Database Refreshes

This article goes over the process for refreshing test [medical] databases

Instructions

Prelude:

- 1. Confirm with Support the exact test [medical] database to refresh
- 2. Log into the database server
- 3. Make sure that the production [medical] database has been backed-up recently
 - a. Right-click the database > properties
 - b. Check the last database backup date
 - c. (Note: this can also be done using a command like "exec mi_util_dbreview '\$db_name', 1, 1")
- 4. If no recent backup exists, back up the database immediately and figure out what happened

Analyze the Space:

- 1. Check the size of the MDF & LDF files for both the production and test [medical] databases
- 2. Ensure that there is enough disk space for another database the size of production [medical]

Analyze the Time:

- 1. Determine which job is used to backup production [medical] by looking at the Maintenance Plans
 - a. Ensure that the .bak files actually exists on the server
- 2. Identify the job in the Job Activity Monitor and see how long backups take to run.
 - a. This provides a rough approximation of how long the restore will take

Interlude:

- 1. Run by IT when the refresh will take place. In general, do not conduct during business hours.
- 2. Take note of any jobs that have been failing and address them in separate Cases/Tasks.

The Refresh:

- 1. On the agreed upon time, delete the test [medical] database.
- 2. Restore the latest backup of production [medical]. Be sure that
 - a. The name mirrors the former test database. Do not leave the name as "medical".
 - b. Ensure that the MDF & LDF file names are different. The LDF typically ends with "_log.ldf"
 - c. Double check that the "overwrite the existing database" box in unchecked
 - d. (Note: there is no need to take a tail log backup, if prompted)

Postlude:

- 1. Change the recovery model of the test database to "simple"
- 2. Shrink the logs of the test database to 1024 MB
- 3. Verify whether the following stored procedures have the "medical" db name hardcoded. Modify them accordingly for the test db:
 - a. [util newcrop importPharmacyFile]
 - b. [util_newcrop_import]
- 4. Ensure that Login [usr] has appropriate rights to the test database
 - a. This can be done by running "grant select, insert, update, delete, exec to mwuser" on the test db

Related articles

- Database Refreshes
- Database Migration Checklist: 21st Century Oncology LLC dba Florida Urology Specialists, PA
- Database Migration Checklist: California Spine Institute Medical Center
- [Template] Database Migration Checklist: <client name>