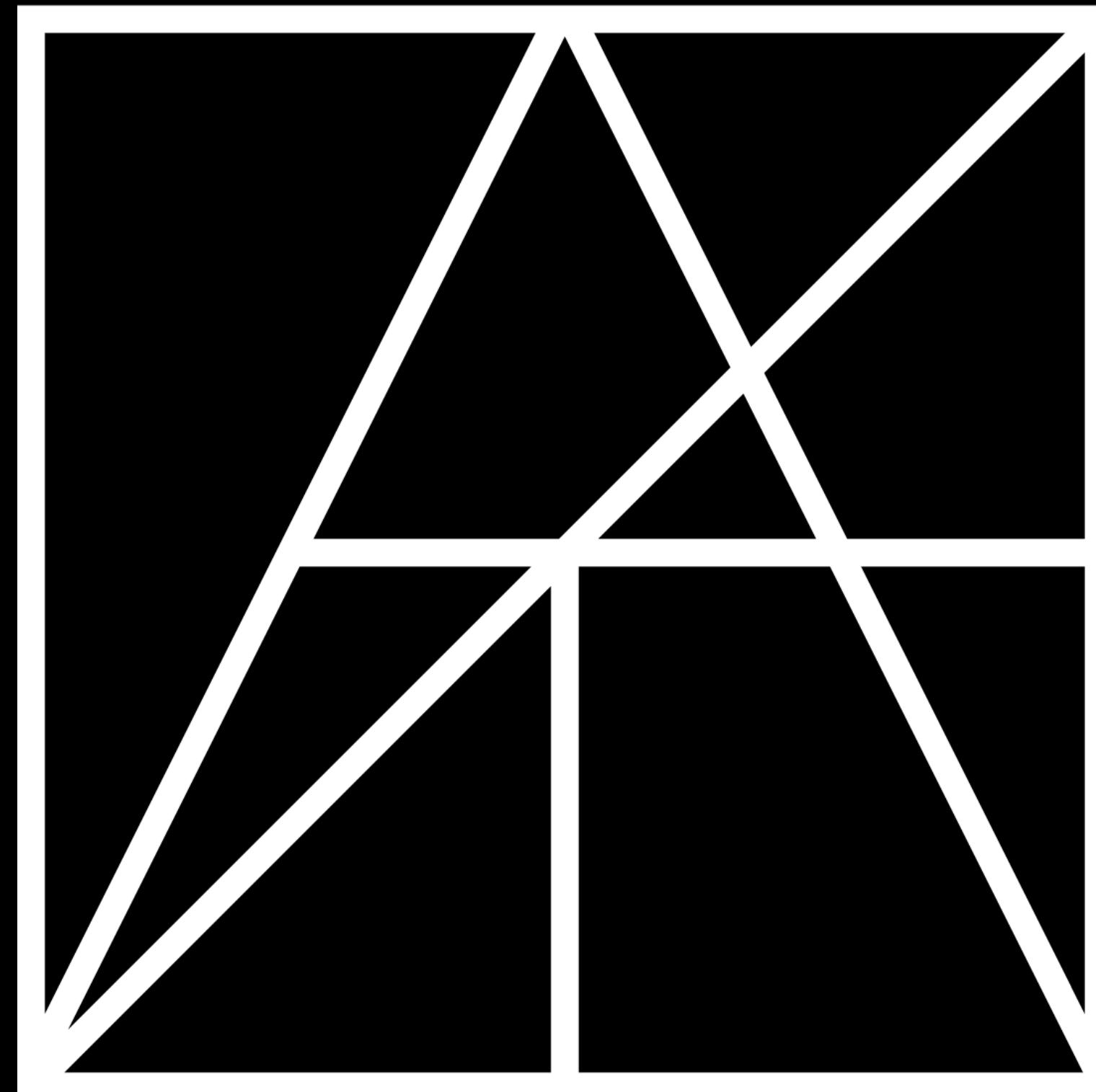


AVI8TED



HOUSE

Avi8ted House 1.0

Self-actualization
platform

Avi8ted

Avi•8•ted | Ā-vē-ā-tēd

Adjective:

being morally, intellectually,
and/or spiritually on a higher
plane // Spread Avi8ted
Thoughts® Worldwide

PITCH DECK

Avi8ted House is a D.C. based globally focused work- play-stay Incubator/Think-Tank offering members' a place to bring their Avi8ted Thoughts to fruition. We act as a catalyst of Innovation and opportunity, especially for minorities and women via our startup community and business ecosystem.

PILOT LOCATION FOR AVI8TED HOUSE BETA

24 Bedrooms / 24 Bathrooms/ 4 Kitchens/ Rooftop/ Patio



Business Model

SELF-ACTUALIZATION PLATFORM



Culture

Dispense affordable, accountable, and cost efficient products, services, and experiences to our members.

Scalable FinTech

Deploy a debit/credit card and digital wallet app with advantages, financial literacy, creditworthiness, and Real Estate crowdfunding.

Equitable Inclusion

Create communities where members are stakeholders and utilize their collective spending power for the benefit of the community (i.e. Crowdfunding, Cryptocurrency).

Impact Community

Our mission is to build a diverse global community by leveraging sophisticated, networked technology infrastructures and physical spaces to improve quality of life through self-actualization, primarily targeting millennials.

The Avi8ted Ecosystem

SELF-ACTUALIZATION PLATFORM



Avi8ted Thoughts

- A lifestyle brand transitioning Humans to Beings through products and experiences that stimulate individual and collective consciousness by developing culture and community. Featured in GQ. [PRODUCT]

Avi8ted Solutions

- A consulting company focused on business development services, such as brand/product development, marketing, and securing funding. [SERVICES]

Avi8ted Media Group

- A media production and creative services company. [CONTENT]

Avi8ted Think-Tank

- A membership based startup community and business ecosystem focused personal/business development, and providing advice and ideas on specific political or economic problems. [COMMUNITY]

Avi8ted House

- [work-play-live] Membership club, production studios, meeting/work rooms. 24/7 operation.
 - co-living housing developments, roommate services and short-long term lodging solutions. [REAL ESTATE]

Supreme

Meetup

A8T



SOHO HOUSE



common

VICE

Competitive Positioning

HOW WE SCALE

- o Create branded identifiable communities;
- o Provide private club amenities for members;
- o Closely coordinate primary, secondary, and tertiary services targeted to millennials;
- o The model Avi8ted developed will provide specialized housing, consumer and financial solutions for like-minded individuals and professionals in localized communities that can be expanded to serve regional and global markets, with Metropolitan Washington, DC and outlying locations as the initial area of focus.

