

Towards Understanding Digital Information Discovery and Curation

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Abstract

Everyday life revolves around the discovery and curation of digital information. People search the Web continuously, from quickly looking up the information needed to complete a task, to endlessly searching for inspiration and knowledge. A variety of studies have modelled information seeking strategies and characterized information seeking and curation activities on the Web. However, there is a lack of research on how existing Web applications support the discovery and management of information, especially concerning the motivations behind them and how different approaches can be compared.

In this paper, we present a study of information discovery tools and how they relate to the nature of information seeking. We propose a conceptual framework that deals with the opportunistic and purposeful aspects of how people discover and manage digital information. This framework can be used when designing new Web applications, evaluating or updating existing Web applications.

1 Introduction

Today, people use Web technologies to satisfy their information needs. People research their interests and hobbies using various online resources, shoppers search online stores for product characteristics to make purchasing decisions, and travelers

visit online booking sites to find information about flights and hotels. In order to accommodate diverse and evolving user needs, Web applications continuously introduce new features and services empowering information discovery and curation.

Sometimes, Web users hope to find particular pieces of information, such as showtimes and phone numbers, to satisfy specific information needs [18]. Other times, users lack well-articulated information needs, so they engage in opportunistic browsing [14]. Often, people discover information online without even looking for it [3]. The nature of information discovery can vary, and therefore, require elaborate tool support.

In addition, people perform information curation tasks, such as management and preservation, to maintain and add value to collections of information [4]. With a rapidly increasing popularity of socially curated information spaces, it is important to understand how to enable curation activities when designing tools that support information discovery.

To close their knowledge gaps, people turn to various Web technologies ranging from specialized search tools to visual discovery applications. Several studies have been directed at exploring high-level Web tasks, including information seeking tasks [11, 12, 17, 19], deriving models of information seeking behaviors [5, 6, 7, 8, 3, 2], and looking at methods of information curation [4, 20]. However, more research is necessary to determine how different tools and their features provide fundamental support for information discovery and curation.

To enhance information seeking and curating experiences and support users' interactions, we extend existing research by (1) deriving factors that enable information discovery and curation and relating them within a framework, (2) validating the framework by studying and describing currently existing Web applications, and (3) providing questions to ask, to address concepts of the framework when evaluating and designing new applications. Specifically, our research goal is to gain understanding of how existing tools support digital information curation and discovery.

The remainder of this paper is organized as follows. Section 2 highlights some of the studies and technologies related to information seeking and curation tasks. Section 3 outlines a conceptual framework of factors and questions that enable digital information discovery and support curation. In Section 4, we describe the methodology for validating the framework, and in Section 5, we report our findings and demonstrate how the framework can be used to reveal missing features. In Section 6, we describe limitations of the study, followed by future work and conclusion, in section 7.

2 Web-based Information Discovery and Curation

Several researchers have studied various aspects of Web-based information discovery. To gain an understanding of how current Web tools support information discovery and curation, we first studied known characteristics of information-related Web usage, including high-level Web tasks, information seeking behavior, information curation, and modes of Web use.

Kellar et al. [11] separated Web tasks into five categories: transactions, browsing, fact finding, information gathering, and other uncategorized tasks, with information seeking being composed of browsing, fact finding, and information gathering. Although the authors categorized information gathering as part of information seeking, it is in fact more closely related to digital curation [4, 20]. In their later work, Kellar et al. [12] added communication and maintenance as additional Web tasks.

Similarly to Kellar, Sellen et al. [19] identified six tasks that are commonly performed by Web users: browsing, finding, housekeeping, infor-

mation gathering, communicating, and transacting. Therefore, Kellar et al. and Sellen et al. both identified browsing, fact finding, and information gathering as information-related tasks that users perform online.

People often engage in information seeking activities to close some knowledge gap that occurred as a result of not having enough information to perform task [18]. Therefore, when providing tool support for various information discovery tasks, it is useful to consider the motivation behind these tasks, as it may differ. Morrison et al. [17] make a distinction between methods of Web use and purposes. The authors derived a purposes taxonomy of Web use, including three purposes or motivations: finding information, comparing or choosing to make a decision, and using the Web to find relevant information to gain understanding of some subject. Consequently, methods of finding information identified by Morrison et al. are collecting, finding, exploring, and monitoring. The differences between the two taxonomies suggest that different information seeking tasks may be performed to satisfy more than one information seeking purpose. Therefore, each purpose may require more than one task-supporting mechanism.

