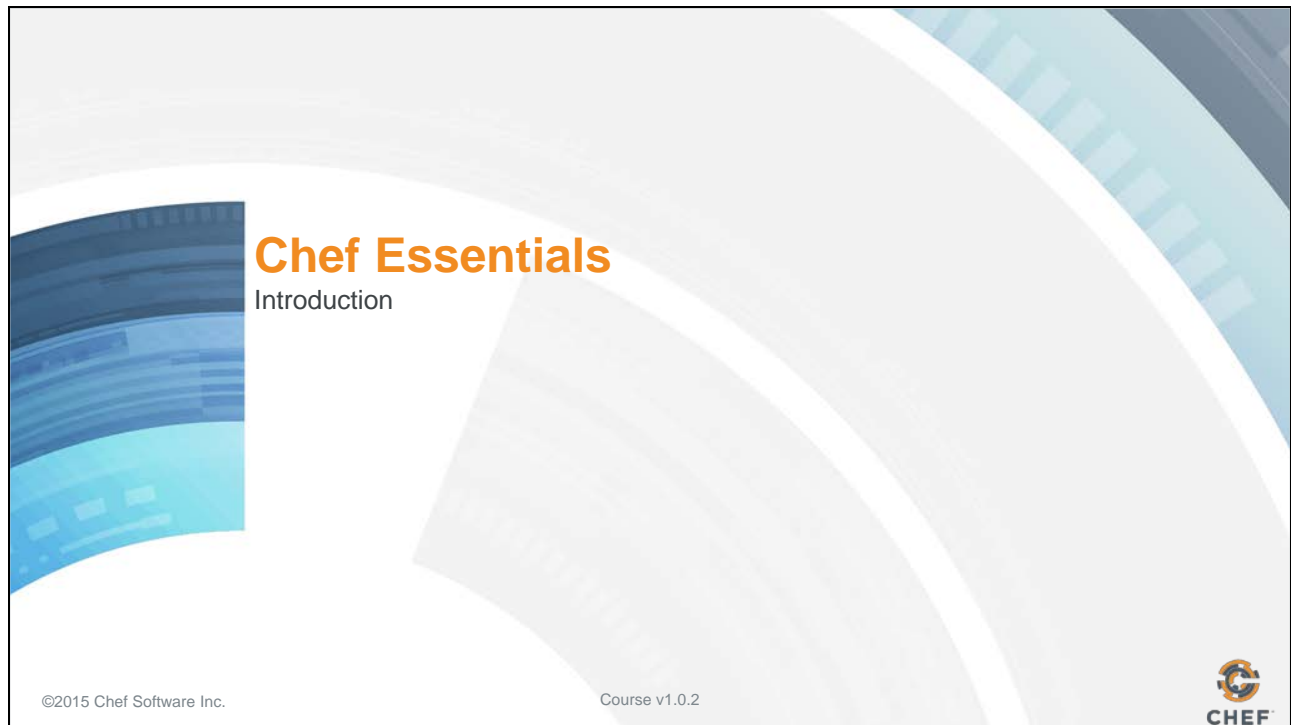


# 1: Introduction



This Chef Essentials course provides a basic understanding of Chef's core components, basic architecture, commonly used tools, and basic troubleshooting methods.

This should provide you with enough knowledge to start using Chef to automate common infrastructure tasks and express solutions to common infrastructure problems.

**Instructor Note:** Be sure to read Appendix Z for training lab set up notes and additional instructor notes. Important: This course requires ChefDK version 0.8.1. If you use a later version such as 0.9.0, the exercises and labs won't work properly.

## Slide 2

## Introduce Yourself



Name

Current job role

Previous job roles/background

Experience with Chef and/or config management

Favorite Text Editor

Instructor Note: Regarding the true "Lab" exercises (not the Group Exercises), you should encourage students to use the high level hammer/wrench "Lab" slide steps first, and then resort to the subsequent detailed step slides if the students need the details to complete the lab. See Appendix Z for a visual explanation. You can still use the subsequent detailed step slides as a vehicle to review each lab.

## Slide 3

## Expectations



You will leave this class with a basic understanding of Chef's core components, architecture, commonly used tools, and basic troubleshooting methods

You bring with you your own domain expertise and problems. Chef is a framework for solving those problems. Our job is to teach you how to express solutions to your problems with Chef.

Chef is not, in itself, a solution to your infrastructure problems. Chef is an automation framework. You bring the domain expertise about your own business and its problems. Chef provides a platform for modeling solutions to those problems. Our job in this class is to work together to teach you how to express solutions to your unique problems with Chef.

