

Contracting - Basic Information

First Name: Buckminster

Last Name: Lois

Middle Name: Cara

SSN: 624

Gender: Male

Date Of Birth: 10/09/2023

Cell Phone: Aristotle

Home Phone: Cassady

Fax: Kellie

Email: razeqer@mailinator.com

Married Status: Unmarried

Driver License#: Nash

Driver License State: New
Hampshire

Current Address(Resident):
Ava

City: Kristen

State: Missouri

Zip Code: 678

Move-In Date: 10/09/2023

**Mailing Address (If Different
From Residence):** Ferris

Move-In City: Yuri

Move-In State: Arizona

Move-In Zip: 70

Resident Insurance License #:
Velma

**Resident Insurance License
State:** Alabama

Doing Business As: Aphrodite

Business Name: Jennifer

Tax ID: 555

Principle Agent Name: Graham

Principle Agent Title: Meghan

Business Insurance Licence #:
Abra

Cell Fax: Keane

Office Phone: Armand

Email: xyjofe@mailinator.com

Website:
<https://www.gutagukofizohy.ws>

Business Address: Hadassah

City: Iliana

State: Florida

Zip Code: 49

Move-In Date: 10/09/2023

Company Type: LLC

Contracting - Legal Question Explanation

For contracting and appointment requests, please answer the following questions. If you answer YES to any question, you must provide documentation including a full, detailed explanation and specific dates. Please answer every question including sub questions for clarity.

20. Have you SIGNED CONTRACTS or BEEN PAID COMMISSIONS with any insurance carriers in the last 6 months?

☒ YES ☐ NO

Explanation:

1- Aig 2- Aetna/Accendo 3- American Amicable 4- Americo 5- Ameritas 6- Assurant
7- Athene

1. Have you ever been charged or convicted of, or pled guilty or no contest to, any felony, misdemeanor, federal/state insurance and/or securities or investments regulations or statutes?

☒ YES ☐ NO

Explanation:

of, or pled guilty or no contest to, a

1A. Have you ever been convicted of, or pled guilty or no contest to, any felony?

☒ YES ☐ NO

Explanation:

of, or pled guilty or no contest to, a

1B. Have you ever been convicted of, or pled guilty or no contest to, any misdemeanor?

☒ YES ☐ NO

Explanation:

of, or pled guilty or no contest to, a

1C. Have you ever been convicted of, or pled guilty or no contest to, a violation of federal or state securities or investment-related regulations?

☐ YES ☒ NO

1D. Have you ever been convicted of, or pled guilty or no contest to, a violation of state insurance department regulation or statute?

☒ YES ☐ NO

Explanation:

Ullam est iusto dol

1E. Has any foreign government, court, regulatory agency, or exchange ever entered an order against you related to income investments or fraud?

☐ YES ☒ NO

1F. Have you ever been charged with a felony?

☒ YES ☐ NO

Explanation:

Laboris impedit duc

1G. Have you ever been charged with a misdemeanor?

☐ YES ☒ NO

1H. Have you ever been on probation?

☐ YES ☒ NO

2. Have you ever been, or are you currently being investigated, have any pending indictments, lawsuits, or have you ever been in a lawsuit with an insurance company?

☒ YES ☐ NO

Explanation:

Quisquam nesciunt a

2A. Are you currently under investigation by any legal or regulatory agency?

☐ YES ☒ NO

2B. Have you been under investigation by any insurance company?

☒ YES ☐ NO

Explanation:

Velit voluptatum ni

2C. Have you ever been, or are you currently involved in any pending indictments, lawsuits, civil judgements or other legal proceedings (civil or criminal) (you may omit family court)?

☐ YES ☒ NO

2D. Have you ever been named as a defendant or co-defendant in a lawsuit, or have you ever sued or been sued by an insurance company?

☒ YES ☐ NO

Explanation:

Animi facere alias

3. Have you ever been alleged to have engaged in any fraud?

☐ YES ☒ NO

4. Have you ever been found to have engaged in any fraud?

☒ YES ☐ NO

Explanation:

of, or pled guilty or no contest to, a

5. Has any insurance or financial services company or broker-dealer terminated your contract or appointment or permitted you to resign for reason other than lack of sales?

