

FormaOS Operating System Report

Detailed 10-page edition with feature depth and screenshot evidence. This version focuses only on the application OS surfaces: workspace app, founder admin console, and internal APIs.

GENERATED FEBRUARY 13, 2026 | SCOPE: /APP + /ADMIN + /API

SECTIONS

- 1. Executive Footprint
- 2. Workspace Architecture
- 3. Governance Modules
- 4. Care Operations Modules
- 5. Intelligence and Exports
- 6. Security and Identity Controls
- 7. Role, Plan, and Entitlement Logic
- 8. Founder Admin Console
- 9. API Surface and Automation
- 10. Maturity, Gaps, and Appendix

Current OS Scope

APP SCREENS

46

Workspace routes

ADMIN SCREENS

20

Founder console routes

API ENDPOINTS

92

Internal route handlers

ROLE PATHS

4 + staff

Owner/admin/member/viewer + staff

What Is Strong Today

- Unified compliance workspace with fast navigation
- Mature policy-task-evidence execution loop
- Care workflows for participants, visits, notes, incidents
- Governance and trust export systems
- Founder-level cross-tenant operations console

What Is Explicitly Gated

- Certain exports depend on entitlement + compliance state
- Sensitive modules require owner/admin authorization
- Staff-facing operations route requires staff role path
- Enterprise identity controls are context-dependent
- Some modules remain intentionally in-progress

The screenshot displays a dark-themed dashboard interface. On the left, a vertical sidebar lists navigation items under four main categories: GOVERNANCE, OPERATIONS, INTELLIGENCE, and REPORTS. Under GOVERNANCE, options include Policies, Registers, and Tasks. Under OPERATIONS, People and Patients are listed. Under INTELLIGENCE, Progress Notes and Evidence Vault are shown. The REPORTS section includes Quick Search and Sign Out. The main content area has a header "qa.marketing.1770332936285 Employer Dashboard" and a "Role Owner" indicator. The dashboard features several cards: "Organization Health" (Team Members: 0, Compliance Score: 0%, Expiring Soon: 0), "Team Compliance" (Employee: No team members yet. Invite your first employee.), and "Certificates & Licenses" (No certificates tracked yet.). A central "Organization Health" card contains sub-sections for Organization, Team, Certificates, Evidence, Tasks, Audit Logs, Billing, and Settings.

Screenshot evidence: core dashboard surface with role-aware navigation and governance operations at the left rail. Source: [public/marketing/screenshots/dashboard.png](#)

How The Workspace Is Structured

- Single app shell for all tenants with role-driven rendering.
- Hydrated system-state model to reduce duplicate data queries.
- Industry-adaptive navigation and language model (NDIS/healthcare/aged care/default).
- Command palette and global search to accelerate operator movement.

ARCHITECTURE LAYER	PRIMARY FILES/ROUTES	FUNCTION
App Shell	app/app/layout.tsx, components/sidebar.tsx, components/topbar.tsx	Unified structure, navigation, trust strip, command surface
System-State Core	lib/system-state/server.ts, app/api/system-state/route.ts	Role/plan/entitlement hydration and module access modeling
Search Layer	components/topbar-search.tsx, app/api/search/route.ts	Cross-entity discovery over policies, tasks, and evidence
Command Surface	components/command-palette/CommandPalette.tsx	Fast route/action execution in app and admin contexts

OVERVIEW

Dashboard

GOVERNANCE

Policies

Registers

Tasks

OPERATIONS

People

Patients

Progress Notes

Evidence Vault

INTELLIGENCE

Reports

Quick Search

Sign Out

Compliance Roadmap

Execute mandatory controls and link evidence artifacts.