## Slide 4

## Course Objectives



After completing this course, you should be able to:

- Use Chef Resources to define the state of your system
- Write and use Chef recipes and cookbooks
- Automate testing of cookbooks
- Manage multiple nodes with Chef Server
- Create Organizations
- Bootstrap nodes
- Assign Roles to nodes
- Deploy nodes to environments

Slide 5

## Agenda





### Day 1

- Getting a Workstation
- Using Resources
- Building Cookbooks
- Testing with Test Kitchen
- Details About a System
- Desired State and Data
- Local Workstation Installation

### Day 2

- Connecting to Chef Server
- Community Cookbooks
- Managing Multiple Nodes
- Roles
- Search
- Environments

## Slide 6




Chef can automate how you build, deploy, and manage your infrastructure.

Chef can integrate with cloud-based platforms such as Rackspace and Amazon Elastic Compute Cloud to automatically provision and configure new machines.

---


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1 - 6



Chef can automate how you build, deploy, and manage your infrastructure. Your infrastructure becomes as versionable, testable, and repeatable as application code enabling you to automate the process of configuring, deploying and scaling servers and applications

## Slide 7





Chef is a large set of tools that are able to be used on multiple platforms and in numerous configurations.


Learning Chef is like learning a language. You will reach fluency very fast but it will take practice until you become comfortable.

**A great way to learn Chef is to use Chef**

---

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1 - 7



Chef is a large set of tools that are able to be used on multiple platforms and in numerous configurations. We will have time to only explore some of its most fundamental pieces.

Learning Chef is like learning a language. You will reach fluency very fast but it will take practice until you become comfortable.

## Slide 8

## Chef Fundamentals



**Ask Me Anything:** It is important that we answer your questions and set you on the path to find more.

**Break It:** If everything works the first time go back and make some changes. Break it!

**Ask Me Anything:** All of us are coming here with *unique* experiences and from *unique* teams that are using Chef in *unique* ways. It is important that we answer your questions and set you on the path to find more.

**Break It:** If everything works the first time go back and make some changes. Break it! It's rare that you have a safe space like this to explore. Sometimes it's more important to know what something looks like when it does not work than when it does work.



