

Welcome to the Lisdoonvarna Matchmaking Festival - Europe's biggest singles festival!

Willie will sort yo

Days	Hours	Minutes	Seconds
172	18	11	18

Given n men and n women, can we find a good (heterosexual) matching?

Bob Alice
Dave Carol
Frank Elizabeth
Harry Gloria
Joe Isobel

## Everybody ranks every possible partner from 1 to *n*

Α	С	Е	G	I	
1	2	3	4	5	Bob
3	1	5	2	4	Dave
5	4	1	2	3	Frank
1	5	3	4	2	Harry
5	2	1	3	4	Joe

	В	D	F	Н	J
Alice	3	4	5	1	2
Carol	1	5	2	4	3
Elizabeth	5	1	4	3	2
Gloria	2	1	3	5	4
Isobel	5	2	1	4	3

A *stable* matching is one where no two people have an incentive to elope with each other.

i.e. we never have P matched with X but prefers Y, at the same time as Y matched with Q but prefers P

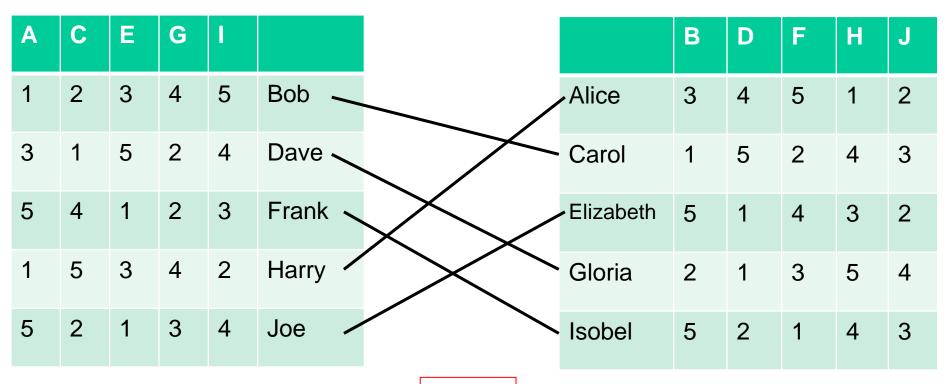
Α	С	Е	G	L			В	D	F	Н	J
1	2	3	4	5	Bob	Alice	3	4	5	1	2
3	1	5	2	4	Dave —	Carol	1	5	2	4	3
5	4	1	2	3	Frank	Elizabeth	5	1	4	3	2
1	5	3	4	2	Harry	Gloria	2	1	3	5	4
5	2	1	3	4	Joe	Isobel	5	2	1	4	3

Unstable

because Bob would rather be with Carol than Isobel, and Carol would rather be with Bob than Dave.

A *stable* matching is one where no two people have an incentive to elope with each other.

i.e. we never have P matched with X but prefers Y, at the same time as Y matched with Q but prefers P



Stable

#### Questions:

Is there always a stable matching?

Can we write an algorithm which is guaranteed to find a stable matching?

How efficient is the algorithm?

Are all stable matchings equal in quality, or are some better than others?

What happens if there are ties (i.e if person X has no strict preference between P and Q)?

What happens if a person does not rank all possible partners?

What happens if we allow m-to-1 matchings instead of 1-1?

### The algorithm:

While there are unmatched men select an unmatched man if there are no women left on his list remove the man else the man proposes to the top-ranked woman still on his list if the woman is not engaged reply with 'OK' to the man and both become engaged else if the woman thinks the man is not better than her current partner reply with 'no' to the man, who remains unmatched the unmatched man removes the woman from his list else (and so the woman thinks this man is better than her current partner) reply with OK to the man and both become engaged send a 'Dear John' letter to current partner, who is now unmatched the unmatched man removes the woman from his list

## Run of the algorithm

A	С	Е	G	1	
4	2	3	4	5	Bob —
3	1	5	2	4	Dave —
5	4	4	2	3	Frank -
1	5	3	4	2	Harry /
5	2	1	3	4	Joe /

Bob, Dave, Frank, Harry, Jøe Bob Frank

## Run of the algorithm

\	С	Е	G	I			В	D	F	Н	
1	2	3	4	5	Bob _	Alice	3	4	5	1	
3	1	5	2	4	Dave _	Carol	1	5	2	4	
5	4	4	2	3	Frank	Elizabeth	5	1	4	3	
1	5	3	4	2	Harry /	Gloria	2	1	3	5	
5	2	1	3	4	Joe /	Isobel	5	2	1	4	

Bob, Frank Dave Frank

## Final solution

A	С	Е	G	L	
4	2	3	4	5	Bob —
3	4	5	2	4	Dave _
5	4	4	2	3	Frank
1	5	3	4	2	Harry /
5	2	1	3	4	Joe /

## Does the algorithm terminate?



every man steps through their list making proposals, and so will eventually find a match or will reach the end of their list.

