0. Kick-off Call Items

Click here to expand						
Task	Pending	Notes				
☐ Confirm if target server is in the cloud (ex. GCP). If so, migration project cannot be done piecemeal https://medinformatix.lightning.force.com/lightning/r/0D53w00006FHJIs/view> 						
☐ Confirm if server will be used for SQL Server only, or for the main app as well						
☐ Confirm if IP and hostname will be changed post the migration. If yes, uncheck 2A-I-12 and 3-29		Recommend that hostname not be changed				
☐ Check if customer uses reporting platform requiring ODBC connection		These will have to be reconfigured post the DB migration				
☐ If Graphing Tool (growth charts) is in use, bring BUG-003525 to their attention and ensure Eddie creates corresponding Cases						

1. Initial Audit

Τ.	I. Hillar Addit								
~ (▼ Click here to expand								
	A. Source Server - <hostname><ip></ip></hostname>								
I	ı. SQL	_ Server Level Settings							
		Task	Pending	Notes					
	1	☐ If non-MI DBs and/or SQL Jobs exist, run by customer							
	2	☐ If disabled jobs exist rup by customer							

1	☐ If non-MI DBs and/or SQL Jobs exist, run by customer	
2	☐ If disabled jobs exist, run by customer	
		1 SELECT 2 @@servername as ServerName, 3 name as JobName, 4 date_modified as LastModifiedDate 5 FROM 6 msdb.dbo.sysjobs WITH (NOLOCK) 7 WHERE 8 enabled = 0 9 ORDER BY name
3	☐ If processor affinity settings are vanilla, check-off 1B-II-2	
4	☐ If Dashboard objects do not exist, check-off section 2b	
5	☐ If non-MI SSIS & SSAS objects exist, run by customer	

II. DB Level Settings

	Task	Pending	Notes
1	☐ If [medical] does not "Auto Shrink", check-off "Day Of" Task #14		
2	☐ Ensure [medical_test] uses simple recovery with TLs shrunk		
3	□ Ensure PAGE_VERIFY CHECKSUM is enabled < ■ Troubleshoot database con sistency errors reported - SQL Server >		

B. Target Server - <hostname><IP>

I. Windows Server Level Settings

	Task	Pending	Notes
--	------	---------	-------

1	☐ Ensure that the same services/programs exist (ex. SSIS, SSAS, SSDT for				Ensure that SQL Server Agent and SQL Server Browser has "automatic" startup type
	Visual Studio)				Here is a Microsoft KB for installing SSDT for Visual Studio:
					https://docs.microsoft.com/en-us/sql/ssdt/download-sql-server-data-tools-ssdt?view=sql-server-ver15
					Here is the download page for Visual Studio's "SSIS Projects" extension, which is also needed to configure the dtsx packages:
					https://marketplace.visualstudio.com/items? itemName=SSIS.SqlServerIntegrationServicesProjects
					For Visual Studio 2022:
					https://marketplace.visualstudio.com/items? itemName=SSIS.MicrosoftDataToolsIntegrationServices
					Here is a Microsoft KB for installing SSIS:
					https://docs.microsoft.com/en-us/sql/integration-services/install-windows/install-integration-services?view=sql-server-ver15
2	☐ Ensure that Windows has been activated				
3	☐ Run services in target with service acct as in source				As reference, this article lists the permissions recommended by Microsoft:
					https://docs.microsoft.com/en-us/sql/database-engine/configure-windows/configure-windows-
					service-accounts-and-permissions?view=sql-server-ver15#Serv_Perm
4	☐ Ensure that network protocols are same as source				If changes are made, restart the SQL Server service
5	☐ Ensure enough memory, CPU, storage, & drives were provisioned. See if dedicated drives (not C:\) can be provided for both the data and backups.				If changes are made, reconfigure SQL Server accordingly (ex. set default backup directory, or set max server memory)
	dedicated drives (not c.) can be provided for both the data and backups.				Note:
					 If the server will be used for the main app as well, make sure it has enough space to house the MEDINFO folder as well.
					If the server will be used for the main app, recommend that the drive names are the same
					How Much Memory is "Normal" for SQL Servers? - Brent Ozar Unlimited®
6	 Ensure firewall settings are same as source. If it is off in source but on in add inbound & outbound rules to open SQL Server ports (TCP 1433 & 14 UDP 1434) 	-			https://msdn.microsoft.com/en-us/library/cc646023.aspx
II. SQ	L Server Level Settings				
	Task Pendi		ıg	Notes	
1	☐ Verify MSSQL 2012+ with latest CU is installed				docs.microsoft.com/en-us/sql/database-engine/install-windows/latest-updates-for-microsoft- ver?view=sql-server-ver15
					'sqlserverbuilds.blogspot.com/
2	☐ Ensure that processor affinity settings are the same as source				
3	☐ Ensure that mixed authentication is enabled				

