### Interview Data Dictionary

#### Consumer Unit (CU) Characteristics And Income - FMLY

### CU and Interview Identifiers

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5. | 1              | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview. BLS derived            |                |         |      |
| QINTRVMO      | Interview month  | 663            | CHAR(2) |      |
|               | Control Card 37  |                |         |      |
| QINTRVYR      | Interview year   | 665            | CHAR(4) |      |
|               | Control Card 37  |                |         |      |
| HH_CU_Q       | Count of CUs in household  | 3269           | NUM(2)  |      |
|               | BLS derived  |                |         |      |
| HH_CU_Q_      |  | 3271           | CHAR(1) |      |
| HHID          | Henriff on the control of with more than one CH. Henry held with only one CH will be not to wissing  | 3272           | NUM(3)  |      |
|               | Identifier of household with more than one CU. Household with only one CU will be set to missing.  BLS derived                                       |                |         |      |
|               |  |                |         |      |

Thursday, September 22, 2011
Page 1 of 464

# Consumer Unit (CU) Characteristics And Income – FMLY CU and Interview Identifiers

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position       | Format  | Note |
|---------------|--|----------------------|---------|------|
| HHID_         |  | 3275                 | CHAR(1) |      |
| CUID          | Consumer unit identifying variable, constructed using the first seven of BLS derived | ligits of NEWID 4776 | NUM(7)  |      |
| INTERI        | Interview number; it is the last digit NEWID BLS derived                             | d 4783               | NUM(1)  |      |

Thursday, September 22, 2011 Page 2 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION                                 | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| AS_COMP1      | Number of males age 16 and over in CU BLS derived    | 26             | NUM(2)  |      |
| AS_C_MP1      |  | 28             | CHAR(1) |      |
| AS_COMP2      | Number of females age 16 and over in CU BLS derived  | 29             | NUM(2)  |      |
| AS_C_MP2      |  | 31             | CHAR(1) |      |
| AS_COMP3      | Number of males age 2 through 15 in CU               | 32             | NUM(2)  |      |
|               | BLS derived  |                |         |      |
| AS_C_MP3      |  | 34             | CHAR(1) |      |
| AS_COMP4      | Number of females age 2 through 15 in CU BLS derived | 35             | NUM(2)  |      |
|               |  |                |         |      |
| AS_C_MP4      |  | 37             | CHAR(1) |      |

Thursday, September 22, 2011 Page 3 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| AS_COMP5      | Number of members under age 2 in CU BLS derived  | 38 NUM(2)             |      |
| AS_C_MP5      |  | 40 CHAR(1)            |      |
| BLS_URBN      | Urban/Rural CODED 1 Urban 2 Rural BLS derived  | 49 CHAR(1)            |      |
| CUTENURE      | Housing tenure CODED 1 Owned with mortgage 2 Owned without mortgage 3 Owned mortgage not reported 4 Rented 5 Occupied without payment of cash rent 6 Student housing | 216 CHAR(1)           |      |
|               | BLS derived  |                       |      |
| CUTE_URE      |  | 217 CHAR(1)           |      |

Thursday, September 22, 2011 Page 4 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| EARNCOMP      | Composition of earners CODED  Reference person only Reference person and spouse Reference person, spouse and others Reference person and others Spouse only Spouse and others Others only No earners  BLS derived  | 221            | CHAR(1) |      |
| EARN_OMP      |  | 222            | CHAR(1) |      |
| FAM_SIZE      | Number of members in CU  | 242            | NUM(2)  |      |
|               | BLS derived  |                |         |      |
| FAM_IZE       |  | 244            | CHAR(1) |      |
| FAM_TYPE      | CU type is based on relationship of members to reference person. "Own" children include blood-related sons and daughters, step children and adopted children.  CODED  1 Husband and wife (H/W) only 2 H/W, own children only, oldest child under 6 years old 3 H/W, own children only, oldest child 6 to 17 years old 4 H/W, own children only, oldest child over 17 years old 5 All other H/W CUs 6 One parent, male, own children only, at least one child age under 18 years old 7 One parent, female, own children only, at least one child age under 18 years old 8 Single persons 9 Other CUs  BLS derived | 245            | CHAR(1) |      |

Thursday, September 22, 2011 Page 5 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format   | Note |
|---------------|--|----------------|----------|------|
| FAMYPE        |  | 246            | CHAR(1)  |      |
| INC_RANK      | Weighted cumulative percent income ranking of CU to total population. Ranking based on income before taxes for complete reporters. Rank of incomplete income reporters is set to zero. | 435            | NUM(9,7) |      |
|               | BLS derived  |                |          |      |
| INC_ANK       |  | 445            | CHAR(1)  |      |
| NO_EARNR      | Number of earners  | 556            | NUM(2)   |      |
|               | BLS derived  |                |          |      |
| NO_E_RNR      |  | 558            | CHAR(1)  |      |
| NUM_AUTO      | Number of owned automobiles  | 581            | NUM(2)   |      |
|               | BLS derived  |                |          |      |
| NUM_UTO       |  | 583            | CHAR(1)  |      |
| PERSLT18      | Number of children less than 18 in CU  | 633            | NUM(2)   |      |
|               | BLS derived  |                |          |      |
| PERS_T18      |  | 635            | CHAR(1)  |      |

Thursday, September 22, 2011 Page 6 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| PERSOT64      | Number of persons over 64 in CU BLS derived  | 636            | NUM(2)  |      |
| PERS_T64      |  | 638            | CHAR(1) |      |
| POPSIZE       | Population size of the PSU CODED  1 More than 4 million 2 1.20-4 million 3 0.33-1.19 million 4 125-329.9 thousand 5 Less than 125 thousand BLS derived | 639            | CHAR(1) |      |
| PRINEARN      | Member number (MEMBNO in the MEMB file)of the principal earner.  BLS derived   | 640            | CHAR(2) |      |
| PRIN_ARN      |  | 642            | CHAR(1) |      |
| REGION        | Region CODED 1 Northeast 2 Midwest 3 South 4 West BLS derived  | 673            | CHAR(1) |      |

Thursday, September 22, 2011 Page 7 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| RESPSTAT      | Completeness of income response CODED 1 Complete income respondent 2 Incomplete income respondent              | 681            | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| RESP_TAT      |  | 682            | CHAR(1) |      |
| SMSASTAT      | Does CU reside inside a Metropolitan Statistical Area (MSA)? CODED<br>1 Yes<br>2 No                            | 760            | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| VEHQ          | Number of owned vehicles   | 809            | NUM(2)  |      |
|               | BLS derived  |                |         |      |
| VEHQ_         |  | 811            | CHAR(1) |      |
| POV_CY        | Is CU income below current year's poverty threshold? (Income is defined as FINCBTAX-FOODSMPX) CODED 1 Yes 2 No | 3276           | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| POV_CY_       |  | 3277           | CHAR(1) |      |

Thursday, September 22, 2011 Page 8 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| POV_PY        | Is CU income below previous year's poverty threshold? (Income is defined as FINCBTAX-FOODSMPX) CODED 1 Yes 2 No  | 3278           | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| POV_PY_       |  | 3279           | CHAR(1) |      |
| CHILDAGE      | Age of children of reference person CODED  No children  All children less than 6  Oldest child between 6 and 11 and at least one child less than 6  All children between 6 and 11  Oldest child between 12 and 17 and at least one child less than 12  All children between 12 and 17  Oldest child greater than 17  All children greater than 17  BLS derived | 3322           | CHAR(1) |      |
| CHIL_AGE      |  | 3323           | CHAR(1) |      |

Thursday, September 22, 2011 Page 9 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| INCLASS       | Income class of CU based on income before taxes. CODED  01 Less than \$5,000 02 \$5,000 to \$9,999 03 \$10,000 to \$14,999 04 \$15,000 to \$19,999 05 \$20,000 to \$29,999 06 \$30,000 to \$39,999 07 \$40,000 to \$49,999 08 \$50,000 to \$69,999 09 \$70,000 and over | 3324 CHAR(2)          |      |
|               | BLS derived   |                       |      |

Thursday, September 22, 2011 Page 10 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|---------------|---|----------------|-----------|------|
| STATE         | State identifier (see Section IV.A. and Section X.D. for important information regarding suppression and topcoding of the STATE variable)   | 3326           | CHAR(2)   |      |
|               | 01 Alabama 02 Alaska 30 Montana 04 Arizona 31 Nebraska 05 Arkansas 32 Nevada 06 California 33 New Hampshire 08 Colorado 34 New Jersey 09 Connecticut 36 New York 10 Delaware 37 North Carolina 11 District of Columbia 12 Florida 40 Oklahoma 13 Georgia 41 Oregon 15 Hawaii 42 Pennsylvania 16 Idaho 44 Rhode Island 17 Illinois 45 South Carolina 18 Indiana 46 South Dakota 20 Kansas 47 Tennessee 21 Kentucky 48 Texas 22 Louisiana 49 Utah 23 Maine 51 Virginia 24 Maryland 53 Washington 55 Wisconsin 27 Minnesota 28 Mississippi  States not listed are not in the CE sample.  BLS derived |                |           |      |
| ERANKMTH      | Dollar amount used for expenditure ranking (ERANKH and ERANKUH) based on expenditure outlays made during the reference (interview) period. Includes all mortgage and vehicle principal payments; excludes outlays for items collected only in the fifth interview.  *L  | 3356           | NUM(11,4) |      |
|               | BLS derived   |                |           |      |

Thursday, September 22, 2011 Page 11 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note |
|---------------|---|----------------|----------|------|
| ERAN_MTH      |   | 3367           | CHAR(1)  |      |
| ERANKH        | Weighted cumulative percent expenditure outlay ranking of CU to total population. Expenditure outlay is based on ERANKMTH. The value is a number between 0 and 1. Rank of incomplete income reporters is blank. | 3368           | NUM(8,7) |      |
|               | BLS derived   |                |          |      |
| ERANKH_       |   | 3377           | CHAR(1)  |      |
| VEHQL         | Total number of leased autos, trucks and vans   | 3456           | NUM(2)   |      |
|               | BLS derived   |                |          |      |
| VEHQL_        |   | 3458           | CHAR(1)  |      |
| NUM_TVAN      | Total number of owned trucks and vans   | 3459           | NUM(2)   |      |
|               | BLS derived   |                |          |      |
| NUM_VAN       |   | 3461           | CHAR(1)  |      |
| POVLEVCY      | Poverty threshold for this CU in the current year   | 4182           | NUM(8)   |      |
| POVL_VCY      |   | 4190           | CHAR(1)  |      |
| POVLEVPY      | Poverty threshold for this CU in the previous year.   | 4191           | NUM(8)   |      |
|               |   |                |          |      |

Thursday, September 22, 2011
Page 12 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| POVL_VPY      |  | 4199           | CHAR(1)   |      |
| INCLASS2      | Income class based on INC_RANK   | 4774           | CHAR(1)   |      |
|               | CODED 1 Less than 0.1667 2 0.1667 - 0.3333 3 0.3334 - 0.4999 4 0.5000 - 0.6666 5 0.6667 - 0.8333 6 0.8334 - 1.0000   |                |           |      |
|               | BLS derived  |                |           |      |
| INCL_SS2      |  | 4775           | CHAR(1)   |      |
| ERANKHM       | Weighted cumulative percent expenditure outlay ranking of CU to total population. Expenditure outlay is based on ERNKMTHM. The value is a number between 0 and 1.  | 4950           | NUM(9,7)  |      |
|               | BLS derived  |                |           |      |
| ERANKHM_      |  | 4959           | CHAR(1)   |      |
| ERNKMTHM      | Dollar amount used for expenditure ranking (ERANKHM) based on expenditure outlays made during the reference (interview) period. Includes all mortgage and vehicle principal payments; excludes outlays for items collected only in the fifth interview. *L | 4960           | NUM(13,4) |      |
|               | BLS derived  |                |           |      |
| ERNK_THM      |  | 4973           | CHAR(1)   |      |

Thursday, September 22, 2011 Page 13 of 464

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note |
|-------------------|---|----------------|----------|------|
| INC_RNKM          | Weighted cumulative percent income ranking based on total current income.  BLS derived                            | 5655           | NUM(9,7) |      |
| INC_NKM           |   | 5664           | CHAR(1)  |      |
| INC_RNK1          | Imputation Iteration #1 - INC_RANK  | 5665           | NUM(9,7) |      |
| INC_RNK2          | Imputation Iteration #2 - INC_RANK  | 5674           | NUM(9,7) |      |
| INC_RNK3          | Imputation Iteration #3 - INC_RANK  | 5683           | NUM(9,7) |      |
| INC_RNK4          | Imputation Iteration #4 - INC_RANK  | 5692           | NUM(9,7) |      |
| INC_RNK5          | Imputation Iteration #5 - INC_RANK  | 5701           | NUM(9,7) |      |
| POV_CYM           | Is CU income below current year's poverty threshold? (Income is defined as FINCBTXM-FOODSMPM.)  CODED  1 Yes 2 No | 5992           | CHAR(1)  |      |
|                   | BLS derived   |                |          |      |
| POV_CYM_          |   | 5993           | CHAR(1)  |      |
| POV_CY1           | Imputation Iteration #1 - POV_CY  | 5994           | CHAR(1)  |      |
| POV_CY2           | Imputation Iteration #2 - POV_CY  | 5995           | CHAR(1)  |      |
| POV_CY3           | Imputation Iteration #3 - POV_CY  | 5996           | CHAR(1)  |      |

Thursday, September 22, 2011
Page 14 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position F | ormat Note | e |
|---------------|--|------------------|------------|---|
| POV_CY4       | Imputation Iteration #4 - POV_CY   | 5997             | CHAR(1)    |   |
| POV_CY5       | Imputation Iteration #5 - POV_CY   | 5998             | CHAR(1)    |   |
| POV_PYM       | Is CU income below previous year's poverty threshold? (Income is defined as FINCBTXM-FOODSMPM.) CODED 1 Yes 2 No | 5999 (           | CHAR(1)    |   |
|               | BLS derived  |                  |            |   |
| POV_PYM_      |  | 6000             | CHAR(1)    |   |
| POV_PY1       | Imputation Iteration #1 - POV_PY   | 6001             | CHAR(1)    |   |
| POV_PY2       | Imputation Iteration #2 - POV_PY   | 6002             | CHAR(1)    |   |
| POV_PY3       | Imputation Iteration #3 - POV_PY   | 6003             | CHAR(1)    |   |
| POV_PY4       | Imputation Iteration #4 - POV_PY   | 6004             | CHAR(1)    |   |
| POV_PY5       | Imputation Iteration #5 - POV_PY   | 6005             | CHAR(1)    |   |
| PRINERNM      | Member number (MEMBNO in the MEMB file)of the principal earner (includes members with imputed income).           | 6006             | CHAR(2)    |   |
|               | BLS derived  |                  |            |   |
| PRIN_RNM      |  | 6008             | CHAR(1)    |   |

Thursday, September 22, 2011 Page 15 of 464

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|-------------------|---|----------------|---------|------|
| PRINERNI          | Imputation Iteration #1 - PRINEARN  | 6009           | CHAR(2) |      |
| PRINERN2          | Imputation Iteration #2 - PRINEARN  | 6011           | CHAR(2) |      |
| PRINERN3          | Imputation Iteration #3 - PRINEARN  | 6013           | CHAR(2) |      |
| PRINERN4          | Imputation Iteration #4 - PRINEARN  | 6015           | CHAR(2) |      |
| PRINERN5          | Imputation Iteration #5 - PRINEARN  | 6017           | CHAR(2) |      |
| PSU               | Primary Sampling Unit   | 6195           | CHAR(4) |      |
|                   | CODED  1109 New York, NY  1110 New York, Connecticut suburbs  1111 New Jersey suburbs  1102 Philadelphia – Wilmington – Atlantic City, PA – NJ – DE - MD  1103 Boston – Brockton – Nashua, MA – NH – ME CT  1207 Chicago – Gary – Kenosha, IL – IN - WI  1208 Detroit – Ann Arbor – Flint, MI  1210 Cleveland – Akron, OH  1211 Minneapolis – St. Paul, MN – WI  1312 Washington, DC – MD – VA – WV  1313 Baltimore, MD  1316 Dallas – Ft. Worth, TX  1318 Houston – Galveston – Brazoria, TX  1319 Atlanta, GA  1320 Miami – Ft. Lauderdale, FL  1419 Los Angeles – Orange, CA  1420 Los Angeles suburbs, CA  1421 San Francisco – Oakland – San Jose, CA  1422 San Francisco – Oakland – San Jose, CA  1423 Phoenix – Mesa, AZ  Note: Only "A" size PSUs are identified on the public use microdata |                |         |      |

Thursday, September 22, 2011 Page 16 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| AGE_REF       | Age of reference person   | 11             | NUM(2)  |      |
|               | BLS derived   |                |         |      |
| AGE_REF_      |   | 13             | CHAR(1) |      |
| AGE2          | Age of spouse   | 14             | NUM(2)  |      |
|               | BLS derived   |                |         |      |
| AGE2_         |   | 16             | CHAR(1) |      |
| EDUC_REF      | Education of reference person CODED  00 Never attended school 10 First through eighth grade 11 Ninth through twelfth grade (no H.S. diploma) 12 High school graduate 13 Some college, less than college graduate 14 Associate's degree (occupational/vocational or academic) 15 Bachelor's degree 16 Master's degree 17 Professional/Doctorate degree | 233            | CHAR(2) |      |
|               | BLS derived   |                |         |      |
| EDUC0REF      |   | 235            | CHAR(1) |      |

Thursday, September 22, 2011 Page 17 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| EDUCA2        | Education of spouse CODED – same as EDUC_REF  | 236            | CHAR(2) |      |
|               | BLS derived   |                |         |      |
| EDUCA2_       |   | 238            | CHAR(1) |      |
| MARITAL1      | Marital status of reference person CODED 1 Married 2 Widowed 3 Divorced 4 Separated 5 Never married BLS derived | 536            | CHAR(1) |      |
|               |   |                |         |      |
| MARI_AL1      |   | 537            | CHAR(1) |      |
| RACE2         | Race of spouse CODED – same as REF_RACE   | 669            | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| RACE2_        |   | 670            | CHAR(1) |      |

Thursday, September 22, 2011 Page 18 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| REF_RACE      | Race of reference person CODED 1 White 2 Black 3 Native American 4 Asian 5 Pacific Islander 6 Multi-race | 671 CHAR(1)           |      |
|               | BLS derived  |                       |      |
| REF_ACE       |  | 672 CHAR(1)           |      |
| SEX_REF       | Sex of reference person CODED 1 Male 2 Female  | 738 CHAR(1)           |      |
|               | BLS derived  |                       |      |
| SEX_REF_      |  | 739 CHAR(1)           |      |
| SEX2          | Sex of spouse CODED – same as SEX_REF  | 740 CHAR(1)           |      |
|               | BLS derived  |                       |      |
| SEX2_         |  | 741 CHAR(1)           |      |

Thursday, September 22, 2011 Page 19 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format Note |
|---------------|--|----------------|-------------|
| HORREF1       | Hispanic Origin of the Reference Person CODED  1 Mexican 2 Mexican-American 3 Chicano 4 Puerto Rican 5 Cuban 6 Cuban-American 7 Central or South American 8 Other Hispanic  Control Card | 4784           | CHAR(1)     |
| HORREF1_      |  | 4785           | CHAR(1)     |
| HORREF2       | Hispanic Origin of the spouse CODED - same as HORREF1  | 4786           | CHAR(1)     |
| HORREF2_      |  | 4787           | CHAR(1)     |
| HISP_REF      | Hispanic origin of reference person 1 Hispanic 2 Non-Hispanic  | 6218           | CHAR(1)     |
| HISP2         | Hispanic origin of spouse 1 Hispanic 2 Non-Hispanic  | 6219           | CHAR(1)     |

Thursday, September 22, 2011 Page 20 of 464

### Work Experience of Reference Person and Spouse

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| INC_HRS1      | Number of hours usually worked per week by reference person  BLS derived  | 427 NUM(3)            |      |
| INC_RS1       |   | 430 CHAR(1)           |      |
| INC_HRS2      | Number of hours usually worked per week by spouse BLS derived   | 431 NUM(3)            |      |
| INC_RS2       |   | 434 CHAR(1)           |      |
| INCNONW1      | Reason reference person did not work during the past 12 months CODED  1 Retired  2 Taking care of home/CU  3 Going to school  4 Ill, disabled, unable to work  5 Unable to find work  6 Doing something else  BLS derived | 474 CHAR(1)           |      |
| INCN_NW1      |   | 475 CHAR(1)           |      |
| INCNONW2      | Reason spouse did not work during the past 12 months CODED – same as INCNONW1 BLS derived   | 476 CHAR(1)           |      |
| INCN_NW2      |   | 477 CHAR(1)           |      |

Thursday, September 22, 2011 Page 21 of 464

### Work Experience of Reference Person and Spouse

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| INCOMEY1      | Employer from which reference person received the most earnings in past 12 months CODED  1 Private company, business or individual  2 Federal government  3 State government  4 Local government  5 Self-employed in own business, professional practice or farm  6 Family business or farm, working without pay | 478            | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| INCO_EY1      |  | 479            | CHAR(1) |      |
| INCOMEY2      | Employer from which spouse received most earnings during the past 12 months CODED – same as INCOMEY1   | 480            | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| INCO_EY2      |  | 481            | CHAR(1) |      |
| INCWEEK1      | Number of weeks worked by reference person full or part time in last 12 months, including paid vacation and paid sick leave  | 482            | NUM(2)  |      |
|               | BLS derived  |                |         |      |
| INCW_EK1      |  | 484            | CHAR(1) |      |
| INCWEEK2      | Number of weeks worked by spouse full or part time in last 12 months, including paid vacation and paid sick leave  | 485            | NUM(2)  |      |
|               | BLS derived  |                |         |      |

Thursday, September 22, 2011
Page 22 of 464

#### Work Experience of Reference Person and Spouse

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| INCW_EK2      |  | 487            | CHAR(1) |      |
| OCCUCOD1      | The job in which reference person received the most earnings during the past 12 months best fits the following category.  CODED  Manager, professional  01 Administrator, manager  02 Teacher  03 Professional  Administrative support, technical, sales  04 Administrative support, including clerical  05 Sales, retail  06 Sales, business goods and services  07 Technician  Service  08 Protective service  09 Private household service  10 Other service  Operator, assembler, laborer  11 Machine operator, assembler, inspector  12 Transportation operator  13 Handler, helper, laborer  Precision production, craft, repair  14 Mechanic, repairer, precision production  15 Construction, mining  Farming, forestry, fishing  16 Farming  17 Forestry, fishing, grounds keeping  Armed forces  BLS derived | 593            | CHAR(2) |      |
| OCCU_OD1      |  | 595            | CHAR(1) |      |

Thursday, September 22, 2011 Page 23 of 464

### Work Experience of Reference Person and Spouse

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| OCCUCOD2      | Job in which spouse received the most earnings during the past 12 months CODED – same as OCCUCOD1 | 596 CHAR(2)           |      |
|               | BLS derived   |                       |      |
|               |   |                       |      |
| OCCU_OD2      |   | 598 CHAR(1)           |      |

Thursday, September 22, 2011
Page 24 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| COMPENSX      | During the past 12 months, what was the total amount of income from workers' compensation or veterans' benefits, including education benefits, but excluding military retirement, received by ALL CU members?  CAPI Section 22 | 165            | NUM(8)  |      |
| COMP_NSX      |  | 173            | CHAR(1) |      |
| FFRMINCX      | Amount of income or loss from own farm received by all CU members in past 12 months (sum FARMINCX from MEMB file for all CU members) *L  | 274            | NUM(9)  |      |
|               | BLS derived  |                |         |      |
| FFRM_NCX      |  | 283            | CHAR(1) |      |
| FINCATAX      | Amount of CU income after taxes in the past 12 months (FINCBTAX – TOTTXPDX) *L   | 293            | NUM(9)  |      |
|               | BLS derived  |                |         |      |
| FINCAT_X      |  | 302            | CHAR(1) |      |

Thursday, September 22, 2011 Page 25 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| FINCBTAX      | Amount of CU income before taxes in past 12 months (FSALARYX + FNONFRMX + FFRMINCX + FRRETIRX + FSSIX + UNEMPLX + COMPENSX + WELFAREX + INTEARNX + FININCX + PENSIONX + INCLOSSA + INCLOSSB + ALIOTHX + CHDOTHX + OTHRINCX + FOODSMPX + COMPNSBX + UNEMPLBX + WELFREBX + INTERNBX + FININCBX + INCLSABX + INCLSBBX + PNSIONBX + CHDOTHBX + ALIOTHBX + OTRINCBX + FOODSPBX) *L  BLS derived | 303            | NUM(9)  |      |
| FINCBT_X      |  | 312            | CHAR(1) |      |
| FININCX       | During the past 12 months, what was the total amount of regular income from dividends, royalties, estates, or trusts received by ALL CU members?  CAPI Section 22  | 322            | NUM(8)  |      |
|               | CALI SCHOIL 22   |                |         |      |
| FININCX_      |  | 330            | CHAR(1) |      |
| FNONFRMX      | Amount of income or loss from nonfarm business, partnership, or professional practice received by all CU members in past 12 months (sum NONFARMX from MEMB file for all CU members) *L  BLS derived  | 351            | NUM(9)  |      |
|               | DLS derived  |                |         |      |
| FNON_RMX      |  | 360            | CHAR(1) |      |

Thursday, September 22, 2011
Page 26 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| FRRETIRX      | Amount of Social Security and Railroad Retirement income, prior to deductions for medical insurance and Medicare, received by all CU members in the past 12 months (sum SOCRRX from MEMB file for all CU members) | 379                   | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| FRRE_IRX      |   | 387                   | CHAR(1) |      |
| FSALARYX      | Amount of wage and salary income, before deductions, received by all CU members in past 12 months (sum SALARYX from MEMB file for all CU members)   | 388                   | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| FSAL_RYX      |   | 396                   | CHAR(1) |      |
| FSSIX         | Amount of Supplemental Security Income from all sources received by all CU members in past 12 months (sum SSIX from MEMB file for all CU members)   | 406                   | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| FSSIX_        |   | 414                   | CHAR(1) |      |
| INCLOSSA      | During the past 12 months, how much net income or loss was received from roomers or boarders? *L  | 456                   | NUM(8)  |      |
|               | CAPI Section 22   |                       |         |      |
| INCL_SSA      |   | 464                   | CHAR(1) |      |

Thursday, September 22, 2011
Page 27 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| INCLOSSB      | During the past 12 months, how much net income or loss was received from payments from other rental units? *L  | 465            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| INCL_SSB      |  | 473            | CHAR(1) |      |
| INTEARNX      | During the past 12 months, what was the total amount of income from interest on savings accounts or bonds received by ALL CU members?  | 497            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| INTE_RNX      |  | 505            | CHAR(1) |      |
| OTHRINCX      | During the past 12 months, what was the total amount of other money income, including money received from cash scholarships and fellowships, stipends not based on working, or from the care of foster children, received by ALL CU members? | 615            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| OTHR_NCX      |  | 623            | CHAR(1) |      |
| PENSIONX      | During the past 12 months, what was the total amount of income from pensions or annuities from private companies, military, Government, IRA, or Keogh received by ALL CU members?  | 624            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| PENS_ONX      |  | 632            | CHAR(1) |      |

Thursday, September 22, 2011
Page 28 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format  | Note |
|---------------|--|-----------------------|---------|------|
| UNEMPLX       | During the past 12 months, what was the total amount of income from unemployment compensation received by ALL CU members?  | 791                   | NUM(8)  |      |
|               | CAPI Section 22  |                       |         |      |
| UNEMPLX_      |  | 799                   | CHAR(1) |      |
| WELFAREX      | During the past 12 months, what was the total amount of income from public assistance or welfare, including money received from job training grants such as Job Corps, received by ALL CU members? | 832                   | NUM(8)  |      |
|               | CAPI Section 22  |                       |         |      |
| WELF_REX      |  | 840                   | CHAR(1) |      |
| СНДОТНХ       | During the past 12 months, what was the total amount of income from child support payments in other than a lump sum amount received by ALL CU members?   | 3329                  | NUM(8)  |      |
|               | CAPI Section 22  |                       |         |      |
| CHDOTHX_      |  | 3337                  | CHAR(1) |      |
| ALIOTHX       | During the past 12 months, what was the total amount of income from regular contributions from alimony and other sources such as from persons outside the CU received by ALL CU members?           | 3338                  | NUM(8)  |      |
|               | CAPI Section 22  |                       |         |      |
| ALIOTHX_      |  | 3346                  | CHAR(1) |      |

Thursday, September 22, 2011
Page 29 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position 1 | Format Note |
|---------------|--|------------------|-------------|
| INTEARNB      | Bracketed variable for INTEARNM  | 4614             | CHAR(2)     |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over  CAPI Section 22 |                  |             |
| INTE_RNB      |  | 4616             | CHAR(1)     |
| INTERNBX      | Median of bracket range of INTEARNB BLS derived  | 4617             | NUM(6)      |
| INTE_NBX      |  | 4623             | CHAR(1)     |

Thursday, September 22, 2011 Page 30 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position F | ormat Note |
|---------------|--|------------------|------------|
| FININCB       | Bracketed variable for FININCXM  | 4624             | CHAR(2)    |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over  CAPI Section 22 |                  |            |
| FININCB_      |  | 4626             | CHAR(1)    |
| FININCBX      | Median of bracket range of FININCB BLS derived   | 4627 i           | NUM(6)     |
| FINI_CBX      |  | 4633             | CHAR(1)    |

Thursday, September 22, 2011 Page 31 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| PENSIONB      | Bracketed variable for PENSIONX  | 4634 CHAR(2           | )    |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over  CAPI Section 22 |                       |      |
| PENS_ONB      |  | 4636 CHAR(1           | )    |
| PNSIONBX      | Median of bracket range of PENSIONB BLS derived  | 4637 NUM(6)           |      |
| PNSI_NBX      |  | 4643 CHAR(1           | )    |

Thursday, September 22, 2011
Page 32 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format Note |
|---------------|--|----------------|-------------|
| UNEMPLB       | Bracketed variable for UNEMPLXM  | 4644           | CHAR(2)     |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over  CAPI Section 22 |                |             |
| UNEMPLB_      |  | 4646           | CHAR(1)     |
| UNEMPLBX      | Median of bracket range of UNEMPLB BLS derived   | 4647           | NUM(6)      |
| UNEM_LBX      |  | 4653           | CHAR(1)     |

Thursday, September 22, 2011
Page 33 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| COMPENSB      | Bracketed variable for COMPENSM  | 4654           | CHAR(2) |      |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over  CAPI Section 22 |                |         |      |
| COMP_NSB      |  | 4656           | CHAR(1) |      |
| COMPNSBX      | Median of bracket range of COMPENSB BLS derived  | 4657           | NUM(6)  |      |
| COMP_SBX      |  | 4663           | CHAR(1) |      |

Thursday, September 22, 2011 Page 34 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| WELFAREB      | Bracketed variable for WELFAREM   | 4664           | CHAR(2) |      |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over |                |         |      |
|               | CAPI Section 22   |                |         |      |
| WELF_REB      |   | 4666           | CHAR(1) |      |
| WELFREBX      | Median of bracket range of WELFAREB   | 4667           | NUM(6)  |      |
|               | BLS derived   |                |         |      |
| WELF_EBX      |   | 4673           | CHAR(1) |      |
| FOODSMPX      | Value of all food stamps and electronic benefits received   | 4677           | NUM(6)  |      |
|               | CAPI Section 22   |                |         |      |
| FOOD_MPX      |   | 4683           | CHAR(1) |      |

Thursday, September 22, 2011 Page 35 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| FOODSMPB      | Bracketed variable for FOODXMPM   | 4684 CHAR(2)          |      |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over |                       |      |
|               | CAPI Section 22   |                       |      |
| FOOD_MPB      |   | 4686 CHAR(1)          |      |
| FOODSPBX      | Median of bracket range of FOODSMPB  BLS derived  | 4687 NUM(6)           |      |
| FOOD_PBX      |   | 4693 CHAR(1)          |      |

Thursday, September 22, 2011
Page 36 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position F | ormat Note |
|---------------|---|------------------|------------|
| INCLOSAB      | Bracketed variable for INCLOSAM   | 4694             | CHAR(2)    |
|               | CODED  00 Loss  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over  CAPI Section 22 |                  |            |
| INCL_SAB      |   | 4696             | CHAR(1)    |
| INCLSABX      | Median of bracket range of INCLOSAB *L BLS derived  | 4697             | NUM(6)     |
| INCL_ABX      |   | 4703             | CHAR(1)    |

Thursday, September 22, 2011
Page 37 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format Note |
|---------------|---|----------------|-------------|
| INCLOSBB      | Bracketed variable for INCLOSBM   | 4704           | CHAR(2)     |
|               | CODED  00 Loss  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over  CAPI Section 22 |                |             |
| INCL_SBB      |   | 4706           | CHAR(1)     |
| INCLSBBX      | Median of bracket range of INCLOSBB *L BLS derived  | 4707           | NUM(6)      |
| INCL_BBX      |   | 4713           | CHAR(1)     |

Thursday, September 22, 2011
Page 38 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| СНДОТНВ       | Bracketed variable for CHDOTHXM   | 4724 CHAR(2)          |      |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over |                       |      |
|               | CAPI Section 22   |                       |      |
| CHDOTHB_      |   | 4726 CHAR(1)          |      |
| CHDOTHBX      | Median of bracket range of CHDOTHB  | 4727 NUM(6)           |      |
|               | BLS derived   |                       |      |
| CHDO_HBX      |   | 4733 CHAR(1)          |      |

Thursday, September 22, 2011 Page 39 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| ALIOTHB       | Bracketed variable for ALIOTHXM   | 4734           | CHAR(2) |      |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over |                |         |      |
|               | CAPI Section 22   |                |         |      |
| ALIOTHB_      |   | 4736           | CHAR(1) |      |
| ALIOTHBX      | Median of bracket range of ALIOTHB  | 4737           | NUM(6)  |      |
|               | BLS derived   |                |         |      |
| ALIO_HBX      |   | 4743           | CHAR(1) |      |

Thursday, September 22, 2011 Page 40 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format    | Note |
|---------------|---|-----------------------|-----------|------|
| OTHRINCB      | Bracketed variable for OTHRINCM   | 4764                  | CHAR(2)   |      |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over |                       |           |      |
|               | CAPI Section 22   |                       |           |      |
| OTHR_NCB      |   | 4766                  | CHAR(1)   |      |
| OTRINCBX      | Median of bracket range of OTHRINCB   | 4767                  | NUM(6)    |      |
|               | BLS derived   |                       |           |      |
| OTRI_CBX      |   | 4773                  | CHAR(1)   |      |
| ALIOTHXM      | During the past 12 months, what was the total amount of income from regular contributions from alimony and other sources such as from persons outside the CU received by ALL CU members?  | 4788                  | NUM(10,1) |      |
|               | CAPI Section 22   |                       |           |      |
| ALIO_HXM      |   | 4798                  | CHAR(1)   |      |

Thursday, September 22, 2011 Page 41 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| ALIOTHX1      | Imputation Iteration #1 - ALIOTHX  | 4799           | NUM(8)    |      |
| ALIOTHX2      | Imputation Iteration #2 - ALIOTHX  | 4807           | NUM(8)    |      |
| ALIOTHX3      | Imputation Iteration #3 - ALIOTHX  | 4815           | NUM(8)    |      |
| ALIOTHX4      | Imputation Iteration #4 - ALIOTHX  | 4823           | NUM(8)    |      |
| ALIOTHX5      | Imputation Iteration #5 - ALIOTHX  | 4831           | NUM(8)    |      |
| ALIOTHXI      | Indicator/descriptor variable for income imputation - ALIOTHX (A detailed definition appears in section III.D. of the Interview User's Documentation)  | 4839           | NUM(3)    |      |
| CHDOTHXM      | During the past 12 months, what was the total amount of income from child support payments in other than a lump sum amount received by ALL CU members? | 4842           | NUM(10,1) |      |
|               | CAPI Section 22  |                |           |      |
| CHDO_HXM      |  | 4852           | CHAR(1)   |      |
| CHDOTHX1      | Imputation Iteration #1 - CHDOTHX  | 4853           | NUM(8)    |      |
| CHDOTHX2      | Imputation Iteration #2 - CHDOTHX  | 4861           | NUM(8)    |      |
| CHDOTHX3      | Imputation Iteration #3 - CHDOTHX  | 4869           | NUM(8)    |      |
| CHDOTHX4      | Imputation Iteration #4 - CHDOTHX  | 4877           | NUM(8)    |      |
| CHDOTHX5      | Imputation Iteration #5 - CHDOTHX  | 4885           | NUM(8)    |      |

Thursday, September 22, 2011 Page 42 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format    | Note |
|---------------|---|-----------------------|-----------|------|
| CHDOTHXI      | Indicator/descriptor variable for income imputation - CHDOTHX (A detailed definition appears in section III.D. of the Interview User's Documentation)   | 4893                  | NUM(3)    |      |
| COMPENSM      | During the past 12 months, what was the total amount of income from workers' compensation or veterans' benefits, including education benefits, but excluding military retirement, received by ALL CU members? | 4896                  | NUM(10,1) |      |
|               | CAPI Section 22   |                       |           |      |
| COMP_NSM      |   | 4906                  | CHAR(1)   |      |
| COMPENS1      | Imputation Iteration #1 - COMPENSX  | 4907                  | NUM(8)    |      |
| COMPENS2      | Imputation Iteration #2 - COMPENSX  | 4915                  | NUM(8)    |      |
| COMPENS3      | Imputation Iteration #3 - COMPENSX  | 4923                  | NUM(8)    |      |
| COMPENS4      | Imputation Iteration #4 - COMPENSX  | 4931                  | NUM(8)    |      |
| COMPENS5      | Imputation Iteration #5 - COMPENSX  | 4939                  | NUM(8)    |      |
| COMPENSI      | Indicator/descriptor variable for income imputation - COMPENSX (A detailed definition appears in section III.D. of the Interview User's Documentation)  | 4947                  | NUM(3)    |      |
| FFRMINCM      | Amount of income or loss from own farm received by all CU members in past 12 months (sum FARMINCM from MEMB file for all CU members) *L   | 5024                  | NUM(11,1) |      |
|               | BLS derived   |                       |           |      |
| FFRM_NCM      |   | 5035                  | CHAR(1)   |      |

Thursday, September 22, 2011 Page 43 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| FFRMINC1      | Imputation Iteration #1 - FFRMINCX   | 5036           | NUM(8)    |      |
| FFRMINC2      | Imputation Iteration #2 - FFRMINCX   | 5044           | NUM(8)    |      |
| FFRMINC3      | Imputation Iteration #3 - FFRMINCX   | 5052           | NUM(8)    |      |
| FFRMINC4      | Imputation Iteration #4 - FFRMINCX   | 5060           | NUM(8)    |      |
| FFRMINC5      | Imputation Iteration #5 - FFRMINCX   | 5068           | NUM(8)    |      |
| FFRMINCI      | Indicator/descriptor variable for income imputation - FFRMINCX (A detailed definition appears in section III.D. of the Interview User's Documentation) | 5076           | NUM(3)    |      |
| FINCATXM      | Amount of CU income after taxes in past 12 months (FINCBTXM – TOTTXPDM) $*_L$  | 5088           | NUM(11,1) |      |
|               | BLS derived  |                |           |      |
| FINCA_XM      |  | 5099           | CHAR(1)   |      |
| FINCATX1      | Imputation Iteration #1 - FINCATAX   | 5100           | NUM(9)    |      |
| FINCATX2      | Imputation Iteration #2 - FINCATAX   | 5109           | NUM(9)    |      |
| FINCATX3      | Imputation Iteration #3 - FINCATAX   | 5118           | NUM(9)    |      |
| FINCATX4      | Imputation Iteration #4 - FINCATAX   | 5127           | NUM(9)    |      |
| FINCATX5      | Imputation Iteration #5 - FINCATAX   | 5136           | NUM(9)    |      |

Thursday, September 22, 2011 Page 44 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format    | Note |
|---------------|--|-----------------------|-----------|------|
| FINCBTXM      | Amount of CU income before taxes in past 12 months (FSALARYXM + FNONFRMM + FFRMINCM + FRRETIRM + FSSIXM + UNEMPLXM + COMPENSM + WELFAREM + INTEARNM + FININCM + PENSIONM + INCLOSAM + INCLOSBM + ALIOTHXM + CHDOTHXM + OTHRINCM + FOODSMPM) *L | 5145                  | NUM(11,1) |      |
|               | BLS derived  |                       |           |      |
| FINCB_XM      |  | 5156                  | CHAR(1)   |      |
| FINCBTX1      | Imputation Iteration #1 - FINCBTAX   | 5157                  | NUM(9)    |      |
| FINCBTX2      | Imputation Iteration #2 - FINCBTAX   | 5166                  | NUM(9)    |      |
| FINCBTX3      | Imputation Iteration #3 - FINCBTAX   | 5175                  | NUM(9)    |      |
| FINCBTX4      | Imputation Iteration #4 - FINCBTAX   | 5184                  | NUM(9)    |      |
| FINCBTX5      | Imputation Iteration #5 - FINCBTAX   | 5193                  | NUM(9)    |      |
| FINCBTXI      | Indicator/descriptor variable for income imputation - FINCBTAX (A detailed definition appears in section III.D. of the Interview User's Documentation)   | 5202                  | NUM(3)    |      |
| FININCXM      | During the past 12 months, what was the total amount of regular income from dividends, royalties, estates, or trusts received by ALL CU members?   | 5205                  | NUM(10,1) |      |
|               | CAPI Section 22  |                       |           |      |
| FINI_CXM      |  | 5215                  | CHAR(1)   |      |

Thursday, September 22, 2011 Page 45 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| FININCX1      | Imputation Iteration #1 - FININCX  | 5216           | NUM(8)    |      |
| FININCX2      | Imputation Iteration #2 - FININCX  | 5224           | NUM(8)    |      |
| FININCX3      | Imputation Iteration #3 - FININCX  | 5232           | NUM(8)    |      |
| FININCX4      | Imputation Iteration #4 - FININCX  | 5240           | NUM(8)    |      |
| FININCX5      | Imputation Iteration #5 - FININCX  | 5248           | NUM(8)    |      |
| FININCXI      | Indicator/descriptor variable for income imputation - FININCX (A detailed definition appears in section III.D. of the Interview User's Documentation)                                  | 5256           | NUM(3)    |      |
| FNONFRMM      | Amount of income or loss from nonfarm business, partnership, or professional practice received by all CU members in past 12 months (sum NONFARMM from MEMB file for all CU members) *L | 5310           | NUM(11,1) |      |
|               | BLS derived  |                |           |      |
| FNON_RMM      |  | 5321           | CHAR(1)   |      |
| FNONFRMI      | Imputation Iteration #1 - FNONFRMX   | 5322           | NUM(9)    |      |
| FNONFRM2      | Imputation Iteration #2 - FNONFRMX   | 5331           | NUM(9)    |      |
| FNONFRM3      | Imputation Iteration #3 - FNONFRMX   | 5340           | NUM(9)    |      |
| FNONFRM4      | Imputation Iteration #4 - FNONFRMX   | 5349           | NUM(9)    |      |

Thursday, September 22, 2011 Page 46 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| FNONFRM5      | Imputation Iteration #5 - FNONFRMX   | 5358           | NUM(9)    |      |
| FNONFRMI      | Indicator/descriptor variable for income imputation - FNONFRMX (A detailed definition appears in section III.D. of the Interview User's Documentation)   | 5367           | NUM(3)    |      |
| FOODSMPM      | Value of all food stamps and electronic benefits received  CAPI Section 22   | 5370           | NUM(10,1) |      |
| FOOD_MPM      |  | 5380           | CHAR(1)   |      |
| FOODSMP1      | Imputation Iteration #1 - FOODSMPX   | 5381           | NUM(8)    |      |
| FOODSMP2      | Imputation Iteration #2 - FOODSMPX   | 5389           | NUM(8)    |      |
| FOODSMP3      | Imputation Iteration #3 - FOODSMPX   | 5397           | NUM(8)    |      |
| FOODSMP4      | Imputation Iteration #4 - FOODSMPX   | 5405           | NUM(8)    |      |
| FOODSMP5      | Imputation Iteration #5 - FOODSMPX   | 5413           | NUM(8)    |      |
| FOODSMPI      | Indicator/descriptor variable for income imputation - FOODSMPX (A detailed definition appears in section III.D. of the Interview User's Documentation)   | 5421           | NUM(3)    |      |
| FRRETIRM      | Amount of Social Security and Railroad Retirement income, prior to deductions for medical insurance and Medicare, received by all CU members in the past 12 months (sum SOCRRXM from MEMB file for all CU members) | 5442           | NUM(10,1) |      |
| FRRE_IRM      |  | 5452           | CHAR(1)   |      |

Thursday, September 22, 2011 Page 47 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| FRRETIR1      | Imputation Iteration #1 - FRRETIRX   | 5453           | NUM(8)    |      |
| FRRETIR2      | Imputation Iteration #2 - FRRETIRX   | 5461           | NUM(8)    |      |
| FRRETIR3      | Imputation Iteration #3 - FRRETIRX   | 5469           | NUM(8)    |      |
| FRRETIR4      | Imputation Iteration #4 - FRRETIRX   | 5477           | NUM(8)    |      |
| FRRETIR5      | Imputation Iteration #5 - FRRETIRX   | 5485           | NUM(8)    |      |
| FRRETIRI      | Indicator/descriptor variable for income imputation - FRRETIRX (A detailed definition appears in section III.D. of the Interview User's Documentation) | 5493           | NUM(3)    |      |
| FSALARYM      | Amount of wage and salary income, before deductions, received by all CU members in past 12 months (sum SALARYXM from MEMB file for all CU members)     | 5496           | NUM(10,1) |      |
|               | BLS derived  |                |           |      |
| FSAL_RYM      |  | 5506           | CHAR(1)   |      |
| FSALARY1      | Imputation Iteration #1 - FSALARYX   | 5507           | NUM(8)    |      |
| FSALARY2      | Imputation Iteration #2 - FSALARYX   | 5515           | NUM(8)    |      |
| FSALARY3      | Imputation Iteration #3 - FSALARYX   | 5523           | NUM(8)    |      |
| FSALARY4      | Imputation Iteration #4 - FSALARYX   | 5531           | NUM(8)    |      |
| FSALARY5      | Imputation Iteration #5 - FSALARYX   | 5539           | NUM(8)    |      |

Thursday, September 22, 2011 Page 48 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| FSALARYI      | Indicator/descriptor variable for income imputation - FSALARYX (A detailed definition appears in section III.D. of the Interview User's Documentation) | 5547           | NUM(3)    |      |
| FSSIXM        | Amount of Supplemental Security Income from all sources received by all CU members in past 12 months (sum SSIXM from MEMB file for all CU members)     | 5601           | NUM(10,1) |      |
|               | BLS derived  |                |           |      |
| FSSIXM_       |  | 5611           | CHAR(1)   |      |
| FSSIX1        | Imputation Iteration #1 - FSSIX  | 5612           | NUM(8)    |      |
| FSSIX2        | Imputation Iteration #2 - FSSIX  | 5620           | NUM(8)    |      |
| FSSIX3        | Imputation Iteration #3 - FSSIX  | 5628           | NUM(8)    |      |
| FSSIX4        | Imputation Iteration #4 - FSSIX  | 5636           | NUM(8)    |      |
| FSSIX5        | Imputation Iteration #5 - FSSIX  | 5644           | NUM(8)    |      |
| FSSIXI        | Indicator/descriptor variable for income imputation - FSSIX (A detailed definition appears in section III.D. of the Interview User's Documentation)    | 5652           | NUM(3)    |      |
| INCLOSAM      | During the past 12 months, how much net income or loss was received from roomers or boarders? *L   | 5710           | NUM(11,1) |      |
|               | CAPI Section 22  |                |           |      |
| INCL_SAM      |  | 5721           | CHAR(1)   |      |

Thursday, September 22, 2011 Page 49 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| INCLOSAI      | Imputation Iteration #1 - INCLOSSA   | 5722           | NUM(9)    |      |
| INCLOSA2      | Imputation Iteration #2 - INCLOSSA   | 5731           | NUM(9)    |      |
| INCLOSA3      | Imputation Iteration #3 - INCLOSSA   | 5740           | NUM(9)    |      |
| INCLOSA4      | Imputation Iteration #4 - INCLOSSA   | 5749           | NUM(9)    |      |
| INCLOSA5      | Imputation Iteration #5 - INCLOSSA   | 5758           | NUM(9)    |      |
| INCLOSAI      | Indicator/descriptor variable for income imputation - INCLOSSA (A detailed definition appears in section III.D. of the Interview User's Documentation) | 5767           | NUM(3)    |      |
| INCLOSBM      | During the past 12 months, how much net income or loss was received from payments from other rental units? *L  | 5770           | NUM(11,1) |      |
|               | CAPI Section 22  |                |           |      |
| INCL_SBM      |  | 5781           | CHAR(1)   |      |
| INCLOSB1      | Imputation Iteration #1 - INCLOSSB   | 5782           | NUM(9)    |      |
| INCLOSB2      | Imputation Iteration #2 - INCLOSSB   | 5791           | NUM(9)    |      |
| INCLOSB3      | Imputation Iteration #3 - INCLOSSB   | 5800           | NUM(9)    |      |
| INCLOSB4      | Imputation Iteration #4 - INCLOSSB   | 5809           | NUM(9)    |      |
| INCLOSB5      | Imputation Iteration #5 - INCLOSSB   | 5818           | NUM(9)    |      |

Thursday, September 22, 2011 Page 50 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| INCLOSBI      | Indicator/descriptor variable for income imputation - INCLOSSB (A detailed definition appears in section III.D. of the Interview User's Documentation)   | 5827           | NUM(3)    |      |
| INTEARNM      | During the past 12 months, what was the total amount of income from interest on savings accounts or bonds received by ALL CU members?  | 5830           | NUM(10,1) |      |
|               | CAPI Section 22  |                |           |      |
| INTE_RNM      |  | 5840           | CHAR(1)   |      |
| INTEARN1      | Imputation Iteration #1 - INTEARNX   | 5841           | NUM(8)    |      |
| INTEARN2      | Imputation Iteration #2 - INTEARNX   | 5849           | NUM(8)    |      |
| INTEARN3      | Imputation Iteration #3 - INTEARNX   | 5857           | NUM(8)    |      |
| INTEARN4      | Imputation Iteration #4 - INTEARNX   | 5865           | NUM(8)    |      |
| INTEARN5      | Imputation Iteration #5 - INTEARNX   | 5873           | NUM(8)    |      |
| INTEARNI      | Indicator/descriptor variable for income imputation - INTEARNX (A detailed definition appears in section III.D. of the Interview User's Documentation)   | 5881           | NUM(3)    |      |
| OTHRINCM      | During the past 12 months, what was the total amount of other money income, including money received from cash scholarships and fellowships, stipends not based on working, or from the care of foster children, received by ALL CU members? | 5884           | NUM(10,1) |      |
|               | CAPI Section 22  |                |           |      |
| OTHR_NCM      |  | 5894           | CHAR(1)   |      |

Thursday, September 22, 2011 Page 51 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|---------------|---|----------------|-----------|------|
| OTHRINC1      | Imputation Iteration #1 - OTHRINCX  | 5895           | NUM(8)    |      |
| OTHRINC2      | Imputation Iteration #2 - OTHRINCX  | 5903           | NUM(8)    |      |
| OTHRINC3      | Imputation Iteration #3 - OTHRINCX  | 5911           | NUM(8)    |      |
| OTHRINC4      | Imputation Iteration #4 - OTHRINCX  | 5919           | NUM(8)    |      |
| OTHRINC5      | Imputation Iteration #5 - OTHRINCX  | 5927           | NUM(8)    |      |
| OTHRINCI      | Indicator/descriptor variable for income imputation - OTHRINCX (A detailed definition appears in section III.D. of the Interview User's Documentation)                            | 5935           | NUM(3)    |      |
| PENSIONM      | During the past 12 months, what was the total amount of income from pensions or annuities from private companies, military, Government, IRA, or Keogh received by ALL CU members? | 5938           | NUM(10,1) |      |
|               | CAPI Section 22   |                |           |      |
| PENS_ONM      |   | 5948           | CHAR(1)   |      |
| PENSION1      | Imputation Iteration #1 - PENSIONX  | 5949           | NUM(8)    |      |
| PENSION2      | Imputation Iteration #2 - PENSIONX  | 5957           | NUM(8)    |      |
| PENSION3      | Imputation Iteration #3 - PENSIONX  | 5965           | NUM(8)    |      |
| PENSION4      | Imputation Iteration #4 - PENSIONX  | 5973           | NUM(8)    |      |
| PENSION5      | Imputation Iteration #5 - PENSIONX  | 5981           | NUM(8)    |      |

Thursday, September 22, 2011
Page 52 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| PENSIONI      | Indicator/descriptor variable for income imputation - PENSIONX (A detailed definition appears in section III.D. of the Interview User's Documentation)   | 5989           | NUM(3)    |      |
| UNEMPLXM      | During the past 12 months, what was the total amount of income from unemployment compensation received by ALL CU members?  | 6076           | NUM(10,1) |      |
|               | CAPI Section 22  |                |           |      |
| UNEM_LXM      |  | 6086           | CHAR(1)   |      |
| UNEMPLX1      | Imputation Iteration #1 - UNEMPLX  | 6087           | NUM(8)    |      |
| UNEMPLX2      | Imputation Iteration #2 - UNEMPLX  | 6095           | NUM(8)    |      |
| UNEMPLX3      | Imputation Iteration #3 - UNEMPLX  | 6103           | NUM(8)    |      |
| UNEMPLX4      | Imputation Iteration #4 - UNEMPLX  | 6111           | NUM(8)    |      |
| UNEMPLX5      | Imputation Iteration #5 - UNEMPLX  | 6119           | NUM(8)    |      |
| UNEMPLXI      | Indicator/descriptor variable for income imputation - UNEMPLX (A detailed definition appears in section III.D. of the Interview User's Documentation)  | 6127           | NUM(3)    |      |
| WELFAREM      | During the past 12 months, what was the total amount of income from public assistance or welfare, including money received from job training grants such as Job Corps, received by ALL CU members? | 6130           | NUM(10,1) |      |
|               | CAPI Section 22  |                |           |      |
| WELF_REM      |  | 6140           | CHAR(1)   |      |

Thursday, September 22, 2011 Page 53 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

|               | $\mathcal{E}$ 1 $\langle$  | ,              |         |      |
|---------------|--|----------------|---------|------|
| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
| WELFARE1      | Imputation Iteration #1 - WELFAREX   | 6141           | NUM(8)  |      |
| WELFARE2      | Imputation Iteration #2 - WELFAREX   | 6149           | NUM(8)  |      |
| WELFARE3      | Imputation Iteration #3 - WELFAREX   | 6157           | NUM(8)  |      |
| WELFARE4      | Imputation Iteration #4 - WELFAREX   | 6165           | NUM(8)  |      |
| WELFARE5      | Imputation Iteration #5 - WELFAREX   | 6173           | NUM(8)  |      |
| WELFAREI      | Indicator/descriptor variable for income imputation - WELFAREX (A detailed definition appears in section III.D. of the Interview User's Documentation)                           | 6181           | NUM(3)  |      |
| COLPLAN       | Description: "1' = CU put money into a tax-deferred or tax free educational savings plan "2' = CU did not put money into a tax-deferred or tax free educational savings Account. | 6184           | CHAR(1) |      |
|               | CAPI Section 22  |                |         |      |
| COLPLAN_      |  | 6185           | CHAR(1) |      |
| COLPLANX      | Amount CU put into a tax-deferred or tax-free educational savings plan   | 6186           | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| COLP_ANX      |  | 6194           | CHAR(1) |      |
| REVSMORT      | Do you have a reverse mortgage on this home?   | 6199           | CHAR(1) |      |
|               | 1 - Yes<br>2 - No  |                |         |      |
|               |  |                |         |      |

Thursday, September 22, 2011 Page 54 of 464

#### Income

22 B Second or Fifth Interview or New Consumer Units - Ask for entire CU as a group (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REVS_ORT      |   | 6200           | CHAR(1) |      |
| RVSLUMP       | Coded 1 - Reverse mortgage paid as a lump sum   | 6201           | CHAR(1) |      |
| RVSLUMP_      |   | 6202           | CHAR(1) |      |
| RVSREGMO      | Coded 2 - Reverse mortgage paid in regular monthly payments   | 6203           | CHAR(1) |      |
| RVSR_GMO      |   | 6204           | CHAR(1) |      |
| RVSLOC        | Coded 3 - Reverse mortgage available as a line of credit  | 6205           | CHAR(1) |      |
| RVSLOC_       |   | 6206           | CHAR(1) |      |
| RVSOTHPY      | Coded 4 - Reverse mortgage paid in another method, specify  | 6207           | CHAR(1) |      |
| RVSO_HPY      |   | 6208           | CHAR(1) |      |
| ТҮРЕРҮХ       | Since the first of the month, three months ago, what was the amount you received from the reverse mortgage? | 6209           | NUM(8)  |      |
| TYPEPYX_      |   | 6217           | CHAR(1) |      |

Thursday, September 22, 2011 Page 55 of 464

## Other Money Receipts

Other Money Receipts

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| INSRFNDX      | During the past 12 months, what was the total amount of refund received from insurance policies by ALL CU members?   | 488            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| INSR_NDX      |  | 496            | CHAR(1) |      |
| LUMPSUMX      | During the past 12 months, what was the total amount received from lump sum payments from estates, trusts, royalties, alimony, prizes, games of chance, or from persons outside of the CU by ALL CU members? | 527            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| LUMP_UMX      |  | 535            | CHAR(1) |      |
| NONINCMX      | Amount of other money receipts excluded from CU income before taxes received by CU in past 12 months (LUMPSUMX + LMPSUMBX + SALEINCX + SALINCXBX + SSOVERPX + INSRFNDX + PTAXRFDX + CHDLMPX + CHDLMBX)       | 572            | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| NONI_CMX      |  | 580            | CHAR(1) |      |
| PTAXRFDX      | During the past 12 months, what was the total amount of refund received from property taxes by ALL CU members?   | 643            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| PTAX_FDX      |  | 651            | CHAR(1) |      |