0 / 0 CONTROLS VERIFIED

+ Add Requirement

Priority: All

STATUS	CONTROL / REQUIREMENT	PRIORITY	EVIDENCE VAULT	DU DATE	ACTIONS
Your compliance roadmap is currently empty.					
Select an Industry Pack to begin					

Screenshot evidence: compliance roadmap/task execution surface. Source: public/marketing/screenshots/tasks.png

Governance Capability Matrix

MODULE	ROUTES	CORE VALUE	STATUS
Policy Library	/app/policies*	Create/edit/version governance policies	LIVE
Compliance Roadmap	/app/tasks	Control execution, assignment, due-date management	LIVE
Evidence Vault	/app/vault	Artifact repository with verification lifecycle	LIVE
Verification Queue	/app/vault/review	Review + decision workflow for pending evidence	LIVE
Audit / History	/app/audit, /app/history	Traceable governance event stream	LIVE
Governance Packs	/app/governance	Export bundles for audits and procurement	GATED

The screenshot shows the Evidence Vault interface. At the top, there's a navigation bar with 'ORGANIZATION > qa.marketing:177...' and a search bar labeled 'Search policies, tasks...'. Below this is a section titled 'Evidence Vault' with the subtitle 'Encrypted repository for compliance artifacts. Review, verify, and archive evidence.' A small note says '0 Total Artifacts'. There's a search bar for artifacts. Under 'SECURED ASSETS (0)', it says 'No verified evidence yet.' At the bottom, there's a large button with an upload icon and the text 'Vault is Empty' followed by the sub-instruction 'Upload your first compliance artifact to begin.'

Evidence Vault surface

Execution Loop (Installed)

- Policy defines obligation
- Task operationalizes obligation
- Evidence proves completion
- Audit trail records non-repudiable history
- Reports package readiness posture

This loop is the core OS value proposition: converting static compliance requirements into tracked operational workflows.

Care Workflow Surfaces Installed

SURFACE	ROUTES	OPERATIONAL PURPOSE	STATUS
Participants/Patients	/app/participants, /app/patients	Record management with risk/emergency metadata	LIVE
Patient Detail	/app/patients/[id]	Single-pane view of notes/tasks/incidents/shifts/evidence	LIVE
Visits/Appointments	/app/visits*	Service delivery scheduling and status tracking	LIVE
Progress Notes	/app/progress-notes	Care updates, tags, sign-off workflow	LIVE
Incidents	/app/incidents*	Incident reporting, severity tracking, follow-up	LIVE
Staff Compliance	/app/staff-compliance*	Credential and expiry management	LIVE
Staff Field Ops	/app/staff	Role-specific caseload and shift workflow	ROLE-GATED

Industry adaptation is active: labels and menu structure shift by organization industry (e.g., participant vs patient vs resident language).

The screenshot shows the Employer Dashboard for the user 'qa.marketing.1770332936285'. The dashboard is divided into several sections:

- Left Sidebar (OVERVIEW):** Includes links for Dashboard, Governance (Policies, Registers, Tasks), Operations (People, Patients, Progress Notes, Evidence Vault), Intelligence (Reports), Quick Search, and Sign Out.
- Header:** Displays the user's name and role ('Owner').
- Organization Health:** Shows metrics for Team Members (0), Compliance Score (0%), Expiring Soon (0), and Open Tasks (0).
- Team Compliance:** A table with columns Employee, Role, Compliance, and Last Action. It displays the message: 'No team members yet. Invite your first employee.'
- Certificates & Licenses:** Shows that no certificates are tracked yet.
- Bottom Left:** A note stating 'Screenshot evidence: operations menu includes People, Patients, Progress Notes, Evidence Vault, and Reports paths.'

Intelligence Surfaces

Executive Posture

- Risk heatmaps and framework rollups
- Automation reliability indicators
- Critical control and deadline pressure
- Prioritized action queue generation

Route: /app/executive

Reports Center

- ISO 27001 snapshot scoring and gaps
- SOC2/ISO/NDIS/HIPAA export links
- Trust packet generation flow
- Compliance blockers before export

Route: /app/reports

BUNDLE	INTENT	DELIVERY	STATUS
14-Day Proof Packet	Procurement readiness package	ZIP + signed download token	GATED
Monthly Executive Pack	Board/governance reporting cadence	Export job + downloadable archive	GATED
Audit-Ready Bundle	Auditor handover package	Structured export archive	GATED

OVERVIEW

- Dashboard

GOVERNANCE

- Policies
- Registers
- Tasks

OPERATIONS

- People
- Patients
- Progress Notes
- Evidence Vault

INTELLIGENCE

- Reports
- Quick Search
- Sign Out

Reports Center

Generate audit-ready compliance artifacts and regulatory assessments.