2A. Prepwork

✓ Click here to expand...

I. SQL Server Level Settings

	Task	Pendi ng	Notes
1	Copy latest full backup and create dummy DB(s). If non C:\ drives were provisioned in step 1B-I-6, configure instance DB directories accordingly first.		
2	Recreate Logins and configure as in source		Disable [sa] if [sa] is disabled in source 1 grant select, insert, update, delete to mwuser 2 grant exec to mwuser If creating Logins from scratch, create [usr] Login and tie with [mwuser] User
3	Recreate jobs (excluding Maintenance Plans), then disable them		

```
2 G0
                                                                          3 UPDATE MSDB.dbo.sysjobs
                                                                          4 SET Enabled = 6
                                                                          5 WHERE Enabled = 1;
                                                                          If creating jobs from scratch, here is the list of standard jobs:
                                                                          1. "job_cldictionary_archive"
                                                                          2. "Cleanup CdsRsnRequests [medical]" (omit for v75)
                                                                          3. "Appt Search Scrub Data/ Build Cache" (omit for v75)
                                                                          4. "Dimrun Cutoff (month to date) [medical]"
                                                                          5. "Dimrun Collections [Medical]"
                                                                          6. "Import NC Files" (contingent on eRX module evaluation)
                                                                          7. Patient Portal Job(s) (contingent on Patient Portal module evaluation)
 ☐ Recreate Maintenance Plans
                                                                          If creating Maintenance Plans from scratch, can use Ola Hallengren maintenance solutions.
                                                                          For reference, here is a sample schedule:
                                                                          1. Integrity check for user DBs every Sat at 2am
                                                                          2. Integrity check for system DBs every Sat at 3am
                                                                          3. Optimize index for [medical] every Sun at 2am
                                                                          4. Full backup for [medical] every day at 10pm
                                                                          5. Log backup for [medical] every hour of every day from 6am to 9pm
                                                                          6. Cleanup command log every Sat at 12am
                                                                          7. Cleanup output logs every Sun at 12am
                                                                          8. Cleanup backup history every Sat at 1am
                                                                          9. Cleanup job history every Sun at 1am
                                                                          For Ola's IndexOptimize, add fix to rebuild heaps: < 🖲 How To Fix Forwarded Records - Brent Ozar Unlimited® >
☐ Ensure server-level objects are same as source. If no proxy,
   check-off 2B-1
☐ Enable "Optimize for Ad Hoc", "Compress Backup",
                                                                          1 sp_configure 'show advanced options', 1
   "xp_cmdshell" settings.
                                                                          2 go
                                                                          3 reconfigure
 ☐ If "Cost Threshold for Paralellism" is 5, set to 50.
                                                                          4 go

☐ Set MAXDOP to 8 or lower

   <a href="https://littlekendra.com/2016/07/14/max-degree-of-">https://littlekendra.com/2016/07/14/max-degree-of-</a>
                                                                          6 sp_configure 'xp_cmdshell', 1
   parallelism-cost-threshold-for-parallelism/>
                                                                          7 go
                                                                          8 reconfigure
 ☐ Ensure instant file initialization (IFI) and Lock Pages in
                                                                          9 go
   Memory (LPIM) are enabled
                                                                          < 1 Instant File Initialization - Brent Ozar Unlimited® >
                                                                          SQL SERVER - Enable Lock Pages in Memory LPIM - SQL Authority with Pinal Dave >
☐ If Patient Portal exists, enable "Database Mail XPs"
☐ Set Min Server Memory to 0 and Max Server Memory to
                                                                          Note: If server is used to house both the app and database, lower the max memory by another 2GB for
   what's recommended by this script: # https://github.com/born
                                                                          MedInformatix
   sql/scripts/blob/main/max_server_memory.sql Connect your
   Github account . Alternately, use Set-DbaMaxMemory
 \hfill \Box Check for "orphaned" users. If none, check-off 3-12.
                                                                           1 EXEC sp_change_users_login 'REPORT'
                                                                           3 Use [$databaseName];
                                                                            6 ALTER USER OrphanUser WITH LOGIN = correctedLoginName
                                                                           9 FROM sys.objects
                                                                           10 WHERE schema_id = SCHEMA_ID('dbo')
Setup and test "Import NC Files" job
                                                                          1 begin tran
                                                                          2 select * from clparms as [a] where 1=1 and a.code='erx' and a.skey='up'
                                                                          3 update clparms set ALPHA1='D:\MEDINFO\ERX' where 1=1 and code='erx' and skey='up'
                                                                          4 update clparms set ALPHA3='D:\MEDINFO\' where 1=1 and code='erx' and skey='up'
                                                                          5 select * from clparms as [a] where 1=1 and a.code='erx' and a.skey='up'
                                                                           6 rollback tran
                                                                          7 --commit tran
                                                                            9 \ \ \text{exec util\_newcrop\_import @filename='NCTSV-201907.EXE', @checkSyslog = 0, @debug = 1 --using }
```

