
I love you — always.

Prompt 7.7: Closing for your letter

With all my love
Love always
Forever yours
Holding you in my heart
Peace and love

With a full heart
Your [mother/father/grandparent/etc.], always
All my love, now and always
Until the sun comes down on me
Until we meet again
In the quiet moments, I'll be there
Still with you, just beyond the veil
Beneath the same sky
May love be your guide
In every heartbeat, I'm near
Sincerely
Yours truly
Faithfully
With gratitude
Ever yours
Respectfully
Affectionately
In the spirit of our family
Passing the torch
As your guide from afar

From my life to yours
Signing off, but never gone
Rooted in legacy
May this be my final gift

8. Tone & Voice Questionnaire

1) Overall Feel

How should this letter *feel* when someone reads it?

- Calm and reflective
 - Warm and affectionate
 - Direct and to the point
 - Formal and traditional
 - Gentle and balanced — not too emotional, not too stiff
-

2) Emotional Expression

How openly do you want to express emotion?

- Strong emotional warmth
 - Moderate emotion, controlled
 - Soft, subtle emotion only
 - Minimal — keep emotion restrained
-

3) Sentence Style

What style of writing sounds most like you?

- Short, clean sentences — “say it simply”

- Medium-length, natural paragraphs
 - Full expressive paragraphs with more detail
-

4) Warmth Level

How warm or affectionate should the tone be?

- Very warm and personal
 - Warm but measured
 - Neutral and balanced
 - Cool / reserved / not sentimental
-

5) Formality Level

Which of these best matches how you speak?

- Casual, everyday language
 - Professional but friendly
 - Traditional and formal wording
 - Very polished / ceremonial tone
-

6) Directness

When you communicate, you are typically:

- Blunt and direct — no extra words
- Clear and matter-of-fact

- Thoughtful and gentle in how you say things
 - Very cautious and diplomatic with wording
-

7) Religious / Spiritual Presence

7.A. Do you want faith-based or spiritual language included in the letter?

- Yes, prominently
- Yes, but subtle references only
- Only if it arises naturally from my story
- No, exclude all faith/spiritual language

If the user chooses the bottom option → skip the rest.

If the user selects one of the first three → THEN show this second part of the question:

7.B. Optional: If you want references from a specific faith tradition (Christian, Jewish, Buddhist, etc.), type it here. Leave blank if you want it neutral.

ONLY IF someone types in a faith, show one more multiple-choice:

7.C. Optional: How explicitly should that tradition be referenced?

- Light references only (values, worldview, not scripture)
 - Moderate (beliefs and God-language acceptable)
 - Strong / Faith-centered tone
-

8) Personal Disclosure

How personally revealing should the letter be?

- High — share candid feelings and vulnerabilities
 - Medium — some openness but not deep
 - Low — keep it polite and surface-level
-

9) Use of Figurative / Poetic Language

Which statement fits your preference?

- I like expressive wording and gentle imagery
 - I like language with warmth but not poetic
 - Avoid metaphors — be literal and plain
-

10) Tone Toward the Recipient

How do you want to speak to the recipients in the letter? As a...

How do you want to sound in relation to the recipients?

- **Loving parent or grandparent**
"I am so proud of you."
 - **Wise mentor or advisor**
"Here is what experience taught me."
 - **Equal adult peer**
"From one adult to another..."
 - **Formal benefactor / steward**
"I entrust this with intention."
 - **Protective or cautioning voice**
"Please don't repeat my mistakes."
 - **Humble, grateful elder**
"I have received more than I gave."
 - **Reconciliatory bridge-builder**
"I want peace between us."
-

11) Pace & Density

How “dense” should the writing feel?

- Light and spacious — more white space, fewer words
 - Moderate — balanced length
 - Dense — detailed and fully explained, get in as much as you can
-

12) Contractions (I'm / I'll / don't)

Should we use contractions?

- Yes — natural and conversational
 - No — write out full words (I am, I will)
-

13) Avoided Tones

Which tones should we absolutely avoid?

(Select any)

- Flowery or poetic
- Cold or mechanical
- Overly emotional
- Legalistic or stiff
- Preachy or moralizing
- Nostalgic or sentimental
- None — I'm open to any as long as it feels natural

14) Which font would you like to use?

Note for Romy:

30 multiple choice + 13 about TONE

8 stories (minimum)

5 fill in the blank