Does the algorithm compute a match for everybody?



no woman is ever matched to 2 men at the same time; no man is ever matched to 2 women at the same time; once a woman is proposed to, she never becomes unmatched (she only 'trades up').

Suppose some man is never matched. Then some woman is also never matched, since there are equal numbers. That means she is never proposed to. But since all men rank all women, the unmatched man must have proposed to her. Contradiction.

Is the matching stable?



suppose not. Then there are a man M and woman W such that M is matched with X, but prefers W, and W is matched with K, but prefers M. M must have proposed to W before X, and W must have rejected him for a more preferred match. But women never change to a lower ranked match. So W must prefer K to M. Contradiction.

#### Questions:

Is there always a stable matching?

Can we write an algorithm which is guaranteed to find a stable matching?

We have an algorithm that always terminates, always finds a match for every man and every woman, and always produces a stable matching. So the answer to the 2<sup>nd</sup> question is 'Yes'.

That means the answer to the 1<sup>st</sup> question is 'Yes' – there is always a stable matching.

While there are unmatched men select an unmatched man if there are no women left on his list remove the man else the man proposes to the top-ranked woman still on his list if the woman is not engaged reply with 'OK' to the man and both become engaged else if the woman thinks the man is not better than her current partner reply with 'no' to the man, who remains unmatched the unmatched man removes the woman from his list else (and so the woman thinks this man is better than her current partner) reply with OK to the man and both become engaged send a 'Dear John' letter to current partner, who is now unmatched the unmatched man removes the woman from his list

How should we maintain the data in the algorithm?

Unmatched men: we process in some order: so use a queue?

### Processing the rankings:

Men: need to move through their list in order, and never add: a list?

A dictionary of lists: key = man, value = ranked list

Women: need to find the ranking for an arbitrary man, never changes: a map (Python dictionary)?

A dictionary of dictionaries: key = woman, value = dictionary of ranks

```
def stablemarriage(m lists, w lists):
   m match = {} #will contain the final stable matches
   w \text{ match} = \{\}
    singlemen = QueueA() #a queue of single men
    for m in m lists:
       singlemen.enqueue(m)
   men next = {m:0 for m in m lists} #next woman to ask
   w maps = {}  #for each woman, map men to rank
    for w in w lists:
       w maps[w] = \{\}
        for i in range(len(w_lists[w])):
           w \text{ maps}[w][w \text{ lists}[w][i]] = i
   while not singlemen.is empty(): #while still unmatched men
       m = singlemen.dequeue() #get the next single man
       w = m lists[m][men next[m]] #get man's next woman
        if w not in w_match: #if she is not engaged
           w \text{ match}[w] = m #engage them
           m match[m] = w #elif prefers man to current partner
       elif w maps[w][m] < w maps[w][w match[w]]:</pre>
            singlemen.enqueue(w match[w]) #jilt current partner
           w \text{ match}[w] = m
                                     #engage man and woman
           m match[m] = w
        else:
           singlemen.enqueue(m) #else man unmatched again
       men next[m] += 1 #get ready for the next woman
    return m match, w match
```

### Complexity:

O(n) steps to build the initial singleman queue and man\_next indices O(n²) to build the women rank dictionaries

Each man makes at most n proposals, so O(n²) proposals in total each proposal requires no more than a constant number of dequeuing, enqueuing, list lookups, dictionary lookups and dictionary assignments, so total cost of proposals is still O(n²)

Total time complexity is therefore  $O(n^2)$ 

The algorithm as presented here generates the 'man optimal' matching

- every man receives their highest possible ranked woman
  - where 'possible' means could appear in a stable matching

Unfortunately, the same matching is also the 'woman pessimal' matching

every woman receives their lowest possible ranked man

Switching the order of the input arguments produces 'woman optimal' and 'man pessimal' matchings.

