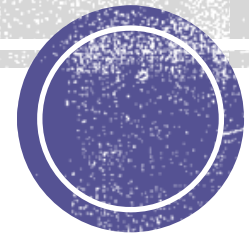




POINT OF SALES
AUTOMATED MANAGEMENT



Presentation of POSAM Catalyste+ in the Philippines



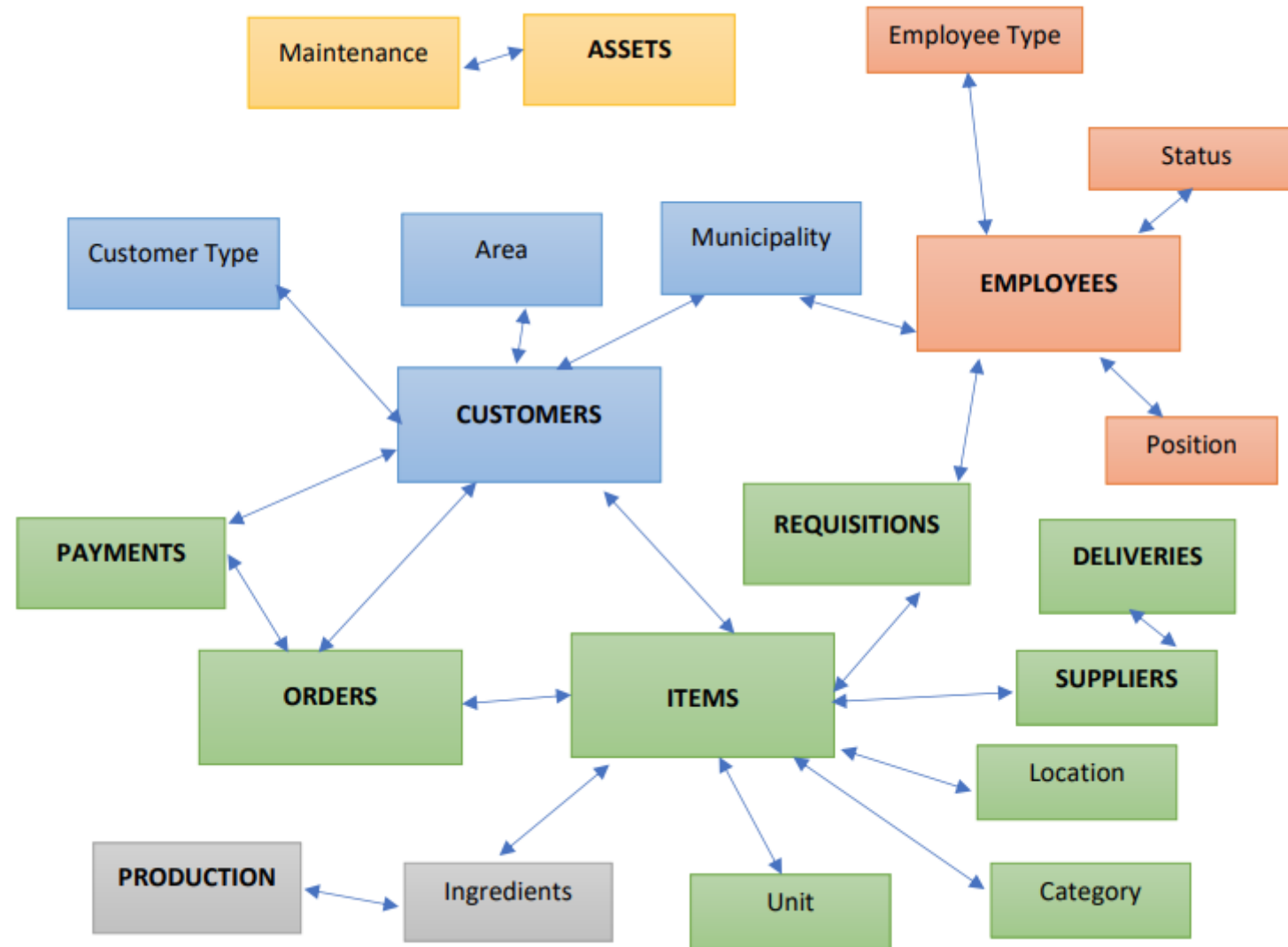
POSAM is a web application that helps SMEs to manage the inventory, orders, customers, payments and production.

