

The Execution Model, the Stack & the Heap

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"Foundation of HPC" course



DATA SCIENCE &
SCIENTIFIC COMPUTING

2019-2020 @ Università di Trieste

Aim of this Lecture



What happens when you execute a program on a machine, either your laptop or a large tier-0 HPC facility ?

How does the code – “the program” – interact with the Operating System and how can it find the way to memory and cpu ?

After all, if a “program” is just the code that has been compiled into machine code, to run it needs more than what meets the eye.

It needs, at least, the memory where the code itself and the data must be uploaded.
It needs access to other resources, the cpu but also I/O and possibly others.

In this lecture we draft what is the execution model of a *nix system.

We choose *nix systems because they are the *de facto* standard in HPC and on all HPC facility: however, since we are not going into much detail, the big picture is still valid for other O.S.

We also clarify the difference between the stack and the heap, which are the two fundamental memory regions you will deal with.

Why this lecture ..

Not so long time ago, on a web page not so far away....

Rumors floated around about why in the hell one should use the heap when the stack is so faster and more optimized..

Well, from that question some misunderstanding about the true nature of memory, stack and heap pops out.

Of course, thou shall not use neither the stack instead of the heap, nor the other way round.

Unless you know what you do.

But if you knew, you would not do it, because knowledge is power and

"from great powers comes great responsibility" ...

Outline



The execution
model



Stack & Heap



Worked
examples



When you execute your code, the O.S. provides a sort of “memory sandbox” in which your code will run and that offers a *virtual address space* that appear to be homogeneous to your program (this is to hide the hw details of memory to the applications, enhancing the ease of programming and the portability).

The amount of memory that can be addressed in this virtual box depends on the machine you’re running on and on the operating system:

32bits 4GB

64bits 48bits used 256TB

 56bits used 65536TB

 64bits used 16EB

In the very moment it is created, not the whole memory is obviously at hand for the program: that aforementioned is just the addressing capability and the possible maximum size of memory available (which actually is the physical one you have).



The virtual memory inside the sandbox must be related to the physical memory where the data actually live: when the cpu executes a *read* or *write* instruction, it translates the virtual address to a physical address that is then given to the memory controller which deals with the physical memory.

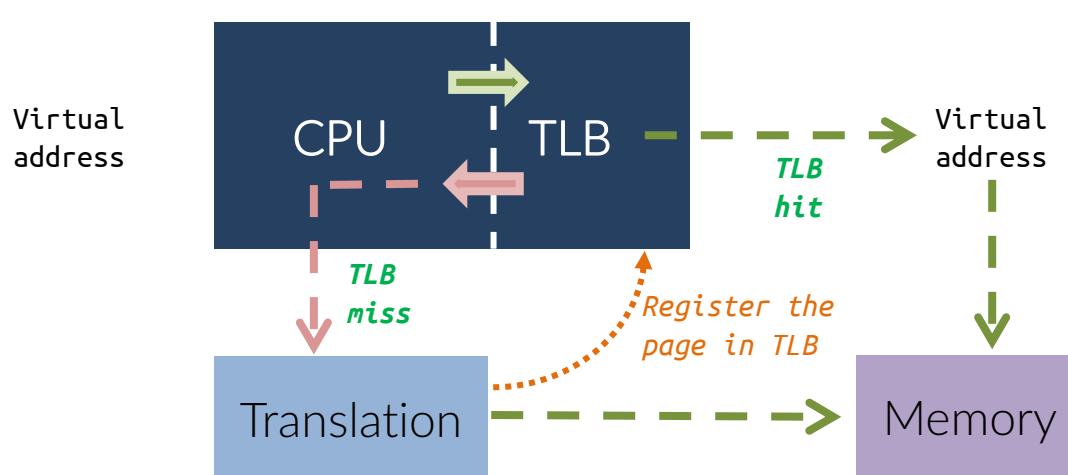
The translation from virtual addresses to physical addresses is done with the *paging* mechanism.

Basically, the physical memory is seen as split in pages, whose size is specific to each architecture (normally is 4KB for RAM of some GB; it can be 2MB or 1GB).

Each physical page can be translated in more than one virtual page (for instance, a shared library will be addressed by more than one process, and so it will be mapped on different virtual spaces).

The mappings is described in a hierarchical table that the kernel keeps in memory, containing a Page Table Entry (PTE) for each page addressed.

Since the translation of virtual addresses to physical addressed can take some time, to make it faster a special cache memory has been introduced, namely the Translation Lookaside Buffer (TLB).



The approximate cycle for retrieving a physical address, upon either a *TLB hit* or a *TLB miss*.

The translation is way slower than the looking-up into the TLB.

Typically a TLB can have 12bits of addressing, meaning the storage room for 4096 entries, and a hit time of 1 cycle whereas the miss penalty can be huge, about 100 cycles.

That is why TLB miss have a high cost in terms of performance. However, they usually stays at around ~1-2%