## Slide 9

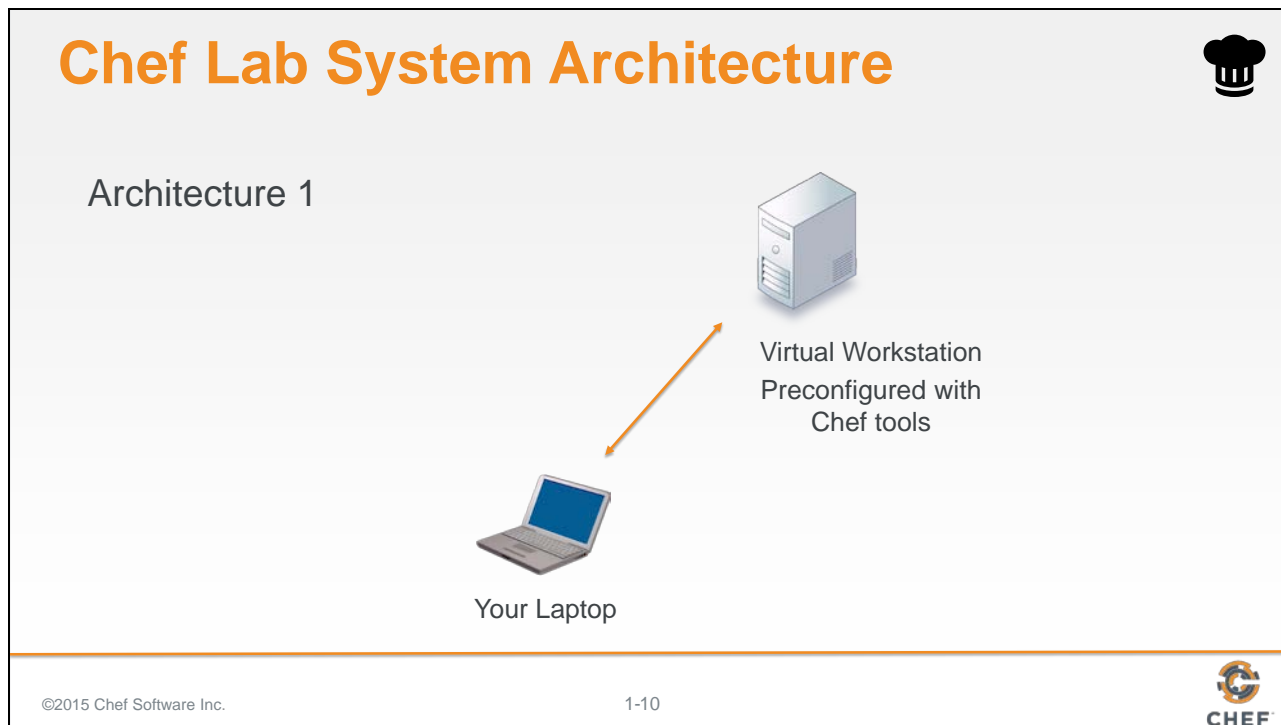
## Chef Lab System Architecture



In this course you will use two different architectures:

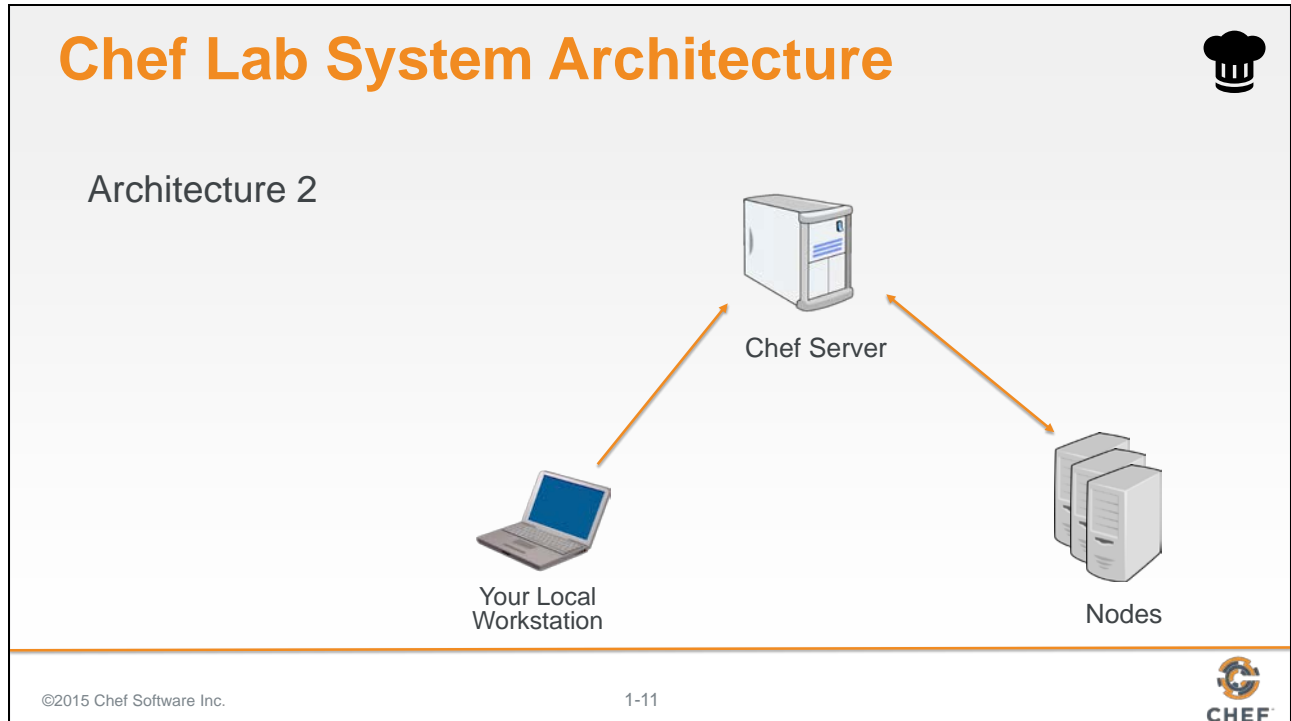
1. Initially, you'll use a virtual workstation so you can start using Chef right away.
2. Later, you'll use a common production type of architecture that includes a Chef Server.

## Slide 10



This is the architecture you'll start using in a few minutes. To ensure the smoothest setup experience, you'll be using a virtual workstation with all the necessary tools installed so you can start using Chef right away.

## Slide 11



This is the architecture you'll be using later in this course. When using this architecture, the Chef tools will be installed on your laptop and you'll perform your configurations locally before pushing them to the Chef server and ultimately to the nodes you will be managing.

In this way, when you complete this course you will have a code repository on your laptop that can be used and modified to solve real business problems.