What is POSAM system?



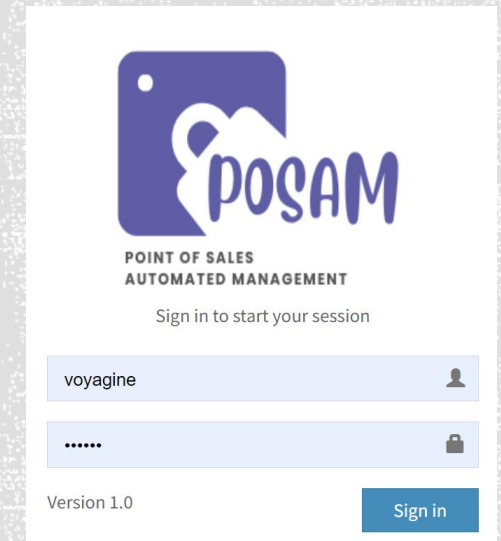
Database POSAM

**More
systematic
and logical
than Excel**



- ✓ Secure with code/password
- ✓ Easy to use
- ✓ Customizable
- ✓ Users with different profile
- ✓ Report flexibility

Access



The screenshot shows the login page for POSAM (Point of Sales Automated Management). At the top is the POSAM logo, which consists of a blue square with a white stylized 'P' and the text 'POSAM' in blue. Below the logo, the text 'POINT OF SALES AUTOMATED MANAGEMENT' is displayed in a smaller font. Underneath that is the instruction 'Sign in to start your session'. There are two input fields: the first is for the username, containing the text 'voyagine', and the second is for the password, represented by dots. Both fields have small icons on the right (a person icon for the username and a lock icon for the password). At the bottom left, it says 'Version 1.0', and at the bottom right, there is a blue button labeled 'Sign in'.





All the information in one place

- Items and Assets
- Customers, Suppliers and Employees
- Orders, Deliveries and Requisitions
- Documents



