

# BIOB480/BIOE548 notes 10/22/2024

## Introduction

- Grading done for HW 4-6—Exam 2 soon.
- HW8 a project proposal, won't take too much time. Will discuss Thursday.

## More Inbreeding Depression

Inbreeding depression is commonly measured in terms of the mean number of lethal equivalents (LEs) per diploid genome. One LE is a set of deleterious alleles that would cause death if homozygous: i.e., a single lethal recessive allele, two alleles with a  $\frac{1}{2}$  probability of causing death, etc. We measure with an equation that relates the probability of survivorship in an inbred population ( $S$ ) with the probability of surviving as an individual in an outbred population ( $A$ ), as well as the inbreeding coefficient ( $F$ ) and the rate at which survival declines with inbreeding ( $B$ ):

$$S = e^{-A}e^{-B*F} = e^{-(A+BF)}$$

$$\ln(S) = -A - BF$$

There is thus a linear relationship between  $F$  and the natural log of survival. As a result,  $2B$  is the number of LEs per diploid gamete, and the change in  $\ln(S)$  from 0 to a particular value of  $F$  is inbreeding depression.

$$\ln(S) = -A + BF$$

## Population Subdivision

We build off our understanding of inbreeding depression to model population subdivision. Consider two populations: in then first, we find 324  $A_1A_1$  individuals, 72  $A_1A_2$  individuals, and 4  $A_2A_2$  individuals. In the second, we find 36  $A_1A_1$  individuals, 168  $A_1A_2$  individuals, and 198  $A_2A_2$  individuals. In population 1,  $f(A_1) = 720/800 = 0.9$  and  $f(A_2) = 80/800 = 0.1$ . In population 2,  $f(A_1) = 240/800 = 0.3$  and  $f(A_2) = 560/800 = 0.7$ .

Are these populations in HWP? Yes: In population 1, expected frequencies are  $f(A_1A_1) = 400 * 0.9^2 = 324$ ,  $f(A_1A_2) = 400 * 2 * 0.9 * 0.1 = 72$ , and  $f(A_2A_2) = 400 * 0.1^2 = 4$ . In population 2, expected frequencies are  $f(A_1A_1) = 400 * 0.3^2 = 36$ ,  $f(A_1A_2) = 400 * 2 * 0.3 * 0.7 = 168$ , and  $f(A_2A_2) = 400 * 0.7^2 = 196$ . But the situation changes if we lump both together and treat them as a single, putatively randomly mating population. Now,  $f(A_1) = 0.6$  and  $f(A_2) = 0.4$  overall, leading us to expected frequencies of  $f(A_1A_1) = 800 * 0.6^2 = 288$  (fewer than the 360 observed),  $f(A_1A_2) = 800 * 2 * 0.6 * 0.4 = 384$  (greater than the 242 observed), and  $f(A_2A_2) = 800 * 0.4^2 = 128$  (fewer than the 202 observed).

This observed excess of homozygotes and observed deficit of heterozygotes is known as the Wahlund Effect, and is an analog to the deficit of heterozygosity seen in inbred populations. In subdivided populations—the norm in conservation biology—we expect average genotype frequencies to diverge from HWP as they do under inbreeding. This leads us to a so-called “family” of  $F$ -statistics. The first we have already covered in depth: the inbreeding coefficient is defined as the ratio of observed heterozygosity to expected heterozygosity:

$$F_{IS} = 1 - \frac{H_o}{H_e}$$

Next we have Wright's fixation index, or  $F_{ST}$ , which is the ratio of the expected heterozygosity of each subpopulation averaged to the expected heterozygosity based on the average allele frequencies of all populations lumped together (the  $S$  in  $H_S$  stands for "subdivided", while the  $T$  in  $H_T$  stands for "total"):

$$F_{ST} = 1 - \frac{H_S}{H_T}$$

$F_{ST}$  for our example above is therefore  $1 - \frac{242}{384} = 0.3697$ : "significant differentiation", according to the commonly applied benchmark of  $F_{ST} = 0.15$ .

(The third major statistic in the family,  $F_{IT}$ , is not covered in class.)

Interestingly, we can model the impacts of population subdivision on expected allele frequencies either as a consequence of inbreeding or as a consequence of drift (recall that  $\frac{pq}{2N}$  is the variance of the binomial distribution):

genotype	frequency under inbreeding	frequency under drift
$A_1A_1$	$p^2 + Fpq$	$p^2 + \frac{pq}{2n}$
$A_1A_2$	$2pq(1 - F)$	$2pq - 2(\frac{pq}{2n})$
$A_2A_2$	$q^2 + Fpq$	$q^2 + \frac{pq}{2n}$

Here, you should see that the change in homozygosity is  $2 * pq * \frac{1}{2N}$ —in other words, 2 times the product of allele frequencies multiplied by the per-generation loss of heterozygosity. Correspondingly, the increase in frequency for both  $p^2$  and  $q^2$  leads to a *loss* of homozygosity of  $2 * pq * \frac{1}{2N}$ . ( $\frac{pq}{2N}$  is the formula for the variance after a single generation; we can refer to the variance after any number of generations more generally by  $\sigma^2$ )