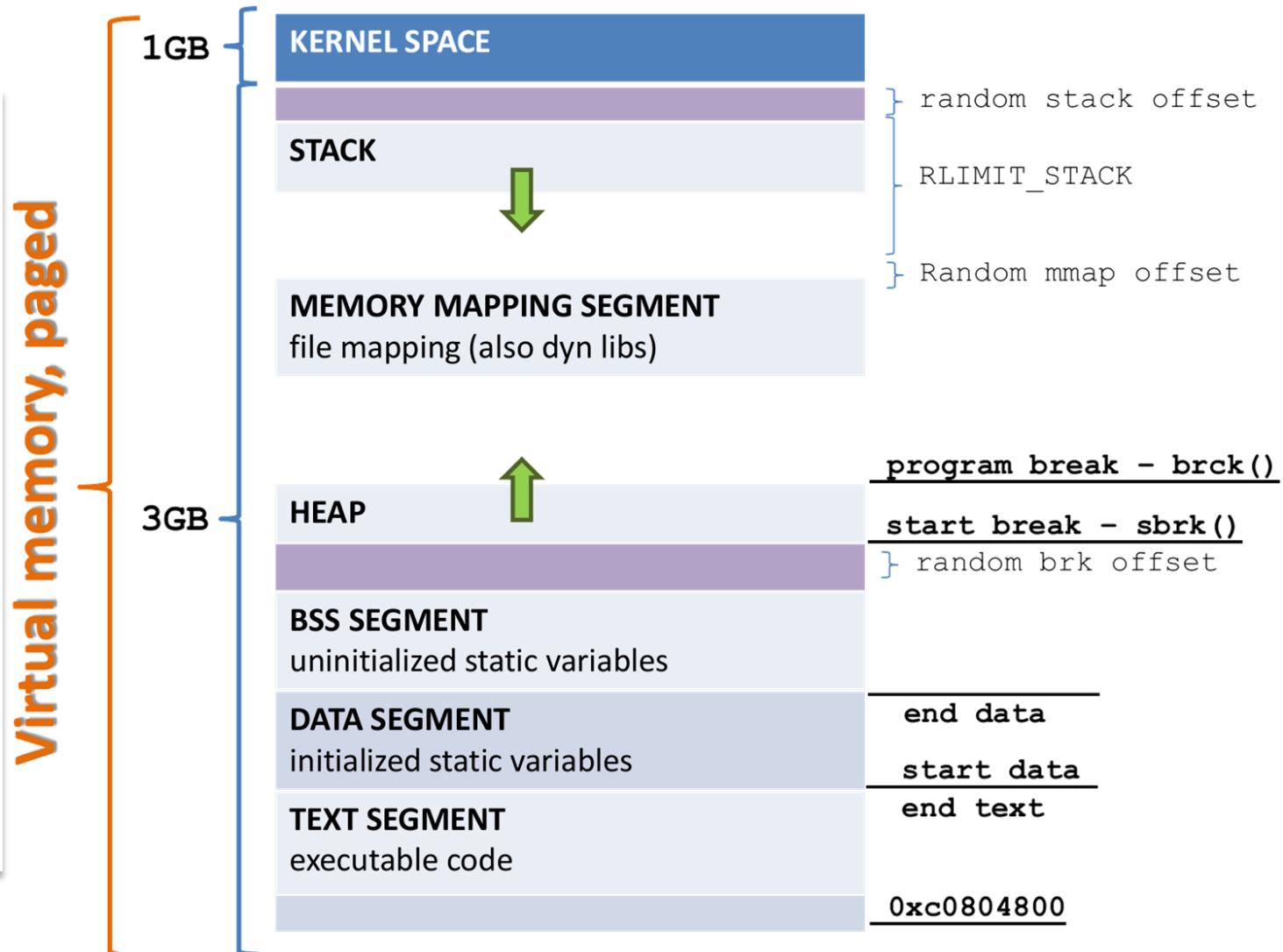
Question: considering the figures given here, what is the average number of cycles for a memory access ?



The standard execution model

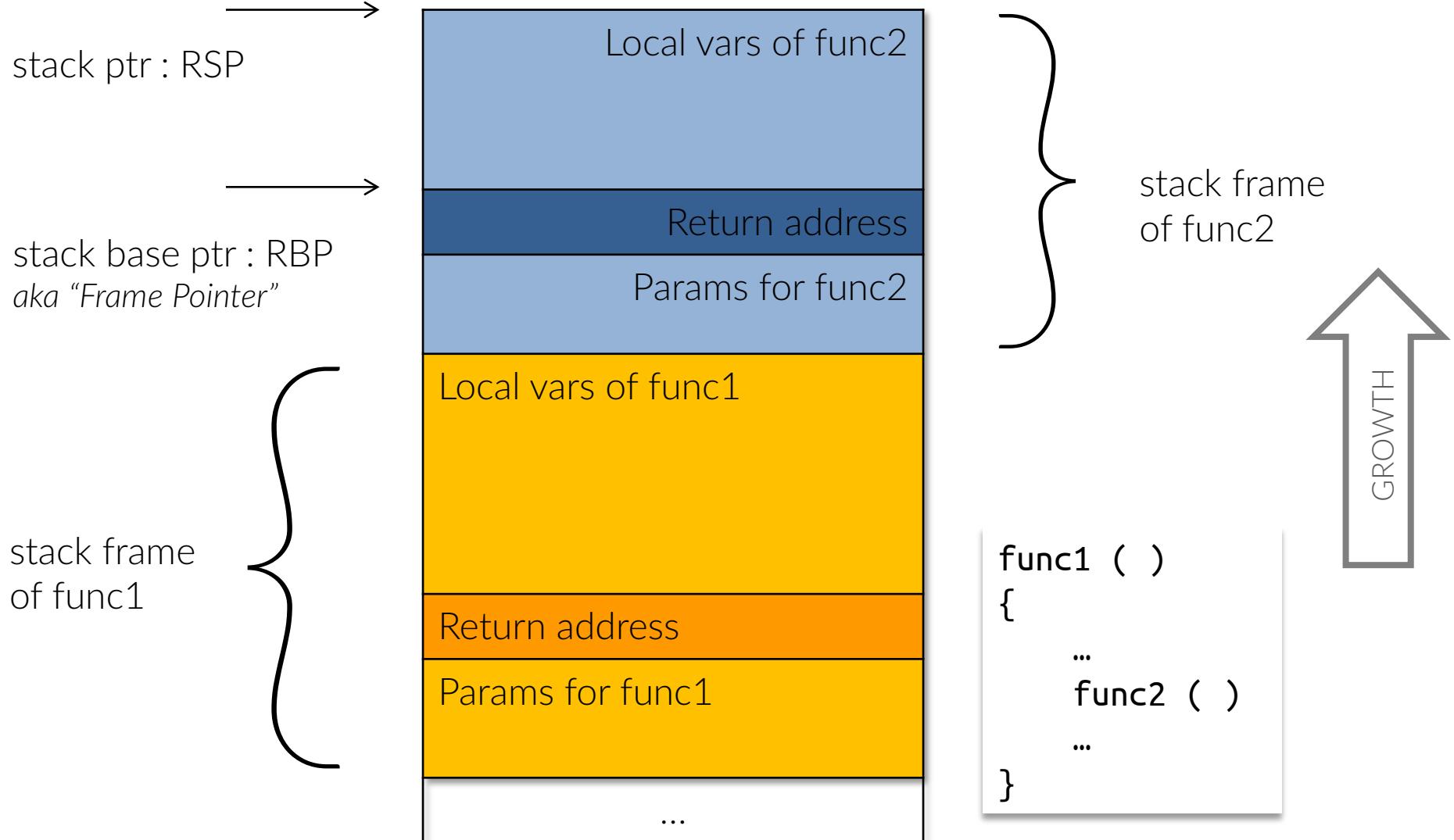
A simplistic but still effective representation of the execution model in most O.S.

