# **Contracting - Basic Information**

First Name: Buckminster Last Name: Lois Middle Name: Cara

**SSN:** 624 **Gender:** Male **Date Of Birth:** 10/09/2023

Cell Phone: Aristotle Home Phone: Cassady Fax: Kellie

Email: razeqer@mailinator.com | Married Status: Unmarried | Driver License#: Nash

Driver License State: New Current Address(Resident): City: Kristen

Hampshire Ava

State: Missouri Zip Code: 678 Move-In Date: 10/09/2023

Mailing Address (If Different

Move-In City: Yuri

Move-In State: Arizona

From Residence): Ferris

Move-In Zip: 70

Resident Insurance License #: Resident Insurance License Doing Business As: Aphrodite

Velma State: Alabama

Business Name: Jennifer | Tax ID: 555 | Principle Agent Name: Graham

Principle Agent Title: Meghan

Business Insurance Licence #:

Cell Fax: Keane

Abra

Office Phone: Armand Email: xyjofe@mailinator.com https://www.gutagukofizohy.ws

Website:

Business Address: Hadassah City: Iliana State: Florida

Zip Code: 49 Move-In Date: 10/09/2023 Company Type: LLC

## **Contracting - Legal Question Explanation**

For contracting and appointment requests, please answer the following questions. If you answer YES
to any question, you must provide documentation including a full, detailed explanation and specific
dates. Please answer every question including sub questions for clarity.

**20.** Have you SIGNED CONTRACTS or BEEN PAID COMMISSIONS with any insurance carriers in the last 6 months?

• YES O NO

#### **Explanation:**

1- Aig 2- Aetna/Accendo 3- American Amicable 4- Americo 5- Ameritas 6- Assurant 7- Athene

**20.** Have you SIGNED CONTRACTS or BEEN PAID COMMISSIONS with any insurance carriers in the last 6 months?

● YES ○ NO

#### **Explanation:**

1- Aig 2- Aetna/Accendo 3- American Amicable 4- Americo 5- Ameritas 6- Assurant 7- Athene

1. Have you ever been charged or convicted of, or pled guilty or no contest to, any felony, misdemeanor, federal/state insurance and/or securities or investments regulations or statutes?

• YES O NO

### **Explanation:**

of, or pled guilty or no contest to, a

**1A.** Have you ever been convicted of, or pled guilty or no contest to, any felony?

• YES O NO

#### **Explanation:**

of, or pled guilty or no contest to, a

**1B.** Have you ever been convicted of, or pled guilty or no contest to, any misdemeanor?

Explanation:
of, or pled guilty or no contest to, a
1C. Have you ever been convicted of, or pled guilty or no contest to, a violation of federal or state secur or investment-related regulations?
O YES NO
<b>1D.</b> Have you ever been convicted of, or pled guilty or no contest to, a violation of state insurance department regulation or statute?
• YES O NO
Explanation: Ullam est iusto dol
<b>1E.</b> Has any foreign government, court, regulatory agency, or exchange ever entered an order against your related to income investments or fraud?
○ YES ● NO
<b>1F.</b> Have you ever been charged with a felony?
• YES O NO
Explanation: Laboris impedit duc
1G. Have you ever been charged with a misdemeanor?
○ YES ● NO
1H. Have you ever been on probation?
○ YES ● NO
2. Have you ever been, or are you currently being investigated, have any pending indictments, lawsuits, have you ever been in a lawsuit with an insurance company?

 $\bullet$  YES  $\circ$  NO

	YES	0	NO				
	Explanation:  Quisquam nesciunt a						
2A.	Are y	ou cı	urrently under investigation by any legal or regulatory agency?				
0	YES		NO				
2B.	Have	you 1	been under investigation by any insurance company?				
•	YES	0	NO				
_	l <b>anatio</b> t volup		n ni				
			ever been, or are you currently involved in any pending indictments, lawsuits, civil ther legal proceedings (civil or criminal) (you may omit family court)?				
0	YES		NO				
			ever been named as a defendant or co-defendant in a lawsuit, or have you ever sued or been rance company?				
	YES	0	NO				
_	l <b>anatio</b> ni face		as				
3. H	Have yo	ou ev	ver been alleged to have engaged in any fraud?				
0	YES	•	NO				
<b>4.</b> I	Have yo	ou ev	ver been found to have engaged in any fraud?				
	YES	0	NO				
Expl	lanatio	n:					
of, o	of, or pled guilty or no contest to, a						

5. Has any insurance or financial services company or broker-dealer terminated your contract or			
appointment or permitted you to resign for reason other than lack of sales?			
O YES ● NO			
<b>5A.</b> Were you fired because you were accused of violating insurance or investment-related statutes, regulations, rules, or industry standards of conduct?			
O YES ● NO			
<b>5B.</b> Were you fired because you were accused of fraud or the wrongful taking of property?			
$\bullet$ YES $\circ$ NO			
Explanation: of, or pled guilty or no contest to, a			
<b>5C.</b> Failure to supervise in connection with insurance or investment-related statutes, regulations, rules, or industry standards of conduct?			
$\bullet$ YES $\circ$ NO			
Explanation: of, or pled guilty or no contest to, a			
<b>6.</b> Have you ever had an appointment with any insurance company denied or terminated for cause? (If you have been reported to Vector One, answer YES)			
$\bullet$ YES $\circ$ NO			
Explanation: Tempore numquam fug			
7. Does any insurer, insured, or other person claim any commission chargeback or other indebtedness from you as a result of any insurance transactions or business? (If you have been reported to Vector One, answer YES)			
$\bullet$ YES $\circ$ NO			
Explanation:  Maxime et commodi el			