Timeline

Pre-Seed I F&F Round

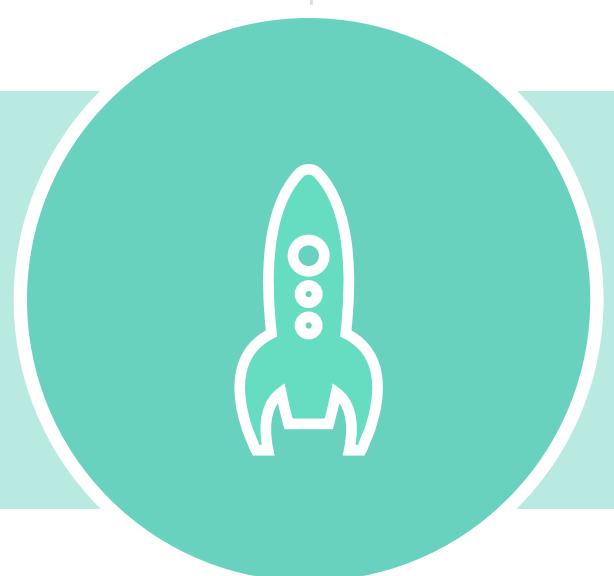
We need funding to develop the MVP + 6 months runway for the Pilot location.



2021



2021



2021



2022

Pilot Location Launch

We have spent years developing a strong brand identity and culture, with research and design including building the curriculum for the self-actualization platform based off successful programs.

MVP

The MVP of the membership app will be the platform for member programming, services/amenities scheduling and payment, member calendar, skill sharing, and member wallet.

Seed I Angel Round

Based off the success of the MVP, we will then fundraise to acquire property, and improve the technology's on-boarding and monetization methods.

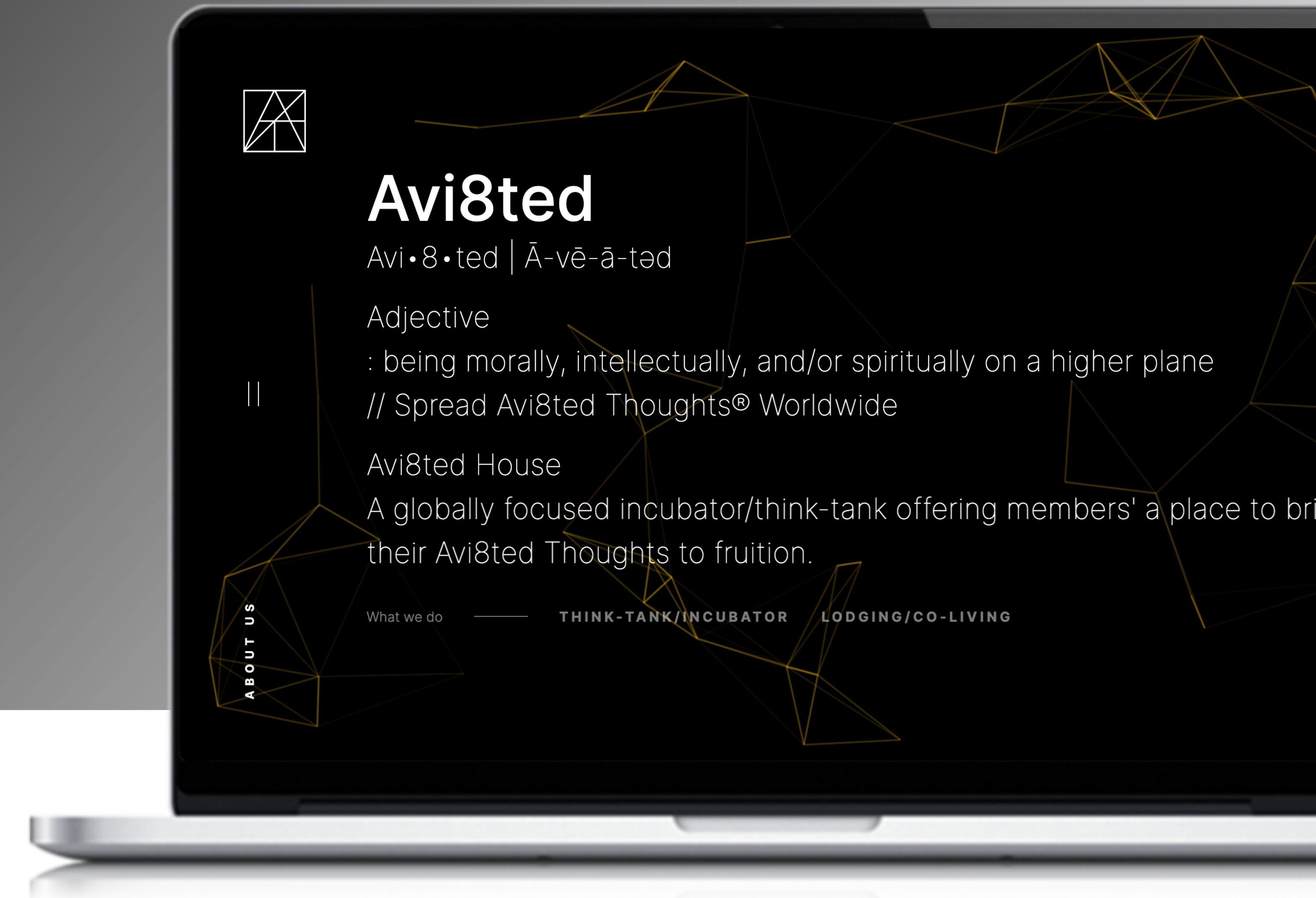
Tech Landscape

Tech UI environments

- Custom website (*Donated by fuel-impact.com*)
- Web app + mobile reactive web app
- iOS app
- Android app

What we have so far

We build all of our tech in native for customization flexibility. Currently we own enough existing IP that can be repurposed to build **75%-78%** of the iOS, Android and a Web App MVP



Platform Features (MVP)

