



Overview

The Democratic Party faces an uncertain political future.



EMG Consulting has been retained to build a model to predict election outcomes to help the party better utilize its resources.





The Approach

- Roughly 1,600 records and 27 columns of county-level demographic and presidential election data from 2008-2020 approx. 50/50 Democratic/Republican split
- Make predictions based on similarity to counties with known outcome in these elections
- Emphasis on creating a model that makes few predictions where the Republican victory comes as a surprise final model correctly identified about 80% of Republican victories

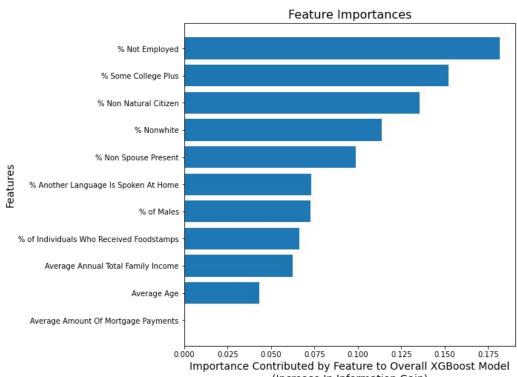


Recommendation #1: Keep a particularly careful eye on counties where a large proportion is not in the labor force.



Proportion of the population out of the labor force is important.

- Includes retirees a key Republican constituency
- In a different model, increase of ~6.5% percent in this proportion of the population was associated with a ~28% increase in likelihood of Republican victory



(Increase In Information Gain)

Recommendation #2: To prioritize avoiding surprising election losses, use a model that classifies counties based on similarity to counties with known outcomes.



We have a few important metrics:

Accuracy

How often are we right?

Total proportion of correct predictions.

Recall

How often are we surprised in a bad way?

False negatives mean surprise Republican victories.

Precision

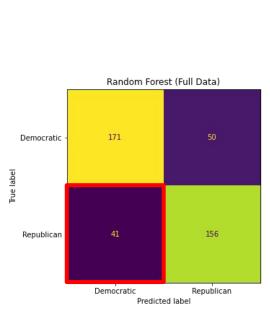
How often are we surprised in a good way?

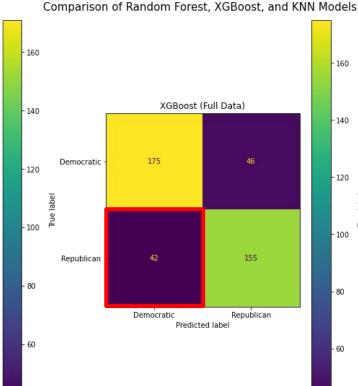
False positives mean surprise Democratic victories.

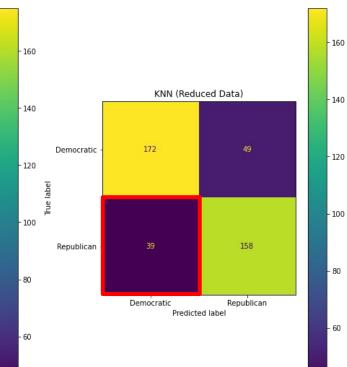


Model Performance





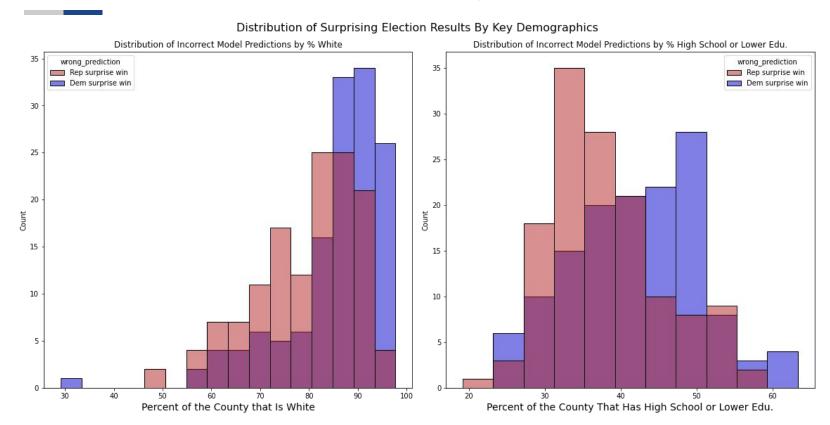




Recommendation #3: Work to shore up the party's base in communities of color and higher-educated communities.



The Map Is Shifting. The Party Must Adapt.





Next Steps

Include more counties in the dataset from the last four elections to increase the amount of training data available.

Examine how the model's incorrect predictions may have differed by year to see if there are any trends in surprising results (e.g. Republican victory years vs. Democratic victory years).

Evaluate how county vote shares and demographics have changed over time to see if any relationships exist.