	•		suit or claim ever been made against you, your surety company, or errors and omissions out of your sales or practices, or have you been refused surety bonding or E&O coverage?
0	YES	•	NO
			ding or surety company ever denied, paid on, or revoked a bond for you? 8B. Has any Errors mpany ever denied, paid claims on, or cancelled your coverage?
0	YES	•	NO
8B.	Has a	ny E	rrors & Ommisions company ever denied, paid claims on, or cancelled your coverage?
0	YES	•	NO
9. I	Have y	ou ev	ver had an insurance or securities license denied, suspended, cancelled, or revoked?
•	YES	0	NO
Exp	lanatio	n:	
_	olupta		in
		•	having its authorization to do business denied, suspended, revoked, or restricted?
0	YES	•	NO
	Has and deral c	-	ate or federal regulatory agency revoked or suspended your license as an attorney, accountant, actor?
•	YES	0	NO
Exp	lanatio	n:	
Offic	cia qui	a vol	upta
			ate or federal regulatory agency found you to have made a false statement or omission or been r, or unethical?
	YES	0	NO

Culpa tempora inven
13. Have you ever had any interruptions in licensing?
$\bullet$ YES $\circ$ NO
Explanation:
d an insurance or securities license de
<b>14.</b> Has any state, federal, or self-regulatory agency filed a complaint against you, fined, sanctioned, censured, penalized, or otherwise disciplined you for a violation of their regulations or state or federal statuses?
• YES O NO
Explanation:
d an insurance or securities license de
14A. Has any regulatory body ever sanctioned, censured, penalized, or otherwise disciplined you?
○ YES ● NO
<b>14B.</b> Has any state, federal, or self-regulatory agency filed a complaint against you, fined, or sanctioned you?
○ YES • NO
<b>14C.</b> Have you ever been the subject of a consumer-initiated complaint?
O YES NO
15. Have you personally, or any insurance or securities brokerage firm with whom you have been associated, filed a bankruptcy petition, or declared bankruptcy? 15A. Have you personally filed a bankruptcy petition or declared bankruptcy?
• YES O NO
Explanation:
d an insurance or securities license de

**Explanation:** 

<b>15A.</b> Have you personally, or any insurance or securities brokerage firm with whom you have been associated, filed a bankruptcy petition, or declared bankruptcy? 15A. Have you personally filed a bankruptcy
petition or declared bankruptcy?
• YES O NO
Explanation:
Non commodo incididu
<b>15B.</b> Has any insurance or securities brokerage firm, with whom you have been associated, filed a bankruptcy petition, or been declared bankrupt, either during your association with them or within 5 years after termination of such an association?
• YES O NO
Explanation:
Amet rem delectus
<b>15C.</b> Is the bankruptcy pending?
• YES O NO
Explanation: d an insurance or securities license de
16. Are there any unsatisfied judgements or liens against you?
$\bullet$ YES $\circ$ NO
Explanation:
d an insurance or securities license de
17. Are you connected in any way with a bank, savings & loan association, or other lending or financial institution?
○ YES ● NO
18. Have you ever used any other names or aliases?
○ YES ● NO

authority?						
• YES O NO						
<b>Explanation:</b>						
Et dignissimos dolor						
<b>20.</b> Have you SIGNED CONTRACTURE last 6 months?	CTS or BEEN PAID COMMISSION	NS with any insurance carriers in the				
$\bullet$ YES $\circ$ NO						
<b>Explanation:</b>						
1- Aig 2- Aetna/Accendo 3-	American Amicable 4- America	5- Ameritas 6- Assurant				
7- Athene						
Contractin	g - Address History For The	Past 7 Years				
Address 1:						
Home Address: Ava	City: Kristen	State: Missouri				
Zip Code: 678	<b>Move-In Date:</b> 10/09/2023	Move-Out Date:				
Contracting - Additional Information						
Resident Country: USA	Do you own your home?	$\bullet$ YES $\circ$ NO				
City Of Birth: Ciaran	State Of Birth: Alaska	Maiden Name: Valentine				
Contracting - Accompanying Documents						
any information changes, I will	•	ny knowledge. I acknowledge that if 5 days of such change. Further, I carrier-specific questions.				

19. Do you have any unresolved matters pending with the Internal Revenue Service, or other taxing

By signing below, I hereby authorize the Company to initiate credit entries and, if necessary, adjustments for credit entries in error to the checking and/or savings account indicated on this form. This authority is to remain in full effect until the Company has received written notice from me for its termination. I understand that this authorization is subject to the terms of any agent or representative contract, commission agreement, or loan agreement that I may have now, or in the future, with the Company.