

SUNDIAL



Unlocking Utility for Bitcoin



**Sundial is the first Layer-2
to natively unlock and put
trillions of dollars of
Bitcoin to work through
smart contracts and yield
generation.**



PROBLEM

WHY NOW?

- ◆ **\$** Trillions worth of assets aren't being put to work for yield or utility.
- ◆ **B** Bitcoin doesn't have smart contract capabilities.
- ◆ **A** Transaction cost and speeds limit **economic growth**.
- ◆ **\$** **Ecosystem Maturity** - DeFi, wallets, tooling, and more have come online.
- ◆ **B** **Timing & Infrastructure** - Bitcoin Layer-2 scaling, ZK tech, and Bitcoin bridges are preparing to launch.
- ◆ **A** **Access & Reach** - Experienced and connected team - ie: Experienced Founders, Heads of Ecosystem, Industry Leaders

Untapped Potential

~98% of Bitcoin is **unproductive** and sits idle.

\$1.8
Trillion
BTC Market Cap



Sundials Targets 5% of BTC
(\$90 Billion)

Sundial Solutions

Track 1: Native BTC Yield

On-Chain Yield, No Token Needed: Earn sustainable BTC yield through non-custodial staking and vault infrastructure secured by Sundial's fraud-proof Layer-2.

Institutional-Grade Access: Integrates with custody platforms and yield desks (e.g., Hextrust, Solv, Cumberland) for compliant, white-labeled BTC yield services.

Restaking & Lending Revenue: Unlock layered yield via BTC restaking, non-custodial lending pools, and structured BTC yield instruments.

Track 2: Programmable BTC

Wrapped BTC on Sundial L2: Mint bridgeless, wrapped BTC natively secured by deterministic eUTxO and optimistic rollup architecture.

Cross-Chain Composability: Use BTC in DeFi apps - trading, lending, synthetics - without custodians or fragmented bridges.

Developer SDKs & Compliance-Ready: Enable fintechs and dApps to build BTC-native DeFi using Sundial's SDKs, APIs, and compliance modules.

Sundial's Team

Management

Rob Gaskell
Operations & Project Management



Liz Jacobi
Investor Relations



Yoram BenZvi
Business Development & Partnerships



Lewis Harding
Investor Relations & Operations

Sheldon Hunt
CEO



Development

Phil Disarro
Senior Developer



Michael Yagi
Developer & Ecosystem



Vic Genin
Senior Developer

Sam Delaney
Core Tech Lead



Sundial's Competitive Advantage

Research-based features introducing advanced capabilities, unlocking innovative use cases

Transaction Fees

Pay native chain token (BTC, Lightning), unlocking incredible new possibilities for Dapps and DeFi.

Speeds

24,000% faster than BTC, with less than .01% the fees - opening up a world of new possibilities.

Native Bitcoin Security

Leveraging trustless ZK bridge tech.

Ecosystem

Partnering with leading UTXO DeFi and dApp builders, alongside a growing network of institutional collaborators.

Day 1

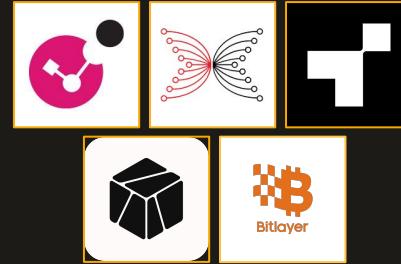
Out-of-the-Box Ecosystem

DEXs:	Lending-Borrowing:	Infrastructure:	NFT + Tokenization:
Wallets:	DeFi Management:	Finance & Consulting:	Real World Partners:
Stablecoins:	Bridge + Cross-Chain:	Retail & Utility:	Gaming:

Key Partners

Institutional Partners

- Backed by top finance, lending & compliance teams
- Apps users want, and compliance regulators trust
- Unlocking Bitcoin liquidity for institutions



Tech & Liquidity Partners

- 200+ BTC already committed
- 65+ partners and growing weekly
- Non-custodial BTC DeFi powering growth



Sundial's Revenue Streams

Sundial Protocol prioritizes itself as a revenue generating protocol built for decades

Staking Yield

Sundial earns a share of staking rewards by BTC-secured validator nodes, generating sustainable protocol revenue, in addition to earning percentages of shares generated by various yield products deployed on Sundial.

BTC+UTXO Asset Market Making

Provide liquidity-as-a-service across BTC pairs and DeFi markets deployed on Sundial, ensuring low slippage, deep order books, and stable trading environments for bridged Bitcoin and other UTXO assets.

Institutional Access & Infrastructure Fees

Exchanges, funds, and custodians pay for secure access to Sundial's infrastructure through integration fees, retainers, and/or AUM-based billing.