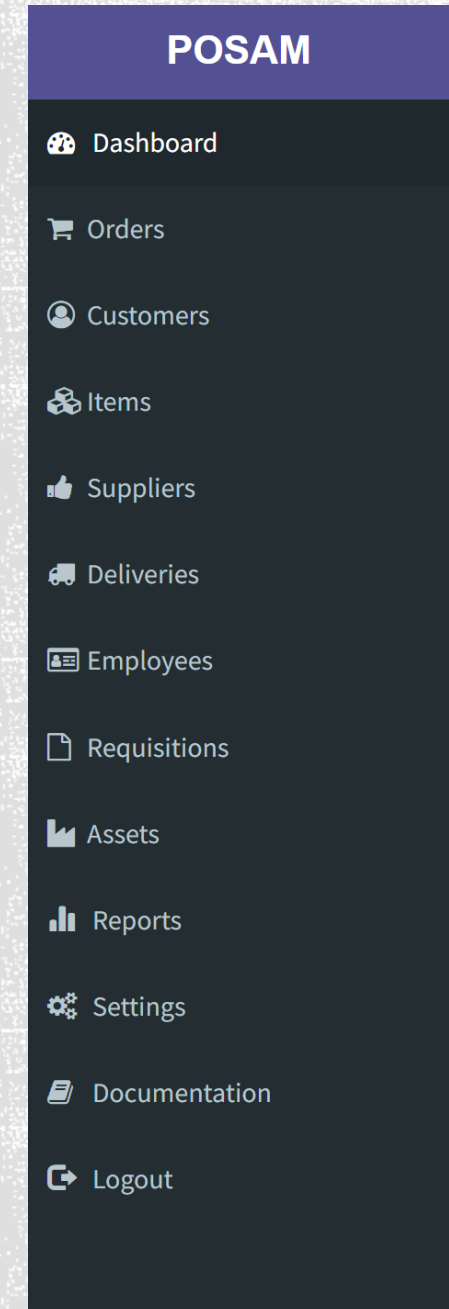
You can share all the information



Search is easy

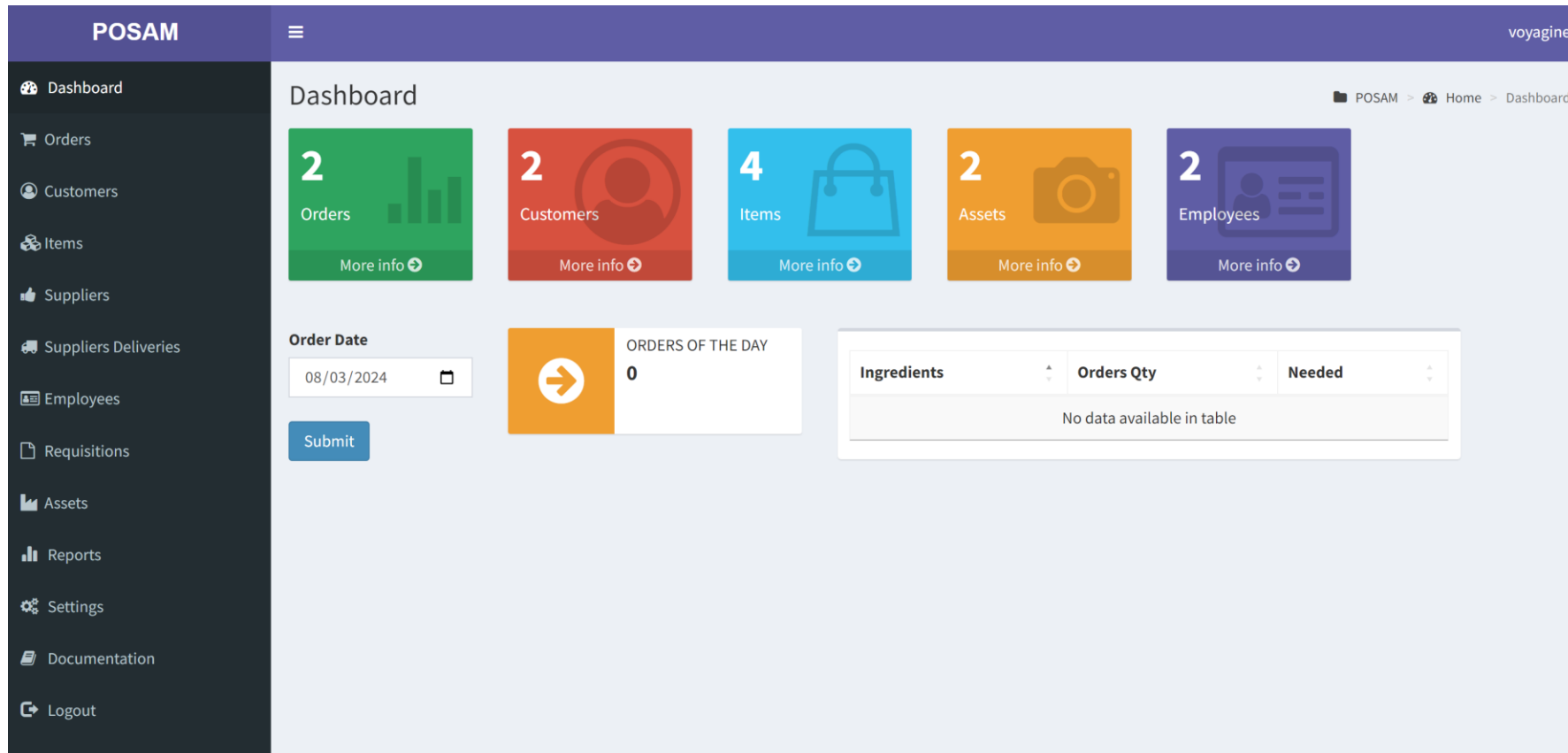


All documents related to the customers, employees, suppliers and assets can be uploaded and downloaded