COURSES

Personal & group self-actualization courses

CONTENT LIBRARY

Self-actualization related content that

PUBLIC FORUMS

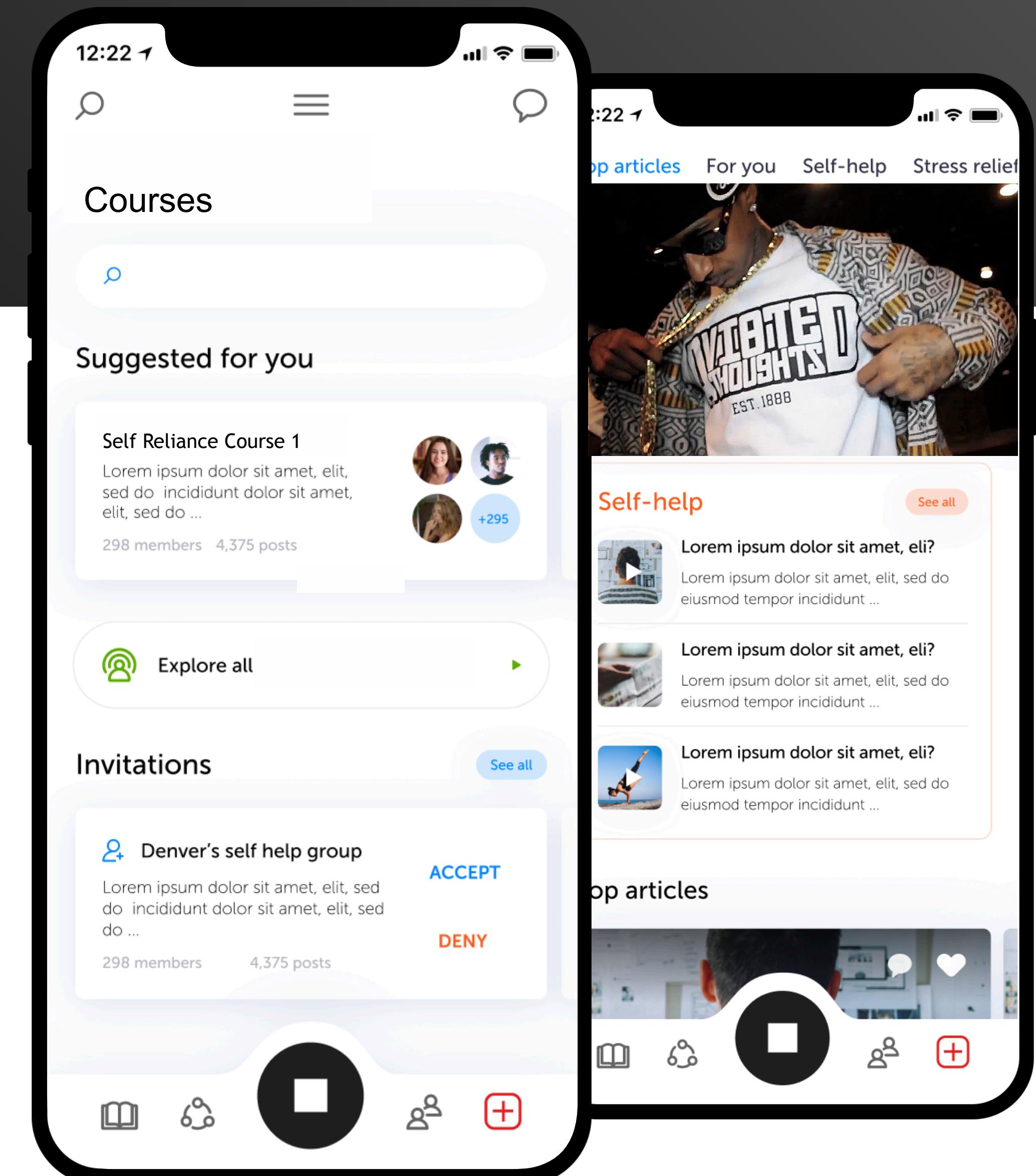
Free public forums to bring our users back regularly

RESOURCES & TOOLS

Affiliate section to warehouse resources for users

CHAT & PROFILE

Straight forward chat & profile environment



SELF-ACTUALIZATION PLATFORM

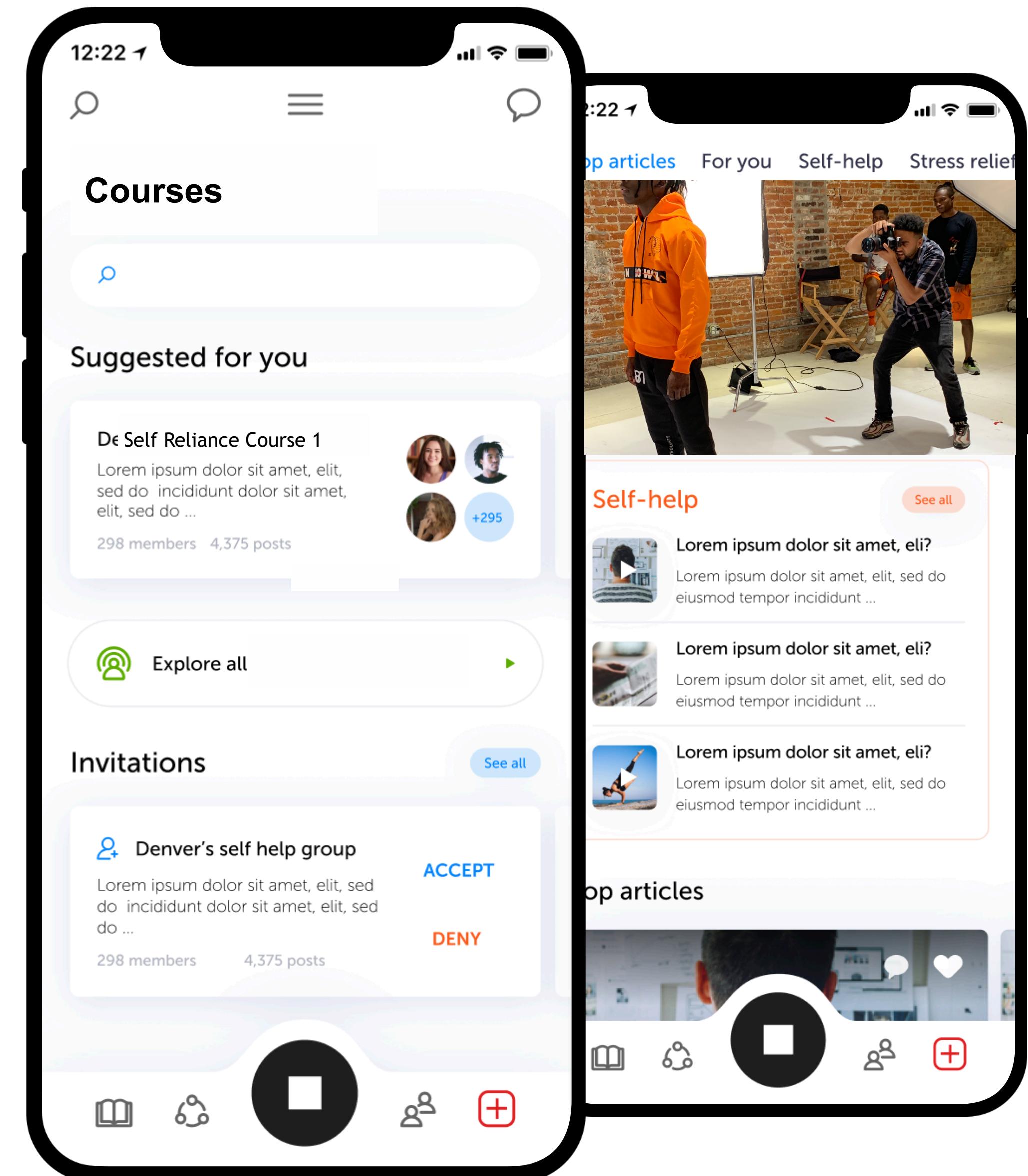
Platform Features (BETA)

The ultimate purpose of this technology is to building Avi8ted Communities worldwide; both people and property. For this reason, the BETA features will focus on integrating crowdfunding and crypto-currency in order to create a diverse, equitable, and innovative opportunity for people to actively create a "new normal".