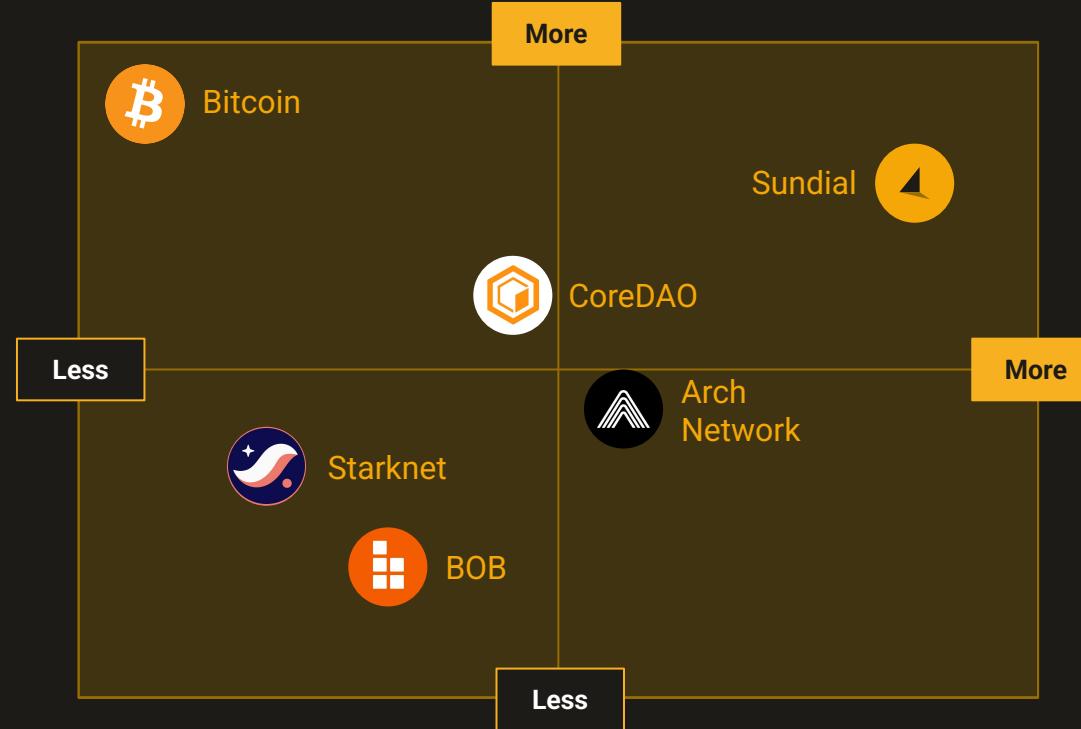
dApp Onboarding, Support & Revenue Sharing

Protocols built on Sundial share a portion of their revenue (fees, incentives, TVL-based) in exchange for using its secure infrastructure and bridged BTC liquidity, in addition to generating one-time and recurring support fees.

BTC L2 Competition Matrix

Depth of Liquidity

Scalability + Functionality



Sundial Protocol Roadmap

This timeline outlines the Sundial Protocol project and the objectives aimed to be completed.



Foundational Phase

- ✓ Company registration and legal documents published
- ✓ Litepaper draft released for community review
- ✓ First strategic partnerships confirmed and announced publicly
 - Core technical documents released:
 - System Architecture Blueprint
 - Technical Requirements Document
 - Risk & Security Planning Framework



Testnet Launch

- Deployment of public testnet for early user and developer engagement
- Demo and early activations of Bitcoin–Cardano bridging mechanisms
- Launch of early DeFi features including lending, borrowing, yield generation
- Early ecosystem onboarding and testing phase



Security & Ecosystem Growth

- Formal security audits and performance optimization
- Launch of community developer integrations and dApp pilots
- Expansion of business development and institutional partnerships
- Begin mainnet operational preparations



Mainnet Launch

- Launch of Sundial Mainnet with:
- Bitcoin-native DeFi using Cardano's eUTXO model
- Trust-minimized or bridgeless BTC-ADA transfers within Sundial
- Core DeFi protocols (Lending, Borrowing, Yield)
- Governance and validator framework live
- Global marketing campaign kicks off



Growth & Expansion

- Rollout of expanded smart contract capabilities
- Integration of new protocols and deployment of dApps into the ecosystem
- Ecosystem funding & developer grant programs launched
- Ongoing upgrades to scalability, performance and UX
- Continued work on regulatory compliance and institutional adoption

Q2 2025

Q3 2025

Q4 2025

Q1 2026

Q2-4 2026



WHAT'S NEXT?

SUNDIAL

Now raising a Seed round

Grant in Q1-2025 - 1M USD

Pre-Seed in Q2 2025 - 0.3M at 20M

Open SEED round in Q4-2025

Target 3.7M USD at 40M

CURRENT BACKERS:

Project Catalyst - #1 Ranked Community Initiative in Fund 13

Pointer Capital Fund II (AngelList) - Lead Investor in Seed Round

Draper University - Participating project in Tim Draper's premier accelerator program