Dashboard

Give a summary of the activities



Customizable with settings

POSAM

Dashboard

Orders

Customers

Items

Suppliers

Suppliers Deliveries

Employees

Requisitions

Assets

Reports

Settings

Documentation

Logout

voyagine

Setting

Home > setting

Item

Category
Unit of Measure
Ingredient
Supplier

Asset

Asset Type
Availability
Maintenance Type

Customer

Customer Type

Employee

Employee Type
Civil Status
Position

General

Location
Area
Municipality
Organization
Report Title

System

User
Profile
Backup
POSAM Presentation
POSAM Training
POSAM Website

POSAM Version 1.0 - CodeIgniter 3.1.13



Items

- Searching a specific item is easy
- Production can be calculated on the ingredients attached to the item
- Ordering Point and Safety Stock

Update Item ITE001 Home > Item

Item Locations Production **Movements** ←

Item name * Miki Noodle		Code ITE001	Inventory <input checked="" type="radio"/> Yes <input type="radio"/> No	Activity <input checked="" type="radio"/> Active <input type="radio"/> Inactive
Category * Fried Noodles	Unit BOX	Brand	Main Supplier My favorite supplier	
Ordering Point 10.00	Safety Stock 15.00	Price Date 02/03/2024	Price * 100.00	Quantity Inventory 290.00
			Total Value 29,000.00	
Description		Remark		

Save Print Back

Movements IN/OUT

- Each movement of the item is compiled.
- If an Order (OUT), a Delivery (IN) or a Requisition (OUT) are related, it will appear in the movements of the item



Orders

- Searching a specific order is easy
- Keep inventory of the item (OUT)

Update Order

Order No 2400001

Customer *

Megastore

Phone: 12345

Area: Batangas City

Municipality: Lucena

Deliver by

Forces Lea

Delivery Date

03/03/2024

Order Date *

02/03/2024

Sales Invoice No

2352

Delivery Receipt No

66666

Purchase Order No

9999

Item *	Qty	Rate	Amount	
(NOO001) Fresh Noodles - Finish products Dispatching Area	15.00	40.00	600.00	+
(ITE001) Miki Noodle - Production B - Baked Products Area	10.00	100.00	1000.00	x
Total			1600.00	
+ Previous Balance			-1500.00	
Amount Due			100.00	

Save

Create New Order

Back

Updated by Carmen Gagnon on 2024-03-01

Customer / Distribution

- Order slip for the customer
- Follow-up customers orders and payments
- Distribution organized on area and municipality of the customers



Customers

- Searching a customer is easy
- Documents can be uploaded in the customer page

Update Customer Megastore Home > Customer

Customer Orders Payments Documents

Customer name * Megastore **Code** CUS001 **TIN** TIN111 ☒ Active ☐ Inactive

Customer Type * Distributor / Dealer **Area *** Batangas City **Municipality** Lucena **Address**

Phone 12345 **Email** customer1@gmail.com **Send Mail** Send **Balance** 100.00

Remark

Save Print Back

Orders - Payments

- Order slip for the customer
- All the orders, payments attached to the customer
- Balance of payment available



Employees

- Keep information of employee of the organization
- Documents can be uploaded for each employee

Update Employee Forces Lea Home > Employee

Employee Requisitions Documents

Last Name *	First Name *	Code	Gender *
Forces	Lea	EMP001	<input checked="" type="radio"/> Active <input type="radio"/> Inactive <input type="radio"/> Male <input checked="" type="radio"/> Female <input type="radio"/> Other
Type	Civil Status	Position	Birthday
Regular	Married	Administrative Officer	01/01/1998
SSS	TIN	Phil Health	PAG-IBIG
1111111	22222	333333	44444
Area	Municipality	Address	Employment Date
Batangas City	Candelaria		02/02/2022
Phone	Email	Send Mail	Remark
123456789	forceslea@gmail.com	<input type="button" value="Send"/>	