	☐ (Time permitting) Run DMA (Data Migration Assistant)		
12	✓ Note down which objects are configured using IP or ho	stname	
13	□ Ensure there are 8 equally sized data files for tempdb. If there are less than 8 cores, create the same number for files as cores. If adding files, restart SQL Server. □ If on 2014 and below, enable TF 1117 and 1118 ■ Party Settings		Create Multiple TempDB files for best performance - Galen Healthcare Solutions - Allscripts TouchWorks EHR V
	Task	Pendi ng	Notes
1	☐ If Patient Portal exists, try configuring DB mail or reach out to Support		Confirm whether a maintenance splashscreen should be implemented
2	☐ Check if customer uses reporting platform requiring ODBC connection		
3	☐ If Interfaces exist, touch bases with Interface		
4	☐ If HDL exists, touch bases with HDL engineer		
5	☐ If Phone Tree exists, touch bases with Phone Tree engineer		
6	☐ If Provider Portal exists, ensure that connection to the new DB server is tested		Confirm whether a maintenance splashscreen should be implemented
7	☐ If HeF, WSPC, and/or RWT Exports exist, ensure Proxy, Credential, and export directory are copied over. Also, ensure that an engineer is assigned to re- install and test Box Sync post the migration.		

2B. Dashboard Tasks

☐ Premium Dashboard not used. Disregard section

3. The Day Of

```
4 SET Enabled = 0
                                              5 WHERE Enabled = 1;
                                              6 GO
5
     ☐ Place DB(s) in "read-only" mode
                                              Use GUI if other users are connected
                                              1 USE [master]
                                              2 GO
                                              3 ALTER DATABASE [dashboardDB] SET READ_ONLY WITH NO_WAIT
                                              4 G0
6
     ☐ Take "copy only" backup with "verify
       backup integrity"
7
     ☐ Transfer backup(s) to new server
     ☐ Drop "bogus" DB(s) in new server
9
     Restore backup(s) to new instance
     Set DB(s) from "read-only" to "read-
       write"
11

    Check Login Permissions

                                              1 grant select, insert, update, delete to mwuser
                                              3 grant exec to mwuser
12
     Check for "orphaned" users
                                               1 EXEC sp_change_users_login 'REPORT'
                                               3 Use [$databaseName];
                                               5
                                               6 ALTER USER OrphanUser WITH LOGIN = correctedLoginName
                                               8 SELECT *
                                               9 FROM sys.objects
                                              10 WHERE schema_id = SCHEMA_ID('dbo')
13
     ☐ Shrink logs (if autogrowth has kicked in)
14
     ☐ Turn off auto shrink (if used)
15
     \hfill \square 
 Ensure that TL autogrowth settings are
       ontimal
16
     ☐ Setup and test "Import NC Files" iob
                                              1 begin tran
                                              2 select * from clparms as [a] where 1=1 and a.code='erx' and a.skey='up'