☐ YES ☒ NO

5A. Were you fired because you were accused of violating insurance or investment-related statutes, regulations, rules, or industry standards of conduct?

☐ YES ☒ NO

5B. Were you fired because you were accused of fraud or the wrongful taking of property?

☒ YES ☐ NO

Explanation:

of, or pled guilty or no contest to, a

5C. Failure to supervise in connection with insurance or investment-related statutes, regulations, rules, or industry standards of conduct?

☒ YES ☐ NO

Explanation:

of, or pled guilty or no contest to, a

6. Have you ever had an appointment with any insurance company denied or terminated for cause? (If you have been reported to Vector One, answer YES)

☒ YES ☐ NO

Explanation:

Tempore numquam fug

7. Does any insurer, insured, or other person claim any commission chargeback or other indebtedness from you as a result of any insurance transactions or business? (If you have been reported to Vector One, answer YES)

☒ YES ☐ NO

Explanation:

Maxime et commodi el

8. Has any lawsuit or claim ever been made against you, your surety company, or errors and omissions insurer, arising out of your sales or practices, or have you been refused surety bonding or E&O coverage?

☐ YES ☒ NO

8A. Has a bonding or surety company ever denied, paid on, or revoked a bond for you? **8B.** Has any Errors & Omissions company ever denied, paid claims on, or cancelled your coverage?

☐ YES ☒ NO

8B. Has any Errors & Omissions company ever denied, paid claims on, or cancelled your coverage?

☐ YES ☒ NO

9. Have you ever had an insurance or securities license denied, suspended, cancelled, or revoked?

☒ YES ☐ NO

Explanation:

Sit voluptas disti

10. Has any state or federal regulatory body found you to have been a cause of an investment or insurance-related business having its authorization to do business denied, suspended, revoked, or restricted?

☐ YES ☒ NO

11. Has any state or federal regulatory agency revoked or suspended your license as an attorney, accountant, or federal contractor?

☒ YES ☐ NO

Explanation:

Officia quia volupta

12. Has any state or federal regulatory agency found you to have made a false statement or omission or been dishonest, unfair, or unethical?

☒ YES ☐ NO

Explanation:

Culpa tempora inven

13. Have you ever had any interruptions in licensing?

☒ YES ☐ NO

Explanation:

d an insurance or securities license de

14. Has any state, federal, or self-regulatory agency filed a complaint against you, fined, sanctioned, censured, penalized, or otherwise disciplined you for a violation of their regulations or state or federal

statuses?

☒ YES ☐ NO

Explanation:

d an insurance or securities license de

14A. Has any regulatory body ever sanctioned, censured, penalized, or otherwise disciplined you?

☐ YES ☒ NO

14B. Has any state, federal, or self-regulatory agency filed a complaint against you, fined, or sanctioned you?

☐ YES ☒ NO

14C. Have you ever been the subject of a consumer-initiated complaint?

☐ YES ☒ NO

15. Have you personally, or any insurance or securities brokerage firm with whom you have been associated, filed a bankruptcy petition, or declared bankruptcy? 15A. Have you personally filed a bankruptcy petition or declared bankruptcy?

☒ YES ☐ NO

Explanation:

d an insurance or securities license de

15A. Have you personally, or any insurance or securities brokerage firm with whom you have been associated, filed a bankruptcy petition, or declared bankruptcy? 15A. Have you personally filed a bankruptcy petition or declared bankruptcy?

☒ YES ☐ NO

Explanation:

Non commodo incididu

15B. Has any insurance or securities brokerage firm, with whom you have been associated, filed a bankruptcy petition, or been declared bankrupt, either during your association with them or within 5 years

after termination of such an association?

☒ YES ☐ NO

Explanation:

Amet rem delectus

15C. Is the bankruptcy pending?

