Math 2794W An Interactive Introduction to LATEX Part 1: The Basics

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Why LATEX?

- It makes beautiful documents
 - Especially mathematics
- It was created by scientists, for scientists
 - A large and active community
- ▶ It is powerful you can extend it
 - Packages for papers, presentations, spreadsheets, . . .

How does it work?

- You write your document in plain text with commands that describe its structure and meaning.
- The latex program processes your text and commands to produce a beautifully formatted document.

The rain in Spain falls \emph{mainly} on the plain.



The rain in Spain falls *mainly* on the plain.

More examples of commands and their output...

\begin{itemize}
\item Tea
\item Milk
\item Biscuits
\end{itemize}

- ► Tea
- Milk
- Biscuits

\begin{figure}
\includegraphics{gerbil}
\end{figure}



```
\begin{equation}
\alpha + \beta + 1
\end{equation}
```

$$\alpha + \beta + 1$$
 (1)

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Attitude adjustment

- ▶ Use commands to describe 'what it is', not 'how it looks'.
- Focus on your content.
- Let LATEX do its job.

Getting started

► A minimal LATEX document:

```
\documentclass{article}
\begin{document}
Hello World! % your content goes here...
\end{document}
```

- Commands start with a backslash 🕥 .
- Every document starts with a \documentclass command.
- ► The argument in curly braces () () tells LATEX what kind of document we are creating: an article.
- ► A percent sign starts a *comment* LATEX will ignore the rest of the line.

Getting started with **Overleaf**

- Overleaf is a website for writing documents in LATEX.
- ▶ It 'compiles' your LATEX automatically to show you the results.

Click here to open the example document in **Overleaf**

For best results, please use Google Chrome or a recent FireFox.

- ▶ As we go through the following slides, try out the examples by typing them into the example document on Overleaf.
- No really, you should try them out as we go!

Typesetting Text

- ► Type your text between \begin{document} and \end{document}.
- For the most part, you can just type your text normally.

| Words are separated by one or more spaces. | Words are separated by one or more spaces. |
|--|--|
| Paragraphs are separated by one or more blank lines. | Paragraphs are separated by one or more blank lines. |

Space in the source file is collapsed in the output.

| The rain | in Spain | The rain in Spain falls |
|--------------|---------------|-------------------------|
| falls mainly | on the plain. | mainly on the plain. |

Typesetting Text: Caveats

Quotation marks are a bit tricky: use a backtick on the left and an apostrophe on the right.

```
Single quotes: `text'. Single quotes: 'text'.

Double quotes: ``text''. Double quotes: "text".
```

- Some common characters have special meanings in LATEX:
 - percent sign
 - 🖷 hash (pound / sharp) sign
 - ampersand
 - \$ dollar sign
- ▶ If you just type these, you'll get an error. If you want one to appear in the output, you have to *escape* it by preceding it with a backslash.

| \\$\%\&\#! \\$%&#!</th><th></th></tr></tbody></table> |
|---|
|---|

Handling Errors

- ► LATEX can get confused when it is trying to compile your document. If it does, it stops with an error, which you must fix before it will produce any output.
- ► For example, if you misspell \emph as \meph, \text{LTEX} will stop with an "undefined control sequence" error, because "meph" is not one of the commands it knows.

Advice on Errors

- 1. Don't panic! Errors happen.
- Fix them as soon as they arise if what you just typed caused an error, you can start your debugging there.
- 3. If there are multiple errors, start with the first one the cause may even be above it.

Typesetting Exercise 1

Typeset this in LATEX: 1

In March 2006, Congress raised that ceiling an additional \$0.79 trillion to \$8.97 trillion, which is approximately 68% of GDP. As of October 4, 2008, the "Emergency Economic Stabilization Act of 2008" raised the current debt ceiling to \$11.3 trillion.

Click to open this exercise in **Overleaf**

- ▶ Hint: watch out for characters with special meanings!
- Once you've tried, click here to see my solution.

Typesetting Mathematics: Dollar Signs

► Why are dollar signs ⑤ special? We use them to mark mathematics in text.

```
% not so good:
Let a and b be distinct positive integers, and let c = a - b + 1.

% much better:
Let $a$ and $b$ be distinct positive integers, and let c = a - b + 1.

Let a and b be distinct positive integers, and let c = a - b + 1.

Let a and b be distinct positive integers, and let c = a - b + 1.
```

- ► Always use dollar signs in pairs one to begin the mathematics, and one to end it.
- ► LATEX handles spacing automatically; it ignores your spaces.

Typesetting Mathematics: Notation

▶ Use caret ˆ) for superscripts and underscore ˆ) for subscripts.

$$y = c_2 x^2 + c_1 x + c_0$$
 $y = c_2 x^2 + c_1 x + c_0$

▶ Use curly braces ({ }) to group superscripts and subscripts.