Note:
4GB was the limit in 32bits systems.
In 64bits systems, the total amount of addressable memory is much larger



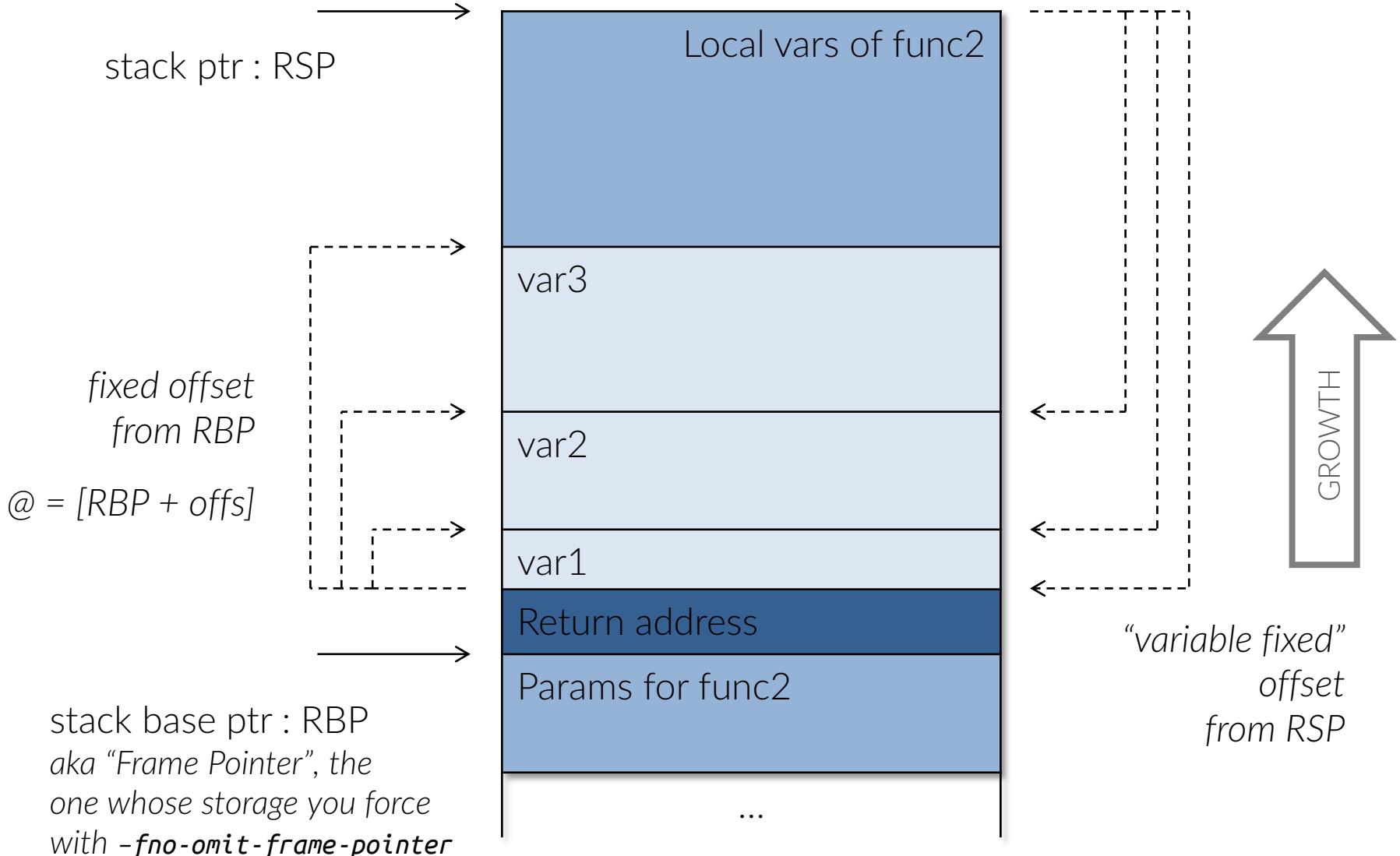


Zoom in the stack





Zoom in the stack



Outline



Stack & Heap



Worked
examples



The stack and the Heap

The **stack** is a bunch of LOCAL MEMORY that is meant to contain LOCAL VARIABLES of each function.

“Local variables” basically are all the variables used to serve the workflow: counters, pointers used locally, strings, initialized local data, .. etc.

The SCOPE of the stack is very limited: only the current function, or its callees, can access the stack of that same function.

The stack is basically a bunch of memory allocated for you by O.S., to which the CPU refers by using two dedicated registers. Its most natural use is for static allocation.

