

Edward Linscott

Nationality New Zealander Email edward.linscott@psi.ch

Date of birth 26/11/1991 Phone +41 79 678 9641

 ¶ Google Scholar

 □ GitHub

 □ Personal Website

 □ Twitter

Summary

I am currently a postdoctoral researcher at the Paul Scherrer Institute (Switzerland) in the group of Prof. Nicola Marzari. I am researching methods for improving the performance of density functional theory (DFT). Taking inspiration from known properties of the exact functional and our knowledge of the systemic errors of DFT, I (and others) have shown how to construct inexpensive corrections to DFT that drastically improve its performance.

I am always looking for new opportunities where I can apply my expertise in developing density functional approximations and my coding skills to create the next generation of state-of-the-art computational methods for materials science and quantum chemistry.

Career highlights thus far include...

- Receiving (a) the *Prince of Wales Award* for the most outstanding student completing an undergraduate degree at the University of Otago, and (b) the *Cambridge-Rutherford Memorial Scholarship* to enable doctoral studies at the University of Cambridge.
- Completing a masters and PhD at the University of Cambridge, during which I developed methods and code associated with DFT+U and dynamical mean field theory.
- Designing, developing, and releasing the koopmans code, a package that implements Koopmans functionals.
- Supervising Yannick Schubert's master's project and thesis. He said that "thanks to (Edward's) good choice of topics and guidance... achieving good results felt easy. Working with (Edward) was very motivating and a perfect start to a scientific career".

Research and Education

Paul Scherrer Institute, Switzerland Postdoctoral researcher (1 Nov 2023 – present)



Supervisor: Prof. Nicola Marzari

The goal of my current postdoc is to accurately predict and interpret experimental spectroscopies, such as ARPES spectra. To this end, I will continue to develop Koopmans functionals and the associated koopmans code. I aim to make these powerful computational tools accessible and user-friendly.

École polytechnique fédérale de Lausanne, Switzerland Postdoctoral researcher (1 Nov 2019 – 31 Oct 2023)



Supervisor: Prof. Nicola Marzari

The primary goal of this postdoc was to drive the ongoing development of Koopmans functionals. To this end, I developed the koopmans code, a package that (a) implements Koopmans functionals in Quantum ESPRESSO and (b) automates the various workflows that these functionals require.

University of Cambridge, United Kingdom PhD in Physics (1 Oct 2015 – 26 Oct 2019)



Title: "Describing Correlation Effects in Biological Systems"

Supervisors: Prof. Mike Payne and Dr. Daniel Cole (Newcastle)

Funding: Cambridge-Rutherford Memorial Scholarship (valued at approx. €150,000; competitively awarded)

I developed novel approaches within linear-response theory for determining Hubbard and Hund's parameters from first principles for DFT + U calculations. I also developed a dynamical mean-field theory module for the linear scaling package ONETEP. I applied these tools to study (a) photodissociation of carboxy-heme (b) the electronic structure of hemocyanin, and (c) water-to-oxygen conversion performed by the oxygen evolving complex.

MPhil in Scientific Computing (1 Oct 2014 - 30 Sep 2015)

Title: "Strong Correlation Effects in the Electronic Structure of the Photosystem II Complex"

Supervisors: Prof. Mike Payne and Dr. Daniel Cole

Funding: EPSRC; LB Wood Scholarship; Douglass D. Crombie Award in Physics

Designed to lead into my PhD, my masters project motivated the need for models of the oxygen-evolving complex (OEC) that are thousands of atoms in size, and demonstrated that such calculations are feasible with the linear scaling density functional theory code ONETEP. The thesis also explored the DFT + U as a method for treating the correlation present in the OEC core.

University of Otago, New Zealand Research Assistant (1 Mar 2014 – 31 July 2014)

SAPERE AUDE

Supervisor: Prof. P. Blair Blakie

I was briefly employed as a Research Assistant at the University of Otago, where I continued the work from my honours year studying the behaviour of quasi-2D dipolar Bose-Einstein condensates (BECs). This work resulted in a publication where we predicted an instability of dipolar BECs in regions of experimental interest.

BSc (Hons) in Physics (25 Feb 2013 - 4 Nov 2013)

Title: "Non-zero Temperature Theory for Ultra-Cold Dipolar Bose Gases"

Supervisor: Prof. P. Blair Blakie

Funding: University of Otago Prestige Scholarship in Science; Beverley Bursary

Awards: Prince of Wales Prize

This one-year honours programme was comprised of taught courses in physics and mathematics, and a research project exploring the effects of temperature on the stability of dipolar BECs. I graduated with first-class honours.

University of California, Berkeley Exchange (16 Aug 2012 – 14 Dec 2012)



Funding: The Alumni of the University of Otago in America Inc. Award I spent the final semester of my BSc (see below) on exchange at Berkeley.