Thursday, September 22, 2011
Page 56 of 464

## Other Money Receipts

Other Money Receipts

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| SALEINCX      | During the past 12 months, what was the total amount received from the sale of household furnishings, equipment, clothing, jewelry, pets or other belongings, excluding the sale of vehicles or property by ALL CU members? | 687                   | NUM(8)  |      |
|               | CAPI Section 22   |                       |         |      |
|               |   |                       |         |      |
| SALE_NCX      |   | 695                   | CHAR(1) |      |
| SSOVERPX      | During the past 12 months, what was the total amount of refund received from overpayment on Social Security by ALL CU members?  | 761                   | NUM(8)  |      |
|               | CAPI Section 22   |                       |         |      |
|               |   |                       |         |      |
| SSOV_RPX      |   | 769                   | CHAR(1) |      |
| CHDLMPX       | During the past 12 months, what was the total amount received from a one time lump sum payment for child support by ALL CU members?   | 3347                  | NUM(8)  |      |
|               | CAPI Section 22   |                       |         |      |
|               |   |                       |         |      |
| CHDLMPX_      |   | 3355                  | CHAR(1) |      |

Thursday, September 22, 2011
Page 57 of 464

## Consumer Unit (CU) Characteristics And Income – FMLY Other Money Receipts

Other Money Receipts

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| CHDLMPB       | Bracketed variable for CHDLMPX   | 4714 CHAR(2)          |      |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over  CAPI Section 22 |                       |      |
| CHDLMPB_      |  | 4716 CHAR(1)          |      |
| CHDLMPBX      | Median of bracket range of CHDLMPB BLS derived   | 4717 NUM(6)           |      |
| CHDL_PBX      |  | 4723 CHAR(1)          |      |

Thursday, September 22, 2011
Page 58 of 464

## Consumer Unit (CU) Characteristics And Income – FMLY Other Money Receipts

Other Money Receipts

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| LUMPSUMB      | Bracketed variable for LUMPSUMX  | 4744           | CHAR(2) |      |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over  CAPI Section 22 |                |         |      |
| LUMP_UMB      |  | 4746           | CHAR(1) |      |
| LMPSUMBX      | Median of bracket range of LUMPSUMB BLS derived  | 4747           | NUM(6)  |      |
| LMPS_MBX      |  | 4753           | CHAR(1) |      |

Thursday, September 22, 2011
Page 59 of 464

## Consumer Unit (CU) Characteristics And Income – FMLY Other Money Receipts

Other Money Receipts

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| SALEINCB      | Bracketed variable for SALEINCX  | 4754 CHAR(2)          |      |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over  CAPI Section 22 |                       |      |
| SALE_NCB      |  | 4756 CHAR(1)          |      |
| SALINCBX      | Median of bracket range of SALEINCB BLS derived  | 4757 NUM(6)           |      |
| SALI_CBX      |  | 4763 CHAR(1)          |      |

Thursday, September 22, 2011
Page 60 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| FAMTFEDX      | Amount of Federal income tax deducted from last pay annualized for all CU members (sum ANFEDTX from MEMB file for all CU members)                | 247            | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| FAMT_EDX      |  | 255            | CHAR(1) |      |
| FEDRFNDX      | During the past 12 months, what was the total amount of refund received from Federal income tax by ALL CU members?  CAPI Section 22              | 256            | NUM(8)  |      |
| FEDR_NDX      |  | 264            | CHAR(1) |      |
| FEDTAXX       | During the past 12 months, what was the total amount PAID for Federal income tax, in addition to that withheld from earnings, by ALL CU members? | 265            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| FEDTAXX_      |  | 273            | CHAR(1) |      |
| FSLTAXX       | Amount of state and local income taxes deducted from last pay annualized for all CU members (sum ANSLTX from MEMB file for all CU members)       | 397            | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| FSLTAXX_      |  | 405            | CHAR(1) |      |
| MISCTAXX      | During the past 12 months, what was the total amount PAID for personal property taxes and other taxes not reported elsewhere by ALL CU members?  | 515            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |

Thursday, September 22, 2011 Page 61 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| MISC_AXX      |  | 523            | CHAR(1) |      |
| OTHRFNDX      | During the past 12 months, what was the total amount of refund received from other sources, including any other taxes, by ALL CU members?                  | 606            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| OTHR_NDX      |  | 614            | CHAR(1) |      |
| SLOCTAXX      | During the past 12 months, what was the total amount PAID for state and local income taxes, in addition to that withheld from earnings, by ALL CU members? | 742            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| SLOC_AXX      |  | 750            | CHAR(1) |      |
| SLRFUNDX      | During the past 12 months, what was the total amount of refund received from state and local income tax by ALL CU members?                                 | 751            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| SLRF_NDX      |  | 759            | CHAR(1) |      |
| TAXPROPX      | During the past 12 months, what was the total amount PAID for personal property taxes for vehicles by ALL CU members?                                      | 772            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |

Thursday, September 22, 2011
Page 62 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format   | Note |
|---------------|--|----------------|----------|------|
| TAXP_OPX      |  | 780            | CHAR(1)  |      |
| TOTTXPDX      | Amount of personal taxes paid by CU in past 12 months (FAMTFEDX + FSLTAXX + FEDTAXX + SLOCTAXX + TAXPROPX + MISCTAXX – (FEDRFNDX + SLRFUNDX + OTHRFNDX)) *L  BLS derived | 781            | NUM(9)   |      |
| TOTT_PDX      |  | 790            | CHAR(1)  |      |
| FAMTFEDM      | Amount of Federal income tax deducted from last pay annualized for all CU members (sum ANFEDTXM from MEMB file for all CU members)                                       | 4974           | NUM(9,1) |      |
|               | BLS derived  |                |          |      |
| FAMT_EDM      |  | 4983           | CHAR(1)  |      |
| FAMTFED1      | Imputation Iteration #1 - FAMTFEDX   | 4984           | NUM(8)   |      |
| FAMTFED2      | Imputation Iteration #2 - FAMTFEDX   | 4992           | NUM(8)   |      |
| FAMTFED3      | Imputation Iteration #3 - FAMTFEDX   | 5000           | NUM(8)   |      |
| FAMTFED4      | Imputation Iteration #4 - FAMTFEDX   | 5008           | NUM(8)   |      |
| FAMTFED5      | Imputation Iteration #5 - FAMTFEDX   | 5016           | NUM(8)   |      |

Thursday, September 22, 2011
Page 63 of 464

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format    | Note |
|-------------------|--|-----------------------|-----------|------|
| FSLTAXXM          | Amount of state and local income taxes deducted from last pay annualized for all CU members (sum ANSLTXM from MEMB file for all CU members)                  | 5550                  | NUM(10,1) |      |
|                   | BLS derived  |                       |           |      |
| FSLT_XXM          |  | 5560                  | CHAR(1)   |      |
| FSLTAXX1          | Imputation Iteration #1 - FSLTAXX  | 5561                  | NUM(8)    |      |
| FSLTAXX2          | Imputation Iteration #2 - FSLTAXX  | 5569                  | NUM(8)    |      |
| FSLTAXX3          | Imputation Iteration #3 - FSLTAXX  | 5577                  | NUM(8)    |      |
| FSLTAXX4          | Imputation Iteration #4 - FSLTAXX  | 5585                  | NUM(8)    |      |
| FSLTAXX5          | Imputation Iteration #5 - FSLTAXX  | 5593                  | NUM(8)    |      |
| TOTTXPDM          | Amount of personal taxes paid by CU in past 12 months (FAMTFEDM + FSLTAXXM + FEDTAXX + SLOCTAXX + TAXPROPX + MISCTAXX - (FEDRFNDX + SLRFUNDX + OTHRFNDX)) *L | 6019                  | NUM(11,1) |      |
|                   | BLS derived  |                       |           |      |
| TOTT_PDM          |  | 6030                  | CHAR(1)   |      |
| TOTTXPD1          | Imputation Iteration #1 - TOTTXPDX   | 6031                  | NUM(9)    |      |
| TOTTXPD2          | Imputation Iteration #2 - TOTTXPDX   | 6040                  | NUM(9)    |      |

Thursday, September 22, 2011
Page 64 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION               | Start Position Format | Note |
|---------------|------------------------------------|-----------------------|------|
| TOTTXPD3      | Imputation Iteration #3 - TOTTXPDX | 6049 NUM(9)           |      |
| TOTTXPD4      | Imputation Iteration #4 - TOTTXPDX | 6058 NUM(9)           |      |
| TOTTXPD5      | Imputation Iteration #5 - TOTTXPDX | 6067 NUM(9)           |      |

Thursday, September 22, 2011
Page 65 of 464

#### Retirement and Pension Deductions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| FGOVRETX      | Amount of government retirement deducted from last pay, annualized for all CU members (sum ANGOVRTX from MEMB file for all CU members)                                | 284                   | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| FGOV_ETX      |   | 292                   | CHAR(1) |      |
| FINDRETX      | Amount of money placed in an individual retirement plan, such as an IRA or Keogh, by all CU members in past 12 months (sum INDRETX from MEMB file for all CU members) | 313                   | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| FIND_ETX      |   | 321                   | CHAR(1) |      |
| FJSSDEDX      | Estimated amount of income contributed to Social Security by all CU members in past 12 months (sum JSSDEDX from MEMB file for all CU members)                         | 342                   | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| FJSS_EDX      |   | 350                   | CHAR(1) |      |
| FPRIPENX      | Amount of private pensions deducted from last pay, annualized, for all CU members (sum ANPRVPNX from MEMB file for all CU members)                                    | 361                   | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| FPRI_ENX      |   | 369                   | CHAR(1) |      |

Thursday, September 22, 2011
Page 66 of 464

## Consumer Unit (CU) Characteristics And Income – FMLY Retirement and Pension Deductions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| FRRDEDX       | Amount of Railroad Retirement deducted from last pay, annualized for all CU members (sum ANRRDEDX from MEMB file for all CU members)           | 370            | NUM(8)    |      |
|               | BLS derived  |                |           |      |
| FRRDEDX_      |  | 378            | CHAR(1)   |      |
| FGOVRETM      | Amount of government retirement deducted from last pay, annualized for all CU members (sum ANGOVRTM from MEMB file for all CU members)         | 5079           | NUM(8)    |      |
|               | BLS derived  |                |           |      |
| FGOV_ETM      |  | 5087           | CHAR(1)   |      |
| FJSSDEDM      | Estimated amount of income contributed to Social Security by all CU members in past 12 months (sum JSSDEDXM from MEMB file for all CU members) | 5259           | NUM(10,1) |      |
|               | BLS derived  |                |           |      |
| FJSS_EDM      |  | 5269           | CHAR(1)   |      |
| FJSSDED1      | Imputation Iteration #1 - FJSSDEDX   | 5270           | NUM(8)    |      |
| FJSSDED2      | Imputation Iteration #2 - FJSSDEDX   | 5278           | NUM(8)    |      |
| FJSSDED3      | Imputation Iteration #3 - FJSSDEDX   | 5286           | NUM(8)    |      |
| FJSSDED4      | Imputation Iteration #4 - FJSSDEDX   | 5294           | NUM(8)    |      |
| FJSSDED5      | Imputation Iteration #5 - FJSSDEDX   | 5302           | NUM(8)    |      |

Thursday, September 22, 2011
Page 67 of 464

## Consumer Unit (CU) Characteristics And Income – FMLY Retirement and Pension Deductions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| FPRIPENM      | Amount of private pensions deducted from last pay, annualized, for all CU members (sum ANPRVPNM from MEMB file for all CU members)   | 5424           | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| FPRI_ENM      |  | 5432           | CHAR(1) |      |
| FRRDEDM       | Amount of Railroad Retirement deducted from last pay, annualized for all CU members (sum ANRRDEDM from MEMB file for all CU members) | 5433           | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| FRRDEDM_      |  | 5441           | CHAR(1) |      |

Thursday, September 22, 2011
Page 68 of 464

## Financial Information

22 G Changes in Assets -Fifth Interview Only (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| BSINVSTX      | During the past 12 months, how much did you (or any members of your CU) invest in your own business or farm?   | 50             | NUM(10) |      |
|               | CAPI Section 22  |                |         |      |
| BSIN_STX      |  | 60             | CHAR(1) |      |
| CKBKACTX      | On the last day of (last month), what was the total amount your CU had in checking accounts, brokerage accounts and other similar accounts?  | 85             | NUM(10) |      |
|               | CAPI Section 22  |                |         |      |
| CKBK_CTX      |  | 95             | CHAR(1) |      |
| COMPBND       | How does the amount your CU had at the end of the last day of (last month) compare with the amount your CU had on the last day of (last month, one year ago) in U.S. Savings bonds?  CODED  1 Same 2 More 3 Less | 143            | CHAR(1) |      |
|               | CAPI Section 22  |                |         |      |
| COMPBND_      |  | 144            | CHAR(1) |      |
| COMPBNDX      | How much more (less) in U.S. Savings bonds? *L   | 145            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |

Thursday, September 22, 2011 Page 69 of 464

## Financial Information

22 G Changes in Assets -Fifth Interview Only (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| COMP_NDX      |   | 153            | CHAR(1) |      |
| COMPCKG       | How does the amount your CU had at the end of the last day of (last month) compare with the amount your CU had on the last day of (last month, one year ago) in checking accounts?  CODED  1 Same 2 More 3 Less | 154            | CHAR(1) |      |
|               | CAPI Section 22   |                |         |      |
| COMPCKG_      |   | 155            | CHAR(1) |      |
| COMPCKGX      | How much more (less) in checking accounts? *L   | 156            | NUM(8)  |      |
|               | CAPI Section 22   |                |         |      |
| COMP_KGX      |   | 164            | CHAR(1) |      |
| COMPOWD       | How does the amount owed to your CU on the last day of (last month) compare with the amount owed to your CU by persons outside your CU on the last day of (last month, one year ago)?  CODED  Same  More  Less  | 174            | CHAR(1) |      |
|               | CAPI Section 22   |                |         |      |
|               |   |                |         |      |
| COMPOWD_      |   | 175            | CHAR(1) |      |

Thursday, September 22, 2011 Page 70 of 464

## Financial Information

22 G Changes in Assets -Fifth Interview Only (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| COMPOWDX      | How much more (less) is owed to your CU by persons outside your CU? *L   | 176            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
| COMP_WDX      |  | 184            | CHAR(1) |      |
| COMPSAV       | How does the amount your CU had at the end of the last day of (last month) compare with the amount your CU had on the last day of (last month, one year ago) in savings accounts?  CODED  1 Same 2 More 3 Less | 185            | CHAR(1) |      |
|               | CAPI Section 22  |                |         |      |
| COMPSAV_      |  | 186            | CHAR(1) |      |
| COMPSAVX      | How much more (less) in savings accounts? *L   | 187            | NUM(8)  |      |
|               | CAPI Section 22  |                |         |      |
|               |  |                |         |      |
| COMP_AVX      |  | 195            | CHAR(1) |      |

Thursday, September 22, 2011 Page 71 of 464

## Financial Information

22 G Changes in Assets -Fifth Interview Only (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| COMPSEC       | How does this compare with the value of such securities your CU held on the last day of (last month, one year ago)?  CODED  1 Same 2 More 3 Less                              | 196            | CHAR(1) |      |
|               | CAPI Section 22   |                |         |      |
| COMPSEC_      |   | 197            | CHAR(1) |      |
| COMPSECX      | How much more (less) is the estimated value of such securities? *L  CAPI Section 22   | 198            | NUM(8)  |      |
| COMP_ECX      |   | 206            | CHAR(1) |      |
| MONYOWDX      | How much was owed by anyone outside of your CU to you or any member of your CU on the last day of (last month, one year ago)?  CAPI Section 22                                | 547            | NUM(8)  |      |
| MONY_WDX      |   | 555            | CHAR(1) |      |
| PURSSECX      | During the past 12 months, what was the purchase price including broker fees of any stocks, mutual funds or bonds bought by you (or any members of your CU)?  CAPI Section 22 | 654            | NUM(8)  |      |

Thursday, September 22, 2011
Page 72 of 464

#### Financial Information

22 G Changes in Assets -Fifth Interview Only (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| PURS_ECX      |   | 662            | CHAR(1) |      |
| SAVACCTX      | On the last day of (last month), what was the total amount your CU had in savings accounts in banks, savings and loans, credit unions, and similar accounts?  | 696            | NUM(10) |      |
|               | CAPI Section 22   |                |         |      |
| SAVA_CTX      |   | 706            | CHAR(1) |      |
| SECESTX       | What was the estimated value of securities, such as stocks, mutual funds, private bonds, government bonds or Treasury notes owned by you (or any members of your CU) on the last day of (last month)? | 707            | NUM(10) |      |
|               | CAPI Section 22   |                |         |      |
| SECESTX_      |   | 717            | CHAR(1) |      |
| SELLSECX      | During the past 12 months, what was the net amount received from sales of any stocks, mutual funds or bonds after subtracting broker fees by you (or any members of your CU)?                         | 718            | NUM(10) |      |
|               | CAPI Section 22   |                |         |      |
| SELL_ECX      |   | 728            | CHAR(1) |      |
| SETLINSX      | During the past 12 months, how much did you (or any members of your CU) receive in settlement on surrender of any insurance policies (life or annuity)?   | 729            | NUM(8)  |      |
|               | CAPI Section 22   |                |         |      |

Thursday, September 22, 2011 Page 73 of 464

#### Financial Information

22 G Changes in Assets -Fifth Interview Only (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| SETL_NSX      |   | 737            | CHAR(1) |      |
| USBNDX        | On the last day of (last month), what was the total amount your CU had in U.S. Savings bonds?  CAPI Section 22  | 800            | NUM(8)  |      |
| USBNDX_       |   | 808            | CHAR(1) |      |
| WDBSASTX      | During the past 12 months, what was the value of any assets you (or any members of your CU) withdrew from your own business or farm?  CAPI Section 22                             | 812            | NUM(10) |      |
| WDBS_STX      |   | 822            | CHAR(1) |      |
| WDBSGDSX      | During the past 12 months, what was the value of any goods or services you (or any members of your CU) withdrew from your own farm or business for personal use?  CAPI Section 22 | 823            | NUM(8)  |      |
| WDBS_DSX      |   | 831            | CHAR(1) |      |

Thursday, September 22, 2011 Page 74 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| DIRACC        | Access to living quarters CODED 1 Direct access to living quarters 2 Access through another housing unit | 9 CHAR(1)             |      |
|               | Control card   |                       |      |
| DIRACC_       |  | 10 CHAR(1)            |      |
| BATHRMQ       | How many complete bathrooms are there in this unit?  | 41 NUM(3)             |      |
|               | CAPI Section 1   |                       |      |
| BATHRMQ_      |  | 44 CHAR(1)            |      |
| BEDROOMQ      | How many bedrooms are there in this unit?  CAPI Section 1  | 45 NUM(3)             |      |
|               | CAPI Section 1   |                       |      |
| BEDR_OMQ      |  | 48 CHAR(1)            |      |

Thursday, September 22, 2011
Page 75 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| BUILDING      | Which best describes this building? CODED  01 Single family detached (detached structure with only one primary residence; however, the structure could include a rental unit(s) in the basement, attic, etc.)  02 Row or townhouse inner unit (2, 3 or 4 story structure with 2 walls in common with other units and a private ground level entrance; it may have a rental unit as part of structure)  03 End row or end townhouse (one common wall)  04 Duplex (detached two unit structure with one common wall between the units)  05 3-plex or 4-plex (3 or 4 unit structure with all units occupying the same level or levels)  06 Garden (a multi-unit structure, usually wider than it is high, having 2, 3, or possibly 4 floors; characteristically the units not only have common walls but are also stacked on top of one another)  07 High-rise (a multi-unit structure which has 4 or more floors)  08 Apartment or flat (a unit not described above; could be located in the basement, attic, second floor or over the garage of one of the units described above).  09 Mobile home or trailer  10 College dormitory  11 Other - specify | 61             | CHAR(2) |      |
| BUIL_ING      |  | 63             | CHAR(1) |      |
| GOVTCOST      | Are your housing costs lower because the Federal, State, or local government is paying part of the cost?  (PUBLHOUS = 2)  CODED  1 Yes 2 No  CAPI Section 1  | 421            | CHAR(1) |      |
| GOVT_OST      |  | 422            | CHAR(1) |      |
| HLFBATHQ      | How many half bathrooms are there in this unit?  CAPI Section 1  | 423            | NUM(3)  |      |

Thursday, September 22, 2011
Page 76 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| HLFB_THQ      |   | 426            | CHAR(1) |      |
| PUBLHOUS      | Is this house in a public housing project, that is, is it owned by a local housing authority or other local public agency?  CODED  1 Yes 2 No  CAPI Section 1 | 652            | CHAR(1) |      |
| PUBL_OUS      |   | 653            | CHAR(1) |      |
| RENTEQVX      | If someone were to rent your home today, how much do you think it would rent for monthly, unfurnished and without utilities?  CAPI Section 3                  | 674            | NUM(6)  |      |
| RENT_QVX      |   | 680            | CHAR(1) |      |
| ROOMSQ        | How many rooms are there in this unit, including finished living areas and excluding all baths?  CAPI Section 1   | 683            | NUM(3)  |      |
| ROOMSQ_       |   | 686            | CHAR(1) |      |

Thursday, September 22, 2011
Page 77 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| ST_HOUS       | Are these living quarters presently used as student housing by a college or university?  CODED  1 Yes 2 No                         | 770            | CHAR(1) |      |
|               | CAPI Section 1   |                |         |      |
| ST_HOUS_      |  | 771            | CHAR(1) |      |
| HEATFUEL      | What fuel is used most for heating this unit? CODED 01 Gas (underground pipes) 02 Electricity 03 Fuel oil 04 Other 05 No fuel used | 3292           | CHAR(2) |      |
|               | CAPI Section 1   |                |         |      |
| HEAT_UEL      |  | 3294           | CHAR(1) |      |
| SWIMPOOL      | Does this unit have any of the following?  CODED  01 Swimming pool   | 3298           | CHAR(2) |      |
|               | CAPI Section 1   |                |         |      |
| SWIM_OOL      |  | 3300           | CHAR(1) |      |

Thursday, September 22, 2011
Page 78 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| WATERHT       | What fuel is used for heating water in this unit?  CODED  01 Gas (underground pipes)  02 Electricity  03 Fuel oil  04 Other – specify  05 No fuel used | 3307           | CHAR(2) |      |
|               | CAPI Section 1   |                |         |      |
| WATERHT_      |  | 3309           | CHAR(1) |      |
| APTMENT       | See SWIMPOOL for question and source. CODED 04 Apartment or guest house  | 3310           | CHAR(2) |      |
| APTMENT_      |  | 3312           | CHAR(1) |      |
| OFSTPARK      | See SWIMPOOL for question and source. CODED 02 Off street parking  | 3313           | CHAR(2) |      |
| OFST_ARK      |  | 3315           | CHAR(1) |      |
| WINDOWAC      | See SWIMPOOL for question and source. CODED 06 Window air conditioning   | 3316           | CHAR(2) |      |

Thursday, September 22, 2011
Page 79 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| WIND_WAC      |  | 3318 CHAR(1)          |      |
| CNTRALAC      | See SWIMPOOL for question and source. CODED 05 Central air conditioning  | 3319 CHAR(2)          |      |
| CNTR_LAC      |  | 3321 CHAR(1)          |      |
| COOKING       | What fuel is used most for cooking?  CODED  01 Gas (underground piping)  02 Electricity  03 Fuel oil  04 Other fuel  05 No fuel used  CAPI Section 1 | 4200 CHAR(2)          |      |
| COOKING_      |  | 4202 CHAR(1)          |      |
| PORCH         | Does this unit have any of the following? CODED 03 Porch, terrace, patio, or balcony CAPI Section 1  | 4203 CHAR(2)          |      |
| PORCH_        |  | 4205 CHAR(1)          |      |

Thursday, September 22, 2011 Page 80 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| UNISTRQ       | How many housing units, both occupied and vacant, are in this structure?  | 4606 CHAR(2)          |      |
|               | Coded: 01 Only OTHER units 02 Mobile home or trailer 03 One, detached 04 One, attached 05 2 06 3-4 07 5-9 08 10-19 09 20-49 10 50 or more  Control card |                       |      |
| UNISTRQ_      |   | 4608 CHAR(1)          |      |
| YRBUILT       | About when was this building originally built?<br>CAPI Section 1  | 4609 CHAR(4)          |      |
| YRBUILT_      |   | 4613 CHAR(1)          |      |

Thursday, September 22, 2011 Page 81 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| FINLWT21      | CU replicate weight #45 (total sample)   | 331            | NUM(11,3) |      |
|               | BLS derived  |                |           |      |
| WTREP01       | CU replicate weight # 01   | 841            | NUM(11,3) |      |
|               | This variable and the following are the 44 half sample replicate weights WTREP01 through WTREP44 which are used for variance computations. They are all BLS derived variables. |                |           |      |
| WTREP02       | CU replicate weight # 02   | 852            | NUM(11,3) |      |
| WTREP03       | CU replicate weight # 03   | 863            | NUM(11,3) |      |
| WTREP04       | CU replicate weight # 04   | 874            | NUM(11,3) |      |
|               |  |                |           |      |
| WTREP05       | CU replicate weight # 05   | 885            | NUM(11,3) |      |
| WTREP06       | CU replicate weight # 06   | 896            | NUM(11,3) |      |
| WTREP07       | CU replicate weight # 07   | 907            | NUM(11,3) |      |
| WTREP08       | CU replicate weight # 08   | 918            | NUM(11,3) |      |
|               |  | - <del>-</del> | - ( デ)    |      |
| WTREP09       | CU replicate weight # 09   | 929            | NUM(11,3) |      |

Thursday, September 22, 2011
Page 82 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION     | Start Position | Format    | Note |
|---------------|--------------------------|----------------|-----------|------|
| WTREP10       | CU replicate weight # 10 | 940            | NUM(11,3) |      |
| WTREP11       | CU replicate weight # 11 | 951            | NUM(11,3) |      |
| WTREP12       | CU replicate weight # 12 | 962            | NUM(11,3) |      |
| WTREP13       | CU replicate weight # 13 | 973            | NUM(11,3) |      |
| WTREP14       | CU replicate weight # 14 | 984            | NUM(11,3) |      |
| WTREP15       | CU replicate weight # 15 | 995            | NUM(11,3) |      |
| WTREP16       | CU replicate weight # 16 | 1006           | NUM(11,3) |      |
| WTREP17       | CU replicate weight # 17 | 1017           | NUM(11,3) |      |
| WTREP18       | CU replicate weight # 18 | 1028           | NUM(11,3) |      |
| WTREP19       | CU replicate weight # 19 | 1039           | NUM(11,3) |      |
| WTREP20       | CU replicate weight # 20 | 1050           | NUM(11,3) |      |

Thursday, September 22, 2011
Page 83 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION     | Start Position | Format    | Note |
|---------------|--------------------------|----------------|-----------|------|
| WTREP21       | CU replicate weight # 21 | 1061           | NUM(11,3) |      |
| WTREP22       | CU replicate weight # 22 | 1072           | NUM(11,3) |      |
| WTREP23       | CU replicate weight # 23 | 1083           | NUM(11,3) |      |
| WTREP24       | CU replicate weight # 24 | 1094           | NUM(11,3) |      |
| WTREP25       | CU replicate weight # 25 | 1105           | NUM(11,3) |      |
| WTREP26       | CU replicate weight # 26 | 1116           | NUM(11,3) |      |
| WTREP27       | CU replicate weight # 27 | 1127           | NUM(11,3) |      |
| WTREP28       | CU replicate weight # 28 | 1138           | NUM(11,3) |      |
| WTREP29       | CU replicate weight # 29 | 1149           | NUM(11,3) |      |
| WTREP30       | CU replicate weight # 30 | 1160           | NUM(11,3) |      |
| WTREP31       | CU replicate weight # 31 | 1171           | NUM(11,3) |      |

Thursday, September 22, 2011
Page 84 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION     | Start Position | Format    | Note |
|---------------|--------------------------|----------------|-----------|------|
| WTREP32       | CU replicate weight # 32 | 1182           | NUM(11,3) |      |
| WTREP33       | CU replicate weight # 33 | 1193           | NUM(11,3) |      |
| WTREP34       | CU replicate weight # 34 | 1204           | NUM(11,3) |      |
| WTREP35       | CU replicate weight # 35 | 1215           | NUM(11,3) |      |
| WTREP36       | CU replicate weight # 36 | 1226           | NUM(11,3) |      |
| WTREP37       | CU replicate weight # 37 | 1237           | NUM(11,3) |      |
| WTREP38       | CU replicate weight # 38 | 1248           | NUM(11,3) |      |
| WTREP39       | CU replicate weight # 39 | 1259           | NUM(11,3) |      |
| WTREP40       | CU replicate weight # 40 | 1270           | NUM(11,3) |      |
| WTREP41       | CU replicate weight # 41 | 1281           | NUM(11,3) |      |
| WTREP42       | CU replicate weight # 42 | 1292           | NUM(11,3) |      |

Thursday, September 22, 2011
Page 85 of 464

| _ | VARIABLE_NAME | VARIABLE_DESCRIPTION     | Start Position | Format    | Note |
|---|---------------|--------------------------|----------------|-----------|------|
|   | WTREP43       | CU replicate weight # 43 | 1303           | NUM(11,3) |      |
|   | WTREP44       | CU replicate weight # 44 | 1314           | NUM(11,3) |      |

Thursday, September 22, 2011
Page 86 of 464

#### Summary Expenditure Data

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format    | Note |
|-------------------|--|-----------------------|-----------|------|
| TOTEXPPQ          | Total expenditures last quarter (FOODPQ + ALCBEVPQ + HOUSPQ + APPARPQ + TRANSPQ + HEALTHPQ + ENTERTPQ + PERSCAPQ + READPQ + EDUCAPQ + TOBACCPQ + MISCPQ + CASHCOPQ + PERINSPQ) | 1325                  | NUM(12,4) |      |
|                   | NOTE: *TOTEXPPQ, *TOTEXPCQ, *TOTEX4PQ, and *TOTEX4CQ, totals exclude items which are only collected in the Diary Survey. See Section VIII for a further explanation.           |                       |           |      |
| TOTEXPCQ          | Total expenditures this quarter same composition as above  | 1337                  | NUM(12,4) |      |
|                   | NOTE: *TOTEXPPQ, *TOTEXPCQ, *TOTEX4PQ, and *TOTEX4CQ, totals exclude items which are only collected in the Diary Survey. See Section VIII for a further explanation.           |                       |           |      |
| FOODPQ            | Total food last quarter<br>FDHOMEPQ + FDAWAYPQ   | 1349                  | NUM(12,4) |      |
| FOODCQ            | Total food this quarter same composition as above  | 1361                  | NUM(12,4) |      |
| FDHOMEPQ          | FDHOMEPQ Food at home last quarter 190904 790220 790230 790240   | 1373                  | NUM(12,4) |      |
| FDHOMECQ          | Food at home this quarter same UCCs as above   | 1385                  | NUM(12,4) |      |
| FDAWAYPQ          | Food away from home last quarter<br>FDXMAPPQ + FDMAPPQ   | 1397                  | NUM(12,4) |      |

Thursday, September 22, 2011
Page 87 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| FDAWAYCQ      | Food away from home this quarter same composition as above                       | 1409 NUM(12,4)        |      |
| FDXMAPPQ      | Food away excluding meals as pay last quarter 190901 190902 190903 790410 790430 | 1421 NUM(12,4)        |      |
| FDXMAPCQ      | Food away excluding meals as pay this quarter same UCCs as above                 | 1433 NUM(12,4)        |      |
| FDMAPPQ       | Meals as pay last quarter 800700   | 1445 NUM(12,4)        |      |
| FDMAPCQ       | Meals as pay this quarter same UCC as above                                      | 1457 NUM(12,4)        |      |
| ALCBEVPQ      | Alcoholic beverages last quarter 200900 790310 790320 790330 790420              | 1469 NUM(12,4)        |      |
| ALCBEVCQ      | Alcoholic beverages this quarter same UCCs as above                              | 1481 NUM(12,4)        |      |
| HOUSPQ        | Housing last quarter<br>SHELTPQ + UTILPQ + HOUSOPPQ + HOUSEQPQ                   | 1493 NUM(12,4)        |      |
| HOUSCQ        | Housing this quarter same composition as above                                   | 1505 NUM(12,4)        |      |

Thursday, September 22, 2011
Page 88 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format    | Note |
|---------------|--|-----------------------|-----------|------|
| SHELTPQ       | Shelter last quarter OWNDWEPQ + RENDWEPQ + OTHLODPQ            | 1517                  | NUM(12,4) |      |
| SHELTCQ       | Shelter this quarter same composition as above                 | 1529                  | NUM(12,4) |      |
| OWNDWEPQ      | Owned dwellings last quarter<br>MRTINTPQ + PROPTXPQ + MRPINSPQ | 1541                  | NUM(12,4) |      |
| OWNDWECQ      | Owned dwellings this quarter same composition as above         | 1553                  | NUM(12,4) |      |
| MRTINTPQ      | Mortgage interest last quarter 220311 220313 220321 880110     | 1565                  | NUM(12,4) |      |
| MRTINTCQ      | Mortgage interest this quarter same UCCs as above              | 1577                  | NUM(12,4) |      |
| PROPTXPQ      | Property taxes last quarter 220211                             | 1589                  | NUM(12,4) |      |
| PROPTXCQ      | Property taxes this quarter same UCC as above                  | 1601                  | NUM(12,4) |      |

Thursday, September 22, 2011
Page 89 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format    | Note |
|---------------|---|-----------------------|-----------|------|
| MRPINSPQ      | Maintenance, repairs, insurance, and other expenses last quarter 210901 220121 220901 230112 230113 230114 230115 230122 230142 230151 230901 240112 240122 240212 240213 240222 240312 240322 320612 320622 320632 340911 990930 | 1613                  | NUM(12,4) |      |
| MRPINSCQ      | Maintenance, repairs, insurance, and other expenses this quarter same UCCs as above   | 1625                  | NUM(12,4) |      |
| RENDWEPQ      | Rented dwelling last quarter<br>RNTXRPPQ + RNTAPYPQ   | 1637                  | NUM(12,4) |      |
| RENDWECQ      | Rented dwellings this quarter same composition as above   | 1649                  | NUM(12,4) |      |
| RNTXRPPQ      | Rent excluding rent as pay last quarter 210110 230121 230141 230150 240111 240121 240211 240221 240311 240321 320611 320621 320631 350110 790690 990920   | 1661                  | NUM(12,4) |      |
| RNTXRPCQ      | Rent excluding rent as pay this quarter same UCCs as above  | 1673                  | NUM(12,4) |      |
| RNTAPYPQ      | Rent as pay last quarter 800710   | 1685                  | NUM(12,4) |      |
| RNTAPYCQ      | Rent as pay this quarter same UCC as above  | 1697                  | NUM(12,4) |      |

Thursday, September 22, 2011 Page 90 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Form | mat Note |
|---------------|---|---------------------|----------|
| OTHLODPQ      | Other lodging last quarterOther lodging last quarter 210210 210310 210902 220122 220212 220312 220314 220322 220902 230123 230152 230902 240113 240123 240214 240223 240313 240323 320613 320623 320633 340912 880310 990940 680905 | 1709 NUN            | M(12,4)  |
| OTHLODCQ      | Other lodging this quarter same UCCs as above   | 1721 NUN            | M(12,4)  |
| UTILPQ        | Utilities, fuels and public services last quarter<br>NTLGASPQ + ELCTRCPQ + ALLFULPQ + TELEPHPQ + WATRPSPQ   | 1733 NUN            | M(12,4)  |
| UTILCQ        | Utilities, fuels and public services this quarter same composition as above   | 1745 NUM            | M(12,4)  |
| NTLGASPQ      | Natural gas last quarter 260211 260212 260213 260214  | 1757 NUN            | M(12,4)  |
| NTLGASCQ      | Natural gas this quarter same UCCs as above   | 1769 NUN            | M(12,4)  |
| ELCTRCPQ      | Electricity last quarter 260111 260112 260114   | 1781 NUN            | M(12,4)  |
| ELCTRCCQ      | Electricity this quarter same UCCs as above   | 1793 NUN            | M(12,4)  |
| ALLFULPQ      | Fuel oil and other fuels last quarter FULOILPQ + OTHFLSPQ   | 1805 NUN            | M(12,4)  |

Thursday, September 22, 2011 Page 91 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format    | Note |
|---------------|--|-----------------------|-----------|------|
| ALLFULCQ      | Fuel oil and other fuels this quarter same composition as above  | 1817                  | NUM(12,4) |      |
| FULOILPQ      | Fuel oil last quarter 250111 250112 250113 250114  | 1829                  | NUM(12,4) |      |
| FULOILCQ      | Fuel oil this quarter same UCCs as above   | 1841                  | NUM(12,4) |      |
| OTHFLSPQ      | Other fuels last quarter 250211 250212 250213 250214 250911 250912 250913 250914   | 1853                  | NUM(12,4) |      |
| OTHFLSCQ      | Other fuels this quarter same UCCs as above  | 1865                  | NUM(12,4) |      |
| ТЕГЕРНЬ       | Telephone services last quarter 270101 270102 270104 270105  | 1877                  | NUM(12,4) |      |
| TELEPHCQ      | Telephone services this quarter same UCCs as above   | 1889                  | NUM(12,4) |      |
| WATRPSPQ      | Water and other public services last quarter 270211 270212 270213 270214 270411 270412 270413 270414 270901 270902 270903 270904 | 1901                  | NUM(12,4) |      |
| WATRPSCQ      | Water and other public services this quarter same UCCs as above  | 1913                  | NUM(12,4) |      |

Thursday, September 22, 2011
Page 92 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| HOUSOPPQ      | Household operations last quarter<br>DOMSRVPQ + OTHHEXPQ   | 1925 NUM(12,          | 4)   |
| HOUSOPCQ      | Household operations this quarter same composition as above  | 1937 NUM(12,          | 4)   |
| DOMSRVPQ      | Domestic services last quarter<br>DMSXCCPQ + BBYDAYPQ  | 1949 NUM(12,          | 4)   |
| DOMSRVCQ      | Domestic services this quarter same composition as above   | 1961 NUM(12,          | 4)   |
| DMSXCCPQ      | Domestic services excluding child care last quarter 340310 340410 340420 340520 340530 340903 340906 340910 340914 | 1973 NUM(12,          | 4)   |
| DMSXCCCQ      | Domestic services excluding child care this quarter same UCCs as above   | 1985 NUM(12,          | 4)   |
| BBYDAYPQ      | Babysitting and child day care last quarter 340211 340212 670310   | 1997 NUM(12,          | 4)   |
| BBYDAYCQ      | Babysitting and child day care this quarter same UCCs as above   | 2009 NUM(12,          | 4)   |

Thursday, September 22, 2011 Page 93 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format    | Note |
|---------------|--|-----------------------|-----------|------|
| ОТННЕХРО      | Other household expenses last quarter 330511 340510 340620 340630 340901 340907 340908 340915 690113 690114 690116 690310 990900 | 2021                  | NUM(12,4) |      |
| OTHHEXCQ      | Other household expenses this quarter same UCCs as above   | 2033                  | NUM(12,4) |      |
| HOUSEQPQ      | House furnishings and equipment last quarter<br>TEXTILPQ + FURNTRPQ + FLRCVRPQ + MAJAPPPQ +<br>SMLAPPPQ + MISCEQPQ               | 2045                  | NUM(12,4) |      |
| HOUSEQCQ      | House furnishings and equipment this quarter same composition as above   | 2057                  | NUM(12,4) |      |
| TEXTILPQ      | Household textiles last quarter 280110 280120 280130 280210 280220 280230 280900   | 2069                  | NUM(12,4) |      |
| TEXTILCQ      | Household textiles this quarter same UCCs as above   | 2081                  | NUM(12,4) |      |
| FURNTRPQ      | Furniture last quarter 290110 290120 290310 290320 290410 290420 290430 290440   | 2093                  | NUM(12,4) |      |
| FURNTRCQ      | Furniture this quarter same UCCs as above  | 2105                  | NUM(12,4) |      |

Thursday, September 22, 2011 Page 94 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|---------------|---|----------------|-----------|------|
| FLRCVRPQ      | Floor coverings last quarter 230133 230134 320111 320163  | 2117           | NUM(12,4) |      |
| FLRCVRCQ      | Floor coverings this quarter same UCCs as above   | 2129           | NUM(12,4) |      |
| MAJAPPPQ      | Major appliances last quarter 230117 230118 300111 300112 300211 300212 300221 300222 300311 300312 300321 300322 300331 300332 300411 300412 320511 320512   | 2141           | NUM(12,4) |      |
| MAJAPPCQ      | Major appliances this quarter same UCCs as above  | 2153           | NUM(12,4) |      |
| SMLAPPPQ      | Small appliances, miscellaneous housewares last quarter 320310 320320 320330 320340 320350 320360 320370 320521 320522  | 2165           | NUM(12,4) |      |
| SMLAPPCQ      | Small appliances, miscellaneous housewares this quarter same UCCs as above  | 2177           | NUM(12,4) |      |
| MISCEQPQ      | Miscellaneous household equipment last quarter 320120 320130 320150 320220 320232 320233 320410 320420 320901 320902 320903 320904 340904 430130 690111 690112 690115 690210 690230 690241 690242 690243 690244 690245 690117 | 2189           | NUM(12,4) |      |
| MISCEQCQ      | Miscellaneous household equipment this quarter same UCCs as above   | 2201           | NUM(12,4) |      |

Thursday, September 22, 2011
Page 95 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format    | Note |
|---------------|---|-----------------------|-----------|------|
| APPARPQ       | Apparel and services last quarter MENBOYPQ + WOMGRLPQ + CHLDRNPQ + FOOTWRPQ + OTHAPLPQ  | 2213                  | NUM(12,4) |      |
| APPARCQ       | Apparel and services this quarter<br>Same composition as above  | 2225                  | NUM(12,4) |      |
| MENBOYPQ      | Clothing for men and boys last quarter<br>MENSIXPQ + BOYFIFPQ   | 2237                  | NUM(12,4) |      |
| MENBOYCQ      | Clothing for men and boys this quarter same composition as above  | 2249                  | NUM(12,4) |      |
| MENSIXPQ      | Clothing for men, 16 and over last quarter 360110 360120 360210 360311 360312 360320 360330 360340 360350 360410 360511 360512 360513 360901 360902 | 2261                  | NUM(12,4) |      |
| MENSIXCQ      | Clothing for men, 16 and over this quarter same UCCs as above   | 2273                  | NUM(12,4) |      |
| BOYFIFPQ      | Clothing for boys, 2 to 15 last quarter 370110 370120 370130 370211 370212 370213 370220 370311 370312 370313 370314 370902 370903 370904           | 2285                  | NUM(12,4) |      |
| BOYFIFCQ      | Clothing for boys, 2 to 15 this quarter same UCCs as above  | 2297                  | NUM(12,4) |      |

Thursday, September 22, 2011
Page 96 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|---------------|---|----------------|-----------|------|
| WOMGRLPQ      | Clothing for women and girls last quarter<br>WOMSIXPQ + GRLFIFPQ  | 2309           | NUM(12,4) |      |
| WOMGRLCQ      | Clothing for women and girls this quarter same composition as above   | 2321           | NUM(12,4) |      |
| WOMSIXPQ      | Clothing for women, 16 and over last quarter 380110 380210 380311 380312 380313 380320 380331 380332 380333 380340 380410 380420 380430 380510 380901 380902 380903 | 2333           | NUM(12,4) |      |
| WOMSIXCQ      | Clothing for women, 16 and over this quarter same UCCs as above   | 2345           | NUM(12,4) |      |
| GRLFIFPQ      | Clothing for girls, 2 to 15 last quarter 390110 390120 390210 390221 390222 390223 390230 390310 390321 390322 390901 390902  | 2357           | NUM(12,4) |      |
| GRLFIFCQ      | Clothing for girls, 2 to 15 this quarter same UCCs as above   | 2369           | NUM(12,4) |      |
| CHLDRNPQ      | Clothing for children under 2 last quarter 410110 410120 410130 410140 410901   | 2381           | NUM(12,4) |      |
| CHLDRNCQ      | Clothing for children under 2 this quarter same UCCs as above   | 2393           | NUM(12,4) |      |

Thursday, September 22, 2011
Page 97 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Form | mat Note |
|---------------|---|---------------------|----------|
| FOOTWRPQ      | Footwear last quarter 400110 400210 400310  | 2405 NUM            | M(12,4)  |
| FOOTWRCQ      | Footwear this quarter same UCCs as above  | 2417 NUM            | M(12,4)  |
| OTHAPLPQ      | Other apparel products and services last quarter 420110 420120 430110 430120 440110 440120 440130 440140 440150 440210 440900 | 2429 NUN            | M(12,4)  |
| OTHAPLCQ      | Other apparel products and services this quarter same UCCs as above   | 2441 NUN            | M(12,4)  |
| TRANSPQ       | Transportation last quarter CARTKNPQ + CARTKUPQ + OTHVEHPQ + GASMOPQ + VEHFINPQ + MAINRPPQ + VEHINSPQ + VRNTLOPQ + PUBTRAPQ   | 2453 NUN            | Л(12,4)  |
| TRANSCQ       | Transportation this quarter same composition as above   | 2465 NUN            | M(12,4)  |
| CARTKNPQ      | Cars and trucks, new (net outlay) last quarter 450110 450210  | 2477 NUN            | M(12,4)  |
| CARTKNCQ      | Cars and trucks, new (net outlay) this quarter same UCCs as above   | 2489 NUN            | M(12,4)  |
| CARTKUPQ      | Cars and trucks, used (net outlay) last quarter 460110 460901   | 2501 NUM            | M(12,4)  |

Thursday, September 22, 2011
Page 98 of 464

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format    | Note |
|-------------------|---|-----------------------|-----------|------|
| CARTKUCQ          | Cars and trucks, used (net outlay) this quarter same UCCs as above  | 2513                  | NUM(12,4) |      |
| ОТНУЕНРО          | Other vehicles last quarter 450220 460902   | 2525                  | NUM(12,4) |      |
| ОТНУЕНСО          | Other vehicles this quarter same UCCs as above  | 2537                  | NUM(12,4) |      |
| GASMOPQ           | Gasoline and motor oil last quarter 470111 470112 470113 470211 470212  | 2549                  | NUM(12,4) |      |
| GASMOCQ           | Gasoline and motor oil this quarter same UCCs as above  | 2561                  | NUM(12,4) |      |
| VEHFINPQ          | Vehicle finance charges last quarter 510110 510901 510902 850300  | 2573                  | NUM(12,4) |      |
| VEHFINCQ          | Vehicle finance charges this quarter same UCCs as above   | 2585                  | NUM(12,4) |      |
| MAINRPPQ          | Maintenance and repairs last quarter 470220 480110 480212 480213 480214 480215 490110 490211 490212 490221 490231 490232 490311 490312 490313 490314 490318 490319 490411 490412 490413 490501 490900 | 2597                  | NUM(12,4) |      |

Thursday, September 22, 2011 Page 99 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format    | Note |
|---------------|--|-----------------------|-----------|------|
| MAINRPCQ      | Maintenance and repairs this quarter same UCCs as above  | 2609                  | NUM(12,4) |      |
| VEHINSPQ      | Vehicle insurance last quarter 500110  | 2621                  | NUM(12,4) |      |
| VEHINSCQ      | Vehicle insurance this quarter same UCC as above   | 2633                  | NUM(12,4) |      |
| VRNTLOPQ      | Vehicle rental, leases, licenses, and other charges last quarter 450310 450313 450314 450410 450413 450414 520110 520310 520410 520511 520512 520521 520522 520531 520532 520541 520542 520550 520560 520902 520905 620113 | 2645                  | NUM(12,4) |      |
| VRNTLOCQ      | Vehicle rental, leases, licenses, and other charges this quarter same UCCs as above  | 2657                  | NUM(12,4) |      |
| PUBTRAPQ      | Public transportation last quarter TRNTRPPQ + TRNOTHPQ   | 2669                  | NUM(12,4) |      |
| PUBTRACQ      | Public transportation this quarter same composition as above   | 2681                  | NUM(12,4) |      |
| TRNTRPPQ      | Public transportation on trips last quarter 530110 530210 530312 530411 530510 530901  | 2693                  | NUM(12,4) |      |
| TRNTRPCQ      | Public transportation on trips this quarter same UCCs as above   | 2705                  | NUM(12,4) |      |

Thursday, September 22, 2011

Page 100 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| TRNOTHPQ      | Local public transportation, excluding on trips last quarter 530311 530412 530902  | 2717           | NUM(12,4) |      |
| TRNOTHCQ      | Local public transportation, excluding on trips this quarter same UCCs as above  | 2729           | NUM(12,4) |      |
| HEALTHPQ      | Health care last quarter HLTHINPQ + MEDSRVPQ + PREDRGPQ + MEDSUPPQ   | 2741           | NUM(12,4) |      |
| HEALTHCQ      | Health care this quarter same composition as above   | 2753           | NUM(12,4) |      |
| HLTHINPQ      | Health insurance last quarter 580111 580112 580113 580114 580311 580312 580400 580901 580903 580904 580905 580906 580907 | 2765           | NUM(12,4) |      |
| HLTHINCQ      | Health insurance this quarter same UCCs as above   | 2777           | NUM(12,4) |      |
| MEDSRVPQ      | Medical services last quarter 560110 560210 560310 560330 560400 570111 570220 570230 570240                             | 2789           | NUM(12,4) |      |
| MEDSRVCQ      | Medical services this quarter same UCCs as above   | 2801           | NUM(12,4) |      |
| PREDRGPQ      | Prescription drugs last quarter 540000   | 2813           | NUM(12,4) |      |

Thursday, September 22, 2011

Page 101 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| PREDRGCQ      | Prescription drugs this quarter same UCC as above   | 2825 NUM(12,          | 4)   |
| MEDSUPPQ      | Medical supplies last quarter 550110 550320 550330 550340 570901 570903   | 2837 NUM(12,          | 4)   |
| MEDSUPCQ      | Medical supplies this quarter same UCCs as above  | 2849 NUM(12,          | 4)   |
| ENTERTPQ      | Entertainment last quarter FEEADMPQ + TVRDIOPQ + OTHEQPPQ   | 2861 NUM(12,          | 4)   |
| ENTERTCQ      | Entertainment this quarter same composition as above  | 2873 NUM(12,          | 4)   |
| FEEADMPQ      | Fees and admissions last quarter 610900 620111 620121 620121 620211 620221 620222 620310 620903   | 2885 NUM(12,          | 4)   |
| FEEADMCQ      | Fees and admissions this quarter same UCCs as above   | 2897 NUM(12,          | 4)   |
| TVRDIOPQ      | Televisions, radios, and sound equipment last quarter 270310 270311 310140 310210 310220 310230 310240 310311 310313 310314 310320 310333 310334 310340 310350 340610 340902 340905 610130 690320 690330 690340 690350 620904 620912 620916 | 2909 NUM(12,          | 4)   |

Thursday, September 22, 2011

Page 102 of 464

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format    | Note |
|-------------------|--|-----------------------|-----------|------|
| TVRDIOCQ          | Televisions, radios, and sound equipment this quarter same UCCs as above   | 2921                  | NUM(12,4) |      |
| ОТНЕОРРО          | Other equipment and services last quarter PETTOYPQ + OTHENTPQ  | 2933                  | NUM(12,4) |      |
| ОТНЕОРСО          | Other equipment and services this quarter same composition as above  | 2945                  | NUM(12,4) |      |
| PETTOYPQ          | Pets, toys, and playground equipment last quarter 610110 610120 610320 620410 620420 610140  | 2957                  | NUM(12,4) |      |
| PETTOYCQ          | Pets, toys, and playground equipment this quarter same UCCs as above   | 2969                  | NUM(12,4) |      |
| OTHENTPQ          | Other entertainment last quarter 520901 520904 520907 600110 600121 600122 600132 600141 600142 600210 600310 600410 600420 600430 600901 600902 610210 610230 620320 620330 620905 620906 620908 620909 620919 620921 620922 620930 680310 680320 | 2981                  | NUM(12,4) |      |
| OTHENTCQ          | Other entertainment this quarter same UCCs as above  | 2993                  | NUM(12,4) |      |
| PERSCAPQ          | Personal care last quarter 640130 640420 650310  | 3005                  | NUM(12,4) |      |
| PERSCACQ          | Personal care this quarter same UCCs as above  | 3017                  | NUM(12,4) |      |

Thursday, September 22, 2011

Page 103 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Form | nat Note |
|---------------|---|---------------------|----------|
| READPQ        | Reading last quarter 590220 590230 590310 590410 660310   | 3029 NUM(           | (12,4)   |
| READCQ        | Reading this quarter same UCCs as above   | 3041 NUM(           | (12,4)   |
| EDUCAPQ       | Education last quarter 660110 660210 660410 660901 660902 670110 670210 670410 670901 670902 670903 | 3053 NUM(           | (12,4)   |
| EDUCACQ       | Education this quarter same UCCs as above   | 3065 NUM(           | (12,4)   |
| TOBACCPQ      | Tobacco and smoking supplies last quarter 630110 630210   | 3077 NUM(           | (12,4)   |
| TOBACCCQ      | Tobacco and smoking supplies this quarter same UCCs as above  | 3089 NUM(           | (12,4)   |
| MISCPQ        | Miscellaneous expenditures last quarter<br>MISC1PQ + MISC2PQ  | 3101 NUM(           | (12,4)   |
| MISCCQ        | Miscellaneous expenditures this quarter same composition as above                                   | 3113 NUM(           | (12,4)   |

Thursday, September 22, 2011

Page 104 of 464

#### Summary Expenditure Data

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|---------------|---|----------------|-----------|------|
| MISC1PQ       | Miscellaneous expenditures last quarter (data collected in all interviews) 620112 620115 620926 680110 680140 680210 680220 680901 680902 680904 790600 880210 900002           | 3125           | NUM(12,4) |      |
|               | NOTE: See important information about the miscellaneous expenditure variables under the SUMMARY EXPENDITURE DATA heading under the "Notes on Files" section of the User's guide |                |           |      |
| MISC1CQ       | Miscellaneous expenditures this quarter (data collected in all interviews) same UCCs as above   | 3137           | NUM(12,4) |      |
| MISC2PQ       | Miscellaneous expenditures last quarter (data collected only in fifth interview) 710110   | 3149           | NUM(12,4) |      |
|               | NOTE: See important information about the miscellaneous expenditure variables under the SUMMARY EXPENDITURE DATA heading under the "Notes on Files" section of the User's guide |                |           |      |
| MISC2CQ       | Miscellaneous expenditures this quarter (data collected only in fifth interview) same UCCs as above   | 3161           | NUM(12,4) |      |
| CASHCOPQ      | Cash contributions last quarter 800111 800121 800804 800811 800821 800831 800841 800851 800861  | 3173           | NUM(12,4) |      |
|               | NOTE: See important information about the cash contributions variables under the SUMMARY EXPENDITURE DATA heading under the "Notes on Files" section of the User's guide        |                |           |      |
| CASHCOCQ      | Cash contributions this quarter same UCCs as above  | 3185           | NUM(12,4) |      |
| PERINSPQ      | heading prior to this list of variables.  | 3197           | NUM(12,4) |      |
|               | Personal insurance and pensions last quarter<br>LIFINSPQ + RETPENPQ   |                |           |      |

Thursday, September 22, 2011

Page 105 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position For | mat Note |
|---------------|--|--------------------|----------|
| PERINSCQ      | Personal insurance and pensions this quarter same composition as above   | 3209 NUI           | M(12,4)  |
| LIFINSPQ      | Life and other personal insurance last quarter 002120 700110   | 3221 NUI           | M(12,4)  |
| LIFINSCQ      | Life and other personal insurance this quarter same UCCs as above  | 3233 NUI           | M(12,4)  |
| RETPENPQ      | Retirement, pensions, Social Security last quarter 800910 800920 800931 800932 800940  | 3245 NUI           | M(12,4)  |
| RETPENCQ      | Retirement, pensions, Social Security this quarter same UCCs as above  | 3257 NUI           | M(12,4)  |
| TOTEX4PQ      | Adjusted total expenditures last quarter   | 3387 NUI           | M(12,4)  |
|               | (To be used for population estimates - see information under Summary Expenditure Data heading.)  TOTEXPPQ - MISCPQ + MISC1PQ + 4*(MISC2PQ)  NOTE: *TOTEXPPQ, *TOTEXPCQ, *TOTEX4PQ, and *TOTEX4CQ, totals exclude items which are only collected in the Diary Survey. See Section VIII for a further explanation. |                    |          |
| TOTEX4CQ      | Adjusted total expenditures this quarter collected in Interview Survey   | 3399 NUI           | M(12,4)  |
|               | (To be used for population estimates - see information under Summary Expenditure Data heading.)  |                    |          |
|               | same composition as above  |                    |          |
|               | NOTE: *TOTEXPPQ, *TOTEXPCQ, *TOTEX4PQ, and *TOTEX4CQ, totals exclude items which are only collected in the Diary Survey. See Section VIII for a further explanation.   |                    |          |