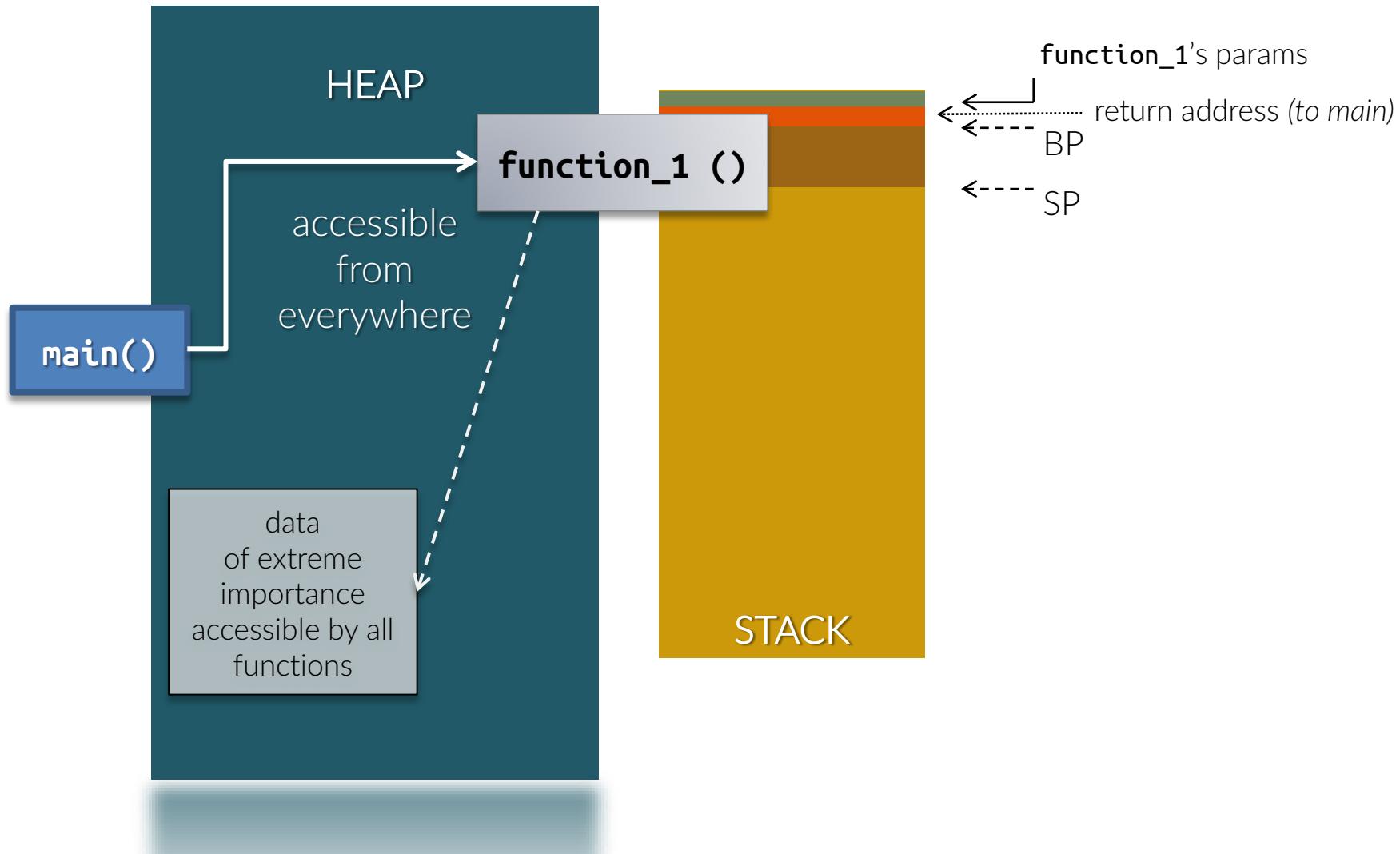
The **heap** is meant to host the mare magnum of your data and global variables. “Global” data and variables are those that must be accessible from all your functions in all your code units (provided that you included the concerning headers).

In addition to housing the global variables, its most natural use is to hold big amount of data, whether or not they have a limited scope, or, in any case, the data whose amount is known only at run-time.

Its most natural use is then for **dynamic allocation**.

