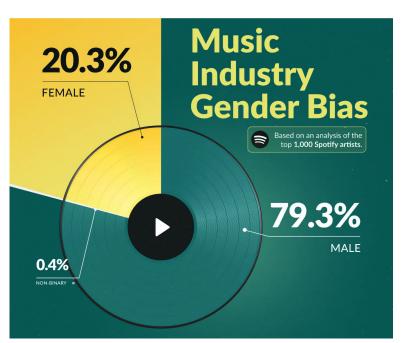


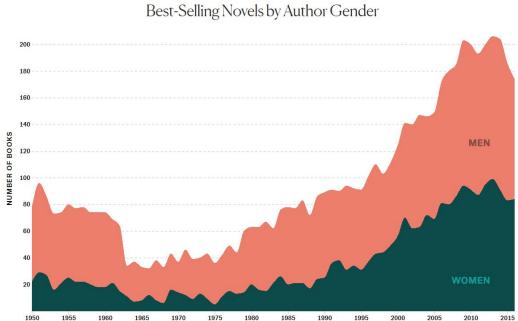




Team 2: Elif Deger Nataliya Kharitonova

Background





Methodology

Replicate the methodology of Lesote et al.

- Evaluate 7 algorithms (e.g., RAND, POP, ALS, BPR, SLIM, VAE, Item-KNN) on the Last.FM (LFM-2b) music dataset.
- Analyze popularity and gender bias by comparing user listening histories with model recommendations.

Evaluate results

Apply same methodology to book domain

Bias mitigation

- Select 3 representative algorithms based on performance: Best, middle, and worst-performing
- Apply targeted bias mitigation strategies to these models
- Evaluate impact of mitigation

Research Question(s)

Main Research Question:

"To what extent are the findings on gender and popularity bias in music recommender systems by Lesota et al. (2021) reproducible, and how generalizable are these findings to domain of books?"

Sub-questions

- 1. How consistent are the original findings when reproduced with the same dataset, algorithms and metrics?
- 2. How do popularity and gender biases appear in book recommendations using the same methodology?
- 3. Are patterns of algorithm-induced bias domain-specific, or do they generalize across book domain?

Datasets





Name:	<u>Last.FM_dataset</u>	Book Crossing Dataset
What is it:	contains users' music listening history	contains users' book ratings and details
Variables:	user ID, artist, track, album, date, and time	user ratings of books along with book details (ISBN, title, author) and user information
Gender:	Includes additional datasets with user and artist gender info	extracted from the author's name (via gender-guesser (python))
Dataset:	166,153 entries	278,858 entries

Results - Last FM 2b

Table 1: All Results for LFM-2b

Alg.	Users	$\%\Delta { m Mean}$	$\%\Delta { m Median}$	$\%\Delta Var.$	$\%\Delta \mathrm{Skew}$	$\%\Delta \mathrm{Kurtosis}$	KL	Kendall's τ	NDCG@10
RAND	All	-94.70	-94.34	-99.64	0.00	-92.42	3.56	0.18	0.0001
	$\Delta { m Female}$	+0.88	+1.27	+0.04	-4.85	+7.60	+0.31	+0.02	_
	$\Delta { m Male}$	-0.37	-0.59	-0.02	+0.00	-2.13	-0.08	-0.01	_
POP	All	956.08	2321.62	310.19	-23.68	-97.02	5.68	0.62	0.0203
	$\Delta { m Female}$	+138.43	+579.05	+57.31	-5.89	+4.56	+0.53	+0.00	_
	$\Delta { m Male}$	-74.30	-254.76	-63.26	+3.03	+0.94	-0.23	+0.04	_
ALS	All	+3.35	+79.87	-48.00	-28.96	-100.88	5.02	0.63	0.0204
	$\Delta { m Female}$	-17.81	-6.35	-34.77	-11.27	-3.87	+0.52	-0.04	_
	$\Delta { m Male}$	+3.54	+0.88	+10.63	+5.20	+0.54	-0.11	+0.00	_
BPR	All	249.78	677.16	152.22	-45.42	-104.49	5.78	0.61	0.0117
	$\Delta { m Female}$	+59.65	+172.71	+71.89	-3.07	+0.33	+0.59	-0.01	_
	$\Delta { m Male}$	-23.94	-71.35	-26.15	+1.28	-0.21	-0.19	+0.04	_
ItemKNN	All	223.97	389.08	159.65	-26.03	-99.16	5.19	0.58	0.1573
	$\Delta { m Female}$	-19.98	-7.60	-51.50	-10.39	+1.14	+0.76	-0.05	_
	$\Delta { m Male}$	+9.48	+3.66	+14.67	+3.03	-0.58	-0.03	+0.02	_
SLIM	All	468.28	1157.50	378.16	-27.31	-97.03	5.57	0.61	0.0750
	$\Delta { m Female}$	+53.39	+218.87	+54.50	-5.65	+0.46	+0.54	-0.01	_
	$\Delta { m Male}$	-22.72	-110.25	-38.73	+1.65	+0.00	-0.21	+0.04	_
VAE	All	-94.90	-94.44	-99.65	0.00	-92.44	3.72	0.18	0.3944
	$\Delta { m Female}$	+0.69	+1.26	+0.03	-2.40	+5.18	+0.04	+0.01	_
	$\Delta { m Male}$	-0.34	-0.57	-0.00	+0.00	-2.17	-0.11	-0.01	_

