

# CHARLES BEACH

Finance manager specializing in business law. Over seven years of accounting, auditing, tax preparation, and financial planning experience. Proven track record of helping organizations improve efficiency and reduce expenses.

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Traverse City, MI 49749  
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## PROFESSIONAL EXPERIENCE

### FINANCE MANAGER

Carson & Wells Consulting,  
Traverse City, MI  
April 2018- Present

- ◆ Enter accounts payable/receivable using TOPS platform
- ◆ Generate and manage financial reports
- ◆ Interpret business income tax laws and help prepare returns
- Direct internal audits and review accounting procedures

### LEAD FINANCIAL ANALYST

Redding Inc., Cincinnati, OH  
February 2013 - April 2018

- Confirmed that loan agreements were complete and accurate
- Tracked receipts and expenditures
- Presided over improvement in audit accuracy from under 50% to over 80%
- Saved organization over \$100K in annual expenses through identifying inefficiencies and recommending solutions to C-level management

## EDUCATION

### Master's Degree in Finance

University Of Cincinnati Cincinnati, OH  
September 2010- June 2012

### Bachelor's Degree in Legal Studies

University Of Cincinnati Cincinnati, OH  
September 2006 - June 2010

## KEY SKILLS

- ◆ TOPS
- Oracle Cloud Financials
- Auditing
- Reporting
- Accounts payable/receivable
- Interpreting business law

## CERTIFICATIONS

- ◆ Chartered Financial Analyst,  
American College of Financial  
Services, 2017