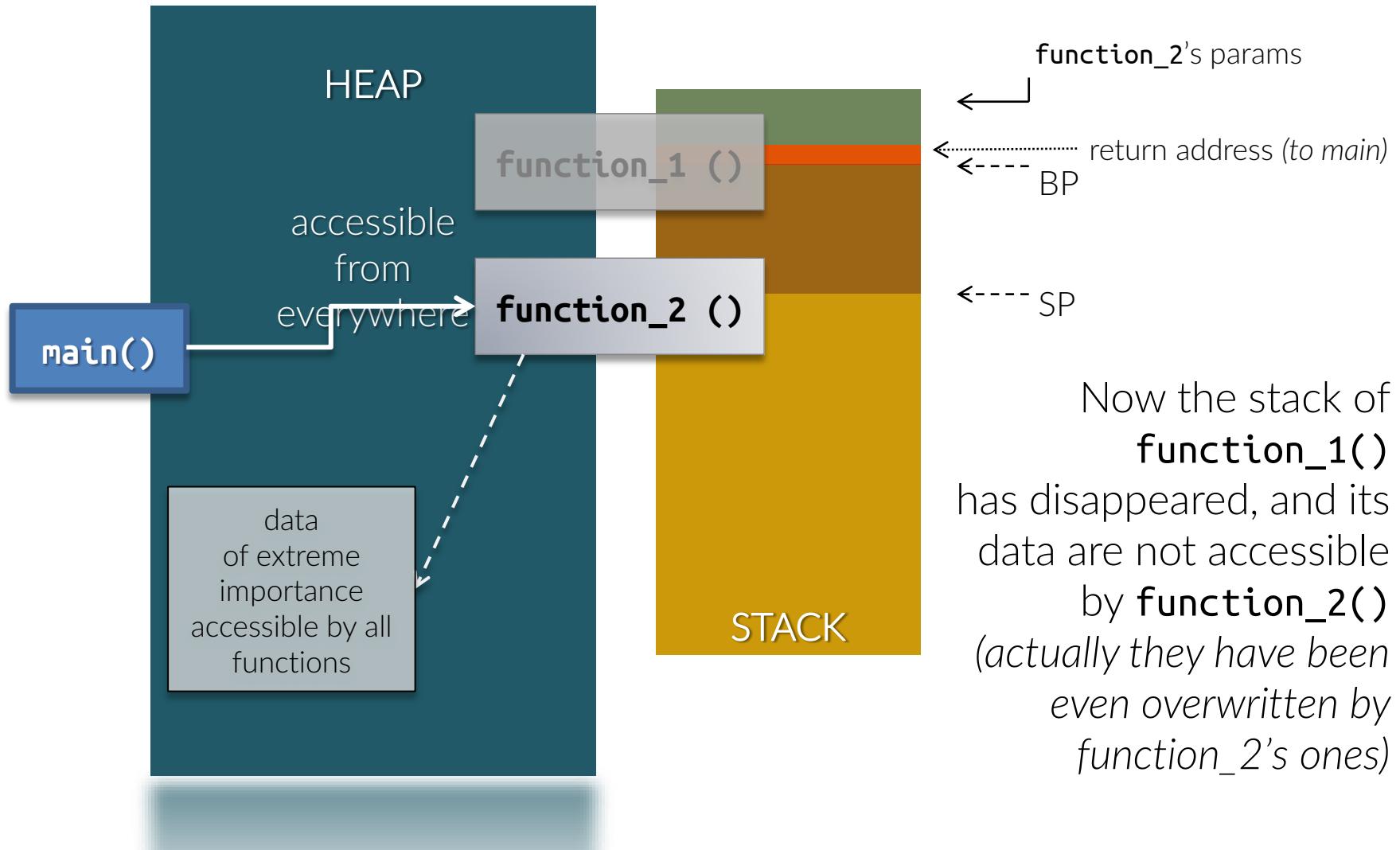


Different in scope



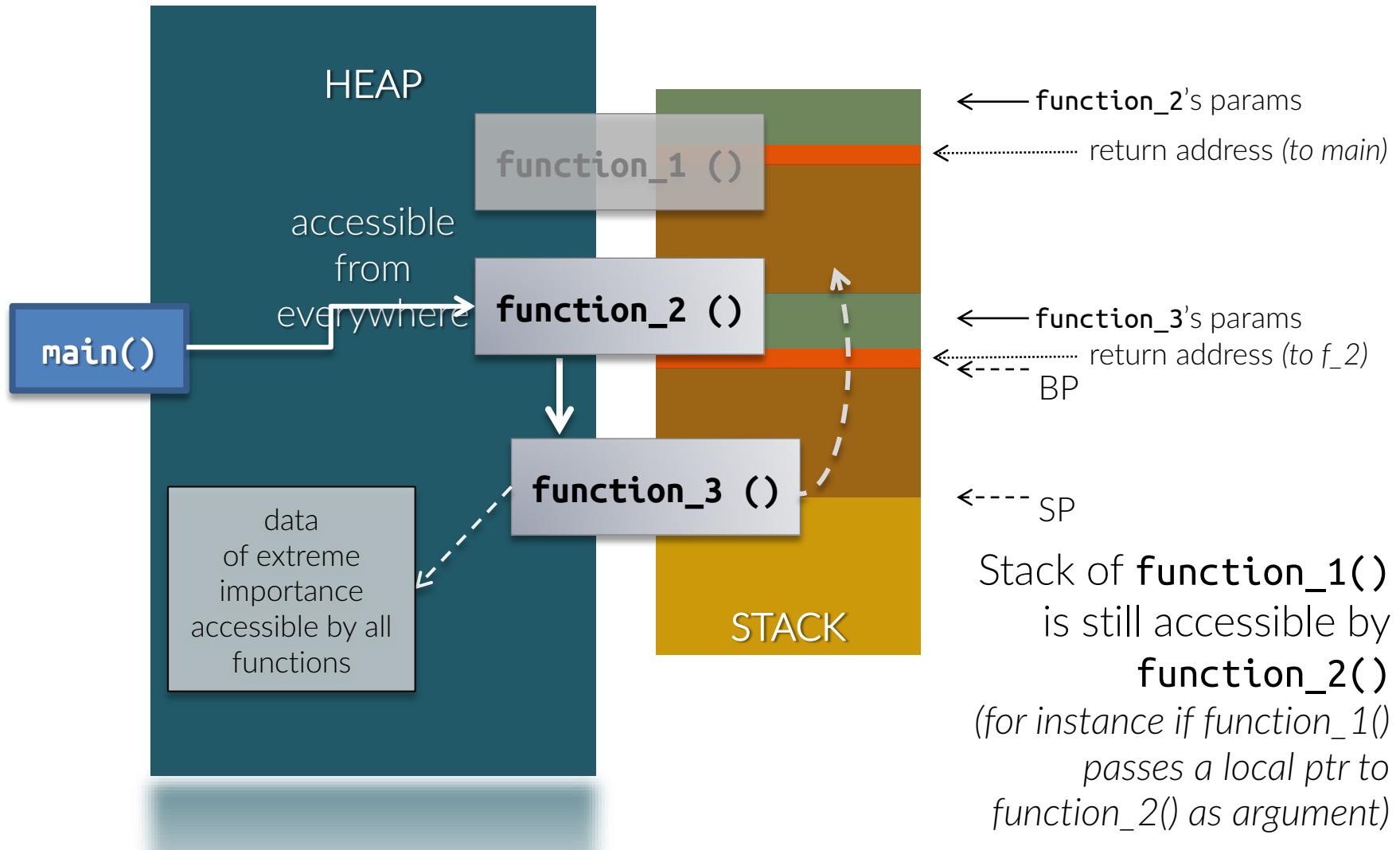


Different in scope



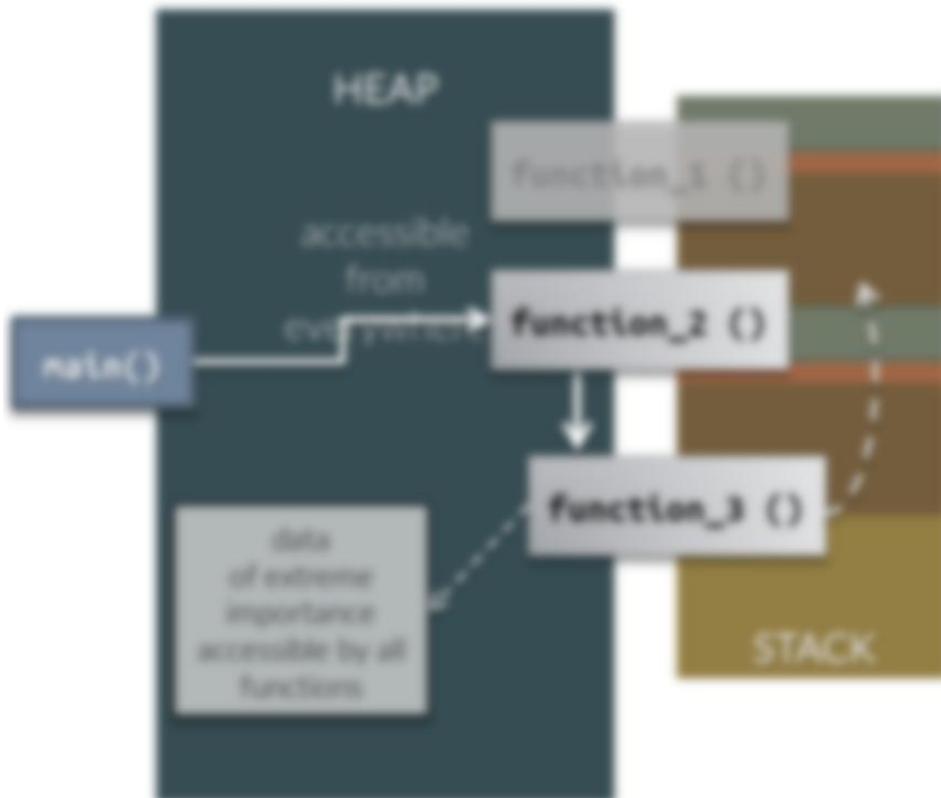


Different in scope





Different in scope



Because of the very nature of the stack, it is obvious that using it as a general storage amounts to not having global variables.