● CROWDFUNDING

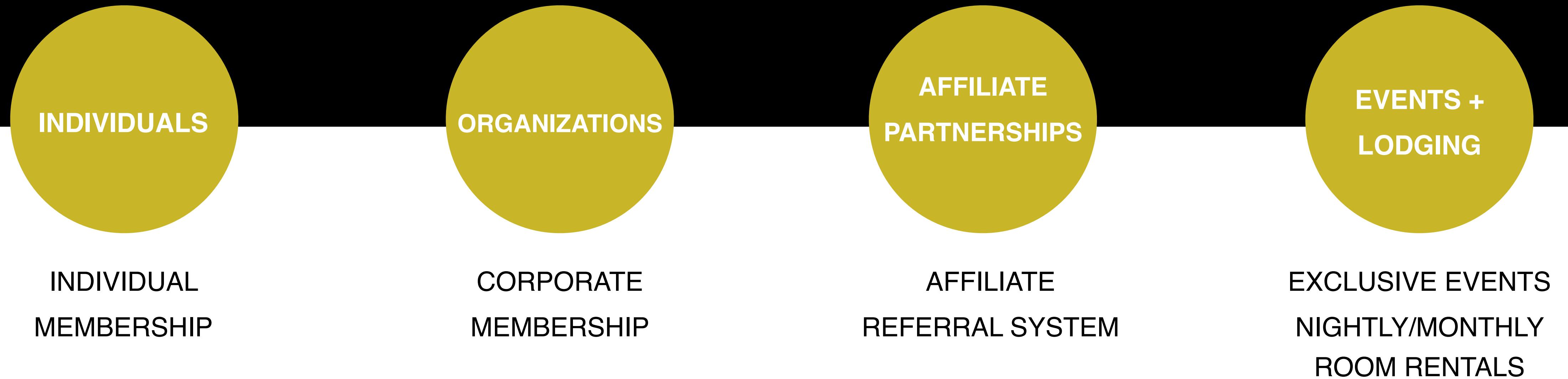
The Avi8ted platform will be built on top of an existing platform that **fuel-impact.com** will be donating to Avi8ted. The existing platform has a value of \$280k value to it that Avi8ted will be building upon, thus increasing the IP value of the Avi8ted platform once completed. This allows for Avi8ted to launch a full-site mobile & web platform for a fraction of the cost while also securing IP that will be **fully owned by Avi8ted as an asset**.

● CRYPTO-CURRENCY



Monetization Methods

Avi8ted House



Product Preview

Avi8ted House

Monthly Membership Cost

\$10

Digital Membership

- Access to content
- Participate in discussions
- Participation in group economics
- Access to Avi8ted SuperNetwork
- Vote in Avi8ted matters
- Pre-sale access to unreleased products
- Personal referral code
- Invitations to exclusive events
- Invitation to become a member

\$200

Basic Membership

- Everything included in Digital Membership
- Access to Avi8ted House + Avi8ted Think-Tank
- \$100 monthly credit towards space usage, lodging, products, services, and experiences
- Monthly plant medicine gift

\$500

Premier Membership

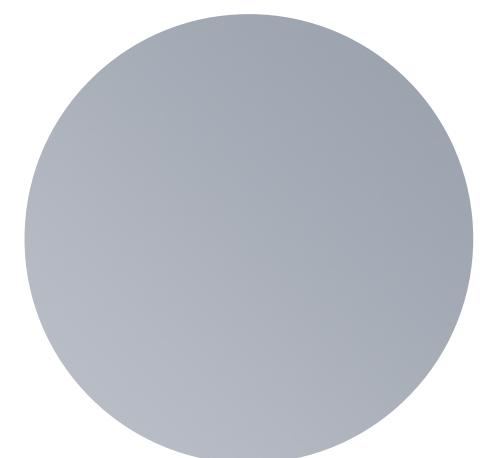
- Everything included in Digital Membership
- 24/7 Access to Avi8ted House + Avi8ted Think-Tank
- Priority scheduling
- \$250 monthly credit towards space usage, lodging, products, services, and experiences
- 10% discount on Avi8ted Thoughts product
- Monthly plant medicine gift

\$1,000

Corporate Membership

- 3 transferable Premier Memberships

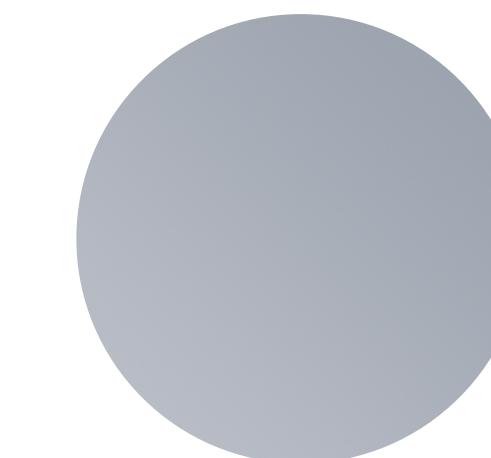
Building Monetization: Pilot @ 5419 1st st nw