ACTIVE FRAMEWORK

ISO 27001 Compliance

Automated control-to-evidence validation. This score reflects verified evidence linked to mandatory controls.

Audit Ready
All controls satisfied.

COMPLIANCE SCORE
0%

MISSING ITEMS
0

TOTAL CONTROLS
0

AUDITOR READY

Generate Full Audit Bundle

Compiles policies, tasks, evidence, control mappings, and compliance snapshots into a structured audit package.

Create Bundle →

Screenshot evidence: reports center with framework posture panel and audit bundle generation. Source: public/marketing/screenshots/reports.png

Installed Security Control Areas

CONTROL	SURFACE	PURPOSE	STATUS
MFA	/app/settings/security + /api/security/mfa/*	Second-factor enrollment and enforcement	LIVE
SAML SSO	/app/settings/security + /api/sso/saml/*	Enterprise identity federation	CONTEXT-GATED
Middleware Route Guarding	middleware.ts	Auth/path safety and callback handling	LIVE
RLS-Based Tenant Isolation	Supabase org-level query model	Cross-organization data separation	LIVE
Security Logging	/api/security/log + admin security streams	Operational visibility and incident handling	LIVE

Organization governance/security settings surface

Welcome to FormaOS
The compliance-first operating system for modern enterprises

G Continue with Google

Email Address
your@company.com

Password
Enter your password

Access FormaOS →

Access Decision Sequence

- 1) User authentication validated.
- 2) Organization membership and role resolved.
- 3) Plan tier loaded (trial/basic/pro/enterprise).
- 4) Entitlement overrides applied per org.
- 5) Module state computed (active/restricted/locked).
- 6) Route/action checks enforce final behavior.

Access Matrix Summary

DIMENSION	EXAMPLES	OBSERVED EFFECT
Role	owner, admin, member, viewer, staff	Controls major surfaces and action permissions
Plan	trial/basic/pro/enterprise	Enables or withholds module families
Entitlement	audit_export, framework_evaluations, team_limit	Can disable features even when route exists
Compliance Blocks	unresolved required controls	Prevents export and trust packet actions

Important: in FormaOS, route presence does not guarantee effective access. Access is runtime-composed from role + plan + entitlement + compliance state.

The screenshot shows the FormaOS Employer Dashboard for the user 'qa.marketing.1770332936285'. The dashboard is divided into several sections:

- Organization Health:** Displays Team Members (0), Compliance Score (0%), and Expiring Soon (0) with a warning icon.
- Team Compliance:** Shows a message: "No team members yet. Invite your first employee." Below this is a table with columns: Employee, Role, Compliance, and Last Action.
- Certificates & Licenses:** Displays a message: "No certificates tracked yet."

The left sidebar includes navigation links for Dashboard, Policies, Registers, Tasks, People, Patients, Progress Notes, Evidence Vault, Reports, Quick Search, and Sign Out. A 'GOVERNANCE' section is also present.

