

Prepared for:  
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## 1. Executive Summary

Based on our analysis of your HVAC operations (approx. 10-25 employees), we have identified significant opportunity to reduce administrative overhead. Your team is currently spending roughly 22 hours/week on non-billable tasks like manual scheduling and follow-ups.

WEEKLY SAVINGS	ANNUAL VALUE	PAYBACK PERIOD
\$1,530	\$79,560	6 Weeks

## 2. Recommended Solution: Foundation Tier

- Custom AI Scheduling System (Auto-dispatch)
- Lead Response & Triage Agent
- Automated Invoice Follow-up Sequences
- Real-time Dashboard Analytics

### Industry Efficiency Note:

Your current overhead is 18% higher than the HVAC industry average.