Thursday, September 22, 2011

Page 106 of 464

#### Summary Expenditure Data

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format    | Note |
|-------------------|--|-----------------------|-----------|------|
| MISCX4PQ          | Adjusted miscellaneous expenditures last quarter (To be used for population estimates - see information under Summary Expenditure Data heading.) | 3411                  | NUM(12,4) |      |
|                   | MISC1PQ + (4*MISC2PQ)  |                       |           |      |
| MISCX4CQ          | Adjusted miscellaneous expenditures this quarter (To be used for population estimates - see information under Summary Expenditure Data heading.) | 3423                  | NUM(12,4) |      |
|                   | same composition as above  |                       |           |      |
| TTOTALP           | Total of all trip expenditures last quarter (TFOODTOP+TALCBEVP+TOTHRLOP+TTRANPRP+ TENTRMNP)  | 3462                  | NUM(10,3) |      |
| TTOTALC           | Total of all trip expenditures this quarter<br>Same composition as above   | 3472                  | NUM(10,3) |      |
| TFOODTOP          | Total trip expenditures on food last quarter including both restaurant food and food prepared by CU (TFOODAWP+TFOODHOP)                          | 3482                  | NUM(10,3) |      |
| TFOODTOC          | Total trip expenditures on food this quarter including both restaurant food and food prepared by CU Same composition as above                    | 3492                  | NUM(10,3) |      |
| TFOODAWP          | Food and non-alcoholic beverages last quarter at restaurants, cafes, and fast food places during out-of-town trips 190903                        | 3502                  | NUM(10,3) |      |
| TFOODAWC          | Food and non-alcoholic beverages this quarter at restaurants, cafes, and fast food places during out-of-town trips same UCC as above             | 3512                  | NUM(10,3) |      |

Thursday, September 22, 2011

Page 107 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position I | Format    | Note |
|---------------|--|------------------|-----------|------|
| TFOODHOP      | Food and beverages purchased and prepared by CU last quarter during out-of-town trips 190904   | 3522             | NUM(10,3) |      |
| TFOODHOC      | Food and beverages purchased and prepared by CU this quarter during out-of-town trips same UCC as above  | 3532             | NUM(10,3) |      |
| TALCBEVP      | Total trip expenditures last quarter on alcoholic beverages at restaurants, cafes, and bars 200900   | 3542             | NUM(10,3) |      |
| TALCBEVC      | Total trip expenditures this quarter on alcoholic beverages at restaurants, cafes, and bars same UCC as above  | 3552             | NUM(10,3) |      |
| TOTHRLOP      | Total trip expenditures on lodging last quarter including rent for vacation home, and motels 210210  | 3562             | NUM(10,3) |      |
| TOTHRLOC      | Total trip expenditures on lodging this quarter including rent for vacation home, and motels same UCC as above   | 3572             | NUM(10,3) |      |
| TTRANPRP      | Total trip expenditures on transportation last quarter including airfare, local transportation, tolls and parking fees, and car rentals (TGASMOTP+TVRENTLP+TTRNTRIP) | 3582             | NUM(10,3) |      |
| TTRANPRC      | Total trip expenditures on transportation this quarter including airfare, local transportation, tolls and parking fees, and car rentals same composition as above    | 3592             | NUM(10,3) |      |

Thursday, September 22, 2011

Page 108 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position Format</b> | Note |
|---------------|---|------------------------------|------|
| TGASMOTP      | Trip expenditures on gas and oil last quarter 470113 470212   | 3602 NUM(10,3)               | )    |
| TGASMOTC      | Trip expenditures on gas and oil this quarter same UCCs as above  | 3612 NUM(10,3)               | )    |
| TVRENTLP      | Trip expenditures on vehicle rentals and other fees last quarter (TCARTRKP+TOTHVHRP+TOTHTREP)                         | 3622 NUM(10,3)               | )    |
| TVRENTLC      | Trip expenditures on vehicle rentals and other fees this quarter same composition as above                            | 3632 NUM(10,3)               | )    |
| TCARTRKP      | Trip expenditures on car or truck rental last quarter 520512 520522   | 3642 NUM(10,3)               | )    |
| TCARTRKC      | Trip expenditures on car or truck rental this quarter same UCCs as above  | 3652 NUM(10,3)               | )    |
| TOTHVHRP      | Trip expenditures on other vehicle rentals last quarter 520905  | 3662 NUM(10,3)               | )    |
| TOTHVHRC      | Trip expenditures on other vehicle rentals this quarter same UCCS as above  | 3672 NUM(10,3)               | )    |
| TOTHTREP      | Trip expenditures last quarter for other transportation expenses including parking fees, and tolls 520532 520542      | 3682 NUM(10,3)               | )    |
| TOTHTREC      | Trip expenditures this quarter for other transportation expenses including parking fees, and tolls same UCCs as above | 3692 NUM(10,3)               | )    |

Thursday, September 22, 2011

Page 109 of 464

| • | VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|---|---------------|---|----------------|-----------|------|
|   | TTRNTRIP      | Trip expenditures last quarter for public transportation, including airfares (TFAREP+TLOCALTP)  | 3702           | NUM(10,3) |      |
|   | TTRNTRIC      | Trip expenditures this quarter for public transportation, including airfares same composition as above                                  | 3712           | NUM(10,3) |      |
|   | TFAREP        | Trip expenditures last quarter on transportation fares including airfare, intercity bus, train, and ship fare (TAIRFARP+TOTHFARP)       | 3722           | NUM(10,3) |      |
|   | TFAREC        | Trip expenditures this quarter on transportation fares including airfare, intercity bus, train, and ship fare same composition as above | 3732           | NUM(10,3) |      |
|   | TAIRFARP      | Trip expenditures on airfare last quarter 530110  | 3742           | NUM(10,3) |      |
|   | TAIRFARC      | Trip expenditures on airfare this quarter same UCC as above   | 3752           | NUM(10,3) |      |
|   | TOTHFARP      | Tip expenditures last quarter on other transportation fares including intercity bus and train fare, and ship fare 530210 530510 530901  | 3762           | NUM(10,3) |      |
|   | TOTHFARC      | Tip expenditures this quarter on other transportation fares including intercity bus and train fare, and ship fare same UCCs as above    | 3772           | NUM(10,3) |      |

Thursday, September 22, 2011 Page 110 of 464

### Summary Expenditure Data

| VARIABLE_I | NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|------------|------|--|----------------|-----------|------|
| TLOCALTP   |      | Trip expenditures last quarter on local transportation including taxis, buses etc. 530312 530411   | 3782           | NUM(10,3) |      |
| TLOCALTC   |      | Trip expenditures this quarter on local transportation including taxis, buses etc. same UCCs as above  | 3792           | NUM(10,3) |      |
| TENTRMNP   |      | Total trip expenditures on entertainment last quarter including sporting events, movies, and recreational vehicle rentals TFEESADP+TOTHENTP  | 3802           | NUM(10,3) |      |
| TENTRMNC   |      | Total trip expenditures on entertainment this quarter including sporting events, movies, and recreational vehicle rentals same composition as above  | 3812           | NUM(10,3) |      |
| TFEESADP   |      | Trip expenditures on miscellaneous entertainment last quarter including recreation expenses, participation sport fees, and admission fees to sporting events and movies 610900 620122 620212 620222 620903 | 3822           | NUM(10,3) |      |
| TFEESADC   |      | Trip expenditures on miscellaneous entertainment this quarter including recreation expenses, participation sport fees, and admission fees to sporting events and movies same UCCs as above                 | 3832           | NUM(10,3) |      |
| TOTHENTP   |      | Trip expenditures on recreational vehicle rentals last quarter including campers, boats, and other vehicles 520907 620909 620919   | 3842           | NUM(10,3) |      |
| TOTHENTC   |      | Trip expenditures on recreational vehicle rentals this quarter including campers, boats, and other vehicles same UCCs as above   | 3852           | NUM(10,3) |      |

Thursday, September 22, 2011 Page 111 of 464

### Summary Expenditure Data

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| OWNVACP       | The following variables include expenditures related to vacation homes. Because these types of expenditures are not directly related to travel, they are not included in TOTALP(C) and hence the names of these variables do not start with a "T". While principal and interest payments for owned vacation homes are included in the variables below, please be aware that rent paid for vacation homes is included in TOTHRLOP(C). Expenditures on owned vacation homes last quarter including mortgage interest, insurance, taxes, maintenance, and miscellaneous household equipment VOTHRLOP+VMISCHEP | 3862           | NUM(10,3) |      |
| OWNVACC       | Expenditures on owned vacation homes this quarter including mortgage interest, insurance, taxes, maintenance, and miscellaneous household equipment same composition as above  | 3872           | NUM(10,3) |      |
| VOTHRLOP      | Expenditures on owned vacation homes last quarter including mortgage interest, insurance, taxes, and maintenance 210902 220122 220212 220312 220314 220322 220902 230119 230123 230152 230902 240113 240123 240214 240223 240313 240323 320613 320623 320633 340912 680905 880310 990940   | 3882           | NUM(10,3) |      |
| VOTHRLOC      | Expenditures on owned vacation homes this quarter including mortgage interest, insurance, taxes, and maintenance same UCCs as above  | 3892           | NUM(10,3) |      |
| VMISCHEP      | Expenditures on miscellaneous household equipment for owned vacation homes last quarter 690243   | 3902           | NUM(10,3) |      |
| VMISCHEC      | Expenditures on miscellaneous household equipment for owned vacation homes this quarter same UCC as above  | 3912           | NUM(10,3) |      |

Thursday, September 22, 2011 Page 112 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|---------------|---|----------------|-----------|------|
| UTILOWNP      | Expenditures on owned vacation home utilities last quarter including water, trash, electricity, and fuels VFUELOIP+VOTHRFLP+VELECTRP+VNATLGAP +VWATERPP | 3922           | NUM(10,3) |      |
| UTILOWNC      | Expenditures on owned vacation home utilities this quarter including water, trash, electricity, and fuels same composition as above                     | 3932           | NUM(10,3) |      |
| VFUELOIP      | Expenditures on electricity for owned vacation homes last quarter 250113  | 3942           | NUM(10,3) |      |
| VFUELOIC      | Expenditures on electricity for owned vacation homes this quarter Same UCC as above   | 3952           | NUM(10,3) |      |
| VOTHRFLP      | Expenditures on other fuels for owned vacation homes last quarter 250213 250223 250903  | 3962           | NUM(10,3) |      |
| VOTHRFLC      | Expenditures on other fuels for owned vacation homes this quarter same UCCs as above  | 3972           | NUM(10,3) |      |
| VELECTRP      | Expenditures on electricity for owned vacation homes last quarter 260113  | 3982           | NUM(10,3) |      |
| VELECTRC      | Expenditures on electricity for owned vacation homes this quarter same UCC as above   | 3992           | NUM(10,3) |      |

Thursday, September 22, 2011 Page 113 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Forma | nt Note |
|---------------|--|----------------------|---------|
| VNATLGAP      | Expenditures on natural gas for owned vacation homes last quarter 260213   | 4002 NUM(1           | 0,3)    |
| VNATLGAC      | Expenditures on natural gas for owned vacation homes this quarter same UCC as above  | 4012 NUM(1           | 0,3)    |
| VWATERPP      | Expenditures on water and public services for owned vacation homes last quarter 270213 270413 270903   | 4022 NUM(1           | 0,3)    |
| VWATERPC      | Expenditures on water and public services for owned vacation homes this quarter Same UCCs as above   | 4032 NUM(1           | 0,3)    |
| MRTPRNOP      | Outlays on owned vacation home mortgage principle last quarter 830102 830202 830204 880320   | 4042 NUM(1           | 0,3)    |
| MRTPRNOC      | Outlays on owned vacation home mortgage principle this quarter same UCCs as above  | 4052 NUM(1           | 0,3)    |
| UTILRNTP      | Expenditures on rented vacation home utilities last quarter including water, trash, electricity, and fuels RFUELOIP+ROTHRFLP+RELECTRP+RNATLGAP +RWATERPP | 4062 NUM(1           | 0,3)    |
| UTILRNTC      | Expenditures on rented vacation home utilities this quarter including water, trash, electricity, and fuels same composition as above                     | 4072 NUM(1           | 0,3)    |

Thursday, September 22, 2011 Page 114 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| RFUELOIP      | Expenditures on fuel oil for rented vacation homes last quarter 250114                  | 4082 NUM(10,3)        |      |
| RFUELOIC      | Expenditures on fuel oil for rented vacation homes this quarter same UCC as above       | 4092 NUM(10,3)        |      |
| ROTHRFLP      | Expenditures on other fuels for rented vacation homes last quarter 250214 250224 250904 | 4102 NUM(10,3)        |      |
| ROTHRFLC      | Expenditures on other fuels for rented vacation homes this quarter same UCCs as above   | 4112 NUM(10,3)        |      |
| RELECTRP      | Expenditures on electricity for rented vacation homes last quarter 260114               | 4122 NUM(10,3)        |      |
| RELECTRC      | Expenditures on electricity for rented vacation homes this quarter same UCC as above    | 4132 NUM(10,3)        |      |
| RNATLGAP      | Expenditures on natural gas for rented vacation homes last quarter 260214               | 4142 NUM(10,3)        |      |
| RNATLGAC      | Expenditures on natural gas for rented vacation homes this quarter same UCC as above    | 4152 NUM(10,3)        |      |

Thursday, September 22, 2011 Page 115 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format    | Note |
|---------------|--|-----------------------|-----------|------|
| RWATERPP      | Expenditures on water and public services for rented vacation homes last quarter 270214 270414 270904  | 4162                  | NUM(10,3) |      |
| RWATERPC      | Expenditures on water and public services for rented vacation homes this quarter same UCCs as above  | 4172                  | NUM(10,3) |      |
| ETOTALP       | Total outlays last quarter, sum of outlays from all major expenditure categories.  FOODPQ + ALCBEVPQ + EHOUSNGP + APPARPQ +  ETRANPTP + HEALTHPQ + EENTRMTP +  PERSCAPQ + READPQ + EDUCAPQ + TOBACCPQ +  EMISCELP + CASHCOPQ + PERINSPQ                                | 4206                  | NUM(10,3) |      |
| ETOTALC       | Total outlays this quarter, sum of outlays from all major expenditure categories. Same composition as above  | 4216                  | NUM(10,3) |      |
| ETOTAPX4      | Adjusted total outlays last quarter, sum of outlays from all major expenditure categories.  FOODPQ + ALCBEVPQ + EHOUSNGP + APPARPQ +  ETRANPTP + HEALTHPQ + EENTRMTP +  PERSCAPQ + READPQ + EDUCAPQ + TOBACCPQ +  MISC1PQ + MISC2PQ * (4) + EMISCMTP + PERINSPQ        | 4226                  | NUM(10,3) |      |
| ETOTACX4      | Adjusted total outlays this quarter, sum of outlays from all major expenditure categories. Same composition as above   | 4236                  | NUM(10,3) |      |
| EHOUSNGP      | Total housing outlays last quarter including maintenance, fuels, public services, household operations, house furnishings, and mortgage (lump sum home equity loan or line of credit home equity loan) principle and interest. ESHELTRP + UTILPQ + HOUSOPPQ + HOUSEQPQ | 4246                  | NUM(10,3) |      |

Thursday, September 22, 2011 Page 116 of 464

### Summary Expenditure Data

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position Format</b> | Note |
|---------------|--|------------------------------|------|
| EHOUSNGC      | Total housing outlays this quarter including maintenance, fuels, public services, household operations, house furnishings, and mortgage (lump sum home equity loan or line of credit home equity loan) principle and interest. Same composition as above | 4256 NUM(10,3)               |      |
| ESHELTRP      | Shelter outlays last quarter including mortgage principle and interest for owned home and/or vacation home, rents, insurance, taxes, and maintenance.  EOWNDWLP + RENDWEPQ + EOTHLODP  | 4266 NUM(10,3)               |      |
| ESHELTRC      | Shelter outlays this quarter including mortgage principle and interest for owned home and/or vacation home, rents, insurance, taxes, and maintenance.  Same composition as above   | 4276 NUM(10,3)               |      |
| EOWNDWLP      | Owned home outlays last quarter including mortgage principal and interest, property taxes, maintenance, insurance, and other expenses.  OWNDWEPQ + EMRTPNOP  | 4286 NUM(10,3)               |      |
| EOWNDWLC      | Owned home outlays this quarter including mortgage principal and interest, property taxes, maintenance, insurance, and other expenses.  Same composition as above  | 4296 NUM(10,3)               |      |
| EOTHLODP      | Outlays for other lodging last quarter such as owned vacation home, including mortgage principal and interest, property taxes, maintenance, insurance, and other expenses.  OTHLODPQ + EMRTPNVP  | 4306 NUM(10,3)               |      |
| EOTHLODC      | Outlays for other lodging this quarter such as owned vacation home, including mortgage principal and interest, property taxes, maintenance, insurance, and other expenses. Same composition as above   | 4316 NUM(10,3)               |      |

Thursday, September 22, 2011 Page 117 of 464

### Summary Expenditure Data

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|---------------|--|----------------|-----------|------|
| EMRTPNOP      | Mortgage principal outlays last quarter for owned home. 830201 830203 880120   | 4326           | NUM(10,3) |      |
|               | Since the value of the cost variable for these UCCs are always negative, the absolute value of the MTAB costs are used to convert the values of this family file variable to positive values.  |                |           |      |
| EMRTPNOC      | Mortgage principal outlays this quarter for owned home. Same composition as above  | 4336           | NUM(10,3) |      |
| EMRTPNVP      | Mortgage principal outlays last quarter for owned vacation home. 830202 830204 880320  | 4346           | NUM(10,3) |      |
|               | Since the value of the cost variable for these UCCs are always negative, the absolute value of the MTAB costs are used to convert the values of this family file variable to positive values.  |                |           |      |
| EMRTPNVC      | Mortgage principal outlays this quarter for owned vacation home.<br>Same composition as above  | 4356           | NUM(10,3) |      |
| ETRANPTP      | Total outlays for transportation last quarter including down payment, principal and finance charges paid on loans, gasoline and motor oil, maintenance and repairs, insurance, public transportation, and vehicle rental licenses and other charges.  EVEHPURP + GASMOPQ + MAINRPPQ + VEHINSPQ + VRNTLOPQ + PUBTRAPQ | 4366           | NUM(10,3) |      |
| ETRANPTC      | Total outlays for transportation this quarter including down payment, principal and finance charges paid on loans, gasoline and motor oil, maintenance and repairs, insurance, public transportation, and vehicle rental licenses and other charges.  Same composition as above                                      | 4376           | NUM(10,3) |      |
| EVEHPURP      | Outlays for vehicle purchases last quarter including down payment, principal and interest paid on loans, or if not financed, purchase amount.<br>ECARTKNP + ECARTKUP + EOTHVEHP  | 4386           | NUM(10,3) |      |

Thursday, September 22, 2011

Page 118 of 464

### Summary Expenditure Data

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|---------------|---|----------------|-----------|------|
| EVEHPURC      | Outlays for vehicle purchases this quarter including down payment, principal and interest paid on loans, or if not financed, purchase amount.  Same composition as above  | 4396           | NUM(10,3) |      |
| ECARTKNP      | Outlays for new vehicle purchases last quarter including down payment, principal and interest paid on loans, or if not financed, purchase amount. 870101 870102 870103 870104                                     | 4406           | NUM(10,3) |      |
| ECARTKNC      | Outlays for new vehicle purchases this quarter including down payment, principal and interest paid on loans, or if not financed, purchase amount.  Same composition as above                                      | 4416           | NUM(10,3) |      |
| ECARTKUP      | Outlays for used vehicle purchases last quarter including down payment, principal and interest paid on loans, or if not financed, purchase amount. 870201 870202 870203 870204                                    | 4426           | NUM(10,3) |      |
| ECARTKUC      | Outlays for used vehicle purchases this quarter including down payment, principal and interest paid on loans, or if not financed, purchase amount.  Same composition as above                                     | 4436           | NUM(10,3) |      |
| ЕОТНУЕНР      | Outlays for other vehicle purchases last quarter such as motorcycles and airplanes including down payment, principal and interest paid on loans, or if not financed, purchase amount. 870301 870302 870303 870304 | 4446           | NUM(10,3) |      |
| ЕОТНУЕНС      | Outlays for other vehicle purchases this quarter such as motorcycles and airplanes including down payment, principal and interest paid on loans, or if not financed, purchase amount.  Same composition as above  | 4456           | NUM(10,3) |      |
| EENTRMTP      | Total entertainment outlays last quarter including sound systems, sports equipment, toys, cameras, and down payments on boats and campers.  FEEADMPQ + TVRDIOPQ + PETTOYPQ + EOTHENTP                             | 4466           | NUM(10,3) |      |

Thursday, September 22, 2011

Page 119 of 464

### Summary Expenditure Data

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| EENTRMTC      | Total entertainment outlays this quarter including sound systems, sports equipment, toys, cameras, and down payments on boats and campers.  Same composition as above  | 4476 NUM(10           | .3)  |
| EOTHENTP      | Outlays for other entertainment supplies last quarter, equipment, and services including down payments on boats and campers.  ENOMOTRP + EMOTRVHP + EENTMSCP   | 4486 NUM(10           | ,3)  |
| EOTHENTC      | Outlays for other entertainment supplies this quarter, equipment, and services including down payments on boats and campers.  Same composition as above  | 4496 NUM(10           | ,3)  |
| ENOMOTRP      | Outlays for non-motored recreational vehicles last quarter.<br>870401 870402 870403 870404 870501 870502 870503 870504   | 4506 NUM(10,          | ,3)  |
| ENOMOTRC      | Outlays for non-motored recreational vehicles this quarter. Same composition as above  | 4516 NUM(10           | .3)  |
| EMOTRVHP      | Outlays for motored recreational vehicles last quarter. 870605 870606 870607 870608 870701 870702 870703 870704 870801 870802 870803 870804  | 4526 NUM(10,          | .3)  |
| EMOTRVHC      | Outlays for motored recreational vehicles this quarter. Same composition as above  | 4536 NUM(10           | .3)  |
| EENTMSCP      | Miscellaneous entertainment outlays last quarter including photographic and sports equipment and boat and RV rentals. 520901 520904 520907 600110 600210 600310 600410 600420 600430 600901 600902 610210 610230 620320 620330 620905 620906 620908 620909 620919 620921 620922 620930 | 4546 NUM(10           | .3)  |
| EENTMSCC      | Miscellaneous entertainment outlays this quarter including photographic and sports equipment and boat and RV rentals. Same composition as above  | 4556 NUM(10,          | ,3)  |

Thursday, September 22, 2011

Page 120 of 464

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|-------------------|---|----------------|-----------|------|
| EMISCELP          | Miscellaneous outlays last quarter including reduction of mortgage principal (lump sum home equity loan) on other property.  MISCPQ + EMISCMTP  | 4566           | NUM(10,3) |      |
| EMISCELC          | Miscellaneous outlays this quarter including reduction of mortgage principal (lump sum home equity loan) on other property.  Same composition as above  | 4576           | NUM(10,3) |      |
| EMISCMTP          | Mortgage principal outlays last quarter for other property. 790920 790940 880220  Since the value of the cost variable for these UCCs are always negative, the absolute value of the MTAB costs are used to convert the values of this family file variable to positive values. | 4586           | NUM(10,3) |      |
| EMISCMTC          | Mortgage principal outlays this quarter for other property. Same composition as above   | 4596           | NUM(10,3) |      |

Thursday, September 22, 2011 Page 121 of 464

## Member Characteristics And Income File — MEMB CU and Member Identifiers

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format | Note |
|---------------|--|-----------------------|--------|------|
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5. | 1                     | NUM(8) |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.                        |                       |        |      |
|               | BLS derived  |                       |        |      |
| MEMBNO        | Person line number   | 151                   | NUM(2) |      |
|               | Control card   |                       |        |      |

Thursday, September 22, 2011
Page 122 of 464

| 9  | NUM(2) CHAR(1) |            |
|----|----------------|------------|
| 11 | CHAR(1)        |            |
|    |                |            |
| 66 | CHAR(1)        |            |
|    |                |            |
| 67 | CHAR(1)        |            |
| 68 | CHAR(1)        |            |
|    | 67             | 67 CHAR(1) |

Thursday, September 22, 2011

Page 123 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| EARNER        | Does member earn income? CODED 1 Yes, member earns income. 2 No, member does not earn income.   | 70 CHAR(1)            |      |
|               | BLS derived   |                       |      |
| EARNER_       |   | 71 CHAR(1)            |      |
| EARNTYPE      | Type of earner CODED  1 Member worked full time for a full year. 2 Member worked part time for a full year. 3 Member worked full time for part of year. 4 Member worked part time for part of year. | 72 CHAR(1)            |      |
|               | BLS derived   |                       |      |
|               |   |                       |      |
| EARN_YPE      |   | 73 CHAR(1)            |      |

Thursday, September 22, 2011

Page 124 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| EDUCA         | What is the highest level of school the member has completed or the highest degree the member has received?  CODED  00 Never attended school 01-11 Ist grade through 11th grade 38 Twelfth grade – no degree 39 High school graduate 40 Some college – no degree 41 Associate's degree (occupational/vocational) 42 Associate's degree (academic) 43 Bachelor's degree 44 Master's degree 45 Professional degree 46 Doctorate degree | 74             | CHAR(2) |      |
|               | Control card   |                |         |      |
| EDUCA_        |  | 76             | CHAR(1) |      |
| IN_COLL       | Is the member currently enrolled in a college or university either?  CODED  1 Full time 2 Part time 3 Not at all   | 112            | CHAR(1) |      |
|               | Control card   |                |         |      |
| IN_COLL_      |  | 113            | CHAR(1) |      |

Thursday, September 22, 2011

Page 125 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| MARITAL       | Is the member now ? (Marital status)  CODED  1 Married 2 Widowed 3 Divorced 4 Separated 5 Never married | 147            | CHAR(1) |      |
|               | Control card  |                |         |      |
| SCHMLWKQ      | How many weeks did the member purchase meals at school?  CAPI Section 20                                | 214            | NUM(2)  |      |
| SCHM_WKQ      |   | 216            | CHAR(1) |      |
| SCHMLWKX      | What is the usual WEEKLY expense for the meals the member purchased at school?  CAPI Section 20         | 217            | NUM(3)  |      |
| SCHM_WKX      |   | 220            | CHAR(1) |      |
| SEX           | Is the member male or female?  CODED  1 Male 2 Female  Control card                                     | 221            | CHAR(1) |      |

Thursday, September 22, 2011

Page 126 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| HORIGIN       | Are you Hispanic Latino, or Spanish?  1 Yes 2 No  | 312            | CHAR(1) |      |
|               | Control Card  |                |         |      |
| HISPANIC      | Country of Hispanic Origin Coded:  1 Mexican 2 Mexican-American 3 Chicano 4 Puerto Rican 5 Cuban 6 Cuban-American 7 Central or South American 8 Other Hispanic group not listed Blank for non-Hispanic Control Card | 313            | CHAR(1) |      |
|               | Control Card  |                |         |      |
| HISP_NIC      |   | 314            | CHAR(1) |      |
| MEMBRACE      | Race of Member Coded:  1 White 2 Black 3 Native American 4 Asian 5 Pacific Islander 6 Multi-race Control Card   | 315            | CHAR(1) |      |

Thursday, September 22, 2011

Page 127 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION           | Start Position | Format  | Note |
|---------------|--------------------------------|----------------|---------|------|
| RC_WHITE      | Race Coded: 1 White            | 316            | CHAR(1) |      |
|               | BLS Derived                    |                |         |      |
| RC_W_ITE      |                                | 317            | CHAR(1) |      |
| RC_BLACK      | Race<br>Coded:<br>2 Black      | 318            | CHAR(1) |      |
|               | BLS Derived                    |                |         |      |
| RC_B_ACK      |                                | 319            | CHAR(1) |      |
| RC_NATAM      | Race: Coded: 3 Native American | 320            | CHAR(1) |      |
|               | BLS Derived                    |                |         |      |
| RC_N_TAM      |                                | 321            | CHAR(1) |      |
| RC_ASIAN      | Race<br>Coded:<br>4 Asian      | 322            | CHAR(1) |      |
|               | BLS Derived                    |                |         |      |

Thursday, September 22, 2011

Page 128 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION           | Start Position | Format  | Note |
|---------------|--------------------------------|----------------|---------|------|
| RC_A_IAN      |                                | 323            | CHAR(1) |      |
| RC_PACIL      | Race Coded: 5 Pacific Islander | 324            | CHAR(1) |      |
|               | BLS Derived                    |                |         |      |
| RC_P_CIL      |                                | 325            | CHAR(1) |      |
| RC_OTHER      | Race Coded: 6 Other            | 326            | CHAR(1) |      |
|               | BLS Derived                    |                |         |      |
| RC_O_HER      |                                | 327            | CHAR(1) |      |
| RC_DK         | Race<br>Coded:<br>7 Don't Know | 328            | CHAR(1) |      |
|               | BLS Derived                    |                |         |      |
| RC_DK_        |                                | 329            | CHAR(1) |      |

Thursday, September 22, 2011

Page 129 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| ASIAN         | Country of Asian origin (asked only if "4" is entered for MEMBRACE) Coded: Chinese Filipino Japanese Korean Vietnamese Asian Indian Other Control Card | 330 CHAR(1)           |      |
| ASIAN_        |  | 331 CHAR(1)           |      |

Thursday, September 22, 2011

Page 130 of 464

## Member Characteristics And Income File — MEMB Work Experience of Member

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| INC_HRSQ      | In the weeks that the member worked, how many hours did the member usually work per week?  CAPI Section 22   | 114            | NUM(3)  |      |
| INC_RSQ       |  | 117            | CHAR(1) |      |
| INCNONWK      | What was the main reason the member did not work during the past 12 months? Was the member?  CODED  Retired  Taking care of home/family  Going to school  Ill, disabled, unable to work  Unable to find work  Doing something else  CAPI Section 22  | 120            | CHAR(1) |      |
| INCN_NWK      |  | 121            | CHAR(1) |      |
| INCOMEY       | Was the member ? (Type of employee) Refers to job where member received the most earnings in the past 12 months.  CODED  1 An employee of a PRIVATE company, business, or individual working for wages or salary  2 A Federal government employee  3 A State government employee  4 A local government employee  5 Self-employed in OWN business, professional practice or farm  6 Working WITHOUT PAY in family business or farm, | 122            | CHAR(1) |      |

Thursday, September 22, 2011

Page 131 of 464

## Member Characteristics And Income File — MEMB Work Experience of Member

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| INCOMEY_      |   | 123            | CHAR(1) |      |
| INCORP        | Is the business incorporated? (For members who are self- employed in own business or professional practice, excluding farms.) Refers to job where member received the most earnings in the past 12 months. CODED 1 Yes 2 No CAPI Section 22 | 124            | CHAR(1) |      |
| INCORP_       |   | 125            | CHAR(1) |      |
| INCWEEKQ      | In the last 12 months, how many weeks did the member work either full or part time not counting work around the house? Include paid vacation and paid sick leave.  CAPI Section 22  | 126            | NUM(2)  |      |
| INCW_EKQ      |   | 128            | CHAR(1) |      |

Thursday, September 22, 2011
Page 132 of 464

#### - **MEMB**

#### Work Experience of Member

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| OCCUCODE      | The job in which the member received the most earnings during the past 12 months fits best in the following category: CODED Manager, professional 01 Administrator, manager 02 Teacher 03 Professional Administrative support, technical, sales 04 Administrative support, including clerical 05 Sales, retail 06 Sales, business goods and services 07 Technician Service 08 Protective service 09 Private household service 10 Other service 10 Other service 10 Other service 11 Machine operator, assembler, inspector 12 Transportation operator 13 Handler, helper, laborer Precision production, craft, repair 14 Mechanic, repairer, precision production 15 Construction, mining Farming, forestry, fishing 16 Farming 17 Forestry, fishing, grounds-keeping Armed forces 18 Armed forces CAPI Section 22 | 166            | CHAR(2) | Note |
| OCCU_ODE      |  | 168            | CHAR(1) |      |

Thursday, September 22, 2011
Page 133 of 464

## Member Characteristics And Income File — MEMB Work Experience of Member

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| PWRKSTAT      | Work status of member in past 12 months (Refers to job where member received the most earnings in the past 12 months.) CODED 1 Salaried 2 Self-employed 3 Working without pay BLS derived | 181            | CHAR(1) |      |
| PWRK_TAT      |   | 182            | CHAR(1) |      |

Thursday, September 22, 2011

Page 134 of 464

#### - **MEMB**

#### Work Experience and Income

22 A/ Member Level Income (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| FARMINCX      | During the past 12 months, what was the amount of income or loss from the member's own farm, after expenses? *L                                 | 79             | NUM(10) |      |
|               | CAPI Section 22   |                |         |      |
| FARM_NCX      |   | 89             | CHAR(1) |      |
| FARMLOSS      | Was there a loss from the member's own farm? CODED 01 Yes 02 No   | 90             | CHAR(1) |      |
|               | CAPI Section 22   |                |         |      |
| FARM_OSS      |   | 91             | CHAR(1) |      |
| GROSPAYX      | What was the gross amount of the member's last pay?   | 101            | NUM(10) |      |
|               | CAPI Section 22   |                |         |      |
| GROS_AYX      |   | 111            | CHAR(1) |      |
| INCMEDCR      | Is the amount of the last Social Security or Railroad Retirement payment received AFTER the deduction for a Medicare premium?  CODED 1 Yes 2 No | 118            | CHAR(1) |      |
|               | CAPI Section 22   |                |         |      |
| INCM_DCR      |   | 119            | CHAR(1) |      |

Thursday, September 22, 2011

Page 135 of 464

#### Work Experience and Income

22 A/ Member Level Income (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| NFRMLOSS      | Was there a loss from the member's own nonfarm business, partnership, or professional practice?  CODED 01 Yes 02 No   | 153            | CHAR(1) |      |
|               | CAPI Section 22   |                |         |      |
| NFRM_OSS      |   | 154            | CHAR(1) |      |
| NONFARMX      | During the past 12 months, what was the amount of income or loss from the member's own nonfarm business, partnership, or professional practice, after expenses?  *L | 155            | NUM(10) |      |
|               | CAPI Section 22   |                |         |      |
| NONF_RMX      |   | 165            | CHAR(1) |      |
| PAYPERD       | What period of time did this last gross pay cover? CODED  1 One week  2 Two weeks  3 Month  4 Quarter  5 Year  6 Other  7 Twice a month                             | 170            | CHAR(1) |      |
|               | CAPI Section 22   |                |         |      |
| PAYPERD_      |   | 171            | CHAR(1) |      |

- **MEMB** 

Thursday, September 22, 2011

Page 136 of 464

#### Work Experience and Income

22 A/ Member Level Income (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| RRRETIRX      | What was the amount of the last Social Security or Railroad Retirement payment received? (In the past 12 months)  | 194            | NUM(8)  |      |
|               | CAPI Section 22   |                |         |      |
| RRRE_IRX      |   | 202            | CHAR(1) |      |
| SALARYX       | During the past 12 months, what was the amount of wages or salary income received, before any deductions?  CAPI Section 22  | 203            | NUM(10) |      |
| SALARYX_      |   | 213            | CHAR(1) |      |
| SOCRRX        | Amount of Social Security and Railroad Retirement income received by member in past 12 months  BLS derived  | 239            | NUM(8)  |      |
|               |   |                |         |      |
| SOCRRX_       |   | 247            | CHAR(1) |      |
| SS_RRQ        | During the past 12 months, how many Social Security or Railroad Retirement payments did the member receive?   | 248            | NUM(2)  |      |
|               | CAPI Section 22   |                |         |      |
| SS_RRQ_       |   | 250            | CHAR(1) |      |
| SSIX          | During the past 12 months, how much did the member receive in Supplemental Security Income checks, altogether? (From U.S. Government and State or local Government) | 251            | NUM(8)  |      |
|               | CAPI Section 22   |                |         |      |
| SSIX_         |   | 259            | CHAR(1) |      |

Thursday, September 22, 2011

Page 137 of 464

#### Work Experience and Income

22 A/ Member Level Income (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| SALARYB       | Bracketed variable for SALARYXM  | 262            | CHAR(2) |      |
|               | CODED  01 \$0 - \$4,999  02 \$5,000 - \$9,999  03 \$10,000 - \$14,999  04 \$15,000 - \$19,999  05 \$20,000 - \$29,999  06 \$30,000 - \$39,999  07 \$40,000 - \$49,999  08 \$50,000 - \$69,999  09 \$70,000 - \$89,999  10 \$90,000 - \$119,999  11 \$120,000 and over  CAPI Section 22 |                |         |      |
| SALARYB_      |  | 264            | CHAR(1) |      |
| SALARYBX      | Median of bracket range of SALARYB BLS derived   | 265            | NUM(6)  |      |
| SALA_YBX      |  | 271            | CHAR(1) |      |

Thursday, September 22, 2011

Page 138 of 464

#### - **MEMB**

#### Work Experience and Income

22 A/ Member Level Income (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format Note |
|---------------|---|----------------|-------------|
| NONFARMB      | Bracketed variable for NONFARMM   | 272            | CHAR(2)     |
|               | CODED  00 Loss  01 \$0 - \$4,999  02 \$5,000 - \$9,999  03 \$10,000 - \$14,999  04 \$15,000 - \$19,999  05 \$20,000 - \$29,999  06 \$30,000 - \$39,999  07 \$40,000 - \$49,999  08 \$50,000 - \$69,999  09 \$70,000 - \$89,999  10 \$90,000 - \$119,999  11 \$120,000 and over  CAPI Section 22 |                |             |
| NONF_RMB      |   | 274            | CHAR(1)     |
| NONFRMBX      | Median of bracket range of NONFARMB *L  BLS derived   | 275            | NUM(6)      |
| NONF_MBX      |   | 281            | CHAR(1)     |

Thursday, September 22, 2011

Page 139 of 464

#### - **MEMB**

#### Work Experience and Income

22 A/ Member Level Income (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position F | Format Note |
|---------------|---|------------------|-------------|
| FARMINCB      | Bracketed variable for FARMINCM   | 282              | CHAR(2)     |
|               | CODED  00 Loss  01 \$0 - \$4,999  02 \$5,000 - \$9,999  03 \$10,000 - \$14,999  04 \$15,000 - \$19,999  05 \$20,000 - \$29,999  06 \$30,000 - \$39,999  07 \$40,000 - \$49,999  08 \$50,000 - \$69,999  09 \$70,000 - \$89,999  10 \$90,000 - \$119,999  11 \$120,000 and over  CAPI Section 22 |                  |             |
| FARM_NCB      |   | 284              | CHAR(1)     |
| FRMINCBX      | Median of bracket range of FARMINCB *L BLS derived  | 285              | NUM(6)      |
| FRMI_CBX      |   | 291              | CHAR(1)     |

Thursday, September 22, 2011

Page 140 of 464

#### - **MEMB**

#### Work Experience and Income

22 A/ Member Level Income (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| RRRETIRB      | Bracketed variable for RRRETIRM   | 292 CHAR(2)           |      |
|               | CODED  01 Less than \$300  02 \$300 - \$399  03 \$400 - \$499  04 \$500 - \$599  05 \$600 - \$699  06 \$700 - \$799  07 \$800 - \$899  08 \$900 - \$999  09 \$1000 - \$1499  10 \$1500 and over |                       |      |
| RRRE_IRB      |   | 294 CHAR(1)           |      |
| RRRETRBX      | Median of bracket range of RRRETIRB  BLS derived  | 295 NUM(6)            |      |
| RRRE_RBX      |   | 301 CHAR(1)           |      |

Thursday, September 22, 2011 Page 141 of 464

#### Work Experience and Income

22 A/ Member Level Income (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format Note |  |
|---------------|---|-----------------------|-------------|--|
| SSIB          | Bracketed variable for SSIXM  | 302                   | CHAR(2)     |  |
|               | CODED  01 \$0 - \$999  02 \$1,000 - \$1,999  03 \$2,000 - \$2,999  04 \$3,000 - \$3,999  05 \$4,000 - \$4,999  06 \$5,000 - \$9,999  07 \$10,000 - \$14,999  08 \$15,000 - \$19,999  09 \$20,000 - \$29,999  10 \$30,000 - \$39,999  11 \$40,000 - \$49,999  12 \$50,000 and over |                       |             |  |
|               | CAPI Section 22   |                       |             |  |
| SSIB_         |   | 304                   | CHAR(1)     |  |
| SSIBX         | Median of bracket range of SSIB   | 305                   | NUM(6)      |  |
|               | BLS derived   |                       |             |  |
| SSIBX_        |   | 311                   | CHAR(1)     |  |
| FARMINCM      | During the past 12 months, what was the amount of income or loss from the member's own farm, after expenses? *L   | 377                   | NUM(11,1)   |  |
|               | CAPI Section 22   |                       |             |  |
| FARM_NCM      |   | 388                   | CHAR(1)     |  |
| FARMINC1      | Imputation Iteration #1 - FARMINCX  | 389                   | NUM(9)      |  |

Thursday, September 22, 2011

Page 142 of 464

#### Work Experience and Income

22 A/ Member Level Income (contains only CE-302 data in this table)

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format    | Note |
|-------------------|--|----------------|-----------|------|
| FARMINC2          | Imputation Iteration #2 - FARMINCX   | 398            | NUM(9)    |      |
| FARMINC3          | Imputation Iteration #3 - FARMINCX   | 407            | NUM(9)    |      |
| FARMINC4          | Imputation Iteration #4 - FARMINCX   | 416            | NUM(9)    |      |
| FARMINC5          | Imputation Iteration #5 - FARMINCX   | 425            | NUM(9)    |      |
| FARMINCI          | Indicator/descriptor variable for income imputation - FARMINCX (A detailed definition appears in section III.D. of the Interview User's Documentation)             | 434            | NUM(3)    |      |
| NONFARMM          | During the past 12 months, what was the amount of income or loss from the member's own nonfarm business, partnership, or professional practice, after expenses? *L | 476            | NUM(11,1) |      |
|                   | CAPI Section 22  |                |           |      |
| NONF_RMM          |  | 487            | CHAR(1)   |      |
| NONFARM1          | Imputation Iteration #1 - NONFARMX   | 488            | NUM(9)    |      |
| NONFARM2          | Imputation Iteration #2 - NONFARMX   | 497            | NUM(9)    |      |
| NONFARM3          | Imputation Iteration #3 - NONFARMX   | 506            | NUM(9)    |      |
| NONFARM4          | Imputation Iteration #4 - NONFARMX   | 515            | NUM(9)    |      |
| NONFARM5          | Imputation Iteration #5 - NONFARMX   | 524            | NUM(9)    |      |

Thursday, September 22, 2011

Page 143 of 464

#### Work Experience and Income

22 A/ Member Level Income (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format    | Note |
|---------------|--|-----------------------|-----------|------|
| NONFARMI      | Indicator/descriptor variable for income imputation - NONFARMX (A detailed definition appears in section III.D. of the Interview User's Documentation) | 533                   | NUM(3)    |      |
| RRRETIRM      | What was the amount of the last Social Security or Railroad Retirement payment received? (In the past 12 months)                                       | 536                   | NUM(10,1) |      |
|               | CAPI Section 22  |                       |           |      |
| RRRE_IRM      |  | 546                   | CHAR(1)   |      |
| RRRETIR1      | Imputation Iteration #1 - RRRETIRX   | 547                   | NUM(8)    |      |
| RRRETIR2      | Imputation Iteration #2 - RRRETIRX   | 555                   | NUM(8)    |      |
| RRRETIR3      | Imputation Iteration #3 - RRRETIRX   | 563                   | NUM(8)    |      |
| RRRETIR4      | Imputation Iteration #4 - RRRETIRX   | 571                   | NUM(8)    |      |
| RRRETIR5      | Imputation Iteration #5 - RRRETIRX   | 579                   | NUM(8)    |      |
| RRRETIRI      | Indicator/descriptor variable for income imputation - RRRETIRX (A detailed definition appears in section III.D. of the Interview User's Documentation) | 587                   | NUM(3)    |      |
| SALARYXM      | During the past 12 months, what was the amount of wages or salary income received, before any deductions?  CAPI Section 22                             | 590                   | NUM(10,1) |      |
|               | CAT I Section 22   |                       |           |      |
| SALA_YXM      |  | 600                   | CHAR(1)   |      |
| SALARYX1      | Imputation Iteration #1 - SALARYX  | 601                   | NUM(8)    |      |

Thursday, September 22, 2011

Page 144 of 464

## Member Characteristics And Income File — MEMB

## Work Experience and Income

22 A/ Member Level Income (contains only CE-302 data in this table)

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format    | Note |
|-------------------|---|-----------------------|-----------|------|
| SALARYX2          | Imputation Iteration #2 - SALARYX   | 609                   | NUM(8)    |      |
| SALARYX3          | Imputation Iteration #3 - SALARYX   | 617                   | NUM(8)    |      |
| SALARYX4          | Imputation Iteration #4 - SALARYX   | 625                   | NUM(8)    |      |
| SALARYX5          | Imputation Iteration #5 - SALARYX   | 633                   | NUM(8)    |      |
| SALARYXI          | Indicator/descriptor variable for income imputation - SALARYX (A detailed definition appears in section III.D. of the Interview User's Documentation) | 641                   | NUM(3)    |      |
| SOCRRXM           | Amount of Social Security and Railroad Retirement income received by member in past 12 months   | 683                   | NUM(10,1) |      |
|                   | BLS derived   |                       |           |      |
| SOCRRXM_          |   | 693                   | CHAR(1)   |      |
| SOCRRX1           | Imputation Iteration #1 - SOCRRX  | 694                   | NUM(8)    |      |
| SOCRRX2           | Imputation Iteration #2 - SOCRRX  | 702                   | NUM(8)    |      |
| SOCRRX3           | Imputation Iteration #3 - SOCRRX  | 710                   | NUM(8)    |      |
| SOCRRX4           | Imputation Iteration #4 - SOCRRX  | 718                   | NUM(8)    |      |
| SOCRRX5           | Imputation Iteration #5 - SOCRRX  | 726                   | NUM(8)    |      |

Thursday, September 22, 2011

Page 145 of 464

## Member Characteristics And Income File — MEMB

## Work Experience and Income

22 A/ Member Level Income (contains only CE-302 data in this table)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|---------------|---|----------------|-----------|------|
| SSIXM         | During the past 12 months, how much did the member receive in Supplemental Security Income checks, altogether? (From U.S. Government and State or local Government) | 734            | NUM(10,1) |      |
|               | CAPI Section 22   |                |           |      |
| SSIXM_        |   | 744            | CHAR(1)   |      |
| SSIX1         | Imputation Iteration #1 - SSIX  | 745            | NUM(8)    |      |
| SSIX2         | Imputation Iteration #2 - SSIX  | 753            | NUM(8)    |      |
| SSIX3         | Imputation Iteration #3 - SSIX  | 761            | NUM(8)    |      |
| SSIX4         | Imputation Iteration #4 - SSIX  | 769            | NUM(8)    |      |
| SSIX5         | Imputation Iteration #5 - SSIX  | 777            | NUM(8)    |      |
| SSIXI         | Indicator/descriptor variable for income imputation - SSIX (A detailed definition appears in section III.D. of the Interview User's Documentation)                  | 785            | NUM(3)    |      |

Thursday, September 22, 2011

Page 146 of 464

# Member Characteristics And Income File — MEMB Taxes

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| AMTFED        | How much was deducted from the member's last pay for Federal income tax?  CAPI Section 22                            | 12             | NUM(8)  |      |
| AMTFED_       |  | 20             | CHAR(1) |      |
| ANFEDTX       | Annualized amount of Federal income tax deducted from last pay ([AMTFED/GROSPAYX] x SALARYXM)  BLS derived           | 21             | NUM(8)  |      |
| ANFEDTX_      |  | 29             | CHAR(1) |      |
| ANSLTX        | Annualized amount of state and local income taxes deducted from last pay ([SLTAXX/GROSPAYX] x SALARYXM)  BLS derived | 57             | NUM(8)  |      |
| ANSLTX_       |  | 65             | CHAR(1) |      |
| SLTAXX        | How much was deducted from the member's last pay for state and local income tax?  CAPI Section 22                    | 230            | NUM(8)  |      |
| SLTAXX_       |  | 238            | CHAR(1) |      |
| ANFEDTXM      | Annualized amount of Federal income tax deducted from last pay ([AMTFED/GROSPAYX] x SALARYXM)  BLS derived           | 332            | NUM(8)  |      |

Thursday, September 22, 2011

Page 147 of 464

# Member Characteristics And Income File — MEMB Taxes

|   | VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note    |
|---|---------------|---|----------------|---------|---------|
|   | ANFE_TXM      |   | 340            | CHAR(1) |         |
|   | ANSLTXM       | Annualized amount of state and local income taxes deducted from last pay ([SLTAXX/GROSPAYX] x SALARYXM)                         | 368            | NUM(8)  |         |
|   |               | BLS derived   |                |         |         |
|   | ANSLTXM_      |   | 376            | CHAR(1) |         |
| * | PYMT2009      | In May or June 2009, did you receive a one time stimulus payment of \$250?  1 Yes 2 No  | 788            | CHAR(1) | D(Y095) |
| * | PYMT_009      |   | 789            | CHAR(1) | D(Y095) |
| * | HWUSED09      | Did the \$250 stiumulus payment lead you  1 Mostly to increase spending  2 Mostly to increase savings  3 Mostly to pay off debt | 790            | CHAR(1) | D(Y095) |
| * | HWUS_D09      |   | 791            | CHAR(1) | D(Y095) |
| * | QSTIMPYX      | Amount of stimulus payment  | 792            | NUM(4)  | D(Y095) |
| * | QSTI_PYX      |   | 796            | CHAR(1) | D(Y095) |

Thursday, September 22, 2011

Page 148 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| ANGOVRTX      | Annualized amount of Government Retirement deducted from last pay ([GOVRETX/GROSPAYX] x SALARYX)   | 30             | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| ANGO_RTX      |  | 38             | CHAR(1) |      |
| ANPRVPNX      | Annualized amount of private pensions deducted from last pay ([PRIVPENX/GROSPAYX] x SALARYX)  BLS derived  | 39             | NUM(8)  |      |
| ANPR_PNX      |  | 47             | CHAR(1) |      |
| ANRRDEDX      | Annualized amount of Railroad Retirement deducted from last pay ([RRRDEDX/GROSPAYX] x SALARYX) BLS derived   | 48             | NUM(8)  |      |
| ANRR_EDX      |  | 56             | CHAR(1) |      |
| EMPLCONT      | Other than Social Security, did any employer or union that the member worked for during the last 12 months contribute to a pension or retirement plan that the member was enrolled in? CODED  1 Yes 2 No | 77             | CHAR(1) |      |
|               | CAPI Section 22  |                |         |      |
| EMPL_ONT      |  | 78             | CHAR(1) |      |

Thursday, September 22, 2011

Page 149 of 464

# Member Characteristics And Income File — MEMB

### Retirement and Pension Deductions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| GOVRETX       | How much was deducted from the member's last pay for Government Retirement?  CAPI Section 22  | 92             | NUM(8)  |      |
| GOVRETX_      |   | 100            | CHAR(1) |      |
| INDRETX       | During the past 12 months, how much money did the member place in a retirement plan such as Individual Retirement Account (IRA & Keogh)? (Exclude rollovers)  CAPI Section 22 | 129            | NUM(10) |      |
| INDRETX_      |   | 139            | CHAR(1) |      |
| JSSDEDX       | Estimated amount of income contributed to Social Security by member in past 12 months  BLS derived  | 140            | NUM(6)  |      |
| JSSDEDX_      |   | 146            | CHAR(1) |      |
| MEDICOV       | Does the money deducted for Social Security cover only the Medicare portion of Social Security?  CODED 1 Yes 2 No   | 149            | CHAR(1) |      |
|               | CAPI Section 22   |                |         |      |
| MEDICOV_      |   | 150            | CHAR(1) |      |
| PRIVPENX      | How much was deducted from the member's last pay for private pension fund?  CAPI Section 22   | 172            | NUM(8)  |      |

Thursday, September 22, 2011

Page 150 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| PRIV_ENX      |   | 180            | CHAR(1) |      |
| RRRDEDX       | How much was deducted from the member's last pay for Railroad Retirement?  CAPI Section 22        | 185            | NUM(8)  |      |
| RRRDEDX_      |   | 193            | CHAR(1) |      |
| SLFEMPSS      | Amount of income contributed to Social Security by member if self-employed  BLS derived           | 223            | NUM(6)  |      |
|               |   |                |         |      |
| SLFE_PSS      |   | 229            | CHAR(1) |      |
| SSNORM        | Are Social Security payments normally deducted from your paycheck?  CODED  1 Yes 2 No             | 260            | CHAR(1) |      |
|               | CAPI Section 22   |                |         |      |
| SSNORM_       |   | 261            | CHAR(1) |      |
| ANGOVRTM      | Annualized amount of Government Retirement deducted from last pay ([GOVRETX/GROSPAYX] x SALARYXM) | 341            | NUM(8)  |      |
|               | BLS derived   |                |         |      |
| ANGO_RTM      |   | 349            | CHAR(1) |      |

Thursday, September 22, 2011

Page 151 of 464

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format   | Note |
|---------------|--|----------------|----------|------|
| ANPRVPNM      | Annualized amount of private pensions deducted from last pay ([PRIVPENX/GROSPAYX] x SALARYXM)  BLS derived | 350            | NUM(8)   |      |
| ANPR_PNM      |  | 358            | CHAR(1)  |      |
| ANRRDEDM      | Annualized amount of Railroad Retirement deducted from last pay ([RRRDEDX/GROSPAYX] $x$ SALARYXM)          | 359            | NUM(8)   |      |
|               | BLS derived  |                |          |      |
| ANRR_EDM      |  | 367            | CHAR(1)  |      |
| JSSDEDXM      | Estimated amount of income contributed to Social Security by member in past 12 months                      | 437            | NUM(8,1) |      |
|               | BLS derived  |                |          |      |
| JSSD_DXM      |  | 445            | CHAR(1)  |      |
| JSSDEDX1      | Imputation Iteration #1 - JSSDEDX  | 446            | NUM(6)   |      |
| JSSDEDX2      | Imputation Iteration #2 - JSSDEDX  | 452            | NUM(6)   |      |
| JSSDEDX3      | Imputation Iteration #3 - JSSDEDX  | 458            | NUM(6)   |      |
| JSSDEDX4      | Imputation Iteration #4 - JSSDEDX  | 464            | NUM(6)   |      |
| JSSDEDX5      | Imputation Iteration #5 - JSSDEDX  | 470            | NUM(6)   |      |

Thursday, September 22, 2011

Page 152 of 464

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format   | Note |
|-------------------|--|-----------------------|----------|------|
| SLFEMPSM          | Amount of income contributed to Social Security by member if self-employed BLS derived | 644                   | NUM(8,1) |      |
| SLFE_PSM          |  | 652                   | CHAR(1)  |      |
| SLFEMPS1          | Imputation Iteration #1 - SLFEMPSS   | 653                   | NUM(6)   |      |
| SLFEMPS2          | Imputation Iteration #2 - SLFEMPSS   | 659                   | NUM(6)   |      |
| SLFEMPS3          | Imputation Iteration #3 - SLFEMPSS   | 665                   | NUM(6)   |      |
| SLFEMPS4          | Imputation Iteration #4 - SLFEMPSS   | 671                   | NUM(6)   |      |
| SLFEMPS5          | Imputation Iteration #5 - SLFEMPSS   | 677                   | NUM(6)   |      |

Thursday, September 22, 2011

Page 153 of 464

# **Monthly Expenditures File**

### - MTAB

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format    | Note |
|---------------|---|-----------------------|-----------|------|
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 1                     | NUM(8)    |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |           |      |
|               | BLS derived   |                       |           |      |
| UCC           | Universal Classification Code   | 9                     | CHAR(6)   |      |
|               | See Section XIII.A. for a listing of MTAB UCC codes and titles. BLS derived   |                       |           |      |
| COST          | Cost<br>*L  | 15                    | NUM(12,4) |      |
|               | BLS derived   |                       |           |      |
| COST_         | Cost flag CODED Computation Status of Cost: D Valid Data - the data field contains a valid value and is unadjusted E Valid Data, allocated - the data field contains a valid data value that has been allocated. F Valid Data, imputed - the data field contains a valid data value that has been imputed or in some other way adjusted. G Valid Data, imputed and allocated - the data field contains a valid data value that has been allocated and imputed. T Valid data, topcoded - the data field contains a valid data value that has been topcoded or suppressed. U Valid data, allocated and topcoded - the data field contains a valid data value that has been allocated and then topcoded or suppressed. V Valid data, imputed and topcoded - the data field contains a valid data value that has been imputed or in some other way adjusted and then topcoded or suppressed. W Valid data, allocated, imputed, and topcoded - the data field contains a valid data value that has been allocated and imputed and then topcoded or suppressed. | 27                    | CHAR(1)   |      |

Thursday, September 22, 2011

Page 154 of 464

# **Monthly Expenditures File**

### - MTAB

|   | VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format  | Note    |
|---|---------------|--|-----------------------|---------|---------|
|   | GIFT          | Was item bought for someone outside the CU? CODED 1 Yes 2 No                                     | 28                    | CHAR(1) |         |
|   |               | BLS derived  |                       |         |         |
|   | PUBFLAG       | Is cost included in published bulletin? CODED 1 Not published 2 Published in Integrated Bulletin | 29                    | CHAR(1) |         |
|   |               | BLS derived  |                       |         |         |
|   | REF_MO        | Reference month of this expenditure  | 30                    | CHAR(2) |         |
|   |               | BLS derived  |                       |         |         |
|   | REF_YR        | Reference year of this expenditure BLS derived   | 32                    | CHAR(4) |         |
|   |               |  |                       |         |         |
| * | SEQNO         | Sequence Number  | 36                    | NUM(3)  | N(Y101) |
| * | ALCNO         | Allocation Number  | 39                    | NUM(3)  | N(Y101) |
| * | RTYPE         | Record Type of the corresponding EXPN record   | 42                    | CHAR(3) | N(Y101) |
| * | EXPNAME       | Name of expense variable from which UCC mapped   | 45                    | CHAR(8) | N(Y101) |