                                              3 update clparms set ALPHA1='D:\MEDINFO\ERX' where 1=1 and code='erx' and skey='up'
                                              4 update clparms set ALPHA3='D:\MEDINFO\' where 1=1 and code='erx' and skey='up'
                                              5 select * from clparms as [a] where 1=1 and a.code='erx' and a.skey='up'
                                              6 rollback tran
                                              7 --commit tran
                                              9 \ \ \text{exec util\_newcrop\_import @filename='NCTSV-201907.EXE', @checkSyslog = 0, @debug = 1 \ --using last month's \textbf{file}}
17
    ☐ Ensure server computer name has been https://msdn.microsoft.com/en-us/library/ms143799.aspx
                                              Default Instance:
                                              1 sp_dropserver <old_name>;
                                              3 sp_addserver <new_name>, local;
                                              4 G0
                                              Named Instance:
                                              sp_dropserver <old_name\instancename>;
                                              2 GO
                                              3 sp_addserver <new_name\instancename>, local;
                                              4 G0
                                              Verify:
                                              1 SELECT @@SERVERNAME AS 'Server Name';
                                              If changed, SQL Server will have to be restarted.
18
   Point MI to new SOL Server, being sure
                                             If MSETUP is using "sa", replace with "usr"
       to restart the Net Services and
                                              If IP is being changed, make sure to use hostname instead
       Redirector Service
19

    Conduct unit testing

                                              2 select * from clmaster where plname='test' and account=
```

20	Re-enable jobs and restart SQL Server Agent	1 USE MSDB; 2 GO 3 UPDATE MSDB.dbo.sysjobs 4 SET Enabled = 1 5 WHERE Enabled = 0; 6 GO
21	☐ Take full backup of [medical]	
22	Set old DB(s) to offline (be sure that current Login's default DB is not [medical])	1 ALTER DATABASE <dbname> SET OFFLINE WITH ROLLBACK IMMEDIATE</dbname>
23	Run dbcc checkdb	1 dbcc checkdb('medical') WITH NO_INFOMSGS,ALL_ERRORMSGS
24	☐ Rebuild indexes	
25	Review Error Logs and SQL Server Logs for any errors	
26	Remove tmp backups in target and source	
27	☐ If Portal exist(s), have Portal engineer remove splashscreen(s) and possibly reconfigure the DB connection	
28	Confirm with customer that migration has been completed	Recommend that at least a couple of workstations be tested
29	After IP and/or hostname is changed, reconfigure affected objects	
30	Update SF connect info, SQL Server Version, & SQL DB Server Version	

4. Baselining and Performance Tuning

▼ Click here to expand...

Traditionally, this goes as follows:

- Change the Compatibility Level to the latest version
- · Collect perfmon counters
- Generate a PAL report and analyze its results
- If any alarming patterns are found, a trace is run during those times to see if they are caused by slow performing queries.