A number of researchers have studied information seeking behavior [2, 3, 5, 6, 8, 7]. Ellis et al [6, 8, 7], proposed a model of information seeking characterized by six different patterns: starting, chaining, browsing, extracting, monitoring, and differentiating. Consequently, Choo et al. [5] derived anticipated Web tasks that correspond to these patterns. According to the authors, when users identify sources of interest, they usually identify which Websites can point to that information of interest. Chaining occurs when users navigate through links on those initial pages. When people browse, they scan top-level pages, headings, lists, and site maps. Differentiating takes place when people bookmark, print, copy and paste information, or choose an earlier selected sites. Monitoring occurs when users revisit web pages or receive updates from some earlier visited sites. Finally, extracting can occur when the user systematically searches site to extract information of interest.

In 1986, Bates [3] proposed a model of four information seeking modes being aware, monitoring, browsing, and searching. Bates differentiated the modes based on the levels of attention being active or passive, and information needs being directed

or undirected. Thus, browsing can be characterized as undirected active information seeking because users do not know directly what information they are looking for, but they are actively looking. Searching falls under active directed information seeking because the information need is clearly defined and the search is directed. Finally, monitoring and being aware are passive modes of information seeking although monitoring is directed and being aware is undirected.

In 2002, Bates [2] extended her research with the notion of information farming. Information farming involves people collecting and organizing information for future use and revisitation. More commonly, it is referred to as digital curation, which is the notion of collecting and managing digital information for the purpose of adding value to the collection, and revisitation [4]. Wittaker [20] believes that in terms of Web use, a significant shift is happening from information consumption to information curation, which means that people no longer just use the web to find and consume the information that they are interested in, but they also try to save and manage that information so that it can be reaccessed and exploited later.

Categorizing web usage into information seeking, digital curation, and other web tasks does not necessarily give full insight about how information-related tasks are performed. Lindley et al. [14] conducted a qualitative study involving 24 participants tracking their daily web usages in the form of a diary. As a result of this study, the researchers identified five distinct modes of web use: respite, orienting, opportunistic, purposeful, and lean-back. According to the authors, people web browse opportunistically when they look for information related to some personal interest, long-term goal, or future ambition. Purposeful use occurs when the user knows what information she needs to acquire or what online action she needs to perform in order to continue or finish some other activity. Respite mode usually occurs when users are in the process of waiting for something or taking a break, and it serves as a means for people to temporarily occupy themselves when high engagement with the content is not a requirement. Orienting mode usually occurs when people want to be updated on what has been happening in their environment. Examples of this mode are checking email at work or looking at the news and updates on a social networking site. Finally, lean-back mode of web use

can be thought of as listening to the radio or watching TV. It usually involves watching videos online or browsing through other types of entertainment content.

Lindley et al.'s primary motivations behind looking at use modes that occur when people browse the Internet was that traditional Web use studies and Web tasks discovered by other researchers cannot reflect the depth of user's intentions online. Understanding the characteristics of different modes guides the design of Web interaction. For example, opportunistic use can have blurry and continuously changing information needs. People often cannot indicate the completion of Web task, and they finish whenever they have been browsing the Internet for too long, or whenever they need to complete some other task of higher priority. Then, they will often resume their opportunistic information seeking. Finally, opportunistic use is 'grasshopper-like', which means that users jump from one resource to another. From these factors, we can assume that to support such Web usage, we would need to consider mechanisms for supporting users' information needs, and support revisitation and arbitrary navigation.

A number of researchers have studied how people search for and curate information, including information seeking tasks, information seeking behaviors, and information curation. However, there is a lack of research on how current technologies assist people in performing these tasks. With this overview of related work, we present a framework of Web application design factors and questions that facilitate information discovery and curation.

3 Conceptual Framework

Although information discovery and curation tasks are commonly performed within many Web applications today, there is lack of systematic guidelines for designing and evaluating applications that could support these tasks. We hope to reduce this gap by developing a framework of design factors that enable digital information discovery and curation.