Comparison to Paper's Results:

- Low popularity bias. Similar to paper (Lesota et al., 2021)
- Extremely biased. Similar to paper
- Reversal of gender effect; much less biased than paper
- Females more affected. More biased than the paper
- Reversal of gender effect; stronger popularity bias than paper
- Reversal of gender effect; stronger popularity bias than paper
- Paper has moderate bias. Ours has no strong popularity trend or gender bias

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Comparison Summary: Our results vs. The Papers (Lesota et al.)

Conclusion:

- The original findings are **partially consistent**.
- While some trends (example: RAND, POP) could be reproduced, others (especially gender effects in ALS, SLIM) differ, indicating bias sensitivity to implementation details and data handling.

Results - Last FM 2b (Mitigation)

Table 2: Bias Mitigation for LFM-2b Dataset

Algorithm	Bias Reduction	NDCG@10 Before	NDCG@10 After	Overall Verdict
RAND	Minimal	0.0001	0.0000	Already fair; mitigation hurts
ItemKNN	High	0.1573	0.0035	Strong bias fix, but poor utility
VAE	Moderate	0.3944	0.1704	Best balance of fairness + quality

1. VAE with Popularity-Weighted Loss

Popular items were down-weighted, and less popular items up-weighted based on their frequency

2. Item-KNN with Popularity-Penalized Similarity

Scaled item similarity scores by the inverse log-frequency of item popularity => reduces the influence of highly popular items

3. RAND with Inverse-Popularity Sampling

Applied inverse-popularity sampling - items are selected with probabilities inversely proportional to their frequency

Question to class:)

Will Book Dataset follow the same popularity bias trend as LFM-2b, or surprise us?