When crossing the SQL Server 2014 threshold, however, Microsoft recommends the following:

- Keep the source Compatibility Level
- Enable Query Store to collect baseline data
- If using SSMS v18+, enable Query Tuning Assistant
- Change Compatibility Level to latest version
- Fix performance regressions with Automatic Plan Correction (SQL 2017+)

A. Collect PerfMon Counters

I. Setup

Task	Pending	Notes
□ In "Performance Monitor", start a User Defined "Data Collector Set"		Recommended Settings: For name, use "SQL Server Collector" and select "Create manually (Advanced)" Select "Create data logs" and only check "Performance counter" For interval, use 30 seconds at most. Per Scott Whigham, 30 is generally good enough but Brent Ozar recommends going less if possible For the actual performance counters, add the following (selecting <all instances=""> whenever possible>:</all>

			Counter	Parent	Insta	Computer	
			Memory				
			Available MBytes				
			Page Faults/sec				
			Paging File ———				
			% Usage		*		
			PhysicalDisk —				
			% Disk Time		*		
			Avg. Disk Queue Length		*		
			Avg. Disk sec/Read		*		
			Avg. Disk sec/Write		*		
			Current Disk Queue Le		*		
			Disk Reads/sec		*		
			Disk Writes/sec		*		
			Processor				
			% Processor Time		*		
			SQLServer:Buffer Mar	nager —			
			Page life expectancy				
			SQLServer:General St	tatistics –			
			User Connections				
			SQLServer:Memory N	⁄lanager -			
			Memory Grants Pending	_			
			SQLServer:SQL Statis				
			Batch Requests/sec				
			SQL Compilations/sec				
			SQL Re-Compilations/				
II. Analysi	is		System				
			Processor Oueue Lenatt	۱			
	Task	Pending	Notes				
1	☐ Stop the Data Collector Set from part I and move the file to a computer		the default directory for saving the dat	a (default is	s %systemd	lrive%\PerfLogs\A	dmin\SQL Server
1	with PAL installed <	of	ector)			lrive%\PerfLogs\A	dmin\SQL Server
	with PAL installed < 🖸 GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool >	of Colle				lrive%\PerfLogs\A	dmin\SQL Server
2	with PAL installed <	of	ector) ct "Start this data collector set now" ar Recommended Settings:			Irive%\PerfLogs\A	dmin\SQL Server
	with PAL installed < 🖸 GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool >	of Colle	ector) ct "Start this data collector set now" ar Recommended Settings: Do not restrict to a time range	nd click "Fin	ish"		
	with PAL installed < 🖸 GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool >	of Colle	ector) ct "Start this data collector set now" ar Recommended Settings: Do not restrict to a time range For the Threshold File, select the	nd click "Fin	ish"		
	with PAL installed < 🖸 GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool >	of Colle	ector) ct "Start this data collector set now" ar Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions:	od click "Fin	ish" he latest SQ		
	with PAL installed < 🖸 GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool >	of Colle	ector) ct "Start this data collector set now" ar Recommended Settings: Do not restrict to a time range For the Threshold File, select the	nd click "Fin	he latest SQ	QL Server version	available
	with PAL installed < 🖸 GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool >	of Colle	ector) ct "Start this data collector set now" ar Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions: Note down the server's Physic	e Title with to	he latest SQ and OS lable, select	QL Server version	available "
	with PAL installed < 🖸 GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool >	of Colle	ector) ct "Start this data collector set now" ar Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions: Note down the server's Physi If server OS is newer than	e Title with to	he latest SQ and OS lable, select	QL Server version	available "
	with PAL installed < 🖸 GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool >	of Colle	ector) ct "Start this data collector set now" ar Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions: Note down the server's Physi If server OS is newer than For OLTPvsOLAP, this is usur for data warehousing For UsingInMem, this is usua	nd click "Fin Title with the callMemory what' avail ally "True" a	he latest SC and OS lable, select as [medical]	QL Server version t "Windows Serve is mostly written	available r" into and not used