University of Otago, New Zealand BSc in Mathematics and Physics (1 Mar 2010 – 10 Nov 2012)



Funding: University of Otago Dux Scholarship; Alumni Annual Appeal Scholarship

Awards: Robert Jack / Institute of Physics Prize; Gloria Olive Memorial Prize in Mathematics; R. J. T. Bell Prize; New Zealand Institute of Chemistry Prize

A three-year Bachelor's degree with a double-major in mathematics and physics. I obtained straight A^+ grades throughout.

Summer studentship (21 Nov 2011 – 30 Jan 2012)

A ten-week studentship in an interdisciplinary research group developing new computed tomography (CT) scanning technology. I wrote code to quantify the quality of their scans.

Skills

Programming

I am a confident programmer, with experience in various languages (including Python and Fortran) and implementing complex algorithms (primarily in the context of electronic structure calculations). I routinely employ good programming practices such as testing, documentation, and CI/CD.

Using these skills, I developed koopmans, an open-source package for performing Koopmans functional calculations. I am a contributor to ONETEP, a commercially available scientific DFT code, and I am a developer of TOSCAM, a publically available DMFT code.

In addition to my formal training in scientific computing, during my PhD I voluntarily attended *Machine Learning* and *Algorithims for Data Mining*, a master's course on machine learning run by the Department of Computer Science and Technology at the University of Cambridge. I also enjoy coding competitions such as Google Hash Code, Project Euler, and CodinGame.

Languages and interfaces

Used daily Python, Fortran, Bash

Some experience C++, MPI, OpenMP, MATLAB, CUDA

Packages and software

Used daily vim, git, vscode, Quantum ESPRESSO, ASE, LATEX, SLURM

Extensive experience ONETEP, TOSCAM, PyMol

Some experience CASTEP, Siesta, Maestro, VMD, spglib, VESTA

Teaching

| 2021-23 | Lab demonstrator for master's course in atomistic and quantum simulation of materials | EPFL |
|---------|---|-------------------------|
| 2017 | Supervised ten third-year students for thermal and statistical physics | University of Cambridge |
| 2016 | Supervised nine second-year students for experimental methods, oscillations, waves, optics, quantum mechanics, and condensed matter | University of Cambridge |
| 2015 | Supervised nine first-year students for physics | University of Cambridge |
| 2013 | Lab demonstrator and tutor for first-year biological physics | University of Otago |

Supervision and mentoring

During my first postdoc I supervised Yannick Schubert, a master's student. He said that "thanks to (Edward's) good choice of topics and guidance... achieving good results felt easy. Working with (Edward) was very motivating and a perfect start to a scientific career." One paper has resulted from this work (with a second in preparation).

I also helped Hovan Lee (PhD student from King's College London) with his DMFT calculations on transferrin. A paper resulted from this work, of which I am the last author.

During the course of my PhD I provided support to two students. I spent a significant amount of time with M. A. Al-Badri (Masters, and then PhD student from King's College London), teaching him about DMFT and working with him on DMFT calculations on hemocyanin. I have hosted him in Cambridge twice, and visited him at KCL periodically. A paper resulted from this work. I was also the local port-of-call for S. Mansur (PhD student, Cambridge) for support running ONETEP calculations. This work resulted in two publications.

Grant writing

I have written and received several grants (e.g. I was awarded an EPSRC capital grant for over 30K EUR of computing hours). I have also assisted with writing grant applications (e.g. a Swiss National Science Foundation grant that was awarded approximately 1M EUR and ranked in the top category of all applications).

Outreach

I have assisted at several information days at both EPFL and Cambridge, introducing high school students to computational materials science research.

| Selected talks | | | | |
|----------------|--|----------|---|--|
| Year | Event | Location | Contribution | |
| 2022 | Advanced Quantum ESPRESSO tutorial: Hubbard and Koopmans functionals from linear response | Virtual | Invited talk (video); Tutorial (video) | |
| | 9 th Time-Dependent Density-Functional Theory Workshop: Prospects and Applications | Benasque | Invited talk | |
| 2021 | Quantum Theory of Materials Seminar | Dublin | Invited talk (video) | |
| 2020 | Quantum Fluids in Isolation Seminar Series | Boston | Invited talk (video) | |

| Referees | | | | |
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| | Prof. Mike Payne | Prof. Nicola Marzari | | |
| Address | Theory of Condensed Matter University of Cambridge 19 J J Thomson Avenue Cambridge CB3 0HE United Kingdom | Theory and Simulation of Materials École polytechnique fédérale de Lausanne Route Cantonale 1015 Lausanne Switzerland | | |
| Email | mcp1@cam.ac.uk | nicola.marzari@epfl.ch | | |
| Phone | +44 (0)1223 337254 | +41 (0)21 693 1129 | | |