Requisitions

- Requisition attached to the employee for better inventory control
- Will help to manage the raw materials



Suppliers

- Information on the suppliers
- Main supplier are identified for items
- Documents can be uploaded for each supplier

Update Supplier My favorite supplier Home > Supplier

Supplier Items Deliveries Documents

Name * **TIN** ☒ Active ☐ Inactive

Address **Website** **Email** **Send Mail**

Contact Name **Phone** **Mobile**

Remark

Suppliers Deliveries

- Supplier Delivery attached to the supplier and item for better inventory tracking
- Production and Expiry date, Lot no, Batch can be encoded in the delivery



Assets

- Details on Assets for the organization
- Documents can be uploaded related to asset (user guide, invoice, warranty ...)

Update Asset A001 Home > Asset

Asset Maintenance Document

Asset name *		Asset Code	Availability
<input type="text" value="Computer Samsung"/>		<input type="text" value="A001"/>	<input type="text" value="Available"/>
Asset Type	Brand	Location	Serial Number
<input type="text" value="Samsung PC-1"/>	<input type="text" value="Samsung"/>	<input type="text" value="Administration Office"/>	<input type="text" value="726538903789"/>
Acquisition Date	Expiration Date	Quantity	Value *
<input type="text" value="30/11/2023"/>	<input type="text" value="dd/mm/yyyy"/>	<input type="text" value="1"/>	<input type="text" value="2000.00"/>
Description		Remark	
<input type="text" value="For encoding of orders"/>		<input type="text"/>	

Maintenance

- Will keep a trace on the maintenance of the asset



Report flexibility

- POSAM supports the generation of reports.
- Reports can be generated in many format and transferred to Excel
- Among the reports and responses it can provide users are:
 - List of Items, Assets
 - List of Customers, Employees, Suppliers
 - List of Requisitions, Deliveries
 - List of Orders
 - Summary of Payment
 - Statement of Account
 - And more to develop