Thursday, September 22, 2011

Page 155 of 464

# **Monthly Expenditures File**

|   | $\mathbf{N}$ | r | Γ. | ٨ | R    |
|---|--------------|---|----|---|------|
| _ | IVI          |   |    | ↤ | - 10 |

|   | VARIABLE_NAME | VARIABLE_DESCRIPTION                      | Start Position | Format | Note    |
|---|---------------|---|----------------|--------|---------|
| * | UCCSEQ        | Sequence number of UCC in a given mapping | 53             | NUM(2) | N(Y101) |

Thursday, September 22, 2011

Page 156 of 464

Income File - ITAB

## ITAB Direct mapping of Family Income Variables to UCC and Cost variables

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5. | 1              | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.                        |                |         |      |
|               | BLS derived  |                |         |      |
| REFMO         | Reference month  | 9              | CHAR(2) |      |
|               | BLS derived  |                |         |      |
| REFYR         | Reference year   | 11             | CHAR(4) |      |
|               | BLS derived  |                |         |      |
| UCC           | Universal Classification Code  | 15             | CHAR(6) |      |
|               | See Section XIII.B. for a listing of ITAB UCC codes and titles.  |                |         |      |
|               | BLS derived  |                |         |      |
| PUBFLAG       | Is value included in published bulletin? CODED   | 21             | CHAR(1) |      |
|               | <ul><li>1 Not published</li><li>2 Published in Integrated Bulletin</li></ul>   |                |         |      |
|               | BLS derived  |                |         |      |

Thursday, September 22, 2011

Page 157 of 464

Income File - ITAB

ITAB Direct mapping of Family Income Variables to UCC and Cost variables

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| VALUE         | Value of UCC<br>*L  | 22 NUM(12,4)          |      |
|               | BLS derived   |                       |      |
| VALUE_        | Value flag<br>CODED<br>T - Topcoded<br>Blank - Not topcoded | 34 CHAR(1)            |      |
|               | BLS derived   |                       |      |

Thursday, September 22, 2011

Page 158 of 464

# **Imputed Income File**

## - ITAB\_IMPUTE

# *ITBI*

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5. | 1              | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.                        |                |         |      |
|               | BLS derived  |                |         |      |
| REFMO         | Reference month  | 9              | CHAR(2) |      |
|               | BLS derived  |                |         |      |
| REFYR         | Reference year   | 11             | CHAR(4) |      |
|               | BLS derived  |                |         |      |
| UCC           | Universal Classification Code  | 15             | CHAR(6) |      |
|               | See Section XIII.B. for a listing of ITAB UCC codes and titles.<br>BLS derived   |                |         |      |
| PUBFLAG       | Is value included in published bulletin? CODED   | 21             | CHAR(1) |      |
|               | <ul><li>1 Not published</li><li>2 Published in Integrated Bulletin</li></ul>   |                |         |      |
|               | BLS derived  |                |         |      |

Thursday, September 22, 2011

Page 159 of 464

# **Imputed Income File**

## - ITAB\_IMPUTE

# *ITBI*

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|---------------|---|----------------|-----------|------|
| VALUE         | Value of UCC<br>*L  | 22             | NUM(12,4) |      |
|               | BLS derived   |                |           |      |
| VALUE_        | Value flag CODED T - Topcoded Blank - Not topcoded                            | 34             | CHAR(1)   |      |
|               | BLS derived   |                |           |      |
| IMPNUM        | The number (1-5) of the imputation variant of the particular income variable. | 35             | CHAR(1)   |      |
|               | BLS derived   |                |           |      |

Thursday, September 22, 2011

Page 160 of 464

### - EXPN

## EAPL General Survey Information

1 C Major Household Appliances (For new Consumer Units only)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   | 6                     | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 161 of 464

### - EXPN

## EAPL General Survey Information

1 C Major Household Appliances (For new Consumer Units only)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20             | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| MAJCODE       | Does your CU have any of the following appliances? CODED 01 Cooking stove, range, or oven 03 Microwave oven 05 Refrigerator 06 Home freezer 07 Built-in dishwasher 08 Portable dishwasher 09 Garbage disposal 10 Clothes washer 11 Clothes dryer 12 Television 13 Home computers 14 Stereo or sound systems 15 VCRs, DVD players or digital video recorders  BLS derived | 21             | CHAR(2) |      |
| MAJCODE_      |  | 23             | CHAR(1) |      |
| MAJAPPLQ      | How many of each appliance?  CAPI Section 1  | 24             | NUM(2)  |      |
| MAJA_PLQ      |  | 26             | CHAR(1) |      |

Thursday, September 22, 2011

Page 162 of 464

- EXPN

## EAPL General Survey Information

1 C Major Household Appliances (For new Consumer Units only)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| INCLHOME      | Included in the home when you moved in?  1 – Yes 2 – No  CAPI Section 1 | 39 CHAR(1)            |      |
| INCL_OME      |   | 40 CHAR(1)            |      |

Thursday, September 22, 2011

Page 163 of 464

### - EXPN

## ERNT Rented Living Quarters (all)

2 A/ Rental Payments, Facilities, and Services

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived  | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.  | 6              | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived  | 14             | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions).  BLS derived | 17             | NUM(3)  |      |

Thursday, September 22, 2011

Page 164 of 464

### - EXPN

## ERNT Rented Living Quarters (all)

2 A/ Rental Payments, Facilities, and Services

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| SAMP_UN       | Is this the sample unit?  CODED  1 This is the sample unit (=Part A).  2 This is not the sample unit (=Part B).  BLS derived                  | 21             | CHAR(1) |      |
|               | DES delived   |                |         |      |
| SAMP_UN_      |   | 22             | CHAR(1) |      |
| RTELECT       | Does the rental payment include the cost of electricity? CODED  1 Yes 2 No  | 33             | CHAR(1) |      |
|               | CAPI Section 2  |                |         |      |
| RTELECT_      |   | 34             | CHAR(1) |      |
| RTGAS         | Does the rental payment include the cost of gas? CODED 1 Yes 2 No   | 35             | CHAR(1) |      |
|               | CAPI Section 2  |                |         |      |
| RTGAS_        |   | 36             | CHAR(1) |      |

Thursday, September 22, 2011 Page 165 of 464

### - EXPN

## ERNT Rented Living Quarters (all)

2 A/ Rental Payments, Facilities, and Services

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| RTWATER       | Does the rental payment include the cost of piped-in water? CODED  1 Yes 2 No            | 37             | CHAR(1) |      |
|               | CAPI Section 2   |                |         |      |
| RTWATER_      |  | 38             | CHAR(1) |      |
| RTHEAT        | Does the rental payment include the cost of heating? CODED 1 Yes 2 No                    | 39             | CHAR(1) |      |
|               | CAPI Section 2   |                |         |      |
| RTHEAT_       |  | 40             | CHAR(1) |      |
| RTTRASH       | Does the rental payment include the cost of trash/garbage collection?  CODED  1 Yes 2 No | 41             | CHAR(1) |      |
|               | CAPI Section 2   |                |         |      |
|               |  |                |         |      |
| RTTRASH_      |  | 42             | CHAR(1) |      |

Thursday, September 22, 2011

Page 166 of 464

### - EXPN

## ERNT Rented Living Quarters (all)

2 A/ Rental Payments, Facilities, and Services

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note |
|---------------|---|----------------|----------|------|
| RTASPAY       | Did you (or any members of your CU) receive free or reduced rent for this unit as a form of pay since the first of (month, 3 months ago)?  CODED 1 Yes 2 No | 43             | CHAR(1)  |      |
|               | CAPI Section 2  |                |          |      |
| RTASPAY_      |   | 44             | CHAR(1)  |      |
| RTCOMPX       | What is the current monthly rental charge to another tenant for a similar unit?  CAPI Section 2   | 45             | NUM(6)   |      |
| RTCOMPX_      |   | 51             | CHAR(1)  |      |
| RTBSNSZ       | What percent of the rental payment is counted as a business expense?  CAPI Section 2  | 62             | NUM(4,2) |      |
| RTBSNSZ_      |   | 66             | CHAR(1)  |      |
| JRTPAYQV      | Quarterly value of rent received as pay  BLS derived  | 77             | NUM(8)   |      |
|               |   |                |          |      |
| JRTP_YQV      |   | 85             | CHAR(1)  |      |

Thursday, September 22, 2011

Page 167 of 464

### - EXPN

## ERNT Rented Living Quarters (all)

2 A/ Rental Payments, Facilities, and Services

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QRT3MCMX      | Total rental payments made in reference period, adjusted for business and rooms rented to others. Includes extra charges for garage and parking facilities. | 86             | NUM(8)  |      |
|               | BLS derived   |                |         |      |
|               |   |                |         |      |
| QRT3_CMX      |   | 94             | CHAR(1) |      |

Thursday, September 22, 2011

Page 168 of 464

### - **EXPN**

## EOPB Owned Living Quarters and Other Owned Real Estate

### 3 B Detailed Property Description

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   | 6                     | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 169 of 464

### - **EXPN**

## EOPB Owned Living Quarters and Other Owned Real Estate

### 3 B Detailed Property Description

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note |
|---------------|---|----------------|----------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20             | CHAR(1)  |      |
|               | BLS derived   |                |          |      |
| PROP_NOB      | Property number   | 21             | CHAR(2)  |      |
|               | CAPI Section 3  |                |          |      |
| PROP0NOB      |   | 23             | CHAR(1)  |      |
| OWNYB         | Property code CODED 100 The home in which you (your CU) currently live(s) 200 A home in which you (your CU) used to live 300 Second home, vacation home, recreational property, or timeshare 400 Unimproved land with no buildings on it 500 Other property | 24             | CHAR(3)  |      |
|               | CAPI Section 3  |                |          |      |
| OWNYB_        |   | 27             | CHAR(1)  |      |
| OBSNSZB       | What percent of the expenses are deducted as business, farm or rental expenses?  CAPI Section 3   | 28             | NUM(4,2) |      |
| OBSNSZB_      |   | 32             | CHAR(1)  |      |

Thursday, September 22, 2011

Page 170 of 464

### - **EXPN**

## EOPB Owned Living Quarters and Other Owned Real Estate

### 3 B Detailed Property Description

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| PROPTYPE      | Is this property a condominium, cooperative, or something else? (Asked if not apparent.)  CODED  A condominium  A cooperative  Something else | 33             | CHAR(1) |      |
|               | CAPI Section 3  |                |         |      |
| PROP_YPE      |   | 34             | CHAR(1) |      |
| ACQUIRMO      | In what month did you close or settle on this property? If land contract – In what month did the land contract begin?                         | 35             | CHAR(2) |      |
|               | CAPI Section 3  |                |         |      |
| ACQU_RMO      |   | 37             | CHAR(1) |      |
| ACQUIRYR      | In what year did you close or settle on this property? (See ACQUIRMO)  CAPI Section 3   | 38             | CHAR(4) |      |
|               |   |                |         |      |
| ACQU_RYR      |   | 42             | CHAR(1) |      |
| OWN_PURX      | Not including closing costs, what was the total price paid for the property?  | 45             | NUM(8)  |      |
|               | CAPI Section 3  |                |         |      |
| OWN_URX       |   | 53             | CHAR(1) |      |

Thursday, September 22, 2011 Page 171 of 464

### - **EXPN**

## EOPB Owned Living Quarters and Other Owned Real Estate

### 3 B Detailed Property Description

|          |  |    | Format  | Note |
|----------|--|----|---------|------|
| OWNDPMTX | What was the amount of the down payment?   | 54 | NUM(8)  |      |
|          | CAPI Section 3   |    |         |      |
| OWND_MTX |  | 62 | CHAR(1) |      |
| CLOSECST | About how much were the closing costs? (Includes property survey charges, title search, recording fees, transfer taxes, escrow payment, points paid by buyer, deed preparation, lawyer's fees, advertising cost, etc.)  CAPI Section 3 | 63 | NUM(8)  |      |
| CLOS_CST |  | 71 | CHAR(1) |      |
| QADPTAX  | Amount of annual property taxes, adjusted for business, farm, and rental expenses  BLS derived   | 85 | NUM(10) |      |
| QADPTAX_ |  | 95 | CHAR(1) |      |
| TIMESHAR | Is this a time-sharing arrangement where you have use of the property only for a specified time period each year?  | 96 | CHAR(1) |      |
|          | 1 = Yes<br>2 = No  |    |         |      |
| TIME_HAR |  | 97 | CHAR(1) |      |
| SHARWKS  | How many weeks per year can you use your timeshare? (only asked for timeshare properties)  | 98 | NUM(2)  |      |

Thursday, September 22, 2011

Page 172 of 464

### - **EXPN**

## EOPB Owned Living Quarters and Other Owned Real Estate

### 3 B Detailed Property Description

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| SHARWKS_      |   | 100            | CHAR(1) |      |
| SHARED1       | Is the timeshare owned with anyone outside the CU? (only asked for timeshare properties)  | 101            | CHAR(1) |      |
| SHARED1_      |   | 102            | CHAR(1) |      |
| SHARPER1      | What percent of the timeshare do you own?   | 103            | NUM(3)  |      |
| SHAR_ER1      |   | 106            | CHAR(1) |      |
| SHARED2       | Is ownership of this property shared with anyone outside the CU? (asked for all non-timeshare properties regardless of property type) | 107            | CHAR(1) |      |
|               | 1 = Yes $2 = No$  |                |         |      |
| SHARED2_      |   | 108            | CHAR(1) |      |
| SHARPER2      | What percent of the property do you own?  | 109            | NUM(3)  |      |
| SHAR_ER2      |   | 112            | CHAR(1) |      |
| GIFTPROP      | Was this property received as a gift or inheritance?  | 113            | CHAR(1) |      |
|               | 1 = Yes $2 = No$  |                |         |      |
| GIFT_ROP      |   | 114            | CHAR(1) |      |

Thursday, September 22, 2011

Page 173 of 464

### - EXPN

## EOPD Owned Living Quarters and Other Owned Real Estate

### 3 D Disposed of Property

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no  | 6              | NUM(8)  |      |
|               | 4th interview. BLS derived  |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14             | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011

Page 174 of 464

### - EXPN

## EOPD Owned Living Quarters and Other Owned Real Estate

### 3 D Disposed of Property

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| PROP_NOD      | Property number   | 21             | CHAR(2) |      |
|               | CAPI Section 3  |                |         |      |
| PROP0NOD      |   | 23             | CHAR(1) |      |
| OWNYD         | Property code CODED 100 The home in which you (your CU) currently live(s) 200 A home in which you (your CU) used to live 300 Second home, vacation property, recreational property, or timeshare 400 Unimproved land with no buildings on it 500 Other property | 24             | CHAR(3) |      |
|               | CAPI Section 3  |                |         |      |
| OWNYD_        |   | 27             | CHAR(1) |      |
| DISPMTHD      | Did you (your CU) sell this property, give it to someone else (outside your CU), or do something else with it?  CODED  1 Sold the property 2 Gave it to someone else 3 Something else   | 28             | CHAR(1) |      |
|               | CAPI Section 3  |                |         |      |

Thursday, September 22, 2011

Page 175 of 464

### - EXPN

## EOPD Owned Living Quarters and Other Owned Real Estate

3 D Disposed of Property

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| DISP_THD      |  | 29             | CHAR(1) |      |
| DISPX         | What was the selling price (trade-in value)?  CAPI Section 3   | 30             | NUM(8)  |      |
| DISPX_        |  | 38             | CHAR(1) |      |
| DISPEXPX      | What were the total expenses in selling (trading) this property? (Include commission to realtor, closing costs, points for financing, mortgage penalties, property inspection, lawyer's fees, advertising costs, deferred mortgage interest payment, etc.) | 39             | NUM(8)  |      |
|               | CAPI Section 3   |                |         |      |
| DISP_XPX      |  | 47             | CHAR(1) |      |
| DISPMO        | In what month did you (your CU) dispose of this property?  CAPI Section 3  | 57             | CHAR(2) |      |
| DISPMO_       |  | 59             | CHAR(1) |      |
| DISPYR        | In what year did you (your CU) dispose of this property?  CAPI Section 3   | 60             | CHAR(4) |      |
| DISPYR_       |  | 64             | CHAR(1) |      |

Thursday, September 22, 2011 Page 176 of 464

### - EXPN

# EMOR Owned Living Quarters and Other Owned Real Estate

# 3 F Mortgages

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no  | 6              | NUM(8)  |      |
|               | 4th interview.  |                |         |      |
|               | BLS derived   |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14             | NUM(3)  |      |
|               | BLS derived   |                |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011

Page 177 of 464

### - EXPN

# EMOR Owned Living Quarters and Other Owned Real Estate

# 3 F Mortgages

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note |
|---------------|---|----------------|----------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20             | CHAR(1)  |      |
|               | BLS derived   |                |          |      |
| PROP_NOF      | Property number   | 21             | CHAR(2)  |      |
|               | CAPI Section 3  |                |          |      |
| PROP0NOF      |   | 23             | CHAR(1)  |      |
| OWNYF         | Property code CODED 100 The home in which you (your CU) currently live(s) 200 A home in which you (your CU) used to live 300 Second home, vacation property, recreational property, or timeshare 400 Unimproved land with no buildings on it 500 Other property | 24             | CHAR(3)  |      |
|               | CAPI Section 3  |                |          |      |
| OWNYF_        |   | 27             | CHAR(1)  |      |
| NEWMRRT       | What is the current interest rate on your (your CU's) mortgage?   | 34             | NUM(5,4) |      |
|               | CAPI Section 3  |                |          |      |
| NEWMRRT_      |   | 39             | CHAR(1)  |      |

Thursday, September 22, 2011

Page 178 of 464

### - EXPN

# EMOR Owned Living Quarters and Other Owned Real Estate

# 3 F Mortgages

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format  | Note |
|-------------------|--|-----------------------|---------|------|
| ORGMRTX           | What was the amount of the mortgage when you (your CU) obtained it, excluding any interest?  CAPI Section 3  | 40                    | NUM(8)  |      |
| ORGMRTX_          |  | 48                    | CHAR(1) |      |
| QMRTTERM          | Length of mortgage in years BLS derived  | 49                    | NUM(3)  |      |
| QMRT_ERM          |  | 52                    | CHAR(1) |      |
| MRTPMTX           | On your (your CU's) last regular payment, what was the total amount you paid for those things? (See PAYPROTX for items that were included in payment. BLS mortgage edit converts all payments to monthly basis.) (This question is now only asked for a fixed rate mortgage (FIXEDRTE = 1); it now asks specifically for a monthly mortgage amount.) | 53                    | NUM(8)  |      |
|                   | CAPI Section 3   |                       |         |      |
| MRTPMTX_          |  | 61                    | CHAR(1) |      |
| PAYPROTX          | On your (your CU's) last regular payment, which of these things were included? CODED  3 Last regular payment included property tax   | 64                    | CHAR(1) |      |
|                   | CAPI Section 3   |                       |         |      |
| PAYP_OTX          |  | 65                    | CHAR(1) |      |

Thursday, September 22, 2011

Page 179 of 464

## Detailed Expenditures Files - EXPN

# EMOR Owned Living Quarters and Other Owned Real Estate

# 3 F Mortgages

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| PAYPROIN      | See PAYPROTX for question and source. CODED 4 Last regular payment included property insurance | 66 CHAR(1)            |      |
| PAYP_OIN      |  | 67 CHAR(1)            |      |
| PAYMORIN      | See PAYPROTX for question and source. CODED 5 Mortgage insurance                               | 70 CHAR(1)            |      |
| PAYM_RIN      |  | 71 CHAR(1)            |      |
| PAYOTHER      | See PAYPROTX for question and source. CODED 6 Any other payments                               | 72 CHAR(1)            |      |
| PAYO_HER      |  | 73 CHAR(1)            |      |
| QESCROWX      | Amount of last regular mortgage payment that went to escrow  BLS derived                       | 74 NUM(8)             |      |
| QESC_OWX      |  | 82 CHAR(1)            |      |
| QPRINM1X      | Amount of principal paid during first month of reference period BLS derived                    | 83 NUM(8)             |      |

Thursday, September 22, 2011

Page 180 of 464

# EMOR Owned Living Quarters and Other Owned Real Estate

# 3 F Mortgages

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QPRI_M1X      |  | 91             | CHAR(1) |      |
| QPRINM2X      | Amount of principal paid during second month of reference period  BLS derived                      | 92             | NUM(8)  |      |
| QPRI_M2X      |  | 100            | CHAR(1) |      |
| QPRINM3X      | Amount of principal paid during third month of reference period  BLS derived                       | 101            | NUM(8)  |      |
| QPRI_M3X      |  | 109            | CHAR(1) |      |
| QADINT1X      | Amount of interest paid during first month of reference period, adjusted for business BLS derived  | 110            | NUM(8)  |      |
| QADI_T1X      |  | 118            | CHAR(1) |      |
| QADINT2X      | Amount of interest paid during second month of reference period, adjusted for business BLS derived | 119            | NUM(8)  |      |
| QADI_T2X      |  | 127            | CHAR(1) |      |

Thursday, September 22, 2011 Page 181 of 464

# EMOR Owned Living Quarters and Other Owned Real Estate

# 3 F Mortgages

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| QADINT3X      | Amount of interest paid during third month of reference period, adjusted for business BLS derived     | 128 NUM(8)            |      |
| QADI_T3X      |   | 136 CHAR(1)           |      |
| QRFINDAT      | Month and year mortgage payment changed BLS derived   | 137 CHAR(6)           |      |
| QRFI_DAT      |   | 143 CHAR(1)           |      |
| FRSTPYMO      | In what month did you (your CU) make your (your CU's) first payment on this mortgage?  CAPI Section 3 | 144 CHAR(2)           |      |
| FRST_YMO      |   | 146 CHAR(1)           |      |
| FRSTPYYR      | In what year did you (your CU) make your (your CU's) first payment on this mortgage?  CAPI Section 3  | 147 CHAR(4)           |      |
| FRST_YYR      |   | 151 CHAR(1)           |      |

Thursday, September 22, 2011

Page 182 of 464

# EMOR Owned Living Quarters and Other Owned Real Estate

# 3 F Mortgages

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| FIXEDRTE      | Is this a fixed rate mortgage?  CODED 1 Yes 2 No                                  | 152            | CHAR(1) |      |
|               | CAPI Section 3  |                |         |      |
| FIXE_RTE      |   | 153            | CHAR(1) |      |
| QNEWDATE      | Month and year mortgage payment changed BLS derived                               | 158            | CHAR(6) |      |
| QNEW_ATE      |   | 164            | CHAR(1) |      |
| QBLNCM1X      | Principal balance outstanding at beginning of month, three months ago BLS derived | 165            | NUM(8)  |      |
| QBLN_M1X      |   | 173            | CHAR(1) |      |
| QBLNCM2X      | Principal balance outstanding at beginning of month, two months ago BLS derived   | 174            | NUM(8)  |      |
|               | DES uctived   |                |         |      |
| QBLN_M2X      |   | 182            | CHAR(1) |      |

Thursday, September 22, 2011

Page 183 of 464

# EMOR Owned Living Quarters and Other Owned Real Estate

# 3 F Mortgages

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QBLNCM3X      | Principal balance outstanding at beginning of month, one month ago                          | 183            | NUM(8)  |      |
|               | BLS derived   |                |         |      |
| QBLN_M3X      |   | 191            | CHAR(1) |      |
| LOAN_NOF      | Loan number   | 192            | CHAR(2) |      |
|               | CAPI Section 3  |                |         |      |
| LOAN0NOF      |   | 194            | CHAR(1) |      |
| VARRTE        | Is this a variable rate mortgage?   | 195            | CHAR(1) |      |
|               | 1 = variable rate mortgage  |                |         |      |
| VARRTE_       |   | 196            | CHAR(1) |      |
| INTONLY       | Is this an interest-only mortgage?  | 197            | CHAR(1) |      |
|               | 2 = interest-only mortgage  |                |         |      |
| INTONLY_      |   | 198            | CHAR(1) |      |
| OTHRTE        | 3 = Mortgage is something other than a fixed rate, variable rate, or interest-only mortgage | 199            | CHAR(1) |      |
| OTHRTE_       |   | 200            | CHAR(1) |      |

Thursday, September 22, 2011

Page 184 of 464

### EMOR Owned Living Quarters and Other Owned Real Estate

# 3 F Mortgages

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| PAYMTIX       | How much was your payment on this mortgage in the first month of the reference period? (Asked for FIXEDRTE = 2)    | 201            | NUM(8)  |      |
| PAYMT1X_      |  | 209            | CHAR(1) |      |
| PAYMT2X       | How much was your payment on this mortgage in the second month of the reference period?                            | 210            | NUM(8)  |      |
| PAYMT2X_      |  | 218            | CHAR(1) |      |
| PAYMT3X       | How much was your payment on this mortgage in the third month of the reference period? (Asked for FIXEDRTE $= 2$ ) | 219            | NUM(8)  |      |
| PAYMT3X_      |  | 227            | CHAR(1) |      |
| PAYPRINI      | Did the last regular mortgage payment include principal?  1 - Yes  | 228            | CHAR(1) |      |
| PAYP_INI      |  | 229            | CHAR(1) |      |
| PAYINT        | Did the last regular mortgage payment include interest? 2 - Yes  | 230            | CHAR(1) |      |
| PAYINT_       |  | 231            | CHAR(1) |      |

- EXPN

Thursday, September 22, 2011

Page 185 of 464

#### - **EXPN**

### EHEL Owned Living Quarters and Other Owned Real Estate

3 G Lump Sum Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   | 6                     | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 186 of 464

#### - EXPN

### EHEL Owned Living Quarters and Other Owned Real Estate

3 G Lump Sum Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Not |
|---------------|---|----------------|----------|-----|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20             | CHAR(1)  |     |
|               | BLS derived   |                |          |     |
| PROP_NOG      | Property number   | 21             | CHAR(2)  |     |
|               | CAPI Section 3  |                |          |     |
| PROP0NOG      |   | 23             | CHAR(1)  |     |
| OWNYG         | Property code CODED 100 The home in which you (your CU) currently live(s) 200 A home in which you (your CU) used to live 300 Second home, vacation property, recreational property, or timeshare 400 Unimproved land with no buildings on it 500 Other property | 24             | CHAR(3)  |     |
|               | CAPI Section 3  |                |          |     |
| OWNYG_        |   | 27             | CHAR(1)  |     |
| NEWMRTG       | What is the current interest rate on your (your CU's) home equity loan?   | 34             | NUM(5,4) |     |
|               | CAPI Section 3  |                |          |     |
| NEWMRTG_      |   | 39             | CHAR(1)  |     |

Thursday, September 22, 2011

Page 187 of 464

#### - **EXPN**

### EHEL Owned Living Quarters and Other Owned Real Estate

3 G Lump Sum Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| ORGMRTG       | What was the amount of the lump sum home equity loan when you (your CU) obtained it, excluding any interest?  | 40                    | NUM(8)  |      |
|               | CAPI Section 3  |                       |         |      |
| ORGMRTG_      |   | 48                    | CHAR(1) |      |
| QMRTTRMG      | Length of home equity loan in years   | 49                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |
| QMRT_RMG      |   | 52                    | CHAR(1) |      |
| MRTPMTG       | On your (your CU's) last regular payment, what was the total amount you (your CU) paid those things? (See PAYPRTXG for items that were included in payment. BLS home equity loan edit converts all payments to monthly basis.) (This question is now only asked for a fixed rate home equity loan (FIXDRTEG = 1); it now asks specifically for a monthly amount.)  CAPI Section 3 | 53                    | NUM(8)  |      |
| MRTPMTG_      |   | 61                    | CHAR(1) |      |
| PAYPRTXG      | On your (your CU's) last regular payment, which of these things were included? CODED 3 Last regular payment included property tax   | 64                    | CHAR(1) |      |
|               | CAPI Section 3  |                       |         |      |
| PAYP_TXG      |   | 65                    | CHAR(1) |      |

Thursday, September 22, 2011

Page 188 of 464

### EHEL Owned Living Quarters and Other Owned Real Estate

3 G Lump Sum Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| PAYPRING      | See PAYPRTXG for question and source. CODED 4 Last regular payment included property insurance | 66 CHAR(1)            |      |
| PAYP_ING      |  | 67 CHAR(1)            |      |
| PAYMRING      | See PAYPRTXG for question and source. CODED 5 Mortgage guarantee insurance                     | 70 CHAR(1)            |      |
| PAYM_ING      |  | 71 CHAR(1)            |      |
| PAYOTHRG      | See PAYPRTXG for question and source. CODED 6 Any other payments                               | 72 CHAR(1)            |      |
| PAYO_HRG      |  | 73 CHAR(1)            |      |
| QESCROWG      | Amount of last regular home equity loan payment that went to escrow BLS derived                | 74 NUM(8)             |      |
| QESC_OWG      |  | 82 CHAR(1)            |      |
| QPRINM1G      | Amount of principal paid during first month of reference period  BLS derived                   | 83 NUM(8)             |      |

- EXPN

Thursday, September 22, 2011

Page 189 of 464

### EHEL Owned Living Quarters and Other Owned Real Estate

3 G Lump Sum Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| QPRI_M1G      |  | 91 CHAR(1)            |      |
| QPRINM2G      | Amount of principal paid during second month of reference period  BLS derived                      | 92 NUM(8)             |      |
| QPRI_M2G      |  | 100 CHAR(1)           |      |
| QPRINM3G      | Amount of principal paid during third month of reference period BLS derived                        | 101 NUM(8)            |      |
| QPRI_M3G      |  | 109 CHAR(1)           |      |
| QADINT1G      | Amount of interest paid during first month of reference period, adjusted for business BLS derived  | 110 NUM(8)            |      |
| QADI_T1G      |  | 118 CHAR(1)           |      |
| QADINT2G      | Amount of interest paid during second month of reference period, adjusted for business BLS derived | 119 NUM(8)            |      |
| QADI_T2G      |  | 127 CHAR(1)           |      |

Thursday, September 22, 2011

Page 190 of 464

### EHEL Owned Living Quarters and Other Owned Real Estate

3 G Lump Sum Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| QADINT3G      | Amount of interest paid during third month of reference period, adjusted for business BLS derived | 128 NUM(8)            |      |
| QADI_T3G      |   | 136 CHAR(1)           |      |
| QRFINDTG      | Month and year loan payment changed ("Old" loan record) BLS derived                               | 137 CHAR(6)           |      |
| QRFI_DTG      |   | 143 CHAR(1)           |      |
| FRSTPYMG      | In what month did you (your CU) make your (your CU's) first payment on this loan?  CAPI Section 3 | 144 CHAR(2)           |      |
| FRST_YMG      |   | 146 CHAR(1)           |      |
| FRSTPYRG      | In what year did you (your CU) make your (your CU's) first payment on this loan?  CAPI Section 3  | 147 CHAR(4)           |      |
| FRST_YRG      |   | 151 CHAR(1)           |      |

Thursday, September 22, 2011 Page 191 of 464

### EHEL Owned Living Quarters and Other Owned Real Estate

#### 3 G Lump Sum Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format Note |
|---------------|---|----------------|-------------|
| FIXDRTEG      | Is this a fixed rate home equity loan?  CODED  1 Yes 2 No                         | 152            | CHAR(1)     |
|               | CAPI Section 3  |                |             |
| FIXD_TEG      |   | 153            | CHAR(1)     |
| QNEWDATG      | Month and year loan payment changed ("New" loan record)  BLS derived              | 158            | CHAR(6)     |
| QNEW_ATG      |   | 164            | CHAR(1)     |
| QBLNCM1G      | Principal balance outstanding at beginning of month, three months ago BLS derived | 165            | NUM(8)      |
| QBLN_M1G      |   | 173            | CHAR(1)     |
| QBLNCM2G      | Principal balance outstanding at beginning of month, two months ago BLS derived   | 174            | NUM(8)      |
| QBLN_M2G      |   | 182            | CHAR(1)     |

- **EXPN** 

Thursday, September 22, 2011

Page 192 of 464

### EHEL Owned Living Quarters and Other Owned Real Estate

3 G Lump Sum Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| QBLNCM3G      | Principal balance outstanding at beginning of month, one month ago BLS derived      | 183 NUM(8)            |      |
| QBLN_M3G      |   | 191 CHAR(1)           |      |
| LOAN_NOG      | Loan number CAPI Section 3  | 192 CHAR(2)           |      |
| LOAN0NOG      |   | 194 CHAR(1)           |      |
| VARRTEG       | Is this a variable rate loan?  1 = variable rate loan                               | 195 CHAR(1)           |      |
| VARRTEG_      |   | 196 CHAR(1)           |      |
| INTONLYG      | Is this an interest-only loan?  2 = interest-only loan                              | 197 CHAR(1)           |      |
| INTO_LYG      |   | 198 CHAR(1)           |      |
| OTHRTEG       | 3 = Loan is something other than a fixed rate, variable rate, or interest-only loan | 199 CHAR(1)           |      |
| OTHRTEG_      |   | 200 CHAR(1)           |      |

Thursday, September 22, 2011

Page 193 of 464

#### - EXPN

### EHEL Owned Living Quarters and Other Owned Real Estate

#### 3 G Lump Sum Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| PAYMTIG       | How much was your payment on this lump sum home equity loan in the first month of the reference period? (Asked for FIXDRTEG $= 2$ )  | 201            | NUM(8)  |      |
| PAYMT1G_      |  | 209            | CHAR(1) |      |
| PAYMT2G       | How much was your payment on this lump sum home equity loan in the second month of the reference period? (Asked for FIXDRTEG $= 2$ ) | 210            | NUM(8)  |      |
| PAYMT2G_      |  | 218            | CHAR(1) |      |
| PAYMT3G       | How much was your payment on this lump sum home equity loan in the third month of the reference period? (Asked for FIXDRTEG $= 2$ )  | 219            | NUM(8)  |      |
| PAYMT3G_      |  | 227            | CHAR(1) |      |
| PAYPRNPG      | Did the last regular payment include principal? 1 - Yes  | 228            | CHAR(1) |      |
| PAYP_NPG      |  | 229            | CHAR(1) |      |
| PAYINTG       | Did the last regular payment include interest? 2 - Yes   | 230            | CHAR(1) |      |
| PAYINTG_      |  | 231            | CHAR(1) |      |

Thursday, September 22, 2011

Page 194 of 464

#### - EXPN

### EOPH Owned Living Quarters and Other Owned Real Estate

3 H Line of Credit Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   | 6                     | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 195 of 464

#### - EXPN

### EOPH Owned Living Quarters and Other Owned Real Estate

3 H Line of Credit Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| PROP_NOH      | Property number   | 21             | CHAR(2) |      |
|               | CAPI Section 3  |                |         |      |
| PROP0NOH      |   | 23             | CHAR(1) |      |
| OWNYH         | Property code CODED 100 The home in which you (your CU) currently live(s) 200 A home in which you (your CU) used to live 300 Second home, vacation property, recreational property, or timeshare 400 Unimproved land with no buildings on it 500 Other property | 24             | CHAR(3) |      |
|               | CAPI Section 3  |                |         |      |
| OWNYH_        |   | 27             | CHAR(1) |      |
| PAIDLOAN      | Since the 1st of (last month), have you made any payments for this line of credit home equity loan?  CODED 1 Yes 2 No   | 28             | CHAR(1) |      |
|               | CAPI Section 3  |                |         |      |

Thursday, September 22, 2011

Page 196 of 464

### EOPH Owned Living Quarters and Other Owned Real Estate

#### 3 H Line of Credit Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| PAID_OAN      |  | 29 CHAR(1)            |      |
| PRIMPLUS      | Interest rate used in calculation of JINTPDX (Equal to prime rate plus 1.5 percentage points)  BLS derived | 39 NUM(6,4)           |      |
| PRIM_LUS      |  | 45 CHAR(1)            |      |
| JINTPDX       | Estimated amount of interest paid on loan during reference period  BLS derived                             | 46 NUM(8)             |      |
| JINTPDX_      |  | 54 CHAR(1)            |      |
| JLCPRINX      | Estimated amount of principal paid on loan during reference period *L  BLS derived                         | 55 NUM(8)             |      |
| JLCP_INX      |  | 63 CHAR(1)            |      |
| LOAN_NOH      | Loan number CAPI Section 3   | 64 CHAR(2)            |      |

Thursday, September 22, 2011

Page 197 of 464

#### - EXPN

### EOPH Owned Living Quarters and Other Owned Real Estate

3 H Line of Credit Home Equity Loans

| VARIABLE_NAME | VARIABLE_DESCRIPTION                             | Start Position 1 | Format Note |
|---------------|--|------------------|-------------|
| LOAN0NOH      |  | 66               | CHAR(1)     |
| TOTOWED       | Amount owed prior to last payment CAPI Section 3 | 67               | NUM(8)      |
| TOTOWED_      |  | 75               | CHAR(1)     |

Thursday, September 22, 2011

Page 198 of 464

#### - EXPN

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no  | 6              | NUM(8)  |      |
|               | 4th interview.  |                |         |      |
|               | BLS derived   |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14             | NUM(3)  |      |
|               | BLS derived   |                |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011

Page 199 of 464

#### - EXPN

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note |
|---------------|---|----------------|----------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20             | CHAR(1)  |      |
|               | BLS derived   |                |          |      |
| PROP_NOI      | Property number   | 21             | CHAR(2)  |      |
|               | CAPI Section 3  |                |          |      |
| PROP0NOI      |   | 23             | CHAR(1)  |      |
| OWNYI         | Property code CODED 100 The home in which you (your CU) currently live(s) 200 A home in which you (your CU) used to live 300 Second home, vacation property, recreational property, or timeshare 400 Unimproved land with no buildings on it 500 Other property | 24             | CHAR(3)  |      |
|               | CAPI Section 3  |                |          |      |
| OWNYI_        |   | 27             | CHAR(1)  |      |
| QRENTDDZ      | Percentage of owned property expenses after deducting business expenses (1.00 - OBSNSZB)  BLS derived   | 28             | NUM(4,2) |      |
| QREN_DDZ      |   | 32             | CHAR(1)  |      |

Thursday, September 22, 2011 Page 200 of 464

#### - EXPN

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QLR3MCMX      | Amount paid for ground or land rent, adjusted for business BLS derived   | 42             | NUM(8)  |      |
| QLR3_CMX      |  | 50             | CHAR(1) |      |
| JFEETOTX      | Amount of regular condo fee for management services, adjusted for business BLS derived   | 51             | NUM(8)  |      |
| JFEE_OTX      |  | 59             | CHAR(1) |      |
| QSPCLX        | Total amount of special payments for management services, adjusted for business  BLS derived                                   | 60             | NUM(8)  |      |
| QSPCLX_       |  | 68             | CHAR(1) |      |
| PAYHOASS      | Do you (Does your CU) make regular payments to a homeowner association? (TYPEPROP = 3 only)  CODED  1 Yes 2 No  CAPI Section 3 | 71             | CHAR(1) |      |
| PAYH_ASS      |  | 72             | CHAR(1) |      |

Thursday, September 22, 2011 Page 201 of 464

#### - **EXPN**

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| PAYCONDO      | Are you (Is your CU) required to make regular payments of condominium fees for general maintenance or management services? (TYPEPROP = 1 only)  CODED  1 Yes 2 No   | 73             | CHAR(1) |      |
|               | CAPI Section 3  |                |         |      |
| PAYC_NDO      |   | 74             | CHAR(1) |      |
| COOPRG01      | Since the 1st of (month, 3 months ago), for which of these things have you (has your CU) made payments directly to the cooperative for your (your CU's) share of its costs? (TYPEPROP = 2 only) CODED 01 Repayment of loans owed by cooperative | 75             | CHAR(2) |      |
|               | CAPI Section 3  |                |         |      |
| COOP_G01      |   | 77             | CHAR(1) |      |
| COOPRG02      | See COOPRG01 for question and source. CODED 02 Property taxes   | 78             | CHAR(2) |      |
| COOP_G02      |   | 80             | CHAR(1) |      |
| COOPRG03      | See COOPRG01 for question and source. CODED 03 Property insurance   | 81             | CHAR(2) |      |

Thursday, September 22, 2011

Page 202 of 464

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| COOP_G03      |  | 83             | CHAR(1) |      |
| COOPRG04      | See COOPRG01 for question and source. CODED 04 Management  | 84             | CHAR(2) |      |
| COOP_G04      |  | 86             | CHAR(1) |      |
| COOPRG05      | See COOPRG01 for question and source. CODED 05 Repairs and maintenance, including lawn care and snow removal | 87             | CHAR(2) |      |
| COOP_G05      |  | 89             | CHAR(1) |      |
| COOPRG06      | See COOPRG01 for question and source. CODED 06 Improvements  | 90             | CHAR(2) |      |
| COOP_G06      |  | 92             | CHAR(1) |      |
| COOPRG07      | See COOPRG01 for question and source. CODED 07 Recreational, including swimming, golf, and tennis facilities | 93             | CHAR(2) |      |
| COOP_G07      |  | 95             | CHAR(1) |      |

- EXPN

Thursday, September 22, 2011

Page 203 of 464

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| COOPRG08      | See COOPRG01 for question and source. CODED 08 Security, including guards and alarm systems     | 96             | CHAR(2) |      |
| COOP_G08      |   | 98             | CHAR(1) |      |
| COOPRG09      | See COOPRG01 for question and source. CODED 09 Utilities: such as gas, electricity, water, heat | 99             | CHAR(2) |      |
| COOP_G09      |   | 101            | CHAR(1) |      |
| COOPRG10      | See COOPRG01 for question and source. CODED 10 Trash collection                                 | 102            | CHAR(2) |      |
| COOP_G10      |   | 104            | CHAR(1) |      |
| COOPRG11      | See COOPRG01 for question and source. CODED 11 Other  | 105            | CHAR(2) |      |
| COOP_G11      |   | 107            | CHAR(1) |      |

Thursday, September 22, 2011

Page 204 of 464

#### - EXPN

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| HOCORG21      | Which of these services and privileges are included in condominium fees or regular payments to a homeowner's association? (TYPEPROP = 1 or 3 only)  CODED  21 Management | 108            | CHAR(2) |      |
|               | CAPI Section 3   |                |         |      |
| HOCO_G21      |  | 110            | CHAR(1) |      |
| HOCORG22      | See HOCORG21 for question and source. CODED 22 Repairs and maintenance, including lawn care and snow removal   | 111            | CHAR(2) |      |
| HOCO_G22      |  | 113            | CHAR(1) |      |
| HOCORG23      | See HOCORG21 for question and source. CODED 23 Improvements  | 114            | CHAR(2) |      |
| HOCO_G23      |  | 116            | CHAR(1) |      |
| HOCORG24      | See HOCORG21 for question and source. CODED 24 Utilities: such as gas, electricity, water, heat  | 117            | CHAR(2) |      |
| HOCO_G24      |  | 119            | CHAR(1) |      |

Thursday, September 22, 2011

Page 205 of 464

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| HOCORG25      | See HOCORG21 for question and source. CODED 25 Parking   | 120 CHAR(2)           |      |
| HOCO_G25      |  | 122 CHAR(1)           |      |
| HOCORG26      | See HOCORG21 for question and source. CODED 26 Recreational, including swimming, golf, and tennis facilities | 123 CHAR(2)           |      |
| HOCO_G26      |  | 125 CHAR(1)           |      |
| HOCORG27      | See HOCORG21 for question and source. CODED 27 Security, including guards and alarm systems                  | 126 CHAR(2)           |      |
| HOCO_G27      |  | 128 CHAR(1)           |      |
| HOCORG28      | See HOCORG21 for question and source. CODED 28 Maid service  | 129 CHAR(2)           |      |
| HOCO_G28      |  | 131 CHAR(1)           |      |

Thursday, September 22, 2011

Page 206 of 464

#### - EXPN

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| HOCORG29      | See HOCORG21 for question and source. CODED 29 Medical services   | 132            | CHAR(2) |      |
| HOCO_G29      |   | 134            | CHAR(1) |      |
| HOCORG30      | See HOCORG21 for question and source. CODED 30 Trash collection   | 135            | CHAR(2) |      |
| HOCO_G30      |   | 137            | CHAR(1) |      |
| HOCORG31      | See HOCORG21 for question and source. CODED 31 Other  | 138            | CHAR(2) |      |
| HOCO_G31      |   | 140            | CHAR(1) |      |
| REGFEECR      | Type of service or privilege: The first two digits represent the type of service (COOPRGnn or HOCORGnn); the last three digits are used for the allocation of utilities data (COOPRG09 or HOCORG24), and the allocation of repairs/maintenance data (COOPRG05,HOCORG22). The 3-digit utility codes can be found in Section 4, Part C under the variable UTILY. The 3-digit repairs/maintenance codes can be found in Section 5, Part B under the variable CRMCODEB. If the type of service is other than utilities or repairs/maintenance, then the last three digits are "000".  BLS derived | 141            | CHAR(5) |      |

Thursday, September 22, 2011

Page 207 of 464

#### - EXPN

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REGF_ECR      |   | 146            | CHAR(1) |      |
| COOPSP01      | What services were provided for any SPECIAL payments to a management service? (TYPEPROP = 2 only) CODED 01 Repayment of loans owed by cooperative 02 Property taxes 03 Property insurance 04 Management 05 Repairs and maintenance, including lawn care and snow removal 06 Improvements 07 Recreational, including swimming, golf, and tennis facilities 08 Security, including guards and alarm systems 09 Utilities: such as gas, electricity, water, heat 10 Trash collection 11 Other CAPI Section 3 | 149            | CHAR(2) |      |
| COOP_P01      |   | 151            | CHAR(1) |      |
| COOPSP02      | See COOPSP01 for question, codes, and source.   | 152            | CHAR(2) |      |
| COOP_P02      |   | 154            | CHAR(1) |      |
| COOPSP03      | See COOPSP01 for question, codes, and source.   | 155            | CHAR(2) |      |
| COOP_P03      |   | 157            | CHAR(1) |      |
| COOPSP04      | See COOPSP01 for question, codes, and source.   | 158            | CHAR(2) |      |

Thursday, September 22, 2011

Page 208 of 464

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION                          | Start Position Format | Note |
|---------------|---|-----------------------|------|
| COOP_P04      |   | 160 CHAR(1)           |      |
| COOPSP05      | See COOPSP01 for question, codes, and source. | 161 CHAR(2)           |      |
| COOP_P05      |   | 163 CHAR(1)           |      |
| COOPSP06      | See COOPSP01 for question, codes, and source. | 164 CHAR(2)           |      |
| COOP_P06      |   | 166 CHAR(1)           |      |
| COOPSP07      | See COOPSP01 for question, codes, and source. | 167 CHAR(2)           |      |
| COOP_P07      |   | 169 CHAR(1)           |      |
| COOPSP08      | See COOPSP01 for question, codes, and source. | 170 CHAR(2)           |      |
| COOP_P08      |   | 172 CHAR(1)           |      |
| COOPSP09      | See COOPSP01 for question, codes, and source. | 173 CHAR(2)           |      |
| COOP_P09      |   | 175 CHAR(1)           |      |
| COOPSP10      | See COOPSP01 for question, codes, and source. | 176 CHAR(2)           |      |

Thursday, September 22, 2011

Page 209 of 464

#### - EXPN

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| COOP_P10      |   | 178            | CHAR(1) |      |
| COOPSP11      | See COOPSP01 for question, codes, and source.   | 179            | CHAR(2) |      |
| COOP_P11      |   | 181            | CHAR(1) |      |
| HOCOSP01      | What services were provided for any SPECIAL payments to a management service? (TYPEPROP = 1 or 3 only)  CODED  1 Management 2 Repairs and maintenance, including lawn care and snow removal 3 Improvements 4 Utilities: such as gas, electricity, water, heat 5 Parking 6 Recreational, including swimming, golf, and tennis facilities 7 Security, including guards and alarm systems 8 Maid service 9 Medical services 30 Trash collection 31 Other  CAPI Section 3 | 182            | CHAR(2) |      |
| HOCO_P01      |   | 184            | CHAR(1) |      |
| HOCOSP02      | See HOCOSP01 for question, codes, and source.   | 185            | CHAR(2) |      |
| HOCO_P02      |   | 187            | CHAR(1) |      |
| HOCOSP03      | See HOCOSP01 for question, codes, and source.   | 188            | CHAR(2) |      |

Thursday, September 22, 2011 Page 210 of 464

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION                          | Start Position For | mat Note |
|---------------|---|--------------------|----------|
| HOCO_P03      |   | 190 CHA            | AR(1)    |
| HOCOSP04      | See HOCOSP01 for question, codes, and source. | 191 CHA            | AR(2)    |
| HOCO_P04      |   | 193 CHA            | AR(1)    |
| HOCOSP05      | See HOCOSP01 for question, codes, and source. | 194 CHA            | AR(2)    |
| HOCO_P05      |   | 196 CHA            | AR(1)    |
| HOCOSP06      | See HOCOSP01 for question, codes, and source. | 197 CHA            | AR(2)    |
| HOCO_P06      |   | 199 CHA            | AR(1)    |
| HOCOSP07      | See HOCOSP01 for question, codes, and source. | 200 CHA            | AR(2)    |
| HOCO_P07      |   | 202 CHA            | AR(1)    |
| HOCOSP08      | See HOCOSP01 for question, codes, and source. | 203 CHA            | AR(2)    |
| HOCO_P08      |   | 205 CHA            | AR(1)    |
| HOCOSP09      | See HOCOSP01 for question, codes, and source. | 206 CHA            | AR(2)    |

Thursday, September 22, 2011 Page 211 of 464

#### - EXPN

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| HOCO_P09      |  | 208 CHAR(1            | )    |
| HOCOSP10      | See HOCOSP01 for question, codes, and source.  | 209 CHAR(2            | ()   |
| HOCO_P10      |  | 211 CHAR(1            | )    |
| HOCOSP11      | See HOCOSP01 for question, codes, and source.  | 212 CHAR(2            |      |
| HOCO_P11      |  | 214 CHAR(1            | )    |
| SPFEECR       | Type of special service or privilege: Derived in same manner as REGFEECR. Type of service based on COOPSPnn and HOCOSPnn.  BLS derived | 215 CHAR(5            | )    |
| SPFEECR_      |  | 220 CHAR(1            | )    |
| QLMPSUMX      | Amount paid for mortgage in special or lump sum payments during reference period, adjusted for business BLS derived                    | 221 NUM(8)            |      |
| QLMP_UMX      |  | 229 CHAR(1            | )    |
| QOTHERFX      | Amount of regular HOA/condo fees NOT included in mortgage, adjusted for business BLS derived   | 239 NUM(8)            |      |

Thursday, September 22, 2011

Page 212 of 464

#### - EXPN

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format      | Note |
|---------------|--|----------------|-------------|------|
| QOTH_RFX      |  | 247            | 247 CHAR(1) |      |
| QSPASSX       | Amount paid for special assessments for local projects, such as the construction or repair of roads and sidewalks, adjusted for business   | 248            | NUM(8)      |      |
|               | BLS derived  |                |             |      |
| QSPASSX_      |  | 256            | CHAR(1)     |      |
| RNTEQVX       | If someone were to rent your home today, how much do you think it would rent for monthly, unfurnished and without utilities? (Approximate rental value of property on today's market.) | 257            | NUM(6)      |      |
|               | CAPI Section 3   |                |             |      |
| RNTEQVX_      |  | 263            | CHAR(1)     |      |
| PROPVALX      | About how much do you think this property would sell for on today's market?  CAPI Section 3  | 264            | NUM(8)      |      |
| PROP_ALX      |  | 272            | CHAR(1)     |      |
| VAC_OCCQ      | Since the first of the reference period, for how much time did you occupy this timeshare/vacation property?  | 273            | NUM(3)      |      |
| VAC_CCQ       |  | 276            | CHAR(1)     |      |

Thursday, September 22, 2011

Page 213 of 464

#### - EXPN

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| VAC_OCCY      | Time period 1 - Days 2 - Weeks 3 - Months 4 - Percent 5 - Other, specify   | 277            | CHAR(1) |      |
| VAC_CCY       |  | 278            | CHAR(1) |      |
| VAC_SEC       | Since the first of the reference period, was this property either rented by someone outside your CU or available to be rented?                   | 279            | CHAR(1) |      |
|               | 1 = Yes $2 = No$   |                |         |      |
| VAC_SEC_      |  | 280            | CHAR(1) |      |
| VAC_RNTQ      | Since the first of the reference period, for how much time was this property either rented by someone outside your CU or available to be rented? | 281            | NUM(3)  |      |
| VAC_NTQ       |  | 284            | CHAR(1) |      |
| VAC_RNTY      | Time period 1 - Days 2 - Weeks 3 - Months 4 - Percent 5 - Other, specify   | 285            | CHAR(1) |      |
| VAC_NTY       |  | 286            | CHAR(1) |      |

Thursday, September 22, 2011

Page 214 of 464

#### - EXPN

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format Note |
|---------------|--|----------------|-------------|
| RENTPERD      | What period of time does this rental amount cover?  1 - Week 2 - Month 3 - Quarter 4 - Other, specify                      | 287            | CHAR(1)     |
| RENT_ERD      |  | 288            | CHAR(1)     |
| RENTUTIL      | Does this amount include utilities?  | 289            | CHAR(1)     |
|               | 1 = Yes $2 = No$   |                |             |
| RENT_TIL      |  | 290            | CHAR(1)     |
| TIME_RNT      | Since the first of the reference period, did you rent this timeshare to someone outside of your CU?                        | 291            | CHAR(1)     |
|               | 1 = Yes $2 = No$   |                |             |
| TIME0RNT      |  | 292            | CHAR(1)     |
| TIMESHRI      | Is this a time-sharing arrangement where you have use of the property only for a specified time period each year?          | 293            | CHAR(1)     |
|               | 1 = Yes $2 = No$   |                |             |
| JCPIRE1X      | Quarterly rental equivalence for OWNYB = 100 or (OWNYB = 300 and VAC_SEC =2) adjusted for ownership percentage (SHARPER2). | 294            | NUM(8)      |
| JCPI_E1X      |  | 302            | CHAR(1)     |

Thursday, September 22, 2011

Page 215 of 464

#### - EXPN

### EOPI Owned Living Quarters and Other Owned Real Estate

#### 3 I Ownership Costs

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| JCPIRE2X      | Quarterly rental equivalence for OWNYB = 300 and VAC_SEC = 1 adjusted for ownership percentage (SHARPER2) and availability to be rented. | 303            | NUM(8)  |      |
| JCPI_E2X      |  | 311            | CHAR(1) |      |
| JCPIRE3X      | Quarterly rental equivalence for OWNYB = $300$ and TIMESHAR = $1$ adjusted for duration of usage (SHARWKS).                              | 312            | NUM(8)  |      |
| JCPI_E3X      |  | 320            | CHAR(1) |      |

Thursday, September 22, 2011

Page 216 of 464

### - **EXPN**

## EUTA Utilities And Fuels for Owned and Rented Properties

### 4 A Telephone Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no  | 6                     | NUM(8)  |      |
|               | 4th interview. BLS derived  |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 217 of 464

### - **EXPN**

## EUTA Utilities And Fuels for Owned and Rented Properties

### 4 A Telephone Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note |
|---------------|---|----------------|----------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1)  |      |
|               | BLS derived   |                |          |      |
| TELBSNZ       | What percentage of the total charge will be deducted as a business expense?   | 27             | NUM(4,2) |      |
|               | CAPI Section 4  |                | , , ,    |      |
| TELBSNZ_      |   | 31             | CHAR(1)  |      |
| TELRESD       | Telephone service items included in bill CODED 1 Residential services   | 45             | CHAR(1)  |      |
|               | CAPI Section 4  |                |          |      |
| TELRESD_      |   | 46             | CHAR(1)  |      |
| TELCELL       | Telephone service items included in bill CODED 1 Mobile/cellular service  | 47             | CHAR(1)  |      |
|               | CAPI Section 4  |                |          |      |
| TELCELL_      |   | 48             | CHAR(1)  |      |

Thursday, September 22, 2011

Page 218 of 464

### - **EXPN**

## EUTA Utilities And Fuels for Owned and Rented Properties

### 4 A Telephone Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format Note |
|---------------|--|----------------|-------------|
| TINTNET       | See TELRESD for question CODED 1 Yes, internet access or data services included 2 No, internet access or data services not included                            | 63             | CHAR(1)     |
|               | CAPI Section 4   |                |             |
| TINTNET_      |  | 64             | CHAR(1)     |
| TCABLE        | See TELRESD for question CODED 1 Yes, cable or satellite television services included 2 No, cable or satellite television services not included CAPI Section 4 | 65             | CHAR(1)     |
| TCABLE_       |  | 66             | CHAR(1)     |
| NTRTPUR       | See TELRESD for question CODED 1 Yes, non-telephone related rentals or purchases included 2 No, non-telephone related rentals or purchases not included        | 69             | CHAR(1)     |
|               | CAPI Section 4   |                |             |
| NTRTPUR_      |  | 70             | CHAR(1)     |
| BILPERD       | Billing period for telephone services 1 - Month 2 - 2 months 3 - Quarter 4 - Annual 5 - Other  | 127            | CHAR(1)     |
| BILPERD_      |  | 128            | CHAR(1)     |

Thursday, September 22, 2011

Page 219 of 464

## EUTA Utilities And Fuels for Owned and Rented Properties

### 4 A Telephone Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| QADINE1X      | Total expense for internet access or data services for three months ago, adjusted for business.           | 129 NUM(6)            |      |
| QADI_E1X      |   | 135 CHAR(1)           |      |
| QADINE2X      | Total expense for internet access or data services for two months ago, adjusted for business.             | 136 NUM(6)            |      |
| QADI_E2X      |   | 142 CHAR(1)           |      |
| QADINE3X      | Total expense for internet access or data services for one month ago, adjusted for business.              | 143 NUM(6)            |      |
| QADI_E3X      |   | 149 CHAR(1)           |      |
| QADCAB1X      | Total expense for cable or satellite television service for three months ago, adjusted for business.      | 150 NUM(6)            |      |
| QADC_B1X      |   | 156 CHAR(1)           |      |
| QADCAB2X      | Total expense for cable or satellite television service for two months ago, adjusted for business.        | 157 NUM(6)            |      |
| QADC_B2X      |   | 163 CHAR(1)           |      |
| QADCAB3X      | Total expense for cable or satellite television service for one month ago, adjusted for business.         | 164 NUM(6)            |      |
| QADC_B3X      |   | 170 CHAR(1)           |      |
| QADNTR1X      | Total expense for non-telephone related rentals or purchases for three months ago, adjusted for business. | 171 NUM(6)            |      |
| QADN_R1X      |   | 177 CHAR(1)           |      |