☒ YES ☐ NO

Explanation:

d an insurance or securities license de

16. Are there any unsatisfied judgements or liens against you?

☒ YES ☐ NO

Explanation:

d an insurance or securities license de

17. Are you connected in any way with a bank, savings & loan association, or other lending or financial institution?

☐ YES ☒ NO

18. Have you ever used any other names or aliases?

☐ YES ☒ NO

19. Do you have any unresolved matters pending with the Internal Revenue Service, or other taxing authority?

☒ YES ☐ NO

Explanation:

Et dignissimos dolor

20. Have you SIGNED CONTRACTS or BEEN PAID COMMISSIONS with any insurance carriers in the last 6 months?

☒ YES ☐ NO

Explanation:

1- Aig 2- Aetna/Accendo 3- American Amicable 4- Americo 5- Ameritas 6- Assurant
7- Athene

Contracting - Address History For The Past 7 Years

Address 1:

Home Address: Ava

City: Kristen

State: Missouri

Zip Code: 678

Move-In Date: 10/09/2023

Move-Out Date:

Contracting - Additional Information

Resident Country: USA

Do you own your home?

☒ YES ☐ NO

City Of Birth: Ciaran

State Of Birth: Alaska

Maiden Name: Valentine

Contracting - Accompanying Documents

I attest that the information I have provided is true to the best of my knowledge. I acknowledge that if any information changes, I will notify my agency office within 5 days of such change. Further, I understand that my agency may contact me when I need to answer carrier-specific questions.

By signing below, I hereby authorize the Company to initiate credit entries and, if necessary, adjustments for credit entries in error to the checking and/or savings account indicated on this form. This authority is to remain in full effect until the Company has received written notice from me for its termination. I understand that this authorization is subject to the terms of any agent or representative contract, commission agreement, or loan agreement that I may have now, or in the future, with the Company.

Signature:



Date: 10/09/2023



CERTIFICATE

Employee of the Month

This certificate is awarded to:

Chiarra Mochar

Job well done for this month

Date Awarded

April 3, 1999



Signature

Error & Emission

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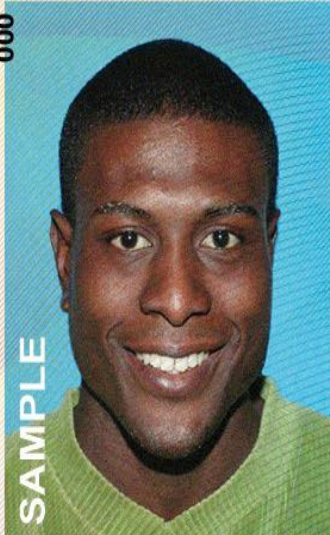
Pennsylvania

visitPA.com USA

DRIVER'S LICENSE

000

SAMPLE



4d DLN: 99 999 999

DUPS: 00

3 DOB: 01/07/1973

1 SAMPLE

2 ANDREW JASON

8 123 MAIN STREET

APT. 1

HARRISBURG, PA 17101-0000

4b EXP: 01/08/2029

4a ISS: 01/07/2022

15 SEX: M 18 EYES: BRO

16 HGT: 5'-11"

9 CLASS: C

9a END: NONE

12 RESTR: NONE



Andrew Sample

5 DD: 1234567890123
456789012345

Banking info

[illegible][illegible]

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Contracting - Signature Authorization

PLEASE READ THIS AUTHORIZATION, SIGN IN THE BOX BELOW AND SUBMIT THIS FORM BY FOLLOWING THE INSTRUCTIONS PROVIDED ON THE COVER PAGE.

I Buckminster Lois, hereby authorize AllCalls.io, LLC and its general agency customers (the "Authorized Parties") to affix or append a copy of my signature, as set forth below, to any and all required signature fields on forms and agreements of any insurance carrier (a "Carrier") designated by me through the SureLC software or through any other means, including without limitation, by e-mail or orally. The Authorized Parties shall be permitted to complete and submit all such forms and agreements on my behalf for the purpose of becoming authorized to sell Carrier insurance products. I hereby release, indemnify and hold harmless the Authorized Parties against any and all claims, demands, losses, damages, and causes of action, including expenses, costs and reasonable attorneys' fees which they may sustain or incur as a result of carrying out the authority granted hereunder.

By my signature below, I certify that the information I have submitted to the Authorized Parties is correct to the best of my knowledge and acknowledge that I have read and reviewed the forms and agreements which the Authorized Parties have been authorized to affix my signature. I agree to indemnify and hold any third party harmless from and against any and all claims, demands, losses, damages, and causes of action, including expenses, costs and reasonable attorneys' fees which such third party may incur as a result of its reliance on any form or agreement bearing my signature pursuant to this authorization.



Name: Buckminster Lois

Date: 10/09/2023