Photo/Video Studio Rental Model

Hours of operation: 24/7

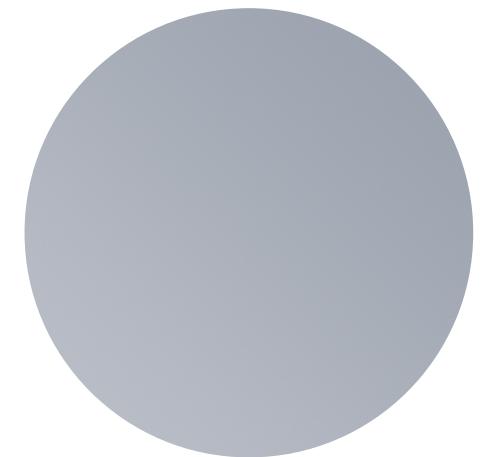
Hourly rate: \$75



Meeting room Model

Hours of operation: 24/7

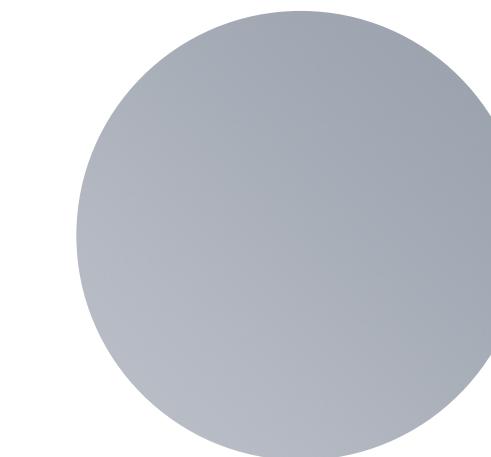
Hourly rate: \$20



Podcast Studio Rental Model

Hours of operation: 24/7

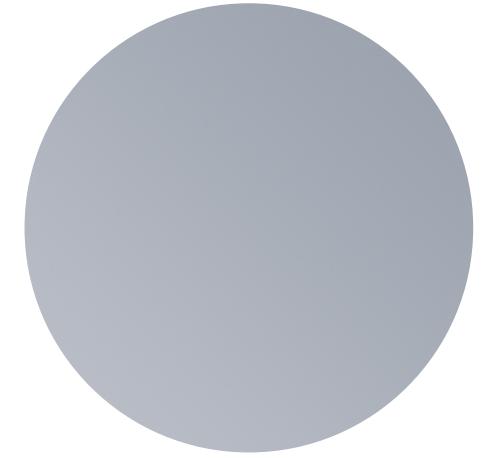
Hourly rate: \$75



Workspace Model

Hours of operation: 24/7

Hourly rate: \$5

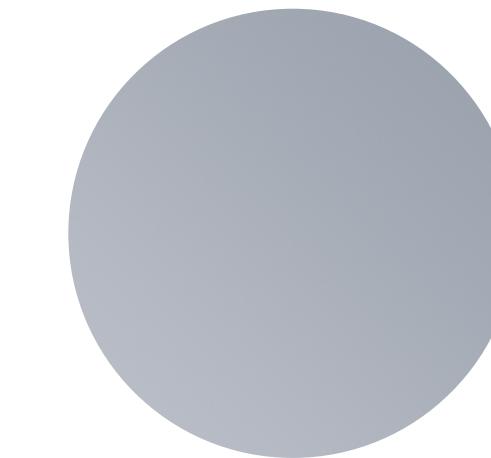


Lodging Entire Floor Rental Model

6 bedroom, 6 full bath, kitchen, and

living room with balcony

Nightly rate: \$500



Lodging Single Room Rental Model

1 bedroom, 1 full bath, shared kitchen, and

living room with balcony

Nightly rate: \$100

Initial National Cities

AVI8TED HOUSE + SELF-ACTUALIZATION PLATFORM



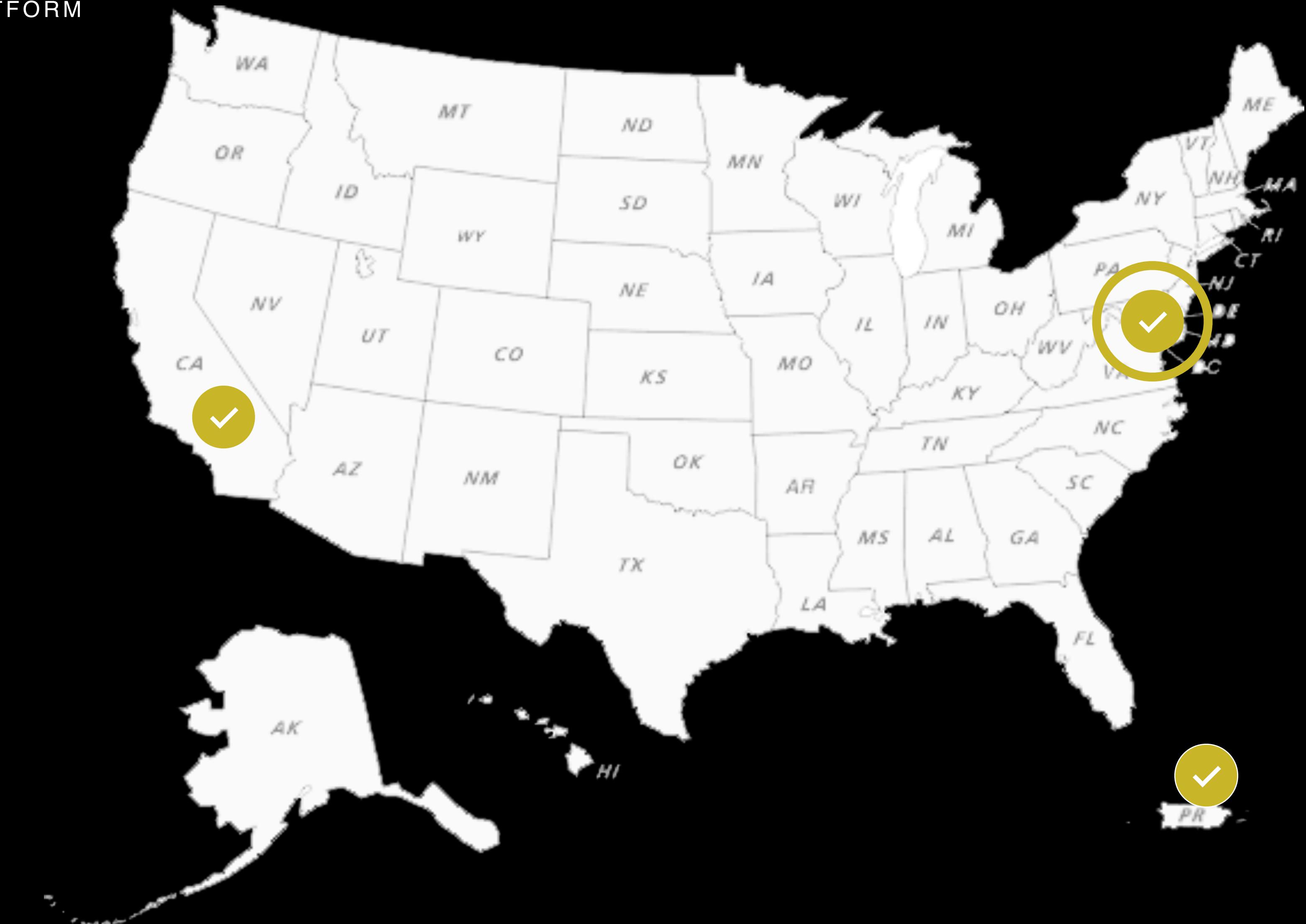
Washington, DC



San Juan, PR



Los Angeles, CA



Initial International Cities

AVI8TED HOUSE + SELF-ACTUALIZATION PLATFORM



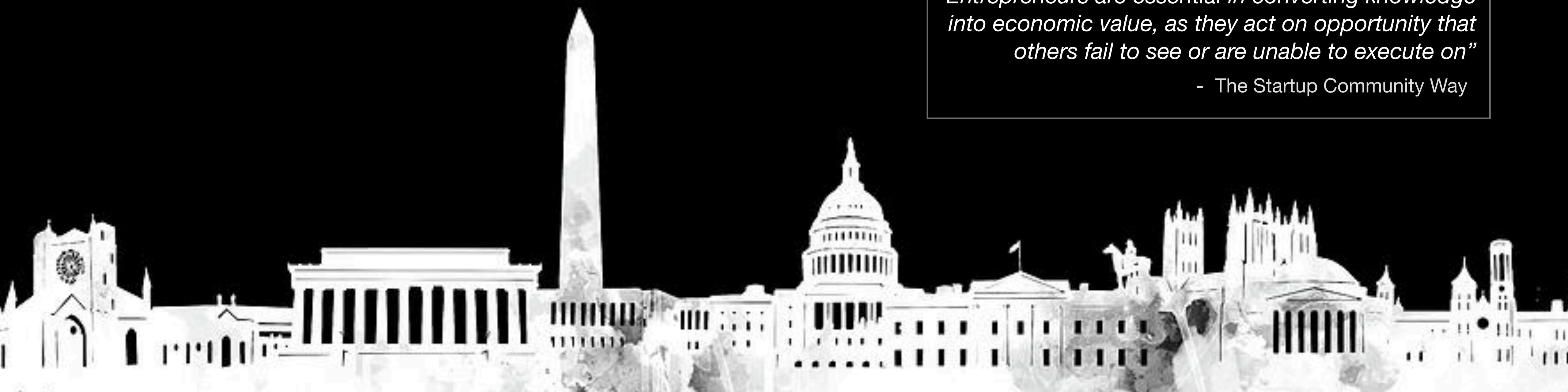
Why Washington, D.C first?