Thursday, September 22, 2011

Page 220 of 464

## EUTA Utilities And Fuels for Owned and Rented Properties

### 4 A Telephone Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QADNTR2X      | Total expense for non-telephone related rentals or purchases for two months ago, adjusted for business. | 178            | NUM(6)  |      |
| QADN_R2X      |   | 184            | CHAR(1) |      |
| QADNTR3X      | Total expense for non-telephone related rentals or purchases for one month ago, adjusted for business.  | 185            | NUM(6)  |      |
| QADN_R3X      |   | 191            | CHAR(1) |      |
| TELRES1X      | Total expense for residential service for three months ago, adjusted for business.                      | 192            | NUM(6)  |      |
| TELR_S1X      |   | 198            | CHAR(1) |      |
| TELRES2X      | Total expense for residential service for two months ago, adjusted for business.                        | 199            | NUM(6)  |      |
| TELR_S2X      |   | 205            | CHAR(1) |      |
| TELRES3X      | Total expense for residential service for one month ago, adjusted for business.                         | 206            | NUM(6)  |      |
| TELR_S3X      |   | 212            | CHAR(1) |      |
| TELCELIX      | Total expense for mobile/cellular service for three months ago, adjusted for business.                  | 213            | NUM(6)  |      |
| TELC_LIX      |   | 219            | CHAR(1) |      |
| TELCEL2X      | Total expense for mobile/cellular service for two months ago, adjusted for business.                    | 220            | NUM(6)  |      |
| TELC_L2X      |   | 226            | CHAR(1) |      |

Thursday, September 22, 2011

Page 221 of 464

## EUTA Utilities And Fuels for Owned and Rented Properties

### 4 A Telephone Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| TELCEL3X      | Total expense for mobile/cellular service for one month ago, adjusted for business.  | 227            | NUM(6)  |      |
| TELC_L3X      |  | 233            | CHAR(1) |      |
| TELVOPIX      | Total expense for Voice Over IP service for three months ago (adjusted for business) | 234            | NUM(6)  |      |
| TELV_PIX      |  | 240            | CHAR(1) |      |
| TELVOP2X      | Total expense for Voice Over IP service for two months ago (adjusted for business)   | 241            | NUM(6)  |      |
| TELV_P2X      |  | 247            | CHAR(1) |      |
| TELVOP3X      | Total expense for Voice Over IP service for one month ago (adjusted for business)    | 248            | NUM(6)  |      |
| TELV_P3X      |  | 254            | CHAR(1) |      |

Thursday, September 22, 2011

Page 222 of 464

### - **EXPN**

## EUTP Utilities And Fuels For Owned and Rented Properties

### 4 B Other Telephone Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 223 of 464

### - EXPN

## EUTP Utilities And Fuels For Owned and Rented Properties

### 4B Other Telephone Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position F | ormat Note |
|---------------|---|------------------|------------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20               | CHAR(1)    |
|               | BLS derived   |                  |            |
| QFCD3MCX      | Reference period total for pre-paid phone cards minus the current month   | 21               | NUM(6)     |
| Q. ebs.ne.r   | BLS derived   | ·                | (e)        |
| QFCD_MCX      |   | 27               | CHAR(1)    |
| QPYP3MCX      | Reference period total for public pay phone services minus the current month  | 28               | NUM(6)     |
|               | BLS derived   |                  |            |
| QPYP_MCX      |   | 34 (             | CHAR(1)    |
| QPRP3MCX      | Reference period total for prepaid cellular minutes minus the current month.  | 37               | NUM(6)     |
| QPRP_MCX      |   | 43               | CHAR(1)    |

Thursday, September 22, 2011

Page 224 of 464

### - EXPN

## EUTI Utilities And Fuels For Owned and Rented Properties

4 C Internet Services Expenditures

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived  | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.  BLS derived   | 6              | NUM(8)  |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived  | 14             | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions).  BLS derived | 17             | NUM(3)  |      |

Thursday, September 22, 2011

Page 225 of 464

### - EXPN

## EUTI Utilities And Fuels For Owned and Rented Properties

### 4 C Internet Services Expenditures

| VARIABLE_NAME | VARIABLE_DESCRIPTION   |                | Start Position | Format  | Note |
|---------------|--|----------------|----------------|---------|------|
| INTSERV       | Cable, satellite, or internet services CODED 100 - Cable or satellite TV services 200 - Internet connection or an internet service provider 255 - Combined cable TV, satellite TV, satellite radio, or internet connection (300 - Listening to or downloading music or audio files 400 - Viewing or downloading video files 500 - Online games or other internet entertainment sites 600 - Internet services away from home such as web cafes or internet kiosks 700 - Satellite radio services 900 - Combined expenses CAPI Section 4 | (100, 200)     | 21             | CHAR(3) |      |
|               | C. 2.1 600.1611  |                |                |         |      |
| INTSERV_      |  |                | 24             | CHAR(1) |      |
| INTMO         | Month of expense $01-12 = \text{month of expense}$   |                | 25             | CHAR(2) |      |
|               | 13 = same amount each month  | CAPI Section 4 |                |         |      |
| INTMO_        |  |                | 27             | CHAR(1) |      |
| INTCHGX       | Amount of the monthly expense  |                | 28             | NUM(8)  |      |
|               | CAPI Section 4   |                |                |         |      |
| INTCHGX_      |  |                | 36             | CHAR(1) |      |

Thursday, September 22, 2011

Page 226 of 464

### - EXPN

## EUTI Utilities And Fuels For Owned and Rented Properties

4 C Internet Services Expenditures

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| INTSRVI       | Combined expense item codes and descriptions CODED 100 - Cable or satellite TV services 200 - Internet connection or an internet service provider 300 - Listening to or downloading music or audio files 400 - Viewing or downloading video files 500 - Online games or other internet entertainment sites 600 - Internet services away from home such as web cafes or internet kiosks 700 - Satellite radio services 900 - Miscellaneous combined expenses  CAPI Section 4 | 37             | CHAR(3) |      |
| INTSRVI_      |   | 40             | CHAR(1) |      |
| INTSRV2       | See INTSRV1   | 41             | CHAR(3) |      |
| INTSRV2_      |   | 44             | CHAR(1) |      |
| INTSRV3       | See INTSRVI   | 45             | CHAR(3) |      |
| INTSRV3_      |   | 48             | CHAR(1) |      |
| INTSRV4       | See INTSRV1   | 49             | CHAR(3) |      |
| INTSRV4_      |   | 52             | CHAR(1) |      |
| INTSRV5       | See INTSRV1   | 53             | CHAR(3) |      |

Thursday, September 22, 2011

Page 227 of 464

## EUTI Utilities And Fuels For Owned and Rented Properties

4 C Internet Services Expenditures

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION | Start Position | Format  | Note |
|-------------------|----------------------|----------------|---------|------|
| INTSRV5_          |                      | 56             | CHAR(1) |      |
| INTSRV6           | See INTSRV1          | 57             | CHAR(3) |      |
| INTSRV6_          |                      | 60             | CHAR(1) |      |
| INTSRV7           | See INTSRV1          | 61             | CHAR(3) |      |
| INTSRV7_          |                      | 64             | CHAR(1) |      |
| INTSRV8           | See INTSRV1          | 65             | CHAR(3) |      |
| INTSRV8_          |                      | 68             | CHAR(1) |      |
| INTSRV9           | See INTSRV1          | 69             | CHAR(3) |      |
| INTSRV9_          |                      | 72             | CHAR(1) |      |

Thursday, September 22, 2011

Page 228 of 464

### - **EXPN**

## EUTC Utilities And Fuels for Owned and Rented Properties

### 4D Screening and Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   | 6                     | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 229 of 464

### - EXPN

## EUTC Utilities And Fuels for Owned and Rented Properties

4D Screening and Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format  | Note |
|---------------|--|-----------------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20                    | CHAR(1) |      |
|               | BLS derived  |                       |         |      |
| UTILY         | Utility code CODED 100 Electricity 110 Natural gas 120 Combined gas and electricity (100, 110) 130 Fuel oil 150 Bottled or tank gas 180 Other fuels including wood 190 Combined expense (130, 150, 180) 200 Piped-in water 210 Trash/garbage collection 220 Sewer maintenance 230 Combined trash/garbage/water/sewerage (200-220) 240 Combined trash/garbage/water (200, 210) 250 Combined trash/garbage/sewerage (210, 220) 260 Combined water/sewerage (200, 220) 270 Water softening service 280 Septic tank cleaning 310 Combined electric/water/sewerage 315 Combined electric/water/sewerage 315 Combined electric/water/sewerage 315 Combined electric/yas, spiped-in water, trash/garbage collection and sewerage (codes 100, 110, 200, 210, 220) 900 Combined Expense (any item in section/part) CAPI Section 4 | 21                    | CHAR(3) |      |
| UTILY         |  | 24                    | CHAR(1) |      |

Thursday, September 22, 2011

Page 230 of 464

### - **EXPN**

## EUTC Utilities And Fuels for Owned and Rented Properties

### 4D Screening and Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note |
|---------------|---|----------------|----------|------|
| WHATPROP      | What property were the charges for? CODED 01-20 Property number (PROP_NOB from Section 3, Part B) 40 - Rented sample unit 41 - Other rental unit 42 - Rented vacation property 43 - Property not owned or rented by CU CAPI Section 4 | 25             | CHAR(2)  |      |
| WHAT_ROP      |   | 27             | CHAR(1)  |      |
| BLPERIOD      | What period of time was covered by the bill?  CODED  1 Month 2 2 months 3 Quarter 4 Annual 5 Other, specify  CAPI Section 4   | 28             | CHAR(1)  |      |
| BLPE_IOD      |   | 29             | CHAR(1)  |      |
| QFUELADZ      | Percent of utility/fuel charge not attributable to business expenses and rooms rented to others  BLS derived  | 47             | NUM(4,2) |      |
| QFUE_ADZ      |   | 51             | CHAR(1)  |      |

Thursday, September 22, 2011

Page 231 of 464

### - **EXPN**

## EUTC Utilities And Fuels for Owned and Rented Properties

### 4D Screening and Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| UTLPTYPE      | Property code CODED  1 The home in which you (your CU) currently live(s) or a home in which you (your CU) used to live 2 A second home, vacation home or recreational property 3 Unimproved land with no buildings on it or other property 4 Rented sample unit or other rented unit 5 Property not owned or rented by CU 6 Rental Vacation Property | 59             | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| UTLP_YPE      |  | 60             | CHAR(1) |      |
| HAVEBILL      | Did the respondent use a bill or statement? (Answer No if only checkbook records were used) 1 Yes, bill or statement used 2 No, bill or statement not used.  | 61             | CHAR(1) |      |
|               | CAPI Section 4   |                |         |      |
| HAVE_ILL      |  | 62             | CHAR(1) |      |
| UTIL1         | If UTILY = 900, then UTIL1 will contain the first code mentioned of the multiple items indicated in UTILY CAPI Section 4   | 63             | CHAR(3) |      |
| UTIL1_        |  | 66             | CHAR(1) |      |
|               |  |                |         |      |
| UTIL2         | Same as UTIL1, but contains the second item mentioned  | 67             | CHAR(3) |      |
|               | CAPI Section 4   |                |         |      |

Thursday, September 22, 2011

Page 232 of 464

## EUTC Utilities And Fuels for Owned and Rented Properties

### 4D Screening and Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| UTIL2_        |   | 70             | CHAR(1) |      |
| UTIL3         | Same as UTIL1, but contains the third item mentioned  CAPI Section 4  | 71             | CHAR(3) |      |
| UTIL3_        |   | 74             | CHAR(1) |      |
| UTIL4         | Same as UTIL1, but contains the fourth item mentioned  CAPI Section 4 | 75             | CHAR(3) |      |
| UTIL4_        |   | 78             | CHAR(1) |      |
| UTIL5         | Same as UTIL1, but contains the fifth item mentioned  CAPI Section 4  | 79             | CHAR(3) |      |
| UTIL5_        |   | 82             | CHAR(1) |      |
| UTIL6         | Same as UTIL1, but contains the sixth item mentioned  CAPI Section 4  | 83             | CHAR(3) |      |
| UTIL6_        |   | 86             | CHAR(1) |      |

Thursday, September 22, 2011

Page 233 of 464

## EUTC Utilities And Fuels for Owned and Rented Properties

### 4D Screening and Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| UTIL7         | Same as UTIL1, but contains the seventh item mentioned                                    | 87 CHAR(3)            |      |
|               | CAPI Section 4  |                       |      |
| UTIL7_        |   | 90 CHAR(1)            |      |
| UTIL8         | Same as UTIL1, but contains the eighth item mentioned                                     | 91 CHAR(3)            |      |
|               | CAPI Section 4  |                       |      |
| UTIL8_        |   | 94 CHAR(1)            |      |
| UTIL9         | Same as UTIL1, but contains the ninth item mentioned                                      | 95 CHAR(3)            |      |
|               | CAPI Section 4  |                       |      |
| UTIL9_        |   | 98 CHAR(1)            |      |
| QADFUL1X      | Amount of bill for the utility/fuel for three months ago (adjusted for business expenses) | 99 NUM(6)             |      |
| QADF_L1X      |   | 105 CHAR(1)           |      |
| QADFUL2X      | Amount of bill for the utility/fuel for two months ago (adjusted for business expenses)   | 106 NUM(6)            |      |
| QADF_L2X      |   | 112 CHAR(1)           |      |
| QADFUL3X      | Amount of bill for the utility/fuel for one month ago (adjusted for business expenses)    | 113 NUM(6)            |      |
| QADF_L3X      |   | 119 CHAR(1)           |      |

Thursday, September 22, 2011

Page 234 of 464

### - **EXPN**

## EUTB Utilities and Fuels for Owned and Rented Properties

### 4 E Detailed Questions for Vacation Properties

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 235 of 464

### - **EXPN**

## EUTB Utilities and Fuels for Owned and Rented Properties

4 E Detailed Questions for Vacation Properties

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position Format</b> | Note |
|---------------|---|------------------------------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20 CHAR(1)                   |      |
|               | BLS derived   |                              |      |

Thursday, September 22, 2011

Page 236 of 464

### - EXPN

## ECRA Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

### 5 A Screening Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20101 2011, 1st quarter 20101 2011, 1st quarter   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6              | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                |         |      |
|               | BLS derived   |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14             | NUM(3)  |      |
|               | BLS derived   |                |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011

Page 237 of 464

### - EXPN

## ECRA Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

#### 5 A Screening Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20             | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| CRMCODEA      | What kind of job will the materials for jobs not yet started be used for?  CODED  100 Dwellings under construction including a vacation or second home  110 Building an addition to the house or a new structure including porch, garage or new wing  120 Finishing a basement or an attic or enclosing a porch  130 Remodeling one or more rooms in the house  140 Landscaping the ground or planting new shrubs or trees  150 Building outdoor patios, walks, fences, or other enclosures, driveways, permanent swimming pools, or hot tubs  160 Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools  170 Inside painting or papering  180 Outside painting  190 Plastering or paneling  200 Plumbing or water heating installations and repairs  210 Electrical work  220 Heating or air-conditioning jobs  230 Flooring repair or replacement, including inlaid linoleum or vinyl tile  240 Insulation  260 Roofing, gutters, or downspouts  270 Siding  280 Installation, repair, or replacement of window panes, screens, storm doors, awnings, etc.  290 Masonry, brick or stucco work  300 Other improvements or repairs | 21             | CHAR(3) |      |
| CRMC_DEA      | 310 Combined job codes (100-300)   | 24             | CHAR(1) |      |

Thursday, September 22, 2011

Page 238 of 464

### - EXPN

## ECRA Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

### 5 A Screening Questions

| A Screening Questions |  |                |         |      |
|-----------------------|--|----------------|---------|------|
| VARIABLE_NAME         | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
| ADVMATX               | Since the 1st of (month, three months ago), excluding the current month, what was the total cost of materials and supplies purchased for jobs not yet started? | 25             | NUM(6)  |      |
|                       | CAPI Section 5   |                |         |      |
| ADVMATX_              |  | 31             | CHAR(1) |      |
| MATNSPCX              | Since the 1st of (month, three months ago), excluding the current month, what was the total cost of materials and supplies purchased not for any specific job? | 32             | NUM(6)  |      |
|                       | CAPI Section 5   |                |         |      |
| MATN_PCX              |  | 38             | CHAR(1) |      |
| CRMCDA1               | If CRMCODEA = 310, then CRMCDA1 will contain the first code mentioned of the multiple items indicated in CRMCODEA CAPI Section 5                               | 39             | CHAR(3) |      |
| CRMCDA1_              |  | 42             | CHAR(1) |      |
| CRMCDA2               | Same as CRMCDA1, but contains the second item mentioned CAPI Section 5   | 43             | CHAR(3) |      |
| CRMCDA2_              |  | 46             | CHAR(1) |      |
| CRMCDA3               | Same as CRMCDA1, but contains the third item mentioned CAPI Section 5  | 47             | CHAR(3) |      |
|                       |  |                |         |      |

Thursday, September 22, 2011

Page 239 of 464

### - EXPN

## ECRA Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

### 5 A Screening Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| CRMCDA3_      |   | 50 CHAR(1)            |      |
| CRMCDA4       | Same as CRMCDA1, but contains the fourth item mentioned CAPI Section 5  | 51 CHAR(3)            |      |
| CRMCDA4_      |   | 54 CHAR(1)            |      |
| CRMCDA5       | Same as CRMCDA1, but contains the fifth item mentioned CAPI Section 5   | 55 CHAR(3)            |      |
| CRMCDA5_      |   | 58 CHAR(1)            |      |
| CRMCDA6       | Same as CRMCDA1, but contains the sixth item mentioned CAPI Section 5   | 59 CHAR(3)            |      |
| CRMCDA6_      |   | 62 CHAR(1)            |      |
| CRMCDA7       | Same as CRMCDA1, but contains the seventh item mentioned CAPI Section 5 | 63 CHAR(3)            |      |
| CRMCDA7_      |   | 66 CHAR(1)            |      |
| CRMCDA8       | Same as CRMCDA1, but contains the eighth item mentioned CAPI Section 5  | 67 CHAR(3)            |      |
| CRMCDA8_      |   | 70 CHAR(1)            |      |

Thursday, September 22, 2011

Page 240 of 464

### - EXPN

## ECRA Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

### 5 A Screening Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| CRMCDA9       | Same as CRMCDA1, but contains the ninth item mentioned CAPI Section 5 | 71             | CHAR(3) |      |
| CRMCDA9_      |   | 74             | CHAR(1) |      |

Thursday, September 22, 2011

Page 241 of 464

### - EXPN

## ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no  | 6              | NUM(8)  |      |
|               | 4th interview.  |                |         |      |
|               | BLS derived   |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14             | NUM(3)  |      |
|               | BLS derived   |                |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011

Page 242 of 464

### - EXPN

## ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| CRMCODEB      | Job code for jobs in progress or completed.   | 21             | CHAR(3) |      |
|               | CODED  100 Dwellings under construction including a vacation or second home  110 Building an addition to the house or a new structure including porch, garage or new wing  120 Finishing a basement or an attic or enclosing a porch  130 Remodeling one or more rooms in the house  140 Landscaping the ground or planting new shrubs or trees  150 Building outdoor patios, walks, fences, or other enclosures, driveways, permanent swimming pools, or hot tubs  160 Repairing outdoor patios, walks, fences, driveways, or permanent swimming pools  170 Inside painting or papering  180 Outside painting  190 Plastering or paneling  200 Plumbing or water heating installations and repairs  210 Electrical work  220 Heating or air-conditioning jobs  230 Flooring repair or replacement, including inlaid linoleum or vinyl tile  240 Insulation  260 Roofing, gutters, or downspouts  270 Siding  280 Installation, repair, or replacement of window panes, screens, storm doors, awnings, etc.  290 Masonry, brick or stucco work  300 Other improvements or repairs  310 Combined job codes (100-300) |                |         |      |
| CRMC_DEB      |   | 24             | CHAR(1) |      |

Thursday, September 22, 2011

Page 243 of 464

### - EXPN

## ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position For | rmat Note |
|---------------|---|--------------------|-----------|
| CRMPROPI      | Property number CODED 01-20 Property number (PROP_NOB from Section 3, Part B) 97 Rented sample unit 98 Other rented unit 99 Property not owned or rented by CU CAPI Section 5 | 25 CF              | HAR(2)    |
| CRMP_OPI      |   | 27 CH              | HAR(1)    |
| CRMTYPE       | Job classification CODED 1 Addition 2 Alteration 3 Replacement 4 Maintenance and repair 5 New construction  CAPI Section 5  | 28 CF              | HAR(1)    |
|               | CALL SCHOOL S   |                    |           |
| CRMTYPE_      |   | 29 CF              | HAR(1)    |

Thursday, September 22, 2011

Page 244 of 464

### - EXPN

## ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| APPCDE1       | Which of these items did the job include? CODED 100 Cooking stove, range, or oven 120 Microwave oven 140 Refrigerator or home freezer 160 Built-in dishwasher 170 Portable dishwasher 180 Garbage disposal 190 Clothes washer 200 Clothes washer 200 Clothes dryer 210 Range hood 250 Smoke alarms and detectors 260 Central vacuum 270 Trash compactor 340 Window air conditioner 350 Portable cooling and heating equipment, including portable dehumidifiers, humidifiers, fans, and space heaters, excluding window air conditioners 900 Other major home appliances and equipment. (The codes originate from the appliance codes in Section 6, Parts A and B.)  CAPI Section 5 | 30             | CHAR(3) |      |
| APPCDE1_      |   | 33             | CHAR(1) |      |
| APPCDE2       | See APPCDE1 for question, codes, and source.  | 34             | CHAR(3) |      |
| APPCDE2_      |   | 37             | CHAR(1) |      |
| APPCDE3       | See APPCDE1 for question, codes, and source.  | 38             | CHAR(3) |      |
| APPCDE3_      |   | 41             | CHAR(1) |      |

Thursday, September 22, 2011

Page 245 of 464

# - **EXPN**

# ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| APPCDE4       | See APPCDE1 for question, codes, and source.   | 42 CHAR(3)            |      |
| APPCDE4_      |  | 45 CHAR(1)            |      |
| APPCDE5       | See APPCDE1 for question, codes, and source.   | 46 CHAR(3)            |      |
| APPCDE5_      |  | 49 CHAR(1)            |      |
| APPCDE6       | See APPCDE1 for question, codes, and source.   | 50 CHAR(3)            |      |
| APPCDE6_      |  | 53 CHAR(1)            |      |
| REIMBRSZ      | What percent of the total cost was (will be) reimbursed or paid by someone outside of your CU?  CAPI Section 5 | 54 NUM(4,2)           |      |
| REIM_RSZ      |  | 58 CHAR(1)            |      |
| CRMBSNSZ      | What percent of these expenses for this job was (will be) deducted as a business expense?  CAPI Section 5      | 59 NUM(4,2)           |      |
| CRMB_NSZ      |  | 63 CHAR(1)            |      |

Thursday, September 22, 2011

Page 246 of 464

## ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

- EXPN

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format   | Note |
|---------------|--|----------------|----------|------|
| QADEQPX1      | Cost of appliance or equipment provided by contractor, referenced by APPCDE1, adjusted for business and reimbursements | 100            | NUM(9,2) |      |
|               | BLS derived  |                |          |      |
| QADE_PX1      |  | 109            | CHAR(1)  |      |
| QADEQPX2      | Cost of appliance or equipment provided by contractor, referenced by APPCDE2, adjusted for business and reimbursements | 110            | NUM(9,2) |      |
|               | BLS derived  |                |          |      |
| QADE_PX2      |  | 119            | CHAR(1)  |      |
| QADEQPX3      | Cost of appliance or equipment provided by contractor, referenced by APPCDE3, adjusted for business and reimbursements | 120            | NUM(9,2) |      |
|               | BLS derived  |                |          |      |
| QADE_PX3      |  | 129            | CHAR(1)  |      |
| QADEQPX4      | Cost of appliance or equipment provided by contractor, referenced by APPCDE4, adjusted for business and reimbursements | 130            | NUM(9,2) |      |
|               | BLS derived  |                |          |      |
| QADE_PX4      |  | 139            | CHAR(1)  |      |

Thursday, September 22, 2011

Page 247 of 464

### - EXPN

## ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format   | Note |
|---------------|--|----------------|----------|------|
| QADEQPX5      | Cost of appliance or equipment provided by contractor, referenced by APPCDE5, adjusted for business and reimbursements                   | 140            | NUM(9,2) |      |
|               | BLS derived  |                |          |      |
| QADE_PX5      |  | 149            | CHAR(1)  |      |
| QADEQPX6      | Cost of appliance or equipment provided by contractor, referenced by APPCDE6, adjusted for business and reimbursements                   | 150            | NUM(9,2) |      |
|               | BLS derived  |                |          |      |
| QADE_PX6      |  | 159            | CHAR(1)  |      |
| QADPSP3X      | Cost of materials, supplies, tools, or equipment purchased by CU in the month, three months ago, adjusted for business and reimbursement | 160            | NUM(8)   |      |
|               | BLS derived  |                |          |      |
| QADP_P3X      |  | 168            | CHAR(1)  |      |
| QADPSP2X      | Cost of materials, supplies, tools, or equipment purchased by CU in the month, two months ago, adjusted for business and reimbursement   | 169            | NUM(8)   |      |
|               | BLS derived  |                |          |      |
| QADP_P2X      |  | 177            | CHAR(1)  |      |

Thursday, September 22, 2011

Page 248 of 464

### - EXPN

## ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QADPSPLX      | Cost of materials, supplies, tools, or equipment purchased by CU in the month, one month ago, adjusted for business and reimbursement | 178            | NUM(8)  |      |
|               | BLS derived   |                |         |      |
| QADP_PLX      |   | 186            | CHAR(1) |      |
| QADRSP3X      | Cost of tools or equipment rented by CU in the month, three months ago, adjusted for business and reimbursement                       | 187            | NUM(8)  |      |
|               | BLS derived   |                |         |      |
| QADR_P3X      |   | 195            | CHAR(1) |      |
| QADRSP2X      | Cost of tools or equipment rented by CU in the month, two months ago, adjusted for business and reimbursement                         | 196            | NUM(8)  |      |
|               | BLS derived   |                |         |      |
| QADR_P2X      |   | 204            | CHAR(1) |      |
| QADRSPLX      | Cost of tools or equipment rented by CU in the month, one month ago, adjusted for business and reimbursement                          | 205            | NUM(8)  |      |
|               | BLS derived   |                |         |      |
| QADR_PLX      |   | 213            | CHAR(1) |      |

Thursday, September 22, 2011

Page 249 of 464

### - EXPN

## ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| СКМРТҮРЕ      | Property code CODED  1 The home in which you (your CU) currently live(s) or a home in which you (your CU) used to live 2 A second home, vacation home or recreational property 3 Unimproved land with no buildings on it or other property 4 Rented sample unit or other rented unit 5 Property not owned or rented by CU  BLS derived | 214            | CHAR(1) |      |
| CRMP_YPE      |  | 215            | CHAR(1) |      |

Thursday, September 22, 2011

Page 250 of 464

### - EXPN

## ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| CRMCODE       | Detailed job codes   | 216            | CHAR(3) |      |
|               | NOTE: This variable did not undergo the Census edit process and therefore a small number of observations |                |         |      |
|               | may have codes other than those listed below. It is not known to which type of job these codes refer.    |                |         |      |
|               | CODED  |                |         |      |
|               | 101 Bathroom addition  |                |         |      |
|               | 102 Kitchen addition   |                |         |      |
|               | 103 Addition of other room in house  |                |         |      |
|               | 104 Addition of deck or porch  |                |         |      |
|               | 105 Addition of attached garage, carport or shed 199 Other addition                                      |                |         |      |
|               | 201 New bathroom plumbing fixture  |                |         |      |
|               | 202 New kitchen plumbing fixture   |                |         |      |
|               | 203 Other new plumbing   |                |         |      |
|               | 204 New insulation   |                |         |      |
|               | 205 New heating, ventilation and/or air conditioning   |                |         |      |
|               | 206 New electrical   |                |         |      |
|               | 207 New security system  |                |         |      |
|               | 208 New paneling and/or ceiling tile   |                |         |      |
|               | 209 New tile, vinyl and/or linoleum flooring   |                |         |      |
|               | 210 Other new flooring 211 Bathroom remodeling   |                |         |      |
|               | 211 Bathloom remodeling 212 Kitchen remodeling   |                |         |      |
|               | 213 New kitchen cabinets   |                |         |      |
|               | 214 Bathroom and kitchen remodeling  |                |         |      |
|               | 215 Finishing unfinished space   |                |         |      |
|               | 216 New garage door opener   |                |         |      |
|               | 217 New siding   |                |         |      |
|               | 218 Other remodeling or interior of the house  |                |         |      |
|               | 219 New windows and/or skylights   |                |         |      |
|               | 220 New doors  |                |         |      |
|               | 299 Other alterations 301 Addition of detached garage or carport   |                |         |      |
|               | 302 Addition of other detached building  |                |         |      |
|               | 303 Addition of patio or terrace   |                |         |      |
|               | 304 New sprinkler system, septic tank, or well   |                |         |      |
|               | 305 New recreational facilities  |                |         |      |
|               | 306 New driveway or walk   |                |         |      |
|               | 307 New fence  |                |         |      |
|               | 399 Other new outside addition or alteration   |                |         |      |
|               | 401 Painting   |                |         |      |
|               | 402 Wallpapering   |                |         |      |

Thursday, September 22, 2011 Page 251 of 464

### - EXPN

# ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
|               | 403 Plumbing repair 404 Repair driveway or walk 405 Repair heating, ventilation or air conditioning system 406 Electrical repair 407 Repair siding 408 Repair flooring 409 Repair flooring 410 Repair windows or skylights 411 Repair doors 412 Repair recreational facilities 498 Purchase materials to have on hand 499 Other repairs 501 Replacement of plumbing fixtures 502 Replacement of water heater, garbage disposal, or laundry tub 503 Replacement of septic tank or well 504 Replacement of interior pipes 505 Replacement of heating, ventilation or air conditioning system 506 Replacement of wiring 507 Replacement of siding 508 Replacement of driveway or walk 510 Replacement of driveway or skylights 511 Replacement of doors 599 Other major replacements |                       |      |
| CRMCODE_      |   | 219 CHAR(1)           |      |
| QADPSPTX      | Total cost of supplies purchased by CU adjusted for business & reimbursement)  BLS derived  | 220 NUM(8)            |      |
| QADP_PTX      |   | 228 CHAR(1)           |      |

Thursday, September 22, 2011 Page 252 of 464

## ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

- EXPN

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QADTLRX       | Total cost of supplies rented by CU (adjusted for business & reimbursement)  BLS derived   | 229            | NUM(8)  |      |
| QADTLRX_      |  | 237            | CHAR(1) |      |
| CRMCDB1       | If CRMCODEB = 310, then CRMCDA1 will contain the first code mentioned of the multiple items indicated in CRMCODEB CAPI Section 5 | 238            | CHAR(3) |      |
| CRMCDB1_      |  | 241            | CHAR(1) |      |
| CRMCDB2       | Same as CRMCDB1, but contains the second item mentioned CAPI Section 5   | 242            | CHAR(3) |      |
| CRMCDB2_      |  | 245            | CHAR(1) |      |
| CRMCDB3       | Same as CRMCDB1, but contains the third item mentioned CAPI Section 5  | 246            | CHAR(3) |      |
| CRMCDB3_      |  | 249            | CHAR(1) |      |
| CRMCDB4       | Same as CRMCDB1, but contains the fourth item mentioned CAPI Section 5   | 250            | CHAR(3) |      |
| CRMCDB4_      |  | 253            | CHAR(1) |      |

Thursday, September 22, 2011

Page 253 of 464

## Detailed Expenditures Files - EXPN

## ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| CRMCDB5       | Same as CRMCDB1, but contains the fifth item mentioned CAPI Section 5   | 254 CHAR(3)           |      |
| CRMCDB5_      |   | 257 CHAR(1)           |      |
| CRMCDB6       | Same as CRMCDB1, but contains the sixth item mentioned CAPI Section 5   | 258 CHAR(3)           |      |
| CRMCDB6_      |   | 261 CHAR(1)           |      |
| CRMCDB7       | Same as CRMCDB1, but contains the seventh item mentioned CAPI Section 5 | 262 CHAR(3)           |      |
| CRMCDB7_      |   | 265 CHAR(1)           |      |
| CRMCDB8       | Same as CRMCDB1, but contains the eighth item mentioned CAPI Section 5  | 266 CHAR(3)           |      |
| CRMCDB8_      |   | 269 CHAR(1)           |      |
| CRMCDB9       | Same as CRMCDB1, but contains the ninth item mentioned CAPI Section 5   | 270 CHAR(3)           |      |
| CRMCDB9_      |   | 273 CHAR(1)           |      |

Thursday, September 22, 2011

Page 254 of 464

#### - EXPN

## ECRB Construction, Repairs, Alterations and Maintenance of Owned and Rented Property

5 B Job Descriptions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| CONTRACT      | Did you do all the work yourself or did you pay someone or contract with a builder to do all or part of the work?  1 - Self only  2 - Contracted out  3 - Both | 274            | CHAR(1) |      |
| CONT_ACT      |  | 275            | CHAR(1) |      |
| JLABOR1X      | Contractor's cost excluding kitchen, laundry and cooling equipment in the month, one month ago (adjusted for business and reimbursements)                      | 276            | NUM(8)  |      |
| JLAB_R1X      |  | 284            | CHAR(1) |      |
| JLABOR2X      | Contractor's cost excluding kitchen, laundry and cooling equipment in the month, two months ago (adjusted for business and reimbursements)                     | 285            | NUM(8)  |      |
| JLAB_R2X      |  | 293            | CHAR(1) |      |
| JLABOR3X      | Contractor's cost excluding kitchen, laundry and cooling equipment in the month, three months ago (adjusted for business and reimbursements)                   | 294            | NUM(8)  |      |
| JLAB_R3X      |  | 302            | CHAR(1) |      |

Thursday, September 22, 2011

Page 255 of 464

#### - EXPN

## EAPA Appliances, Household Equipment, and Other Selected Items

#### 6 A Purchase of Household Appliances

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter  | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.  | 6              | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived  | 14             | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions).  BLS derived | 17             | NUM(3)  |      |

Thursday, September 22, 2011

Page 256 of 464

#### - EXPN

## EAPA Appliances, Household Equipment, and Other Selected Items

#### 6 A Purchase of Household Appliances

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORDIGIN" for the codes and their descriptions).  | RD 20          | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| MAJAPPLY      | Item code CODED 100 Cooking stove, range, or oven 120 Microwave oven 140 Refrigerator or home freezer 160 Built-in dishwasher 170 Portable dishwasher 180 Garbage disposal 190 Clothes washer 200 Clothes dryer 210 Range hood 220 Combined major appliances (100-210) 225 Combined Clothes washer and dryer (190, 200)  CAPI Section 6 | 21             | CHAR(3) |      |
| MAJA_PLY      |   | 24             | CHAR(1) |      |
| GFTC_MAJ      | Was this item purchased for own use, rented, or purchased as gift to others?  CODED  1 Purchased for own use 2 Rented 3 Purchased for someone outside your CU  CAPI Section 6   | 25             | CHAR(1) |      |
| GFTC0MAJ      |   | 26             | CHAR(1) |      |

Thursday, September 22, 2011

Page 257 of 464

#### - EXPN

## EAPA Appliances, Household Equipment, and Other Selected Items

#### 6 A Purchase of Household Appliances

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| MAJ_MO        | When did you purchase it?  | 27             | CHAR(2) |      |
|               | CODED<br>01-12 January-December  |                |         |      |
|               | CAPI Section 6   |                |         |      |
| MAJ_MO_       |  | 29             | CHAR(1) |      |
| MAJPURX       | What was the purchase price?  CAPI Section 6   | 30             | NUM(6)  |      |
| MAJPURX_      |  | 36             | CHAR(1) |      |
| MAJRENTX      | What was the total rental expense since the 1st of (month, 3 months ago), excluding the current month? (GFTC_MAJ = 2 only)     | 39             | NUM(6)  |      |
|               | CAPI Section 6   |                |         |      |
| MAJR_NTX      |  | 45             | CHAR(1) |      |
| MAJINSTX      | How much were any extra charges for installation or delivery? (includes charges for disposal of old appliances) CAPI Section 6 | 46             | NUM(6)  |      |
| MAJI_STX      |  | 52             | CHAR(1) |      |

Thursday, September 22, 2011

Page 258 of 464

#### - EXPN

## EAPA Appliances, Household Equipment, and Other Selected Items

#### 6 A Purchase of Household Appliances

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| MJAPPL1       | If MAJAPPLY = 225, then MJAPPL1 will contain the first code mentioned of the multiple items indicated in MAJAPPLY Item code CODED 100 Cooking stove, range, or oven 120 Microwave oven 140 Refrigerator or home freezer 160 Built-in dishwasher 170 Portable dishwasher 180 Garbage disposal 190 Clothes washer 200 Clothes dryer 210 Range hood 220 Combined major appliances (100-210) 225 Combined Clothes washer and dryer (190, 200)  CAPI Section 6 | 53             | CHAR(3) |      |
| MJAPPL1_      |   | 56             | CHAR(1) |      |
| MJAPPL2       | Same as MJAPPL1, but contains the second item mentioned CAPI Section 6  | 57             | CHAR(3) |      |
| MJAPPL2_      |   | 60             | CHAR(1) |      |
| MJAPPL3       | Same as MJAPPL1, but contains the third item mentioned CAPI Section 6   | 61             | CHAR(3) |      |
| MJAPPL3_      |   | 64             | CHAR(1) |      |
| MJAPPL4       | Same as MJAPPL1, but contains the fourth item mentioned CAPI Section 6  | 65             | CHAR(3) |      |

Thursday, September 22, 2011

Page 259 of 464

## Detailed Expenditures Files - EXPN

## EAPA Appliances, Household Equipment, and Other Selected Items

#### 6 A Purchase of Household Appliances

| VARIABLE_NAME        | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|----------------------|---|----------------|---------|------|
| MJAPPL4_             |   | 68             | CHAR(1) |      |
| MJAPPL5              | Same as MJAPPL1, but contains the fifth item mentioned CAPI Section 6   | 69             | CHAR(3) |      |
| MJAPPL5_             |   | 72             | CHAR(1) |      |
| MJAPPL6              | Same as MJAPPL1, but contains the sixth item mentioned CAPI Section 6   | 73             | CHAR(3) |      |
|                      |   |                |         |      |
| MJAPPL6_             |   | 76             | CHAR(1) |      |
| MJAPPL7              | Same as MJAPPL1, but contains the seventh item mentioned CAPI Section 6 | 77             | CHAR(3) |      |
|                      |   |                |         |      |
| ${\rm MJAPPL7}_{\_}$ |   | 80             | CHAR(1) |      |
| MJAPPL8              | Same as MJAPPL1, but contains the eighth item mentioned CAPI Section 6  | 81             | CHAR(3) |      |
|                      |   |                |         |      |
| MJAPPL8_             |   | 84             | CHAR(1) |      |
| MJAPPL9              | Same as MJAPPL1, but contains the ninth item mentioned CAPI Section 6   | 85             | CHAR(3) |      |
|                      |   |                |         |      |
| MJAPPL9_             |   | 88             | CHAR(1) |      |

Thursday, September 22, 2011

Page 260 of 464

#### - EXPN

## EAPB Appliances, Household Equipment, and Other Selected Items

6 B Appliances, Household Equipment and Other Selected Items

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   | 6                     | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 261 of 464

#### - EXPN

## EAPB Appliances, Household Equipment, and Other Selected Items

6 B Appliances, Household Equipment and Other Selected Items

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position Format</b> | Note |
|---------------|---|------------------------------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20 CHAR(1)                   |      |
|               | BLS derived   |                              |      |

Thursday, September 22, 2011

Page 262 of 464

#### - EXPN

## EAPB Appliances, Household Equipment, and Other Selected Items

6 B Appliances, Household Equipment and Other Selected Items

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| MINAPPLY      | Item code   | 21 CHAR(3)            |      |
|               | CODED   |                       |      |
|               | 230 Small electrical kitchen appliances   |                       |      |
|               | 240 Electric personal care appliances   |                       |      |
|               | 250 Smoke detectors   |                       |      |
|               | 260 Electric floor cleaning equipment   |                       |      |
|               | 270 Other household appliances  |                       |      |
|               | 280 Sewing machines   |                       |      |
|               | 300 Photographic equipment  |                       |      |
|               | 310 Lawnmowing machinery and other yard equipment   |                       |      |
|               | 320 Power tools   |                       |      |
|               | 330 Non-power tools   |                       |      |
|               | 340 Window air conditioners   |                       |      |
|               | 350 Portable cooling and heating equipment  |                       |      |
|               | 365 Television, all types, including combinations of TV with DVD/video player 390 DVD players, VCRs, digital video recorders (DVRs), or video cameras |                       |      |
|               | 395 Handheld personal music players   |                       |      |
|               | 400 Radio, all types  |                       |      |
|               | 420 Tape recorders and players  |                       |      |
|               | 430 Sound components, component systems and compact disc sound systems  |                       |      |
|               | 440 Other sound and video equipment, including accessories  |                       |      |
|               | 460 Musical instruments, supplies, and accessories  |                       |      |
|               | 470 General Sports Equipment (include athletic shoes for sports related use)  |                       |      |
|               | 480 Health and Exercise Equipment   |                       |      |
|               | 490 Camping Equipment   |                       |      |
|               | 500 Hunting and Fishing Equipment   |                       |      |
|               | 510 Winter Sports Equipment   |                       |      |
|               | 520 Water Sports Equipment  |                       |      |
|               | 530 Outboard Motors   |                       |      |
|               | 540 Bicycles  |                       |      |
|               | 550 Tricycles and Battery Powered Riders 560 Playground Equipment   |                       |      |
|               | 570 Other Sports, Recreation and Exercise Equipment   |                       |      |
|               | 610 Telephone answering devices   |                       |      |
|               | 620 Other office machines including fax machines and calculators  |                       |      |
|               | 640 Computers, Computer systems and related hardware for non-business use.  |                       |      |
|               | 650 Computer software, including computer games, or accessories, for non-business use.  |                       |      |
|               | 660 Telephones and accessories  |                       |      |
|               | 665 Personal Digital Assistants or PDAs   |                       |      |
|               | 670 Satellite dishes, recievers, or accessories   |                       |      |
|               | 700 Video game hardware, video games, and accessories   |                       |      |

Thursday, September 22, 2011

Page 263 of 464

#### - EXPN

## EAPB Appliances, Household Equipment, and Other Selected Items

6 B Appliances, Household Equipment and Other Selected Items

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
|               | 750 Portable memory, such as flash drives, memory cards, and recordable discs and tapes 800 Combined Expenses (230-280, 300-350, 610, 620, 640-660, 665, 700, 750) 810 Combined Expenses (365-440, 670) 820 Combined Expenses (470-570) 900 Combined expense (any item in section / part which is not a combined item code) |                |         |      |
| MINA_PLY      |   | 24             | CHAR(1) |      |
| GFTCMIN       | Was this item purchased for own use, rented, or purchased as gift to others?  CODED  1 Purchased for own use  2 Rented  3 Purchased for someone outside your CU   | 25             | CHAR(1) |      |
|               | CAPI Section 6  |                |         |      |
| GFTCMIN_      |   | 26             | CHAR(1) |      |
| MIN_MO        | When did you purchase it? CODED 01-12 January-December  | 27             | CHAR(2) |      |
|               | CAPI Section 6  |                |         |      |
| MIN_MO_       |   | 29             | CHAR(1) |      |
| MINPURX       | What did this item cost? (Include delivery charges, exclude installation charges)  CAPI Section 6   | 30             | NUM(6)  |      |

Thursday, September 22, 2011

Page 264 of 464

#### - EXPN

## EAPB Appliances, Household Equipment, and Other Selected Items

6 B Appliances, Household Equipment and Other Selected Items

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format  | Note |
|---------------|--|-----------------------|---------|------|
| MINPURX_      |  | 36                    | CHAR(1) |      |
| MINRENTX      | What was the total rental expense since the 1st of (month, 3 months ago), excluding the current month? (GFTCMIN = 2 only)? | 37                    | NUM(6)  |      |
|               | CAPI Section 6   |                       |         |      |
|               |  |                       |         |      |
| MINR_NTX      |  | 43                    | CHAR(1) |      |

Thursday, September 22, 2011

Page 265 of 464

#### - EXPN

## EAPB Appliances, Household Equipment, and Other Selected Items

6 B Appliances, Household Equipment and Other Selected Items

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| MNAPPL1       | If MINAPPLY = 900, then MNAPPL1 will contain the first code mentioned of the multiple items indicated in MINAPPLY Item code   | 44             | CHAR(3) |      |
|               | CODED  230 Small electrical kitchen appliances 240 Electric personal care appliances 250 Smoke detectors 260 Electric floor cleaning equipment 270 Other household appliances 280 Sewing machines 300 Photographic equipment 310 Lawnmowing machinery and other yard equipment 320 Power tools 330 Non-power tools 330 Non-power tools 340 Window air conditioners 350 Portable cooling and heating equipment 365 Television, all types, including combinations of TV with DVD/video player 390 DVD players, VCRs, digital video recorders (DVRs), or video cameras 395 Handheld personal music players 400 Radio, all types 420 Tape recorders and players 430 Sound components, component systems and compact disc sound systems 440 Other sound and video equipment, including accessories 460 Musical instruments, supplies, and accessories 470 General Sports Equipment (include athletic shoes for sports related use) 480 Health and Exercise Equipment 490 Camping Equipment 500 Hunting and Fishing Equipment 510 Winter Sports Equipment 520 Water Sports Equipment 530 Outboard Motors 540 Bicycles |                |         |      |
|               | 550 Tricycles and Battery Powered Riders 560 Playground Equipment 570 Other Sports, Recreation and Exercise Equipment 610 Telephone answering devices 620 Other office machines including fax machines and calculators 640 Computers, Computer systems and related hardware for non-business use. 650 Computer software, including computer games, or accessories, for non-business use. 660 Telephones and accessories   |                |         |      |

Thursday, September 22, 2011

Page 266 of 464

#### - EXPN

## EAPB Appliances, Household Equipment, and Other Selected Items

6 B Appliances, Household Equipment and Other Selected Items

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
|               | 670 Satellite dishes, recievers, or accessories 700 Video game hardware, video games, and accessories 750 Portable memory, such as flash drives, memory cards, and recordable discs and tapes 800 Combined Expenses (230-280, 300-350, 610, 620, 640-660, 665, 700, 750) 810 Combined Expenses (365-440, 670) 820 Combined Expenses (470-570) 900 Combined expense (any item in section / part which is not a combined item code) |                       |      |
| MNAPPL1_      |   | 47 CHAR(1)            |      |
| MNAPPL2       | Same as MNAPPL1, but contains the second item mentioned CAPI Section 6  | 48 CHAR(3)            |      |
| MNAPPL2_      |   | 51 CHAR(1)            |      |
| MNAPPL3       | Same as MNAPPL1, but contains the third item mentioned CAPI Section 6   | 52 CHAR(3)            |      |
| MNAPPL3_      |   | 55 CHAR(1)            |      |
| MNAPPL4       | Same as MNAPPL1, but contains the fourth item mentioned CAPI Section 6  | 56 CHAR(3)            |      |
| MNAPPL4_      |   | 59 CHAR(1)            |      |
| MNAPPL5       | Same as MNAPPL1, but contains the fifth item mentioned CAPI Section 6   | 60 CHAR(3)            |      |
| MNAPPL5_      |   | 63 CHAR(1)            |      |

Thursday, September 22, 2011

Page 267 of 464

#### - EXPN

## EAPB Appliances, Household Equipment, and Other Selected Items

6 B Appliances, Household Equipment and Other Selected Items

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| MNAPPL6       | Same as MNAPPL1, but contains the sixth item mentioned CAPI Section 6   | 64             | CHAR(3) |      |
| MNAPPL6_      |   | 67             | CHAR(1) |      |
| MNAPPL7       | Same as MNAPPL1, but contains the seventh item mentioned CAPI Section 6   | 68             | CHAR(3) |      |
| MNAPPL7_      |   | 71             | CHAR(1) |      |
| MNAPPL8       | Same as MNAPPL1, but contains the eighth item mentioned CAPI Section 6  | 72             | CHAR(3) |      |
| MNAPPL8_      |   | 75             | CHAR(1) |      |
| MNAPPL9       | Same as MNAPPL1, but contains the ninth item mentioned CAPI Section 6   | 76             | CHAR(3) |      |
| MNAPPL9_      |   | 79             | CHAR(1) |      |
| INSTLSCR      | Were there any additional charges for installation, set-up, or delivery? (only asked for codes 365, 430, 440, 640, 670) | 80             | CHAR(1) |      |
|               | 1 - Yes<br>2 - No   |                |         |      |
| INST_SCR      |   | 81             | CHAR(1) |      |

Thursday, September 22, 2011

Page 268 of 464

#### - EXPN

## EAPB Appliances, Household Equipment, and Other Selected Items

6 B Appliances, Household Equipment and Other Selected Items

|   | VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note    |
|---|---------------|--|----------------|---------|---------|
| * | INSTLLEX      | Cost of Installation (only asked for item codes 365, 430, 440, 640, 670) | 82             | NUM(8)  | N(Y101) |
| * | INST_LEX      |  | 90             | CHAR(1) | N(Y101) |

Thursday, September 22, 2011

Page 269 of 464

#### - EXPN

## EEQB Household Item Repairs, Service Contracts, and Furniture Repair and Reupholstering

7 A Household Item Repairs and Service Contracts

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 270 of 464

#### - EXPN

## EEQB Household Item Repairs, Service Contracts, and Furniture Repair and Reupholstering

7 A Household Item Repairs and Service Contracts

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20             | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| RPAIRTYP      | Identifier of cost as equipment repair or service contract CODED  1 Item repair 2 Service contract   | 21             | CHAR(1) |      |
|               | CAPI Section 7   |                |         |      |
| RPAI_TYP      |  | 22             | CHAR(1) |      |
| APPRPRYB      | Household item repair or service contract code CODED  100 Garbage disposal, range hood, or built-in dishwasher 110 Other household appliances, including washer, refrigerator or range/oven 115 Combined garbage disposal/range hood/built-in dishwasher and other household appliances including washer, refrigerator or range/oven (100, 110) 120 Television, radio, video, and sound equipment except those installed in automobiles or other vehicles 130 Lawn and garden equipment 140 Musical instruments and accessories 150 Hand or power tools 160 Photographic equipment 170 Sport and recreational equipment 190 Termite or pest control treatment 200 Heating or air conditioning equipment 210 Combined expenses for equipment repair (100-180, 220) or service contracts (100-200, 220) 220 Computers, computer systems and related equipment for non-business use | 23             | CHAR(3) |      |
|               | CAPI Section 7   |                |         |      |
| APPR_RYB      |  | 26             | CHAR(1) |      |

Thursday, September 22, 2011 Page 271 of 464

#### - EXPN

## EEQB Household Item Repairs, Service Contracts, and Furniture Repair and Reupholstering

7 A Household Item Repairs and Service Contracts

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| SRVCMOB       | In what month was (repair done/service contract purchased)? CAPI Section 7   | 27             | CHAR(2) |      |
| SRVCMOB_      |  | 29             | CHAR(1) |      |
| REPAIRX       | What was the total cost? CAPI Section 7  | 30             | NUM(6)  |      |
| REPAIRX_      |  | 36             | CHAR(1) |      |
| APPRPB1       | If APPRPRYB = 900, then APPRPB1 will contain the first code mentioned of the multiple items indicated in APPRPRYB CAPI Section 7 | 37             | CHAR(3) |      |
| APPRPB1_      |  | 40             | CHAR(1) |      |
| APPRPB2       | Same as APPRPB1, but contains the second item mentioned CAPI Section 7   | 41             | CHAR(3) |      |
| APPRPB2_      |  | 44             | CHAR(1) |      |
| APPRPB3       | Same as APPRPB1, but contains the third item mentioned CAPI Section 7  | 45             | CHAR(3) |      |
| APPRPB3_      |  | 48             | CHAR(1) |      |

Thursday, September 22, 2011

Page 272 of 464

#### - EXPN

## EEQB Household Item Repairs, Service Contracts, and Furniture Repair and Reupholstering

7 A Household Item Repairs and Service Contracts

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| APPRPB4       | Same as APPRPB1, but contains the fourth item mentioned CAPI Section 7  | 49             | CHAR(3) |      |
| APPRPB4_      |   | 52             | CHAR(1) |      |
| APPRPB5       | Same as APPRPB1, but contains the fifth item mentioned CAPI Section 7   | 53             | CHAR(3) |      |
| APPRPB5_      |   | 56             | CHAR(1) |      |
| APPRPB6       | Same as APPRPB1, but contains the sixth item mentioned CAPI Section 7   | 57             | CHAR(3) |      |
| APPRPB6_      |   | 60             | CHAR(1) |      |
| APPRPB7       | Same as APPRPB1, but contains the seventh item mentioned CAPI Section 7 | 61             | CHAR(3) |      |
| APPRPB7_      |   | 64             | CHAR(1) |      |
| APPRPB8       | Same as APPRPB1, but contains the eighth item mentioned CAPI Section 7  | 65             | CHAR(3) |      |
| APPRPB8_      |   | 68             | CHAR(1) |      |

Thursday, September 22, 2011

Page 273 of 464

#### - EXPN

## EEQB Household Item Repairs, Service Contracts, and Furniture Repair and Reupholstering

7 A Household Item Repairs and Service Contracts

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| APPRPB9       | Same as APPRPB1, but contains the ninth item mentioned CAPI Section 7 | 69 CHAR(3)            |      |
| APPRPB9_      |   | 72 CHAR(1)            |      |

Thursday, September 22, 2011

Page 274 of 464

#### - EXPN

## EFRA Home Furnishings and Related Household Items

#### 8 A Purchases

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no  | 6              | NUM(8)  |      |
|               | 4th interview.  |                |         |      |
|               | BLS derived   |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14             | NUM(3)  |      |
|               | BLS derived   |                |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011 Page 275 of 464

#### - EXPN

## EFRA Home Furnishings and Related Household Items

#### 8 A Purchases

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position Format</b> | Note |
|---------------|---|------------------------------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20 CHAR(1)                   |      |
|               | BLS derived   |                              |      |

Thursday, September 22, 2011

Page 276 of 464

#### - EXPN

## EFRA Home Furnishings and Related Household Items

#### 8 A Purchases

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| FURNPURY      | Item code CODED 100 Sofas 101 Living room chairs 102 Living room tables 103 Wall units, shelves, or cabinets 104 Ping-pong, pool tables, other similar recreation room items 105 Other living room, family or recreation room furniture including desks 106 Living room furniture combinations (100-103, 105) 110 All dining room and kitchen furniture 120 Mattresses and springs  | 21 CHAR(3)            |      |
|               | 121 Bedroom furniture other than mattresses and springs 122 Bedroom furniture combinations (120, 121) 130 Infants furniture 131 Infants equipment 140 Patio, porch or outdoor furniture 141 Barbeque grills or outdoor decorative items 150 All office furniture for home use 160 Combined furniture expenses (100-105, 110, 120, 121, 130, 140, 141, 150) 171 Lamps, and other lighting fixtures 173 Other household decorative items 180 Closet storage items |                       |      |
|               | 181 Travel items including luggage 190 Plastic dinnerware 191 China and other dinnerware 192 Stainless, silver, and other flatware 193 Glassware 195 Serving pieces other than silver 196 Non-electric cookware 197 Combined expenses (190-193, 195, 196) 198 Silver serving pieces 200 Bedroom linens  |                       |      |
|               | 201 Bathroom linens 202 Kitchen and dining room linens 203 Other linens 204 Combined linens (200-203) 205 Slipcovers, decorative pillows and cushions 210 Wall-to-wall carpet (original) 211 Wall-to-wall Carpet (replacement) 212 Room-size rugs and other non-permanent floor coverings, including carpet squares 214 Curtains and drapes 215 Blinds, shades, other window coverings  |                       |      |

Thursday, September 22, 2011
Page 277 of 464

#### - EXPN

## EFRA Home Furnishings and Related Household Items

#### 8 A Purchases

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
|               | 220 Combined expenses (171, 173, 180, 181, 190-193, 195, 196, 200-203, 205, 210-212, 214, 215) 900 Combined expense (any item in section / part which is not a combined item code) |                |         |      |
| FURN_URY      |  | 24             | CHAR(1) |      |
| FURNMO        | In what month did you purchase the item?  CAPI Section 8   | 25             | CHAR(2) |      |
| FURNMO_       |  | 27             | CHAR(1) |      |
| FURNGFTC      | Was this purchased for your CU or as a gift to someone outside the CU? CODED 1 For use by the CU 2 Household furnishings purchased for someone outside your CU CAPI Section 8      | 28             | CHAR(1) |      |
| FURN_FTC      |  | 29             | CHAR(1) |      |
| FURNPURX      | What was the purchase price?  CAPI Section 8   | 30             | NUM(6)  |      |
| FURN_URX      |  | 36             | CHAR(1) |      |