Publications

A. Burgess, **EBL**, and D. D. O'Regan, *The convexity condition of density-functional theory*. J. Chem. Phys. *accepted* arXiv:2309.17443 (2023)

G. C. Moore, M. K. Horton, A. M. Ganose, M. Siron, **EBL**, D. D. O'Regan, and K. A. Persson, *High-throughput determination of Hubbard U and Hund J values for transition metal oxides via linear response formalism*. Phys. Rev. Mater. *accepted* arXiv:2201.04213 (2023)

A. Burgess, EBL, and D. D. O'Regan, The tilted-plane structure of the energy of open quantum systems. arXiv:2307.16003 (2023)

F. Haddadi, EBL, I. Timrov, N. Marzari, and M. Gibertini, *On-site and inter-site Hubbard corrections in magnetic monolayers: The case of FePS*₃ and Crl₃. arXiv:2306.06286 (2023)

EBL, N. Colonna, R. De Gennaro, N. L. Nguyen, G. Borghi, A. Ferretti, I. Dabo, and N. Marzari, koopmans: an open-source package for accurately and efficiently predicting spectral properties with Koopmans functionals. J. Chem. Theory Comput. 19 (2023) 7097

Y. Schubert, N. Marzari, and EBL, Testing Koopmans spectral functionals on the analytically-solvable Hooke's atom. J. Chem. Phys. 158 (2023) 144113

A. Burgess, **EBL**, and D. D. O'Regan, *A DFT+U type functional derived to explicitly address the flat plane condition*. Phys. Rev. B. 107 (2023) L121115

N. Colonna, R. De Gennaro, **EBL**, and N. Marzari, *Koopmans spectral functionals in periodic-boundary conditions*. J. Chem. Theory Comput. 18 (2022) 5435

R. De Gennaro, N. Colonna, **EBL**, and N. Marzari, *Bloch's theorem in orbital-density-dependent functionals: Band structures from Koopmans spectral functionals.* Phys. Rev. B 106 (2022) 035106

H. Lee, C. Weber, and EBL, Many-body study of Iron (III)-bound human serum transferrin. J. Phys. Chem. Lett. 13 (2022) 4419

R. Kobayashi, T.P. M. Goumans, N. Ole Carstensen, T. M. Soini, N. Marzari, I. Timrov, S. Poncé, **EBL**, C. J. Sewell, G. Pizzi, F. Ramirez, M. Bercx, S. P. . Huber, C. S. Adorf, and L. Talirz, *Virtual computational chemistry teaching laboratories – hands-on at a distance* J. Chem. Educ. 98 (2021) 3163

EBL, D. J. Cole, N. D. M. Hine, M. C. Payne, and C. Weber, ONETEP + TOSCAM: uniting dynamical mean field theory and linear-scaling density functional theory J. Chem. Theory Comput. 16 (2020) 4899

S. M. Masur, **EBL**, and C. J. Edgcombe, *Modelling a capped carbon nanotube by linear-scaling density-functional theory*, J. Electron Spectrosc. Relat. Phenom. 241 (2020) 146896

J. C. A. Prentice, J. Aarons, J. C. Womack, A. E. A. Allen, L. Andrinopoulos, L. Anton, R. A. Bell, A. Bhandari, G. A. Bramley, R. J. Charlton, R. J. Clements, D. J. Cole, G. Constantinescu, F. Corsetti, S. M-M. Dubois, K. K. B. Duff, J. María Escartín, A. Greco, Q. Hill, L. P. Lee, **EBL**, D. D. O'Regan, M. J. S. Phipps, L. E. Ratcliff, Á. Ruiz Serrano, E. W. Tait, G. Teobaldi, V. Vitale, N. Yeung, T. J. Zuehlsdorff, J. Dziedzic, P. D. Haynes, N. D. M. Hine, A. A. Mostofi, M. C. Payne, and C.-K. Skylaris, *The ONETEP linear-scaling density functional theory program.* J. Chem. Phys. 52 (2020) 174111

M. A. al-Badri, **EBL**, A. Georges, D. J. Cole, and C. Weber, *Superexchange mechanism and quantum many body excitations in the archetypal di-Cu oxo-bridge*. Comm. Phys. 3 (2020) 4

C. J. Edgcombe, S. M. Masur, **EBL**, J. Whaley-Baldwin, and C. H. W. Barnes, *Analysis of a capped carbon nanotube by linear-scaling density-functional theory*. Ultramicroscopy 198 (2019) 26

EBL, D. J. Cole, M. C. Payne, and D. D. O'Regan, Role of spin in the calculation of Hubbard U and Hund's J parameters from first principles. Phys. Rev. B 98 (2018) 235157

EBL and P. B. Blakie, Thermally activated local collapse of a flattened dipolar condensate. Phys. Rev. A 90 (2014) 053605