The framework (see Table 1) consists of two main categories, discovery and curation, that are consequently broken down into subcategories. Each subcategory contains factors that determine use case enablers and corresponding questions to ask when designing or evaluating an application. This section outlines the main components of the

Table 1: Conceptual Framework.

Factors	Questions
Discovery <i>Serendipitous discovery</i> Arbitrary navigation Search-based navigation Navigation within a directory Integration Visual preview Spatial arrangement <i>Fact discovery</i> Search-based navigation Navigation within a directory Uniform representation <i>Rediscovery</i> History-based rediscovery Bookmark-based rediscovery Search-based rediscovery <i>Subscription-based discovery</i> Site subscription User subscription Notifications News stream	Does the application provide means for arbitrary navigation among resources? Does the search feature help discover arbitrary resources related to the topic of interest? Do directory categories suggest and help navigating to resources related to the topic of interest? Does the application support navigation to information sources beyond the application? Do resources have visual previews? Are resources presented in a spatially meaningful way? Does the search feature help discover the specific resource of interest? Do directory categories help narrow results to specific types of resources? Are resources presented in a uniform way? Does the application save and provide access to browsing history? Does the application support bookmark-based resource revisitation? Is the search within application a reliable method for resource revisitation? Does the application allow subscriptions to news and updates? Does the application allow subscriptions to other users' activities? Does the application have notification mechanism(s)? Can subscription updates be visible within the application?
Curation <i>Management</i> Categorization <i>Preservation</i> Internal Preservation External Preservation <i>Information enhancement</i> Evaluation Annotation <i>Social curation</i> Adding resources Resharing resources	Does the application support information categorization? Does the application have bookmarking mechanism for preserving information within the application? Does the application have bookmarking mechanism(s) for preserving information outside of the application? Can resources be evaluated? Can resources be annotated? Can resources be added to the publicly available pool of information from outside of the application? Can resources be publicly reshared within the application?

framework.

3.1 Information Discovery

In our framework, we built on existing classifications of information seeking tasks and methods (see Section 2) to derive corresponding design factors. Thus, the discovery category consists of serendipitous discovery, fact discovery, rediscovery, and channel-based discovery.

3.1.1 Serendipitous discovery

Serendipitous discovery refers to information discovery resulting from serendipitous browsing. Such discovery is characterized by underdefined, absent, or hidden information need, and it usually involves browsing through diverse resources with varying content types [11]. The following key criteria that influence serendipitous information discovery:

Arbitrary navigation. In order to browse diverse information, an information discovery tool needs to provide a way to arbitrarily navigate among resources to support evolving information needs and interests.

Search-based navigation. Search-based navigation often serves as an entry point of information seeking [13]. In case of serendipitous discovery, since the information need is not well articulated, the search feature should retrieve resources related to a broad topic.

Navigation within a directory. Similar to search-based navigation, navigation within a directory should provide a way to narrow the results to those related to one topic. In addition, navigation with a dictionary can suggest topics of interest and help the user formulate an information need [13].

Integration. To users with ambiguous information needs, one information portal might not provide access to all information of interest. If an information discovery application gives access to resources from various sources, the user should be able to navigate to those sources.

Visual preview. Abrams et al. [1] identified link representation as one of the problems with traditional bookmarking. Analogous with browsing through a bookmark manager, identifying relevant information when browsing through links to diverse resources can be a challenging task. A visual preview should make it easier to evaluate the relevance of resources.

Spatial arrangement. Similarly to link representation, spatial visualization of numerous links is another problem that occurs when browsing through diverse content [1]. Therefore, meaningful spatial arrangement is important when displaying links to diverse resources.

3.1.2 Fact discovery

Fact discovery refers to information discovery resulting from looking for a specific piece of information. It is characterized by a well-defined information need and is easier to perform within systems that provide access to homogeneous types of information [11, 14]. Below is a list of factors that influence fact discovery:

Search-based navigation. With fact discovery, an information need is known [11]. Therefore, the goal of a search-based navigation for fact discovery is to directly navigate to the resource of interest, as opposed to retrieving diverse information, as in serendipitous discovery.