Moreover, among the main advantages of the stack is being small, which means that local variables are likely to fit in the cache.

Wildly widening it is a kind of non sense.

Note: its size is meant to allow a **deep call stack** (for instance, for **recursion**)



Dynamic allocation on the stack

Provided what we have just said, it may be useful to dynamically allocate on the stack some array that has a local scope, being useful *hinc et nunc* but whose size is not predictable at compile time:

```
int some_function_whatsoever ( int n, double *, ... )
{
    // n is supposed to be not that big

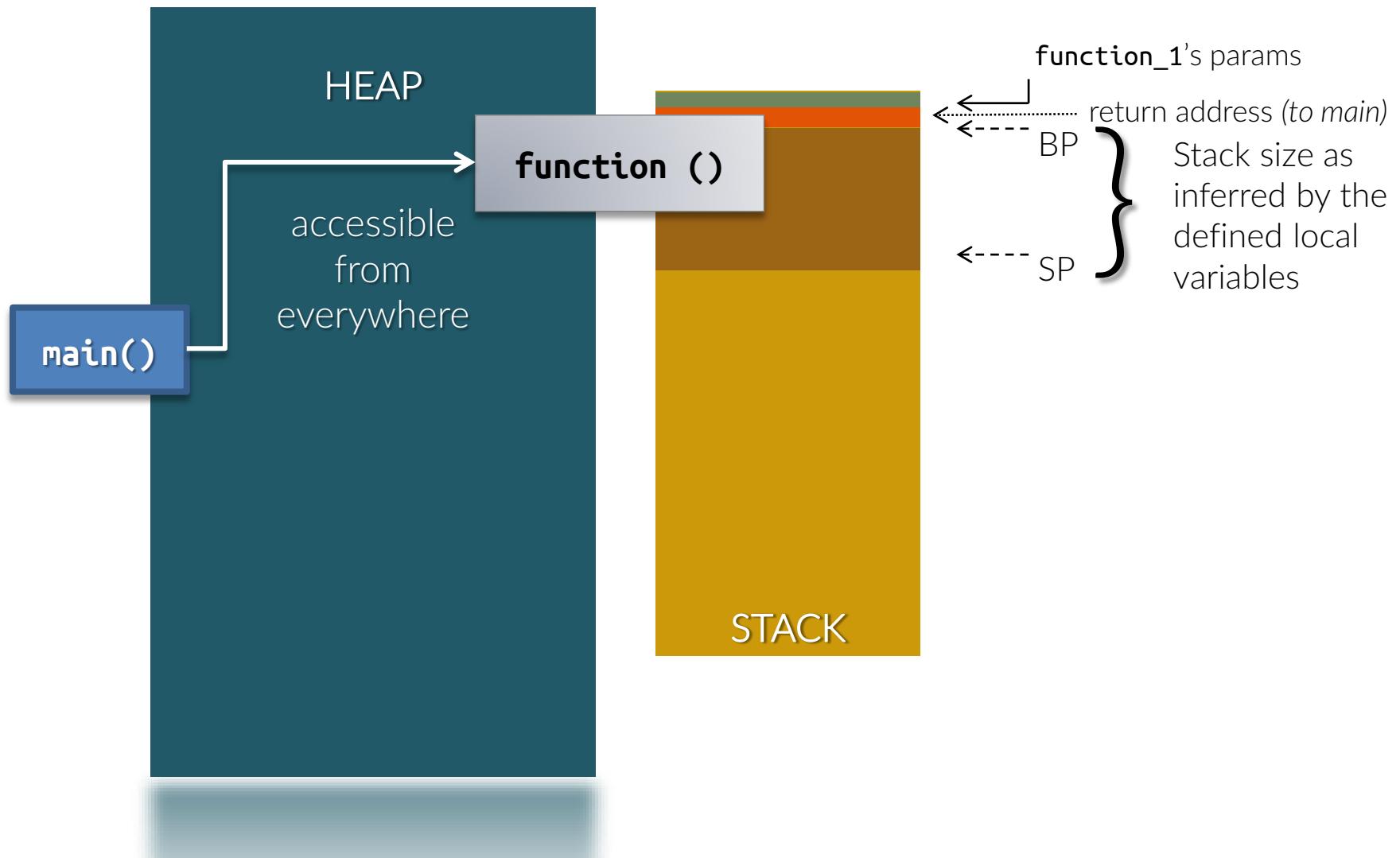
    double *my_local_temporary =
        (double*) alloca ( n * sizeof(double) );

    < ... bunch of ops on my_local_temporary ... >

    // you do not need to free my_local_temporary;
    // actually a free would raise an exception
    return result;
}
```

