Solutions *Atlantic*

ENHANCEMENTS FROM USER GROUP MTGS 2017 and 2018	Release Date
Enhanced Due Date to Include Time of Day – Add time of day to the Due Date for tests in Rule Builder. Add time of day to the RRS Home Page Data Elements in the local time of the User.	Jun-19
Treasury Shares – Enhance data requirements to include treasury shares.	May-19
Security Listing Maintenance – Support for overriding security listings to mark listings as active/inactive or primary listings.	Feb-19
Initial Thresholds Report – create a report that identifies initial threshold (with threshold and due date parameters would be most helpful).	Feb-19
French Takeover Document – Provide support for French enhanced takeover disclosure documents.	Feb-19
User Report – create a report to see users and their settings.	Feb-19
Ability to Hide Rules – Hide rules that are no longer needed.	Feb-19
Client Specific Directories – RRS creates filing-specific directories for saving client documents associated with the filing. Provides UI support for opening the directory in a Windows Explorer dialog.	Feb-19
"No Action" Status – Add a "No Action" status to filing status list indicating that the disclosure was not required but leaving the disclosure in place to prevent cascading false positives.	Jan-19
Rule Versions – Maintain rule versions so the current version of the rule can be compared with prior versions using Word Compare capability.	Jan-19
Dialog box – Stop the Filing History box from closing automatically when a history line item is selected.	Jan-19
Rebinding – Rebinding Issuers and Securities from the Maintenance dialogs (e.g. after a change to listing data, country of incorporation data, etc.	Jan-19
Issuer Report – create a report that shows Issuer Request Letters generated.	Jan-19
Browser Support – add support for Google Chrome	Done
Listing Data – Enhance data requirements for security listings to include a *primary listing flag* and an *active listing flag*.	Done
Exposure Report – Show aggregate positions that are within a specified percentage of breaching the INITIAL threshold for specified jurisdictions	Done
Large Movement Report – Show aggregate positions that changed by more than a specified percentage between two dates for specified jurisdictions.	Done

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Home Page Data Elements for Canceled/Completed Filings – Allow users to expose the reason a filing was canceled or completed in the RRS Home Page. The *reason* would derive from the Comment in the Audit record for the change to a completed state.	Done
Integration with Outlook for Filing – One-click to create an email with a disclosure document attachment to send to a regulator and/or issuer. Group discussed need for standard format email, along with confirmation from RRS that email was sent.	In Progress
Testing Support for UAT from UI – Support for creating small test scenarios that would allow users to construct testing scenarios that could be run from the UI on a per Security and Rule basis.	Tabled