Navigation within a directory. Navigation within a directory is used to direct the user to relevant resources. In case of fact discovery, it should narrow the results to a specific type of resource so that further fact discovery is bounded by that type.

Uniform representation. Uniform representation is a method of displaying diverse resources in a common way, with each resource having the same set of components. Such representation assures that each resource has the same set of facts associated with it, and therefore, the user can afford to have expectations about information that can be found when looking for a specific fact.

3.1.3 Rediscovery

Rediscovery refers to information discovery resulting from revisiting previously discovered resources. The following is a list of factors that enable rediscovery:

History-based rediscovery. A Web application needs to automatically back up browsing history in order to enable history-based rediscovery.

Bookmark-based rediscovery. Bookmark-based revisitation is one of the most common ways of information rediscovery. The majority of Web browsers are equipped with bookmarking features. However, some modern Web applications provide integrated mechanisms for bookmarking and bookmark-based information rediscovery.

Search-based rediscovery. Search-based redis-

covery is not always a reliable way of refinding information. In information portals that provide access to fairly ambiguous information and that have information regularly repopulated and updated, the search feature is usually designed around retrieving information related to some topic but not very specific. In order to revisit a resource, search must provide consistent results.

3.1.4 Channel-based discovery

Channel-based discovery can be thought of as a combination of monitoring and awareness. It occurs when information is suggested to users based on the content that they are subscribed to. If users can actively look for updates, then an application affords monitoring. If users can receive notifications about updates, then an application facilitates awareness.

Site subscription. Subscriptions to updates from a site help users follow the news. In order to support subscription-based discovery, an application must provide a subscription mechanism.

User subscription. Similar to site subscriptions, user subscriptions help follow individuals and their activities. Such subscriptions help to further filter new content delivered to the user.

Notifications. Notification mechanisms enable user awareness about the new content on the subscribed channel.

News stream. Displaying the news stream within application further promotes awareness and can serve as a monitoring mechanism.

3.2 Information Curation

By definition, digital information curation is the notion of managing, preserving, and adding value to collections of information. Thus, the curation category consists of information management, preservation, information enhancement, and social curation.

3.2.1 Management

Information management is one of the key elements of information curation. In the context of Web information management, the following factor plays the major role:

Categorization. Resource categorization helps establish relationships between various resources. Allowing to sort information into custom categories can aid rediscovery, discovery in a socially

curated space, as well add more value to resources.

3.2.2 Information Preservation

Information preservation is a common Web task that is usually performed with intent to revisit information. However, in the case of opportunistic Web use, information gathering is sometimes performed with just the goal of collecting information rather than revisiting it in the future. Bookmarking is a traditional way of preserving information; many Web applications provide diverse bookmarking mechanisms.

Internal preservation. Internal preservation means bookmarking resources to be reaccessed within the same application. Such bookmarking facilitates information curation within the system.

External preservation. External preservation means bookmarking resources so that they are available in other bookmarking systems. An application must facilitate integration with other applications in order to enable external preservation.

3.2.3 Information Enhancement

One of the most important elements of digital curation is adding value to information over time, enhancing already present information. Some forms of information enhancement are prevalent mainly in the context of social curation. Others can be performed in the context of personal curation.

- **Evaluation.** Evaluation methods vary from ratings to 'likes'. They usually take place in socially curated information systems. However, evaluation can also contribute to personal reflection and information preservation.
- **Annotation.** Annotations are metadata attached to a resource, such as comments, tags, descriptions, etc. Annotations make it easier to search and interpret information.

3.2.4 Social Curation

In addition to public resource sharing, social information curation encapsulates all of the elements of digital curation. Therefore, adding resources and resharing those resources are the two key factors that empower social curation.

- **Adding resources.** Adding resources does not only facilitate global Web information curation, but it also scales the information avail-

able through the system providing more opportunities for information discovery.

- **Resharing resources.** Resharing resources within the system supports channel-based information discovery.

The following section describes the methodology for evaluating the conceptual framework and understanding how to address the elements of the framework when designing real world applications.