	with PAL installed < 🖸 GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool >	of Colle	ector) ct "Start this data collector set now" ar Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions: Note down the server's Physi If server OS is newer than For OLTPvsOLAP, this is usudor data warehousing For UsingInMem, this is usua [medical]	nd click "Fin Title with the callMemory what' avail ally "True" a	he latest SC and OS lable, select as [medical]	QL Server version t "Windows Serve is mostly written	available r" into and not used
	with PAL installed < 🖸 GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool >	of Colle	Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions: Note down the server's Physi If server OS is newer than For OLTPVSOLAP, this is usure for data warehousing For UsingInMem, this is usua [medical] If unsure, leave as default	nd click "Fin Title with the calMemory what avail what avail what avail what avail what avail what avail	he latest SC and OS lable, select as [medical]	QL Server version t "Windows Serve is mostly written	available r" into and not used
	with PAL installed < 🖸 GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool >	of Colle	ector) ct "Start this data collector set now" ar Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions: Note down the server's Physi If server OS is newer than For OLTPvsOLAP, this is usudor data warehousing For UsingInMem, this is usua [medical]	tritle with the call Memory what avail ally "True" all lly "False" all JTO	he latest SQ and OS lable, select as [medical]	QL Server version t "Windows Serve is mostly written t't used In-Memor	available r" into and not used
2	with PAL installed Q GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool > Generate a PAL report with the data collected	of Colle	Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions: Note down the server's Physi If server OS is newer than For OLTPvsOLAP, this is usua for data warehousing For UsingInMem, this is usua [medical] If unsure, leave as default For analysis interval, leave as AU.	tritle with the call Memory what avail ally "True" all lly "False" all JTO	he latest SQ and OS lable, select as [medical]	QL Server version t "Windows Serve is mostly written t't used In-Memor	available r" into and not used
	with PAL installed < 🖸 GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool >	of Colle	Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions: Note down the server's Physi If server OS is newer than For OLTPvsOLAP, this is usua for data warehousing For UsingInMem, this is usua [medical] If unsure, leave as default For analysis interval, leave as AL In the Execute tab, select "Execu	Title with the call Memory what avail ally "True" a lly "False" a UTO	he latest SQ and OS lable, select as [medical] as we haver	QL Server version t "Windows Serve is mostly written that used In-Memor	available r" into and not used y tables for
2	with PAL installed Q GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool > Generate a PAL report with the data collected	of Colle	Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions: Note down the server's Physi If server OS is newer than For OLTPvsOLAP, this is usua for data warehousing For UsingInMem, this is usua [medical] If unsure, leave as default For analysis interval, leave as AL In the Execute tab, select "Executations and the server of the s	Title with the call Memory what avail ally "True" a lly "False" a UTO	he latest SQ and OS lable, select as [medical] as we haver	QL Server version t "Windows Serve is mostly written that used In-Memor	available r" into and not used y tables for
2	with PAL installed Q GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool > Generate a PAL report with the data collected	of Colle	Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions: Note down the server's Physi If server OS is newer than For OLTPvsOLAP, this is usua for data warehousing For UsingInMem, this is usua [medical] If unsure, leave as default For analysis interval, leave as AL In the Execute tab, select "Execu	Title with the call Memory what avail ally "True" a lly "False" a UTO	he latest SQ and OS lable, select as [medical] as we haver	QL Server version t "Windows Serve is mostly written that used In-Memor	available r" into and not used y tables for
2	with PAL installed Q GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool > Generate a PAL report with the data collected	of Colle	Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions: Note down the server's Physi If server OS is newer than For OLTPvsOLAP, this is usua [medical] If unsure, leave as default For analysis interval, leave as AL In the Execute tab, select "Execute tab, select "Execute tab, select "Alamatical" Memory - Not ideal that Memory - Not ideal that Available MBytes On average, there is a	Title with the cal Memory what avail ally "True" all ly "False" all JTO tee as a low paging fi	he latest SO and OS lable, select as [medical] as we haver	QL Server version t "Windows Serve is mostly written i't used In-Memor cess"	available r" into and not used y tables for but still 0K