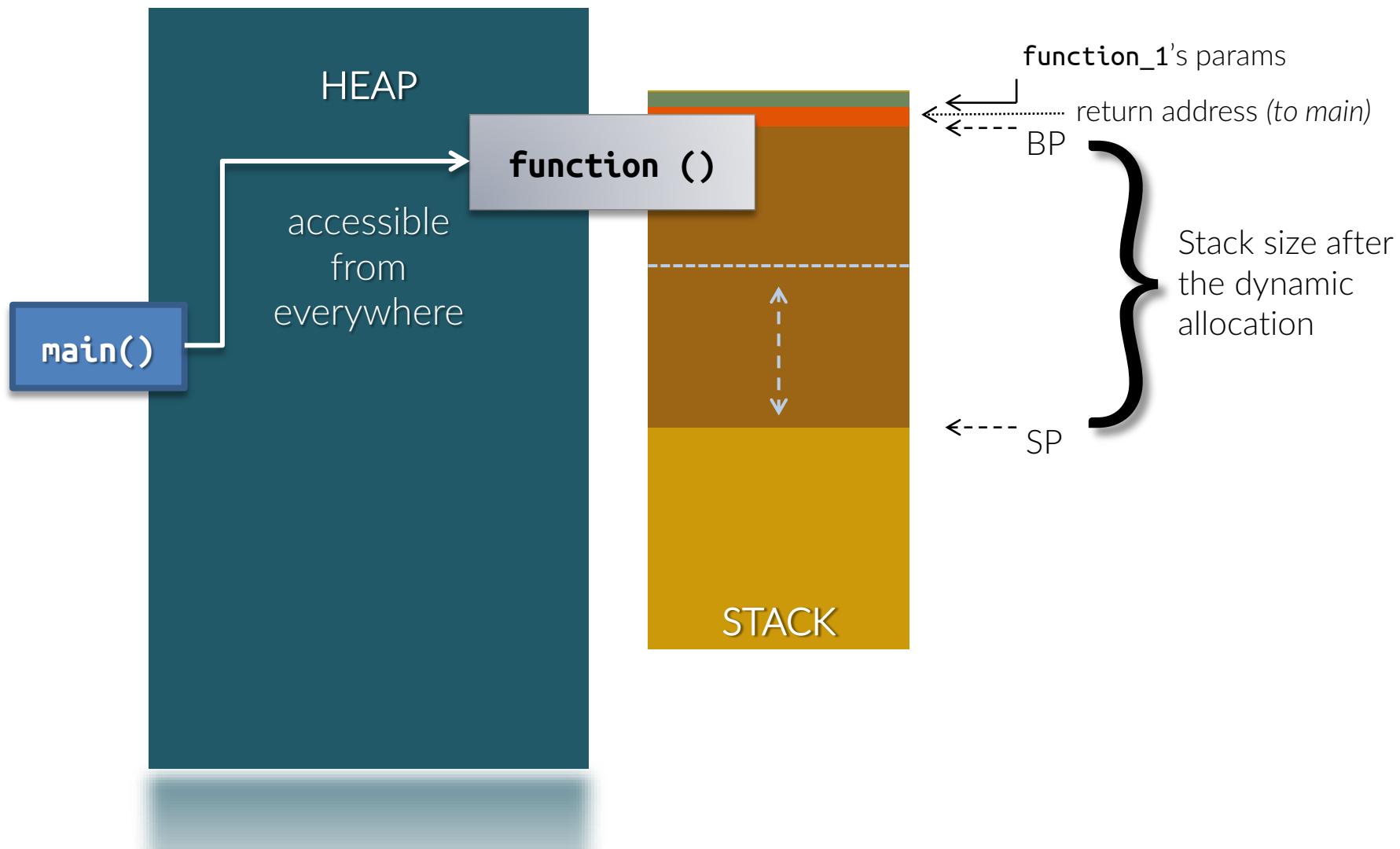


Dynamic allocation on the stack





Dynamic allocation on the stack



Outline



The execution
and running
model



Stack & Heap



Worked
examples



How large is the stack ?

Let the O.S. tell you:

```
> ulimit -s
```

gives you back the stack size in KBs.

Typical values are around 8192 (8 MBs).

This size is the so called *soft limit*, because you can vary it, by using

```
> ulimit -s value
```

The O.S. also sets an *hard limit*, i.e. a limit beyond which you (the user) can not set your stack size.

```
> ulimit -H -s ( or -Hs )
```

gives you back the hard limit the may well be “unlimited” or “-1”
(question: why -1 is a handy value to mean “unlimited”?)



Not exceeding the stack..

..can be done.

Compile and run **stacklimit.c** (if needed, depending on what ulimit -s told you, modify the quantity STACKSMASH at the very top)

```
> gcc -o stacklimit stacklimit.c  
> ./stacklimit      STACKSMASH at
```

That small code tries to allocate on the stack the maximum amount of bytes available and obviously fails because, at list, there are the some local variables already on the bottom of the stack.

Keeping STACKSMASH at its value, slightly enlarge the stack limit using **ulimit** and try it again.



Not exceeding the stack..

..can be done not so awkwardly than manually setting a variable.

You can get the stack limit from inside your C code, by calling

```
#include <sys/resource.h>
struct rlimit stack_limits;
getrlimit ( RLIMIT_STACK, &stack_limits );
```

and then you can set a different limit (if stack_limits.rlim_max is < 0 or larger than the new limit you need) by calling

```
newstack_limits = stack_limits;
newstack_limits.rlim_cur = new_limit;
getrlimit ( RLIMIT_STACK, &newstack_limits );
```



Not exceeding the stack..

Let's try by compiling and running `stacklimit_setlimit.c`.

As before, set STACKSMASH to the stack size, then compile and run:

```
> gcc -o stacklimit_setlimit stacklimit_setlimit.c  
. /stacklimit_setlimit
```

Now you should get no more seg fault signals.

Now you should also ask yourself why you do *really* need to enlarge the stack, and about the probability that your design is simply wrong.



Compare stack and heap access

Now let's use the third code snippet that you find on github,
stacklimit_use.c .

Here we set up and access an array in order to measure the time spent on this when :

1. it resides on the stack;
2. it resides on the heap, and we access it through array notation;
3. it resides on the heap, and we access with direct use of pointers.



Compare stack and heap access

```
1) int use_stack ( void ) {
    float on_stack [ N ];
    for (int i = 0; i < N; i++ )
        on_stack[i] = 0;
    return 0; }

2) int use_heap ( void ) {
    float *on_heap = (float*)calloc( N, sizeof(float) );
    for (int i = 0; i < N; i++ )
        on_heap[i] = 0;
    return 0; }

3) int use_heap_2 ( void ) {
    float *on_heap = (float*)calloc( N, sizeof(float) );
    float *ptr = on_heap-1, *stop = on_heap + N;
    for ( ; ++ptr < stop; )
        *ptr = 0;
    return 0; }
```



Is the stack faster than the heap?

The correct answer is: “it depends”. On you, mostly.

The fundamental difference between the stack and the heap is that the former is accessed through the SP/BP registers, i.e. by static offsetting an address that is *already* resident in a register.

In the following slides we will have a look on how the compiler translates the previous loops in machine instructions.

Examples of some common assembly instructions

CMP	DWORD PTR -168[rbp], 0	#cmp DW with 0
MOVSD	QWORD PTR -156[rbp], xmm0	#mov QW from reg xmm0 to mem
MOV	rax, QWORD PTR -048[rbp]	#mov QW from mem to reg



Is the stack faster than the heap?

-00

access an array on the stack

Note:

- $-024[rbp]$ is the position on the stack of the loop counter i , expressed relatively to rbp (24 bytes before it in memory)
- $-1024[rbp]$ is the position on the stack of the beginning of the array, expressed relatively to rbp
- $-1024[rbp+rax*4]$ is an element of the array (integers are 4bytes long)

```
MOV      eax, DWORD PTR -024[rbp]          # mov the value if i in a register
CDQE
MOVSS    DWORD PTR -1024[rbp+rax*4], 0     #mov 0 to the i-th entry of array
```



Is the stack faster than the heap?