4 Methodology

The study presented in this paper is motivated by two primary goals. The first goal is to validate the conceptual framework of factors that enable digital information discovery and curation. The second goal of the study is to gain perspectives on how to address different elements of our framework when designing real-world applications. Therefore,

RQ1: How do existing Web applications support information discovery?

RQ2: How do existing Web applications support information curation?

We used Yin’s strategies for designing a case study [21] for guidance. The motivation behind choosing a case study over other methods of qualitative research was based on our choice of research questions (which have an explanatory nature), lack of control over existing applications and their development, and having to focus on contemporary use of real-life Web applications. According to Yin [21], a case study would be an optimal research strategy given the above characteristics.

To answer our research questions, we analyzed twenty different applications. For each case, we chose a Web application whose primary purpose is to support information discovery. We examined the overall purpose of each application, its description, as defined within the application, literature and documentation related to the application (if they were available) against the features that the application provided. For example, if an application provided bookmarking features, we checked if it was indeed intended to be used for information preservation.

To increase external validity of our study, we chose the cases based on replication logic [21]. Using replication logic in a case study design means

carefully selecting each case so that it either predicts analogous results or predicts contrasting results but for anticipated reasons. Therefore, we used our conceptual framework (see Section 3) to predict if an application supported each of the information discovery and curation tasks based on the features that the application provided.

Consequently, our case study was an iterative process of selecting cases, analyzing each case, and determining whether or not it satisfies our theoretical propositions. If one or more cases did not support the theory, then we modified the propositions and selected a new set of cases until the results of analyzing the case gave the anticipated results for all cases. We then grouped features into factors that enable information discovery and curation, and recorded corresponding questions to ask in order to evaluate application. The resulting framework is depicted in Table 1. Limitations of our study are presented in Section 6.

5 Trends in Digital Information Discovery and Curation

Through examining twenty different Web applications whose main function is to help people discover information, we were able to build and validate the conceptual framework of factors and questions that facilitate digital information discovery and curation. In this section, we further expand our findings and answer the research questions, RQ1 and RQ2.

RQ1: How do existing Web applications support information discovery?

Design of information discovery applications heavily depends on the motivations behind information seeking for each individual tool. Depending on the purposes of information discovery, an application may or may not support each of the factors outlined in our conceptual framework (see Table 1). Hence, there exists a large spectrum of information discovery applications.

When people try to gain knowledge or find inspiration related to some interest or hobby, they often have underdefined or hidden information needs [14]. Applications that supply diverse resources with an intent to satisfy underdefined information needs or that try to help users formulate their in-

terest and uncover hidden information needs, tend to have strong support for serendipitous discovery. Serendipitous information discovery often requires support for arbitrary navigation so that users can freely move from one resource to another. Some applications utilize navigation within a directory, i.e. category-based navigation, in order to guide the user. For example, 500px, a professional photography hosting platform, provides categories of photographs. Categories can direct user's interest towards information needs that otherwise would be harder to formulate. Search-based navigation is another common navigation mechanism among tools that support serendipitous information discovery. In this case, the purpose of the search feature is usually to retrieve numerous resources related to some topic, as can be seen in applications such as Flickr, Tumblr, and We Heart It.

Applications that facilitate serendipitous information discovery often employ elaborate resource representation techniques. Social-bookmarking systems, such as Scoop.it! and StumbleUpon, had indeed tried solving the two link representation problems indicated by Abrams et al.[1], visualization and representation. Most resources displayed within these applications have previews in a form of an image from the page where the resource is coming from, page title, and description. In addition, resources are arranged in a 'pinboard' fashion, similarly to Pinterest, visual information discovery tool.

When users have specific information need, which can occur, for example, as a result of lacking information to complete a real-world task, they often engage in fact finding activities online [11, 12, 19]. Fact discovery is a common task within applications that are tailored to support one type of resource. For example, it is easy to find directions through Google Maps because they help retrieve location data for places. Applications that support multiple types but need to provide factual information often use categories, or navigation within a directory [13], to filter resources into a particular type. For example, Expedia lets the user pick between hotels and flights.