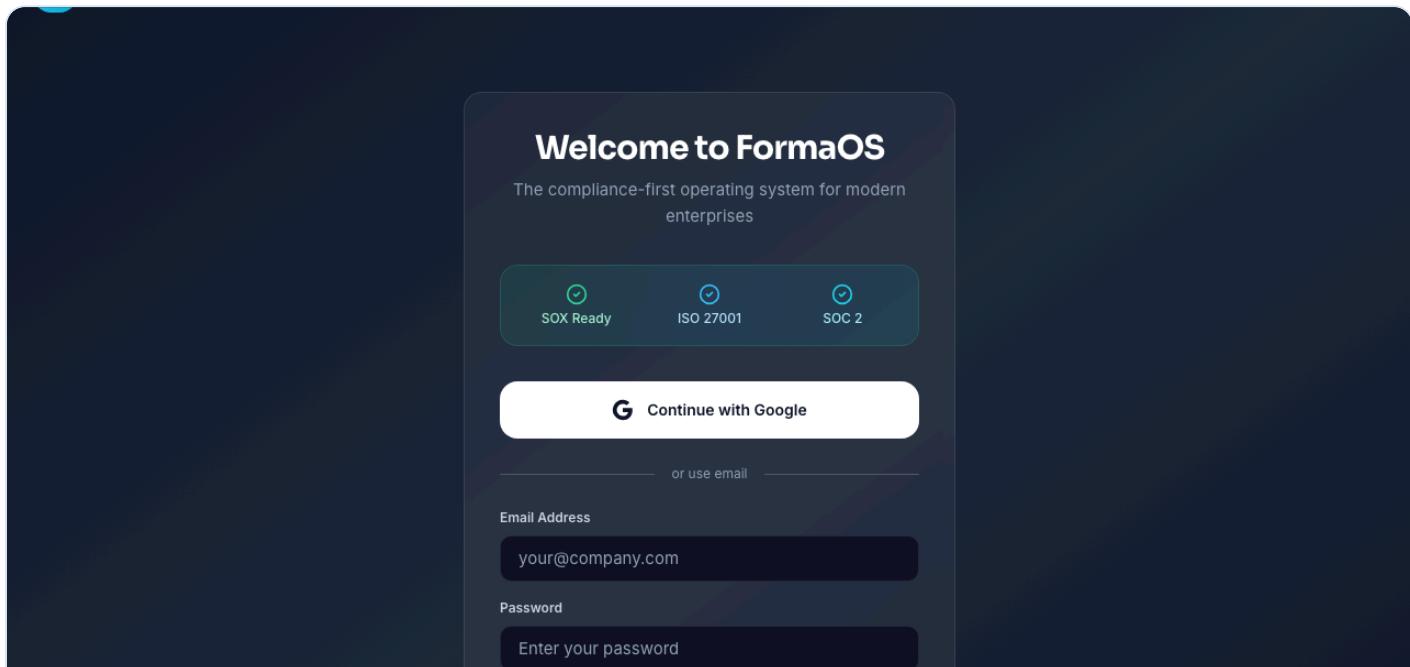
Role-aware rendering evidence: dashboard view and menu structure are generated from access context.

Founder Console Areas

AREA	ROUTES	OPERATIONAL OUTCOME
Overview/Revenue	/admin/dashboard, /admin/revenue	Cross-tenant performance and risk awareness
Users/Organizations	/admin/users, /admin/orgs	Identity and tenant lifecycle intervention
Billing/Trials	/admin/billing, /admin/trials	Subscription and conversion operations
Security/Triage	/admin/security, /admin/security/triage	Incident queue ownership and routing
System/Audit/Releases	/admin/system, /admin/audit, /admin/releases	Reliability governance and change transparency

API Surface Highlights (92 Endpoints)

/api/admin/* for platform operator functions
 /api/auth/* for signup/session/password flows
 /api/system-state for app hydration and context
 /api/security/* and /api/sso/* for security/identity
 /api/reports/*, /api/trust-packet/*, and export job endpoints
 /api/executive/*, /api/intelligence/*, /api/v1/* for analytics and integrations



Screenshot evidence: admin/operator surfaces remain protected behind authenticated access.

Maturity Assessment

CATEGORY	ASSESSMENT	EVIDENCE
Governance Core	PRODUCTION-CAPABLE	Policies/tasks/vault/audit workflow is coherent and implemented
Care Operations	PRODUCTION-CAPABLE	Participants, visits, progress notes, incidents, and staff compliance are active
Security + Identity	PRODUCTION WITH GATING	MFA/SSO and route protections are implemented with context checks
Exports + Trust	PRODUCTION WITH PREREQUISITES	Export generation exists, blocked by compliance/entitlement where required
Certificates + Care Plans	IN PROGRESS	Routes exist with explicit "Coming Soon" UX

Key Notes for Stakeholders

- FormaOS is not just a document vault; it is an operational compliance execution system.
- The founder admin console is a real platform-ops layer, not a simple settings page.
- Access behavior should be interpreted through runtime context, not route inventory alone.
- Most high-value workflows are already installed and visible; remaining gaps are explicit and bounded.

Appendix: Files Reviewed

```
app/app/**/page.tsx
app/admin/**/page.tsx
app/api/**/route.ts
lib/system-state/server.ts
lib/roles.ts
lib/navigation/industry-sidebar.ts
components/sidebar.tsx
components/command-palette/CommandPalette.tsx
middleware.ts
```

Final statement: FormaOS currently presents a mature OS baseline for compliance operations, with clear governance depth, operational workflows, and platform controls.