Thursday, September 22, 2011

Page 278 of 464

#### - EXPN

## EFRA Home Furnishings and Related Household Items

#### 8 A Purchases

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| FRNPRY1       | If FURNPURY = 900, then FRNPRY1 will contain the first code mentioned of the multiple items indicated in FURNPURY Item code CODED 100 Sofas 101 Living room chairs 102 Living room tables   | 37             | CHAR(3) |      |
|               | <ul> <li>103 Wall units, shelves, or cabinets</li> <li>104 Ping-pong, pool tables, other similar recreation room items</li> <li>105 Other living room, family or recreation room furniture including desks</li> <li>106 Living room furniture combinations (100-103, 105)</li> <li>110 All dining room and kitchen furniture</li> </ul> |                |         |      |
|               | 120 Mattresses and springs 121 Bedroom furniture other than mattresses and springs 122 Bedroom furniture combinations (120, 121) 130 Infants furniture 131 Infants equipment 140 Patio, porch or outdoor furniture  |                |         |      |
|               | 141 Barbeque grills or outdoor decorative items 150 All office furniture for home use 160 Combined furniture expenses (100-105, 110, 120, 121, 130, 140, 141, 150) 171 Lamps, and other lighting fixtures 173 Other household decorative items  |                |         |      |
|               | 180 Closet storage items 181 Travel items including luggage 190 Plastic dinnerware 191 China and other dinnerware 192 Stainless, silver, and other flatware   |                |         |      |
|               | 193 Glassware 195 Serving pieces other than silver 196 Non-electric cookware 197 Combined expenses (190-193, 195, 196) 198 Silver serving pieces  |                |         |      |
|               | 200 Bedroom linens 201 Bathroom linens 202 Kitchen and dining room linens 203 Other linens  |                |         |      |
|               | 204 Combined linens (200-203) 205 Slipcovers, decorative pillows and cushions 210 Wall-to-wall carpet (original) 211 Wall-to-wall Carpet (replacement) 212 Room-size rugs and other non-permanent floor coverings, including carpet squares   |                |         |      |

Thursday, September 22, 2011

Page 279 of 464

#### - EXPN

## EFRA Home Furnishings and Related Household Items

#### 8 A Purchases

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
|               | 214 Curtains and drapes 215 Blinds, shades, other window coverings 220 Combined expenses (171, 173, 180, 181, 190-193, 195, 196, 200-203, 205, 210-212, 214, 215) 900 Combined expense (any item in section / part which is not a combined item code) |                |         |      |
| FRNPRY1_      |   | 40             | CHAR(1) |      |
| FRNPRY2       | Same as FRNPRY1, but contains the second item mentioned CAPI Section 8  | 41             | CHAR(3) |      |
| FRNPRY2_      |   | 44             | CHAR(1) |      |
| FRNPRY3       | Same as FRNPRY1, but contains the third item mentioned CAPI Section 8   | 45             | CHAR(3) |      |
| FRNPRY3_      |   | 48             | CHAR(1) |      |
| FRNPRY4       | Same as FRNPRY1, but contains the fourth item mentioned CAPI Section 8  | 49             | CHAR(3) |      |
| FRNPRY4_      |   | 52             | CHAR(1) |      |
| FRNPRY5       | Same as FRNPRY1, but contains the fifth item mentioned CAPI Section 8   | 53             | CHAR(3) |      |
| FRNPRY5_      |   | 56             | CHAR(1) |      |

Thursday, September 22, 2011

Page 280 of 464

## Detailed Expenditures Files - EXPN

## EFRA Home Furnishings and Related Household Items

#### 8 A Purchases

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| FRNPRY6       | Same as FRNPRY1, but contains the sixth item mentioned CAPI Section 8   | 57 CHAR(3)            |      |
| FRNPRY6_      |   | 60 CHAR(1)            |      |
| FRNPRY7       | Same as FRNPRY1, but contains the seventh item mentioned CAPI Section 8 | 61 CHAR(3)            |      |
| FRNPRY7_      |   | 64 CHAR(1)            |      |
| FRNPRY8       | Same as FRNPRY1, but contains the eighth item mentioned CAPI Section 8  | 65 CHAR(3)            |      |
| FRNPRY8_      |   | 68 CHAR(1)            |      |
| FRNPRY9       | Same as FRNPRY1, but contains the ninth item mentioned CAPI Section 8   | 69 CHAR(3)            |      |
| FRNPRY9_      |   | 72 CHAR(1)            |      |

Thursday, September 22, 2011

Page 281 of 464

#### - EXPN

## EFRB Home Furnishings and Related Household Items

8 B Rental, Leasing, or Repair of Furniture

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   | 6                     | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 282 of 464

## EFRB Home Furnishings and Related Household Items

8 B Rental, Leasing, or Repair of Furniture

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
|               |   |                |         |      |
| QFRT3MCX      | Reference period total for furniture rental expense minus current month   | 28             | NUM(6)  |      |
|               | BLS derived   |                |         |      |
| QFRT_MCX      |   | 34             | CHAR(1) |      |
|               |   |                |         |      |
| QREP3MCX      | Reference period total for furniture repair expense minus current month   | 35             | NUM(6)  |      |
|               | BLS derived   |                |         |      |
| QREP_MCX      |   | 41             | CHAR(1) |      |

- EXPN

Thursday, September 22, 2011

Page 283 of 464

#### - EXPN

# ECLA Clothing and Sewing Materials

#### 9 A Clothing

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived  | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.  | 6              | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived  | 14             | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions).  BLS derived | 17             | NUM(3)  |      |

Thursday, September 22, 2011

Page 284 of 464

#### - EXPN

# ECLA Clothing and Sewing Materials

#### 9 A Clothing

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| CLOTHYA       | Item code CODED  100 Coats, jackets, and furs  110 Sport coats and tailored jackets  120 Suits  130 Vests  140 Sweaters and sweater sets  150 Pants, jeans, or shorts  170 Dresses  180 Skirts  190 Shirts, blouses and tops  200 Undergarments  210 Hosiery  220 Nightwear and loungewear  230 Accessories  240 Swimsuits, or warm-up or ski suits  250 Uniforms (for which cost is not reimbursed)  260 Costumes  270 Combined clothing (100-260)  275 Combined pants/slacks/jeans and shirts/blouses/tops (150, 190)  280 Footwear (include athletic shoes not specifically purchased for sports)  900 Combined expense (any item in section/part) | 21             | CHAR(3) |      |
|               | CAPI Section 9  |                |         |      |
| CLOTHYA_      |   | 24             | CHAR(1) |      |
| CLOTHQA       | How many of this item did you purchase?   | 25             | NUM(4)  |      |
|               | CAPI Section 9  |                |         |      |

Thursday, September 22, 2011

Page 285 of 464

#### - EXPN

# ECLA Clothing and Sewing Materials

9 A Clothing

| VARI  | ABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|-------|-----------|---|-----------------------|---------|------|
| CLOTH | IQA_      |   | 29                    | CHAR(1) |      |
| CLOTI | НМОА      | In what month did you purchase it?  CAPI Section 9  | 30                    | CHAR(2) |      |
| CLOT_ | MOA       |   | 32                    | CHAR(1) |      |
| CLOTH | IXA       | How much did it cost?  CAPI Section 9   | 33                    | NUM(6)  |      |
| CLOTI | IXA_      |   | 39                    | CHAR(1) |      |
| AGE_S | EXA       | Age/sex code of person for whom clothing item was purchased CODED  1 Male, 16 and over  2 Female, 16 and over  3 Male, 2 through 15  4 Female, 2 through 15  5 Infant under 2 years | 40                    | CHAR(1) |      |
| AGE_  | EXA       | BLS derived   | 41                    | CHAR(1) |      |

Thursday, September 22, 2011

Page 286 of 464

#### - EXPN

## ECLA Clothing and Sewing Materials

9 A Clothing

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| CLOGFTA       | Identifier of purchase as gift or non-gift CODED 1 Gift 2 Non-gift   | 42             | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| CLOGFTA_      |  | 43             | CHAR(1) |      |
| CLOTHAI       | If CLOTHYA = 900, then CLOTHA1 will contain the first code mentioned of the multiple items indicated in CLOTHYA  Item code CODED 100 Coats, jackets, and furs 110 Sport coats and tailored jackets 120 Suits 130 Vests 140 Sweaters and sweater sets 150 Pants, jeans, or shorts 170 Dresses 180 Skirts 190 Shirts, blouses and tops 200 Undergarments 210 Hosiery 220 Nightwear and loungewear 230 Accessories 240 Swimsuits, or warm-up or ski suits 250 Uniforms (for which cost is not reimbursed) 260 Costumes 270 Combined clothing (100-260) 275 Combined pants/slacks/jeans and shirts/blouses/tops (150, 190) 280 Footwear (include athletic shoes not specifically purchased for sports) 900 Combined expense (any item in section/part) | 44             | CHAR(3) |      |
|               |  |                |         |      |
| CLOTHA1_      |  | 47             | CHAR(1) |      |

Thursday, September 22, 2011

Page 287 of 464

#### - EXPN

# ECLA Clothing and Sewing Materials

9 A Clothing

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| CLOTHA2       | Same as CLOTHA1, but contains the second item mentioned CAPI Section 9 | 48 CHAR(3)            |      |
| CLOTHA2_      |  | 51 CHAR(1)            |      |
| CLOTHA3       | Same as CLOTHA1, but contains the third item mentioned CAPI Section 9  | 52 CHAR(3)            |      |
| CLOTHA3_      |  | 55 CHAR(1)            |      |
| CLOTHA4       | Same as CLOTHA1, but contains the fourth item mentioned CAPI Section 9 | 56 CHAR(3)            |      |
|               |  |                       |      |
| CLOTHA4_      |  | 59 CHAR(1)            |      |
| CLOTHA5       | Same as CLOTHA1, but contains the fifth item mentioned CAPI Section 9  | 60 CHAR(3)            |      |
|               |  |                       |      |
| CLOTHA5_      |  | 63 CHAR(1)            |      |

Thursday, September 22, 2011

Page 288 of 464

### - EXPN

# ECLA Clothing and Sewing Materials

9 A Clothing

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| CLOTHA6       | Same as CLOTHA1, but contains the sixth item mentioned CAPI Section 9   | 64 CHAR(3)            |      |
| CLOTHA6_      |   | 67 CHAR(1)            |      |
| CLOTHA7       | Same as CLOTHA1, but contains the seventh item mentioned CAPI Section 9 | 68 CHAR(3)            |      |
| CLOTHA7_      |   | 71 CHAR(1)            |      |
| CLOTHA8       | Same as CLOTHA1, but contains the eighth item mentioned CAPI Section 9  | 72 CHAR(3)            |      |
|               |   |                       |      |
| CLOTHA8_      |   | 75 CHAR(1)            |      |
| CLOTHA9       | Same as CLOTHA1, but contains the ninth item mentioned CAPI Section 9   | 76 CHAR(3)            |      |
|               |   |                       |      |
| CLOTHA9_      |   | 79 CHAR(1)            |      |

Thursday, September 22, 2011

Page 289 of 464

### - EXPN

### ECLB Clothing and Sewing Materials

9 B Infants Clothing, Watches, Jewelry, and Hairpieces

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 290 of 464

### - EXPN

### ECLB Clothing and Sewing Materials

9 B Infants Clothing, Watches, Jewelry, and Hairpieces

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20             | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| СІОТНҮВ       | Item code CODED 200 Same as Section 8, Part A - Bedroom Linens (may be present if expenditures are allocated from layettes - CLOTHYB = 330) 201 Same as Section 8, Part A - Bathroom Linens (may be present if expenditures are allocated from layettes - CLOTHYB = 330) 290 Infants coats, jackets, or snowsuits 300 Infants dresses and other outerwear 310 Infants' underwear and diapers, including disposable 320 Infants sleeping garments 330 Layettes (Allocated to codes 200, 201, 310, 320, 340) 340 Infants accessories 360 Combined clothing for infants (290-320, 340) 370 Watches 380 Jewelry 390 Hairpieces, wigs or toupees 900 Combined expense (any item in section/part) CAPI Section 9 | 21             | CHAR(3) |      |
| CLOTHYB_      |  | 24             | CHAR(1) |      |
| CLOGFTB       | Was this item purchased for your CU or for someone outside of your CU? CODED 1 CU member 2 Non-CU member CAPI Section 9  | 25             | CHAR(1) |      |

Thursday, September 22, 2011 Page 291 of 464

### - EXPN

### ECLB Clothing and Sewing Materials

9 B Infants Clothing, Watches, Jewelry, and Hairpieces

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format  | Note |
|---------------|--|-----------------------|---------|------|
| CLOGFTB_      |  | 26                    | CHAR(1) |      |
| CLOTHQB       | How many of this item did you purchase?  CAPI Section 9  | 27                    | NUM(4)  |      |
| CLOTHQB_      |  | 31                    | CHAR(1) |      |
| CLOTHMOB      | In what month did you purchase it?  CAPI Section 9   | 32                    | CHAR(2) |      |
| CLOT_MOB      |  | 34                    | CHAR(1) |      |
| CLOTHXB       | How much did it cost?  CAPI Section 9  | 35                    | NUM(6)  |      |
| CLOTHXB_      |  | 41                    | CHAR(1) |      |
| AGE_SEXB      | Age/sex code of person for whom item was purchased CODED 5 Infant under 2 years Blank Purchases of watches, jewelry, hairpieces, wigs, and toupees BLS derived | 42                    | CHAR(1) |      |

Thursday, September 22, 2011

Page 292 of 464

### - EXPN

### ECLB Clothing and Sewing Materials

9 B Infants Clothing, Watches, Jewelry, and Hairpieces

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| AGE_EXB       |  | 43             | CHAR(1) |      |
| CLOTHBI       | $\label{eq:continuous} \begin{tabular}{l} If CLOTHYB = 900, then CLOTHB1 will contain the first code mentioned of the multiple items indicated in CLOTHYB \\ CAPI Section 9 \end{tabular}$ | 44             | CHAR(3) |      |
| CLOTHB1_      |  | 47             | CHAR(1) |      |
| CLOTHB2       | Same as CLOTHB1, but contains the second item mentioned CAPI Section 9   | 48             | CHAR(3) |      |
| CLOTHB2_      |  | 51             | CHAR(1) |      |
| CLOTHB3       | Same as CLOTHB1, but contains the third item mentioned CAPI Section 9  | 52             | CHAR(3) |      |
| СГОТНВ3_      |  | 55             | CHAR(1) |      |
| CLOTHB4       | Same as CLOTHB1, but contains the fourth item mentioned CAPI Section 9   | 56             | CHAR(3) |      |

Thursday, September 22, 2011

Page 293 of 464

### - EXPN

### ECLB Clothing and Sewing Materials

9 B Infants Clothing, Watches, Jewelry, and Hairpieces

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Fo | ormat Note |
|---------------|---|-------------------|------------|
| CLOTHB4_      |   | 59 CI             | HAR(1)     |
| CLOTHB5       | Same as CLOTHB1, but contains the fifth item mentioned CAPI Section 9   | 60 CI             | HAR(3)     |
| CLOTHB5_      |   | 63 CI             | HAR(1)     |
| CLOTHB6       | Same as CLOTHB1, but contains the sixth item mentioned CAPI Section 9   | 64 CI             | HAR(3)     |
| CLOTHB6_      |   | 67 CI             | HAR(1)     |
| CLOTHB7       | Same as CLOTHB1, but contains the seventh item mentioned CAPI Section 9 | 68 CI             | HAR(3)     |
| CLOTHB7_      |   | 71 CI             | HAR(1)     |
| CLOTHB8       | Same as CLOTHB1, but contains the eighth item mentioned CAPI Section 9  | 72 CI             | HAR(3)     |
| CLOTHB8_      |   | 75 CI             | HAR(1)     |

Thursday, September 22, 2011

Page 294 of 464

### - EXPN

### ECLB Clothing and Sewing Materials

9 B Infants Clothing, Watches, Jewelry, and Hairpieces

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| CLOTHB9       | Same as CLOTHB1, but contains the ninth item mentioned CAPI Section 9 | 76 CHAR(3)            |      |
| CLOTHB9       |   | 79 CHAR(1)            |      |

Thursday, September 22, 2011

Page 295 of 464

### - EXPN

# ECLD Clothing and Sewing Materials

9 C Clothing Services

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011
Page 296 of 464

### - EXPN

# ECLD Clothing and Sewing Materials

9 C Clothing Services

| _ | VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format  | Note |
|---|---------------|--|-----------------------|---------|------|
|   | REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20                    | CHAR(1) |      |
|   |               | BLS derived  |                       |         |      |
|   | CLOTHYD       | Item code CODED 450 Repair, alteration, and tailoring for clothing and accessories 460 Shoe repair and other shoe services 470 Watch or jewelry repair 480 Clothing rental 490 Clothing storage outside the home 500 Combined expenses (450-490)  CAPI Section 9 | 21                    | CHAR(3) |      |
|   | CLOTHYD_      |  | 24                    | CHAR(1) |      |
|   | CLSVGFTC      | Was this service purchased for your CU or for someone outside your CU? CODED 1 CU member 2 Non-CU member   | 25                    | CHAR(1) |      |
|   |               | CAPI Section 9   |                       |         |      |
|   | CLSV_FTC      |  | 26                    | CHAR(1) |      |
|   | CLOTHMOD      | In what month did you purchase it?  CAPI Section 9   | 27                    | CHAR(2) |      |
|   |               |  |                       |         |      |

Thursday, September 22, 2011
Page 297 of 464

### - EXPN

# ECLD Clothing and Sewing Materials

9 C Clothing Services

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| CLOT_MOD      |  | 29             | CHAR(1) |      |
| CLSRVCX       | How much did it cost?  CAPI Section 9  | 30             | NUM(6)  |      |
| CLSRVCX_      |  | 36             | CHAR(1) |      |
| CLOTHDI       | If CLOTHYD = 500, then CLOTHD1 will contain the first code mentioned of the multiple items indicated in CLOTHYD  Item code  CODED  450 Repair, alteration, and tailoring for clothing and accessories  460 Shoe repair and other shoe services  470 Watch or jewelry repair  480 Clothing rental  490 Clothing storage outside the home  500 Combined expenses (450-490)  CAPI Section 9 | 37             | CHAR(3) |      |
| CLOTHDI_      |  | 40             | CHAR(1) |      |
| CLOTHD2       | Same as CLOTHD1, but contains the second item mentioned CAPI Section 9   | 41             | CHAR(3) |      |
| CLOTHD2_      |  | 44             | CHAR(1) |      |

Thursday, September 22, 2011
Page 298 of 464

### - EXPN

# ECLD Clothing and Sewing Materials

9 C Clothing Services

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| CLOTHD3       | Same as CLOTHD1, but contains the third item mentioned CAPI Section 9  | 45             | CHAR(3) |      |
| CLOTHD3_      |  | 48             | CHAR(1) |      |
| CLOTHD4       | Same as CLOTHD1, but contains the fourth item mentioned CAPI Section 9 | 49             | CHAR(3) |      |
| CLOTHD4_      |  | 52             | CHAR(1) |      |
| CLOTHD5       | Same as CLOTHD1, but contains the fifth item mentioned CAPI Section 9  | 53             | CHAR(3) |      |
| CLOTHD5_      |  | 56             | CHAR(1) |      |
| CLOTHD6       | Same as CLOTHD1, but contains the sixth item mentioned CAPI Section 9  | 57             | CHAR(3) |      |
| CLOTHD6_      |  | 60             | CHAR(1) |      |

Thursday, September 22, 2011

Page 299 of 464

### - EXPN

# ECLD Clothing and Sewing Materials

9 C Clothing Services

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| CLOTHD7       | Same as CLOTHD1, but contains the seventh item mentioned CAPI Section 9 | 61 CHAR(3)            |      |
| CLOTHD7_      |   | 64 CHAR(1)            |      |
| CLOTHD8       | Same as CLOTHD1, but contains the eighth item mentioned CAPI Section 9  | 65 CHAR(3)            |      |
| CLOTHD8_      |   | 68 CHAR(1)            |      |
| CLOTHD9       | Same as CLOTHD1, but contains the ninth item mentioned CAPI Section 9   | 69 CHAR(3)            |      |
| CLOTHD9_      |   | 72 CHAR(1)            |      |

Thursday, September 22, 2011

Page 300 of 464

### - EXPN

# ECLC Clothing and Sewing Materials

### 9 D Sewing Materials

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011
Page 301 of 464

### - EXPN

# ECLC Clothing and Sewing Materials

9 D Sewing Materials

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| SEWINGY       | Item code CODED 400 Sewing materials for making slipcovers, curtains, etc., and for handwork in the home including yarn 410 Sewing materials for making clothes 420 Sewing notions 430 Other sewing materials 440 Combined sewing materials (400-430) | 21             | CHAR(3) |      |
|               | CAPI Section 9  |                |         |      |
| SEWINGY_      |   | 24             | CHAR(1) |      |
| SEWGFTC       | Was this item purchased for your CU or for someone outside your CU? CODED 1 CU member 2 Non-CU member   | 25             | CHAR(1) |      |
|               | CAPI Section 9  |                |         |      |
| SEWGFTC_      |   | 26             | CHAR(1) |      |
| SEWINGMO      | In what month did you purchase it?  | 27             | CHAR(2) |      |
|               | CAPI Section 9  |                |         |      |

Thursday, September 22, 2011
Page 302 of 464

### - EXPN

# ECLC Clothing and Sewing Materials

9 D Sewing Materials

| <br>VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format  | Note |
|-------------------|--|-----------------------|---------|------|
| SEWI_GMO          |  | 29                    | CHAR(1) |      |
| SEWINGX           | How much did it cost?  CAPI Section 9  | 30                    | NUM(6)  |      |
| SEWINGX_          |  | 36                    | CHAR(1) |      |
| SEWING1           | If SEWINGY = 440, then SEWING1 will contain the first code mentioned of the multiple items indicated in SEWINGY CAPI Section 9 | 37                    | CHAR(3) |      |
| SEWING1_          |  | 40                    | CHAR(1) |      |
| SEWING2           | Same as SEWING1, but contains the second item mentioned CAPI Section 9   | 41                    | CHAR(3) |      |
| SEWING2_          |  | 44                    | CHAR(1) |      |
| SEWING3           | Same as SEWING1, but contains the third item mentioned CAPI Section 9  | 45                    | CHAR(3) |      |
| SEWING3_          |  | 48                    | CHAR(1) |      |

Thursday, September 22, 2011
Page 303 of 464

### - EXPN

# ECLC Clothing and Sewing Materials

9 D Sewing Materials

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| SEWING4       | Same as SEWING1, but contains the fourth item mentioned CAPI Section 9  | 49 CHAR(3)            |      |
| SEWING4_      |   | 52 CHAR(1)            |      |
| SEWING5       | Same as SEWING1, but contains the fifth item mentioned CAPI Section 9   | 53 CHAR(3)            |      |
| SEWING5_      |   | 56 CHAR(1)            |      |
| SEWING6       | Same as SEWING1, but contains the sixth item mentioned CAPI Section 9   | 57 CHAR(3)            |      |
| SEWING6_      |   | 60 CHAR(1)            |      |
| SEWING7       | Same as SEWING1, but contains the seventh item mentioned CAPI Section 9 | 61 CHAR(3)            |      |
| SEWING7_      |   | 64 CHAR(1)            |      |
| SEWING8       | Same as SEWING1, but contains the eighth item mentioned CAPI Section 9  | 65 CHAR(3)            |      |

Thursday, September 22, 2011

Page 304 of 464

### - EXPN

# ECLC Clothing and Sewing Materials

9 D Sewing Materials

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| SEWING8_      |   | 68 CHAR(1)            |      |
| SEWING9       | Same as SEWING1, but contains the ninth item mentioned CAPI Section 9 | 69 CHAR(3)            |      |
| SEWING9_      |   | 72 CHAR(1)            |      |

Thursday, September 22, 2011
Page 305 of 464

### - EXPN

### ERTV Rented and Leased Vehicles

10 A. Screening Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6              | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                |         |      |
|               | BLS derived   |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14             | NUM(3)  |      |
|               | BLS derived   |                |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011

Page 306 of 464

### - EXPN

### ERTV Rented and Leased Vehicles

10 A. Screening Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format   | Note |
|---------------|--|----------------|----------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20             | CHAR(1)  |      |
|               | BLS derived  |                |          |      |
| RENTCODE      | Vehicle code CODED 100 Automobile 110 Truck, including vans 120 Motorized camper-coach 130 Trailer-type camper 140 Other attachable-type camper 150 Motorcycle, motor scooter or moped (motorized bicycle) 160 Boat, with a motor 170 Boat, without a motor 180 Trailer other than camper type, such as for a boat or cycle 200 Any other vehicle  CAPI Section 10 | 21             | CHAR(3)  |      |
|               | CALI Section 10  |                |          |      |
| RENT_ODE      |  | 24             | CHAR(1)  |      |
| BSNSPCTZ      | What percent of the total rental expenses were (will be) deducted as business expenses, reimbursed, or paid by someone else?   | 25             | NUM(3,2) |      |
|               | CAPI Section 10  |                |          |      |
| BSNS_CTZ      |  | 28             | CHAR(1)  |      |

Thursday, September 22, 2011

Page 307 of 464

### - EXPN

### ERTV Rented and Leased Vehicles

10 A. Screening Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QADRENTX      | Amount paid for renting vehicle, adjusted for business BLS derived   | 29             | NUM(8)  |      |
| QADR_NTX      |  | 37             | CHAR(1) |      |
| ANYVACAT      | Was it rented solely for use on a vacation, overnight trip, or a trip of 75 miles or more one way? CODED  1 Yes 2 No | 47             | CHAR(1) |      |
|               | CAPI Section 10  |                |         |      |
| ANYV_CAT      |  | 48             | CHAR(1) |      |

Thursday, September 22, 2011

Page 308 of 464

### - EXPN

### ELSD Rented and Leased Vehicles

10 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 309 of 464

### - EXPN

### ELSD Rented and Leased Vehicles

10 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| LSDNUM        | Vehicle number  | 21             | CHAR(2) |      |
|               | CAPI Section 10   |                |         |      |
| LSDNUM_       |   | 23             | CHAR(1) |      |
| LSDCODE       | Vehicle code CODED 100 Automobile 110 Trucks, minivans, vans, or SUVs   | 24             | CHAR(3) |      |
|               | CAPI Section 10   |                |         |      |
| LSDCODE_      |   | 27             | CHAR(1) |      |
| MODELYR       | What is the year of the vehicle?  | 28             | CHAR(4) |      |
|               | CAPI Section 10   |                |         |      |
| MODELYR_      |   | 32             | CHAR(1) |      |

Thursday, September 22, 2011

Page 310 of 464

### - EXPN

### ELSD Rented and Leased Vehicles

10 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format   | Note |
|---------------|--|----------------|----------|------|
| PRCBSNSZ      | What percent of the mileage is counted as a business expense?  CAPI Section 10 | 61             | NUM(3,2) |      |
| PRCB_NSZ      |  | 64             | CHAR(1)  |      |
| NUMPAY        | What was the number of payments contracted for?  CAPI Section 10               | 76             | NUM(3)   |      |
| NUMPAY_       |  | 79             | CHAR(1)  |      |
| PMTMONTH      | In what month was the first payment made?                                      | 80             | CHAR(2)  |      |
|               | CAPI Section 10  |                |          |      |
| PMTM_NTH      |  | 82             | CHAR(1)  |      |
| PAYEXPX       | What is the amount of each payment?  | 83             | NUM(4)   |      |
|               | CAPI Section 10  |                |          |      |
| PAYEXPX_      |  | 87             | CHAR(1)  |      |

Thursday, September 22, 2011

Page 311 of 464

### - EXPN

### ELSD Rented and Leased Vehicles

10 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format N | Note |
|---------------|---|----------------|----------|------|
| PAYTIME       | What period is covered by each payment?  CODED  1 Week  2 2 weeks  3 Month  4 Quarter  5 Semiannually  6 Annually  7 One time payment  8 Other – specify  CAPI Section 10 | 88             | CHAR(1)  |      |
| PAYTIME_      |   | 89             | CHAR(1)  |      |
| EMPLYEXP      | How much of the leasing cost is paid by an employer?  CAPI Section 10   | 90             | NUM(8)   |      |
| EMPL_EXP      |   | 98             | CHAR(1)  |      |
| TRADEEXP      | How much was the trade-in allowance received?  CAPI Section 10  | 99             | NUM(8)   |      |
| TRAD_EXP      |   | 107            | CHAR(1)  |      |
| DOWNEXP       | How much was the cash down payment made?  CAPI Section 10   | 108            | NUM(8)   |      |

Thursday, September 22, 2011

Page 312 of 464

### - EXPN

### ELSD Rented and Leased Vehicles

10 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| DOWNEXP_      |  | 116            | CHAR(1) |      |
| DNEMPEXP      | How much of the cash down payment was paid by an employer?  CAPI Section 10                              | 117            | NUM(8)  |      |
| DNEM_EXP      |  | 125            | CHAR(1) |      |
| LSDENDMO      | In what month was the lease terminated?  CAPI Section 10   | 126            | CHAR(2) |      |
| LSDE_DMO      |  | 128            | CHAR(1) |      |
| QADPMT1X      | Amount paid for all leasing charges, adjusted for business, first month of reference period BLS derived  | 129            | NUM(8)  |      |
| QADP_T1X      |  | 137            | CHAR(1) |      |
| QADPMT2X      | Amount paid for all leasing charges, adjusted for business, second month of reference period BLS derived | 138            | NUM(8)  |      |
| QADP_T2X      |  | 146            | CHAR(1) |      |

Thursday, September 22, 2011 Page 313 of 464

### - EXPN

### ELSD Rented and Leased Vehicles

10 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QADPMT3X      | Amount paid for all leasing charges, adjusted for business, third month of reference period BLS derived  | 147            | NUM(8)  |      |
| QADP_T3X      |  | 155            | CHAR(1) |      |
| QEXTRA1X      | Amount of charges other than lease amount, such as auto insurance or maintenance, adjusted for business, first month of reference period  BLS derived  | 156            | NUM(8)  |      |
| QEXT_A1X      |  | 164            | CHAR(1) |      |
| QEXTRA2X      | Amount of charges other than lease amount, such as auto insurance or maintenance, adjusted for business, second month of reference period  BLS derived | 165            | NUM(8)  |      |
| QEXT_A2X      |  | 173            | CHAR(1) |      |
| QEXTRA3X      | Amount of charges other than lease amount, such as auto insurance or maintenance, adjusted for business, third month of reference period               | 174            | NUM(8)  |      |
| QEXT_A3X      | BLS derived  | 182            | CHAR(1) |      |

Thursday, September 22, 2011

Page 314 of 464

### - EXPN

### ELSD Rented and Leased Vehicles

10 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Fo | ormat Note |
|---------------|--|-------------------|------------|
| QADDOWNX      | Amount of cash down payment, adjusted for business           | 183 N             | UM(8)      |
|               | BLS derived  |                   |            |
| QADD_WNX      |  | 191 C             | HAR(1)     |
| QADFEEX       | Amount of fees at termination of loan, adjusted for business | 192 N             | UM(8)      |
|               | BLS derived  |                   |            |
| QADFEEX_      |  | 200 C             | HAR(1)     |
| MKMDEL        | Vehicle make and model                                       | 201 C             | HAR(5)     |
|               | CAPI Section 10  |                   |            |
| MKMDEL_       |  | 206 C             | HAR(1)     |
| LSDENDYR      | In what year was the lease terminated?                       | 207 C             | HAR(4)     |
|               | CAPI Section 10  |                   |            |
| LSDE_DYR      |  | 211 C             | HAR(1)     |

Thursday, September 22, 2011

Page 315 of 464

### - EXPN

### EOVB Owned Vehicles

### 11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20104 2011, 1st quarter 20111 2011, 1st quarter   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 316 of 464

### - EXPN

### EOVB Owned Vehicles

### 11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
|               |   |                |         |      |
| VEHICYB       | Vehicle code CODED  | 21             | CHAR(3) |      |
|               | 100 Automobile<br>110 Trucks, minivans, vans, or SUVs   |                |         |      |
|               | 120 Motor home<br>130 Trailer-type camper   |                |         |      |
|               | <ul><li>140 Other attachable-type camper</li><li>150 Motorcycle, motor scooter or moped (motorized bicycle) 160 Boat, with a motor</li></ul>  |                |         |      |
|               | 170 Boat, without a motor   |                |         |      |
|               | 180 Trailer other than camper type, such as for a boat or cycle 200 Any other vehicle   |                |         |      |
|               | CAPI Section 11   |                |         |      |
| VEHICYB_      |   | 24             | CHAR(1) |      |

Thursday, September 22, 2011

Page 317 of 464

### - EXPN

### EOVB Owned Vehicles

11 B Detailed Questions

| CODED  01 1969 or earlier  02 1970-1974  03 1975-1979  04 1980-1982  05 1983-1985  06 1986  07 1987  08 1988  09 1989  10 1990   | CHAR(2) |  |
|--|---------|--|
| 11 1991 12 1992 13 1993 14 1994 15 1995 16 1996 17 1997 18 1998 19 1999 20 2000 21 2001 22 2002 23 2003 24 2004 25 2005 26 2006 27 2007 28 2008 29 2009 30 2010 31 2011  BLS derived |         |  |
|  | CHAR(1) |  |

Thursday, September 22, 2011

Page 318 of 464

### - EXPN

### EOVB Owned Vehicles

11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format   | Note |
|---------------|--|----------------|----------|------|
| VEHBSNZ       | What percent of the mileage is counted as a business expense?  CAPI Section 11   | 56             | NUM(4,2) |      |
| VEHBSNZ_      |  | 60             | CHAR(1)  |      |
| VEHNEWU       | Was it new or used when acquired? CODED 1 New 2 Used CAPI Section 11   | 61             | CHAR(1)  |      |
| VEHNEWU_      |  | 62             | CHAR(1)  |      |
| VEHGFTC       | Was this vehicle?  CODED  1 Purchased for own use 2 Purchased as gift to person outside CU 3 Received as gift  CAPI Section 11 | 65             | CHAR(1)  |      |
| VEHGFTC_      |  | 66             | CHAR(1)  |      |
| VEHPURMO      | In what month was it purchased?  CAPI Section 11   | 67             | CHAR(2)  |      |

Thursday, September 22, 2011

Page 319 of 464

### - EXPN

### EOVB Owned Vehicles

11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| VEHP_RMO      |  | 69             | CHAR(1) |      |
| VEHPURYR      | In what year was it purchased?  CAPI Section 11  | 70             | CHAR(4) |      |
| VEHP_RYR      |  | 74             | CHAR(1) |      |
| VFINSTAT      | On the 1st of (month, 3 months ago), were all loans on this vehicle paid off or were there any remaining payments to be made?  CODED  1 Paid off 2 Remaining payments  CAPI Section 11 | 75             | CHAR(1) |      |
| VFIN_TAT      |  | 76             | CHAR(1) |      |
| TRADEX        | How much was the trade-in allowance received?  CAPI Section 11   | 77             | NUM(6)  |      |
| TRADEX_       |  | 83             | CHAR(1) |      |
| NETPURX       | Net purchase price after discount, trade-in allowance, or rebate, including destination fee CAPI Section 11  | 84             | NUM(6)  |      |

Thursday, September 22, 2011

Page 320 of 464

### - EXPN

### EOVB Owned Vehicles

11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   |                 | Start Position | Format  | Note |
|---------------|--|-----------------|----------------|---------|------|
| NETPURX_      |  |                 | 90             | CHAR(1) |      |
| DNPAYMTX      | What was the amount of the cash down payment? (VFINSTAT = 2 only)  CAPI Section 11 |                 | 98             | NUM(6)  |      |
| DNPA_MTX      |  |                 | 104            | CHAR(1) |      |
| PRINCIPX      | How much was borrowed, excluding any interest?  CAPI Section 11                    |                 | 107            | NUM(6)  |      |
| PRIN_IPX      |  |                 | 113            | CHAR(1) |      |
| VEHQPMT       | For how many months was the payment contracted?                                    | CAPI Section 11 | 114            | NUM(4)  |      |
| VEHQPMT_      |  |                 | 118            | CHAR(1) |      |
| PMT1MO        | In what month was the first payment made?  CAPI Section 11                         |                 | 119            | CHAR(2) |      |
| PMT1MO_       |  |                 | 121            | CHAR(1) |      |

Thursday, September 22, 2011

Page 321 of 464

### - EXPN

### EOVB Owned Vehicles

### 11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format   | Note |
|---------------|--|----------------|----------|------|
| PMT1YR        | In what year was the first payment made?  CAPI Section 11  | 122            | CHAR(4)  |      |
| PMT1YR_       |  | 126            | CHAR(1)  |      |
| PAYMENTX      | What is the monthly payment amount?  CAPI Section 11   | 127            | NUM(4)   |      |
| PAYM_NTX      |  | 131            | CHAR(1)  |      |
| QINTRSTZ      | Interest rate, based on the direct ratio formula QINTRSTZ=(72*((VEHQPMT*PAYMENTX)- PRINCIPX))/(((3*PRINCIPX)*(VEHQPMT + 1)) + (((VEHQPMT*PAYMENTX)-PRINCIPX)*(VEHQPMT-1))) | 141            | NUM(5,4) |      |
|               | BLS derived  |                |          |      |

Thursday, September 22, 2011

Page 322 of 464

### - EXPN

### EOVB Owned Vehicles

11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QINT_STZ      | The following is the calculation of the next 12 variables, monthly principal, interest, balance and number of months. Note that i goes from 1 to 3.  | 146            | CHAR(1) |      |
|               | $\label{eq:control_equation} \begin{split} &\text{If QINTRSTZ} > 0 \text{ then QBALNMiX=[PRINCIPX*}(1 + (QINTRSTZ/12))**(QLOANMiQ-1)]} + \\ &[\text{PAYMENTX*}((1 - (1 + (QINTRSTZ/12))**(QLOANMiQ-1))/(QINTRSTZ/12))]} \\ &\text{Else if QINTRSTZ} = 0 \text{ then QBALNMiX=PRINCIPX} - ((QLOANMiQ - 1) * PAYMENTX)} \end{split}$ |                |         |      |
|               | NOTE: If QBALNM1X < 0 then set the following variables to blank: QLOANM1-3Q, QBALNM1-3X, QVINTM1-3X, QADITR1-3X, QINTRSTZ  |                |         |      |
|               | Else if QBALNM2X < 0 then set the following variables to blank: QLOANM2-3Q, QBALNM2-3X, QVINTM2-3X, QVPRIM2-3X, QADITR2-3X   |                |         |      |
|               | Else if QBALNM3X < 0 then set the following variables to blank: QLOANM3Q, QBALNM3X, QVINTM3X, QVPRIM3X, QADITR3X   |                |         |      |
|               | NOTE: If the loan has not yet begun, the variables will be set to blank.   |                |         |      |
|               | QVINTMIX=QBALNMIX * (QINTRSTZ/12)<br>QVPRIMIX=PAYMENTX - QVINTMIX  |                |         |      |
| QLOANM1Q      | Number of months since the inception of loan as of first month of reference period   | 147            | NUM(4)  |      |
|               | BLS derived  |                |         |      |
| QLOA_M1Q      |  | 151            | CHAR(1) |      |
| QBALNM1X      | Principal balance outstanding at the beginning of first month of reference period  | 152            | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| QBAL_M1X      |  | 160            | CHAR(1) |      |

Thursday, September 22, 2011

Page 323 of 464

### - EXPN

### EOVB Owned Vehicles

11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| QVINTM1X      | Amount of interest paid during first month of reference period  BLS derived                     | 161 NUM(8)            |      |
| QVIN_M1X      |   | 169 CHAR(1)           |      |
| QVPRIM1X      | Amount of principal paid during first month of reference period BLS derived                     | 170 NUM(8)            |      |
| QVPR_M1X      |   | 178 CHAR(1)           |      |
| QLOANM2Q      | Number of months since the inception of loan as of second month of reference period BLS derived | 179 NUM(4)            |      |
| QLOA_M2Q      |   | 183 CHAR(1)           |      |
| QBALNM2X      | Principal balance outstanding at the beginning of second month of reference period BLS derived  | 184 NUM(8)            |      |
| QBAL_M2X      |   | 192 CHAR(1)           |      |
| QVINTM2X      | Amount of interest paid during second month of reference period  BLS derived                    | 193 NUM(8)            |      |

Thursday, September 22, 2011

Page 324 of 464

# - EXPN

# EOVB Owned Vehicles

11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QVIN_M2X      |  | 201            | CHAR(1) |      |
| QVPRIM2X      | Amount of principal paid during second month of reference period BLS derived                   | 202            | NUM(8)  |      |
| QVPR_M2X      |  | 210            | CHAR(1) |      |
| QLOANM3Q      | Number of months since the inception of loan as of third month of reference period BLS derived | 211            | NUM(4)  |      |
| QLOA_M3Q      |  | 215            | CHAR(1) |      |
| QBALNM3X      | Principal balance outstanding at the beginning of second month of reference period BLS derived | 216            | NUM(8)  |      |
| QBAL_M3X      |  | 224            | CHAR(1) |      |
| QVINTM3X      | Amount of interest paid during third month of reference period  BLS derived                    | 225            | NUM(8)  |      |
| QVIN_M3X      |  | 233            | CHAR(1) |      |

Thursday, September 22, 2011

Page 325 of 464

# - EXPN

# EOVB Owned Vehicles

11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note |
|---------------|---|----------------|----------|------|
| QVPRIM3X      | Amount of principal paid during third month of reference period   | 234            | NUM(8)   |      |
|               | BLS derived   |                |          |      |
| QVPR_M3X      |   | 242            | CHAR(1)  |      |
| QTRADEX       | Amount paid for vehicle after trade-in allowance minus amount of cost paid by employer                          | 243            | NUM(8)   |      |
|               | If EMPLEXPX is not an illegal entry code: QTRADEX = NETPURX – EMPLEXPX  |                |          |      |
|               | Else If VEHBSNZ is present: QTRADEX = NETPURX - VEHBSNZ * NETPURX   |                |          |      |
|               | Else QTRADEX = NETPURX20 * NETPURX  |                |          |      |
|               | BLS derived   |                |          |      |
| QTRADEX_      |   | 251            | CHAR(1)  |      |
| QREIMBRZ      | Percent of cost paid by employer after trade-in allowance (EMPLEXPX/NETPURX)                                    | 252            | NUM(4,2) |      |
|               | BLS derived   |                |          |      |
| QREI_BRZ      |   | 256            | CHAR(1)  |      |
| QADITR1X      | Amount of interest paid during first month of reference period, adjusted for business (QVINTM1X * (1-QREIMBRZ)) | 257            | NUM(8)   |      |
|               | BLS derived   |                |          |      |

Thursday, September 22, 2011

Page 326 of 464

# - EXPN

# EOVB Owned Vehicles

11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QADI_R1X      |  | 265            | CHAR(1) |      |
| QADITR2X      | Amount of interest paid during second month of reference period, adjusted for business (QVINTM2X * (1-QREIMBRZ)) | 266            | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| QADI_R2X      |  | 274            | CHAR(1) |      |
| QADITR3X      | Amount of interest paid during third month of reference period, adjusted for business (QVINTM3X * (1-QREIMBRZ))  | 275            | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| QADI_R3X      |  | 283            | CHAR(1) |      |
| QDNPYMTX      | Amount of down payment, adjusted for business (DNPAYMTX * (1-QREIMBRZ))  | 284            | NUM(6)  |      |
|               | BLS derived  |                |         |      |
| QDNP_MTX      |  | 290            | CHAR(1) |      |
| VEHEQTLN      | Was the source of credit a home equity loan? (FIN_INST = 2, 3, 4 only) CODED 1 Yes 2 No                          | 298            | CHAR(1) |      |
|               | CAPI Section 11  |                |         |      |

Thursday, September 22, 2011

Page 327 of 464

# - EXPN

# EOVB Owned Vehicles

11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| VEHE_TLN      |   | 299            | CHAR(1) |      |
| VEHICIB       | Vehicle number CAPI Section 11  | 300            | CHAR(2) |      |
| VEHICIB_      |   | 302            | CHAR(1) |      |
| MAKE          | Vehicle make CAPI Section 10  | 303            | CHAR(3) |      |
| MAKE_         |   | 308            | CHAR(1) |      |
| VFINANCE      | Was any portion of the vehicle price financed? "1' = Vehicle was financed "2' = Vehicle not financed  CAPI Section 11 | 313            | CHAR(1) |      |
| FUELTYPE      | What is it fueled by?  1 – gasoline 2 – diesel fuel 3 – hybrid electric power 4 – other (specify)  CAPI Section 11    | 314            | CHAR(1) |      |
| FUEL_YPE      |   | 315            | CHAR(1) |      |

Thursday, September 22, 2011

Page 328 of 464

# - EXPN

# EOVB Owned Vehicles

# 11 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| VPURINDV      | Was this purchased from a private individual?  1 – Yes 2 – No | 316 CHAR(1)           |      |
|               | CAPI Section 11   |                       |      |
| VPUR_NDV      |   | 317 CHAR(1)           |      |
| VINTRATE      | What was the interest rate?                                   | 318 NUM(5,4)          |      |
|               | CAPI Section 11   |                       |      |
| VINT_ATE      |   | 323 CHAR(1)           |      |

Thursday, September 22, 2011

Page 329 of 464

# - EXPN

# EOVC Owned Vehicles

# 11 C Disposal of Vehicles

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 330 of 464

# - EXPN

# EOVC Owned Vehicles

# 11 C Disposal of Vehicles

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20             | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| VEHICYC       | Vehicle code CODED 100 Automobile 110 Truck, including vans 120 Motor home 130 Trailer-type camper 140 Other attachable-type camper 150 Motorcycle, motor scooter or moped (motorized bicycle) 160 Boat, with a motor 170 Boat, without a motor 180 Trailer other than camper type, such as for a boat or cycle 200 Any other vehicle  CAPI Section 11 | 21             | CHAR(3) |      |
| VEHICYC_      |  | 24             | CHAR(1) |      |
| VEHDISP       | How did you dispose of the vehicle?  CODED  1 Sold 2 Traded in 3 Given away or donated to someone outside the CU, including students away at school 4 Damaged beyond repair 5 Stolen 6 Other   | 25             | CHAR(1) |      |
|               | CAPI Section 11  |                |         |      |
| VEHDISP_      |  | 26             | CHAR(1) |      |

Thursday, September 22, 2011

Page 331 of 464

# - EXPN

# EOVC Owned Vehicles

11 C Disposal of Vehicles

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| VDISPMO       | In what month was it disposed of?                                  | 27             | CHAR(2) |      |
|               | CAPI Section 11  |                |         |      |
| VDISPMO_      |  | 29             | CHAR(1) |      |
| SALEX         | How much did you sell it for? (VEHDISP = 1 only)                   | 30             | NUM(6)  |      |
|               | CAPI Section 11  |                |         |      |
| SALEX_        |  | 36             | CHAR(1) |      |
| REIMBURX      | How much did you receive for the vehicle? (VEHDISP = 4 or 5 only)  | 37             | NUM(6)  |      |
|               | CAPI Section 11  |                |         |      |
| REIM_URX      |  | 43             | CHAR(1) |      |
| EXREIMBX      | How much will you receive for the vehicle? (VEHDISP = 4 or 5 only) | 44             | NUM(6)  |      |
|               | CAPI Section 11  |                |         |      |
| EXRE_MBX      |  | 50             | CHAR(1) |      |

Thursday, September 22, 2011
Page 332 of 464

# - EXPN

# EOVC Owned Vehicles

# 11 C Disposal of Vehicles

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| LOANSTAT      | Were there any outstanding loans on the vehicle when it was disposed of?  CODED  1 Yes 2 No | 51             | CHAR(1) |      |
|               | CAPI Section 11   |                |         |      |
| LOAN_TAT      |   | 52             | CHAR(1) |      |
| FINPAYMX      | How much was the final payment made on any outstanding loan?                                | 53             | NUM(6)  |      |
|               | CAPI Section 11   |                |         |      |
| FINP_YMX      |   | 59             | CHAR(1) |      |
| VEHICIC       | Vehicle number  | 60             | CHAR(2) |      |
|               | CAPI Section 11   |                |         |      |
| VEHICIC_      |   | 62             | CHAR(1) |      |

Thursday, September 22, 2011 Page 333 of 464

# - EXPN

# EVEQ Vehicle Operating Expenses

# 12 A Vehicle Maintenance and Repair

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 334 of 464

# - EXPN

# EVEQ Vehicle Operating Expenses

# 12 A Vehicle Maintenance and Repair

| VARIABLE_NAME   | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|-----------------|---|----------------|-----------|------|
| REC_ORIG        | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1)   |      |
|                 | BLS derived   |                |           |      |
|                 |   |                |           |      |
| VOPMOA          | In what month did you have this expense?  | 25             | CHAR(2)   |      |
|                 | CAPI Section 12   |                |           |      |
| VOPMOA_         |   | 27             | CHAR(1)   |      |
| vormon <u>-</u> |   | 27             | CILIII(1) |      |
| VOPEXPX         | What was the total cost?  | 28             | NUM(6)    |      |
|                 | CAPI Section 12   |                |           |      |
|                 |   |                |           |      |
| VOPEXPX_        |   | 34             | CHAR(1)   |      |
|                 |   |                |           |      |
| VOPRMBXA        | How much was (will be) reimbursed?  | 35             | NUM(6)    |      |
|                 | CAPI Section 12   |                |           |      |
|                 |   |                |           |      |
| VOPR_BXA        |   | 41             | CHAR(1)   |      |

Thursday, September 22, 2011
Page 335 of 464

# - EXPN

# EVEQ Vehicle Operating Expenses

# 12 A Vehicle Maintenance and Repair

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| QVOPEQPX      | Amount paid for vehicle equipment or maintenance less reimbursements  | 42 NUM(8)             |      |
|               | If VOPRMBXA is present: QVOPEQPX = VOPEXPX - VOPRMBXA Else: If VOPREIMA = 1 then QVOPEQPX = 0 If VOPREIMA = 2 then QVOPEQPX = VOPEXPX * .6 If VOPREIMA = 3 then QVOPEQPX = VOPEXPX * .5 If VOPREIMA = 4 then QVOPEQPX = VOPEXPX BLS derived |                       |      |
| QVOP_QPX      |   | 50 CHAR(1)            |      |

Thursday, September 22, 2011

Page 336 of 464

# - EXPN

#### **EVEQ** Vehicle Operating Expenses

# 12 A Vehicle Maintenance and Repair

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| VOPSERVY      | Item code   | 51             | CHAR(3) |      |
|               | CODED  100 Oil change, lubrication, and oil filter  110 Motor tune-up  115 Combined oil change/lube/filter and motor tune-up (100, 110)  120 Brake work  130 Battery purchase and installation  140 Tire purchases and mounting  150 Tire repair  160 Front end alignment, wheel balancing, and wheel rotation  170 Steering or front end work  180 Electrical system work  190 Engine repair or replacement  200 Air conditioning work  210 Engine cooling system work  310 Clutch or transmission work  320 Body work and painting  330 Shock absorber replacement  340 Drive shaft or rear-end work  345 Video equipment and installation  350 Audio equipment and installation  360 Vehicle accessories and customization  365 Vehicle cleaning services and cleaning supplies  370 Other vehicle services, parts, and equipment  500 Combined expenses (100-370) |                |         |      |
| VOPS_RVY      |   | 54             | CHAR(1) |      |

Thursday, September 22, 2011 Page 337 of 464

# - EXPN

# EVEQ Vehicle Operating Expenses

# 12 A Vehicle Maintenance and Repair

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| VOPLABOR      | Did this expense include labor?   | 55             | CHAR(1) |      |
|               | CODED 1 Yes 2 No  |                |         |      |
|               | CAPI Section 12   |                |         |      |
| VOPL_BOR      |   | 56             | CHAR(1) |      |
| VOPREIMB      | Has (Will) any of this expense been (be) reimbursed?  CODED  1 Yes 2 No   | 57             | CHAR(1) |      |
|               | CAPI Section 12   |                |         |      |
| VOPR_IMB      |   | 58             | CHAR(1) |      |
| VPSRVY1       | If VOPSERVY = 500, then VPSRVY1 will contain the first code mentioned of the multiple items indicated in VOPSERVY CAPI Section 12 | 59             | CHAR(3) |      |
| VPSRVY1_      |   | 62             | CHAR(1) |      |
| VPSRVY2       | Same as VPSRVY1, but contains the second item mentioned CAPI Section 12   | 63             | CHAR(3) |      |

Thursday, September 22, 2011

Page 338 of 464

# - EXPN

# EVEQ Vehicle Operating Expenses

12 A Vehicle Maintenance and Repair

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| VPSRVY2_      |   | 66 CHAR(1)            |      |
| VPSRVY3       | Same as VPSRVY1, but contains the third item mentioned CAPI Section 12  | 67 CHAR(3)            |      |
| VPSRVY3_      |   | 70 CHAR(1)            |      |
| VPSRVY4       | Same as VPSRVY1, but contains the fourth item mentioned CAPI Section 12 | 71 CHAR(3)            |      |
| VPSRVY4_      |   | 74 CHAR(1)            |      |
| VPSRVY5       | Same as VPSRVY1, but contains the fifth item mentioned CAPI Section 12  | 75 CHAR(3)            |      |
| VPSRVY5_      |   | 78 CHAR(1)            |      |
| VPSRVY6       | Same as VPSRVY1, but contains the sixth item mentioned CAPI Section 12  | 79 CHAR(3)            |      |
| VPSRVY6_      |   | 82 CHAR(1)            |      |

Thursday, September 22, 2011

Page 339 of 464

# - EXPN

# EVEQ Vehicle Operating Expenses

# 12 A Vehicle Maintenance and Repair

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| VPSRVY7       | Same as VPSRVY1, but contains the seventh item mentioned CAPI Section 12 | 83 CHAR(3)            |      |
| VPSRVY7_      |  | 86 CHAR(1)            |      |
| VPSRVY8       | Same as VPSRVY1, but contains the eighth item mentioned CAPI Section 12  | 87 CHAR(3)            |      |
| VPSRVY8_      |  | 90 CHAR(1)            |      |
| VPSRVY9       | Same as VPSRVY1, but contains the ninth item mentioned CAPI Section 12   | 91 CHAR(3)            |      |
| VPSRVY9_      |  | 94 CHAR(1)            |      |

Thursday, September 22, 2011

Page 340 of 464

# - EXPN

# EVLR Vehicle Operating Expenses

12 B Licensing, Registration, and Inspection of Vehicles

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011 Page 341 of 464

# - EXPN

# EVLR Vehicle Operating Expenses

12 B Licensing, Registration, and Inspection of Vehicles

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| VOPREGY       | Item code CODED 400 Driver's license 410 Vehicle inspection 420 State or local vehicle registration 430 Combined expenses (400 – 425)         | 21             | CHAR(3) |      |
|               | CAPI Section 12   |                |         |      |
| VOPREGY_      |   | 24             | CHAR(1) |      |
| VOPMO_C       | In what month did you have this expense?  | 25             | CHAR(2) |      |
|               | CAPI Section 12   |                |         |      |
| VOPMO_C_      |   | 27             | CHAR(1) |      |
| VOPREGX       | What was the total amount of this expense?  | 28             | NUM(4)  |      |
|               | CAPI Section 12   |                |         |      |
| VOPREGX_      |   | 32             | CHAR(1) |      |

Thursday, September 22, 2011
Page 342 of 464

# - EXPN

# EVLR Vehicle Operating Expenses

12 B Licensing, Registration, and Inspection of Vehicles

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Form | nat Note |
|---------------|---|---------------------|----------|
| VOPRGY1       | If VOPREGY = 430, then VOPRGY1 will contain the first code mentioned of the multiple items indicated in VOPREGY CAPI Section 12 | 33 CHA              | .R(3)    |
| VOPRGY1_      |   | 37 CHA              | uR(1)    |
| VOPRGY2       | Same as VOPRGY1, but contains the second item mentioned CAPI Section 12   | 38 CHA              | .R(3)    |
| VOPRGY2_      |   | 41 CHA              | uR(1)    |
| VOPRGY3       | Same as VOPRGY1, but contains the third item mentioned CAPI Section 12  | 42 CHA              | .R(3)    |
| VOPRGY3_      |   | 45 CHA              | uR(1)    |
| VOPRGY4       | Same as VOPRGY1, but contains the fourth item mentioned CAPI Section 12   | 46 CHA              | .R(3)    |
| VOPRGY4_      |   | 49 CHA              | uR(1)    |

Thursday, September 22, 2011 Page 343 of 464

# - EXPN

# EVOT Vehicle Operating Expenses

12 C Other Vehicle Operating Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 344 of 464

# - EXPN

# EVOT Vehicle Operating Expenses

12 C Other Vehicle Operating Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| VOPFLUDX      | Since the 1st of (month, 3 months ago), what was the total cost of purchases of antifreeze, brake fluid, transmission fluid, or, additives, except if purchased with a tune-up? Do not include purchases for vehicles used entirely for business.  CAPI Section 12  | 21             | NUM(5)  |      |
| VOPF_UDX      |   | 26             | CHAR(1) |      |
| VOPPARKX      | Since the 1st of (month, 3 months ago), how much was paid, excluding any payments made this month, for parking, such as parking meters, garage rental, or parking lot fees? Do not include expenses that are part of your property ownership or rental costs, a business expense or expenses that will be totally reimbursed. | 27             | NUM(5)  |      |
|               | CAPI Section 12   |                |         |      |
| VOPP_RKX      |   | 32             | CHAR(1) |      |
| VOPTOWX       | Since the 1st of (month, 3 months ago), how much was paid, excluding any payments made in the current month, for towing charges, excluding contracted or pre-paid charges?  | 33             | NUM(5)  |      |
|               | CAPI Section 12   |                |         |      |
| VOPTOWX_      |   | 38             | CHAR(1) |      |