Like Boulder CO, DC has a wealth of relevant resources and talent which are fertile soil to grow a healthy startup community.

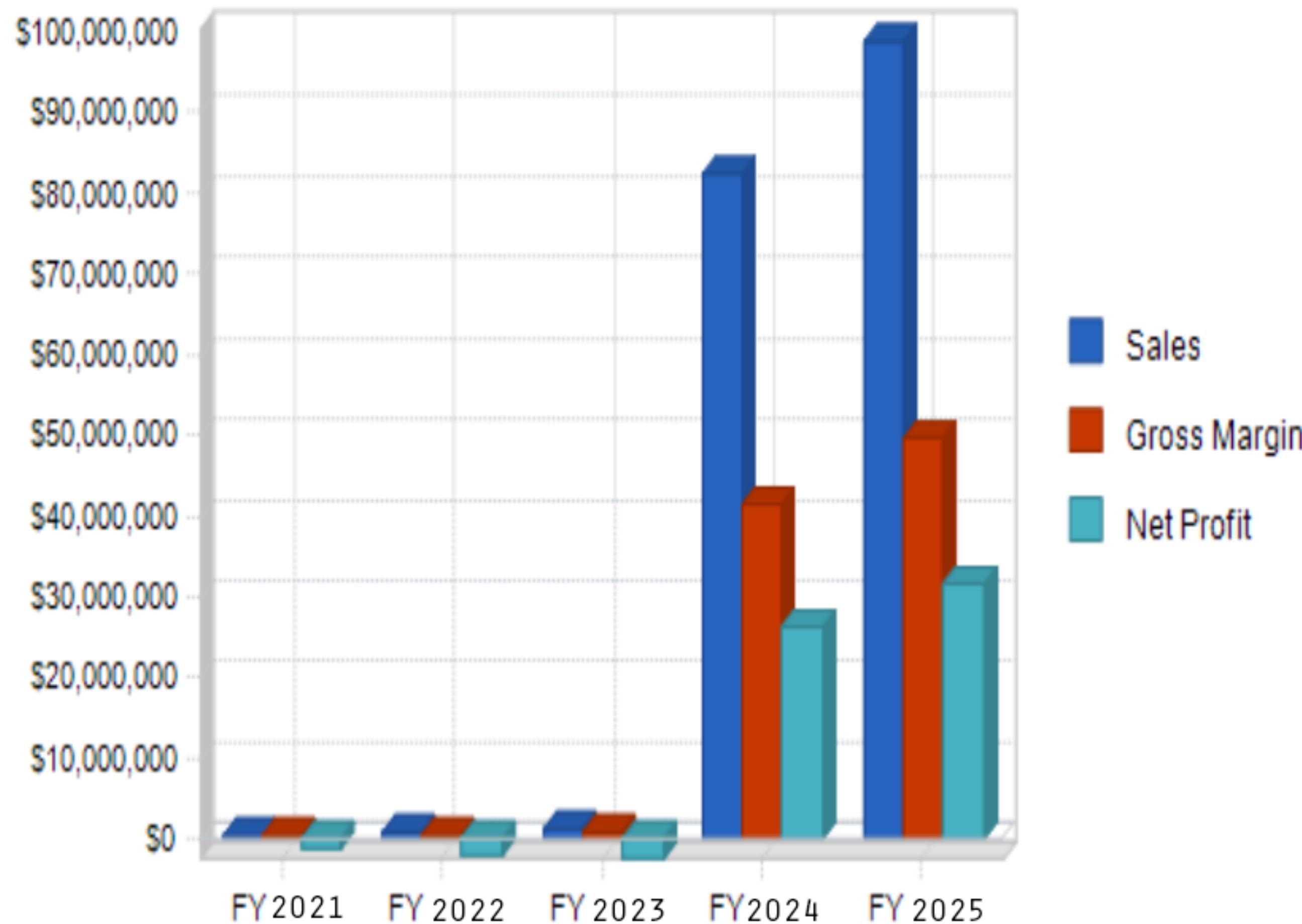
- Well educated workforce
- High median income
- Large number of Universities/Schools
- Local offices for large tech companies
- Research labs
- Think tanks Embassies
- Financial Institutions
- Federal government
- Local government
- Strong cultural identity and sense of community
- Strong international appeal

"Entrepreneurs are essential in converting knowledge into economic value, as they act on opportunity that others fail to see or are unable to execute on"