Since when users browses within applications that are tailored towards fact discovery, they have well-defined information needs, the main goal of the search feature in such applications is to navigate to desired fact as directly as possible instead of returning related resources. In addition, to make

it easier for users to find what they are looking for, many applications ensure that they display the same set of properties about the resource in a uniform way. For example, Yelp displays rating, address, contact number, and other properties for every business they list.

Depending on the nature of resources provided by an application, search-based rediscovery can be a challenging task. In information discovery applications that provide access to fairly specific information, such as Wikipedia and IMDB, search can usually directly lead to a specific resource. However, within Web applications such as We Heart it! or Pinterest, that support image discovery, search-based revisitation is often unreliable. To solve this problem, a lot of the information discovery tools support various forms of bookmarking. History-based rediscovery is a rare feature, presumably because for many applications, the history would be too large to use. However, history-based rediscovery mechanism can still be found in some Web applications, such as Google Maps.

Subscription-based information discovery is usually enabled at sites that have regularly updated content, such as Pinterest, PolyVore, and various blogs. In some applications, the content is updated and curated by users, and therefore, users can subscribe to other users. In others, the content is updates by alternative content provider, for example blog moderators, so that users can subscribe to the site updates. Different application provide notification mechanisms that sometimes take place within applications, and sometimes they have a form of informative emails and smart phone notifications. Alternatively, news and updates are displayed within applications without use of notifications.

Information discovery tools can have different implementations depending on the purpose of discovery. Using information discovery factors in our framework (see Table 1), we described and evaluated currently existing tools. Similarly, the framework can be used for identifying gaps in information discovery support and developing new technologies.

RQ2: How do existing Web applications support information curation?

Information discovery applications vary from being fully socially curated and populated by users

to those that lack any curation mechanisms.

Information categorization mechanisms are prevalent in applications that have a lot of information that is hard to categorize automatically or that can mean something different for each user. For example Pinterest supports categorization into customary-named boards. PolyVore allows categorization into collections. Custom information categorization helps information exploitation and rediscovery.

To preserve information for future exploitation, some Web applications use generic lists, such as Google Maps. Other application use pinboards and other mechanisms that interweave categorization with information preservation.

Many Web applications allow users to add value to the resources they curate. Tags, descriptions, and comments are some types of annotations that are commonly seen within application supporting information discovery. In addition, many applications allow users to evaluate resources by rating them or recording other forms of likes and dislikes.

Socially curated information discovery tools usually have two features in common. First, they let users add content to the common information pool. The content can be either created by users themselves or taken from some other source online, or both. For example, YouTube allows for uploading your own videos, whereas Pinterest permits adding images from other sites in addition to users' personal images. Second, they allow for resource resharing within the application. Thus, this element provides support for subscription-based discovery.

Information curation is a common activity within many information discovery applications. By asking questions about application design in regards to information curation as in Table 1 of the conceptual framework, designers can find ways of adding value to information and enable information exploitation overtime.

6 Limitations

The case study we conducted has a number of limitations, including lack of reliable data, measures used to collect and interpret the data, and lack of prior research studies on the topic.

Lack of documentation, literature, and formal descriptions of available features for some applications introduces a threat to construct validity of the study. Therefore, the use of some features within

information discovery applications was recorded based on the researchers' interpretations.

Another limitation was lack of prior research studies on the subject matter. A lot of researchers have studied information seeking models and high-level Web tasks, but there is lack of literature on how to enable and support different Web tasks. This opens up opportunities for future research to analyze methods of developing frameworks and build frameworks for facilitating and evaluating tools that support other Web tasks, such as communication, transactions, goal realization, and planning.

7 Future Work and Conclusion

In our study, we analyzed information curation and seeking tasks and developed a conceptual framework of factors and questions that are important when building and evaluating Web information discovery tools. We then validated the framework by analyzing twenty different information discovery applications and provided concrete examples of tool support addressing various concepts of our framework.

One of the possible future research objectives would be to apply the framework to identify a gap in available information discovery tools, and further use the framework to design an application that would close that gap. Another potential research question would be to expand our investigation on the factors that influence the need for one information discovery type over another.

Our framework opens up opportunities for structured information discovery tool evaluation and design. As more tools are being developed within the social space of information discovery and curation, understanding of how these tasks can be supported promises advancements in how Web applications are designed.

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