Thursday, September 22, 2011 Page 345 of 464

# - EXPN

# EVOT Vehicle Operating Expenses

12 C Other Vehicle Operating Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| VOPDOCKX      | Since the 1st of (month, 3 months ago), how much was paid, excluding any payments made in the current month, for docking and landing fees for boats and planes?                                   | 39             | NUM(5)  |      |
|               | CAPI Section 12   |                |         |      |
| VOPD_CKX      |   | 44             | CHAR(1) |      |
| VOPPLCYX      | Since the 1st of (month, 3 months ago), excluding (this month), how much were expenses for auto repair service policies? Do not include service policies for vehicles used entirely for business. | 45             | NUM(5)  |      |
|               | CAPI Section 12   |                |         |      |
| VOPP_CYX      |   | 50             | CHAR(1) |      |
| TANKGASX      | Since the 1st of (month, 3 months ago), excluding (this month), how much were expenses for bottled or tank gas for recreational vehicles, including vans, campers, and boats?                     | 51             | NUM(6)  |      |
|               | CAPI Section 12   |                |         |      |
| TANK_ASX      |   | 57             | CHAR(1) |      |
| QOIL3MCX      | Amount paid for oil, other than oil included with purchase of oil change, during the reference period   | 63             | NUM(8)  |      |
|               | BLS derived   |                |         |      |
| QOIL_MCX      |   | 71             | CHAR(1) |      |

Thursday, September 22, 2011

Page 346 of 464

# - EXPN

# EVOT Vehicle Operating Expenses

12 C Other Vehicle Operating Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| JGASOXQV      | Quarterly expenditure on gasoline and other non-diesel fuels to operate any vehicles, adjusted for business                    | 72             | NUM(8)  |      |
| JGAS_XQV      | BLS derived  | 80             | CHAR(1) |      |
| JUAS_AQV      |  | 80             | CHAR(1) |      |
| JDIESXQV      | Quarterly expenditure on diesel fuel to operate automobiles, trucks, motorcycles, or any other vehicles, adjusted for business | 81             | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| JDIE_XQV      |  | 89             | CHAR(1) |      |
| VOPCLUBX      | Expense for automobile service clubs   | 90             | NUM(5)  |      |
|               | CA PI Section 12   |                |         |      |
| VOPC_UBX      |  | 95             | CHAR(1) |      |
| VOPTOLLX      | Expenses for local tolls or electronic toll passes, not including tolls incurred on a trip.                                    | 96             | NUM(5)  |      |
|               | CAPI Section 12  |                |         |      |
| VOPT_LLX      |  | 101            | CHAR(1) |      |

Thursday, September 22, 2011

Page 347 of 464

# - EXPN

# EINB Insurance other than Health

# 13 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6              | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                |         |      |
|               | BLS derived   |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14             | NUM(3)  |      |
|               | BLS derived   |                |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011

Page 348 of 464

# - EXPN

# EINB Insurance other than Health

13 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| POLICEVID     |   | 21             | CHAP(2) |      |
| POLICYIB      | Policy number  CAPI Section 13  | 21             | CHAR(2) |      |
| DOLL WID      |   | 22             | CHAP(1) |      |
| POLI_YIB      |   | 23             | CHAR(1) |      |
| PLCYSTAB      | Policy discontinued CODED 1 Discontinued  | 24             | CHAR(1) |      |
|               | CAPI Section 13   |                |         |      |
| DI CV. TAD    |   | 25             | CHAD(1) |      |
| PLCY_TAB      |   | 25             | CHAR(1) |      |

Thursday, September 22, 2011

Page 349 of 464

# - EXPN

# EINB Insurance other than Health

# 13 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| POLICYYB      | What type of insurance is (was) it?  CODED  100 Life insurance, or other policies which provide benefits in case of death or disability 110 Long Term Care insurance 200 Automobile or other vehicle insurance 300 Homeowner's insurance (Now includes fire and extended coverage insurance, previously collected separately under code 500) 400 Renter's insurance 500 Other types of non-health insurance 900 Combined insurance  CAPI Section 13 | 26             | CHAR(3) |      |
| POLI_YYB      |   | 29             | CHAR(1) |      |
| INSPRPY1      | Property(ies) policy covers? (PROP_NOB from Section 3, Part B) (POLICYYB = 300 or 500 only)  CAPI Section 13  | 30             | CHAR(2) |      |
| INSP_PY1      |   | 32             | CHAR(1) |      |
| INSPRPY2      | See INSPRPY1 for question and source.   | 33             | CHAR(2) |      |
| INSP_PY2      |   | 35             | CHAR(1) |      |
| INSPRPY3      | See INSPRPY1 for question and source.   | 36             | CHAR(2) |      |

Thursday, September 22, 2011

Page 350 of 464

# - EXPN

# EINB Insurance other than Health

13 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| INSP_PY3      |  | 38             | CHAR(1) |      |
| INSPRPY4      | See INSPRPY1 for question and source.  | 39             | CHAR(2) |      |
| INSP_PY4      |  | 41             | CHAR(1) |      |
| INSPRPY5      | See INSPRPY1 for question and source.  | 42             | CHAR(2) |      |
| INSP_PY5      |  | 44             | CHAR(1) |      |
| INSPRPY6      | See INSPRPY1 for question and source.  | 45             | CHAR(2) |      |
| INSP_PY6      |  | 47             | CHAR(1) |      |
| PREMPAID      | Are the policy premiums paid? (Payer) CODED  1 Entirely by CU 2 Partially by CU and partially by someone outside the CU 3 Entirely by an employer or union 4 Entirely by another group or persons outside the CU CAPI Section 13 | 48             | CHAR(1) |      |
| PREM_AID      |  | 49             | CHAR(1) |      |

Thursday, September 22, 2011

Page 351 of 464

# - EXPN

# EINB Insurance other than Health

# 13 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note |
|---------------|---|----------------|----------|------|
| PAYDEDPR      | Are any premiums paid through payroll deductions? (PREMPAID = 1 or 2 only) CODED 1 Yes 2 No   | 50             | CHAR(1)  |      |
|               | CAPI Section 13   |                |          |      |
| PAYD_DPR      |   | 51             | CHAR(1)  |      |
| QINSRDDZ      | Percent of vehicle expense paid by CU, adjusted for business, averaged over all owned vehicles (The percentage is derived from a variable in Section 11, Part B.)                                 | 54             | NUM(4,2) |      |
|               | QINSRDDZ = SUM(1-VEHBSNZ)/n   |                |          |      |
|               | BLS derived   |                |          |      |
| QINS_DDZ      |   | 58             | CHAR(1)  |      |
| QPROPDDZ      | Percent of owned property expense paid by CU, adjusted for business, averaged over all properties. (The percentage is derived from a variable in Section 3, Part B.)  QPROPDDZ = SUM(1-OBSNSZB)/n | 59             | NUM(4,2) |      |
|               | BLS derived   |                |          |      |
|               |   |                |          |      |
| QPRO_DDZ      |   | 63             | CHAR(1)  |      |

Thursday, September 22, 2011

Page 352 of 464

# - EXPN

# EINB Insurance other than Health

13 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Not |
|---------------|---|----------------|----------|-----|
| QRTINDDZ      | Percent of rented property expense paid by CU, adjusted for business, averaged over all properties. (The percentage is derived from a variable in Section 2.) | 64             | NUM(4,2) |     |
|               | QRTINDDZ = SUM(1-RTBSNSZ)/n   |                |          |     |
|               | BLS derived   |                |          |     |
| QRTI_DDZ      |   | 68             | CHAR(1)  |     |
| QVH3MCMX      | Amount paid in premiums for automobile or other vehicle insurance, adjusted for business, during reference period   | 69             | NUM(8)   |     |
|               | BLS derived   |                |          |     |
| QVH3_CMX      |   | 77             | CHAR(1)  |     |
| QPR3MCMX      | Amount paid in premiums for homeowner's and fire and extended coverage insurance, adjusted for business, during reference period                              | 78             | NUM(8)   |     |
|               | BLS derived   |                |          |     |
| QPR3_CMX      |   | 86             | CHAR(1)  |     |
| QTN3MCMX      | Amount paid in premiums for tenant's insurance, adjusted for business, during reference period  | 87             | NUM(8)   |     |
|               | BLS derived   |                |          |     |
| QTN3_CMX      |   | 95             | CHAR(1)  |     |

Thursday, September 22, 2011

Page 353 of 464

# - EXPN

# EINB Insurance other than Health

# 13 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QLIFCMX       | Amount paid in premiums for life insurance or other policies which provide benefits in case of death during reference period  BLS derived  | 96             | NUM(8)  |      |
|               |  |                |         |      |
| QLIFCMX_      |  | 104            | CHAR(1) |      |
|               |  |                |         |      |
| QOTHCMX       | Amount paid in premiums for other types of non-health insurance during reference period  | 105            | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| QOTHCMX_      |  | 113            | CHAR(1) |      |
| INSPTYPE      | Property code for insurance CODED  1 The home in which you (your CU) currently live(s) or a home in which you (your CU) used to live 2 A second home, vacation home or recreational property 3 Unimproved land with no buildings on it or other owned property | 114            | CHAR(1) |      |
|               | BLS derive   |                |         |      |
| INSP_YPE      |  | 115            | CHAR(1) |      |

Thursday, September 22, 2011

Page 354 of 464

# - EXPN

# EINB Insurance other than Health

13 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| INSCMB1       | Combined insurance 100 – Life insurance 110 – Long Term Care insurance 200 – Automobile insurance 300 – Homeowner's insurance 400 – Renter's insurance 500 – Other non-health insurance 900 – Combined insurance | 116            | CHAR(3) |      |
|               | CAPI Section 13  |                |         |      |
| INSCMB1_      |  | 119            | CHAR(1) |      |
| INSCMB2       | See INSCMB1 for definition and source  | 120            | CHAR(3) |      |
| INSCMB2_      |  | 123            | CHAR(1) |      |
| INSCMB3       | See INSCMB1 for definition and source  | 124            | CHAR(3) |      |
| INSCMB3_      |  | 127            | CHAR(1) |      |
| INSCMB4       | See INSCMB1 for definition and source  | 128            | CHAR(3) |      |
| INSCMB4_      |  | 131            | CHAR(1) |      |
| INSCMB5       | See INSCMB1 for definition and source  | 132            | CHAR(3) |      |
| INSCMB5_      |  | 135            | CHAR(1) |      |
| INSCMB6       | See INSCMB1 for definition and source  | 136            | CHAR(3) |      |

Thursday, September 22, 2011

Page 355 of 464

# - EXPN

# EINB Insurance other than Health

13 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| INSCMB6_      |  | 139 CHAR(1)           |      |
| INSCMB7       | See INSCMB1 for definition and source                                | 140 CHAR(3)           |      |
| INSCMB7_      |  | 143 CHAR(1)           |      |
| INSCMB8       | See INSCMB1 for definition and source                                | 144 CHAR(3)           |      |
| INSCMB8_      |  | 147 CHAR(1)           |      |
| INSCMB9       | See INSCMB1 for definition and source                                | 148 CHAR(3)           |      |
| INSCMB9_      |  | 151 CHAR(1)           |      |
| QLNGTCMX      | Amount paid for long term care insurance during the reference period | 152 NUM(8)            |      |
|               | BLS derived  |                       |      |
| QLNG_CMX      |  | 160 CHAR(1)           |      |

Thursday, September 22, 2011

Page 356 of 464

# - EXPN

# EIHB Hospitalization and Health Insurance

14 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no  | 6                     | NUM(8)  |      |
|               | 4th interview.  |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011
Page 357 of 464

# - EXPN

# EIHB Hospitalization and Health Insurance

14 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note |
|---------------|---|----------------|----------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20             | CHAR(1)  |      |
|               | BLS derived   |                |          |      |
| HHIPDLIB      | Policy number   | 21             | CHAR(2)  |      |
|               | CAPI Section 14   | 21             | Om in(2) |      |
| HHIP_LIB      |   | 23             | CHAR(1)  |      |
| HHISTATB      | Policy discontinued CODED 1 Discontinued  | 24             | CHAR(1)  |      |
|               | CAPI Section 14   |                |          |      |
| HHIS_ATB      |   | 25             | CHAR(1)  |      |
| HHICOVQ       | How many CU members are covered by this policy?  NOTE: When a CU consisting of two or more persons has reported the existence of a policy, but does not answer this question, the value for this variable defaults to 99. | 26             | NUM(2)   |      |
|               | CAPI Section 14   |                |          |      |
| HHICOVQ_      |   | 28             | CHAR(1)  |      |

Thursday, September 22, 2011
Page 358 of 464

# - EXPN

# EIHB Hospitalization and Health Insurance

14 B Detailed Questions

| 20 |                      |  |
|----|----------------------|--|
| 29 | CHAR(1)              |  |
|    |                      |  |
| 30 | CHAR(1)              |  |
| 31 | CHAR(1)              |  |
|    |                      |  |
| 32 | CHAR(1)              |  |
| 33 | CHAR(1)              |  |
|    |                      |  |
| 34 | CHAR(1)              |  |
|    | 30<br>31<br>32<br>33 | 30 CHAR(1)  31 CHAR(1)  32 CHAR(1)  33 CHAR(1) |

Thursday, September 22, 2011

Page 359 of 464

# - EXPN

# EIHB Hospitalization and Health Insurance

14 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| HHIRPMPD      | What period of time is covered by the regular payment? (HHIPRMPD = 1 or 2 only)  CODED  1 Week 2 2 weeks 3 Month 4 Quarter 5 6 months 6 Year 7 Other  CAPI Section 14 | 35             | CHAR(1) |      |
|               |   |                |         |      |
| HHIR_MPD      |   | 36             | CHAR(1) |      |
| QHI3MCX       | Amount paid for health insurance premiums during the reference period   | 37             | NUM(8)  |      |
|               | BLS derived   |                |         |      |
| QНІЗМСХ_      |   | 45             | CHAR(1) |      |
| HHIBCBS       | Is insurance company Blue Cross/Blue Shield? CODED 1 Yes 2 No   | 46             | CHAR(1) |      |
|               | CAPI Section 14   |                |         |      |
|               |   |                |         |      |
| HHIBCBS_      |   | 47             | CHAR(1) |      |

Thursday, September 22, 2011

Page 360 of 464

#### - EXPN

### EIHB Hospitalization and Health Insurance

14 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| HHICODE       | What type of insurance plan is it?  CODED  1 Health maintenance organization  2 Fee for service plan  3 Commercial Medicare supplement  4 Other special purpose plan  CAPI Section 14 | 48             | CHAR(1) |      |
|               |   |                |         |      |
| HHICODE_      |   | 49             | CHAR(1) |      |
|               |   |                |         |      |
| HHIPOS        | Under normal circumstances, if you go to a doctor who is not part of your plan without a referral, will your insurance pay for the cost? (HHICODE = 1 only)  CODED  1 Yes 2 No        | 50             | CHAR(1) |      |
|               | CAPI Section 14   |                |         |      |
| HHIPOS_       |   | 51             | CHAR(1) |      |
| ННІГЕЕТ       | Is this fee for service plan a -? (HHICODE = 2 only) CODED  1 Traditional Fee for Service Plan  2 Preferred Provider Option Plan  | 52             | CHAR(1) |      |
|               | CAPI Section 14   |                |         |      |
|               |   |                |         |      |
| HHIFEET_      |   | 53             | CHAR(1) |      |

Thursday, September 22, 2011
Page 361 of 464

#### - EXPN

### EIHB Hospitalization and Health Insurance

14 B Detailed Questions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position For | rmat Note |
|---------------|---|--------------------|-----------|
| HHISPECT      | Is this special purpose insurance plan - ? (HHICODE = 4 only) CODED  1 Dental insurance 2 Vision insurance 3 Prescription drug insurance 4 Mental health insurance 5 Dread disease policy 6 Other type of special purpose health insurance  CAPI Section 14 | 54 CH              | AR(1)     |
| HHIS_ECT      |   | 55 CH              | (AR(1)    |

Thursday, September 22, 2011
Page 362 of 464

#### - EXPN

# EIHC Hospitalization and Health Insurance

#### 14 C Medicare and Medicaid

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 363 of 464

#### - EXPN

### EIHC Hospitalization and Health Insurance

#### 14 C Medicare and Medicaid

| _ | VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---|---------------|---|-----------------------|---------|------|
|   | REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20                    | CHAR(1) |      |
|   |               | BLS derived   |                       |         |      |
|   | HHMCRENR      | Are you (or any members of your CU) presently enrolled in Medicare or have you (or any members of your CU) been enrolled since the 1st of (month, 3 months ago)? Medicare is the Federal Health Insurance Plan. CODED  1 Yes 2 No | 21                    | CHAR(1) |      |
|   |               | CAPI Section 14   |                       |         |      |
|   | HHMC_ENR      |   | 22                    | CHAR(1) |      |
|   | HHMCRCOV      | How many members of your CU are covered by Medicare? (HHMCRENR = 1 only)  CAPI Section 14   | 23                    | NUM(2)  |      |
|   |               | CALIBERTOR 14   |                       |         |      |
|   | HHMC_COV      |   | 25                    | CHAR(1) |      |
|   | MDCDENR       | Is anyone in your CU enrolled in Medicaid or has anyone in your CU been enrolled since the 1st of (month, 3 months ago)?? CODED  1 Yes 2 No   | 71                    | CHAR(1) |      |
|   |               | CAPI Section 14   |                       |         |      |

Thursday, September 22, 2011
Page 364 of 464

#### - EXPN

# EIHC Hospitalization and Health Insurance

14 C Medicare and Medicaid

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note |
|---------------|---|----------------|----------|------|
| MDCDENR_      |   | 72             | CHAR(1)  |      |
| MDCDCOV       | How many members of your CU are covered by Medicaid? (MDCDENR = 1 ONLY)  CAPI Section 14  | 73             | NUM(2)   |      |
| MDCDCOV_      |   | 75             | CHAR(1)  |      |
| OTHPLAN       | Are you (or any members of CU) covered by any plan other than Medicare or Medicaid which provides free health care such as CHAMPUS, military health care, or TRI-CARE? CODED  1 Yes 2 No  CAPI Section 14 | 121            | CHAR(1)  |      |
| OTHPLAN_      |   | 122            | CHAR(1)  |      |
| QCUMED1X      | CU's combined Medicare cost in month 1? BLS derived   | 123            | NUM(9,2) |      |
| QCUM_DIX      |   | 132            | CHAR(1)  |      |
| QCUMED2X      | CU's combined Medicare cost in month 2? BLS derived   | 133            | NUM(9,2) |      |

Thursday, September 22, 2011
Page 365 of 464

### EIHC Hospitalization and Health Insurance

#### 14 C Medicare and Medicaid

| VARIABLE_NAME | VARIABLE_DESCRIPTION                                | Start Position Format | Note |
|---------------|---|-----------------------|------|
| QCUM_D2X      |   | 142 CHAR(1)           |      |
| QCUMED3X      | CU's combined Medicare cost in month 3? BLS derived | 143 NUM(9,2)          |      |
| QCUM_D3X      |   | 152 CHAR(1)           |      |

- EXPN

Thursday, September 22, 2011

Page 366 of 464

#### - EXPN

### EIHD Hospitalization and Heath Insurance

14 D Medicare Prescription Drug Program

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter  | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.  BLS derived   | 6              | NUM(8)  |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived  | 14             | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions).  BLS derived | 17             | NUM(3)  |      |
| PRTDMBNO      | Member numbers of the CU members enrolled in a Medicare Prescription Drug plan  CAPI Section 14  | 20             | NUM(2)  |      |

Thursday, September 22, 2011
Page 367 of 464

#### - EXPN

### EIHD Hospitalization and Heath Insurance

14 D Medicare Prescription Drug Program

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| PRTD_BNO      |  | 22             | CHAR(1) |      |
| ENROLLMO      | Month enrolled in a Medicare Prescription Drug plan CODED $1-12$                             | 23             | CHAR(2) |      |
|               | CAPI Section 14  |                |         |      |
| ENRO_LMO      |  | 25             | CHAR(1) |      |
| ENROLLYR      | Year enrolled in a Medicare Prescription Drug plan CODED 2005 – and up                       | 26             | CHAR(4) |      |
|               | CAPI Section 14  |                |         |      |
| ENRO_LYR      |  | 30             | CHAR(1) |      |
| HHDRGSS       | Is the monthly premium deducted from a Social Security payment?  CODED  1 = Yes 2 = No       | 31             | CHAR(1) |      |
|               | CAPI Section 14  |                |         |      |
| HHDRGSS_      |  | 32             | CHAR(1) |      |
| STILDRUG      | Is the CU member still enrolled in a Medicare Prescription Drug plan?  CODED  1 = Yes 2 = No | 33             | CHAR(1) |      |
|               | CAPI Section 14  |                |         |      |

Thursday, September 22, 2011

Page 368 of 464

#### - EXPN

### EIHD Hospitalization and Heath Insurance

14 D Medicare Prescription Drug Program

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format Note |
|---------------|--|----------------|-------------|
| STIL_RUG      |  | 34             | CHAR(1)     |
| DRGPREMX      | What is the monthly premium for your Medicare Prescription Drug plan?  CAPI Section 14 | 35             | NUM(3)      |
| DRGP_EMX      |  | 38             | CHAR(1)     |
| QDRGPM1X      | Medicare Prescription Drug plan premium paid one month ago BLS derived                 | 39             | NUM(3)      |
| QDRG_M1X      |  | 42             | CHAR(1)     |
| QDRGPM2X      | Medicare Prescription Drug plan premium paid two months ago BLS derived                | 43             | NUM(3)      |
| QDRG_M2X      |  | 46             | CHAR(1)     |
| QDRGPM3X      | Medicare Prescription Drug plan premium paid three months ago BLS derived              | 47             | NUM(3)      |
| QDRG_M3X      |  | 50             | CHAR(1)     |
| PREMCHG       | Is the premium the same?  1 - Yes 2 - No   | 51             | CHAR(1)     |

Thursday, September 22, 2011
Page 369 of 464

### EIHD Hospitalization and Heath Insurance

14 D Medicare Prescription Drug Program

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format Note |  |
|---------------|---|----------------------------|--|
| PREMCHG_      |   | 52 CHAR(1)                 |  |
| PREMCHGX      | What is the new premium amount for the Medicare prescription drug plan? | 53 NUM(3)                  |  |
| PREM_HGX      |   | 56 CHAR(1)                 |  |

- EXPN

Thursday, September 22, 2011

Page 370 of 464

#### - EXPN

## EMDB Medical and Health Expenditures

#### 15 A Payments for Medical Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011 Page 371 of 464

#### - EXPN

## EMDB Medical and Health Expenditures

#### 15 A Payments for Medical Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
|               |   |                |         |      |
| MEDPCARY      | Item code (Payment) CODED   | 21             | CHAR(3) |      |
|               | 110 Eye examinations, treatment, or surgery 120 Purchase of eye glasses or contact lenses   |                |         |      |
|               | 130 Combined eye care services (110, 120) 200 Dental care   |                |         |      |
|               | 330 Hospital room or hospital services  |                |         |      |
|               | 410 Services by medical professionals other than physicians, both inside and outside the home<br>420 Physician services                       |                |         |      |
|               | 430 Combined hospital care and physicians' services (310, 320, 410, 420) 510 Lab tests or x-rays  |                |         |      |
|               | 520 Care in convalescent or nursing home  |                |         |      |
|               | 530 Other medical care and services<br>540 Combined medical care services (510-530)   |                |         |      |
|               | 610 Hearing Aids<br>620 Prescription drugs  |                |         |      |
|               | 630 Rental of supportive or convalescent equipment 640 Purchase of supportive or convalescent equipment                                       |                |         |      |
|               | 650 Rental of medical or surgical equipment for general use   |                |         |      |
|               | 660 Purchase of medical or surgical equipment for general use<br>670 Combined medicine and medical supplies(610-660)                          |                |         |      |
|               | 700 Care for invalids, convalescents, handicapped, or elderly persons at home. 710 Adult day care centers                                     |                |         |      |
|               | 900 Combined expense (any item in section / part which is not a combined item code)   |                |         |      |
| MEDD ADV      |   | 24             | CHAD(1) |      |
| MEDP_ARY      |   | 24             | CHAR(1) |      |

Thursday, September 22, 2011 Page 372 of 464

#### - EXPN

## EMDB Medical and Health Expenditures

15 A Payments for Medical Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  |                 | Start Position | Format  | Note |
|---------------|---|-----------------|----------------|---------|------|
| MEDPGFTC      | Was the person who received the care a CU member? CODED 1 Yes 2 No        |                 | 25             | CHAR(1) |      |
|               | CAPI Section 15   |                 |                |         |      |
| MEDP_FTC      |   |                 | 26             | CHAR(1) |      |
| MEDPMTMO      | In what month was (were) the payment(s) made?<br>01-12 – Month of expense | CODED           | 27             | CHAR(2) |      |
|               | 13 – Same amount each month   | CAPI Section 15 |                |         |      |
| MEDP_TMO      |   |                 | 29             | CHAR(1) |      |
| MEDPMTX       | What was the amount of the payment?                                       |                 | 30             | NUM(8)  |      |
|               | CAPI Section 15   |                 |                |         |      |
| MEDPMTX_      |   |                 | 38             | CHAR(1) |      |

Thursday, September 22, 2011 Page 373 of 464

#### - EXPN

## EMDB Medical and Health Expenditures

15 A Payments for Medical Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| MEDPCY1       | If MEDPCARY Item code (Payment) CODED CODED CODED CODED CODED 110 Eye examinations, treatment, or surgery 120 Purchase of eye glasses or contact lenses 130 Combined eye care services (110, 120) 200 Dental care 330 Hospital room or hospital services 410 Services by medical professionals other than physicians, both inside and outside the home 420 Physician services 430 Combined hospital care and physicians' services (310, 320, 410, 420) 510 Lab tests or x-rays 520 Care in convalescent or nursing home 530 Other medical care and services 540 Combined medical care services (510-530) 610 Hearing Aids 620 Prescription drugs 630 Rental of supportive or convalescent equipment 640 Purchase of supportive or convalescent equipment 650 Rental of medical or surgical equipment for general use 660 Purchase of medical or surgical equipment for general use 670 Combined medicine and medical supplies(610-660) 700 Care for invalids, convalescents, handicapped, or elderly persons at home. 710 Adult day care centers 900 Combined expense (any item in section / part which is not a combined item code)  CAPI Section 15 | 39                    | CHAR(3) |      |
| MEDPCY1_      |   | 42                    | CHAR(1) |      |
| MEDPCY2       | Same as MEDPCY1, but contains the second item mentioned CAPI Section 15   | 43                    | CHAR(3) |      |

Thursday, September 22, 2011

Page 374 of 464

#### - EXPN

## EMDB Medical and Health Expenditures

15 A Payments for Medical Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| MEDPCY2_      |   | 46 CHAR(1)            |      |
| MEDPCY3       | Same as MEDPCY1, but contains the third item mentioned CAPI Section 15  | 47 CHAR(3)            |      |
| MEDPCY3_      |   | 50 CHAR(1)            |      |
| MEDPCY4       | Same as MEDPCY1, but contains the fourth item mentioned CAPI Section 15 | 51 CHAR(3)            |      |
| MEDPCY4_      |   | 54 CHAR(1)            |      |
| MEDPCY5       | Same as MEDPCY1, but contains the fifth item mentioned CAPI Section 15  | 55 CHAR(3)            |      |
| MEDPCY5_      |   | 58 CHAR(1)            |      |
| MEDPCY6       | Same as MEDPCY1, but contains the sixth item mentioned CAPI Section 15  | 59 CHAR(3)            |      |
| MEDPCY6_      |   | 62 CHAR(1)            |      |

Thursday, September 22, 2011 Page 375 of 464

#### - EXPN

## EMDB Medical and Health Expenditures

15 A Payments for Medical Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| MEDPCY7       | Same as MEDPCY1, but contains the seventh item mentioned CAPI Section 15 | 63 CHAR(3)            |      |
| MEDPCY7_      |  | 66 CHAR(1)            |      |
| MEDPCY8       | Same as MEDPCY1, but contains the eighth item mentioned CAPI Section 15  | 67 CHAR(3)            |      |
|               |  |                       |      |
| MEDPCY8_      |  | 70 CHAR(1)            |      |
| MEDPCY9       | Same as MEDPCY1, but contains the ninth item mentioned CAPI Section 15   | 71 CHAR(3)            |      |
|               |  |                       |      |
| MEDPCY9_      |  | 74 CHAR(1)            |      |

Thursday, September 22, 2011

Page 376 of 464

#### - EXPN

## EMDC Medical and Health Expenditures

#### 15 B Reimbursements for Medical Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no  | 6                     | NUM(8)  |      |
|               | 4th interview. BLS derived  |                       |         |      |
|               |   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011 Page 377 of 464

#### - EXPN

## EMDC Medical and Health Expenditures

#### 15 B Reimbursements for Medical Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20             | CHAR(1) |      |
|               | BLS derived  |                |         |      |
|               |  |                |         |      |
| MEDRCARY      | Item code (Reimbursement) CODED  110 Eye examinations, treatment, or surgery 120 Purchase of eye glasses or contact lenses 130 Combined eye care services (110, 120) 200 Dental care 330 Hospital room or hospital services 410 Services by medical professionals other than physicians, both inside and outside the home 420 Physician services 430 Combined hospital care and physicians' services (310, 320, 410, 420) 510 Lab tests and x-rays 520 Care in convalescent or nursing home 530 Other medical care and services 540 Combined medical care services (510-530) 610 Hearing aids 620 Prescription drugs 630 Rental of supportive or convalescent equipment 640 Purchase of supportive or convalescent equipment 650 Rental of medical or surgical equipment for general use 660 Purchase of medical or surgical equipment for general use 670 Combined medicine and medical supplies (610-660) 700 Care for invalids, convalescents, handicapped, or elderly persons at home. 710 Adult day care centers 900 Combined expense (any section/part)  CAPI Section 15 | 21             | CHAR(3) |      |
| MEDR ARY      |  | 24             | CHAR(1) |      |
| MIEDK_AK I    |  | 24             | CHAR(I) |      |

Thursday, September 22, 2011

Page 378 of 464

#### - EXPN

## EMDC Medical and Health Expenditures

15 B Reimbursements for Medical Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| MEDRGFTC      | Was the person who received the care a CU member? CODED 1 Yes 2 No       | 25 CHAR(1)            |      |
|               | CAPI Section 15  |                       |      |
| MEDR_FTC      |  | 26 CHAR(1)            |      |
| MEDRMBMO      | In what month was (were) the reimbursement(s) received?  CAPI Section 15 | 27 CHAR(2)            |      |
| MEDR_BMO      |  | 29 CHAR(1)            |      |
| MEDRMBX       | What was the amount of the reimbursement?  CAPI Section 15               | 30 NUM(8)             |      |
| MEDRMBX_      |  | 38 CHAR(1)            |      |

Thursday, September 22, 2011

Page 379 of 464

#### - EXPN

## EMDC Medical and Health Expenditures

#### 15 B Reimbursements for Medical Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| MEDRCY1       | If MEDRCARY = 900, then MEDPCY1 will contain the first code mentioned of the multiple items indicated in MEDRCARY Item code (Reimbursement) CODED 110 Eye examinations, treatment, or surgery 120 Purchase of eye glasses or contact lenses 130 Combined eye care services (110, 120) 200 Dental care 330 Hospital room or hospital services 410 Services by medical professionals other than physicians, both inside and outside the home 420 Physician services 430 Combined hospital care and physicians' services (310, 320, 410, 420) 510 Lab tests and x-rays 520 Care in convalescent or nursing home 530 Other medical care and services 540 Combined medical care are services (510-530) 610 Hearing aids 620 Prescription drugs 630 Rental of supportive or convalescent equipment 640 Purchase of supportive or convalescent equipment 650 Rental of medical or surgical equipment for general use 660 Purchase of medical or surgical equipment for general use 670 Combined medicine and medical supplies (610-660) 700 Care for invalids, convalescents, handicapped, or elderly persons at home. 710 Adult day care centers 900 Combined expense (any section/part) CAPI Section 15 | 39             | CHAR(3) |      |
| MEDRCY1_      |  | 42             | CHAR(1) |      |
| MEDRCY2       | Same as MEDRCY1, but contains the second item mentioned CAPI Section 15  | 43             | CHAR(3) |      |
| MEDRCY2_      |  | 46             | CHAR(1) |      |

Thursday, September 22, 2011

Page 380 of 464

#### - EXPN

## EMDC Medical and Health Expenditures

15 B Reimbursements for Medical Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| MEDRCY3       | Same as MEDRCY1, but contains the third item mentioned CAPI Section 15   | 47 CHAR(3)            |      |
| MEDRCY3_      |  | 50 CHAR(1)            |      |
| MEDRCY4       | Same as MEDRCY1, but contains the fourth item mentioned CAPI Section 15  | 51 CHAR(3)            |      |
| MEDRCY4_      |  | 54 CHAR(1)            |      |
| MEDRCY5       | Same as MEDRCY1, but contains the fifth item mentioned CAPI Section 15   | 55 CHAR(3)            |      |
| MEDRCY5_      |  | 58 CHAR(1)            |      |
| MEDRCY6       | Same as MEDRCY1, but contains the sixth item mentioned CAPI Section 15   | 59 CHAR(3)            |      |
| MEDRCY6_      |  | 62 CHAR(1)            |      |
| MEDRCY7       | Same as MEDRCY1, but contains the seventh item mentioned CAPI Section 15 | 63 CHAR(3)            |      |

Thursday, September 22, 2011

Page 381 of 464

#### - EXPN

## EMDC Medical and Health Expenditures

15 B Reimbursements for Medical Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| MEDRCY7_      |   | 66             | CHAR(1) |      |
| MEDRCY8       | Same as MEDRCY1, but contains the eighth item mentioned CAPI Section 15 | 67             | CHAR(3) |      |
| MEDRCY8_      |   | 70             | CHAR(1) |      |
| MEDRCY9       | Same as MEDRCY1, but contains the ninth item mentioned CAPI Section 15  | 71             | CHAR(3) |      |
| MEDRCY9_      |   | 74             | CHAR(1) |      |

Thursday, September 22, 2011

Page 382 of 464

#### - EXPN

## EEDA Educational Expenses

### 16 - Expenses paid by the CU

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 383 of 464

#### - EXPN

## EEDA Educational Expenses

### 16 - Expenses paid by the CU

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format  | Note |
|---------------|--|-----------------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20                    | CHAR(1) |      |
|               | BLS derived  |                       |         |      |
| EDUC_AY       | Item code  | 21                    | CHAR(3) |      |
|               | CODED  100 Recreational lessons or other instructions for members of this CU or other persons 200 Nursery school or child day care centers for members of this CU or other persons 300 Tuition 310 Housing while attending school 320 Food or board while attending school 330 Combined room and board (310, 320) 335 Combined tuition room and board (300, 310, 320) 340 Private school bus (previously captured in the XPB file under PRIVBUSX 345 Test Preparation or tutoring services 350 Purchase of any school books, supplies, or equipment which has not already been reported 360 Other school related expenses not already reported. (Now includes rental of any school books or equipment not already reported, previous code 340). 370 Combined expenses for books and tuition (300, 340-350) 380 Other combined educational expenses (not previously reported) (100-320, 340-360)  CAPI Section 16 |                       |         |      |
| EDUC_AY_      |  | 24                    | CHAR(1) |      |
| EDUCGFTC      | Who was the educational expense for? CODED 1 Person inside the CU 2 Person outside the CU CAPI Section 16  | 25                    | CHAR(2) |      |

Thursday, September 22, 2011

Page 384 of 464

#### - EXPN

## EEDA Educational Expenses

16 - Expenses paid by the CU

| VARIABLE_NAME | VARIABLE_DESCRIPTION   |                 | Start Position | Format  | Note |
|---------------|--|-----------------|----------------|---------|------|
| EDUC_FTC      |  |                 | 27             | CHAR(1) |      |
| EDSCHL_A      | What kind of school or facility was it? CODED 1 College or university 2 Elementary through high school 3 Child day care center 4 Nursery school or preschool 5 Vocational or technical school 6 Other school | CAPI Section 16 | 28             | CHAR(1) |      |
| EDSC_L_A      |  |                 | 29             | CHAR(1) |      |
| EDMONTHA      | In what month was the payment made?  CODED  "01' – "12' Month of expense  "13' Same amount each month  |                 | 30             | CHAR(2) |      |
| EDMO_THA      | CAPI Section 16 (S16 col. f)   |                 | 32             | CHAR(1) |      |
| EDREIMBX      | How much of the payment was or will be reimbursed? CAPI Section 16 (S16 col. i)  |                 | 33             | NUM(8)  |      |
| EDRE_MBX      |  |                 | 41             | CHAR(1) |      |

Thursday, September 22, 2011

Page 385 of 464

#### - EXPN

## EEDA Educational Expenses

16 - Expenses paid by the CU

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| JEDUCNET      | Net amount paid for educational expenses during reference period  BLS derived   | 42             | NUM(8)  |      |
| JEDU_NET      |   | 50             | CHAR(1) |      |
| EDUC_A1       | If EDUC_AY = 380, then EDUC_A1 will contain the first code mentioned of the multiple items indicated in EDUC_AY CAPI Section 16 | 51             | CHAR(3) |      |
| EDUC_A1_      |   | 54             | CHAR(1) |      |
| EDUC_A2       | Same as EDUC_A1, but contains the second item mentioned CAPI Section 16   | 55             | CHAR(3) |      |
| EDUC_A2_      |   | 58             | CHAR(1) |      |
| EDUC_A3       | Same as EDUC_A1, but contains the third item mentioned CAPI Section 16  | 59             | CHAR(3) |      |
| EDUC_A3_      |   | 62             | CHAR(1) |      |
| EDUC_A4       | Same as EDUC_A1, but contains the fourth item mentioned CAPI Section 16   | 63             | CHAR(3) |      |

Thursday, September 22, 2011

Page 386 of 464

#### - EXPN

## EEDA Educational Expenses

16 - Expenses paid by the CU

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| EDUC_A4_      |  | 66 CHAR(1)            |      |
| EDUC_A5       | Same as EDUC_A1, but contains the fifth item mentioned CAPI Section 16   | 67 CHAR(3)            |      |
| EDUC_A5_      |  | 70 CHAR(1)            |      |
| EDUC_A6       | Same as EDUC_A1, but contains the sixth item mentioned CAPI Section 16   | 71 CHAR(3)            |      |
| EDUC_A6_      |  | 74 CHAR(1)            |      |
| EDUC_A7       | Same as EDUC_A1, but contains the seventh item mentioned CAPI Section 16 | 75 CHAR(3)            |      |
| EDUC_A7_      |  | 78 CHAR(1)            |      |
| EDUC_A8       | Same as EDUC_A1, but contains the eighth item mentioned CAPI Section 16  | 79 CHAR(3)            |      |
| EDUC_A8_      |  | 82 CHAR(1)            |      |

Thursday, September 22, 2011

Page 387 of 464

#### - EXPN

## EEDA Educational Expenses

16 - Expenses paid by the CU

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| EDUC_A9       | Same as EDUC_A1, but contains the ninth item mentioned CAPI Section 16 | 83 CHAR(3)            |      |
| EDUC_A9_      |  | 86 CHAR(1)            |      |

Thursday, September 22, 2011

Page 388 of 464

#### - EXPN

### ESUB Subscriptions, Memberships, Books, and Entertainment Expenses

#### 17 A Subscriptions and Memberships

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 389 of 464

#### - EXPN

### ESUB Subscriptions, Memberships, Books, and Entertainment Expenses

17 A Subscriptions and Memberships

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20                    | CHAR(1) |      |
|               | BLS derived   |                       |         |      |
| S17CODEA      | Item code CODED 150 Subscriptions to newspapers, magazines, or periodicals, including online subscriptions 200 Books purchased from a book club 500 Theater, concert, opera, or other musical series, season tickets. 600 Season tickets to sporting events 700 Encyclopedias or other sets of reference books 800 Golf courses, country clubs, and other social organizations 830 Health clubs, fitness centers, swimming pools, weight loss centers, or other sports and recreational organizations 810 Civic, service, or fraternal organizations 820 Credit card membership fees 840 Shopping club membership such as Costco and Sam's 910 Services that use Global Positioning Services (GPS), such as OnStar, not already reported 930 Direct or online dating services 950 Vacation clubs  CAPI Section 17 | 21                    | CHAR(3) |      |
| S17C_DEA      |   | 24                    | CHAR(1) |      |
| S17GFTCA      | Was subscription or membership expense purchased for own use or as a gift?  CODED  1 Purchased for CU  2 Purchased for someone outside CU  CAPI Section 17  | 25                    | CHAR(1) |      |

Thursday, September 22, 2011

Page 390 of 464

### ESUB Subscriptions, Memberships, Books, and Entertainment Expenses

#### 17 A Subscriptions and Memberships

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| S17G_TCA      |   | 26 CHAR(1)            |      |
| QSUB3MCX      | Amount paid for subscriptions and memberships during reference period BLS derived | 27 NUM(8)             |      |
| QSUB_MCX      |   | 35 CHAR(1)            |      |

- EXPN

Thursday, September 22, 2011

Page 391 of 464

#### - EXPN

### EENT Subscriptions, Memberships, Books, and Entertainment Expenses

17 B Books and Entertainment Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no  | 6              | NUM(8)  |      |
|               | 4th interview. BLS derived  |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14             | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011

Page 392 of 464

#### - EXPN

### EENT Subscriptions, Memberships, Books, and Entertainment Expenses

17 B Books and Entertainment Expenses

| VARIABLE_DESCRIPTION  | Start Position  | Format   | Note  |
|---|---|--|---|
| Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20  | CHAR(1)  |   |
| BLS derived   |   |  |   |
| Amount paid in fees for participating in sports such as tennis, golf, bowling, or swimming during the reference period                          | 21  | NUM(8)   |   |
| BLS derived   |   |  |   |
|   | 29  | CHAR(1)  |   |
| Amount paid for single admissions to spectator sporting events such as football, baseball, hockey, or soccer during the reference period        | 30  | NUM(8)   |   |
| BLS derived   |   |  |   |
|   | 38  | CHAR(1)  |   |
| Admissions paid to performances, such as movies, plays, operas, or concerts, including service fees and surcharges, during the reference period | 39  | NUM(8)   |   |
| BLS derived   |   |  |   |
|   | 47  | CHAR(1)  |   |
|   | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  BLS derived  Amount paid in fees for participating in sports such as tennis, golf, bowling, or swimming during the reference period  BLS derived  Amount paid for single admissions to spectator sporting events such as football, baseball, hockey, or soccer during the reference period  BLS derived  Admissions paid to performances, such as movies, plays, operas, or concerts, including service fees and surcharges, during the reference period | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  BLS derived  Amount paid in fees for participating in sports such as tennis, golf, bowling, or swimming during the reference period  BLS derived  29  Amount paid for single admissions to spectator sporting events such as football, baseball, hockey, or soccer during the reference period  BLS derived  38  Admissions paid to performances, such as movies, plays, operas, or concerts, including service fees and surcharges, during the reference period  BLS derived | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  BLS derived  Amount paid in fees for participating in sports such as tennis, golf, bowling, or swimming during the reference period  BLS derived  29 CHAR(1)  Amount paid for single admissions to spectator sporting events such as football, baseball, hockey, or soccer  during the reference period  BLS derived  38 CHAR(1)  Admissions paid to performances, such as movies, plays, operas, or concerts, including service fees and surcharges, during the reference period  BLS derived |

Thursday, September 22, 2011

Page 393 of 464

#### - EXPN

### EENT Subscriptions, Memberships, Books, and Entertainment Expenses

17 B Books and Entertainment Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position F | ormat Note |
|---------------|--|------------------|------------|
| QREC3MCX      | Amount paid for CDs, audio tapes, or records during the reference period (blank CDs or audio tapes reported in Section 6B under item code 750) | 75 1             | NUM(8)     |
|               | BLS derived  |                  |            |
| QREC_MCX      |  | 83               | CHAR(1)    |
| QFLM3MCX      | Amount paid for photographic film during the reference period  BLS derived   | 84 1             | NUM(8)     |
| QFLM_MCX      |  | 92               | CHAR(1)    |
| QFLP3MCX      | Amount paid for film processing or for printing digital photographs during the reference period BLS derived                                    | 93 1             | NUM(8)     |
| QFLP_MCX      |  | 101              | CHAR(1)    |
| QPVD3MCX      | Amount paid for video tapes or DVDs during the reference period (blank video tapes or DVDs reported in Section 6B under item code 750)         | 102              | NUM(8)     |
|               | BLS derived  |                  |            |
| QPVD_MCX      |  | 110              | CHAR(1)    |

Thursday, September 22, 2011

Page 394 of 464

#### - EXPN

### EENT Subscriptions, Memberships, Books, and Entertainment Expenses

17 B Books and Entertainment Expenses

| VARIABLE_NAME     | VARIABLE_DESCRIPTION   | Start Position Format     | Note |
|-------------------|--|---------------------------|------|
| QRVD3MCX          | Amount paid for rental of video cassettes, video tapes, or video discs during the reference period BLS derived | 111 NUM(8)                |      |
| QRVD_MCX          |  | 119 CHAR(1)               |      |
| QENT3MCX          | Admission paid to other entertainment activities during the reference period BLS derived                       | 120 NUM(8)                |      |
| QENT_MCX          |  | 128 CHAR(1)               |      |
| QBR3MCX           | Book expenses, including reference books, during the reference period  | 129 NUM(8)                |      |
| ODDANCY           | BLS derived  | 127 CHARAD                |      |
| QBR3MCX_ QNMG3MCX | Expenses for newspapers, magazines, and periodicals during the reference period                                | 137 CHAR(1)<br>138 NUM(8) |      |
| Ç                 | BLS derived  | ise inem(e)               |      |
| QNMG_MCX          |  | 146 CHAR(1)               |      |

Thursday, September 22, 2011

Page 395 of 464

#### - EXPN

## ETRD Trips and Vacations

18 A 100% Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 396 of 464

### - EXPN

# ETRD Trips and Vacations

18 A 100% Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
|               |   |                |         |      |
| NUMYUPD       | Number of trips ENTIRELY paid for by NON-CU members   | 21             | NUM(2)  |      |
|               | CAPI Section 18   |                |         |      |
| NUMYUPD_      |   | 23             | CHAR(1) |      |
|               |   |                |         |      |
| TOTYUPDX      | What was the total amount of expenses on this (these trips) that will not be covered by a business, employer, or other non-CU member?         | 24             | NUM(8)  |      |
|               | CAPI Section 18   |                |         |      |
|               |   |                |         |      |
| TOTY_PDX      |   | 32             | CHAR(1) |      |

Thursday, September 22, 2011
Page 397 of 464

### - EXPN

# ETRD Trips and Vacations

18 A 100% Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| TOTYUPDY      | Type of expense paid by CU CODED 100 Meals at restaurant minus alcohol 110 Alcohol 120 Gasoline and oil 130 Lodging 140 Highway tolls 150 Plane fare 160 Train fare 170 Bus fare 180 Ship fare 190 Taxi fare 200 Miscellaneous expenses 210 Entertainment expenses 220 Sports expenses | 33 CHAR(3)            |      |
|               | BLS derived  |                       |      |
| TOTY_PDY      |  | 36 CHAR(1)            |      |

Thursday, September 22, 2011

Page 398 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20104 2011, 1st quarter 20111 2011, 1st quarter   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 399 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| WHATPART      | In what part of Section 18 of the questionnaire were trip expenses recorded?  CODED  1 Part B  2 Part C                                       | 23             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| WHAT_ART      |   | 24             | CHAR(1) |      |
| TRIPIDBC      | Trip identification number  | 25             | NUM(2)  |      |
|               | CAPI Section 18   |                |         |      |
| TRIP_DBC      |   | 27             | CHAR(1) |      |
| NUMSAME       | Number of identical trips   | 28             | NUM(2)  |      |
|               | CAPI Section 18   |                |         |      |
| NUMSAME_      |   | 30             | CHAR(1) |      |

Thursday, September 22, 2011

Page 400 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| EOTRIPMO      | Month ended CODED 01-12 January-December 13 Trip not yet ended  | 31             | CHAR(2) |      |
|               | CAPI Section 18   |                |         |      |
| EOTR_PMO      |   | 33             | CHAR(1) |      |
| NUMNIGHT      | How many nights did you (or any members of your CU) spend away from home on this trip?  CAPI Section 18 | 34             | NUM(3)  |      |
| NUMN_GHT      |   | 37             | CHAR(1) |      |
| FOODDEAL      | Did the package deal include food and beverages? CODED  1 Yes 2 No                                      | 38             | CHAR(1) |      |
|               | CAPI Section 18   |                |         |      |
| FOOD_EAL      |   | 39             | CHAR(1) |      |
| LODGDEAL      | Did the package deal include lodging? CODED 1 Yes 2 No  | 40             | CHAR(1) |      |
|               | CAPI Section 18   |                |         |      |

Thursday, September 22, 2011 Page 401 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Not |
|---------------|---|----------------|---------|-----|
| LODG_EAL      |   | 41             | CHAR(1) |     |
| TRANDEAL      | Did the package deal include transportation?  CODED  1 Yes 2 No   | 42             | CHAR(1) |     |
|               | CAPI Section 18   |                |         |     |
| TRAN_EAL      |   | 43             | CHAR(1) |     |
| ELSEDEAL      | Did the package deal include anything else?  CODED  1 Yes 2 No  | 44             | CHAR(1) |     |
|               | CAPI Section 18   |                |         |     |
| ELSE_EAL      |   | 45             | CHAR(1) |     |
| CMLOCALY      | Starting at the beginning of this trip, please tell me all the kinds of transportation you (or any members of your CU) used from the time you (they) left home to the time you (they) got back home.  CODED  1 Local (taxi, etc.) | 46             | CHAR(2) |     |
|               | CAPI Section 18   |                |         |     |
| CMLO_ALY      |   | 48             | CHAR(1) |     |

Thursday, September 22, 2011

Page 402 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| CMPLANEY      | See CMLOCALY for question and source. CODED 02 Commercial airplane | 49 CHAR(2)            |      |
| CMPL_NEY      |  | 51 CHAR(1)            |      |
| CMTRAINY      | See CMLOCALY for question and source. CODED 03 Train               | 52 CHAR(2)            |      |
| CMTR_INY      |  | 54 CHAR(1)            |      |
| CMBUSY        | See CMLOCALY for question and source. CODED 04 Bus                 | 55 CHAR(2)            |      |
| CMBUSY_       |  | 57 CHAR(1)            |      |
| CMSHIPY       | See CMLOCALY for question and source. CODED 05 Ship                | 58 CHAR(2)            |      |
| CMSHIPY_      |  | 60 CHAR(1)            |      |

Thursday, September 22, 2011

Page 403 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| RTCARY        | See CMLOCALY for question and source. CODED 06 Rented automobile          | 61             | CHAR(2) |      |
| RTCARY_       |   | 63             | CHAR(1) |      |
| RTTRUCKY      | See CMLOCALY for question and source. CODED 07 Rented truck or van        | 64             | CHAR(2) |      |
| RTTR_CKY      |   | 66             | CHAR(1) |      |
| RTMOPEDY      | See CMLOCALY for question and source. CODED 08 Rented motorcycle or moped | 67             | CHAR(2) |      |
| RTMO_EDY      |   | 69             | CHAR(1) |      |
| RTBOATY       | See CMLOCALY for question and source. CODED 10 Rented boat or trailer     | 73             | CHAR(2) |      |
| RTBOATY_      |   | 75             | CHAR(1) |      |

Thursday, September 22, 2011

Page 404 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| RTCAMPY       | See CMLOCALY for question and source. CODED 11 Rented camper  | 76             | CHAR(2) |      |
| RTCAMPY_      |   | 78             | CHAR(1) |      |
| RTOTHERY      | See CMLOCALY for question and source. CODED 12 Other rented vehicles  | 79             | CHAR(2) |      |
| RTOT_ERY      |   | 81             | CHAR(1) |      |
| PVCARY        | See CMLOCALY for question and source. CODED 13 Automobile or other vehicles privately owned or leased by CU | 82             | CHAR(2) |      |
| PVCARY_       |   | 84             | CHAR(1) |      |
| PVELSEY       | See CMLOCALY for question and source. CODED 16 Vehicle owned by someone else                                | 91             | CHAR(2) |      |
| PVELSEY_      |   | 93             | CHAR(1) |      |

Thursday, September 22, 2011

Page 405 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| PVTRANSY      | See CMLOCALY for question and source. CODED 17 Other transport | 94             | CHAR(2) |      |
| PVTR_NSY      |  | 96             | CHAR(1) |      |
| CMLOCALX      | Amount spent for local transportation (taxi, etc.) BLS derived | 97             | NUM(8)  |      |
| CMLO_ALX      |  | 105            | CHAR(1) |      |
| CMPLANEX      | Amount spent for commercial airplanes BLS derived              | 106            | NUM(8)  |      |
| CMPL_NEX      |  | 114            | CHAR(1) |      |
| CMTRAINX      | Amount spent for trains BLS derived                            | 115            | NUM(8)  |      |
| CMTR_INX      |  | 123            | CHAR(1) |      |

Thursday, September 22, 2011

Page 406 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| CMBUSX        | Amount spent for buses BLS derived   | 124            | NUM(8)  |      |
| CMBUSX_       |  | 132            | CHAR(1) |      |
| CMSHIPX       | Amount spent for ships   | 133            | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| CMSHIPX_      |  | 141            | CHAR(1) |      |
| RTCARX        | Amount spent for rented automobiles not including gas you (or any members of your CU) bought BLS derived | 142            | NUM(8)  |      |
| RTCARX_       | BLS derived  | 150            | CHAR(1) |      |
| RTTRUCKX      | Amount spent for rented trucks or vans not including gas you (or any members of your CU) bought          | 151            | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| RTTR_CKX      |  | 159            | CHAR(1) |      |

Thursday, September 22, 2011

Page 407 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Not |
|---------------|--|----------------|---------|-----|
| RTMOPEDX      | Amount spent for rented motorcycles or mopeds not including gas you (or any members of your CU) bought BLS derived | 160            | NUM(8)  |     |
| RTMO_EDX      |  | 168            | CHAR(1) |     |
| RTBOATX       | Amount spent for rented boats or trailers not including gas you (or any members of your CU) bought BLS derived     | 178            | NUM(8)  |     |
| RTBOATX_      |  | 186            | CHAR(1) |     |
| RTCAMPX       | Amount spent for rented campers not including gas you (or any members of your CU) bought)  BLS derived             | 187            | NUM(8)  |     |
| RTCAMPX_      |  | 195            | CHAR(1) |     |
| RTOTHERX      | Amount spent for other rented vehicles not including gas you (or any members of your CU) bought BLS derived        | 196            | NUM(8)  |     |
| RTOT_ERX      |  | 204            | CHAR(1) |     |
| GASOILX       | How much did you (or any members of your CU) spend for gasoline or diesel fuel?  CAPI Section 18                   | 205            | NUM(8)  |     |

Thursday, September 22, 2011

Page 408 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Form | nat Not |
|---------------|---|---------------------|---------|
| GASOILX_      |   | 213 CHAI            | R(1)    |
| TRPTOLLX      | How much did you (or any members of your CU) spend for tolls?  CAPI Section 18                                | 214 NUM             | (6)     |
| TRPT_LLX      |   | 220 CHAI            | R(1)    |
| PARKINGX      | How much did you (or any members of your CU) spend for parking fees?  CAPI Section 18                         | 221 NUM             | (8)     |
| PARK_NGX      |   | 229 CHAI            | R(1)    |
| LDGCOSTX      | Cost for hotels, motels, cottages, trailer camps, or other lodging, including taxes and tips  BLS derived     | 230 NUM             | (8)     |
| LDGC_STX      |   | 238 CHAI            | R(1)    |
| ΓRPALCHX      | Cost for alcoholic beverages at restaurants, bars, or fast food places, including taxes and tips  BLS derived | 239 NUM             | (6)     |
| TRPA_CHX      |   | 245 CHAI            | R(1)    |

Thursday, September 22, 2011

Page 409 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| TRPALCGX      | What was the cost for alcoholic beverages at grocery stores, convenience stores, or liquor stores, including taxes? | 246            | NUM(8)  |      |
|               | CAPI Section 18   |                |         |      |
| TRPA_CGX      |   | 254            | CHAR(1) |      |
| TRPSPRTX      | Amount paid to rent sports equipment  | 255            | NUM(6)  |      |
|               | BLS derived   |                |         |      |
| TRPS_RTX      |   | 261            | CHAR(1) |      |
| TRSPORTX      | Amount paid in fees to play sports or exercise  | 262            | NUM(6)  |      |
|               | BLS derived   |                |         |      |
| TRSP_RTX      |   | 268            | CHAR(1) |      |
| TRPETRTX      | Amount spent for entertainment or admissions  | 269            | NUM(6)  |      |
|               | BLS derived   |                |         |      |
| TRPE_RTX      |   | 275            | CHAR(1) |      |

Thursday, September 22, 2011

Page 410 of 464

### - EXPN

### ETRV Trips and Vacations

18 B Trips Paid Entirely by CU and Partially Reimbursed Trips

| VARIABLE_DESCRIPTION   | Start Position  | Format  | Note   |
|--|---|---|--|
| How much were expenses for souvenirs, passports, tourist booklets, and so on?  CAPI Section 18                         | 276   | NUM(6)  |  |
|  | 282   | CHAR(1)   |  |
| How much of the total expenses for this trip were for persons outside your CU?   | 291   | NUM(6)  |  |
| CAPI Section 18  |   |   |  |
|  | 297   | CHAR(1)   |  |
| Cost of meals, snacks, or drinks at restaurants, bars, or fast food places, excluding alcoholic beverages  BLS derived | 298   | NUM(8)  |  |
|  | 306   | CHAR(1)   |  |
| Cost of food or beverages at grocery stores, convenience stores, or liquor stores, excluding alcoholic beverages       | 307   | NUM(8)  |  |
| BLS derived  | 315   | CHAR(1)   |  |
|  | How much were expenses for souvenirs, passports, tourist booklets, and so on?  CAPI Section 18  How much of the total expenses for this trip were for persons outside your CU?  CAPI Section 18  Cost of meals, snacks, or drinks at restaurants, bars, or fast food places, excluding alcoholic beverages  BLS derived | How much were expenses for souvenirs, passports, tourist booklets, and so on?  CAPI Section 18  282  How much of the total expenses for this trip were for persons outside your CU?  CAPI Section 18  297  Cost of meals, snacks, or drinks at restaurants, bars, or fast food places, excluding alcoholic beverages  BLS derived  208  Cost of food or beverages at grocery stores, convenience stores, or liquor stores, excluding alcoholic beverages  306 | How much were expenses for souvenirs, passports, tourist booklets, and so on?  CAPI Section 18  282 CHAR(1)  How much of the total expenses for this trip were for persons outside your CU?  CAPI Section 18  297 CHAR(1)  Cost of meals, snacks, or drinks at restaurants, bars, or fast food places, excluding alcoholic beverages  BLS derived  Cost of food or beverages at grocery stores, convenience stores, or liquor stores, excluding alcoholic beverages  307 NUM(8)  BLS derived |

