Portfolio Summary Report

Client Name: [User Name]

Date: July 18, 2025

This document provides a summary of the current holdings in your investment portfolio. The values listed are based on the acquisition cost and do not reflect current market valuation.

Equity Holdings

Ticker Symbol	Quantity	Average Cost (₹)
RELIANCE.NS	50	2,850.50
TCS.NS	100	3,400.00
HDFCBANK.NS	150	1,650.75
INFY.NS	200	1,520.00
ICICIBANK.NS	300	980.25
HINDUNILVR.NS	75	2,550.00
BHARTIARTL.NS	120	890.50
TATAMOTORS.NS	250	650.00

ADANIENT.NS	40	3,100.00

Exchange-Traded Funds (ETFs)

Ticker Symbol	Quantity	Average Cost (₹)
NIFTYBEES.NS	500	225.50

End of Report

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