- The Startup Community Way



Revenue Projections



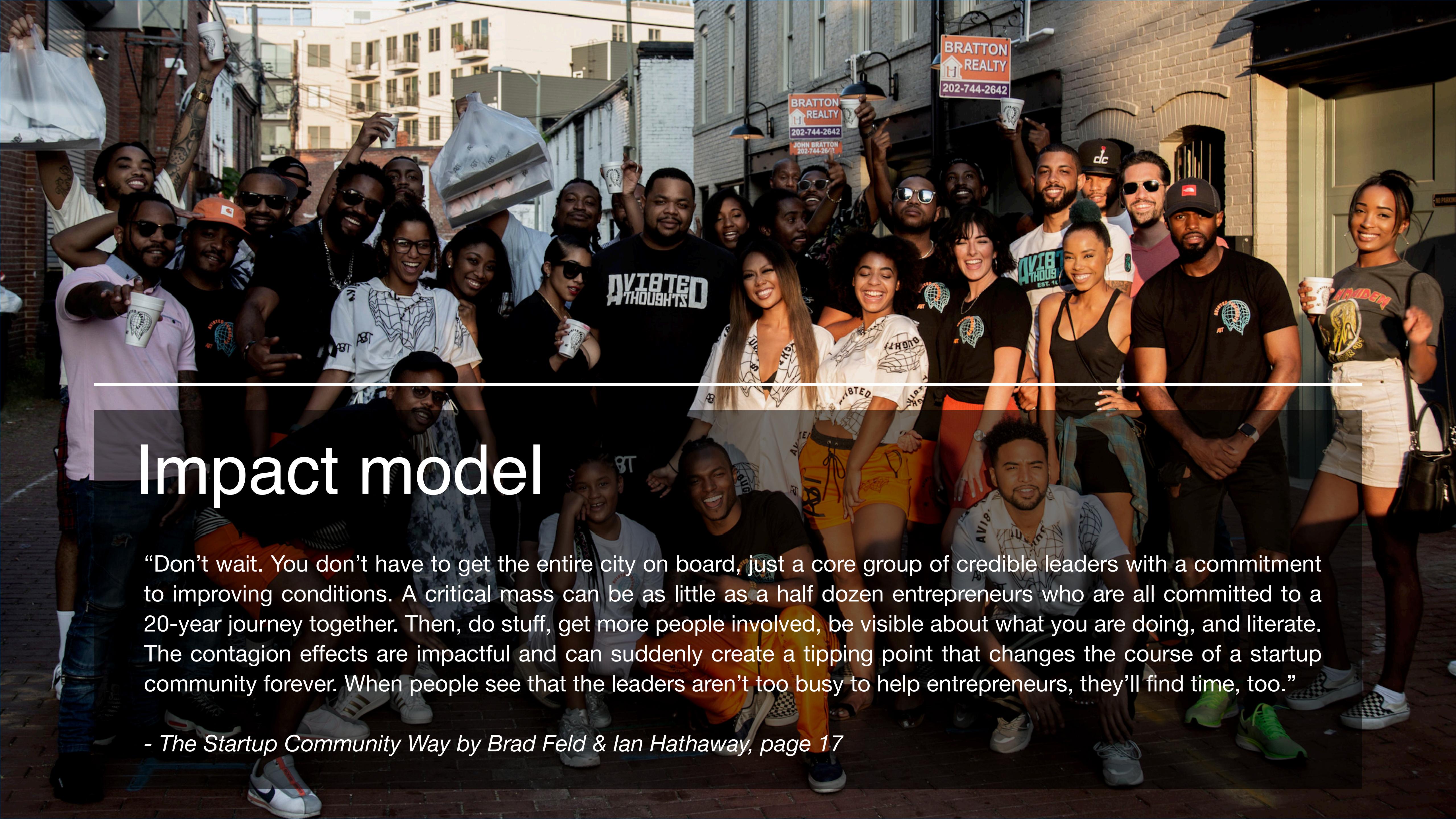
Sales / Earnings

Revenue Year 1	\$680,464	
Revenue Year 2	\$920,000	
Revenue Year 3	\$1,464,704	
Revenue Year 4	\$82,000,000	
Revenue Year 5	\$98,000,000	



Years 1 through 3 will have negative net profit as we build the company's portfolio by acquiring distressed assets.

*Net Profit ranges between -152.79%, -210.49%, -161.84%, 31.94% and 31.82% per year respectively.



Impact model

“Don’t wait. You don’t have to get the entire city on board, just a core group of credible leaders with a commitment to improving conditions. A critical mass can be as little as a half dozen entrepreneurs who are all committed to a 20-year journey together. Then, do stuff, get more people involved, be visible about what you are doing, and literate. The contagion effects are impactful and can suddenly create a tipping point that changes the course of a startup community forever. When people see that the leaders aren’t too busy to help entrepreneurs, they’ll find time, too.”

- *The Startup Community Way* by Brad Feld & Ian Hathaway, page 17

The Market

AVI8TED

- Millennials account for 94 million in the US alone
- Now defined not only by age but by income, life perspective, relationship with social media, and attitudes regarding consumption, saving and the future
- Wide income range exists among this group from earnings of just \$33,883 to many professional making above \$100,000 in many metropolitan areas.
- This cohort embraces technology more than 85 percent of millennials in the US own smartphones and use them for communication, purchasing, entertainment and information
- They are more flexible when it comes to housing choices. 15% of population between the ages of 25 to 34 has moved back home with parents, and many others choosing to move into shared housing arrangements.
- Timing is critical for entry into this market as many employers, development companies, retail establishments are now adjusting to the habits of this cohort as a prime opportunity.

1

2

3

The Ask

AVI8TED

Pre-seed | Family & Friends round - \$300K

SAFE Note, \$2m Market cap, 15% discount

- \$25k Investment = \$25k SAFE Note
- \$50k Investment = \$50k SAFE Note + .25% vested equity + Advisory Board Seat
- \$100k Investment = \$100k SAFE Note + .50% vested equity + Advisory Board Seat
- \$250k Investment = \$250k SAFE Note + 1.25% vested equity + Advisory Board Seat

USE OF FUNDS:

- Membership app development
- 4 month runway for pilot

Seed | Angel round - \$2,000,000

Convertible Note, \$5m Market cap, 20% discount

- Acquisition of Avi8ted House BETA
- Initiate the credit/debit (crypto) program
- Develop proprietary Real Estate development platform

Subsequent Capital Raise

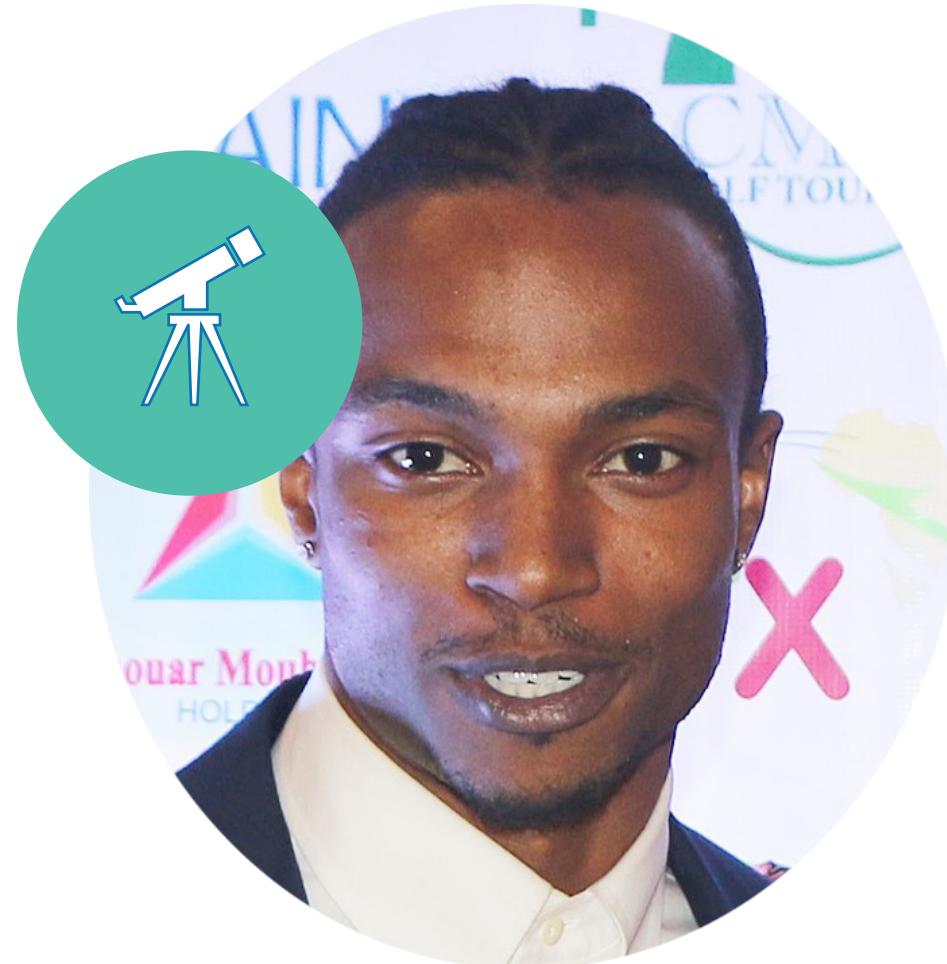
- The company seeks to raise an initial offering of \$2,500,000 with a minimum of \$20 million annually for years 2 through 5
- \$100m fund over 5 years to acquire/develop/manage distressed assets and real estate, and grow the model globally