\$F_n = F_n-1 + F_n-2\$ % oops!
$$F_n = F_n - 1 + F_n - 2$$

\$F_n = F_{n-1} + F_{n-2}\$ % ok! $F_n = F_{n-1} + F_{n-2}$

▶ There are commands for Greek letters and common notation.

$$\infty = A e^{Q/RT}$$

$$\mu = Ae^{Q/RT}$$

$$\Omega = \sum_{k=1}^{n} \omega_k$$

Typesetting Mathematics: Displayed Equations

▶ If it's big and scary, display it on its own line using \begin{equation} and \end{equation}.

Caution: LATEX mostly ignores your spaces in mathematics, but it can't handle blank lines in equations — don't put blank lines in your mathematics.

(Ended at this slide on the first day of class)

Interlude: Environments

- equation is an environment a context.
- ▶ A command can produce different output in different contexts.

Note how the Σ is bigger in the equation environment, and how the subscripts and superscripts change position, even though we used the same commands.

In fact, we could have written \$...\$ as \begin{math}...\end{math}.

Interlude: Environments

- ► The \begin and \end commands are used to create many different environments.
- The itemize and enumerate environments generate lists.

```
\begin{itemize} % for bullet points
\item Biscuits
\item Tea
\end{itemize}

\begin{enumerate} % for numbers
\item Biscuits
\item Tea
\end{enumerate}

2. Tea
```

Interlude: Packages

- All of the commands and environments we've used so far are built into LATEX.
- Packages are libraries of extra commands and environments. There are thousands of freely available packages.
- We have to load each of the packages we want to use with a \usepackage command in the preamble.
- Example: amsmath from the American Mathematical Society.

```
\documentclass{article}
\usepackage{amsmath} % preamble
\begin{document}
% now we can use commands from amsmath here...
\end{document}
```

Typesetting Mathematics: Examples requiring the package amsmath

▶ Use equation* ("equation-star") for unnumbered equations.

```
\label{eq:continuity} $$ \operatorname{Omega} = \sum_{k=1}^n \omega_k $$ \operatorname{equation*} $$
```

► LATEX treats adjacent letters as variables multiplied together, which is not always what you want. amsmath defines commands for many common mathematical operators.

```
\begin{equation*} % bad! \\ \min_{\{x,y\}} (1-x)^2 + 100(y-x^2)^2 \\ end{equation*} \\ begin{equation*} % good! \\ \min_{\{x,y\}} \{(1-x)^2 + 100(y-x^2)^2\} \\ end{equation*} \\ \end{equation*} \\ \end{equation*}
```

► You can use \operatorname for others.

```
\label{eq:begin} $$ \begin{array}{ll} \begin{array}{ll} & & & \\ \textbf{beta_i =} \\ & & \\ \textbf{frac}(\textbf{Cov}(R_i, R_m)) \\ & & \\ \textbf{(Negratorname}(\textbf{Var}(R_m)) \\ \textbf{end}(\textbf{equation*}) \end{array} $$ \beta_i = \frac{\textbf{Cov}(R_i, R_m)}{\textbf{Var}(R_m)} $$
```

Typesetting Mathematics: Examples with amsmath

Align a sequence of equations at the equals sign

$$(x+1)^3 = (x+1)(x+1)(x+1)$$

= (x+1)(x²+2x+1)
= x³ + 3x² + 3x + 1

with the align* environment.

- An ampersand separates the left column (before the =) from the right column (after the =).
- ► A double backslash ()() starts a new line.

Typesetting Exercise 2

Typeset this in LATEX:

Let X_1, X_2, \ldots, X_n be a sequence of independent and identically distributed random variables with $\mathsf{E}[X_i] = \mu$ and $\mathsf{Var}[X_i] = \sigma^2 < \infty$, and let

$$S_n = \frac{1}{n} \sum_{i}^{n} X_i$$

denote their mean. Then as n approaches infinity, the random variables $\sqrt{n}(S_n - \mu)$ converge in distribution to a normal $N(0, \sigma^2)$.

Click to open this exercise in **Overleaf**

- ▶ Hint: the command for ∞ is \infty.
- Once you've tried, click here to see my solution.

Typesetting Exercise 3: Using the handout "a quick guide to LATEX"

For each section of the handout, look for something unfamiliar and try to produce it following the instruction.

End of Part 1

- Congrats! You've already learned how to . . .
 - ► Typeset text in LATEX.
 - Use lots of different commands.
 - Handle errors when they arise.
 - ► Typeset some beautiful mathematics.
 - Use several different environments.
 - Load packages.
- That's amazing!
- ▶ In Part 2, we'll see how to use LATEX to write structured documents with sections, cross references, figures, tables and bibliographies. See you then!