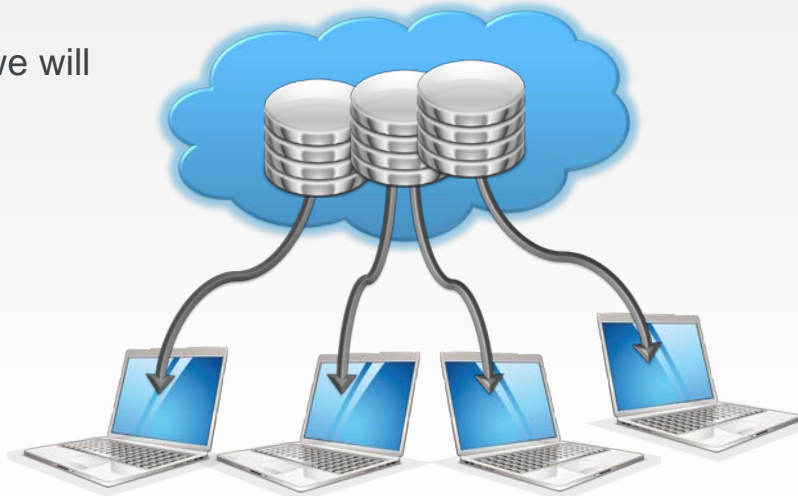
We'll discuss the items in this architecture in more detail later in this class.

## Slide 12

## Getting a Workstation



Around the end of Day 1, we will have an Install Fest.

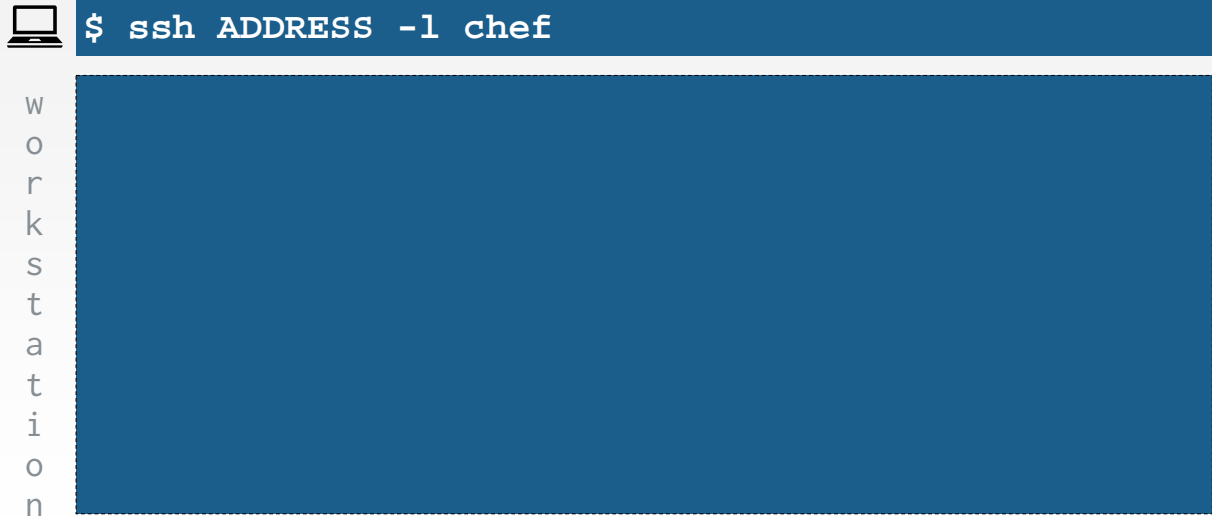


Around the end of Day 1, we will have an Install Fest.

During that time we will install all the necessary tools on your workstation (your laptop) and troubleshoot any installation issues you may experience.


## Slide 13

## SSH Into the Remote Workstation



A terminal window with a dark blue background. The command prompt is white, and the command is in white text. The command is: `$ ssh ADDRESS -l chef`. The terminal window is titled "w o r k s t a t i o n" vertically on the left side.

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You should use an ssh client like PuTTY to connect to the remote workstation that we assign to you. You'll need to ssh into your assigned workstation in order to issue Chef commands.

You can also use the ssh client to configure Chef recipes.

## Slide 14

## Getting a Workstation



The chef user has been granted password-less sudoers access

The following software is installed on the remote workstation:

- Chef DK
- Docker
- kitchen-docker gem

## Slide 15

## Hands-on Legend



- GE or Group Exercise: All participants and the instructor do this task together with the instructor often leading the way and explaining things as we proceed.
- Lab: You perform this task on your own.

In this course, various slides and pages will be tagged with either Group Exercise (or GE), or Lab. This slide defines those tags.

Slide 16