The Avi8ted Ventures Team

SELF RELIANCE PLATFORM

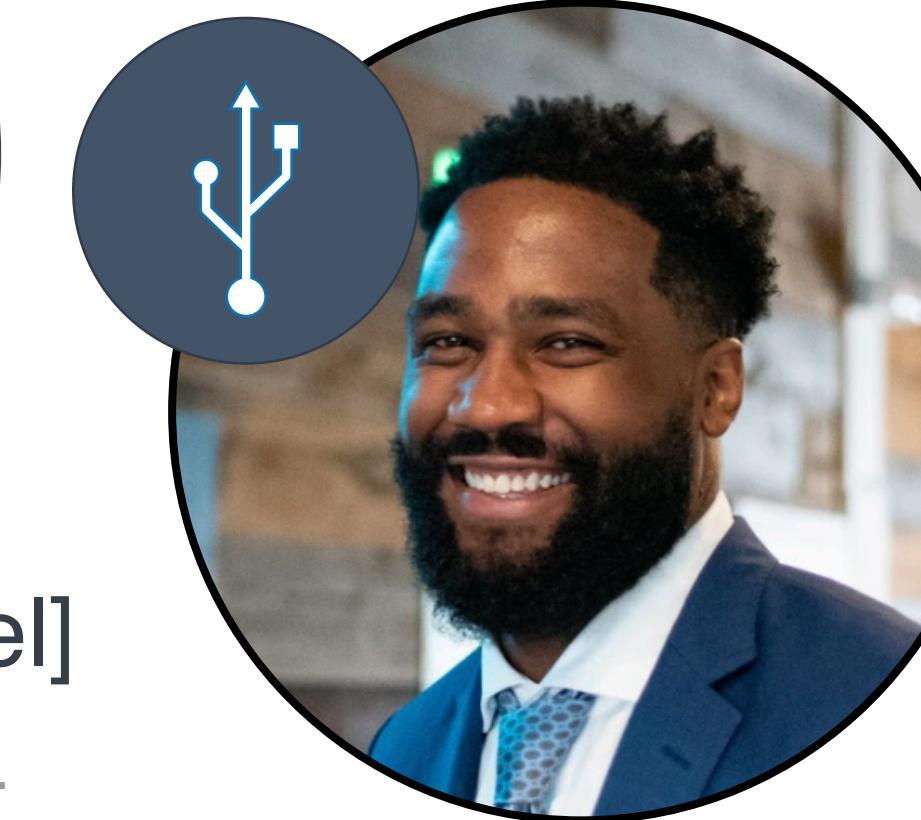
Charlton Woodyard II

Founder - CEO



Jonathan Mason

Chief Operating Officer



Jesse Robinson [Fuel]

Chief Technology Officer

Groomed to engage as a change-maker locally, nationally, and even globally, while attending Georgetown Day School, the first integrated school in DC, with a longstanding commitment to diversity, equity, and inclusion.

Founded 2017 Avi8ted Holdings, Inc was formed as a business development and impact investment company, with \$200k of his own capital.

The purpose of the company is to leverage resources for the sake of positive global impact culturally and environmentally. A licensed Real Estate Agent in Washington, DC, also certified by the National Center for Housing Management for Inclusionary Zoning and Affordable Dwelling Unit Training.

- Co-Founder, CEO of Fuel Impact, an accelerator for organizations and projects that have business models aimed towards creating some type of human, environmental, or economic impact. Fuel leans on the expertise of its partners to help create strategies utilizing technology and collaborations to drive growth in a company/project (thus driving impact through for-profit models).
- Collectively Fuel Impact has helped raise & place over \$70million dollars towards impact related for-profit and non-profits. Our knowledge in growth strategy, technology, impact, and fundraising has uniquely positioned us to apply our technology assets and collective network to maximizing our value to our partners. Offering at-cost development services, repurposing IP we own whenever applicable, and leveraging our network of connections is the core value of what Fuel Impact brings to the table.
- **Clients:** Imagine Dragons, NBA, Chance the Rapper, Kenneth Cole & the United Nations.



Morgan Fykes

Chief Relationship Officer

- Upon graduating from Harvard University in 2012, Jonathan joined JP Morgan Chase on Wall st. as a Special Situations Sales & Trading Analyst, where he covered a diverse client package of over 40 Risk/Arbitrage, Middle Market, and US Cash Accounts, driving \$10M in commissions, represented multiple 5M+ share trades + a \$100K+ commission derivatives trade, and spearheaded the firm's pilot career prep program with the Harlem Children Zone, collaborating with JPM and HCZ and Kwame Owusu-Kesse to organize and direct resume workshops, site visits, and Career DayPanels.
- The founder of Jentry Search Academy, Mr. Mason is currently teaching individuals to participate in Private Equity by creating an apprenticeship program that trains athletes, MBA graduates, and community private as equity interns.
- Morgan is a strategist whose work sits at the intersection of people, experiences, storytelling, events, brands and business to help people develop their dreams and turn them into reality!
- She has been giving talks for over 20 years through opportunities domestic and abroad. She is also a yoga practitioner and instructor. She has a love for education that leads her to continue to add new skills regularly.
- Morgan has a degree in Psychology and Master's in Counseling and has over 10 years of experience consulting and helping people live their best life.
- Morgan has built an impressive network of contacts across industries. She practices collaboration over competition because there is room for everyone to succeed.

Darnell Parker

Chief Financial Officer



- Founder of Ingenious Financial.
- He is a Financial Executive offering over twenty years of progressive senior leadership in investigations, examinations, financial analysis, financial modeling, and risk management.
- He wrote a provisional patent titled Electronic Automated Real Estate Appraisal Information Exchange and Management System to proactively prevent mortgage fraud.
- Darnell holds a masters in Information Systems from Central Michigan University, and a bachelor's degree in Finance and Accounting from the University of Toledo.
- Darnell is a Certified Fraud Examiner, Certification in Risk Management Assurance, Certified Governance of Enterprise IT, Certified Risk & Information System Control, and Six Sigma Blackbelt.

Avi8ted Ventures, Inc [*investment]

An Impact Focused Business Development company. Avi8ted Ventures, Inc, is a Delaware corporation founded in 2019, designed as an ecosystem consisting of our subsidiaries, that provide membership based housing, products, services, and experiences that cater to a global millennial lifestyle.

Avi8ted Holdings, Inc [context]

An Impact Investment company focused on Sustainability, and emerging markets. Founded in 2018, current investments included Temprince Holdings [Hedge Fund], Green Tech Ventures dba TrueAlgae [Proprietary Medical-grade Algae], Fundrise [Crowdfunding for Real Estate], and Avi8ted Ventures [Business Development Company].



"I believe that economics is based on scarcity of markets. And it's possible to monetize your art without compromising the integrity of it for commerce."

- Nipsey Hussle



Avi8ted Ventures, Inc.
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(202)731-8927
info@av8t.co