Thursday, September 22, 2011

Page 411 of 464

### - EXPN

### ETRE Trips and Vacations

18 E Trip Expenses for Non CU Members

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011
Page 412 of 464

### - EXPN

### ETRE Trips and Vacations

18 E Trip Expenses for Non CU Members

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
|               |   |                |         |      |
| NUMNONCU      | Since the 1st of (month, three months ago), how many trips have you (has your CU) paid in full or in part for any non-CU members?             | 21             | NUM(2)  |      |
|               | CAPI Section 18   |                |         |      |
|               |   |                |         |      |
| NUMN_NCU      |   | 23             | CHAR(1) |      |
| TRNONCUX      | What was the total amount that you (your CU) paid for that trip (those trips)?  | 24             | NUM(8)  |      |
|               | BLS derived   |                |         |      |
|               |   |                |         |      |
| TRNO_CUX      |   | 32             | CHAR(1) |      |

Thursday, September 22, 2011
Page 413 of 464

### - EXPN

### ETRE Trips and Vacations

18 E Trip Expenses for Non CU Members

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position Format | Note |
|---------------|---|-----------------------|------|
| TRNONCUY      | Type of expense paid for non-CU members CODED 100 Meals at restaurant minus alcohol 110 Alcohol 120 Gasoline and oil 130 Lodging 140 Highway tolls 150 Plane fare 160 Train fare 170 Bus fare 180 Ship fare 190 Taxi fare 200 Miscellaneous expenses 210 Entertainment expenses 220 Sports expenses BLS derived | 33 CHAR(3)            |      |
| TRNO_CUY      |   | 36 CHAR(1)            |      |

Thursday, September 22, 2011 Page 414 of 464

### - EXPN

### ETRF Trips and Vacations

18 F Local Overnight Stays

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011 Page 415 of 464

### - EXPN

### ETRF Trips and Vacations

18 F Local Overnight Stays

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Not |
|---------------|---|----------------|---------|-----|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1) |     |
|               | BLS derived   |                |         |     |
| NUMLOC        | How many nights did you (or any members of your CU) spend away from home on this stay?  | 21             | NUM(2)  |     |
|               | CAPI Section 18   |                |         |     |
| NUMLOC_       |   | 23             | CHAR(1) |     |
| LOCLODGX      | Cost for hotels, motels, cottages, trailer camps, or other lodging, including taxes and tips  | 24             | NUM(8)  |     |
|               | BLS derived   |                |         |     |
| LOCL_DGX      |   | 32             | CHAR(1) |     |
| ALCMEALX      | Cost for alcoholic beverages at restaurants, bars, or fast food places, including taxes and tips  | 33             | NUM(8)  |     |
|               | BLS derived   |                |         |     |
| ALCM_ALX      |   | 41             | CHAR(1) |     |
| ALCGROCX      | What was the cost for alcoholic beverages at grocery stores, convenience stores, or liquor stores, including taxes?                           | 42             | NUM(8)  |     |
|               | CAPI Section 18   |                |         |     |

Thursday, September 22, 2011 Page 416 of 464

### - EXPN

### ETRF Trips and Vacations

18 F Local Overnight Stays

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| ALCG_OCX      |   | 50             | CHAR(1) |      |
| LOCADMSX      | Amount paid for entertainment or admissions BLS derived                         | 51             | NUM(8)  |      |
| LOCA_MSX      |   | 59             | CHAR(1) |      |
| FOODLCDL      | Did the package deal include anything for food and beverages? CODED  1 Yes 2 No | 60             | CHAR(1) |      |
|               | CAPI Section 18   |                |         |      |
| FOOD_CDL      |   | 61             | CHAR(1) |      |
| LODGLCDL      | Did the package deal include anything for lodging? CODED  1 Yes 2 No            | 62             | CHAR(1) |      |
|               | CAPI Section 18   |                |         |      |
| LODG_CDL      |   | 63             | CHAR(1) |      |

Thursday, September 22, 2011

Page 417 of 464

### - EXPN

### ETRF Trips and Vacations

18 F Local Overnight Stays

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| ENTRLCDL      | Did the package deal include anything for entertainment? CODED  1 Yes 2 No   | 64             | CHAR(1) |      |
|               | CAPI Section 18  |                |         |      |
| ENTR_CDL      |  | 65             | CHAR(1) |      |
| ELSELCDL      | Did the package deal include anything for anything else? CODED  1 Yes 2 No   | 66             | CHAR(1) |      |
|               | CAPI Section 18  |                |         |      |
| ELSE_CDL      |  | 67             | CHAR(1) |      |
| QLCMLAX       | Cost of meals, snacks, or drinks at restaurants, bars, or fast food places, excluding alcoholic beverages  BLS derived | 68             | NUM(8)  |      |
|               |  |                |         |      |
| QLCMLAX_      |  | 76             | CHAR(1) |      |
| QLCGLAX       | Cost of food or beverages at grocery stores, convenience stores, or liquor stores, excluding alcoholic beverages       | 77             | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| QLCGLAX_      |  | 85             | CHAR(1) |      |

Thursday, September 22, 2011

Page 418 of 464

### - EXPN

# EMIS Miscellaneous Expenses

### 19 A Miscellaneous Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no  | 6              | NUM(8)  |      |
|               | 4th interview.  |                |         |      |
|               | BLS derived   |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14             | NUM(3)  |      |
|               | BLS derived   |                |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011
Page 419 of 464

### - EXPN

# EMIS Miscellaneous Expenses

### 19 A Miscellaneous Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  BLS derived   | 20             | CHAR(1) |      |
| MISCCODE      | Item code CODED 100 Funerals, burials or cremation 110 Purchase or upkeep of cemetery lots or vaults 120 Combined funeral and cemetery expenses (100, 110) 130 Food and beverage for catered affairs 140 Fresh flowers or potted plants 150 Services of lawyers or other legal professionals 160 Accounting fees 170 Gardening or lawn care services 180 Housekeeping services 180 Housekeeping services 190 Babysitting, nanny services, or child care in your home 210 Other home services and small repair jobs around the house, not previously reported 220 Babysitting, nanny services, or child care in someone else's home 230 Moving, storage, or freight 240 Purchases of pets, pet supplies and medicine for pets 250 Pet services 260 Veterinarian expenses for pets 265 Combined pets/pet supplies/medicine for pets, pet services and veterinarian expenses (240, 250, 260) 330 Toys and games 340 Hobbies 345 Combined TV computer games/computer game software, toys/games, and hobbies (330, 340) 360 Professional Photography Fees 370 Home Security System Service Fees 380 Occupational Expenses 390 Lotteries and games of chance 400 Stamp and coin collecting 410 Live entertainment for catered affairs 420 Rental of party supplies for catered affairs 435 Combined food and beverages for catered affairs/live entertainment/rental of party supplies (130, 410, 420) | 21             | CHAR(3) |      |

Thursday, September 22, 2011
Page 420 of 464

### - EXPN

# EMIS Miscellaneous Expenses

### 19 A Miscellaneous Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position F | ormat Note |
|---------------|--|------------------|------------|
| MISC_ODE      |  | 24 (             | CHAR(1)    |
| MISCMO        | In what month did you have this expense?  CODED  01-12 January-December  13 Same amount each month  CAPI Section 19      | 25 (             | CHAR(2)    |
| MISCMO_       |  | 27 (             | CHAR(1)    |
| MISCGFTC      | Was this expense for your CU or someone outside of your CU? CODED 1 For CU 2 For someone outside your CU CAPI Section 19 | 28 (             | CHAR(1)    |
| MISC_FTC      |  | 29 (             | CHAR(1)    |
| MISCEXPX      | What was the total amount of the expense?  CAPI Section 19   | 30 N             | JUM(6)     |
| MISC_XPX      |  | 36 (             | CHAR(1)    |

Thursday, September 22, 2011
Page 421 of 464

### - EXPN

# EMIS Miscellaneous Expenses

### 19 A Miscellaneous Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Forma | t Note |
|---------------|--|----------------------|--------|
| MISCDE1       | If MISCCODE = 265 or 345, then MISCDE1 will contain the first code mentioned of the multiple items indicated in MISCCODE Item code CODED 100 Funerals, burials or cremation 110 Purchase or upkeep of cemetery lots or vaults 120 Combined funeral and cemetery expenses (100, 110) 130 Food and beverage for catered affairs 140 Fresh flowers or potted plants 150 Services of lawyers or other legal professionals 160 Accounting fees 170 Gardening or lawn care services 180 Housekceping services 180 Housekceping services 190 Babysitting, nanny services, or child care in your home 210 Other home services and small repair jobs around the house, not previously reported 220 Babysitting, nanny services, or child care in someone else's home 230 Moving, storage, or freight 240 Purchases of pets, pet supplies and medicine for pets 250 Pet services 260 Veterinarian expenses for pets 265 Combined pets/pet supplies/medicine for pets, pet services and veterinarian expenses (240, 250, 260) 330 Toys and games 340 Hobbies 345 Combined TV computer games/computer game software, toys/games, and hobbies (330, 340) 360 Professional Photography Fees 370 Home Security System Service Fees 380 Occupational Expenses 390 Lotteries and games of chance 400 Stamp and coin collecting 410 Live entertainment for catered affairs 420 Rental of party supplies for catered affairs 420 Rental of party supplies for catered affairs 435 Combined food and beverages for catered affairs/live entertainment/rental of party supplies (130, 410, 420) | 37 CHAR(             | 3)     |
| MISCDE1_      |  | 40 CHAR(             | 1)     |
| MISCDE2       | Same as MISCDE1, but contains the second item mentioned CAPI Section 19  | 41 CHAR(             | 3)     |

Thursday, September 22, 2011
Page 422 of 464

### - EXPN

# EMIS Miscellaneous Expenses

19 A Miscellaneous Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| MISCDE2_      |   | 44             | CHAR(1) |      |
| MISCDE3       | Same as MISCDE1, but contains the third item mentioned CAPI Section 19  | 45             | CHAR(3) |      |
| MISCDE3_      |   | 48             | CHAR(1) |      |
| MISCDE4       | Same as MISCDE1, but contains the fourth item mentioned CAPI Section 19 | 49             | CHAR(3) |      |
| MISCDE4_      |   | 52             | CHAR(1) |      |
| MISCDE5       | Same as MISCDE1, but contains the fifth item mentioned CAPI Section 19  | 53             | CHAR(3) |      |
| MISCDE5_      |   | 56             | CHAR(1) |      |
| MISCDE6       | Same as MISCDE1, but contains the sixth item mentioned CAPI Section 19  | 57             | CHAR(3) |      |
| MISCDE6_      |   | 60             | CHAR(1) |      |

Thursday, September 22, 2011 Page 423 of 464

### - EXPN

# EMIS Miscellaneous Expenses

### 19 A Miscellaneous Expenses

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| MISCDE7       | Same as MISCDE1, but contains the seventh item mentioned CAPI Section 19 | 61 CHAR(3)            |      |
| MISCDE7_      |  | 64 CHAR(1)            |      |
| MISCDE8       | Same as MISCDE1, but contains the eighth item mentioned CAPI Section 19  | 65 CHAR(3)            |      |
| MISCDE8_      |  | 68 CHAR(1)            |      |
| MISCDE9       | Same as MISCDE1, but contains the ninth item mentioned CAPI Section 19   | 69 CHAR(3)            |      |
| MISCDE9_      |  | 72 CHAR(1)            |      |

Thursday, September 22, 2011

Page 424 of 464

### - EXPN

# ECNT Miscellaneous Expenses

19 B Contributions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011 Page 425 of 464

### - EXPN

# ECNT Miscellaneous Expenses

19 B Contributions

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format Note |  |
|---------------|---|----------------|-------------|--|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AN ORIGIN" for the codes and their descriptions).   | ID RECORD 20   | CHAR(1)     |  |
|               | BLS derived   |                |             |  |
| CONTCODE      | Contributions Item code CODED 100 College student living away from home 110 Child support 120 Alimony 130 Educational institutions 140 Political organizations 150 Religious organizations, including churches, temples and mosques 160 Charities and all other organizations 170 Any and all other persons not in your CU 180 Given stocks, bonds, or mutual funds to persons or organizations outside your CU CAPI Section 19 | 21             | CHAR(3)     |  |
| CONT_ODE      |   | 24             | CHAR(1)     |  |
| CONTMO        | CODED 01-12 Month of payment/contribution 13 Same amount each month CAPI Sect   | 25<br>tion 19  | CHAR(2)     |  |
| CONTMO_       |   | 27             | CHAR(1)     |  |
| CONTEXPX      | Amount of contribution CAPI Section 19  | 28             | NUM(8)      |  |
|               |   |                |             |  |

Thursday, September 22, 2011

Page 426 of 464

- EXPN

ECNT Miscellaneous Expenses

19 B Contributions

VARIABLE\_NAME VARIABLE\_DESCRIPTION Start Position Format Note

CONT\_XPX 36 CHAR(1)

Thursday, September 22, 2011

Page 427 of 464

### - **EXPN**

### EXPA Expense Patterns for Food, Beverages, and Other Selected Items

20 A (Expense Patterns for Food and Beverages

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   | 6              | NUM(8)  |      |
|               | BLS derived   |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14             | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011

Page 428 of 464

### - **EXPN**

### EXPA Expense Patterns for Food, Beverages, and Other Selected Items

20 A (Expense Patterns for Food and Beverages

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20             | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| JMKPURQV      | Quarterly expenditure at the grocery store or supermarket  | 21             | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| JMKP_RQV      |  | 29             | CHAR(1) |      |
| JNONFDQV      | Quarterly expenditure for nonfood items, such as paper products, detergents, home cleaning supplies, pet foods, and alcoholic beverages at the grocery store or supermarket  | 30             | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| JNON_DQV      |  | 38             | CHAR(1) |      |
| JOTHSTQV      | Quarterly expenditure for food or nonalcoholic beverages from places other than grocery stores, such as home delivery, specialty stores, bakeries, convenience stores, dairy stores, vegetable stands, or farmers' markets | 39             | NUM(8)  |      |
|               | BLS derived  |                |         |      |
| JOTH_TQV      |  | 47             | CHAR(1) |      |
| JDINEOQV      | Quarterly expenditure for dinners, other meals, or snacks in restaurants, cafeterias, cafes, drive-ins, or other such places   | 66             | NUM(8)  |      |
|               | BLS derived  |                |         |      |

Thursday, September 22, 2011

Page 429 of 464

### - **EXPN**

### EXPA Expense Patterns for Food, Beverages, and Other Selected Items

20 A (Expense Patterns for Food and Beverages

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| JDIN_OQV      |   | 74             | CHAR(1) |      |
| JALOUTQV      | Quarterly expenditure for any alcoholic beverages in restaurants, taverns, or cocktail lounges  BLS derived   | 75             | NUM(8)  |      |
| JALO_TQV      |   | 83             | CHAR(1) |      |
| JMLPAYQV      | Quarterly value of any free meals at work as part of your pay  BLS derived  | 93             | NUM(8)  |      |
| JMLP_YQV      |   | 101            | CHAR(1) |      |
| JMEALPYA      | Annual value of any free meals at work as part of your pay (JMLPAYQV * 4)  BLS derived  | 102            | NUM(8)  |      |
| JMEA_PYA      |   | 110            | CHAR(1) |      |
| JSCHMLQV      | Quarterly expenditure for any meals at school or in a preschool program for preschool or school age children (summed across all members)  BLS derived | 111            | NUM(8)  |      |
| JSCH_LQV      |   | 119            | CHAR(1) |      |

Thursday, September 22, 2011

Page 430 of 464

### - **EXPN**

### EXPA Expense Patterns for Food, Beverages, and Other Selected Items

20 A (Expense Patterns for Food and Beverages

|   | VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format  | Note    |
|---|---------------|--|-----------------------|---------|---------|
|   | JMKGRCQV      | Quarterly expenditure for food and nonalcoholic beverages at the grocery store or supermarket (JMKPURQV - JNONFDQV)  | 120                   | NUM(8)  |         |
|   |               | BLS derived  |                       |         |         |
|   | JMKG_CQV      |  | 128                   | CHAR(1) |         |
|   | FREEFOOD      | Have you (or any members of your CU) received any free food, beverages, or meals through public or private welfare agencies, including religious organizations? (Exclude free meals in school or preschool programs.)  CODED  1 Yes 2 No | 129                   | CHAR(1) |         |
|   |               | CAPI Section 20  |                       |         |         |
|   | FREE_OOD      |  | 130                   | CHAR(1) |         |
| * | JALHOMQV      | Quarterly expenditure for alcohol, including beer and wine, to be served at home   | 131                   | NUM(8)  | N(Y101) |
| * | JALH_MQV      |  | 139                   | CHAR(1) | N(Y101) |

Thursday, September 22, 2011

Page 431 of 464

### - **EXPN**

### EXPB Expense Patterns for Food, Beverages, and Other Selected Items

20 B Expense Patterns for Selected Services and Goods

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6              | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                |         |      |
|               | BLS derived   |                |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire   | 14             | NUM(3)  |      |
|               | BLS derived   |                |         |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011

Page 432 of 464

### - EXPN

### EXPB Expense Patterns for Food, Beverages, and Other Selected Items

20 B Expense Patterns for Selected Services and Goods

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format    | Note |
|---------------|---|----------------|-----------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions). | 20             | CHAR(1)   |      |
|               | BLS derived   |                |           |      |
|               |   |                |           |      |
| OTHLNDRX      | What was the cost for coin-operated laundry or dry cleaning machines for items other than clothes?  CAPI Section 20                           | 27             | NUM(5)    |      |
|               | CAFI Section 20   |                |           |      |
| OTHL_DRX      |   | 32             | CHAR(1)   |      |
| O THY DOLL NO |   | 22             | NW 7 (4)  |      |
| OTHDCLNX      | What was the cost for items other than clothes sent to the dry cleaners or laundry?  CAPI Section 20  | 33             | NUM(4)    |      |
|               |   |                |           |      |
| OTHD_LNX      |   | 37             | CHAR(1)   |      |
| SAFDPSTX      | What was the total rental expense for a safe deposit box in a bank or a similar financial institution since the 1st                           | 38             | NUM(3)    |      |
| 0.1.2.011     | of (month, 3 months ago)?   | 30             | 110112(3) |      |
|               | CAPI Section 20   |                |           |      |
| SAFD_STX      |   | 41             | CHAR(1)   |      |

Thursday, September 22, 2011

Page 433 of 464

### - **EXPN**

### EXPB Expense Patterns for Food, Beverages, and Other Selected Items

20 B Expense Patterns for Selected Services and Goods

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| TXLIMX        | Since the 1st of (month, 3 months ago), what was the total expense for taxis or limousine service for non-business purposes, except those used while on a trip? | 42                    | NUM(4)  |      |
|               | CAPI Section 20   |                       |         |      |
| TXLIMX_       |   | 46                    | CHAR(1) |      |
| JLDRYNET      | Cost for self-service laundary machines   | 61                    | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| JLDR_NET      |   | 69                    | CHAR(1) |      |
| JDRYCNET      | Cost for services at the dry cleaners or laundry for clothing items   | 70                    | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| JDRY_NET      |   | 78                    | CHAR(1) |      |
| JCIGARQV      | Quarterly expenditure for cigarettes  | 79                    | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| JCIG_RQV      |   | 87                    | CHAR(1) |      |

Thursday, September 22, 2011

Page 434 of 464

#### - EXPN

### EXPB Expense Patterns for Food, Beverages, and Other Selected Items

20 B Expense Patterns for Selected Services and Goods

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| JOTBACQV      | Quarterly expenditure for cigars, pipe tobacco, or other tobaccos, including chewing tobacco BLS derived | 88             | NUM(8)  |      |
| JOTB_CQV      |  | 96             | CHAR(1) |      |
| JBNKSCQV      | Quarterly charges for checking accounts or other banking services  BLS derived                           | 115            | NUM(8)  |      |
| JBNK_CQV      |  | 123            | CHAR(1) |      |
| JTRANWQV      | Usual quarterly cost of mass transit to go to work BLS derived   | 124            | NUM(8)  |      |
| JTRA_WQV      |  | 132            | CHAR(1) |      |
| JTRANSQV      | Usual quarterly cost of mass transit to go to school BLS derived   | 133            | NUM(8)  |      |
| JTRA_SQV      |  | 141            | CHAR(1) |      |
| JTRANOQV      | Usual quarterly cost of mass transit to go to other places  BLS derived                                  | 142            | NUM(8)  |      |

Thursday, September 22, 2011

Page 435 of 464

# Detailed Expenditures Files - EXPN

### EXPB Expense Patterns for Food, Beverages, and Other Selected Items

20 B Expense Patterns for Selected Services and Goods

|   | VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note    |
|---|---------------|--|----------------|---------|---------|
|   | JTRA_OQV      |  | 150            | CHAR(1) |         |
|   | SALONX        | Total expense for haircuts, styling, manicures, massages, or other salon services.  CAPI Section 20    | 167            | NUM(8)  |         |
|   | SALONX_       |  | 175            | CHAR(1) |         |
| * | TRANSUBX      | Usual monthly amount of transit subsidy  CAPI Section 20   | 176            | NUM(6)  | D(Y095) |
| * | TRAN_UBX      |  | 182            | CHAR(1) | D(Y095) |
|   | TRANWRKX      | Monthly cost for transportation to work minus any amount covered by transit subsidies  CAPI Section 20 | 183            | NUM(6)  |         |
|   | TRAN_RKX      |  | 189            | CHAR(1) |         |
| * | JSUBSIDY      | Quarterly value of transit subsidy received  | 190            | NUM(8)  | N(Y101) |
| * | JSUB_IDY      |  | 198            | CHAR(1) | N(Y101) |

Thursday, September 22, 2011

Page 436 of 464

### - EXPN

### EFN2 Credit Liability

21 A. Credit Balances (Collected in Second Interview and carried forward to subsequent interviews)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  | 6                     | NUM(8)  |      |
|               | It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   |                       |         |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011

Page 437 of 464

### - EXPN

### EFN2 Credit Liability

21 A. Credit Balances (Collected in Second Interview and carried forward to subsequent interviews)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20             | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| CREDITR1      | Credit source item code  | 21             | CHAR(3) |      |
|               | CODED 110 Gasoline credit cards, such as Amoco or Exxon 120 Store Credit cards, such as those issued by department, specialty, electronics or sporting goods stores 130 Major Credit Cards, such as VISA, Master Card, American Express, or revolving credit accounts 200 Store installment credit accounts 510 Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies. Do not include insurance premium payments 700 Doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance 800 Other credit, such as school loans, personal loans, or loans from retirement plans |                |         |      |
| CRED_TR1      |  | 24             | CHAR(1) |      |
| CREDITX1      | On the 1st of (the current month), how much was owed to (credit source)? (Do not include mortgage, home equity loans, vehicle loans, or business related loans)  CAPI Section 21   | 25             | NUM(8)  |      |
| CRED_TX1      |  | 33             | CHAR(1) |      |

Thursday, September 22, 2011

Page 438 of 464

### - EXPN

### EFNA Credit Liability

21 A. Credit Liability Balances (Fifth Interview Only)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | <b>Start Position</b> | Format  | Note |
|---------------|---|-----------------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1                     | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.   | 6                     | NUM(8)  |      |
|               | BLS derived   |                       |         |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14                    | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17                    | NUM(3)  |      |
|               | BLS derived   |                       |         |      |

Thursday, September 22, 2011 Page 439 of 464

### - EXPN

### EFNA Credit Liability

21 A. Credit Liability Balances (Fifth Interview Only)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).   | 20             | CHAR(1) |      |
|               | BLS derived   |                |         |      |
| CREDITR5      | Credit source item code CODED 110 Gas credit cards, such as AMOCO or EXXON 120 Store credit cards, such as those issued by department, specialty, electronics or sporting good stores 130 Major credit cards, such as VISA, Master Card, American Express, or revolving credit accounts 200 Store installment credit accounts 510 Financial institutions, such as banks, brokerages, savings and loans, credit unions, or insurance companies (Do not include insurance premium payments) 700 Doctors, dentists, hospitals, or medical practitioners for expenses not covered by insurance 800 Other credit, such as school loans, personal loans, or loans from retirement plans CAPI Section 21 | 21             | CHAR(3) |      |
| CRED_TR5      |   | 24             | CHAR(1) |      |
| CREDITX5      | On the 1st of (the current month), how much was owed to (credit source)? (Do not include mortgage, home equity loans, vehicle loans, or business related loans)?  | 25             | NUM(8)  |      |
|               | CAPI Section 21   |                |         |      |
| CRED_TX5      |   | 33             | CHAR(1) |      |
| OWEMONEY      | What was the total amount owed on the 1st of (current month, one year ago)?  CAPI Section 21  | 34             | NUM(8)  |      |

Thursday, September 22, 2011

Page 440 of 464

- EXPN

EFNA Credit Liability

21 A. Credit Liability Balances (Fifth Interview Only)

| VARIABLE_NAME | VARIABLE_DESCRIPTION | Start Position Format | Note |
|---------------|----------------------|-----------------------|------|
|               |                      |                       |      |
| OWEM NEY      |                      | 42 CHAR(1)            |      |

Thursday, September 22, 2011 Page 441 of 464

### - EXPN

### EFNB Credit Liability

21 B Credit Liability Finance Charges (Fifth Interview Only)

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| QYEAR         | Quarter and year of the interview, for use in matching to the other files CODED 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter BLS derived   | 1              | CHAR(5) |      |
| NEWID         | CU identification number. Digits 1-7 (CU sequence number, 1 through 9999999) uniquely identify the CU. Digit 8 is the interview number, 2 through 5.  It is possible for a CU to skip an interview. For example, a CU could have a 2nd, 3rd and 5th interview but no 4th interview.  BLS derived  | 6              | NUM(8)  |      |
| SEQNO         | Sequence number, uniquely identifies each EXPN record based on order of entries on survey questionnaire BLS derived   | 14             | NUM(3)  |      |
| ALCNO         | Allocation number, field in common to all rows. Identifies rows that are the result of allocation. If ALCNO is greater than zero then the observation is a result of allocation. ALCNO can be used in conjunction with SEQNO to derive a value which has been allocated and written over with the flag H (see the notes under "ALLOCATION AND RECORD ORIGIN" for instructions). | 17             | NUM(3)  |      |
|               | BLS derived   |                |         |      |

Thursday, September 22, 2011

Page 442 of 464

### - EXPN

### EFNB Credit Liability

21 B Credit Liability Finance Charges (Fifth Interview Only)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| REC_ORIG      | Describes the origin of the record, field in common to all records (see "ALLOCATION AND RECORD ORIGIN" for the codes and their descriptions).  | 20             | CHAR(1) |      |
|               | BLS derived  |                |         |      |
| INSTALLX      | During the past 12 months, how much was paid for finance, interest and late charges to stores for installment credit accounts?   | 28             | NUM(6)  |      |
|               | CAPI Section 21  |                |         |      |
| INST_LLX      |  | 34             | CHAR(1) |      |
| MEDICALX      | During the past 12 months, how much was paid for finance, interest and late charges to doctors, dentists, hospitals, or other medical practitioners for expenses not covered by insurance? | 63             | NUM(6)  |      |
|               | CAPI Section 21  |                |         |      |
|               |  |                |         |      |
| MEDI_ALX      |  | 69             | CHAR(1) |      |

Thursday, September 22, 2011

Page 443 of 464

### - EXPN

### EFNB Credit Liability

21 B Credit Liability Finance Charges (Fifth Interview Only)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| PDOTHERX      | During the past 12 months, how much was paid for finance, interest and late charges to other credit sources?   | 70             | NUM(6)  |      |
|               | CAPI Section 21  |                |         |      |
| PDOT_ERX      |  | 76             | CHAR(1) |      |
| GASCARDX      | Amount of interest charges, finance charges, or late fees paid to gasoline credit cards in the past 12 months. | 77             | NUM(6)  |      |
|               | CAPI Section 21  |                |         |      |
| GASC_RDX      |  | 83             | CHAR(1) |      |
| STRCARDX      | Amount of interest charges, finance charges, or late fees paid to store credit cards in the past 12 months.    | 84             | NUM(6)  |      |
|               | CAPI Section 21  |                |         |      |
| STRC_RDX      |  | 90             | CHAR(1) |      |

Thursday, September 22, 2011

Page 444 of 464

### - EXPN

### EFNB Credit Liability

21 B Credit Liability Finance Charges (Fifth Interview Only)

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position 1 | Format Note |
|---------------|--|------------------|-------------|
| MAJCARDX      | Total amount paid for finance, interest, or late charges to major credit cards or other revolving credit accounts. | 91               | NUM(6)      |
|               | CAPI Section 21  |                  |             |
|               |  |                  |             |
| MAJC_RDX      |  | 97               | CHAR(1)     |
|               |  |                  |             |
| FININSTX      | Amount of interest charges, finance charges, or late fees paid to financial institutions in the past 12 months.    | 98               | NUM(6)      |
|               | CAPI Section 21  |                  |             |
|               |  |                  |             |
| FINI_STX      |  | 104              | CHAR(1)     |

Thursday, September 22, 2011

Page 445 of 464

### - FPAR

### Paradata

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| NEWID         | CU Identifier   | 1              | NUM(8)  |      |
| CUID          | Unique CU Identifier (first 7 digits of NEWID)  | 9              | NUM(7)  |      |
| QYEAR         | Quarter and Year of interview CODED 20091 2009, 1st quarter 20092 2009, 2nd quarter 20093 2009, 3rd quarter 20094 2009, 4th quarter 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20104 2010, 4th quarter 20111 2011, 1st quarter   | 16             | CHAR(5) |      |
| OUTCOME       | Final Interview Outcome:  201 Completed interview 203 Transmit, no more follow-up possible (Through Section 20 complete) 215 Insufficient partial (TYPE A NONINTERVIEW) 216 No one home, unable to contact (TYPE A NONINTERVIEW) 217 Temporarily absent (TYPE A NONINTERVIEW) 219 Other (TYPE A NONINTERVIEW) 321 Refused, Hostile respondent (TYPE A NONINTERVIEW) 322 Refused, Time related excuses (TYPE A NONINTERVIEW) 323 Refused, Language problems (TYPE A NONINTERVIEW) 324 Refused, Other (TYPE A NONINTERVIEW) | 21             | CHAR(3) |      |
| CONVREF       | Was this a converted refusal? 1 Yes 2 No  | 24             | CHAR(1) |      |

Thursday, September 22, 2011 Page 446 of 464

### - FPAR

### Paradata

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| GENINTRO      | Did you receive our letter? 1 Yes 2 No 3 Non-Interview  | 25             | CHAR(1) |      |
| HOW_INTV      | How was data collected for this interview for this CU?  1 Personal visit for all sections  2 Personal visit for all sections, but telephone follow-up for some questions  3 Personal visit for more than half the sections, the rest by phone  4 Equally split between personal visit and telephone  5 Telephone for more than half of the sections, the rest by personal visit  6 Telephone for all sections   | 26             | CHAR(1) |      |
| HSG_UNIT      | Description that best describes the type of housing unit 01 House, apartment, or flat 02 HU in nontransient hotel, motel, etc. 03 HU, permanent in transient hotel, motel, etc. 04 HU, in rooming house 05 Mobile home or trailer with no permanent room added 06 Mobile home or trailer with one or more permanent rooms added 07 HU not specified above 08 Quarters not HU in rooming or boarding house 09 Student quarters in college dormitory. 10 Group quarters, unit not specified | 27             | CHAR(2) |      |
| INFOBOOK      | Was the information booklet used during the interview?  1 Almost always (90% of the time or more)  2 Most of the time (50% to 89% of the time)  3 Occasionally (10% to 49% of the time)  4 Never or almost never (less than 10% of the time)  5 The respondent did not have access to the information booklet.  | 29             | CHAR(1) |      |

Thursday, September 22, 2011 Page 447 of 464

### - FPAR

### Paradata

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position Format | Note |
|---------------|--|-----------------------|------|
| LANGUAGE      | In what language was the interview conducted?  1 English 2 Spanish 3 Other   | 30 CHAR(1)            |      |
| RESPON        | Line number of main respondent   | 31 NUM(2)             |      |
| RECORDS       | Did respondent use records for questions  Beginning in 2007Q2:  1 Always or almost always (90% of the time or more)  2 Most of the time (50% to 89% of the time)  3 Occasionally (10% to 49% of the time)  4 Never or almost never (less than 10% of the time)  Thru 2007Q1:  1 Always  2 Almost always  3 Mostly  4 Occasionally  5 Almost never  6 Never | 33 CHAR(1)            |      |
| SECTNO        | Last section number completed  | 34 CHAR(2)            |      |
| SNGL_INT      | Was the interview conducted in a single session?<br>1 Yes<br>2 No  | 36 CHAR(1)            |      |

Thursday, September 22, 2011 Page 448 of 464

### - FPAR

### Paradata

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| TEL_RESN      | Main reason for collecting data by phone  1 Barriers to reaching the sample unit  2 Collecting data from additional respondent(s) in the CU  3 Distance to sample unit  4 Respondent called FR to do interview  5 Respondent only available by phone  6 Respondent refused personal visit  7 Respondent requested telephone interview  8 Other | 37             | CHAR(1) |      |
| TELPV         | How did you collect most of the data for this case?  1 By personal visit  2 By phone   | 38             | CHAR(1) |      |
| TELSCT01      | Sections collected entirely by phone<br>01 Section 3: Housing - rent, mortgage, and/or home equity loans   | 39             | CHAR(2) |      |
| TELSCT02      | Sections collected entirely by phone<br>02 Section 4: Utilities/Communications   | 41             | CHAR(2) |      |
| TELSCT03      | Sections collected entirely by phone 03 Section 6: Appliances  | 43             | CHAR(2) |      |
| TELSCT04      | Sections collected entirely by phone 04 Section 8: Home Furnishings  | 45             | CHAR(2) |      |
| TELSCT05      | Sections collected entirely by phone 05 Section 9: Clothing  | 47             | CHAR(2) |      |
| TELSCT06      | Sections collected entirely by phone 06 Sections 10, 11, 12: Vehicle Expenses  | 49             | CHAR(2) |      |
| TELSCT07      | Sections collected entirely by phone 07 Sections 13 and 14: Insurance  | 51             | CHAR(2) |      |

Thursday, September 22, 2011 Page 449 of 464

### - FPAR

### Paradata

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | <b>Start Position</b> | Format  | Note |
|---------------|--|-----------------------|---------|------|
| TELSCT08      | Sections collected entirely by phone 08 Section 15: Medical/Health Expenses      | 53                    | CHAR(2) |      |
| TELSCT09      | Sections collected entirely by phone 09 Section 18: Trips and Vacations          | 55                    | CHAR(2) |      |
| TELSCT10      | Sections collected entirely by phone<br>10 Section22: Work Experience and Income | 57                    | CHAR(2) |      |
| TYPEREC1      | Type of records used - bills   | 59                    | CHAR(1) |      |
| TYPEREC2      | Type of records used - checkbk   | 60                    | CHAR(1) |      |
| TYPEREC3      | Type of records used cancelled checks  | 61                    | CHAR(1) |      |
| TYPEREC4      | Type of records used -receipts   | 62                    | CHAR(1) |      |
| TYPEREC5      | Type of records used – home file provided by Census                              | 63                    | CHAR(1) |      |
| TYPEREC6      | Type of records used – contracts/agreements                                      | 64                    | CHAR(1) |      |
| TYPEREC7      | Type of records used bank stms   | 65                    | CHAR(1) |      |
| TYPEREC8      | Type of records used - other   | 66                    | CHAR(1) |      |
| TYPEREC9      | Type of records used - none  | 67                    | CHAR(1) |      |
| BACK          | Interview time for BACK section (seconds)  | 68                    | NUM(5)  |      |

Thursday, September 22, 2011

Page 450 of 464

### - FPAR

### Paradata

| VARIABLE_NAME | VARIABLE_DESCRIPTION                          | Start Position | Format | Note |
|---------------|---|----------------|--------|------|
| CONTROL       | Interview time for CONTROL section (seconds)  | 73             | NUM(5) |      |
| COVERAGE      | Interview time for COVERAGE section (seconds) | 78             | NUM(5) |      |
| FRONT         | Interview time for FRONT section (seconds)    | 83             | NUM(5) |      |
| SECT_01       | Interview time for section 01 (seconds)       | 88             | NUM(5) |      |
| SECT_02       | Interview time for section 02 (seconds)       | 93             | NUM(5) |      |
| SECT_03       | Interview time for section 03 (seconds)       | 98             | NUM(5) |      |
| SECT_04       | Interview time for section 04 (seconds)       | 103            | NUM(5) |      |
| SECT_05       | Interview time for section 05 (seconds)       | 108            | NUM(5) |      |
| SECT_06       | Interview time for section 06 (seconds)       | 113            | NUM(5) |      |
| SECT_07       | Interview time for section 07 (seconds)       | 118            | NUM(5) |      |
| SECT_08       | Interview time for section 08 (seconds)       | 123            | NUM(5) |      |
| SECT_09       | Interview time for section 09 (seconds)       | 128            | NUM(5) |      |
| SECT_10       | Interview time for section 10 (seconds)       | 133            | NUM(5) |      |
| SECT_11       | Interview time for section 11 (seconds)       | 138            | NUM(5) |      |

Thursday, September 22, 2011

Page 451 of 464

### - FPAR

### Paradata

|   | VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note    |
|---|---------------|--|----------------|---------|---------|
|   | SECT_12       | Interview time for section 12 (seconds)  | 143            | NUM(5)  |         |
|   | SECT_13       | Interview time for section 13 (seconds)  | 148            | NUM(5)  |         |
|   | SECT_14       | Interview time for section 14 (seconds)  | 153            | NUM(5)  |         |
|   | SECT_15       | Interview time for section 15 (seconds)  | 158            | NUM(5)  |         |
|   | SECT_16       | Interview time for section 16 (seconds)  | 163            | NUM(5)  |         |
|   | SECT_17       | Interview time for section 17 (seconds)  | 168            | NUM(5)  |         |
|   | SECT_18       | Interview time for section 18 (seconds)  | 173            | NUM(5)  |         |
|   | SECT_19       | Interview time for section 19 (seconds)  | 178            | NUM(5)  |         |
|   | SECT_20       | Interview time for section 20 (seconds)  | 183            | NUM(5)  |         |
|   | SECT_21       | Interview time for section 21 (seconds)  | 188            | NUM(5)  |         |
|   | SECT_22       | Interview time for section 22 (seconds)  | 193            | NUM(5)  |         |
|   | TOT_TIME      | Total Interview Time (seconds)   | 203            | NUM(5)  |         |
| * | RECSEC01      | 01 Respondent(s) used bills, receipts, or other resources to answer expenditure questions in section 01. | 208            | CHAR(2) | N(Y102) |
| * | RECSEC02      | 02 Respondent(s) used bills, receipts, or other resources to answer expenditure questions in section 02. | 210            | CHAR(2) | N(Y102) |

Thursday, September 22, 2011 Page 452 of 464

### - FPAR

### Paradata

|   | VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note    |
|---|---------------|--|----------------|---------|---------|
| * | RECSEC03      | 03 Respondent(s) used bills, receipts, or other resources to answer expenditure questions in section 03. | 212            | CHAR(2) | N(Y102) |
| * | RECSEC04      | 04 Respondent(s) used bills, receipts, or other resources to answer expenditure questions in section 04. | 214            | CHAR(2) | N(Y102) |
| * | RECSEC05      | 05 Respondent(s) used bills, receipts, or other resources to answer expenditure questions in section 05. | 216            | CHAR(2) | N(Y102) |
| * | RECSEC06      | 06 Respondent(s) used bills, receipts, or other resources to answer expenditure questions in section 06. | 218            | CHAR(2) | N(Y102) |
| * | RECSEC07      | 07 Respondent(s) used bills, receipts, or other resources to answer expenditure questions in section 07. | 220            | CHAR(2) | N(Y102) |
| * | RECSEC08      | 08 Respondent(s) used bills, receipts, or other resources to answer expenditure questions in section 08. | 222            | CHAR(2) | N(Y102) |
| * | RECSEC09      | 09 Respondent(s) used bills, receipts, or other resources to answer expenditure questions in section 09. | 224            | CHAR(2) | N(Y102) |
| * | RECSEC10      | 10 Respondent(s) used bills, receipts, or other resources to answer expenditure questions in section 10. | 226            | CHAR(2) | N(Y102) |

Thursday, September 22, 2011 Page 453 of 464

### - MCHI

## Paradata for each contact attempt

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format  | Note |
|---------------|---|----------------|---------|------|
| NEWID         | CU Identifier   | 1              | NUM(8)  |      |
| CUID          | Unique CU Identifier (first 7 digits of NEWID)  | 9              | NUM(7)  |      |
| QYEAR         | Quarter and Year of interview CODED 20091 2009, 1st quarter 20092 2009, 2nd quarter 20093 2009, 3rd quarter 20094 2009, 4th quarter 20101 2010, 1st quarter 20102 2010, 2nd quarter 20103 2010, 3rd quarter 20104 2010, 4th quarter 20111 2011, 1st quarter | 16             | CHAR(5) |      |
| CNTCKEY       | Sequence identifier for contact attempts  | 21             | NUM(3)  |      |
| AFTDRIVE      | Number of afternoon drive-bys attempted (12:00pm to 4:59pm) (for NCTPERn = 06)  | 24             | NUM(2)  |      |
| CHI_TIME      | Total time for CHI (seconds)  | 26             | NUM(5)  |      |
| DYSINFLD      | Number of days since first contact  | 31             | NUM(5)  |      |
| VISIT_MO      | Contact attempt month   | 36             | CHAR(2) |      |

Thursday, September 22, 2011 Page 454 of 464

### - MCHI

## Paradata for each contact attempt

| VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format Note |
|---------------|---|----------------|-------------|
| VISTWKDY      | Day of week 1 Sunday 2 Monday 3 Tuesday 4 Wednesday 5 Thursday 6 Friday 7 Saturday  | 38             | CHAR(1)     |
| VISIT_HR      | Hour of contact attempt   | 39             | NUM(2)      |
| VISIT_YR      | Contact attempt year  | 41             | CHAR(4)     |
| CTSTATUS      | Description of contact person 1 Sample unit member 2 Non-sample unit member 3 Noncontact  | 45             | CHAR(1)     |
| СТТҮРЕ        | Type of contact attempt 1 Completed case - ready to transmit (C01) 2 Partial interview - follow up required (C02) 3 Unable to conduct interview (C03) | 46             | CHAR(1)     |
| EVNDRIVE      | Number of evening drive-bys attempted (5:00pm to 11:59pm) (for NCTPERn = 06)  | 47             | NUM(2)      |
| INTERI        | Interview number  | 49             | CHAR(1)     |
| LNGUAGE1      | Description of language situation (for NONINTRn = 4) 1 Specify language or dialect (L01)  | 50             | CHAR(1)     |
| LNGUAGE2      | Description of language situation (for NONINTRn = 4) 2 No household member able to translate (L02)  | 51             | CHAR(1)     |

Thursday, September 22, 2011 Page 455 of 464

### - MCHI

## Paradata for each contact attempt

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| LNGUAGE3      | Description of language situation (for NONINTRn = 4) 3 Contact RO about language problem (L03) | 52             | CHAR(1) |      |
| LNGUAGE4      | Description of language situation (for NONINTRn = 4) 4 Unable to find translator (L04)         | 53             | CHAR(1) |      |
| LNGUAGE5      | Description of language situation (for NONINTRn = 4) 5 No time left to find translator (L05)   | 54             | CHAR(1) |      |
| MRNDRIVE      | Number of morning drive-bys attempted (12:00am to 11:59am) (for NCTPERn = 06)                  | 55             | NUM(2)  |      |
| NCTMVED1      | Moved sample unit description address unknown  | 57             | CHAR(1) |      |
| NCTMVED2      | Moved sample unit description – new address in FR's area                                       | 58             | CHAR(1) |      |
| NCTMVED3      | Moved sample unit description – new address, transfer to different RO/FR                       | 59             | CHAR(1) |      |
| NCTMVED4      | Moved sample unit description – other  | 60             | CHAR(1) |      |
| NCTMVED5      | Moved sample unit description – address unknown  | 61             | CHAR(1) |      |
| NCTPER01      | (PV noncontact) No one home  | 62             | CHAR(1) |      |
| NCTPER02      | (PV noncontact) No one home - appointment broken   | 63             | CHAR(1) |      |
| NCTPER03      | (PV noncontact) No one home - previous note/letter taken                                       | 64             | CHAR(1) |      |
| NCTPER04      | (PV noncontact) Household does not answer door, evidence someone home                          | 65             | CHAR(1) |      |

Thursday, September 22, 2011

Page 456 of 464

### - MCHI

## Paradata for each contact attempt

| VARIABLE_NAME | VARIABLE_DESCRIPTION                                       | Start Position Format | Note |
|---------------|--|-----------------------|------|
| NCTPER05      | (PV noncontact) Drive-by                                   | 66 CHAR(1)            |      |
| NCTPER06      | (PV noncontact) Multiple Drive-Bys                         | 67 CHAR(1)            |      |
| NCTPER07      | (PV noncontact) Unable to reach/locked gate/buzzer entry   | 68 CHAR(1)            |      |
| NCTPER08      | (PV noncontact) Address does not exist/unable to locate    | 69 CHAR(1)            |      |
| NCTPER09      | (PV noncontact) On vacation, away from home/at second home | 70 CHAR(1)            |      |
| NCTPER10      | (PV noncontact) Spoke with neighbor                        | 71 CHAR(1)            |      |
| NCTPER11      | (PV noncontact) Building Management / doorman contact      | 72 CHAR(1)            |      |
| NCTPER12      | (PV noncontact) Completed case (Type B or C)               | 73 CHAR(1)            |      |
| NCTPER13      | (PV noncontact) Respondent moved                           | 74 CHAR(1)            |      |
| NCTPER14      | (PV noncontact) Other                                      | 75 CHAR(1)            |      |
| NCTTEL1       | (PH noncontact) Got answering machine/service              | 76 CHAR(1)            |      |
| NCTTEL2       | (PH noncontact) No answer                                  | 77 CHAR(1)            |      |
| NCTTEL3       | (PH noncontact) Busy signal                                | 78 CHAR(1)            |      |
| NCTTEL4       | (PH noncontact) Disconnected                               | 79 CHAR(1)            |      |

Thursday, September 22, 2011 Page 457 of 464

# ${\bf Record\ level\ paradata\ information}$

### - MCHI

# Paradata for each contact attempt

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note |
|---------------|--|----------------|---------|------|
| NCTTEL5       | (PH noncontact) Wrong number   | 80             | CHAR(1) |      |
| NCTTEL6       | (PH noncontact) FAX number   | 81             | CHAR(1) |      |
| NCTTEL7       | (PH noncontact) Other  | 82             | CHAR(1) |      |
| NONINTR1      | (No interview) Eligible person unavailable                                 | 83             | CHAR(1) |      |
| NONINTR2      | (No interview) Inconvenient time   | 84             | CHAR(1) |      |
| NONINTR3      | (No interview) Reluctant respondent  | 85             | CHAR(1) |      |
| NONINTR4      | (No interview) Language problem  | 86             | CHAR(1) |      |
| NONINTR5      | (No interview) Health problem  | 87             | CHAR(1) |      |
| NONINTR6      | (No interview) Specify whom you spoke to                                   | 88             | CHAR(1) |      |
| NONINTR7      | (No interview) Other   | 89             | CHAR(1) |      |
| PERORTEL      | Was this a personal or telephone contact attempt?  1 Personal  2 Telephone | 90             | CHAR(1) |      |
| RSPDNT01      | Not interested   | 91             | CHAR(1) |      |
| RSPDNT02      | Too busy   | 92             | CHAR(1) |      |

Thursday, September 22, 2011

Page 458 of 464

# ${\bf Record\ level\ paradata\ information}$

### - MCHI

## Paradata for each contact attempt

| VARIABLE_NAME | VARIABLE_DESCRIPTION                                       | Start Position Format | Note |
|---------------|--|-----------------------|------|
| RSPDNT03      | Interview takes too much time                              | 93 CHAR(1)            |      |
| RSPDNT04      | Breaks appt, puts off interviewer indefinitely             | 94 CHAR(1)            |      |
| RSPDNT05      | Scheduling difficulties                                    | 95 CHAR(1)            |      |
| RSPDNT06      | Survey is voluntary  | 96 CHAR(1)            |      |
| RSPDNT07      | Privacy concerns   | 97 CHAR(1)            |      |
| RSPDNT08      | Anti-government concerns                                   | 98 CHAR(1)            |      |
| RSPDNT09      | Do not understand survey                                   | 99 CHAR(1)            |      |
| RSPDNT10      | Survey content does not apply                              | 100 CHAR(1)           |      |
| RSPDNT11      | Hang-up / slams door on FR                                 | 101 CHAR(1)           |      |
| RSPDNT12      | Hostile or threatens FR                                    | 102 CHAR(1)           |      |
| RSPDNT13      | Other household members tell respondent not to participate | 103 CHAR(1)           |      |
| RSPDNT14      | Talk only to specific household member                     | 104 CHAR(1)           |      |
| RSPDNT15      | Family issues  | 105 CHAR(1)           |      |
| RSPDNT16      | Respondent requests same FR as last time                   | 106 CHAR(1)           |      |

Thursday, September 22, 2011 Page 459 of 464

# ${\bf Record\ level\ paradata\ information}$

### - MCHI

## Paradata for each contact attempt

| VARIABLE_NAME | VARIABLE_DESCRIPTION                        | Start Position Format | Note |
|---------------|---|-----------------------|------|
| RSPDNT17      | Gave that information last time             | 107 CHAR(1)           |      |
| RSPDNT18      | Asked too many personal questions last time | 108 CHAR(1)           |      |
| RSPDNT19      | Too many interviews                         | 109 CHAR(1)           |      |
| RSPDNT20      | Last interview took too long                | 110 CHAR(1)           |      |
| RSPDNT21      | Intends to quit survey                      | 111 CHAR(1)           |      |
| RSPDNT22      | No concerns                                 | 112 CHAR(1)           |      |
| RSPDNT23      | Other                                       | 113 CHAR(1)           |      |
| STRATG01      | Advance letter given                        | 114 CHAR(1)           |      |
| STRATG02      | Scheduled appointment                       | 115 CHAR(1)           |      |
| STRATG03      | Left note / appointment card                | 116 CHAR(1)           |      |
| STRATG04      | Left promotional pkt/info brochure          | 117 CHAR(1)           |      |
| STRATG05      | Called household                            | 118 CHAR(1)           |      |
| STRATG06      | Left message on answering machine           | 119 CHAR(1)           |      |
| STRATG07      | FR will request No One Home letter          | 120 CHAR(1)           |      |

Thursday, September 22, 2011

Page 460 of 464

### - MCHI

## Paradata for each contact attempt

| VARIABLE_NAME | VARIABLE_DESCRIPTION                                    | Start Position Format | Note |
|---------------|---|-----------------------|------|
| STRATG08      | FR will request Refusal letter                          | 121 CHAR(1)           |      |
| STRATG09      | FR will request Better Understanding letter             | 122 CHAR(1)           |      |
| STRATG10      | Called contact persons                                  | 123 CHAR(1)           |      |
| STRATG11      | Stake-out   | 124 CHAR(1)           |      |
| STRATG12      | Checked with neighbors                                  | 125 CHAR(1)           |      |
| STRATG13      | Contacted other family members                          | 126 CHAR(1)           |      |
| STRATG14      | Contacted property manager                              | 127 CHAR(1)           |      |
| STRATG15      | Visited county assessor/post-office/permit office       | 128 CHAR(1)           |      |
| STRATG16      | On-line tracking database                               | 129 CHAR(1)           |      |
| STRATG17      | Help from Senior Field Representative / Regional Office | 130 CHAR(1)           |      |
| STRATG18      | Transferred to RO for re-assignment                     | 131 CHAR(1)           |      |
| STRATG19      | Incentive offered                                       | 132 CHAR(1)           |      |
| STRATG20      | CED double placement                                    | 133 CHAR(1)           |      |
| STRATG21      | Used MAF or ALMI  | 134 CHAR(1)           |      |

Thursday, September 22, 2011 Page 461 of 464

### - MCHI

## Paradata for each contact attempt

| VARIABLE_NAME | VARIABLE_DESCRIPTION | <b>Start Position Format</b> | Note |
|---------------|----------------------|------------------------------|------|
| STRATG22      | None (No strategies) | 135 CHAR(1)                  |      |
| STRATG23      | Other                | 136 CHAR(1)                  |      |

Thursday, September 22, 2011

Page 462 of 464

### - MCHI

# Paradata for each contact attempt

| VARIABLE_NAME | VARIABLE_DESCRIPTION   | Start Position | Format  | Note            |
|---------------|--|----------------|---------|-----------------|
| * COUTCOME    | Outcome at time MCHI record was created 200 NEW CASE, NOT STARTED 201 COMPLETED INTERVIEW 202 CASE STARTED, INSUFFICIENT PARTIAL 203 TRANSMIT, NO MORE FOLLOW-UP POSSIBLE (THROUGH SECTION 20 COMPLETE) 204 PARTIAL, COMPLETE THROUGH SECTION 20, CALLBACK TO COMPLETE 206 DON'T KNOW FOLLOW-UP NEEDED 215 INSUFFICIENT PARTIAL (TYPE A NONINTERVIEW) 216 NO ONE HOME, UNABLE TO CONTACT (TYPE A NONINTERVIEW) 217 TEMPORARILY ABSENT (TYPE A NONINTERVIEW) 219 OTHER (TYPE A NONINTERVIEW) 224 ALL PERSONS UNDER 16 (TYPE B NONINTERVIEW) 225 OCCUPIED BY PERSONS WITH URE (TYPE B NONINTERVIEW) 226 VACANT FOR RENT (TYPE B NONINTERVIEW) 227 UNDER CONSTRUCTION, NOT READY (TYPE B NONINTERVIEW) 228 UNFIT, TO BE DEMOLISHED (TYPE B NONINTERVIEW) 230 UNOCCUPIED TENT/TRAILER SITE (TYPE B NONINTERVIEW) 231 UNOCCUPIED TENT/TRAILER SITE (TYPE B NONINTERVIEW) 232 PERMIT GRANTED, CONSTRUCTION NOT STARTED (TYPE B NONINTERVIEW) 233 OTHER (TYPE B NONINTERVIEW) 240 DEMOLISHED (TYPE C NONINTERVIEW)                                | Start Position | CHAR(3) | Note<br>N(Y102) |
|               | 243 CONVERTED TO PERMANENT NONRESIDENTIAL USE (TYPE C NONINTERVIEW) 244 MERGED UNITS WITHIN SAME STRUCTURE (TYPE C NONINTERVIEW) 245 CONDEMNED (TYPE C NONINTERVIEW) 246 BUILT AFTER APRIL 1, 1990 (TYPE C NONINTERVIEW) 247 UNUSED SERIAL NUMBER OR LISTING SHEET (TYPE C NONINTERVIEW) 248 OTHER (TYPE C NONINTERVIEW) 252 LOCATED ON MILITARY BASE OR POST (TYPE C NONINTERVIEW) 255 REMOVED DURING SUBSAMPLING (TYPE C NONINTERVIEW) 256 REMOVED DURING SUBSAMPLING (TYPE C NONINTERVIEW) 257 UNIT ALREADY HAD A CHANCE OF SELECTION (TYPE C NONINTERVIEW) 290 SPAWNED IN ERROR (TYPE C NONINTERVIEW) 321 REFUSED, HOSTILE RESPONDENT (TYPE A NONINTERVIEW) 322 REFUSED, TIME RELATED EXCUSES (TYPE A NONINTERVIEW) 323 REFUSED, LANGUAGE PROBLEMS (TYPE A NONINTERVIEW) 324 REFUSED, OTHER (TYPE A NONINTERVIEW) 335 VACANT FOR SALE (TYPE B NONINTERVIEW) 336 VACANT OTHER (TYPE B NONINTERVIEW) 347 CU MOVED (TYPE C NONINTERVIEW) 348 CU MERGED WITH ANOTHER CE CU WITHIN THE SAME ADDRESS (TYPE C NONINTERVIEW) 358 SALVAGED CASE |                |         |                 |

Thursday, September 22, 2011 Page 463 of 464

### - MCHI

## Paradata for each contact attempt

|   | VARIABLE_NAME | VARIABLE_DESCRIPTION  | Start Position | Format   | Note    |
|---|---------------|---|----------------|----------|---------|
| * | LAUNCH        | Launch Code:  | 140            | CHAR(1)  | N(Y102) |
|   |               | 1 Launched from Case Management<br>2 Launched from Instrument               |                |          |         |
| * | TIMER         | Number of seconds the file was opened for each record entered.              | 141            | NUM(8,0) | N(Y102) |
| * | TOTLDRIV      | Total number of drive-by attempts (Sum of MRNDRIVE, AFTDRIVE, and EVNDRIVE) | 149            | NUM(8,0) | N(Y102) |

Thursday, September 22, 2011 Page 464 of 464