2	with PAL installed Q GitHub - clinthuffman/PAL: Performance Analysis Logs (PAL) tool > Generate a PAL report with the data collected	of Colle	Recommended Settings: Do not restrict to a time range For the Threshold File, select the Under questions: Note down the server's Physi If server OS is newer than For OLTPvsOLAP, this is usua [medical] If unsure, leave as default For analysis interval, leave as AL In the Execute tab, select "Executation of the server" # Memory - Not ideal that # Memory - Not ideal that - Available MBytes	Title with the call Memory of what available "False" a solution of the as a low paging final through the as a low at least a second control of the case of the cas	he latest SC and OS lable, select as [medical] as we haver	QL Server version t "Windows Serve is mostly written it used In-Memor cess" ntrivial usage, mory available,	available "" into and not used y tables for but still OK so we should t
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```
21 - The average utilization is well under 50%, but there are night spikes
22
23 # SQLServer:Buffer Manager - OK
24
25 - Page life expectancy
26 - While the average value is 321,829 seconds, it made a vertical drop to
27 * Probably caused by an index rebuild or by the VM
28 - Note: B.Ozar recommends at least 180 seconds, while sqlwatch recommend
29
30 # SQLServer:General Statistics - OK
32 - User Connections
33 - Number of user connections spike around noon time
34
       * Max connections is 245
35
38 - Memory Grants Pending
39 - All zeroes, as recommended by B.Ozar
40
41 # SQLServer:Batch Statistics - OK
43 - Re-Compilations/sec
\ \  - The ratio percentage of SQL Re-Compilations to SQL Compilations has an
       - On Fri (4/17/2020) before 5:28pm, this spiked to 9% (sqlwatch recomm
45
         - This appears to be a one off
47
48 # System - OK
49
50 - Processor Queue Length
51 - It is on average below 10 threads per processor, which is acceptable
```

B. Update Compatibility Level with QTA

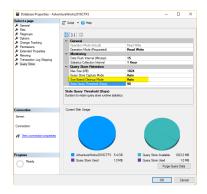
I. Creating baselines with old and new compatibility levels

	Task	Pending	Notes
1	□ Start a "New Database Upgrade Session" by right-clicking the database in SSMS and going to "Tasks > Database Upgrade"		Recommended Settings: • Use 7 days for the workload duration, unless otherwise noted by the customer • Select the highest target compatibility lv possible • Check the current plan cache size using a query like: 1 https://stevestedman.com/2012/08/tsq1-to-determine-plan-cache-size/ 2 select name, sum(pages_kb) /1024.0 MBUsed 3 from sys.dm_os_memory_clerks 4 where name = 'SQL PLans' 5 group by name;
			If the cache size is is <= 1024MB, use the Recommended settings If more, select Current and manually set a Max Size greater than the cache size. Copy the recommended settings for everything else
2	After the specified workload duration has passed, check "Done with workload run" (doing so will update the DB compatibility automatically)		

II. Performance tune regressed queries

	Task	Pending	Notes
1	Once the workload duration has passed for the new compatibility lv, check "Done with workload run" and tune any regressed gueries		Recommended Settings: In the Analysis tab, select all tunable gueries
	theth Done with workload full and time any regressed queries		In the Artaysis tab, select all thirable queries In the Findings tab, only select queries with a positive % Change

Per this MS KB and article, the Query Store automatically keeps it data below 90% of the Max Size (set in step I1 above) if it's "Size Based Cleanup Mode" is set to "Auto":



Even if it falls behind and switches into read-only mode, this switch is only "temporary" and, per this MS KB, will switch back to read-write after enough space is cleared. Unless there are extenuating circumstances, it should be safe to leave on the Query Store, which is also enabled by default in Azure.

Things to explore for improvement:

- Using SQLWATCH or another performance reporting tool < Home SQLWATCH.IO >
- Perfmon recommendations (counters to collect and expected numbers) from "SQL Server Query Performance Tuning" book