Parameters for reports

Available depending on the report chosen

POSAM

Dashboard

Orders

Customers

Items

Suppliers

Suppliers Deliveries

Employees

Requisitions

Assets

Reports

Settings

Documentation

Logout

voyagine

Home > Reports

Reports

Choose the report

PDF

List

Location

All Location

Date From

08/03/2024

Customer

All Customer

Employee

All Employee

Area

All Area

Date to

08/03/2024

Customer Type

All Type

Employee Type

All Type

Municipality

All Municipality

Year

2024

Availability Asset

All Availability

Supplier

All Supplier

Generate

Reset



Report example

1 sur 2

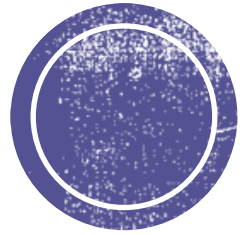
Zoom automatique

POSAM

Summary of Deliveries

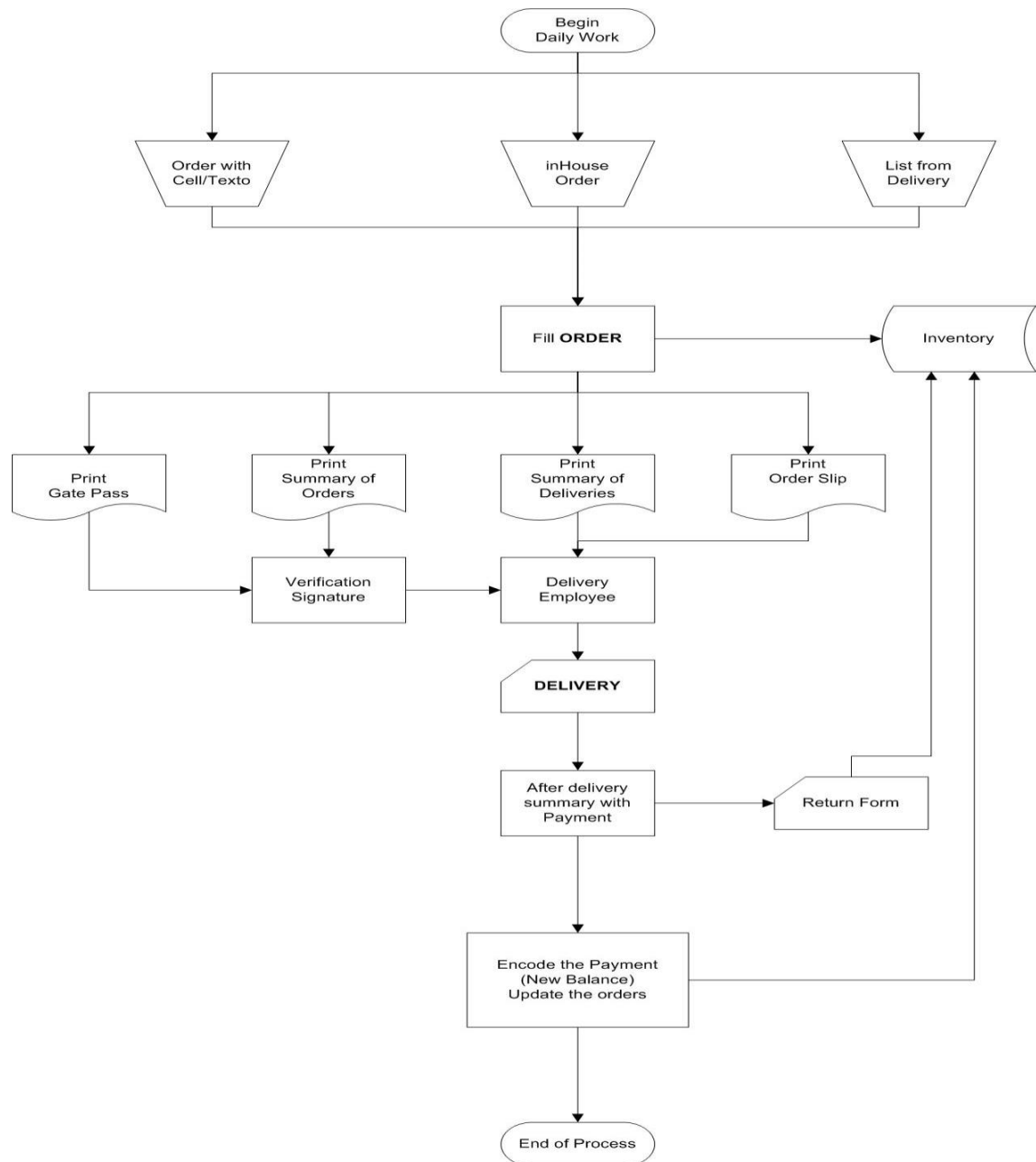
Delivery Date From :2024-02-06 to 2024-02-25

Customer.	Order No	Items	Order Total	Prev Balance	Balance	Payment
<div><div><div><div><div>Bondoc Peninsula</div><div>Gen. Luna</div></div><div><div>May John</div><div>2400001</div><div>1.00 Vinegar</div></div><div><div>TOTAL</div><div>Items for Area Bondoc Peninsula: 1.00 Vinegar</div></div></div><div><div>2,600</div><div>-500</div><div>2,100</div><div>2,600</div><div>-500</div><div>2,100</div></div></div></div>						



Are you ready?

To pass from Excel to POSAM, you might have to organize the work differently. Our team will help you overcome obstacles.



Work Organization

- Do I have the required computers?
- Are my employees comfortable with technology?
- Will I use POSAM on the web or locally?

