

The selected financial data incorporates businesses acquired in the period from the date of their acquisitions, principally KeySpan Corporation acquired in August 2007 and our Rhode Island gas distribution operations acquired in August 2006. Comparatives for 2008 have been restated for the finalization of the fair value exercise on the acquisition of KeySpan Corporation.

The selected financial data for continuing operations excludes businesses discontinued during the periods presented, principally our Ravenswood generation station, disposed of in August 2008, our former UK and US wireless operations and our former electricity interconnector business in Australia, disposed of in April and August 2007 and four gas distribution networks in the UK disposed of in June 2005.

(2) In accordance with IAS 33, per share data for comparative periods has been restated as a result of shares issued via scrip dividends.

#### Dividends

The information set forth under the headings "Financial Calendar" and "Dividends" on page 190 of the Company's Annual Report and Accounts 2009/10 (in extracted form) contained in Exhibit 15.1 is incorporated herein by reference.

#### Exchange Rates

The following table sets forth the history of the exchange rates of one pound sterling to US dollars for the periods indicated and as at 21 May 2010.

	High	Low
May 2010*	1.5116	1.4305
April 2010	1.5499	1.5200
March 2010	1.5295	1.4885
February 2010	1.5969	1.5224
January 2010	1.6372	1.5935
December 2009	1.6658	1.5932
November 2009	1.6796	1.6379
		Average**
2009/10		1.58
2008/09		1.54
2007/08		2.01
2006/07		1.91
2005/06		1.78

\* For the period to 21 May 2010.

\*\* The average for each period is calculated by using the average of the exchange rates on the last day of each month during the period.

#### Risk factors

The information set forth under the heading "Risk factors" on pages 93 to 95 of the Company's Annual Report and Accounts 2009/10 (in extracted form) contained in Exhibit 15.1 is incorporated herein by reference.