We can understand the relationship with a simple example. Given allele frequencies  $f(A_1) = 0.7$  and  $f(A_2) = 0.3$ ,  $H_e = 2 * 0.7 * 0.3 = 0.42$  and an inbreeding coefficient of  $F = 0.64$ , heterozygosity is reduced to  $2pq(1 - F) = 0.42(1 - 0.64) = 0.15$ . Approaching the same scenario through the lens of drift, we would first need to determine the number of generations required to achieve an inbreeding coefficient of 0.67 in our model of decay of heterozygosity through time. We will imagine there are  $N = 10$  individuals:

$$\begin{aligned}
F &= 1 - (1 - \frac{1}{2N})^t \\
0.64 &= 1 - (1 - \frac{1}{2 * 10})^t \\
0.64 &= 1 - (0.95)^t \\
1 - 0.64 &= 0.95^t; \quad 0.358 = 0.95^t \\
\log(0.358) &= t * \log(0.95) \\
\frac{\log(0.358)}{\log(0.95)} &= t \sim 20 \text{ generations}
\end{aligned}$$

Variance in allele frequencies after 20 generations will therefore be  $\sigma^2 = pq(1 - (\frac{1}{2N})^{20}) = 0.7 * 0.3 * (1 - (\frac{1}{20})^{20}) = 0.135$ . The expected heterozygosity is thus  $2pq - \sigma^2$ :  $2 * 0.7 * 0.3 - 2 * 0.135 = 0.15$ . In other words, the same answer, regardless of how you model it!

In the absence of natural selection, population subdivision reflects a balance between genetic drift and migration. A second important  $F_{ST}$  estimator is derived on the basis of this observation. We begin by

noting that the probability two alleles are identical by descent is equal to the product of the alleles are IBD in the focal population, weighted by the proportion of alleles that are not migrants  $((1 - m)^2$ , the exponent reflecting the probability of not drawing a migrant allele twice). Because migrant alleles will by definition not be IBD with alleles in the focal population, this will reduce  $F_t$  below expectations in the absence of migration:

$$F_t = [\frac{1}{2N} + (1 - \frac{1}{2N})F_{t-1}](1 - m)^2$$

This simplifies to the following expression:

$$F_t = [\frac{1}{2N} + F_{t-1} - \frac{F_{t-1}}{2N}](1 - m)^2$$

At an equilibrium between drift and migration, the probability of two alleles being IBD will not change between generations ( $F_t = F_{t-1}$ ):

$$\hat{F} = [\frac{1}{2N} + \hat{F} - \frac{\hat{F}}{2N}](1 - m)^2$$

We can now distribute  $(1 - m)^2$  across the terms in brackets:

$$\hat{F} = \frac{(1 - m)^2}{2N} + \hat{F}(1 - m)^2 - \frac{\hat{F}(1 - m)^2}{2N}$$

We continue simplifying:

$$\begin{aligned} \hat{F} - \hat{F}(1 - m)^2 + \frac{\hat{F}(1 - m)^2}{2N} &= \frac{(1 - m)^2}{2N} \\ \hat{F}(1 - \hat{F}(1 - m)^2 + \frac{\hat{F}(1 - m)^2}{2N}) &= \frac{(1 - m)^2}{2N} \\ \hat{F}(1 - \hat{F}(1 - m)^2(1 - \frac{\hat{F}}{2N})) &= \frac{(1 - m)^2}{2N} \\ \hat{F}(1 - (1 - m)^2(1 - \frac{1}{2N})) &= \frac{(1 - m)^2}{2N} \\ \hat{F} &= \frac{(1 - m)^2}{2N} \frac{1}{(1 - (1 - m)^2(1 - \frac{1}{2N}))} \\ \hat{F} &= \frac{(1 - m)^2}{2N - 2N(1 - m)^2(1 - \frac{1}{2N})} \\ \hat{F} &= \frac{(1 - m)^2}{2N - 2N(1 - m)^2(1 - \frac{1}{2N})} \\ \hat{F} &= \frac{(1 - m)^2}{2N - (1 - m)^2(2N - 1)} \\ \hat{F} &= \frac{(1 - 2m + m^2)}{2N - (1 - m)^2(2N - 1)} \\ \hat{F} &= \frac{(1 - 2m + m^2)}{2N - (1 - 2m + m^2)(2N - 1)} \end{aligned}$$

Because  $m^2$  is likely to be extremely small, we can ignore it in both the numerator and the denominator:

$$\hat{F} = \frac{(1 - 2m)}{2N - (1 - 2m)(2N - 1)}$$

$$\hat{F} = \frac{(1 - 2m)}{2N - 2N + 4Nm + 1 - 2m}$$

By similar logic, we can assume  $2m$  is very small and ignore it as well, which brings us to our final equation:

$$F_{ST} = \frac{1}{4Nm + 1}$$

For example, if have a population of size 50 and a migration rate of 0.1, we expect an equilibrium level of differentiation of  $F_{ST} = \frac{1}{4*50*0.1+1} = 0.047$ .