

This letter is to confirm to Equitable Bank that a financial gift is being provided to the recipient for the purchase of a property.

A. GIFT INFORMATION

Amount of Gift:	_____	Date of Gift:	_____
Recipient(s):	_____	Property:	_____
	_____		_____

B. RECIPIENT’S BANK ACCOUNT INFORMATION

Bank Name:	_____	Address:	_____
Transit No.:	_____		_____
Account No.:	_____		_____

C. DONOR INFORMATION

<b>Donor:</b>		<b>Donor:</b>	
Print Name:	_____	Print Name:	_____
Address:	_____	Address:	_____
	_____		_____
Date of Birth:	_____	Date of Birth:	_____
Occupation <sup>1</sup> :	_____	Occupation <sup>1</sup> :	_____
Relationship		Relationship	
to Recipient(s):	_____	to Recipient(s):	_____
Telephone:	_____	Telephone:	_____

D. PRIVACY CONSENT

The donor agrees that Equitable Bank may collect, use and disclose their information in accordance with the terms of its Privacy Agreement and federal legislation, including providing information to third parties. A copy of Equitable Bank’s Privacy Agreement has been or will be provided and is available on Equitable Bank’s website at [www.equitablebank.ca](http://www.equitablebank.ca) and in its offices. A copy of the Privacy Agreement may also be requested by calling 1-866-407-0004.

E. CERTIFICATION<sup>2</sup>

We, the undersigned recipient(s) and donor(s), hereby certify the following to be true:

1. The funds are a genuine gift from the donor(s) and do not have to be repaid;

2. No part of the financial gift is being provided by any third party having any direct or indirect interest in the subject property; and

3. ☐ All of the gift comes from or originates from Canada.

OR

☐ All or part of the gift (\$\_\_\_\_\_)

(Insert amount in CAD\$)

(Insert country name)

By signing below, the undersigned acknowledge that they could be subject to liability for knowingly providing false or misleading information.

F. SIGNATURES

_____	_____	_____	_____
Date	Donor Name:	Date	Recipient Name:
_____	_____	_____	_____
Date	Donor Name:	Date	Recipient Name:

<sup>1</sup> Vague descriptions such as "Business-for-Self", "self-employed", "consultant", "investor", "business owner", "businessman", "entrepreneur" or "Signing Officer" are **not acceptable**. The occupation must clearly reflect the nature of the work and the industry in which it is performed.

<sup>2</sup> The Donor(s) may be asked to provide documentation to confirm the source of the gift.