Results - Book dataset

Table 3: All Results for Book Crossing Dataset

Alg.	Users	$\%\Delta \mathrm{Mean}$	$\%\Delta {\rm Median}$	$\%\Delta \mathrm{Var}.$	$\%\Delta Skew$	$\%\Delta \mathrm{Kurtosis}$	KL	Kendall's τ	NDCG@10
RAND	All	-57.50	-66.67	0.00	0.00	-189.60	1.61	0.48	0.0001
	$\Delta { m Female}$	+4.51	+0.00	0.00	0.00	-17.06	+0.00	+0.00	_
	$\Delta { m Male}$	-5.14	+0.00	0.00	0.00	+8.75	+0.35	+0.00	_
POP	All	1463.66	1303.85	0.00	0.00	-109.99	0.00	0.72	0.0072
	$\Delta { m Female}$	-93.01	-52.68	0.00	0.00	-9.23	0.00	0.00	_
	$\Delta { m Male}$	+73.17	+65.38	0.00	0.00	+3.30	0.00	0.00	_
ALS	All	170.20	139.29	0.00	0.00	-95.45	0.00	1.00	0.0018
	$\Delta { m Female}$	-21.49	-3.30	0.00	0.00	-1.40	0.00	0.00	_
	$\Delta { m Male}$	+17.08	+8.04	0.00	0.00	+2.00	0.00	0.00	_
BPR	All	128.07	65.82	0.00	0.00	-89.18	0.00	0.73	0.0047
	$\Delta { m Female}$	-37.34	-32.57	0.00	0.00	+1.15	0.00	0.00	_
	$\Delta { m Male}$	+28.07	+19.18	0.00	0.00	-2.05	0.00	0.00	_
ItemKNN	All	-67.46	-66.67	0.00	0.00	-116.54	2.30	0.34	0.0112
	$\Delta { m Female}$	+5.87	+0.00	0.00	0.00	-0.24	0.00	-0.01	_
	$\Delta { m Male}$	-0.80	+0.00	0.00	0.00	-0.66	0.00	+0.00	_
SLIM	All	380.31	472.73	0.00	0.00	-88.09	0.00	1.00	0.0104
	$\Delta { m Female}$	-42.55	+6.06	0.00	0.00	-4.03	0.00	0.00	_
	$\Delta { m Male}$	+39.06	+24.73	0.00	0.00	+3.71	0.00	0.00	_
VAE	All	-63.33	-66.67	0.00	0.00	-147.67	1.39	0.48	0.0103
	$\Delta { m Female}$	+2.54	+0.00	0.00	0.00	-12.89	0.00	0.00	_
	$\Delta { m Male}$	-3.33	+0.00	0.00	0.00	+5.58	0.00	0.00	_

Comparison to LFM-2b Results:

- No visible gender bias (similarly to LFM 2)
- Both highly biased, favours males (in contrast to LFM 2)
- Higher overall bias, favours males (similarly to LFM 2)
- Both highly biased, favours males (in contrast to LFM 2)
 - Weaker gender bias, near- random effect
- Similar popularity bias, favours males (similar to LFM 2)
- Similar to LFM 2 (No strong popularity trend or gender bias)

Comparison Summary: LFM-2b & Book-Crossing

Conclusion:

- The original findings are only **partially generalizable**
- While some trends (example: POP bias amplification, VAE's poor alignment with user history) are consistent, key differences (especially in variance, skew, and gender effects) suggest that popularity bias is **domain-dependent**.
- The music domain shows stronger, more variable bias than books, **limiting cross-domain generalization.**

Question: Will Book Dataset follow the same popularity bias trend as LFM-2b, or surprise us?

Answer: Yes, it does surprise us - at least partially \bigcirc

Results - Book Dataset (Mitigation)

Table 4: Bias Mitigation for Book Crossing Dataset

Algorithm	Bias Reduction	NDCG@10 Before	NDCG@10 After	Overall Verdict
RAND	Moderate	0.0001	0.0000	Already fair; mitigation reduces utility
ItemKNN	High	0.0112	0.0017	Bias fixed but recommendation quality collapses
VAE	Moderate	0.0103	0.0057	Best trade-off of fairness and utility

1. VAE with Popularity-Weighted Loss

Popular items were down-weighted, and less popular items up-weighted based on their frequency

2. Item-KNN with Popularity-Penalized Similarity

Scaled item similarity scores by the inverse log-frequency of item popularity => reduces the influence of highly popular items

3. RAND with Inverse-Popularity Sampling

Applied inverse-popularity sampling - items are selected with probabilities inversely proportional to their frequency

Answers to Research Question(s)

Research Focus	Answer / Conclusion
Sub-question 1: How consistent are the original findings when reproduced?	Partially consistent - trends like RAND and POP reproduce well, but gender effects in ALS and SLIM vary, showing sensitivity to implementation and data handling.
Sub-question 2: How do popularity and gender biases appear in books?	Biases are weaker and more stable - popularity bias exists but with less variance, gender bias is minor or negligible across most algorithms.
Sub-question 3: Are algorithmic bias patterns domain-specific?	Yes - biases are domain-dependent. Music shows stronger, more variable biases; findings do not fully generalize to books.
Main Research Question Reproducibility and generalizability of gender and popularity bias findings from music to books (Lesota et al., 2021)	Findings are partially reproducible and only partially generalizable , key patterns differ between music and book domains.

Limitations

Lack of Code Availability:

The authors of original paper did not provide access to the source code, and the methodological descriptions were abstract and non-specific, limiting exact reproducibility.