#### Note:

- incomplete lists and ties still allows stable matchings, for revised definitions of stable
- m-to-1 matchings are also guaranteed to have a stable solution
- matchings where all participants are from the same set have no guaranteed stable solution

Lloyd Shapley and Alvin Roth were awarded the Nobel Prize for Economics in 2012, partly for this algorithm (Gale-Shapley), its extensions, and its associated theory.

Extending the algorithm to m-to-1 matchings allows applications in

- matching medical graduates to hospitals, in US, Canada, Scotland, Norway, ...
  - 30000 graduates at a time
- matching internet users to available servers
- matching passengers to drivers in ride-sharing systems
- matching kidneys to recipients in international organ transplant schemes







The Match provides unparalleled medical matching services in the United States. It's 100% objective, 100% accurate, and 100% committed to a fair and transparent process. With its internationally recognized algorithm, comprehensive data reports, and advanced technology, The Match is helping applicants achieve their dreams.

Getting it right since 1952.

NRMP has released a statement on the Executive Order on immigration.

POLICY CHANGES IMPLEMENTED BY NRMP BOARD OF DIRECTORS The NRMP Board of Directors has implemented changes to NRMP policy for all Matches opening after June 30, 2016. <u>LEARN WHAT YOU NEED TO KNOW</u> about applicant-program communication, length of couples' rank order lists, the















15 OCTOBER 2012

## Trading kidneys, repugnant markets and stable marriages win the Nobel Prize in **Economics**

Roth and Shapley charted a course for economists to go beyond simply arguing for markets in everything.



he 2012 Nobel Prize in Economics technically the Sveriges Riksbank Prize in Economic Sciences in Memory of Alfred Nobel, but nobody cares - has been awarded to two American Economists, Alvin Roth and Lloyd Shapley "for the theory of stable allocations and the practice of market design". The Nobel

ns what that means:

#### MOST POPULAR



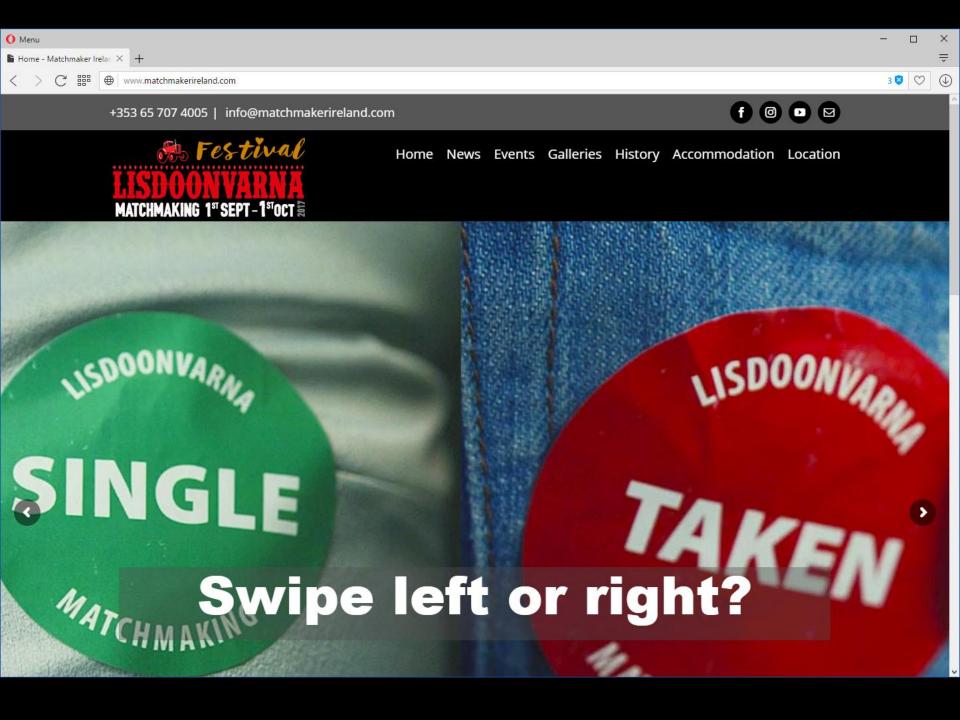
The American berserk BY SIMON HEFFER



The thinking behind John McDonnell's new fiscal credibility rule

BY PAUL MASON

Helen's story of abuse in The



# **END OF MODULE**

Next lecture:

Revision and sample exam questions