

ALLISON ROSENBERG

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A Senior Financial Analyst with eight years of experience defining financial strategies and leading change management initiatives for enterprise organizations. A strong history of identifying opportunities to enhance business transparency and drive long-term revenue growth.

EDUCATION

BACHELOR OF SCIENCE (B.S.)
ACCOUNTING
Columbia University, New York, NY
September 2009 -June 2013

KEY SKILLS

- Financial Modeling
- ♦ Budget Development
- Change Management
- FP&A
- Financial Reporting

CERTIFICATIONS

- ♦ Chartered Financial Analyst
(CFA®), 2014

PROFESSIONAL EXPERIENCE

SENIOR FINANCIAL ANALYST

Excelsior Financial Partners,
New York, NY
April 2016 - Present

- Define modeling and financial strategies for an enterprise financial firm, improve business transparency to enhance planning and execution, and lead strategic initiatives to support revenue growth From \$50M to \$300M over five years
- Manage a team of five financial analysts, oversee modeling, analysis, and reporting of complex financial data and trends, and conduct forecasting to define strategies
- Spearhead change management initiatives and transformation projects to overhaul financial reporting, auditing, and KPIs for the organization

FINANCIAL ANALYST

Financial Analyst, Cadence
Manufacturing, New York, NY
June 2013 - April 2016

- Coordinated with the financial analysis and planning team to perform comprehensive audits of financial statements, data, and operating budgets for a multi-million-dollar manufacturing company
- Delivered presentations to senior management on overhead costs, resource allocation, and annual projections to support long-term financial planning