

D. Exchange Controls

The information set forth under the headings “Additional Information–Shareholder Information–Exchange controls and other limitations affecting security holders” on page 271 of AstraZeneca’s “Annual Report and Form 20-F Information 2020” included as exhibit 15.1 to this Form 20-F dated February 16, 2021 is incorporated by reference.

E. Taxation

The information set forth under the headings “Additional Information–Shareholder Information– Tax information for shareholders” on pages 270 to 271 of AstraZeneca’s “Annual Report and Form 20-F Information 2020” included as exhibit 15.1 to this Form 20-F dated February 16, 2021 is incorporated by reference.

F. Dividends and Paying Agents

Not applicable.

G. Statement by Experts

Not applicable.

H. Documents on Display

The information set forth under the heading “Additional Information–Shareholder Information–Documents on display” on page 268 of AstraZeneca’s “Annual Report and Form 20-F Information 2019” included as exhibit 15.1 to this Form 20-F dated February 16, 2021 is incorporated by reference.

I. Subsidiary Information

Not applicable.

ITEM 11. QUANTITATIVE AND QUALITATIVE DISCLOSURES ABOUT MARKET RISK

The information (including graphs and tabular data) set forth under the headings “Strategic Report–Financial Review–Financial risk management” on page 96 and “Financial Statements–Notes to the Group Financial Statements–Note 27–Financial risk management objectives and policies” on pages 219 to 224, in each case of AstraZeneca’s “Annual Report and Form 20-F Information 2020” included as exhibit 15.1 to this Form 20-F dated February 16, 2021 is incorporated by reference.

ITEM 12. DESCRIPTION OF SECURITIES OTHER THAN EQUITY SECURITIES

A. Debt Securities

Not applicable.

B. Warrants and Rights

Not applicable.

C. Other Securities

Not applicable.

D. American Depositary Shares

Fees and Charges Payable by ADR Holders

The Company’s American Depositary Receipt (“ADR”) program is administered by Deutsche Bank Trust Company Americas (“DBTCA” or the “Depositary”), as the depositary. DBTCA succeeded Citibank, N.A. (“Citibank”), the predecessor ADR depositary, on February 6, 2020. The holder of an ADR may have to pay the following fees and charges to DBTCA in connection with ownership of the ADR:

Category	Depository actions	Associated fee or charge
(a) Depositing or substituting the underlying shares	Issuances upon deposits of shares (excluding issuances as a result of stock distributions or the exercise of rights)	Up to \$5.00 for each 100 ADSs (or fraction thereof) issued
(b) Receiving or distributing dividends (1)	Distributions of stock dividends or other free stock distributions, cash dividends or other cash distributions (i.e., sale of rights and other entitlements), distributions of securities other than ADSs or rights to purchase additional ADSs	Up to \$5.00 for each 100 ADSs (or fraction thereof)
(c) Selling or exercising rights	The exercise of rights to purchase additional ADSs	Up to \$5.00 for each 100 ADSs (or fraction thereof)
(d) Withdrawing, cancelling or reducing an underlying security	Surrendering ADSs for cancellation and withdrawal of deposited property	Up to \$5.00 for each 100 ADSs (or portion thereof) surrendered or cancelled (as the case may be)
(e) Transferring, combination or split-up of receipts		Not applicable.
(f) General depository services, particularly those charged on an annual basis(1)	Depository services fee	A fee not in excess of \$5.00 per 100 ADSs (or fraction thereof) held on the applicable record date(s) established by the Depositary.
(g) Fees and expenses of the depository	<p>Fees and expenses incurred by the Depositary or the Depositary's agents on behalf of holders, including in connection with:</p> <ul style="list-style-type: none"> • taxes (including applicable interest and penalties) and other governmental charges • registration of shares or other deposited securities on the share register and applicable to transfers of shares or other deposited securities to or from the name of the custodian, the Depositary or any nominees upon the making of deposits and withdrawals, respectively; • cable, telex and facsimile transmission and delivery expenses • expenses and charges incurred by the Depositary in conversion of foreign currency into U.S. dollars • compliance with exchange control regulations and other regulatory 	As incurred by the Depositary.