-00

To access a dynamically allocated array through pointer-offsetting things look like that:

```
array = (...*)calloc( .., ..);
for ( i = 0; i < N; i++ )
    array[i] = 0;
```

MOV	eax, DWORD PTR -148[rbp]	#load the counter i in reg eax
CDQE		
LEA	rdx, 0[0+rax*4]	#calculate the position in bytes # of the i-th element
MOV	rax, QWORD PTR -36[rbp]	#load array address in rax
ADD	rax, rdx	#add the position to the begin # of the array
MOVSS	DWORD PTR [rax], xmm0	#mv 0 to array[i] <i>#note: xmm0 is a register that # was initialized to 0</i>



Is the stack faster than the heap?

However, if you access the dynamically allocated memory in a different way, you may generate much less instructions:

```
array = (...*)calloc( .., ..);
.. register *ptr = array;
.. register *stop = array + N;
```

```
for ( ; ++ptr < stop; )
    *ptr = 0;
```

MOV rbx, QWORD PTR -96[rbp]

#load the starting point the
array into rbx (basically it
behaves as a pointer)

..

{ MOVSS

 DWORD PTR [rbx], xmm0

#mv 0 directly to the memory
pointed by rbx

 ADD

 rbx, 4

#directly increase the pointer

This is the actual loop



Is the stack faster than the heap?

So, let's resume.

Accessing an array on the stack:

```
MOV      eax, DWORD PTR -024[rbp]           -00
CDQE
MOVSS    DWORD PTR -1024[rbp+rax*4], 0
ADD      DWORD PTR -024[rbp], 1
```

Accessing an array on the heap in the fastest way:

```
MOVSS    DWORD PTR [rbx], xmm0
ADD     rbx, 4
```

It seems that the heap can be as fast as the stack. It depends on how things are set-up.



Compare stack and heap access

Let's discuss what happens compiling^(*) and executing `stack_use.c`.

```
> gcc -o stack_use stack_use.c  
./stack_use
```

Try with and without compiler's optimization.

Note that `function_3()` is accessing the stack of `function_2()`.

The bravest among you may want to inspect assembly outputs:

```
> gcc -g -S -fverbose-asm [-O2] -o stack_use.s stack_use.c
```

or

```
> gcc -g [-O2] -Wa,-ahldn stack_use.c > stack_use.s
```

(*) the compiler will warn you about "function returns address of local variable". That's on purpose: check `function_1()` to understand the issue.
In the light of what has been said before, you should immediately catch the point.



Compare stack and heap access

Without compiler's optimizations, you should find that

$$T_{\text{STACK}} < T_{\text{HEAP}} < T_{\text{HEAP-FAST}}$$

Whereas, with compilers' optimization you should find that

$$T_{\text{STACK}}^{O3} = T_{\text{HEAP}}^{O3} < T_{\text{HEAP-FAST}}^{O3} < T_{\text{HEAP-FAST}}$$

Actually, the compiler in O3 case generates basically the code that we wrote for the heap-fast case.

The fact that $T_{\text{HEAP-FAST}}^{O3}$ is slower than the other two options is due to the initialization phase that is before the loop itself. You'll learn more about this when we'll talk about memory aliasing.



How to generate assembler

Generate the most basic assembler listing (creates `foo.s`)

```
%> gcc foo.c -S
```

Add some useful details

```
%> gcc foo.c -S -fverbose-asm
```

A more detailed view:

```
%> gcc foo.c -fverbose-asm -Wa,-adhln=foo.detailed.s
```

`-Wa` *passes options to assembler*

`%> as -help`

`-a[sub-options]` turn on listings

c	omit false conditionals
d	omit debugging directives
g	include general info
h	include high-level source
l	include assembly
m	include macro expansions
n	omit forms processing
s	include symbols
=FILE	list to FILE (must be last suboption)

Outline



The execution
and running
model



Stack & Heap



Worked
examples



Addendum
for your
fun and profit



Hacking
for
fun & profit

[P]hrack magazine, issue 49, 1996-11-08

.00 Phrack 49 0o.

Volume Seven, Issue Forty-Nine

File 14 of 16

BugTraq, r00t, and Underground.org
bring you

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
Smashing The Stack For Fun And Profit
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

by Aleph One
aleph1@underground.org

`smash the stack` [C programming] n. On many C implementations it is possible to corrupt the execution stack by writing past the end of an array declared auto in a routine. Code that does this is said to smash the stack, and can cause return from the routine to jump to a random address. This can produce some of the most insidious data-dependent bugs known to mankind. Variants include trash the stack, scribble the stack, mangle the stack; the term mung the stack is not used, as this is never done intentionally. See spam; see also alias bug, fandango on core, memory leak, precedence lossage, overrun screw.

Introduction

Over the last few months there has been a large increase of buffer overflow vulnerabilities being both discovered and exploited. Examples of these are syslog, splitvt, sendmail 8.7.5, Linux/FreeBSD mount, Xt library, at, etc. This paper attempts to explain what buffer overflows are, and how their exploits work.





run again with a larger memory space. New memory is added between the data and stack segments.

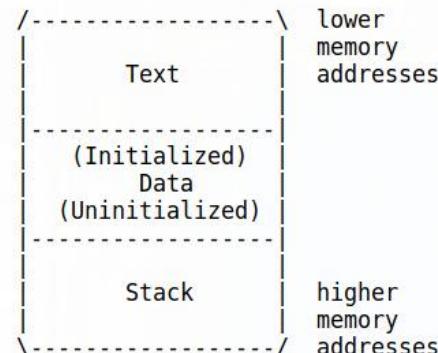


Fig. 1 Process Memory Regions

What Is A Stack?

A stack is an abstract data type frequently used in computer science. A stack of objects has the property that the last object placed on the stack will be the first object removed. This property is commonly referred to as last in, first out queue, or a LIFO.

Several operations are defined on stacks. Two of the most important are PUSH and POP. PUSH adds an element at the top of the stack. POP, in contrast, reduces the stack size by one by removing the last element at the top of the stack.

Why Do We Use A Stack?

Modern computers are designed with the need of high-level languages in mind. The most important technique for structuring programs introduced by