Resource Constraints:

Due to limited computational resources on local machines, it was not feasible to replicate all experimental steps described in the original study, especially those requiring large-scale training or tuning

Thank You! Any Questions?



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Appendix 1

Table 5: Results from Lesota et al.

Alg.	Users	%∆Mean	%∆Median	%∆Var.	%∆Skew	%∆Kurtosis	KL	Kendall's $ au$	NDCG@10
	All	-91.8	-87.2	-99.5	11.5	15.3	3.904	0.165	0.000
RAND	$\bar{\Delta}Female$	-1.8	-3.5		+0.0	-3.5	+0.976	-0.189	
	$\Delta Male$	+0.5	+1.1	+0.1	-0.0	+1.3	-0.281	+0.053	+0.000
	All	432.5	975.2	487.0	-58.0	-87.0	6.023	0.057	0.045
POP	$\bar{\Delta}Female$	+11.0	+282.1	-172.2	-2.1	-1.9	+1.626	-0.033	+0.003
	$\Delta Male$	-2.8	-115.8	+55.9	+0.5	+0.5	-0.380	+0.016	-0.001
	All	121.8	316.6	72.6	-25.2	-43.9	4.368	0.046	0.184
ALS	$\Delta Female$	+9.9	+27.4		-3.2	-5.4	+0.467	+0.110	-0.017
	$\Delta Male$	-2.7	-6.6	+1.6	+0.8	+1.5	-0.121	-0.023	+0.005
	All	-49.0	-3.7	-87.4	-14.8	-29.4	1.202	0.268	0.129
BPR	$\Delta Female$	+5.2	+7.7	+2.1	-1.4	-3.9	+0.476	-0.043	-0.011
	$\Delta Male$	-1.1	-1.9	-0.6	+0.4	+1.1	-0.110	+0.010	+0.003
	All	9.6	4.6	5.7	-14.3	-29.0	0.175	0.423	0.301
ItemKNN	$\Delta Female$	+2.0	+5.8	-2.6	-2.1	-3.2	+0.128	-0.037	-0.042
	$\Delta Male$	-0.5	-1.3	+0.9	+0.8	+0.9	-0.020	+0.008	+0.012
	All	49.8	99.8	56.0	-12.5	-26.0	0.424	0.189	0.365
SLIM	$\Delta Female$	-6.4	-13.1	-17.4	-1.7	-4.6	+0.217	+0.052	-0.048
	$\Delta Male$	+1.9	+3.9	+5.6	+0.6	+1.1	-0.029	-0.012	+0.014
	All	303.9	736.3	351.0	-45.2	-70.1	4.823	-0.028	0.191
VAE	$\Delta Female$	+10.1	+56.4	-69.3	-6.2	-6.6	+0.633	+0.146	-0.020
	$\Delta Male$	-2.3	-20.4	+17.3	+1.8	+2.1	-0.161	-0.042	+0.006

Appendix 2 Glossary

- Random Item (RAND): A baseline algorithm that recommends for each user random items. It avoids recommending already consumed items.
- **Most Popular Items (POP):** A baseline that implements a heuristic-based algorithm that recommends the same set of overall most popular items to each user.
- Item k-Nearest Neighbors (ItemKNN): A neighborhood-based algorithm that recommends items based on item-to-item similarity. Specifically, an item is recommended to a user if the item is similar to the items previously selected by the user. ItemKNN uses statistical measures to compute the item-to-item similarities.
- **Sparse Linear Method (SLIM) :** Also a neighborhood-based algorithm, but instead of using predefined similarity metrics, the item-to-item similarity is learned directly from the data with a regression model.
- **Alternating Least Squares (ALS):** A matrix factorization approach that learns user and item embeddings such that the dot product of these two approximates the original user-item interaction matrix.
- Matrix factorization with Bayesian Personalized Ranking (BPR): Learns user and item embeddings, however, with an optimization function that aims to rank the items consumed by the users according to their preferences (hence, personalized ranking) instead of predicting the rating for a specific pair of user and item.
- **Variational Autoencoder (VAE):** An autoencoder-based algorithm that, given the user's interaction vector, estimates a probability distribution over all the items using a variational autoencoder architecture.